

In accordance with
Rule 3.35 of the Insolvency
(England and Wales)
Rules 2016 Paragraph
49(4) of Schedule B1
to the Insolvency Act
1986 and regulation 9(5)
of The Administration
(Restrictions on Disposal
etc. to Connected Persons)
Regulations 2021.

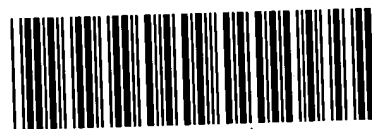
AM03

Notice of administrator's proposals



Companies House

THURSDAY



AAHIKIEA

A12

18/11/2021

#269

COMPANIES HOUSE

1 Company details

Company number 1 0 1 9 6 3 3 6

Company name in full The Derby County FC Academy Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Andrew

Surname Hosking

3 Administrator's address

Building name/number High Holborn House

Street 52-54 High Holborn

Post town London

County/Region

Postcode W C 1 V 6 R L

Country

4 Administrator's name

Full forename(s) Carl

Surname Jackson

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number High Holborn House

Street 52-54 High Holborn

Post town London

County/Region

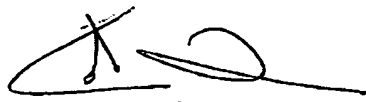
Postcode W C 1 V 6 R L

Country

② Other administrator

Use this section to tell us about
another administrator.

AM03 Notice of Administrator's Proposals

6	Statement of proposals																	
	<input checked="" type="checkbox"/> I attach a copy of the statement of proposals																	
7	Qualifying report and administrator's statement ^①																	
	I attach a copy of the qualifying report I attach a statement of disposal	① As required by regulation 9(5) of The Administration (Restrictions on Disposal etc. to Connected Persons) Regulations 2021)																
8	Sign and date																	
Administrator's Signature	Signature  X	X																
Signature date	<table border="1"><tr><td>d</td><td>1</td><td>d</td><td>5</td><td>m</td><td>1</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>2</td><td>y</td><td>1</td></tr></table>	d	1	d	5	m	1	m	1	y	2	y	0	y	2	y	1	
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AM03 Notice of Administrator's Proposals



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Neil Allen
Company name	Quantuma Advisory Limited
Address	Office D Beresford House
Post town	Town Quay
County/Region	Southampton
Postcode	S O 1 4 2 A Q
Country	
DX	info@quantuma.com
Telephone	02380336464



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ^①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

^① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ2, LIQ3, LIQ05, LIQ13, LIQ14, WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Andrew

Surname Andronikou

3 Insolvency practitioner's address

Building name/number Office D

Street Beresford House

Post town Town Quay

County/Region Southampton

Postcode S O 1 4 2 A Q

Country

The Joint Administrators' Statement of Proposals

In the High Court of Justice Business and Property Courts in Leeds

Reference Numbers: CR- 2021-LDS-000424, CR-2021-LDS-000423, CR-2021-LDS-000422, CR-2021-LDS-000420, CR-2021-LDS-000421, CR-2021-LDS-000425

**The Derby County Football Club Limited ("Football Club")
Derby County FC Academy Limited ("Academy")
Stadia DCFC Limited ("Stadia")
Club DCFC Limited ("Club DCFC")
Sevco 5112 Limited ("Sevco")
Gellaw Newco 203 Limited ("Gellaw") – all in Administration
(Collectively referred to as "the Companies")**

THE JOINT ADMINISTRATORS' STATEMENT OF PROPOSALS

**Andrew Hosking, Carl Jackson and Andrew Andronikou
Joint Administrators**

Quantuma Advisory Limited

High Holborn House, 52-54 High Holborn, London, WC1V 6RL

020 3856 6720

Disclaimer Notice

- This Statement of Proposals has been prepared by Andrew Hosking, Carl Jackson and Andrew Andronikou, the Joint Administrators of the Companies, solely to comply with their statutory duty under Paragraph 49 of Schedule B1 of the Insolvency Act 1986 and for no other purpose. It is not suitable to be relied upon by any other person, or for any other purpose, or in any other context.
- Any estimated outcomes for creditors included in this Statement of Proposals are illustrative only and cannot be relied upon as guidance as to the actual outcomes for creditors.
- Any person that chooses to rely on this document for any purpose or in any context other than under Paragraph 49 of Schedule B1 of the Insolvency Act 1986 does so at their own risk. To the fullest extent permitted by law, the Joint Administrators do not assume any responsibility and will not accept any liability in respect of this Statement of Proposals.
- The Joint Administrators act as agent for the Companies and contract without personal liability. The appointment of the Joint Administrators is personal to them and, to the fullest extent permitted by law, Quantuma Advisory Limited does not assume any responsibility and will not accept any liability to any person in respect of this Statement of Proposals or the conduct of the Administration.

The Joint Administrators' Statement of Proposals

CONTENTS

1	Executive Summary
2	Background to the Companies
3	Events leading to the Administration
4	The Objective of the Administration
5	Events since the Joint Administrators' Appointment
6	The Statement of Affairs and the Outcomes for Creditors
7	The Joint Administrators' Fees
8	The Joint Administrators' Expenses
9	The Joint Administrators' Discharge
10	Approval Process
Appendix I	Definitions
Appendix II	Statutory and Financial Information
Appendix III	Statement of Pre-Administration Costs
Appendix IV	Estimated Statement of Affairs
Appendix V	Receipts and Payments Account and Trading Account
Appendix VI	The Joint Administrators' Fees & Expenses Estimate
Appendix VII	Breakdown of the Joint Administrators' Time Costs
Appendix VIII	Charge-out Rates and Expenses Policy
Appendix IX	Summary of the Joint Administrators' Proposals
Appendix X	Decision Process Documents

The Joint Administrators' Statement of Proposals

1. Executive Summary

- 1.1 This Statement of Proposals is being delivered to creditors on 15 November 2021.
- 1.2 On 22 September 2021, Andrew Hosking, Carl Jackson and Andrew Andronikou of Quantuma Advisory Limited were appointed Joint Administrators of the Companies following the filing of a Notice of Appointment of Administrators by the relevant directors.
- 1.3 The Joint Administrators are currently pursuing the first statutory objective of rescuing the Companies as a going concern.
- 1.4 The main work remaining to be done, in order to conclude the Administration, is to continue to trade the Companies to ensure the team fulfils its remaining fixtures and a suitable buyer is found to meet the requirements of the Act and EFL rules.
- 1.5 The Administration is expected to be concluded in no longer than 12 months by exiting via returning the control of the Companies to the purchaser of the Football Club and in so doing achieving the first statutory purpose of Administration.
- 1.6 Definitions of the terms used in this Proposal are provided in Appendix I.

2. Background to the Companies

- 2.1 The information in section 2 of this report has been provided by the directors and has not been verified by the Joint Administrators.
- 2.2 The Football Club was incorporated on 14 August 1896.
- 2.3 Derby County Football Club was founded in 1884 as an off-shoot of Derbyshire County Cricket Club. As this was prior to the inception of the Football League, up until 1888 the Club only ever competed in friendly matches and the FA Cup. In 1888, the Club was one of the founding 12 teams in the Football League, alongside the likes of Preston North End, Aston Villa, Wolverhampton Wanderers, Blackburn Rovers, Bolton Wanderers, West Bromwich Albion, Accrington FC, Everton, Burnley, Notts County and Stoke City, all clubs based across the midlands and north-west of England.
- 2.4 The Football Club is now part of a group of companies of which Gellaw is the ultimate parent for all football operations of the Companies in addition to elements of non-footballing operations. The Football Club trades as the operator of the first-team and associated supporting functions of Derby County Football Club within the English Football League.
- 2.5 The other Companies within the Gellaw group and their operations are as follows: Academy – operations pertaining to the academy element of Derby County Football Club; Club DCFC – A joint venture with Delaware North Companies (UK) Hospitality Services Limited which includes hospitality, concourse and event operations of Derby County Football Club as well as non-footballing related activities; and Stadia – Operations pertaining to sponsorship and broadcasting of Derby County Football Club.
- 2.6 Director Melvyn Morris CBE, became the ultimate shareholder and controlling party for these companies on 1 September 2015 via Sevco.
- 2.7 Sevco remained the ultimate parent undertaking until 1 July 2018, when it was acquired by Gellaw (a company wholly owned by Mr Morris), after which Sevco

The Joint Administrators' Statement of Proposals

remained the immediate parent undertaking of the companies, but Gellaw Limited became the ultimate parent undertaking.

- 2.8 The Companies were ultimately funded by Mr Morris by way of loans, which were invested into the ultimate parent undertaking and subsequently distributed down via intercompany loans and investments into the Companies in line with their individual cash flow requirements.
 - 2.9 As stated above, the Football Club was the main trading entity for the group and has historically been loss making, with any shortfall funded by the ultimate shareholder. On 13 March 2020, the English Football League suspended the 2019/2020 season owing to the Pandemic and no games took place during that suspension. The 2019/2020 season resumed on 20 June 2020, with no fans in attendance and all trading facilities within the group remaining closed. On 11 September 2020, the 2020/2021 season started, but fans were unable to attend games until August 2021.
 - 2.10 With matchday revenue being the largest revenue source for the Companies, making up c54% each year prior to the pandemic, the financial impact was devastating.
 - 2.11 Mr Morris continued to inject funding into the ultimate parent company in line with the pre-pandemic funding requirements, however the Pandemic was not something anyone predicted or had provided for. Any normal trading profits generated by any of the Companies would have been immaterial compared with the c£30-40million funding needed to 'plug the gap' caused by the Pandemic and although significant steps were taken by Mr Morris to ensure more substantial funding than would otherwise have been planned or anticipated was made available for the Companies, this was ultimately insufficient.
 - 2.12 In addition to the above and to avoid the risk of being placed into Administration, and as an alternative to securing third party funding, the shareholder endeavored to find a purchaser for the group.
 - 2.13 Despite a number of prospective purchasers being found and detailed discussions taking place, one week prior to entry into Administration, negotiations collapsed and the Companies were left with no alternative but to enter into Administration.
 - 2.14 On 22 September 2021, Andrew Hosking, Carl Jackson and Andrew Andronikou of Quantuma Advisory Limited were appointed Joint Administrators of the Companies.
 - 2.15 Statutory information on the Companies and extracts from the most recent accounts are provided at Appendix II. Please note that this information has not been verified by the Joint Administrators or by Quantuma Advisory Limited.
- 3. Events leading to the Administration**
- 3.1 Quantuma Advisory Limited were instructed on 19 August 2021 to undertake a high-level review of the Companies management accounts in order to provide the available options to the Companies.
 - 3.2 Attached at Appendix III is an account of the work undertaken prior to the Joint Administrators' appointment and the costs associated with that work.
 - 3.3 These proceedings are COMI proceedings.
 - 3.4 In compliance with the data protection legislation, creditors, employees, shareholders, directors and any other stakeholder who is an individual (i.e not a corporate entity) in these insolvency proceedings is referred to the Privacy Notice in

The Joint Administrators' Statement of Proposals

respect of Insolvency Appointments, which can be found at this link <http://www.quantuma.com/legal-notice>.

Ethical Considerations

- 3.5 Prior to the Joint Administrators' appointment, a review of ethical issues was undertaken and no ethical threats were identified. A further review has been carried out and no threats have been identified in respect of the management of the insolvency appointment to date.

4. The Objective of the Administration

- 4.1 The Joint Administrators must perform their functions in relation to each of the Companies with the objective of:

- rescuing the company as a going concern;
- or if that is not possible, then achieving a better result for the creditors as a whole than would be likely to be achieved if the company were wound up (without first being in Administration);
- or if that is not possible, realising property in order to make a distribution to one or more secured or preferential creditors.

- 4.2 The Joint Administrators are currently pursuing the first statutory objective by rescuing the Companies as a going concern.

It is envisaged that the first objective will be achieved by either a Company Voluntary Arrangement or a Restructuring Plan.

- 4.3 A detailed account of how the Joint Administrators have sought to achieve the objective of the Administration is set out below.

5. Events since the Joint Administrators' Appointment

- 5.1 Immediately upon appointment, the Joint Administrators undertook a review of the Companies' affairs with particular regard to their financial and resource requirements. This assessment was carried out in liaison with the management of the Companies.

Assets

- 5.2 It should be noted that Pride Park is owned by an entity outside of the Companies in Administration.

Playing Staff and Player Contracts

- 5.3 The Football Club employs staff whose principal activity is playing professional football and are registered with the English Football League ("EFL") to do so ("the Playing Staff").
- 5.4 The Playing Staff are valued in the Football Club's accounts based on the terms of their contracts. The value within the accounts may not represent the current market value for the Playing Staff. Following our appointment, Twenty First Group Limited were engaged to undertake a valuation of the Playing Staff.

The Joint Administrators' Statement of Proposals

Chattel Assets and Leasehold property

- 5.5 SIA Group Asset Ingenuity Ltd have undertaken a valuation of the chattel assets owned by the Companies located at Pride Park, Moor Farm and in storage. In addition, a valuation of the Moor Farm leasehold interest has been undertaken.

Sale of Assets

- 5.6 We are currently in the process of liaising with interested parties in relation to the sale of the Companies following a marketing process which started immediately following our appointment. Due to commercial sensitivity, we are not able to disclose the Estimated to Realise value of these assets.
- 5.7 In the event that a sale of the football club is successful, details relating to an apportionment of the sale proceeds across the Companies will be provided in the next report.

