



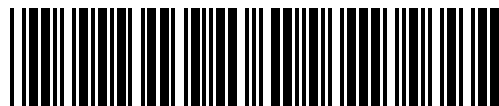
Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **Circadian Therapeutics Limited**

Company Number: **10283353**



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Received for filing in Electronic Format on the: **17/07/2022**

Company Name: **Circadian Therapeutics Limited**

Company Number: **10283353**

Confirmation Statement date: **17/07/2022**

Sic Codes: **86900**

Principal activity description: **Other human health activities**

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3943490</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3943.49</b>

Prescribed particulars

**EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE ORDINARY SHARES HAVE THE RIGHT TO DIVIDENDS AS IF ONE CLASS OF SHARE CONSTITUTED WITH THE HOLDERS OF THE PREFERRED SHARES ON A PRO RATA BASIS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF THE PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF PREFERRED SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED). ON A SHARE SALE, THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN THE SAME ORDER AS ON A RETURN OF ASSETS ON LIQUIDATION UNLESS WAIVED IN ACCORDANCE WITH THE ARTICLES. THE PREFERRED SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>8246363</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>8246.363</b>

Prescribed particulars

EACH PREFERRED SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE PREFERRED SHARES HAVE THE RIGHT TO DIVIDENDS AS IF ONE CLASS OF SHARE CONSTITUTED WITH THE HOLDERS OF THE ORDINARY SHARES ON A PRO RATA BASIS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF THE PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF PREFERRED SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED). ON A SHARE SALE, THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN THE SAME ORDER AS ON A RETURN OF ASSETS ON LIQUIDATION UNLESS WAIVED IN ACCORDANCE WITH THE ARTICLES. THE PREFERRED SHARES ARE NOT REDEEMABLE.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>12189853</b>
		Total aggregate nominal value:	<b>12189.853</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **377698 ORDINARY shares held as at the date of this confirmation statement**

Name: **AARTI JAGANNATH**

Shareholding 2: **76225 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRISTOPHER PAUL BLACKWELL**

Shareholding 3: **95913 ORDINARY shares held as at the date of this confirmation statement**

Name: **GLENN LEIGHTON**

Shareholding 4: **208012 ORDINARY shares held as at the date of this confirmation statement**

Name: **MAARTEN DE VOS**

Shareholding 5: **521000 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK SAMPSON**

Shareholding 6: **95913 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL FREDERICK SNAPE**

Shareholding 7: **1517727 ORDINARY shares held as at the date of this confirmation statement**

Name: **OXFORD SCIENCE ENTERPRISES PLC**

Shareholding 8: **8246363 PREFERRED shares held as at the date of this confirmation statement**

Name: **OXFORD SCIENCE ENTERPRISES PLC**

Shareholding 9: **377698 ORDINARY shares held as at the date of this confirmation statement**

Name: **RUSSELL G. FOSTER**

Shareholding 10: **377698 ORDINARY shares held as at the date of this confirmation statement**

Name: **SRIDHAR VASUDEVAN**

Shareholding 11: **58398 ORDINARY shares held as at the date of this confirmation statement**

Name: **TECHNIKOS LLP**

Shareholding 12: **237208 ORDINARY shares held as at the date of this confirmation statement**  
Name: **THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor