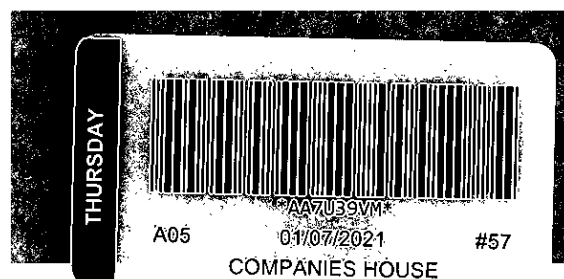


Company number: 10268856

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

**WRITTEN RESOLUTIONS
of
LIQUIDITYCHAIN LIMITED
(the Company)**



Circulation Date: 24 June 2021

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the resolutions set out below are passed as special resolutions (the **Resolutions**).

Special resolutions

1 **"THAT** pursuant to section 641(1)(a) of the Companies Act 2006, the entire amount standing to the credit of the share premium account of the Company as at 31 May 2021, being in the sum of £774,167 be cancelled and extinguished;

2 **"THAT** pursuant to Section 641(1) (a) of the Companies Act 2006, the Company's issued A Share capital be reduced by £33,250 from £33,350 comprising 33,350 A Shares of £1.00 each, to £100, comprising 100 A Shares of £1.00 each, by cancelling and extinguishing 33,250 of such issued A Shares of £1.00 each;

3 **"THAT** pursuant to Section 641(1) (a) of the Companies Act 2006, the Company's issued B Share capital be reduced by £146,551 from £146,651 comprising 146,651 B Shares of £1.00 each, to £100, comprising 100 B Shares of £1.00 each, by cancelling and extinguishing 146,551 of such issued B Shares of £1.00 each;

4 **"THAT** the sum of £953,968 arising on the reduction pursuant to Resolutions 1 to 3 above be credited to the profit and loss reserves of the Company.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolutions.

The undersigned, the members entitled to vote on the Resolutions on 24 June 2021, hereby irrevocably agrees to the Resolutions.

.....
Date: 28 June 2021

Signed for and on behalf of
Tullett Prebon Investment Holdings Limited

.....
Date: 24 June 2021

Signed for and on behalf of
Richard Smith

NOTES:

- 1 If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company. If returning this document by hand or post, please send it to the registered office of the Company marked "For the attention of Company Secretarial". If returning this document by email, please send it to companysecretarial@tpicap.com.
- 2 If you do not agree with the Resolutions you do not need to do anything: you will not be deemed to agree if you fail to reply.
- 3 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
- 4 The Resolutions will lapse if not passed within 15 days. However, pursuant to section 642 of the Companies Act 2006, the Resolutions must be passed not more than 15 days after the date of the solvency statement relating to the reduction of capital. Therefore if you agree to the Resolutions, please ensure that your agreement reaches us before the end of this period.
- 5 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.