Cash at Bank

- 5.8 On our appointment, Barclays Bank PLC ("the Bank") held the following cash amounts:

Football Club	£ 620,957.07
Academy	£ Nil
Stadia	£ 238,517.86
Club DCFC	£ 204,915.98
Sevco	£ 1,223,586.77
Gellaw	£ Nil

- 5.9 Following our appointment, we contacted the Bank to arrange the transfer of the funds held above, all of which have been received.
- 5.10 The balance held in the Football Club current account on our appointment was £629,064.25. The Bank applied an offset of £7,903.59 in respect of a separate account and applied charges of £203.59. As such, the sum of £620,957.07 was received.
- 5.11 It was subsequently discovered that, of those funds, £11,042.21 related to Season Ticket funds to be ring-fenced. Those funds have now been transferred to the relevant account held by Sevco leaving a Cash at Bank figure of £609,914.86 in the Football Club.
- 5.12 Please note that the funds held in Sevco, relates to the ring-fenced season ticket monies, a proportion of which is transferred to the Football Club upon the fulfilment of each first team home fixture.

Debtors

- 5.13 The credit control department have continued to pursue any outstanding debtors under the oversight of the administrators.

EFL Points Appeal

- 5.14 Following the appointment of the Joint Administrators, the EFL sent a formal letter the following day confirming a 12 point deduction. Following legal advice, the Joint Administrators formally lodged an appeal.

The Joint Administrators' Statement of Proposals

5.15 Due to the sensitive nature of the appeal, we are not able to disclose any further information until the matter has been dealt with.

5.16 It should be noted that the Football Club has a number of historic proceedings with the EFL which the Joint Administrators are dealing with in addition to the appeal.

Trading

5.17 Further to an initial review undertaken by the Joint Administrators, it was decided that it would be advantageous for a continued period of trading to be undertaken during the Administration to allow the Joint Administrators to fulfil the Football Club's fixtures in the EFL and to maximise the value of the Companies' assets for the benefit of creditors.

5.18 If no successful sale of the Companies takes place, then the Joint Administrators will have no other option but to close and place the Companies in Liquidation. The result would be catastrophic in that all staff would be made redundant and the Football Club would be expelled from the Football League. Hence, the decision to trade is imperative to ensure the best result for all stakeholders.

Steps taken as regards creditors

5.19 Immediately following the appointment of the Joint Administrators, members of the Joint Administrators' staff attended Pride Park and Moor Farm to advise employees of the Administrations. Staff were briefed with regards to the Administrations and were informed of the Joint Administrators' strategy.

5.20 As part of our initial review, 15 employees were made redundant for economic reasons. The former employees were provided with details to submit claims to the RPO.

5.21 Additionally, the Joint Administrators' staff have undertaken a review of the Companies' pension arrangements and have made the statutory notifications required to The Pensions Regulator and The Pension Protection Fund.

5.22 As indicated above, the monies held in the Sevco bank account are ring-fenced season ticket monies which are drawn down by the Joint Administrators following the fulfilment of each league home fixture.

5.23 The Joint Administrators' staff have handled creditors' queries as they have arisen, which has included telephone calls and correspondence.

Instruction of specialists

5.24 When instructing third parties to provide specialist advice and services or having the specialist services provided by the firm, the Joint Administrators are obligated to ensure that such advice or work is warranted and that the advice or work contracted reflects the best value and service for the work undertaken. The firm reviews annually the specialists available to provide services within each specialist area and the cost of those services to ensure best value. The specialists chosen usually have knowledge specific to the insolvency industry and, where relevant, to matters specific to this insolvency appointment. Details of the specialists specifically chosen in this matter are detailed below.

5.25 The Joint Administrators' legal advisors advised in respect of all legal issues arising on the proposed sale of the Football Club and have been assisting the Joint Administrators with matters arising in the Administration.

The Joint Administrators' Statement of Proposals

- 5.26** To advise on appropriate legal matters and to prepare required legal documentation, the Joint Administrators instructed Pinsent Masons LLP, a firm of lawyers with the appropriate expertise and experience in dealing with these types of Administrations.
- 5.27** To advise on the appeal of the 12-point deduction following the Football Club entering into Administration and the Football Club's subsequent appeal, the Joint Administrators instructed Freeths LLP, a firm of lawyers with the appropriate expertise and experience in dealing with such a claim.
- 5.28** SIA Group Asset Ingenuity Ltd, a firm of chattel agents, was instructed by the Joint Administrators to undertake inventories and valuations of the Companies' chattels and intangible assets where appropriate.
- 5.29** Twenty First Group Limited, a firm of commercial agents, was instructed by the Joint Administrators to value the playing squad.
- 5.30** Paul Aldridge was instructed by the Joint Administrators to assist with independent advice on football matters as well as assistance with interested parties.
- 5.31** HWB Accountants, a firm of accountants, was engaged by the Joint Administrators to assist with the Companies' payroll.
- 5.32** Clumber Consultancy Limited, a firm of pension specialists, was engaged by the Joint Administrators to assist with the Companies' pension schemes.
- 5.33** Blue Road Limited, was engaged by the Joint Administrators to assist with the Companies Management Accounting following the resignation of the Companies Head of Finance. They are considered to be Associates as outlined in SIP 9 and therefore the approval of creditors is required prior to payment from the estate for their services. Blue Road Limited have conducted prior case-related and non-case related projects previously for Quantum Advisory Limited. However, the Joint Administrators are satisfied that Blue Road have the appropriate skills, experience and have previously worked in the interim Finance Director role at a Football League club. Their proposed fees are also competitive.
- 5.34** The Forensic Accounting team within Quantum Advisory Limited have been instructed to undertake work in relation to obtaining copies of the Companies' IT systems and emails. In addition, the Joint Administrators are using in-house software to host data for interested parties as part of the sales process. They are also considered to be Associates.
- 5.35** The basis upon which the professional fees above have been agreed is outlined in the Explanatory Notes to the Joint Administrators' Expenses Estimate at Appendix VI. All charges will be reviewed by the Joint Administrators' staff before being approved for payment.

Investigation into the Companies affairs prior to the Administration

- 5.36** The Joint Administrators have commenced a review of the Companies' trading activities in order to establish whether or not there are actions that may be taken for the benefit of the Administration and consequently to enable a report to be submitted to the Insolvency Service on the conduct of the Companies' directors prior to Administration.
- 5.37** Should any creditor have any concerns about the way in which the Companies' business has been conducted or information on any potential recoveries for the estate, they are invited to bring them to the attention of the Joint Administrators as soon as they are able.

The Joint Administrators' Statement of Proposals

6. The Statement of Affairs and the Outcomes for Creditors

6.1 An estimated statement of affairs has been submitted by Stephen Pearce as director for Football Club, Academy, Stadia and Club DCFC and by Melvyn Morris as director for Sevco and Gellaw, copies are attached at Appendix IV.

6.2 In accordance with the standard format of a Statement of Affairs, no provision has been made for the costs of the Administration.

Prospects for creditors

6.3 Attached at Appendix V is the Joint Administrators' receipts and payments account for the period from 22 September 2021 to 15 November 2021.

6.4 Also attached is a receipts and payments account for the period of trading after appointment.

Secured creditors

6.5 The Companies' secured debt at the date of the appointment of the Joint Administrators, and as set out in the Statement of Affairs, can be summarised as follows:

	£
Term loan facility	20,471,158
TOTAL	20,471,158

The secured debt is cross guaranteed across the group of companies. Therefore, it is reflected in full in each statement of affairs. The liability is currently a contingent liability.

Preferential claims

6.6 It is anticipated that a claim for unpaid pension contributions is anticipated in the Football Club, although it is yet to be quantified.

6.7 Preferential claims relating to employee deductions are expected to be paid by the RPO who will have a corresponding preferential claim against the Football Club and Academy.

6.8 HMRC have secondary preferential claims against the Companies. Please refer to Appendix IV for a break down in each company. There are no other known preferential claims outstanding.

6.9 The Act requires administrators to make a prescribed part of a company's net property, which is the balance remaining after discharging the preferential and secondary preferential claims but before paying the floating charge-holder, available for the satisfaction of unsecured debts.

6.10 The enclosed statement of affairs in Appendix IV details the expected returns under the prescribed part. The Joint Administrators' don't expect there to be a payment under the prescribed part due to the uncertain realisable value of floating charge assets.

The Joint Administrators' Statement of Proposals

7. The Joint Administrators' Fees

- 7.1** The Joint Administrators propose to fix their fees for the Companies on the following basis:

The time properly given by the Joint Administrators and their staff in attending to matters arising in the Administration, such time to be charged at the prevailing standard hourly charge out rates used by Quantuma Advisory Limited at the time the work is performed as outlined in the Joint Administrators' Fee Estimate;

- 7.2** Attached at Appendix VI is the Joint Administrators' Fees Estimate for each of the Companies together with explanatory notes. Attached at Appendix VII is a breakdown of the time costs incurred in the Administration to 15 November 2021 and the charge-out rates of the Joint Administrators and their staff are provided at Appendix VIII.
- 7.3** No fee estimate is being provided for Gellaw due to the estimated level of realisations.
- 7.4** Creditors may access a Guide to Administrators' Remuneration effective from 1 April 2021 at <http://www.quantuma.com/guide/creditors-guide-fees> or a hard copy will be provided on request free of charge.

8. The Joint Administrators' Expenses

- 8.1** Attached at Appendix VI are details of the expenses that the Joint Administrators expect to incur in the Administration.
- 8.2** Expenses fall into two categories: Category 1 and Category 2.
- Category 1 expenses are payments to persons providing the service to which the expense relates who are not Associates of the Joint Administrators. Administrators may discharge Category 1 expenses from the funds held in the insolvent estate without further recourse to creditors.
 - Category 2 expenses are payments to Associates or which have an element of shared costs. Payments may only be made in relation to Category 2 expenses after the relevant creditors have approved the bases of their calculation.
- 8.3** Appendix VI provides details of the bases of Category 2 expenses that the Joint Administrators propose to recover from the insolvent estate.
- 8.4** As detailed in Section 5, the Forensic Accounting team within Quantuma Advisory Limited have been instructed to undertake work in relation to obtaining copies of the Companies' IT systems and emails. In addition, the Joint Administrators are using in-house software to host data for interested parties as part of the sales process. They are considered to be Associates as outlined in SIP 9 and therefore the approval of creditors is required prior to payment from the estate for their services.
- 8.5** As also detailed in Section 5, Blue Road Limited, was engaged by the Joint Administrators to assist with the Companies' Management Accounting following the resignation of the Companies' Head of Finance. They are also considered to be Associates as outlined in SIP 9 and therefore the approval of creditors is required prior to payment from the estate for their services.
- 8.6** Having taken into account other external providers who could have supplied this service, the Joint Administrators concluded that the Forensic Accounting team

The Joint Administrators' Statement of Proposals

would be most suitable for the instruction on the grounds of cost and experience dealing with this type of Administration.

The work is being undertaken on the following charge out rates:

Quantuma Forensics:	£345.00 (per hour)
Blue Road Limited:	£400.00 (per day)

As is outlined in the Expenses Estimate at Appendix VI, it is anticipated that the cost of the work will total £20,000.00 plus VAT for Quantuma Forensics and £30,000 plus VAT for Blue Road Limited.

9. The Joint Administrators' Discharge

- 9.1** The Act requires that the timing of the Joint Administrators' discharge from liability will be decided by the unsecured creditors. The Joint Administrators propose that this discharge will take effect when their appointment ceases to have effect and a decision will be sought in respect of this.

10. Approval Process

Approval of the Statement of Proposals

- 10.1** Attached at Appendix IX is a summary of the Joint Administrators' Statement of Proposals. For further information on how the Companies' affairs will continue to be managed, if these Proposals are approved, please refer to Appendix VI, which sets out in detail what further work the Joint Administrators propose to undertake.
- 10.2** The Joint Administrators are seeking creditors' approval of the Statement of Proposals by means of the process set out in of the Rules.
- 10.3** Notwithstanding this, the Joint Administrators shall be required to seek a creditors' decision on whether to approve the Statement of Proposals, if it is requested by creditors whose debts amount to at least 10% of each Company's total debts. Such request must be delivered to the Joint Administrators within 8 business days from the date on which the Statement of Proposals was delivered. Security must be given for the expenses of seeking such a decision.
- 10.4** If no decision is requested, the Statement of Proposals will be deemed to be approved pursuant to Rule 3.38(4) of the Rules.

Other Decisions

- 10.5** The Joint Administrators are also inviting creditors to decide on the following matters:
- Whether to establish a creditors' committee;
 - That the Proposals are approved;
 - The timing of the Joint Administrators' discharge from liability;

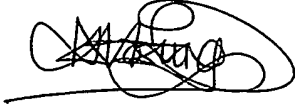
In the event that a creditors' committee is not established:

- The basis on which the Joint Administrators' fees shall be fixed;
 - The approval of the unpaid pre-Administration costs;
 - The approval of the basis of Category 2 expenses.
- 11.6** Attached at Appendix X are the relevant notices and forms required to assist creditors in submitting a vote in these proceedings.

The Joint Administrators' Statement of Proposals

Should you have any queries in regard to any of the above please do not hesitate to contact us by e-mail at derbyenquiries@quantuma.com.

Dated this 15 November 2021

A handwritten signature in black ink, appearing to read 'Andrew Hosking', enclosed within a large, loopy oval shape.

Andrew Hosking
Joint Administrator

Andrew Hosking, Carl Jackson and Andrew Andronikou were appointed Joint Administrators of The Derby County Football Club Limited, Derby County FC Academy Limited, Stadia DCFC Limited, Club DCFC Limited, Sevco 5112 Limited, Gellaw Newco 203 Limited on 22 September 2021. The affairs, business and property of the Companies are managed by the Joint Administrators. The Joint Administrators act as agents of the Companies and contract without personal liability.

