

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

✓ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of shares  
into stock.

WEDNESDAY



A22 \*A5IF2FC9\* 26/10/2016 #270  
COMPANIES HOUSE

### 1 Company details

Company number 1 0 2 4 1 3 8 5

Company name in full IRIDIUM MIDCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution d1 d9 m0 m9 y2 y0 y1 y6

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
£	1	1.00	10	0.10

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

### New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---------------------------------------------------------	--------------------------------------------------	------------------	---------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------

### Currency table A

£	ORDINARY	10	1.00	
<b>Totals</b>		10	1.00	0

### Currency table B

<b>Totals</b>				

### Currency table C

<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
<b>Totals (including continuation pages)</b>	10	1.00	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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### Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

SEE CONTINUATION PAGE

Prescribed particulars

①

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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### Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	WB3/NF.045-0017									
Company name	Squire Patton Boggs (UK) LLP									
Address	7 Devonshire Square									
Post town	London									
County/Region										
Postcode	E	C	2	M		4	Y	H		
Country	England									
DX	136546 Bishopsgate 2									
Telephone	+44 (0)20 7655 1000									



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p><u>VOTING</u></p> <p>EACH HOLDER OF ORDINARY SHARES SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION ONE VOTE.</p> <p><u>RETURN OF CAPITAL</u></p> <p>AS REGARDS CAPITAL ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (INCLUDING ALL AMOUNTS DUE UNDER THE LOAN NOTES) SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY:</p> <p>(I) FIRSTLY, IN PAYING TO EACH HOLDER OF PREFERENCE SHARES AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL PREFERENCE SHARES HELD BY SUCH HOLDER AND SUBJECT THERETO;</p> <p>(II) SECONDLY, SUBJECT TO THE PAYMENTS PRESCRIBED BY ARTICLE 27.1(B)(I), IN PAYING TO EACH HOLDER OF PREFERENCE SHARES ALL UNPAID ARREARS AND ACCRUALS OF THE PREFERENCE SHARE DIVIDENDS ON THE PREFERENCE SHARES HELD BY SUCH HOLDER, CALCULATED UP TO AND INCLUDING THE DATE THE RETURN OF CAPITAL IS MADE (SUCH ARREARS AND ACCRUALS BEING PAYABLE IRRESPECTIVE OF WHETHER THE RELEVANT DIVIDEND HAS BECOME DUE AND PAYABLE IN ACCORDANCE WITH THE ARTICLES) AND SUBJECT THERETO;</p> <p>(III)THIRDLY, SUBJECT TO THE PAYMENTS PRESCRIBED BY ARTICLE 27.1(B)(II), IN PAYING TO EACH HOLDER OF ORDINARY SHARES:</p> <p>(A) ANY DIVIDENDS ON THE ORDINARY SHARES HELD BY SUCH HOLDER WHICH HAVE BEEN DECLARED IN ACCORDANCE WITH ARTICLE 27.1(A)(IV) BUT ARE UNPAID; THEN</p> <p>(B) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE ORDINARY SHARES HELD BY SUCH HOLDER;</p> <p>(IV) THEREAFTER, IN DISTRIBUTING THE BALANCE OF SUCH ASSETS AMONGST THE HOLDERS IN PROPORTION TO THE NUMBERS OF ORDINARY SHARES HELD BY THEM RESPECTIVELY.</p> <p><u>DIVIDENDS</u></p> <p>AS SOON AS THE COMPANY IS NO LONGER PRECLUDED FROM DOING SO, THE COMPANY SHALL IN RESPECT OF THE PREFERENCE SHARES PARI PASSU PAY ON ACCOUNT OF THE BALANCE OF PREFERENCE SHARE DIVIDENDS FOR THE TIME BEING REMAINING OUTSTANDING, AND UNTIL ALL ARREARS, ACCRUALS AND DEFICIENCIES OF THE PREFERENCE SHARE DIVIDENDS HAVE BEEN PAID IN FULL, THE MAXIMUM AMOUNT OF PREFERENCE SHARE DIVIDENDS WHICH CAN, CONSISTENT WITH THE ACT, PROPERLY BE PAID BY THE COMPANY AT THAT TIME.</p>

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY (CONTINUED)	
Prescribed particulars	<u>REDEEMABLE SHARES</u>  THE ORDINARY SHARES ARE NOT REDEEMABLE.	