

**Return of Allotment of Shares**Company Name: **LiquidityChain Limited**Company Number: **10268856**Received for filing in Electronic Format on the: **04/04/2017**

X63N86TM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/02/2017	01/02/2017

Class of Shares: B SHARES**Currency: GBP****Number allotted 40000****Nominal value of each share 1****Amount paid: 1.0****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	19999
	SHARES	Aggregate nominal value:	19999

Currency: **GBP**

Prescribed particulars

A SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASU WITH B SHARES FOR DISTRIBUTIONS.

Class of Shares:	B	Number allotted	40000
	SHARES	Aggregate nominal value:	40000

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS BUT RANK PARI PASU WITH A SHARES FOR DISTRIBUTIONS.

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	60000
		Total aggregate nominal value:	60000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.