

Return of Allotment of Shares

Company Name: IRIDIUM TOPCO LIMITED

Company Number: 10241406

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 18/10/2021

Class of Shares: A Number allotted 5243100

PREFERENCE Nominal value of each share 0.00001

Currency: GBP Amount paid: 0.01

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 3503176

ORDINARY Aggregate nominal value: 3503.176

Currency: GBP

Prescribed particulars

A ORDINARY SHARES CARRY FULL VOTING RIGHTS AND, SUBJECT TO PREFERENCE SHARE DIVIDENDS, FULL RIGHTS TO DIVIDENDS. THE A ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: B Number allotted 371823

ORDINARY Aggregate nominal value: 371.823

Currency: GBP

Prescribed particulars

B ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, B ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. B ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: D Number allotted 1417401

ORDINARY Aggregate nominal value: 1417.401

Currency: GBP

Prescribed particulars

D ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, D ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. D ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). D ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: A Number allotted 726898118

PREFERENCE Aggregate nominal value: 7268.98118

Currency: GBP

Prescribed particulars

A PREFERENCE SHARES HOLD NO VOTING RIGHTS. A PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT THE ANNUAL RATE OF 10% OF THE ISSUE PRICE PER SHARE. THE PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). THE A PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares: B1 Number allotted 256646389

PREFERENCE Aggregate nominal value: 2566.46389

Currency: GBP

Prescribed particulars

B1 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B1 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B1 PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B1 PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares: B2 Number allotted 543288234

PREFERENCE Aggregate nominal value: 5432.88234

Currency: GBP

Prescribed particulars

B2 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B2 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B2 PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B2 PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares: B3 Number allotted 49473787

PREFERENCE Aggregate nominal value: 494.73787

Currency: GBP

Prescribed particulars

B3 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B3 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B3 PREFRENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B3 PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares: C Number allotted 7737006

DEFERRED Aggregate nominal value: 7737.006

Currency: GBP

Prescribed particulars

C DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP, C DEFERRED SHARES SHALL ONLY HAVE AN ENTITLEMENT TO PARTICIPATE PRO RATA WHERE THE AMOUNT RETURNED TO HOLDERS OF EQUITY SHARES EXCEEDS £10,000,000 PER EQUITY SHARE, IN WHICH CASE EACH HOLDER OF C DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE NOMINAL AMOUNT PAID UP ON SUCH C DEFERRED SHARES. C DEFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares: C1 Number allotted 78500

ORDINARY Aggregate nominal value: 7850

Currency: GBP

Prescribed particulars

C1 ORDINARY SHARES SHALL CARRY ONE VOTE PER SHAREHOLDER ON A SHOW OF HANDS AND 6 VOTES FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C1 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C1 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL. C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C2 Number allotted 743470

ORDINARY Aggregate nominal value: **743.47**

Currency: GBP

Prescribed particulars

C2 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C2 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C2 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAIPTAL (INCLUDING ON A WINDING UP). C2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C3 Number allotted 212068

ORDINARY Aggregate nominal value: 212.068

Currency: GBP

Prescribed particulars

C3 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C3 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C3 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C3 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C4 Number allotted 28524

ORDINARY Aggregate nominal value: 28.524

Currency: GBP

Prescribed particulars

C4 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C4 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS, C4 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C4 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C5 Number allotted 38000

ORDINARY Aggregate nominal value: 3800

Currency: GBP

Prescribed particulars

C5 ORDINARY SHARES SHALL CARRY ONE VOTE PER SHAREHOLDER ON A SHOW OF HANDS AND 6 VOTES FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C5 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C5 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C5 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C6 Number allotted 360942

ORDINARY Aggregate nominal value: 360.942

Currency: GBP

Prescribed particulars

C6 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS C6 ORDINARY SHARES CARY FULL DIVIDEND RIGHTS. C6 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C6 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C7 Number allotted 2

ORDINARY Aggregate nominal value: 0.002

Currency: GBP

Prescribed particulars

C7 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE C7 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C7 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: C8 Number allotted 1

ORDINARY Aggregate nominal value: 0.001

Currency: GBP

Prescribed particulars

C8 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. C8 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C8 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares: P Number allotted 98522921

DEFERRED Aggregate nominal value: 985.22921

Currency: GBP

Prescribed particulars

P DEFERRED SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) P DEFERRED SHARES SHALL ONLY HAVE AN ENTITLEMENT TO PARTICIPATE PRO RATA WHERE THE AMOUNT RETURNED TO HOLDERS OF EQUITY SHARES EXCEEDS £10000000 PER EQUITY SHARE. IN WHICH CASE EACH HOLDER OF P DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE NOMINAL AMOUNT PAID UP ON SUCH P DEFERRED SHARES. P DEFERRED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1689320362

Total aggregate nominal value: 42772.70749

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.