The Joint Administrators' Statement of Proposals

Appendix I: Definitions

The Act	The Insolvency Act 1986
The Rules	The Insolvency (England & Wales) Rules 2016
The Statement of Proposals	The Statement of the Joint Administrators' Proposals prepared pursuant to Paragraph 49(1) of Schedule B1 of the Act
The Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou
Football Club	The Derby County Football Club Limited - in Administration
Academy	Derby County FC Academy Limited
Stadia	Stadia DCFC Limited
Club DCFC	Club DCFC Limited
Sevco	Sevco 5112 Limited
Gellaw	Gellaw Newco 203 Limited
The Court	High Court of Justice Business and Property Courts in Leeds
RPO	The Redundancy Payments Office
HMRC	HM Revenue & Customs
PP or Prescribed Part	The Prescribed Part of the Companies net property subject to Section 176A of the Act
SIP	Statement of Insolvency Practice (England & Wales)
TUPE	Transfer of Undertakings (Protection of Employment) Regulations
Pride Park	Pride Park Stadium, Derby, DE24 8XL
Moor Farm	Moor Farm, Morley Road, Derby, DE21 4TB
EFL	English Football League

The Joint Administrators' Statement of Proposals

Appendix II: Statutory and Financial Information

Company name	The Derby County Football Club Limited
Previous name(s)	The Derby County Football Club Public Limited Company
Trading name(s)	Derby County
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000424
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	00049139
Incorporation date	14 August 1896
Company Secretary at date of appointment	Stephen Pearce
Directors at date of Appointment	Stephen Pearce Melvyn Morris Roy McFarland
Directors' / Secretary's shareholdings	N/a

The Joint Administrators' Statement of Proposals

Summary Profit and Loss Account

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2018	Audited Accounts for year to 30 June 2017	Statutory Accounts for year to 30 June 2017
	£		£	
Turnover		29,615,963		29,029,577
Cost of Sales		(41,777,369)		(35,261,413)
Gross Profit/(Loss)		(12,161,406)		(6,231,836)
Administrative Expenses /		(18,783,824)		(17,045,084)
Amortisation of player registrations				
Operating Loss		(30,945,230)		(23,986,920)
Profit on disposal of player and tangible fixed assets		45,509,811		16,154,429
Interest received/(payable)		7,047		(750,224)
Profit/(Loss) for the financial year		14,571,628		(7,872,715)

Summary Balance Sheet

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2018	Audited Accounts for year to 30 June 2017	Statutory Accounts for year to 30 June 2017
	£		£	
Tangible assets		50,548,497		42,564,938
Intangible assets		14,476,568		59,321,188
Fixed assets		65,025,065		101,886,126
Current Assets				
Debtors: amounts falling due after more than one year		23,906		283,342
Debtors: amounts falling due within one year		79,884,638		36,287,873
Cash at bank		2,982,420		2,737,913
		82,890,964		39,309,128
Creditors: amounts falling due within one year		(22,650,160)		(22,826,346)
Total assets less current liabilities		125,265,869		118,368,908
Creditors: amounts falling due after more than one year		(3,017,0421)		(10,691,709)
Net assets		122,248,827		107,677,199

The Joint Administrators' Statement of Proposals

Company name	Derby County FC Academy Limited
Previous name(s)	N/a
Trading name(s)	N/a
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000423
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	10196336
Incorporation date	24 May 2016
Company Secretary at date of appointment	N/a
Directors at date of Appointment	Stephen Pearce Melvyn Morris
Directors' / Secretary's shareholdings	N/a

The Joint Administrators' Statement of Proposals

Profit and Loss Account

The last filed audited accounts at Companies house were small company accounts for the year ended 30 June 2018. The small accounts did not consist of a Profit and Loss account and as such no information is presented below.

Summary Balance Sheet

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2018	Audited Accounts for year to 30 June 2017	Statutory Accounts for year to 30 June 2017
	£		£	
Tangible assets		52,756		50,787
Intangible assets		-		-
		<hr/>		<hr/>
Fixed assets		52,756		50,787
Current Assets				
Debtors: amounts falling due after more than one year		-		-
Debtors: amounts falling due within one year		25,524		339,356
Cash at bank		355		-
		<hr/>		<hr/>
		25,879		339,356
Creditors: amounts falling due within one year		(12,350,918)		(6,312,131)
Total assets less current liabilities		<hr/> (12,272,283)		<hr/> (5,921,988)
Creditors: amounts falling due after more than one year		-		-
Net assets		<hr/> (12,272,283)		<hr/> (5,921,988)
		<hr/>		<hr/>

The Joint Administrators' Statement of Proposals

Company name	Stadia DCFC Limited
Previous name(s)	N/a
Trading name(s)	N/a
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000422
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	10196152
Incorporation date	24 May 2016
Company Secretary at date of appointment	N/a
Directors at date of Appointment	Stephen Pearce Melvyn Morris
Directors' / Secretary's shareholdings	N/a

The Joint Administrators' Statement of Proposals

Profit and Loss Account

The last filed audited accounts at Companies house were small company accounts for the year ended 30 June 2018. The small accounts did not consist of a Profit and Loss account and as such no information is presented below.

Summary Balance Sheet

	Audited Accounts for year to 30 June 2018 £	Statutory Accounts for year to 30 June 2017 £
Tangible assets	494,287	188,136
Intangible assets	264	-
	<hr/>	<hr/>
Fixed assets	494,551	188,136
Current Assets		
Debtors: amounts falling due after more than one year	-	-
Debtors: amounts falling due within one year	718,189	736,491
Cash at bank	7,412	252,302
	<hr/>	<hr/>
	725,601	988,793
Creditors: amounts falling due within one year	(8,467,707)	(4,095,269)
Total assets less current liabilities	<hr/> (7,247,555) <hr/>	<hr/> (2,918,340) <hr/>
Creditors: amounts falling due after more than one year	-	-
Net assets	<hr/> (7,247,555) <hr/>	<hr/> (2,918,340) <hr/>

The Joint Administrators' Statement of Proposals

Company name	Club DCFC Limited
Previous name(s)	N/a
Trading name(s)	N/a
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000420
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	10196214
Incorporation date	24 May 2016
Company Secretary at date of appointment	N/a
Directors at date of Appointment	Paul Galvin David Biggar Douglas Tetley Sarah Edwards Stephen Pearce
Directors' / Secretary's shareholdings	N/a

The Joint Administrators' Statement of Proposals

Profit and Loss Account

The last filed audited accounts at Companies house were small company accounts for the year ended 30 June 2018. The small accounts did not consist of a Profit and Loss account and as such no information is presented below.

Summary Balance Sheet

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2017
	£	£
Tangible assets	1,902,744	526,490
Intangible assets	3,985	-
	<hr/>	<hr/>
Fixed assets	1,906,729	526,490
Current Assets		
Debtors: amounts falling due after more than one year	-	-
Debtors: amounts falling due within one year	4,317,088	3,884,671
Cash at bank	194,615	1,116,505
	<hr/>	<hr/>
	4,511,703	5,001,176
Creditors: amounts falling due within one year	(2,292,357)	(2,153,663)
Total assets less current liabilities	<hr/>	<hr/>
	4,126,075	3,374,003
Creditors: amounts falling due after more than one year	(2,000,000)	(2,000,000)
Net assets	<hr/>	<hr/>
	2,126,075	1,374,003
	<hr/>	<hr/>

The Joint Administrators' Statement of Proposals

Company name	Sevco 5112 Limited
Previous name(s)	N/a
Trading name(s)	N/a
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000421
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	09740438
Incorporation date	19 August 2015
Company Secretary at date of appointment	N/a
Directors at date of Appointment	Christopher Morris Melvyn Morris
Directors' / Secretary's shareholdings	N/a

The Joint Administrators' Statement of Proposals

Summary Profit and Loss Account

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2017
	£	£
Turnover	29,145,683	24,627,218
Cost of Sales	(52,576,437)	(37,761,339)
Gross Profit/(Loss)	(23,430,754)	(13,134,121)
Administrative Expenses / Amortisation of player registrations	(23,232,060)	(14,592,421)
Operating Loss	(46,662,814)	(27,726,542)
Profit on disposal of player and tangible fixed assets	45,509,811	7,193,881
Interest received/(payable)	7,047	(673,790)
Profit/(Loss) for the financial year	(1,145,956)	(21,206,451)

Summary Balance Sheet

	Audited Accounts for year to 30 June 2018	Statutory Accounts for year to 30 June 2017
	£	£
Tangible assets	16,933,636	60,087,779
Intangible assets	50,552,746	42,564,938
Fixed assets	67,486,382	102,652,717
Current Assets		
Debtors: amounts falling due after more than one year	23,906	283,342
Debtors: amounts falling due within one year	6,740,234	24,553,930
Cash at bank	3,184,802	4,133,363
	9,948,942	28,970,635
Creditors: amounts falling due within one year	(76,416,105)	(121,783,511)
Total assets less current liabilities	1,019,219	9,839,841
Creditors: amounts falling due after more than one year	(5,017,042)	(55,741,118)
Net assets/(liabilities)	(3,997,823)	(45,901,277)

The Joint Administrators' Statement of Proposals

Company name	Gellaw Newco 203 Limited
Previous name(s)	N/a
Trading name(s)	N/a
Proceedings	In Administration
Court	High Court of Justice Business and Property Courts in Leeds
Court reference	CR-2021-LDS000425
Date of appointment	22 September 2021
Appointed by	Company Directors
Joint Administrators	Andrew Hosking, Carl Jackson and Andrew Andronikou Quantuma Advisory Limited High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Statement required by Paragraph 100(2) of Schedule B1 of the Act	The Joint Administrators are authorised to carry out all functions, duties and powers by either one or by both of them
Registered office	c/o Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
Company number	11420393
Incorporation date	19 August 2015
Company Secretary at date of appointment	N/a
Directors at date of Appointment	Melvyn Morris
Directors' / Secretary's shareholdings	Melvyn Morris – 3,236,299 Ordinary Shares 1,000 Ordinary B Shares

Profit and Loss Account & Balance Sheet

The Company was incorporated on 18 June 2018 and there have been no accounts filed at Companies house.

The Joint Administrators' Statement of Proposals

Appendix III: Statement of Pre-Administration Costs

Pre-administration costs are defined in the Insolvency Rules as fees charged and expenses incurred by the Administrators or their firm, or another person qualified to act as an insolvency practitioner, before the Companies entered Administration but with a view to their doing so.

This statement outlines those fees and expenses that were paid prior to the Administration and those where approval is being sought to pay them from Administration funds.

On 19 August 2021, the Companies agreed with the proposed Joint Administrators that Quantuma Advisory Limited be paid fees for work done prior to the Administration on the basis of time costs incurred by the insolvency practitioners and their staff at their standard charge-out rates plus VAT and related expenses for the following tasks and matters that were considered to be necessary to placing the Companies into Administration.

Prior to Administration, the proposed Joint Administrators gathered information on the Companies to ensure that they were in a position to consent to act as Joint Administrators and to formulate an initial strategy for pursuing achievement of an Administration objective. Pinsent Masons LLP were engaged to assist by drafting the relevant board minutes and appointment documentation. This work was carried out prior to Administration so that there would be no delay in the Joint Administrators implementing the strategy immediately on appointment. In this way, the business could be maintained as a trading entity on Administration, which improved the likelihood that the Companies could be rescued as a going concern. This work was expected to have a financial benefit for creditors, as the strategy of pursuing the first Administration objective would improve the prospects to save the Companies as a going concern.

Following this statement is a breakdown of the time costs of the Joint Administrators and their staff incurred prior to Administration for each Company.

Included within Appendix IX are Quantuma Advisory Limited's charge-out rates and bases of expenses.

Football Club

The pre-appointment expenses of the Joint Administrators are broken down as follows:

Category 1 Expenses	£
Accommodation	50.00
Total	50.00

Category 2 Expenses	£
Mileage	213.40
Total	213.40

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to the Football Club and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

The Joint Administrators' Statement of Proposals

Pinsent Masons LLP have incurred expenses in respect of Court filing fees relating to the Joint Administrators' appointment documents. A breakdown of expenses is shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of the Football Club. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total incurred	cost £	Amount already Paid £	Identity party made payment	of who	Amount Outstanding £
Administrators' pre-administration Remuneration	71,621.00		0.00		N/a	71,621.00
Administrators' pre-administration Expenses:						
Legal costs	6,235.50		0.00		N/a	6,235.50
Legal Disbursements	50.00		0.00		N/a	50.00
Administrators' Pre-administration Expenses						
Category 1	50.00		0.00		N/a	50.00
Category 2	213.40		0.00		N/a	213.40
Total Unpaid Pre-Administration Costs Outstanding						78,169.90

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

The Joint Administrators' Statement of Proposals

Time Entry - SIP9 Time & Cost Summary

6009460 - The Derby County Football Club Limited

Project Code: PRE

To: 22/09/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	94.10	0.60	9.50	5.30	109.50	56,815.50	518.86
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.20	0.00	0.20	55.00	275.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investigations	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Pre Appointment	12.70	2.40	8.30	2.30	25.70	9,195.50	357.80
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	6.00	5.00	4.20	0.00	15.20	5,555.00	365.46
Total Hours	112.80	8.00	22.20	7.60	150.60	71,621.00	475.57
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

The Joint Administrators' Statement of Proposals

Academy

No category one or two disbursements have been incurred pre-appointment.

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to the Academy and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

Pinsent Masons LLP have incurred expenses in respect of Court filing fees relating to the Joint Administrators' appointment documents. A breakdown of expenses is shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of the Academy. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total cost incurred	Amount already Paid	Identity of party who made payment	Amount Outstanding
	£	£		£
Administrators' pre-administration Remuneration	1,524.00	0.00	N/a	1,524.00
Administrators' pre-administration Expenses:				
Legal costs	2,500.00	0.00	N/a	2,500.00
Legal disbursements	50.00	0.00	N/a	50.00
Total Unpaid Pre-Administration Costs Outstanding				£ 4,074.00

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

The Joint Administrators' Statement of Proposals

Stadia

No category one or two disbursements have been incurred pre-appointment.

