

**Return of Allotment of Shares**Company Name: **Axis Spine Technologies Ltd**Company Number: **10287664**Received for filing in Electronic Format on the: **24/01/2023**

XBVWDTI3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/12/2022	

Class of Shares:	A ORDINARY	Number allotted	119
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10000
	(1P)	Aggregate nominal value:	100
Currency:	GBP		
Prescribed particulars			

VOTING 1.1 EACH ORDINARY SHARE AND A SHARE CARRIES ONE VOTE. DIVIDENDS 2.1 ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR ("DIVIDEND AMOUNT") SHALL BE DISTRIBUTED AS FOLLOWS: (A) AN AMOUNT EQUAL TO 1% OF THE DIVIDEND AMOUNT SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND (B) THE BALANCE SHALL BE DISTRIBUTED AMONG THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. RETURN OF CAPITAL 3.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("LIQUIDATION SURPLUS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) IN PAYING AN AMOUNT EQUAL TO 1% OF THE LIQUIDATION SURPLUS TO THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND (B) THEREAFTER THE BALANCE SHALL BE PAID TO THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ASSET SALE 4.1 IN THE EVENT OF AN ASSET SALE, THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 3.1. SALE 5.1 IN THE EVENT OF A SALE AT ANY TIME PRIOR TO THE OCCURRENCE OF AN IPO THE TOTAL OF ALL AND ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE THE SUBJECT OF THE SALE SHALL BE PAID TO THE SELLERS OF THE EQUITY SHARES THE SUBJECT OF THE SALE IN PROPORTION TO THE NUMBER OF SUCH EQUITY SHARES SOLD BY EACH OF THEM. NON-REDEEMABLE 6.1 THE ORDINARY SHARES AND A SHARES ARE NON-REDEEMABLE DEFINITIONS "ASSET SALE" THE COMPLETION OF A SALE OF ALL OR SUBSTANTIALLY ALL (AS A GOING CONCERN) OF THE BUSINESS AND ASSETS OF THE COMPANY AND/OR ITS SUBSIDIARIES "A SHARES" A ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "ORDINARY SHARES" ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "DEFERRED SHARES" DEFERRED SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY "EQUITY SHARES" ORDINARY SHARES AND A SHARES "EQUITY SHAREHOLDER" A HOLDER OF EQUITY SHARES "IPO" THE LISTING OF THE ENTIRE SHARE CAPITAL OR ORDINARY SHARE CAPITAL OF THE COMPANY TO TRADING ON A PUBLIC MARKET OR STOCK EXCHANGE "SALE" THE TRANSFER (WHETHER THROUGH A SINGLE TRANSACTION OR A SERIES OF TRANSACTIONS) OF SHARES AS A RESULT OF WHICH ANY PERSON (OR PERSONS CONNECTED WITH EACH OTHER, OR PERSONS ACTING IN CONCERT WITH EACH OTHER (WITHIN THE MEANING GIVEN IN THE CITY CODE ON

TAKEOVERS AND MERGERS AS IN FORCE AS THE DATE OF THE TRANSFER)) WOULD HOLD OR ACQUIRE BENEFICIAL OWNERSHIP OF OR OVER THAT NUMBER OF SHARES IN THE COMPANY WHICH IN AGGREGATE CONFERS MORE THAN 50 PER CENT OF THE VOTING RIGHTS NORMALLY EXERCISABLE AT GENERAL MEETINGS OF THE COMPANY, EXCEPT WHERE IMMEDIATELY FOLLOWING COMPLETION OF THE TRANSFER OR SALE THE SHAREHOLDERS AND THE PROPORTION OF SHARES HELD BY EACH OF THEM IN THE ACQUIRER ARE THE SAME AS THE SHAREHOLDERS AND THEIR SHAREHOLDING PROPORTIONS IN THE COMPANY IMMEDIATELY PRIOR TO THE TRANSFER OR SALE

Class of Shares:	A	Number allotted	49518
	ORDINARY	Aggregate nominal value:	495.18
Currency:	GBP		
Prescribed particulars			

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Class of Shares:	ORDINARY	Number allotted	13009
	B1	Aggregate nominal value:	130.09
Currency:	GBP		

Prescribed particulars

B1 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.

Class of Shares:	ORDINARY	Number allotted	28901
	B2	Aggregate nominal value:	14.4505
Currency:	GBP		

Prescribed particulars

B2 ORDINARY SHARES OF £0.0005 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.

Class of Shares:	ORDINARY	Number allotted	31799
	B3	Aggregate nominal value:	317.99
Currency:	GBP		

Prescribed particulars

B3 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.

Class of Shares:	ORDINARY	Number allotted	5859
	B4	Aggregate nominal value:	58.59

Currency: **GBP**

Prescribed particulars

B4 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.

Class of Shares:	G	Number allotted	10
	SHARES	Aggregate nominal value:	0.1

Currency: **GBP**

Prescribed particulars

G SHARES SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY HAVING THE RIGHTS SET OUT IN THE ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	139096
		Total aggregate nominal value:	1116.4005
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.