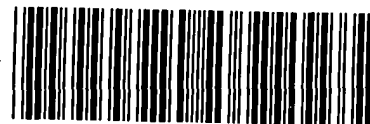


WEDNESDAY



#208

COMPANIES HOUSE

All fields are mandatory unless specified or indicated by *

Date of cancellation

d	1
d	7

m	0
m	5

y	2
y	0

y	2
y	2

[illegible]

SH06

Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---------------------------------------------------------	--------------------------------------------------	------------------	---------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------

Currency table A

	A Ordinary	10,000	100	
	B Ordinary	10,000	100	
	R Ordinary	8,525	85.25	
Totals		28,525	285.25	0

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
28,545	295.25	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	Each A Ordinary Share is non-redeemable and ranks equally in terms of rights to (i) participate in dividends; (ii) receive notice of and attend and vote at general meetings of the Company; and (iii) participate in a distribution of capital on a winding up or other return of capital, after payment of the Company's liabilities to the holders of the preference shares up to the maximum payment (as defined in the Company's Articles).
Class of share	B Ordinary
Prescribed particulars ①	Each B Ordinary Share is non-redeemable and ranks equally in terms of rights to (i) participate in dividends; (ii) receive notice of and attend and vote at general meetings of the Company; and (iii) participate in a distribution of capital on a winding up or other return of capital, after payment of the Company's liabilities to the holders of the preference shares up to the maximum payment (as defined in the Company's Articles).
Class of share	R Ordinary
Prescribed particulars ①	Each R Share is non-redeemable and ranks equally in terms of rights to (i) participate in dividends; and (ii) participate in a distribution of capital that relates specifically to Respira International Limited on a winding up or other return of capital, after payment of the Company's liabilities to the holders of the preference shares up to the maximum payment (as defined in the Company's Articles). The R Shares carry no rights to vote.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

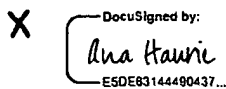
A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.	
Signature	<div> <div>Signature</div> <div>  </div> </div>
<p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Caroline Kemsley-Pein
Company name	Kemsley & Company
Address	Harborough Innovation Centre
	Airfield Business Park
	Leicester Road
Post town	Market Harborough
County/Region	Leicestershire
Postcode	L E 1 6 7 W B
Country	England
DX	
Telephone	01858 414276

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

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SH06 - continuation page

Notice of cancellation of shares

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	Preference
Prescribed particulars	<p>Each preference share is non-redeemable and (i) carries no right to dividends; (ii) is entitled to be paid the sum of £150,000 per preference share up to the maximum payment (as defined in the Company's Articles) from the surplus assets of the Company on a distribution of capital on a winding up or other return of capital; and (iii) carries no right to vote.</p>

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.