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to Stadia and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

Pinsent Masons LLP have incurred expenses in respect of Court filing fees relating to the Joint Administrators' appointment documents. A breakdown of expenses is shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of the Stadia. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total incurred	cost already Paid	Identity of party who made payment	Amount Outstanding
	£	£		£
Administrators' pre-administration Remuneration	731.00	0.00	N/a	731.00
Administrators' pre-administration Expenses:				
Legal costs	2,500.00	0.00	N/a	2,500.00
Legal disbursements	50.00	0.00	N/a	50.00
Total Unpaid Pre-Administration Costs Outstanding				£ 3,281.00

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

Time Entry - SIP9 Time & Cost Summary

6009462 - Stadia DCFC Limited
Project Code: PRE

To: 22/09/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.10	0.00	0.10	27.50	275.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investigations	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Pre Appointment	1.20	0.00	0.10	1.10	2.40	703.50	293.12
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Hours	1.20	0.00	0.20	1.10	2.50	731.00	292.40
Total Fees Claimed							
Total Disbursements Claimed							

0.00

The Joint Administrators' Statement of Proposals

Club DCFC

No category one or two disbursements have been incurred pre-appointment.

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to Club DCFC and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

Pinsent Masons LLP have incurred expenses in respect of Court filing fees relating to the Joint Administrators' appointment documents. A breakdown of expenses is shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of Club DCFC. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total cost incurred	Amount already Paid	Identity of party who made payment	Amount Outstanding
	£	£		£
Administrators' pre-administration Remuneration	1,284.50	0.00	N/a	1,284.50
Administrators' pre-administration Expenses:				
Legal costs	2,500.00	0.00	N/a	2,500.00
Legal disbursements	50.00	0.00	N/a	50.00
Total Unpaid Pre-Administration Costs Outstanding				£ 3,834.50

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

Time Entry - SIP9 Time & Cost Summary

6009464 - Club DCFC Limited
Project Code: PRE
To: 22/09/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashflowing	0.00	0.00	0.10	0.00	0.10	27.50	275.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investigations	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Pre Appointment	1.20	0.00	2.20	1.70	5.10	1,257.00	246.47
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Hours	1.20	0.00	2.30	1.70	5.20	1,284.50	247.02
Total Fees Claimed							
Total Disbursements Claimed							0.00

The Joint Administrators' Statement of Proposals

Sevco

No category one or two disbursements have been incurred pre-appointment.

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to Sevco and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

Pinsent Masons LLP have incurred expenses in relation to Court filing fees relating to the Joint Administrators appointment documents. A breakdown of expenses are shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of Sevco. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total cost incurred	Amount already Paid	Identity of party who made payment	Amount Outstanding
	£	£		£
Administrators' pre-administration Remuneration	761.00	0.00	N/a	761.00
Administrators' pre-administration Expenses:				
Legal costs	2,500.00	0.00	N/a	2,500.00
Legal disbursements	50.00	0.00	N/a	50.00
Total Unpaid Pre-Administration Costs Outstanding				£ 3,311.00

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

The Joint Administrators' Statement of Proposals

Time Entry - SIP9 Time & Cost Summary

6009465 - Sevco 5112 Limited
Project Code: PRE
To: 22/09/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.10	0.00	0.10	27.50	275.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investigations	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Pre Appointment	1.20	0.00	0.10	1.40	2.70	733.50	271.67
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Hours	1.20	0.00	0.20	1.40	2.80	761.00	271.79
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

The Joint Administrators' Statement of Proposals

Gellaw

No category one or two disbursements have been incurred pre appointment.

As confirmed above, Pinsent Masons LLP were instructed on 19 August to provide legal advice to Gellaw and the proposed Administrators. It was agreed that their services would be provided on a timecosts basis and were incurred in the pre-administration period in connection with the following activities:

- Drafting board minutes for the Companies; and
- Drafting Appointment documents for the Companies

Pinsent Masons LLP have incurred expenses in respect of Court filing fees relating to the Joint Administrators' appointment documents. A breakdown of expenses are shown below.

We are unaware of any additional costs incurred by any other professionals qualified to act as an insolvency practitioner in respect of Gellaw. Should any claims subsequently come to light, they will be dealt with in the manner provided for by the Insolvency Rules.

A summary of the total costs incurred together with details of those which were paid pre-Administration and the amounts remaining outstanding, follows below:

	Total cost incurred	Amount already Paid	Identity of party who made payment	Amount Outstanding
	£	£		£
Administrators' pre-administration Remuneration	717.50	0.00	N/a	717.50
Administrators' pre-administration Expenses:				
Legal costs	2,500.00	0.00	N/a	2,500.00
Legal disbursements	50.00	0.00	N/a	50.00
Total Unpaid Pre-Administration Costs Outstanding				£ 3,267.50

I am seeking to recover the total unpaid pre-Administration costs and expenses scheduled above as an expense of the Administration.

The payment of the unpaid pre-Administration costs as an expense of the Administration is subject to approval under Rule 3.52 of the Rules and is not part of the Statement of Proposals subject to approval under Paragraph 53 of Schedule B1 of the Act.

Time Entry - SIP9 Time & Cost Summary

Project Code: PRE

Project Code: P

Detailed Fee Schedule and Billing Information									
Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistant & Support Staff	Time Allocation			Average Hourly Rate (£)	
					Total Hours	Time Cost (£)			
Admin & Planning	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Cashiering	0.00	0.00	0.10	0.00	0.10	27.50	275.00	0.00	
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Creditors	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Investigations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Pre Appointment	1.20	0.00	0.00	1.20	2.40	690.00	287.50	0.00	
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Trading	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total Hours	1.20	0.00	0.10	1.20	2.50	717.50	287.00	0.00	
Total Fees Claimed								0.00	0.00

Please find below the relevant schedules in relation to Secured Creditors and Special Creditor Groups.

Schedule of Secured Creditors and Special Creditor Groups

Football Club

Secured Creditors

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	8 October 2020	20,000,000

Schedule of Special Creditor Groups

Creditor Group	Number of creditors in group	Total amount of claims (estimated)
Employees and former employees	12	£158,000

Academy

Secured Creditors

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000

Schedule of Special Creditor Groups

Creditor Group	Number of creditors in group	Total amount of claims (estimated)
Employees and former employees	3	£18,782

Stadia**Secured Creditors**

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000

Club DCFC**Secured Creditors**

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000

Sevco**Secured Creditors**

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000

Gellaw**Secured Creditors**

Secured creditor's name and address	Amount of claim (estimated)	Details of security	Date security was given	Value of security (per Statement of Affairs)
MSD UK Holdings Limited	20,000,000	Fixed and floating charge	6 August 2020	20,000,000

STATEMENT OF AFFAIRS

Company Name: The Derby County Football Club Limited (In Administration) ("the Company")

Company Number: 00049139

In the High Court of Justice Business and Property Courts in Leeds CR2021LDS000424

Statement as to the affairs of (a) The Derby County Football Club Limited of High Holborn House, 52-54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.


Full name STEPHEN PEARCE

Signed  _____

Dated 11 NOVEMBER 2021

THE DERBY COUNTY FOOTBALL CLUB LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
Intangible Assets	1 & 5	39,789,549	Uncertain
Buildings		7,556,152	Uncertain
Fixtures & Fittings		1,431,819	Uncertain
Equipment & Machinery	3	706,125	Uncertain
Computer Hardware & Equipment		229,721	Uncertain
Computer Software		54,109	Uncertain
Motor Vehicles	2	0	Uncertain
Goodwill		-	Uncertain
Trademarks		-	Uncertain
		<u>49,767,475</u>	<u>-</u>
Debts secured by Fixed charges			
MSD UK Holdings Limited	13	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		<u>29,767,475</u>	<u>(20,000,000)</u>
Assets subject to floating charge			
The Derby County FC Academy Limited	9	23,516,084	Uncertain
Stadia DCFC Limited	9	7,777,798	Uncertain
Supplier Recharges		1,259,939	Uncertain
Prepayments	8	1,108,891	Uncertain
Cash at Bank		631,495	Uncertain
Receivables	4	413,037	Uncertain
Debtors	6	344,845	Uncertain
PDQ Payments From Ticket Sheets		85,166	Uncertain
Petty Cash	7	2,312	Uncertain
		<u>35,139,565</u>	<u>-</u>
Estimated total assets available for preferential creditors		<u>64,907,040</u>	<u>-</u>
LIABILITIES			
Preferential Creditors			
Pension Contributions	10	(323,180)	(323,180)
Employees - Arrears/Holiday/Pension	10	(267,203)	(267,203)
		<u>64,316,657</u>	<u>(590,383)</u>
2nd Preferential Creditors			
HMRC PAYE/Employee NIC	10	(26,084,775)	(26,084,775)
HMRC VAT	11	(554,774)	(554,774)
Estimated deficiency/surplus regards 2nd preferential creditors		<u>37,677,108</u>	<u>(27,229,932)</u>
Less Prescribed Part		N/A	N/A
Estimated balance available to Floating Charge Holder		<u>37,677,108</u>	<u>(27,229,932)</u>
Debts secured by floating charges post 14 September 2003		-	(20,000,000)
Estimated Surplus/(Shortfall) after Floating Charges		<u>37,677,108</u>	<u>(47,229,932)</u>
Add back Prescribed Part		N/A	N/A
Balance available for Unsecured Creditors		<u>37,677,108</u>	<u>-</u>
Unsecured Creditors:			
Players Registration Fees Pay	10	(8,368,390)	(8,368,390)
Sevco 5112 Limited	9	(8,173,898)	(8,173,898)
Advance Season Tickets	10	(6,098,644)	(6,098,644)
Trade Creditors	12	(4,281,674)	(4,281,674)
Club DCFC Limited	9	(4,100,006)	(4,100,006)
Accruals	10	(3,895,701)	(3,895,701)
Other Loans (EFL Covid)	10	(584,000)	(584,000)
Agents Commission Payable	10	(504,156)	(504,156)
Advance Tickets Game by Game	10	(167,072)	(167,072)
Gift Vouchers	10	(25,365)	(25,365)
Hire Purchase Control Account	10	(13,270)	(13,270)
Credit Cards		(3,812)	(3,812)
Charities	10	(3,615)	(3,615)
Ticket Office	10	(2,251)	(2,251)
Estimated Surplus/(Deficiency) to Unsecured Creditors		<u>1,455,253</u>	<u>(36,221,855)</u>
Estimated Surplus/(Deficiency) to Creditors		<u>1,455,253</u>	<u>(83,451,787)</u>
Issued & Called up Share Capital		<u>(10,337,281)</u>	<u>(10,337,281)</u>
Share Premium Account		<u>(153,914,144)</u>	<u>(153,914,144)</u>
Estimated (deficiency)/Surplus as regards Members		<u>(162,796,171)</u>	<u>(247,703,212)</u>

Signature: 

Date: 11 NOVEMBER 2021

THE DERBY COUNTY FOOTBALL CLUB LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 Player Valuations
 Twenty First Group Oct 2021 18,500,000.00

2 Motor Vehicles (Assumed DCFC)
 SIA Valuations (In Situ used for SOA)
 In Situ 32,000.00
 Ex Situ 29,500.00

3 Pride Park Stadium (Assumed DCFC)
 SIA Valuations (In Situ used for SOA)
 In Situ 700,000.00
 Ex Situ 355,000.00

Training Ground Facility (Assumed DCFC)
 SIA Valuations (In Situ used for SOA)
 In Situ 250,000.00
 Ex Situ 157,500.00

4 Accounts Receivable
 Sales Ledger Control 100,552.62
 Football Sales Ledger Control 26,588.52
 Season Ticket Control 285,895.99
413,037.13

5 Intangible Assets
 Player Registrations 33,435,530.19
 Transfer Fee Levy 1,576,463.00
 Player Agent Commission 4,777,555.33
39,789,548.52

6 Debtors
 Derby County Women 173,008.29
 GLD/Fanatics Control a/c 92,543.59
 Player Transfer Fee Debtor 4,000.00
 Solidarity Debtor 75,293.25
344,845.13

7 Petty Cash
 Petty Cash 878.20
 Petty Cash - Euro Account 565.96
 Petty Cash - Other Currency 762.58
 Petty Cash - Ticket Office Safe 5.00
 Petty Cash - Marketing float 100.00
2,311.74

8 Prepayments
 Prepayments 1,102,996.60
 Prepayments - Fixed Asset Proposed 5,893.99
1,108,890.59

9 Intercompany Debtors/Creditors Offset

Entity	Debtor	Creditor	Totals
The Derby County FC Academy Limited	23,525,294.57	-9,211.00	23,516,083.57
Club DCFC Limited	0.00	-4,100,006.42	-4,100,006.42
Stadia DCFC Limited	7,777,212.27	585.54	7,777,797.81
Sevco 5112 Limited	14,460,962.17	-22,634,859.86	-8,173,897.69
	<u>45,763,469.01</u>	<u>-26,743,491.74</u>	<u>19,019,977.27</u>

10 Creditors			
Players Registration Fees Pay	-8,368,389.85		
Agents Commission Payable	-504,156.42		
Hire Purchase Control Account	-13,270.29		
Other Loans (EFL Covid)	-584,000.00		
PAYE & NIC	-26,084,775.00	Paye/Nic Control Account	-25,842,742.69
		Accrued Class 1A Nic	-194,141.30
		Paye/Nic Control Matchday Payroll	-47,891.01
Employees (Wages)	-267,202.98	Wages Control Account	-25,280.22
		Deferred Wages Control Account	-242,666.67
		Matchday Payroll Control Acc	743.91
Gift Vouchers	-25,365.45	Gift Voucher Control Account	-25,365.45
Ticket Office	-2,251.05	Ticket Office Control Account	-719.24
		Ticket Office Invoice Control Account	-46.48
		Ticket Office Control Small Difference	2.71
		Ticket Office Cheque Request Contr	-1,488.04
Charities	-3,615.23	Charities Control Account	-3,615.23
Employee Pension	-28,525.02	81090 - Pension Control Acc	-28,525.02
FA Pension Scheme	-294,654.95	FI & FA Pension Scheme Control	-294,654.95
Accruals	-3,895,700.92	Accruals	-3,895,700.92
Advance Tickets Game by Game	-167,071.62	Home Ticket Sales	-61,568.02
		Away Ticket Sales	-105,503.60
Advance Season Tickets	-6,098,644.32	Adv Inc Direct Debit Interest	-8,889.12
		Adv Inc Direct Debit Admin Fees	-110.00
		Adv Inc Season Tickets	-3,688,074.91
		Direct Debit Upload Account	-9,166.77
		Direct Debit Customers - Repayment	-231.33
		Direct Debit Admin Fee Charge	-10.00
		Adv Inc	-2,611,339.39
		Adv Income - Refunds	-234.63
		Adv Income - Discounts	219,411.83
	<u>-46,337,623.10</u>		<u>-6,098,644.32</u>

11 HMRC VAT Offset
 Vat Control Account Outputs -458,340.22
 Vat Control Account Payments/Receipts -424,561.24
 VAT Receivable from Assets 328,127.28
-554,774.18

12 Trade Creditors See sheet 'DCFC Creditor List'

13 MSD UK Holdings Limited
 They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

Signature: _____

Date: **11 NOVEMBER 2021**

THE DERBY COUNTY FOOTBALL CLUB LIMITED (IN ADMINISTRATION)
CREDITOR LISTING

Supplier	Address	Total
10Ten Football Ltd	10Ten Football Ltd ,3 Berkeley Mews ,London , W1H 7AT	£45,150.00
4Net Technologies	3 Scholar Green Road, Stretford, Manchester, M32 0TR	£39.00
A C Photography	A C Photography,5 Goswick Close,Sinfin,Derby,DE24 3GN	£5,800.31
A.J.Hall Fire Safety Advisor	A.J.Hall Fire Safety Advisor,Merebrook Park,Whatsandwell,DE4 5NU	£750.00
Aarons Autos (Derby) Ltd	Aarons Autos (Derby) Ltd ,Boyer Street ,Derby ,Derbys ,DE22 3SH	£537.85
ACA Creative Ltd	ACA Creative Ltd,Wharf Gardens ,Bingham,,Nottingham ,NG13 8YE	£7,020.30
Acordd Doors Ltd	Acordd Doors Ltd,Castle Donington,Derby,DE74 2JB	£704.40
Adi Uk Limited	Adi Uk Limited ,Pitman Way ,Fulwood ,PR2 9ZG	£450.00
ADT Fire And Security Plc	Adt Fire And Security Plc ,Cash Allocation Department ,PO Box 352 ,Manchester ,M16 9XY	£2,994.24
Airbourne Colours Limited	Airbourne Colours Limited ,Hangar 35 ,Dakota Road ,Castle Donington ,Derby ,DE74 2SA	£3,252.00
Albatross Cars Derby Ltd	Albatross Cars Derby Ltd ,14A Midland Road ,Derby ,DE1 2SN	£216.96
Alphabet	Alphabet ,Bartley Way ,Hook ,Hampshire ,RG27 9UF	£25.00
ASP Sports and Medical Services Ltd	Black Bull House 353-355 Station Road, Bamber Bridge, Preston, Lancashire, PR5 6EE	£1,200.00
Avery Dennison Retail Information Services UK Ltd	Avery Dennison Retail Information Services UK Ltd,1 Thomas Road,Wooburn Green,Bucks.,HP10 0PE	£230.50
B.E. Webbe Self Storage	B.E. Webbe Self Storage ,Racecourse Industrial Park ,Mansfield Road ,DE21 4SX	£521.38
Bam Boom Cloud Limited	Cooper Parry IT Limited,East Midlands Airport,Castle Donington,DE74 2SA	£2,656.66
Biffa Waste Services Ltd	Biffa Waste Services Ltd ,Coronation Road ,Cressax ,High Wycombe ,HP12 3TZ	£2,272.97
Bluefin Insurance Services Ltd	Bluefin Insurance Services Ltd,St Georges Square,New Malden,KT3 4TP	£352,002.95
Boc Ltd	Boc Ltd - Dir. Debit ,Po Box 6 ,Priestley Road ,Worsley ,Manchester ,M28 2US	£1,435.08
British Telecommunications Plc	81 Newgate St, London EC1A 7AJ	£782.63
Burt Laurent	Burt Laurent,London,E15 3QJ	£18,000.00
CAA Base Limited	CAA Base Limited,167 Wardour Street,London ,W1F 8WP	£84,000.00
Cascade Human Resources Ltd	Cascade Human Resources Ltd ,One City West ,Gelderd Road ,Leeds ,LS12 6NJ	£1,012.80
Caseware UK Ltd	Caseware UK Ltd,Staceys Street,Maldstone,ME14 1ST	£2,515.39
Central & County Close Circuit Ltd	Central & County Close Circuit Ltd ,Felspar Road ,Tamworth ,B77 4DP	£5,829.60
CheckPrint Limited	CheckPrint Limited,Alan Bray Close,Dodwells Bridge industrial Estate ,Hinkley ,Leics.,LE10 3BP	£111.97
Chelsea Football Club	Chelsea Football Club ,Stamford Bridge ,Fulham Road ,London ,SW6 1HS	£135,527.86
ChyronHego UK Ltd	Great West House, Gw1, Great West Road, Brentford, England, TW8 9DF	£2,311.48
City Electrical Factors Ltd	City Electrical Factors Ltd,Longbridge Lane,Derby,DE24 8UJ	£827.42
CK Management	CK Management,ul. Mokotowska 15a/13,00-640 Warszawa	£2,931.50
Clearwater Technology Limited	Clearwater Technology Limited ,Minster Court ,Tuscan Way ,Camberley ,Surrey ,GU15 3YY	£2,002.20
Club DCFC	Club DCFC,Pride Parkway,Derby,DE24 8XL	£5,722.10
Complete Business Solutions	Complete Business Solutions,Coseley,Bilston,WV14 9NE	£154.02
Complete Cooling Services Ltd	Complete Cooling Services Ltd,Unit 4A,Huss's Lane,Long Eaton,Nottingham ,NG10 1GS	£5,928.00
Creditsafe Uk Limited	Creditsafe Uk Limited,Caerphilly Business Park,Caerphilly,CF83 3GG	£1,156.80
Croner Group Limited	Croner Group Limited ,Croner House ,Wheatfield Way ,Hinkley ,Leicestershire ,LE10 1YG	£6,397.73
Crystal Clean Dry Cleaners	Crystal Clean Dry Cleaners,155 Cove Road,Farnborough,Hampshire ,GU14 0HQ	£765.60
DCFCFANS	DCFCFANS,Grimsby,N.E Lincolnshire,DN33 3GE	£3,772.04
Derby City Council	Derby City Council ,Finance Dept, Derby City Council ,The Council House ,Corporation Street ,Derby ,DE1 2FS	£3,930.00
Derby City Council (BACS payments)	Derby City Council ,Director of Finance ,The Council House ,Corporation Street ,Derby ,DE1 2FE	£55,268.00
Derby City Council (Direct Debit payments)	Derby City Council,The Council House,Corporation Street,DE1 2FS	£56,940.00
Derby Cold Stores Ltd	Derby Cold Stores Ltd,Unit 2,Shipley Court,Manners Industrial Estate,Ilkeston ,DE7 8EF	£1,068.60
Derby County Community Trust	Derby County Community Trust ,14 Pride Point Drive ,Derby ,DE24 8BX	£135,516.92
Derby Express Couriers	Derby Express Couriers,Unit 15 Cranmer Road,West Meadows Industrial Estate,Derby,Derby ,DE21 6JL	£96.24
Diamond Football Company Limited	Diamond Football Company Limited ,Unit 3 Island Farm Avenue ,West Molesey ,Surrey ,KT8 2UZ	£194.70
Dungannon Swifts Football Club	Dungannon Swifts Football Club,Stangmore Park,Dungannon,Co. Tyrone,Northern Ireland ,BT71 6PP	£36,000.00
East Midlands Ambulance Service NHS Trust	East Midlands Ambulance Service NHS Trust,Mansfield,Nottinghamshire,NG18 4RG	£9,137.66
East Midlands Security	East Midlands Security ,Great Northern Road ,Derby ,DE1 1LR	£75,075.77
EE Limited	Trident Place, Mosquito Way, Hatfield, Hertfordshire, AL10 9BW.	£148.80
Ellisons Travel Services	Ellisons Travel Services - Stand. Ord. ,Queens Garage ,Boundary Road ,St Helens ,WA10 2LX	£43,598.40
Elms Marketing Ltd	Jake Anderson ,Elms Marketing Ltd ,Hulley Road ,Huddersfield ,Macclesfield ,Ches. ,SK10 2LP	£5,212.09
Erewash Borough Council	Erewash Borough Council ,Finance Division ,PO Box 2 ,Town Hall ,Ilkeston ,Derbyshire ,DE7 5SE	£46,176.00
Fanatics International Limited	Fanatics International Limited ,Greengate,Middleton,Manchester ,M24 1FD	£13,644.32
Fast Lane Sameday	Fast Lane Sameday ,Spondon ,Derby ,DE21 7NL	£600.00
Financial Conduct Authority	Financial Conduct Authority,London,E20 1JN	£1,406.89
Fit 4 Sport Limited	Fit 4 Sport Limited ,Park Lane ,Royton ,Oldham ,Lancs ,OL2 6PU	£2,667.43
FluidOne Limited	FluidOne Limited,5 Hatfields , London ,SE1 9PG	£353.23
Football First Agency	Football First Agency ,Court yard 2 ,Coleshill Manor Office Campus ,Coleshill ,Birmingham ,W Midlands ,B46 1DP	£6,422.15
Football Safety Officers Association	Football Safety Officers Association ,Suite 17 ,Blackburn Rovers Enterprise Centre ,Ewood Park ,Blackburn ,BB2 4JF	£90.00
Fortress Gb Limited	Fortress Gb Limited ,South Block ,Tavistock House ,Tavistock Square ,London ,WC1H 9LG	£18,010.04
FreedomPay World Europe Limited	FreedomPay World Europe Limited ,40 Bank Street ,26th Floor ,Canary Wharf ,London ,E14 5NR	£43.17
Fuel Hub Ltd	Europa Blvd, Westbrook, Warrington WA5 7TN	£887.30
Fulmak Rewinding Limited	Fulmak Rewinding Co ,Bennett Street ,Long Eaton ,Nottingham ,NG10 4HH	£1,859.23
Geldards Llp	Geldards Llp,Tyndall Street,Cardiff,CF10 4BZ	£222,909.06
GL Dameck Ltd	GL Dameck Ltd,Yard Road,Blaigowrie,Perthshire ,PH10 6NW	£102,790.65
Glide Business (Previously WARWICK NET)	Warwick Net Limited ,The Venture Centre ,Sir William Lyons Road ,Coventry ,CV4 7EZ	£2,130.00
Global Fire Systems Limited	Global Fire Systems Limited,15, The Triangle,NG2 Business Park,NG2 1AE	£6,994.06
Grenade UK Ltd	Grenade UK Ltd,Marsh Lane,Solihull,B92 0AJ	£400.20
Growing Solutions Ltd	Growing Solutions Ltd,Winterview Farm ,Parr Lane ,Eccleston,Chorley,Lancashire ,PR7 5RP	£9,930.00
Harris Active	Harris Active ,Unit D ,WREXHAM ROAD ,Basildon ,SS15 6BX	£466.62
Health Partners Europe Limited - S.O	Health Partners Europe Limited - S.O,273 Brighton Road,Belmont,SM2 5SU	£24,875.00
Healthspan Elite	Healthspan Elite ,Healthspan Uk Ltd ,PO Box 425 ,St Peter Port ,Guernsey ,GY1 3WU	£2,068.50
Hill Park Training Ltd		£769.00
Hogmore Media AG	Hogmore Media AG ,LandstraBe 33 ,9491 Ruggell ,Liechtenstein	£850.00
Horizon SC Ltd	Horizon,Unit 5,Burma Road,Bildworth,Notts.,NG21 0RT	£1,639.20
Hoval Limited	Hoval Limited ,Northgate ,Newark ,Nottinghamshire ,NG24 1JN	£1,285.17
Howardson Limited	Howardson Limited ,Howardson Works ,Ashbourne Road ,Kirk Langley ,Derby ,DE6 4NJ	£1,188.00

Howden UK Group Limited	Howden UK Group Limited,Suffolk Street,Queensway,B1 1TT	£20,000.00
Hygienix Ltd	Hygienix Ltd ,Unit 19 Victoria Way ,Pride Park ,Derby ,DE24 8AN	£3,465.06
Hyperformance Sports Management		£1,430.00
Ideal Design Solutions Ltd	Ideal Design Solutions Ltd,Leigh Lane,Bramshall, Uttoxeter,ST14 5BQ	£2,700.00
Impact Therapy Limited	Impact Therapy Limited,28 Redruth Road,Walsall,,WSS 3EJ	£1,000.00
InCrowd	InCrowd ,Room 40, 4th Floor ,Bedser Stand ,Kia Oval ,London ,Lanarkshire ,SE11 5SS	£5,280.00
Indoor Sport Services	Carl Bramley ,Indoor Sport Services ,Vermont House ,Nottingham South & Wilford Ind Est ,Nottingham ,Notts. ,NG11 7	£2,332.00
Interflex International Ltd	Interflex International Ltd ,223 The Colonnades ,Albert Dock ,Liverpool ,Merseyside ,L3 4AQB	£54,188.00
Iprs (Mediquipe) Limited	Iprs (Mediquipe) Limited ,Suffolk House ,Bramford Road ,Little Blackenham ,Suffolk ,IP8 4JU	£1,516.20
IRIS Software Ltd	IRIS Software Ltd ,Heathrow Approach ,470 London Road,Slough,SL3 8QY	£8,503.52
Jla Limited	Jla Limited - Dir. Debit ,Meadowcroft Lane ,Halifax Road ,Ripponden ,West Yorkshire ,HX6 4AJ	£1,222.60
Journey East Limited	East Journey Limited,Gresham House,5-7 St Pauls Street,Leeds ,LS1 2JG	£47,523.28
Kangatech Pty Ltd		£18,288.00
KCOM Group Limited	Kingston Communications ,Melbourne House ,Brandy Carr Road ,Wrenthorpe ,Waketfield ,WF2 OUG	£653.47
Keoghs LLP	Keoghs LLP,2 The Parklands,Bolton,BL6 4SE	£790.65
Key Sports Management Limited	Key Sports Management Limited,71-91 Aldwych,London,WC2B 4HN	£54,000.00
Kiran C Patel	Kiran C Patel ,Edgbaston ,Birmingham ,B15 3QE	£3,200.00
Kiwa Limited T/A Cmt (Testing) Ltd	Kiwa Limited T/A Cmt (Testing) Ltd,Prime Enterprise Park,Derby,DE1 3QB	£2,700.00
Kucharski Investment S.K.A	Kucharski Investment S.K.A,00-640,warzawa,00-640	£86,700.00
Level Law	Level Law ,20-2 Shelton Street Covent Garden London WX2H 9JJ	£600.00
Lift & Engineering Services Ltd	Lift & Engineering Services Ltd,Cradley Heath,West Midlands,B64 7BN	£100.90
Lindhurst Engineering Innovation	Lindhurst Engineering Innovation ,Sutton-in-Ashfield ,Nottinghamshire ,NG17 5GS	£300.00
Macquarie Corporate and Asset Finance	Macquarie Corporate and Asset Finance,Reading,RG1 1AZ	£8,728.19
Manchester City Football Club	City Football Group HQ Etihad Campus, 400 Ashton New Road, Manchester M11 4TQ	-£10.00
Mark Harrod Limited	Mark Harrod Limited,Beccles Business Park,Worlingham, Beccles,ST18 9QL	£4,472.40
Mason Electronics Limited	Mason Electronics Limited ,218-220 Abbey Street ,Derby ,DE22 3SX	£820.80
MCH Hydraulics Ltd	Mark Hornby,MCH Hydraulics Ltd,Unit 2,Bankfields Farm,Draycott,Derby ,Derbys.,DE72 3NX	£536.60
Mercia Image	Mercia Image ,The Sidings ,Duffield Road Ind Estate ,Little Eaton ,Derby ,DE21 5EG	£1,062.00
Micheldever Tyre Services Ltd	Micheldever Tyre Services Ltd,Kineton Road Industrial Estate,Souham	£105.14
Middlesbrough Football Club	Middlesbrough Football Club,Middlesborough,Cleveland,TS3 6RS	£566.46
Miller Insurance Services Lp	Miller Insurance Services Lp ,70 Mark Lane ,London ,EC3R 7NQ	£3,000.00
Mills & Reeve LLP	Mills & Reeve LLP,78-84 Colmore Row,Birmingham ,B3 2AB	£300.00
Mindflick Holdings Ltd	Mindflick Holdings Ltd,2, The Barn ,Hathersage Hall Business Centre,Main Road,Hathersage ,S32 1BB	£1,800.00
Morley Hayes	Morley Hayes ,Main Road ,Morley ,Derbyshire ,DE7 6DG	£8,193.64
Moyne Rangers	Moyne Rangers,Bellefield Rd,Enniscorthy,Co. Wexford,Ireland	£4,270.53
Mr Frank Coffey		£1,200.00
Nationwide Capital Finance	Nationwide Capital Finance,Nationwide House,Moss Bank Way,Bolton,BL1 8NP	£655.40
Nationwide Pathology Limited	Nationwide Pathology Limited ,Old Mills Room ,Elkington Lodge ,Welford ,Northampton ,Northants. ,NN6 6HE	£4,158.50
New Vision Sports Group Ltd.	New Vision Sports Group Ltd.,1st Floor,12 - 13 King Street,Richmond,London ,TW9 1ND	£2,098.15
NMP Performance	Cheri-Ann Brackenridge ,NMP Performance ,Portland House ,21 Narborough Road ,Cosby ,Leicester ,LE9 1TA	£720.00
Npower - DD	Npower - DD,Whitehill Way,Swindon,SN5 6PB	£110.75
Nutrition X	Nutrition X ,Unit Q1 Quadrant Distribution Centre ,Quadrant Way ,Hardwicke ,Gloucester ,Gloucs. ,GL2 2RN	£1,469.32
Otcom	Riverside House, 2a Southwark Bridge Rd, London SE1 9HA	£75.00
Office Care Ltd	Office Care Ltd,21 Victoria Way,Pride Park,DE24 8AN	£109,019.56
Open Network Services	Mark Ellis ,Open Network Services ,County House ,Redwall Close ,Dinnington ,Sheffield ,S25 3QA	£2,022.23
Oracle Netsuite (BNP Parabas)	Oracle Netsuite (BNP Parabas),Oracle Corporation UK Limited,Thames Valley Park,Reading,Berks.,RG6 1RA	-£3,737.08
Origin Amenity Solutions Limited	Rigby Taylor Limited ,Rigby Taylor House ,Crown Lane ,Horwich ,Bolton ,BL6 5HP	£13,093.38
P S Marsden Horticultural Engineers	P S Marsden Horticultural Engineers ,Private Road No. 8 ,Colwick Industrial Estate ,Colwick ,Nottingham ,NG4 2JX	£4,281.56
PA Images	PA Images,37 North Wharf Road,Paddington,London ,W2 1AF	£2,760.00
Paul Mortimer Consultancy	Paul Mortimer Consultancy,235 BRIGHTON ROAD,PURLEY,SURREY ,CR8 4HF	£631.56
Pearse Mehigan & Company	Pearse Mehigan & Company,83/84 Upper Georges Street,Dun Laoghaire,Dublin,Ireland	£7,106.68
Perform Content Limited	Perform Content Limited,3rd Floor,3rd Floor,London,London ,Works,WC2N 5HR	£37,221.90
Pitney Bowes Ltd	Pitney Bowes Ltd,Hatfield Business Park,Mosquito Way,AL10 9UJ	-£2,023.76
PKF Smith Cooper Audit Limited	Smith Cooper Limited ,St Helens House ,King Street ,Derby ,DE1 3EE	£22,170.00
Plant Plan	Plant Plan ,Quartz House, Quartz Close ,Warren Park Way ,Enderby ,Leicester ,Leics. ,LE19 4SG	£358.02
PPG Architectural Coatings Uk Limited	PPG Architectural Coatings Uk Limited,Unit 2, Prime Industrial Estate,Osmaston Road	£81.05
PPL PRS Ltd	PPL PRS Ltd ,St. George Street ,Leicester ,LE1 1QG	-£5,699.57
Precision Microbes	Precision Microbes,West Curragh,Naul,Dublin,Ireland ,K32 E657	£1,290.00
Professional Footballers Association	7-8 Philpot Lane, London, EC3M 8AA	£7,070.00
Puma Team Wear	Puma Team Wear,Unit 4 Alpha Point,Bradnor Road,Manchester ,M22 4TE	£1,320.00
Purpose Media (Uk) Ltd	Purpose Media (Uk) Ltd ,The Village ,Malsies Way ,DE55 2DS	£14,712.00
Quantum Sport	Quantum Sport ,Time Central ,Gallowgate ,Newcastle ,NE1 4BF	£2,548.00
Quantuma Advisory Limited	High Holborn House, London, WC1V 6RL	£12,000.00
Radisson Blu Hotel Birmingham	Radisson Blu Hotel ,12 Holloway Circus ,Queensway ,Birmingham ,B1 1BT	-£3,812.00
Rapid Retail	Rapid Retail,Unit 1 Goodwood Road,Keytec 7 Business Park,Perhore,Worcestershire ,WR10 2JL	-£1,860.00
Raygar Architectural & Eng Supp Ltd	Raygar Architectural & Eng Supp Ltd ,Crompton Place ,Centurion Business Park ,Alfreton Road ,Derby ,DE21 4AY	£33.00
Ron Brooks Limited	Derby Rd, Ilkeston DE7 5FH	£14,400.00
Ross Video UK	Ross Video UK,London,EC4 3TW	£27,575.04
SAP Concur	SAP Concur,Concur Holdings (Netherlands) By ,Amerikastraat 1 0,5232 BE's-Hertogenbosch,The Netherlands	£11,038.81
SBG Sports Software UK Ltd	SBG Sports Software UK Ltd ,London ,SE1 9PD	£23,700.00
Science in Sport	Science in Sport ,Nelson ,BB9 6RT	£1,050.48
Screwfix	Screwfix,Selectapost 28,Sheffield,S97 3GE	£252.87
Seat Financial Services	Seat Financial Services,Brunswick Court,Yeomans Drive,Blakelands,Milton Keynes,MK14 5LR	£1,641.60
SeatGeek Sport Limited	SeatGeek Sport Limited,1st Floor, Unit 8 Merchant Court,South Tyneside,NE31 2EX	£44,000.94
Security Alert UK Limited	Lynton Mill House, 35 Lynton St, Derby DE22 3RW	£345.60
Skillequal Limited	Skillequal Limited,Church Road,Harold Wood,RM3 0JX	£18,000.00
Sky Business	Sky Business,Livingston,West Lothian,EH54 7XG	-£4,197.01
Softcat Plc	Softcat Plc,Marlow,Buckinghamshire,SL7 1LW	£1,558.45
Solution 7 Ltd	Solution 7 Ltd ,Oxford Science Park ,Oxford ,OX4 4GA	£2,385.89
Sport Resolutions	St Paul's, 1 Paternoster Ln, London EC4M 7BQ	£57,703.25
SportVision Ltd	Sara Taylor-Riley,SportVision Ltd,4-6 Swabys Yard,Beverley,East Yorkshire,HU17 9BZ	£16,721.58
St John Ambulance	St John Ambulance,5 Broadfield Close,Sheffield,S8 0XN	£8,304.00
Stadium Grow Lighting	Stadium Grow Lighting,Abr. Kroesweg 44,2742 KX Waddinxveen,Netherlands	£30,369.74

Stadium Traffic Management	Stadium Traffic Management ,Unit 5 Bodmin Road ,Coventry ,West Midlands ,CV2 5DB	£67,466.68
StatsBomb Services Ltd	StatsBomb Services Ltd,Carpenter House,Broad Quay,Bath,Avon ,BA1 1UD	£2,640.00
Statsports Technology	Statsports Technology ,Drumalane Mill, The Quays ,Newry ,Co Down ,N Ireland ,BT35 8QS	£18,000.00
Stellar Football Limited	Stellar Football Limited ,16 Stanhope Place ,London ,W2 2HH	£37,350.00
STH Mechanical	STH Mechanical,10 Top Manor Close ,Ockbrook ,Derby ,DE72 3TN	£3,030.00
Talbot Farm Landscapes Limited	Talbot Farm Landscapes Limited ,Talbot Farm Nursery ,75 Derby Road ,Hilton ,Derby ,DE65 5FP	£47,208.80
Talbot Turf Supplies	Talbot Turf Supplies,75 Derby Road,Hilton,DE65 5FP	£9,283.44
The F.A. Premier League Medical Care Sch	The F.A. Premier League Medical Care Sch,273 Brighton Road,Belmont,SM2 5SU	£176,551.98
The Football League	The Football League ,EFL House ,10-12 West Cliff ,Preston ,Lancs. ,PR1 8HU	£4,800.00
The Open University	The Open University,Walton Hall,Milton Keynes,MK7 6BT	£1,548.00
The Vending People	The Vending People,Gildersome Spur Industrial Estate,Leeds,LS27 7JZ	£524.16
Three Business Services	Three Business Services,Glasgow,G2 9AG	£143.90
Tifosy Limited	Tifosy Limited,2nd Floor,London,W1S 1HT	£30,000.00
Tornado Sports Management LTD	Tornado Sports Management LTD,4 Wellington Circus,Nottingham,Nottinghamshire ,NG1 5AL	£3,160.60
Total Hire & Sales Limited	Derby North Alfreton Road Derby DE21 4AP	£156.37
Toyota & Lexus Fleet Financial Services	Great Burgh, Burgh Heath, Epsom, Surrey, KT18 5UZ	£466.82
Triple S Sports Management Ltd	Triple S Sports & Entertainment Group Lt ,Great Oak Farm ,Mag Lane ,Lymm ,Cheshire ,WA13 0FT	£60,000.00
Tripleplay Services Limited	Tripleplay Services Limited ,Cromwell House ,14 Fulwood Place ,London ,WC1V 6HZ	£12,275.40
Twenty First Group Limited	21st Club Limited,1st Floor,Clerkenwell,EC1R 0EQ	£4,776.00
Two Touch Agency Ltd	Two Touch Agency Ltd,London,EC4V 4BE	£129,900.00
Unallocated		£400.00
Unique Sports Management Limited	Unique Sports Management Limited,Hunton Bridge,Kings Langley,WD4 8RE	£53,640.00
Unum	Unum,Dorking,Surrey,RH4 3LZ	£2,323.78
Virgin Media Business - Dir. Debit	Virgin Media Business - Dir. Debit ,Business Payments ,PO Box 4459 ,Worthing ,BN13 1XP	£7,033.15
Ward Recycling	Ward Recycling,Donald Ward House,East Street,Ikinston,DE7 5JB	£9,678.60
Wasserman Media Group	Wasserman Media Group,71-91 Aldwych,London,WC2B 4HN	£727,238.08
Wasserman Netherlands Management BV	Wasserman Netherlands Management BV,2518 AA The Hague,Netherlands	£277,045.48
Water2Business	Water2Business,1 Clevedon Walk,,Nailsea,,Bristol ,BS48 1WA	£95,067.25
Webiplex	Webiplex,9 Corporate Park,,Suite 240,Irvine CA 92606	£833.33
Wernick Hire Limited	Wernick Hire Limited ,Molineux House ,Russell Gardens ,Wickford ,Essex ,SS11 8BL	£286.97
Why Not Test Equipment Limited	Why Not Test Equipment Limited ,3 & 4 Jubilee House ,Sandown Road ,Derby ,DE24 8SR	£165.60
Willpower Group Ltd	Uk Loos ,Hilton Business Park ,Hilton ,Derbyshire ,DE65 5FJ	£2,790.00
Willshee's Waste & Recycling Ltd	Willshee's Waste & Recycling Ltd,22 Granary Wharf,Wetmore Road,Burton-on-Trent ,DE14 1DU	£5.09
World in Motion	World in Motion ,Chancery House ,Lochaline House ,London ,W6 9SJ	£46,710.00
Worldpay	Worldpay,3 Hardman Square,Spinningfields,Manchester,M3 3EB	£11,734.90
ZBASZYNECKA AKADEMIA PIŁKARSKA	ZBASZYNECKA AKADEMIA PIŁKARSKA,ul. Sportowa 2,66-210 Zbąszynek,Polska	£6,171.31
Total		£4,281,673.60

Signature: _____



Date: **11 NOVEMBER 2021**

STATEMENT OF AFFAIRS

Company Name: The Derby County FC Academy Limited (In Administration) ("the Company")
Company Number: 10196336
In the High Court of Justice Business and Property Courts in Leeds CR2021LDS000423

Statement as to the affairs of (a) The Derby County FC Academy Limited of High Holborn House, 52-54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.

