

Paperclip
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SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new share by an unlimited company.



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06/05/2021

#145

COMPANIES HOUSE

1 Company details

Company number 1 0 2 4 1 4 0 6

Company name in full IRIDIUM TOPCO LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 2 3 m 0 4 y 2 0 2 1
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	D ORDINARY	1,028,820	0.001	0.07	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION PAGE			
Totals				

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		1,683,656,587	42331.35871	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A ORDINARY

Prescribed particulars

1

A ORDINARY SHARES CARRY FULL VOTING RIGHTS AND, SUBJECT TO PREFERENCE SHARE DIVIDENDS, FULL RIGHTS TO DIVIDENDS. THE A ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of share

B ORDINARY

Prescribed particulars

1

B ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, B ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. B ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of share

C1 ORDINARY

Prescribed particulars

1

C1 ORDINARY SHARES SHALL CARRY ONE VOTE PER SHAREHOLDER ON A SHOW OF HANDS AND 6 VOTES FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C1 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C1 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL. C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Richard Verity

32ABD55D0F8B4B9...

X

This form may be signed by:

Director ², Secretary, Person authorised ³, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filled on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C2 ORDINARY	
Prescribed particulars	C2 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C2 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C2 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAIPTAL (INCLUDING ON A WINDING UP). C2 ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C3 ORDINARY	
Prescribed particulars	C3 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C3 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C3 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C3 ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C4 ORDINARY	
Prescribed particulars	C4 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C4 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS, C4 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C4 ORDINARY SHARES ARE NOT REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C5 ORDINARY	
Prescribed particulars	C5 ORDINARY SHARES SHALL CARRY ONE VOTE PER SHAREHOLDER ON A SHOW OF HANDS AND 6 VOTES FOR EACH SHARE HELD ON A POLL. SUBJECT TO PREFERENCE SHARE DIVIDENDS, C5 ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C5 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C5 ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C6 ORDINARY	
Prescribed particulars	C6 ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS C6 ORDINARY SHARES CARY FULL DIVIDEND RIGHTS. C6 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C6 ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C7 ORDINARY	
Prescribed particulars	C7 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE C7 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C7 ORDINARY SHARES ARE NOT REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C8 ORDINARY	
Prescribed particulars	C8 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. C8 ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). C8 ORDINARY SHARES ARE NOT REDEEMABLE.	

In accordance with
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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A PREFERENCE	
Prescribed particulars	<p>A PREFERENCE SHARES HOLD NO VOTING RIGHTS. A PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT THE ANNUAL RATE OF 10% OF THE ISSUE PRICE PER SHARE. THE PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP). THE A PREFERENCE SHARES ARE REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	B1 PREFERENCE	
Prescribed particulars	B1 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B1 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B1 PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B1 PREFERENCE SHARES ARE REDEEMABLE.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B2 PREFERENCE	
Prescribed particulars	<p>B2 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B2 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B2 PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B2 PREFERENCE SHARES ARE REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B3 PREFERENCE	
Prescribed particulars	<p>B3 PREFERENCE SHARES CARRY NO VOTING RIGHTS. B3 PREFERENCE SHARES CARRY A RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND AT AN ANNUAL RATE OF 5.29% OF THE ISSUE PRICE PER SHARE. THE B3 PREFERENCE SHARES HAVE CERTAIN RIGHTS ON A WINDING UP (INCLUDING ON A RETURN OF CAPITAL). THE B3 PREFERENCE SHARES ARE REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C DEFERRED	
Prescribed particulars	<p>C DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP, C DEFERRED SHARES SHALL ONLY HAVE AN ENTITLEMENT TO PARTICIPATE PRO RATA WHERE THE AMOUNT RETURNED TO HOLDERS OF EQUITY SHARES EXCEEDS £10,000,000 PER EQUITY SHARE, IN WHICH CASE EACH HOLDER OF C DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE NOMINAL AMOUNT PAID UP ON SUCH C DEFERRED SHARES. C DEFERRED SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	P DEFERRED	
Prescribed particulars	<p>P DEFERRED SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP), P DEFERRED SHARES SHALL ONLY HAVE AN ENTITLEMENT TO PARTICIPATE PRO RATA WHERE THE AMOUNT RETURNED TO HOLDERS OF EQUITY SHARES EXCEEDS £10,000,000 PER EQUITY SHARE, IN WHICH CASE EACH HOLDER OF P DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE NOMINAL AMOUNT PAID UP ON SUCH P DEFERRED SHARES. P DEFERRED SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D ORDINARY	
Prescribed particulars	D ORDINARY SHARES CARRY NO VOTING RIGHTS. SUBJECT TO PREFERENCE SHARE DIVIDENDS, D ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. D ORDINARY SHARES HAVE CERTAIN RIGHTS ON A RETURN OF CAIPTAL (INCLUDING ON A WINDING UP). D ORDINARY SHARES ARE NOT REDEEMABLE.	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

IB

Company name

Squire Patton Boggs (UK) LLP

Address

Rutland House

148 Edmund Street

Post town

Birmingham

County/Region

Postcode

B

3

2

J

R

Country

UK

DX

Telephone

0121 222 3000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse