

**Return of Allotment of Shares**Company Name: **AXIS SPINE TECHNOLOGIES LTD**Company Number: **10287664**Received for filing in Electronic Format on the: **01/11/2023**

XCFEN9QA

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>12/10/2023</b>	<b>12/10/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>349</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>41.52</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	49877
	ORDINARY	Aggregate nominal value:	498.77
Currency:	GBP		
Prescribed particulars			

**VOTING 1.1 EACH ORDINARY SHARE AND A SHARE CARRIES ONE VOTE. DIVIDENDS 2.1 ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR ("DIVIDEND AMOUNT") SHALL BE DISTRIBUTED AS FOLLOWS: (A) AN AMOUNT EQUAL TO 1% OF THE DIVIDEND AMOUNT SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND (B) THE BALANCE SHALL BE DISTRIBUTED AMONG THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. RETURN OF CAPITAL 3.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("LIQUIDATION SURPLUS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) IN PAYING AN AMOUNT EQUAL TO 1% OF THE LIQUIDATION SURPLUS TO THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND (B) THEREAFTER THE BALANCE SHALL BE PAID TO THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ASSET SALE 4.1 IN THE EVENT OF AN ASSET SALE, THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 3.1. SALE 5.1 IN THE EVENT OF A SALE AT ANY TIME PRIOR TO THE OCCURRENCE OF AN IPO THE TOTAL OF ALL AND ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE THE SUBJECT OF THE SALE SHALL BE PAID TO THE SELLERS OF THE EQUITY SHARES THE SUBJECT OF THE SALE IN PROPORTION TO THE NUMBER OF SUCH EQUITY SHARES SOLD BY EACH OF THEM. NON-REDEEMABLE 6.1 THE ORDINARY SHARES AND A SHARES ARE NON-REDEEMABLE DEFINITIONS "ASSET SALE" THE COMPLETION OF A SALE OF ALL OR SUBSTANTIALLY ALL (AS A GOING CONCERN) OF THE BUSINESS AND ASSETS OF THE COMPANY AND/OR ITS SUBSIDIARIES "A SHARES" A ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "ORDINARY SHARES" ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "DEFERRED SHARES" DEFERRED SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "EQUITY SHARES" ORDINARY SHARES AND A SHARES "EQUITY SHAREHOLDER" A HOLDER OF EQUITY SHARES "IPO" THE LISTING OF THE ENTIRE SHARE CAPITAL OR ORDINARY SHARE CAPITAL OF THE COMPANY TO TRADING ON A PUBLIC MARKET OR STOCK EXCHANGE "SALE" THE TRANSFER (WHETHER THROUGH A SINGLE TRANSACTION OR A SERIES OF TRANSACTIONS) OF SHARES AS A RESULT OF WHICH ANY PERSON (OR PERSONS CONNECTED WITH EACH OTHER, OR PERSONS ACTING IN CONCERT WITH EACH OTHER (WITHIN THE MEANING GIVEN IN THE CITY CODE ON**

TAKEOVERS AND MERGERS AS IN FORCE AS THE DATE OF THE TRANSFER)) WOULD HOLD OR ACQUIRE BENEFICIAL OWNERSHIP OF OR OVER THAT NUMBER OF SHARES IN THE COMPANY WHICH IN AGGREGATE CONFERS MORE THAN 50 PER CENT OF THE VOTING RIGHTS NORMALLY EXERCISABLE AT GENERAL MEETINGS OF THE COMPANY, EXCEPT WHERE IMMEDIATELY FOLLOWING COMPLETION OF THE TRANSFER OR SALE THE SHAREHOLDERS AND THE PROPORTION OF SHARES HELD BY EACH OF THEM IN THE ACQUIRER ARE THE SAME AS THE SHAREHOLDERS AND THEIR SHAREHOLDING PROPORTIONS

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>10</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>0.1</b>

Currency: **GBP**

Prescribed particulars

**G SHARES SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10349</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>103.49</b>

Prescribed particulars

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13009</b>
	<b>B1</b>	Aggregate nominal value:	<b>130.09</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**B1 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>28901</b>
	<b>B2</b>	Aggregate nominal value:	<b>14.4505</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**B2 ORDINARY SHARES OF £0.0005 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>31799</b>
	<b>B3</b>	Aggregate nominal value:	<b>317.99</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**B3 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5859</b>
	<b>B4</b>	Aggregate nominal value:	<b>58.59</b>

Currency: **GBP**

Prescribed particulars

**B4 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>139804</b>
		Total aggregate nominal value:	<b>1123.4805</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.