Full name STEPHEN PEARCE

Signed  _____

Dated 11 NOVEMBER 2021

THE DERBY COUNTY FC ACADEMY LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
Equipment & Machinery		43,691	Uncertain
Computer Software		24,704	Uncertain
Computer Hardware & Equipment		2,394	Uncertain
Fixtures & Fittings		1,962	Uncertain
		<u>72,751</u>	<u>-</u>
Debts secured by Fixed charges			
MSD UK Holdings Limited	8	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		<u>(19,927,249)</u>	<u>(20,000,000)</u>
Assets subject to floating charge			
Debtors	2	75,329	Uncertain
Prepayments		73,911	Uncertain
VAT Refund		67,163	Uncertain
Receivables	1	350	Uncertain
Wages Control Account		310	Uncertain
Petty Cash	3	192	Uncertain
		<u>217,255</u>	<u>-</u>
Estimated total assets available for preferential creditors		<u>217,255</u>	<u>-</u>
LIABILITIES			
Preferential Creditors			
Pension Contributions		-	-
Employees - Arrears/Holiday/Pension		-	-
		<u>217,255</u>	<u>-</u>
2nd Preferential Creditors			
HMRC PAYE/Employee NIC	6	(914,588)	(914,588)
HMRC VAT		-	-
Estimated deficiency/surplus regards 2nd preferential creditors		<u>(697,333)</u>	<u>(914,588)</u>
Less Prescribed Part		<u>N/A</u>	<u>N/A</u>
Estimated balance available to Floating Charge Holder		<u>(697,333)</u>	<u>(914,588)</u>
Debts secured by floating charges post 14 September 2003		<u>(19,927,249)</u>	<u>(20,000,000)</u>
Estimated Surplus/(Shortfall) after Floating Charges		<u>(20,624,582)</u>	<u>(20,914,588)</u>
Add back Prescribed Part		<u>N/A</u>	<u>N/A</u>
Balance available for Unsecured Creditors		<u>-</u>	<u>-</u>
Unsecured Creditors:			
The Derby County Football Club Limited	4	(23,516,084)	(23,516,084)
Trade Creditors	7	(179,924)	(179,924)
Advance Income	5	(141,483)	(141,483)
Accruals		(116,641)	(116,641)
Stadia DCFC Limited	4	(93,445)	(93,445)
Club DCFC Limited	4	(49,600)	(49,600)
Supplier Recharges		(39,497)	(39,497)
Sevco 5112 Limited	4	(3,132)	(3,132)
Estimated Surplus/(Deficiency) to Unsecured Creditors		<u>(24,139,806)</u>	<u>(24,139,806)</u>
Estimated Surplus/(Deficiency) to Creditors		<u>(44,764,388)</u>	<u>(45,054,395)</u>
Issued & Called up Share Capital		<u>(1)</u>	<u>(1)</u>
Share Premium Account		<u>-</u>	<u>-</u>
Estimated (deficiency)/Surplus as regards Members		<u>(44,764,389)</u>	<u>(45,054,396)</u>

Signature: _____

Date: **11 NOVEMBER 2021**

THE DERBY COUNTY FC ACADEMY LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 Accounts Receivable
 Sales Ledger Control 350.00

2 Debtors
 GLD/Fanatics Control a/c 75,328.88

3 Petty Cash
 Petty Cash 192.23

4 Intercompany Debtors/Creditors Offset

Entity	Debtor	Creditor	Totals
DCFC Limited	9,211.00	-23,525,294.57	-23,516,083.57
Club DCFC Limited	0.00	-49,600.14	-49,600.14
Stadia DCFC Limited	0.00	-93,445.18	-93,445.18
Sevco 5112 Limited	0.00	-3,132.48	-3,132.48
	<u>9,211.00</u>	<u>-23,671,472.37</u>	<u>-23,662,261.37</u>

5 Creditors

PAYE & NIC	-914,588.38	Paye/Nic Control Account	-897,037.16	
		Accrued Class 1A Nic	-3,658.64	
		Paye/Ni Control Matchday Payroll	-13,892.58	-914,588.38
Advance Income	-141,483.38	Adv Inc	-141,483.38	
	<u>-1,056,071.76</u>			

6 HMRC VAT Offset

Vat Control Account Outputs	-620.00
Vat Control Account Payments/Receipts	32,021.00
VAT Receivable from Assets	<u>35,761.80</u>
	<u>67,162.80</u>

7 Trade Creditors

See creditor listing

8 MSD UK Holdings Limited

They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

Signature: _____

Date: **11 NOVEMBER 2021**

THE DERBY COUNTY FC ACADEMY LIMITED (IN ADMINISTRATION)
TRADE CREDITOR LISTING

Supplier	Address	Open Balance
A C Photography	A C Photography,5 Goswick Close,Sinfin,Derby,DE24 3GN	£100.00
Aarons Autos (Derby) Ltd	Aarons Autos (Derby) Ltd ,Boyer Street,Derby ,DE22 3SH	£317.63
Albatross Cars Derby Ltd	Albatross Cars Derby Ltd ,14A Midland Road ,Derby ,DE1 2SN	£112.80
Bliss Hotels Southport Promenade	Waterfront, Promenade, Southport PR9 0DZ	£500.00
Bluefin Insurance Services Ltd	Bluefin Insurance Services Ltd,Si Georges Square,Now Malden,KT3 4TP	-£2.95
Creative Office Solutions Limited	Creative Office Solutions Limited ,Unit 5, Edison Village ,Nottingham Science & Tech Park ,Nottingham ,NG7 2RF	£880.80
Dr Sandeep Khosla	Dr Sandeep Khosla,Littleover,Derby,DE23 3YW	£6,594.00
Elisons Travel Services	Elisons Travel Services - Stand. Ord. ,Queens Garage ,Boundary Road ,St Helens ,WA10 2LX	£16,388.08
Employees		£5.00
Fil 4 Sport Limited	Fil 4 Sport Limited ,Park Lane ,Royton ,Oldham ,Lancs ,OL2 6PU	£2,557.70
Food Fusion Nutrition Ltd	Food Fusion Nutrition Ltd ,26 Trippet Lane ,SHEFFIELD ,S1 4EL	£260.00
GL Dameck Ltd	GL Dameck Ltd ,Yard Road, Blaingowrie, Perthshire ,PH10 6NW	£88,263.88
Hudl UK	Hudl UK ,Windermere Business Centre ,Oldfield Court ,Windermere ,Cumbria ,LA23 2HJ	£48,510.00
Kiran C Patel	Kiran C Patel ,Edgbaston ,Birmingham ,B15 3QE	£1,600.00
Micheldever Tyre Services Ltd	Micheldever Tyre Services Ltd,Kineton Road Industrial Estate,Souham	£526.70
PKF Smith Cooper Audit Limited	Smith Cooper Limited ,Si Helens House ,King Street ,Derby ,DE1 3EE	£2,472.00
Referees		£1,157.69
Reydon Sports PLC	Joe Hague ,Reydon Sports PLC ,Birch Park ,Giltbrook ,Nottinghamshire ,Notts. ,NG16 2AR	£705.29
Seat Financial Services	Seat Financial Services,Brunswick Court,Yoomans Drive,Blakelands,Milton Keynes,MK14 5LR	£4,158.00
Soccerstars	Soccerstars,Pride Park,Derby,DE24 8DZ	£4,730.80
Stadium Traffic Management	Stadium Traffic Management ,Unit 5 Bodmin Road ,Coventry ,West Midlands ,CV2 5DB	£486.41
Unallocated		-£400.00
Total		£179,923.83

Signature: _____

11 NOVEMBER 2021
 Date: _____

STATEMENT OF AFFAIRS

Company Name: Stadia DCFC Limited (In Administration) ("the Company")
Company Number: 10196152
In the High Court of Justice Business and Property Courts in Leeds CR2021LDS000422


Statement as to the affairs of (a) Stadia DCFC Limited of High Holborn House, 52 - 54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.

Full name STEPHEN PEARCE

Signed  _____

Dated 11 NOVEMBER 2021

STADIA DCFC LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
Equipment & Machinery		239,266	Uncertain
Computer Hardware & Equipment		10,482	Uncertain
Fixtures & Fittings		8,381	Uncertain
Buildings		3,738	Uncertain
Computer Software		1,176	Uncertain
		<u>263,042</u>	<u>-</u>
Debts secured by Fixed charges			
MSD UK Holdings Limited	6	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		<u>(19,736,958)</u>	<u>(20,000,000)</u>
Assets subject to floating charge			
Receivables	1	531,941	Uncertain
Cash at Bank		237,603	Uncertain
Sevco 5112 Limited	2	223,956	Uncertain
The Derby County FC Academy Limited	2	93,445	Uncertain
Prepayments		27,729	Uncertain
		<u>1,114,674</u>	<u>-</u>
Estimated total assets available for preferential creditors		<u>1,114,674</u>	<u>-</u>
LIABILITIES			
Preferential Creditors			
Pension Contributions		-	-
Employees - Arrears/Holiday/Pension		-	-
		<u>1,114,674</u>	<u>-</u>
2nd Preferential Creditors			
HMRC PAYE/Employee NIC		-	-
HMRC VAT	4	(951,334)	(951,334)
Estimated deficiency/surplus regards 2nd preferential creditors		<u>163,340</u>	<u>(951,334)</u>
Less Prescribed Part		(35,668)	N/A
Estimated balance available to Floating Charge Holder		<u>127,672</u>	<u>(951,334)</u>
Debts secured by floating charges post 14 September 2003		(19,736,958)	(20,000,000)
Estimated Surplus/(Shortfall) after Floating Charges		<u>(19,609,286)</u>	<u>(20,951,334)</u>
Add back Prescribed Part		35,668	N/A
Balance available for Unsecured Creditors		<u>35,668</u>	<u>-</u>
Unsecured Creditors:			
The Derby County Football Club Limited	2	(7,777,798)	(7,777,798)
Advance Income	3	(1,570,337)	(1,570,337)
Club DCFC Limited	2	(1,095,279)	(1,095,279)
Trade Creditors	5	(56,929)	(56,929)
Accruals		(26,280)	(26,280)
Bad Debt Provision		(9,657)	(9,657)
Supplier Recharges		(934)	(934)
Estimated Surplus/(Deficiency) to Unsecured Creditors		<u>(10,501,547)</u>	<u>(10,537,215)</u>
Estimated Surplus/(Deficiency) to Creditors		<u>(30,110,833)</u>	<u>(31,488,549)</u>
Issued & Called up Share Capital		(1)	(1)
Share Premium Account		-	-
Estimated (deficiency)/Surplus as regards Members		<u>(30,110,834)</u>	<u>(31,488,550)</u>

Signature: _____

Date: 11 NOVEMBER 2021

STADIA DCFC LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 Accounts Receivable

Sales Ledger Control 531,940.68

2 Intercompany Debtors/Creditors Offset

Entity	Debtor	Creditor	Totals
The Derby County FC Academy Limited	93,445.18	0.00	93,445.18
Club DCFC Limited	-1,305,890.72	210,612.00	-1,095,278.72
DCFC Limited	-585.54	-7,777,212.27	-7,777,797.81
Sevco 5112 Limited	226,428.07	-2,472.00	223,956.07
	<u>-986,603.01</u>	<u>-7,569,072.27</u>	<u>-8,555,675.28</u>

3 Creditors

Advance Income	-1,570,337.38	Adv Inc	-872,766.19
		Adv Income - Refunds	-697,571.19
	-1,570,337.38		-1,570,337.38

4 HMRC VAT Offset

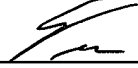
Vat Control Account Outputs	-147,969.31
Vat Control Account Payments/Receipts	-818,918.52
VAT Receivable from Assets	15,553.46
	<u>-951,334.37</u>

5 Trade Creditors

See creditor listing

6 MSD UK Holdings Limited

They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

Signature: 

