

**Return of Allotment of Shares**Company Name: **Axovant Holdings Limited**Company Number: **10317580**Received for filing in Electronic Format on the: **31/03/2020**

X91Z1BXV

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/03/2020

Class of Shares: ORDINARYCurrency: **USD**Number allotted **1**Nominal value of each share **1**Amount paid: **50000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	25002
Currency:	USD	Aggregate nominal value:	25002

Prescribed particulars

VOTING RIGHTS: SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER A SHARE HELD. DIVIDEND RIGHTS: EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP: EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES: THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	25002
		Total aggregate nominal value:	25002
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.