Date: **11 NOVEMBER 2021**

STADIA DCFC LIMITED (IN ADMINISTRATION)
CREDITOR LISTING

Supplier	Address	Total
Adi Uk Limited	Adi Uk Limited ,Pitman Way ,Fulwood ,PR2 9ZG	£1,350.00
Club DCFC	Club DCFC,Pride Parkway,Derby,DE24 8XL	£200.00
DCFCFANS	DCFCFANS,Grimsby,N.E Lincolnshire,DN33 3GE	£1,762.34
Derby County Football Club	Pride Parkway, Derby, DE24 8XL	-£11,102.07
Elms Marketing Ltd	Jake Anderson ,Elms Marketing Ltd ,Hulley Road ,Huddersfield ,Macclesfield ,Ches. ,SK10 2LP	£1,649.28
Epidemic Sound	JOAKIM STERNÄS ,Epidemic Sound ,Äsögatan 121 ,116 24 Stockholm ,Sweden	£410.00
Fanatics International Limited	Fanatics International Limited ,Greengate,Middleton,Manchester ,M24 1FD	£2,083.18
Garland Partners Ltd	Garland Partners Ltd ,Unit 4 The Courtyard ,Goldsmith Way ,Nuneaton ,Warks ,CV10 7RJ	£5,982.42
GIBBOMEDIA LTD	GIBBOMEDIA LTD ,1 Lampeter Close ,Derby ,Derbys. ,DE21 2RB	£1,300.75
Hannah Ward	Hannah Ward,29 Chatsworth Drive,Tutbury,Burton On Trent ,Staffs.,DE13 9NS	£100.00
Office Care Ltd	Office Care Ltd,21 Victoria Way,Pride Park,DE24 8AN	£441.60
PKF Smith Cooper Audit Limited	Smith Cooper Limited ,St Helens House ,King Street ,Derby ,DE1 3EE	£2,472.00
Pride Scaffolding Services	99 Nottingham Road, Derby, DE21 7NN	£84.00
Purpose Media (Uk) Ltd	Purpose Media (Uk) Ltd ,The Village ,Maisies Way ,DE55 2DS	£2,664.00
Root One Advertising Ltd	Root One Advertising Ltd,Suite 11,Bennett House,Whiston,Rotherham ,S60 4HQ	£1,440.00
Shaun Barker	Mr Shaun Barker ,Windley Road ,Windley ,DE56 2LP	£1,750.00
Simon T Barlow Limited	Simon T Barlow Limited ,Sandal ,Wakefield ,WF2 6RZ	£450.00
SportVision Ltd	Sara Taylor-Riley,SportVision Ltd,4-6 Swabys Yard,Beverley,East Yorkshire,HU17 9BZ	£570.00
Stadium Traffic Management	Stadium Traffic Management ,Unit 5 Bodmin Road ,Coventry ,West Midlands ,CV2 5DB	£194.11
StreamAMG	StreamAMG,London,EC4R 1QS	£11,592.00
TAG Sports & Promotional Clothing Limite	TAG Sports & Promotional Clothing Limite,Crown Square, First Avenue,Burton on Trent,DE14 2WE	£255.00
The Smith Partnership	The Smith Partnership, Derby, Derbyshire, DE1 1NU	£31,280.70
Total		£56,929.31

Signature: _____

Date: **11 NOVEMBER 2021**

STATEMENT OF AFFAIRS

Company Name: Club DCFC Limited (In Administration) ("the Company")
Company Number: 10196214
In the High Court of Justice Business and Property Courts in Leeds CR2021LDS000420

Statement as to the affairs of (a) Club DCFC Limited of High Holborn House, 52 - 54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.

Full name STEPHEN PEARCE

Signed 

Dated 11 NOVEMBER 2021

CLUB DCFC LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
Buildings		1,482,521	Uncertain
Equipment & Machinery		301,724	Uncertain
Fixtures & Fittings		118,034	Uncertain
Computer Hardware & Equipment		12,932	Uncertain
Computer Software		1,783	Uncertain
		<u>1,916,993</u>	<u>-</u>
Debts secured by Fixed charges			
MSD UK Holdings Limited	9	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		<u>(18,083,007)</u>	<u>(20,000,000)</u>
Assets subject to floating charge			
The Derby County Football Club Limited	4	3,955,736	Uncertain
Stadia DCFC Limited	4	1,045,784	Uncertain
Receivables	2	269,119	Uncertain
Cash at Bank	1	122,889	Uncertain
C & B Debtors	5	76,853	Uncertain
Prepayments		53,829	Uncertain
The Derby County FC Academy Limited	4	49,288	Uncertain
Petty Cash	3	3,105	Uncertain
		<u>5,576,604</u>	<u>-</u>
Estimated total assets available for preferential creditors		<u>5,576,604</u>	<u>-</u>
LIABILITIES			
Preferential Creditors			
Pension Contributions		-	-
Employees - Arrears/Holiday/Pension		-	-
		<u>5,576,604</u>	<u>-</u>
2nd Preferential Creditors			
HMRC PAYE/Employee NIC		-	-
HMRC VAT	7	(182,171)	(182,171)
Estimated deficiency/surplus regards 2nd preferential creditors		<u>5,394,433</u>	<u>(182,171)</u>
Less Prescribed Part		<u>(800,000)</u>	<u>N/A</u>
Estimated balance available to Floating Charge Holder		<u>4,594,433</u>	<u>(182,171)</u>
Debts secured by floating charges post 14 September 2003		<u>(18,083,007)</u>	<u>(20,000,000)</u>
Estimated Surplus/(Shortfall) after Floating Charges		<u>(13,488,574)</u>	<u>(20,182,171)</u>
Add back Prescribed Part		<u>800,000</u>	<u>N/A</u>
Balance available for Unsecured Creditors		<u>800,000</u>	<u>-</u>
Unsecured Creditors:			
Trade Creditors	8	(1,381,321)	(1,381,321)
Advance Income	6	(619,760)	(619,760)
Sevco 5112 Limited	4	(79,145)	(79,145)
PDQ Payments From Ticket Sheets	6	(29,469)	(29,469)
Hospitality Contracts	6	(7,954)	(7,954)
Accruals	6	(3,838)	(3,838)
Supplier Recharges	6	(24)	(24)
Estimated Surplus/(Deficiency) to Unsecured Creditors		<u>(1,321,512)</u>	<u>(2,121,512)</u>
Estimated Surplus/(Deficiency) to Creditors		<u>(14,810,086)</u>	<u>(22,303,683)</u>
Issued & Called up Share Capital		<u>(150,000)</u>	<u>(150,000)</u>
Share Premium Account		<u>(14,850,000)</u>	<u>(14,850,000)</u>
Estimated (deficiency)/Surplus as regards Members		<u>(29,810,086)</u>	<u>(37,303,683)</u>

Signature: _____

Date: 11 NOVEMBER 2021

CLUB DCFC LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 Cash at Bank

Club DCFC Main Account	86,463.15
Monies due to Club DCFC - DCFC	7,104.00
Club DCFC Concessions Account	24,235.20
The Yard Bank Account	4,984.65
The BackYard Bank Account	9.97
Cash in transit	92.50
	<u>122,889.47</u>

2 Accounts Receivable

Sales Ledger Control	269,119.22
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3 Petty Cash

Petty Cash	3,105.18
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4 Intercompany Debtors/Creditors Offset

Entity	Debtor	Creditor	Totals
The Derby County FC Academy Limited	49,287.74	0.00	49,287.74
DCFC Limited	3,955,736.16	0.00	3,955,736.16
Stadia DCFC Limited	1,573,953.66	-528,169.50	1,045,784.16
Sevco 5112 Limited	31,329.57	-110,474.72	-79,145.15
	<u>5,610,307.13</u>	<u>-638,644.22</u>	<u>4,971,662.91</u>

5 C&B Debtors

C&B inter co - DCFC	144,294.26
C&B inter co - Stadia	49,494.56
C&B Inter Co - Sevco 5112	7,410.14
Club DCFC - C&B Debtors	-124,658.14
C&B inter co - Academy	312.40
	<u>76,853.22</u>

6 Creditors

Supplier Recharges	-23.60		
Hospitality Contracts	-7,954.12		
PDQ Payments From Ticket Sheets	-29,469.24		
Accruals	-3,838.44		
Advance Season Tickets	-619,760.47	Adv Inc	-358,644.15
		Adv Income - Refunds	-127,416.96
		Adv Inc MBM	-133,699.36
	<u>-661,045.87</u>		<u>-619,760.47</u>

7 HMRC VAT Offset

Vat Control Account Outputs	-125,048.55
Vat Control Account Payments/Receipts	-100,372.71
Delaware Control Account (Club DCFC)	-34,254.94
VAT Receivable from Assets	77,505.19
	<u>-182,171.01</u>

8 Trade Creditors

See sheet 'Club DCFC Creditor List'

9 MSD UK Holdings Limited

They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

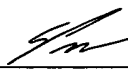
Signature: _____

Date: 11 NOVEMBER 2021

CLUB DCFC LIMITED (IN ADMINISTRATION)
CREDITOR LISTING

Supplier	Address	Total
Biffa Waste Services Ltd	Biffa Waste Services Ltd ,Coronation Road ,Cressex ,High Wycombe ,HP12 3TZ	£1,042.64
Delaware North Companies (UK) CLUBDCFC	Delaware North Companies (UK) CLUBDCFC ,30 Windsor Street ,Uxbridge ,UB8 1AB	£1,334,539.81
Derby City Council (BACS payments)	Derby City Council ,Director of Finance ,The Council House ,Corporation Street ,Derby ,DE1 2FE	£320.00
Derby City Council (Direct Debit payments)	Derby City Council ,The Council House ,Corporation Street ,DE1 2FS	£16,895.00
Derby County Football Club	Pride Parkway, Derby, DE24 8XL	£1,012.18
Fanatics International Limited	Fanatics International Limited ,Greengate,Middleton,Manchester ,M24 1FD	£407.03
Inntel Ltd	Inntel Ltd,Threshelfords Business Park,Inworth Road,CO5 9SE	£36.00
Marketing Derby	Marketing Derby ,Full Street ,Derby ,DE1 3AF	£3,000.00
Office Care Ltd	Office Care Ltd,21 Victoria Way,Pride Park,DE24 8AN	£2,016.74
PKF Smith Cooper Audit Limited	Smith Cooper Limited ,St Helens House ,King Street ,Derby ,DE1 3EE	£3,456.00
Pretty Petals 4u Ltd	Pretty Petals 4u Ltd ,Rosehill Business Centre ,Normanton Road ,DE23 6RH	£2,400.00
Rapid Retail	Rapid Retail,Unit 1 Goodwood Road,Keytec 7 Business Park,Perthore,Worcestershire ,WR10 2JL	£576.00
Red Rocket Group	14 Edward Street, Blackpool, Lancashire, United Kingdom, FY1 1BA	£79.38
Security Alert Uk Limited	Lynton Mill House, 35 Lynton St, Derby DE22 3RW	£7,716.60
SportVision Ltd	Sara Taylor-Riley,SportVision Ltd,4-6 Swabys Yard,Beverley,East Yorkshire,HU17 9BZ	£538.26
Urban Planters Derbyshire/Notts	Urban Planters Derbyshire/Notts ,The Palfreyman'S Limited ,Old Hall Cottage ,Nottingham Road ,Tansley, Matlock ,DE4 5GA	£6,245.40
Verteda Limited	Verteda Limited,250 Cygnet Court,Centre Park,Warrington,WA1 1PP	£1,040.40
Total		£1,381,321.44

Signature: _____



Date: **11 NOVEMBER 2021**

STATEMENT OF AFFAIRS

Company Name: Sevco 5112 Limited (In Administration) ("the Company")
Company Number: 09740438
In the High Court of Justice Business and Property Courts in Leeds CR2021LDS000423

Statement as to the affairs of (a) Sevco 5112 Limited of High Holborn House, 52 - 54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.

Full name: Melvyn Morris

Signed Mel Morris

Dated: 11th November 2021

SEVCO 5112 LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
Fixed Asset Investments		37,019,250	Uncertain
Computer Hardware & Equipment		931	Uncertain
Computer Software		722	Uncertain
Fixtures & Fittings		521	Uncertain
Equipment & Machinery		239	Uncertain
		<u>37,021,663</u>	<u>-</u>
Debts secured by Fixed charges			
MSD UK Holdings Limited	5	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		<u>17,021,663</u>	<u>(20,000,000)</u>
Assets subject to floating charge			
The Derby County Football Club Limited	2	8,173,898	Uncertain
Cash at Bank		1,223,597	Uncertain
Club DCFC Limited	2	71,735	Uncertain
VAT Refund	3	59,260	Uncertain
Receivables	1	9,332	Uncertain
The Derby County FC Academy Limited	2	3,132	Uncertain
Prepayments		177	Uncertain
		<u>9,541,130</u>	<u>-</u>
Estimated total assets available for preferential creditors		<u>26,562,793</u>	<u>-</u>
LIABILITIES			
Preferential Creditors			
Pension Contributions		-	-
Employees - Arrears/Holiday/Pension		-	-
		<u>26,562,793</u>	<u>-</u>
2nd Preferential Creditors			
HMRC PAYE/Employee NIC		(657,303)	(657,303)
HMRC VAT	3	-	-
Estimated deficiency/surplus regards 2nd preferential creditors		<u>25,905,490</u>	<u>(657,303)</u>
Less Prescribed Part		N/A	N/A
Estimated balance available to Floating Charge Holder		<u>25,905,490</u>	<u>(657,303)</u>
Debts secured by floating charges post 14 September 2003		-	(20,000,000)
Estimated Surplus/(Shortfall) after Floating Charges		<u>25,905,490</u>	<u>(20,657,303)</u>
Add back Prescribed Part		N/A	N/A
Balance available for Unsecured Creditors		<u>25,905,490</u>	<u>-</u>
Unsecured Creditors:			
Gellaw Newco 203 Limited		(123,399,325)	(123,399,325)
Catering Contract		(1,220,084)	(1,220,084)
Stadia DCFC Limited	2	(223,956)	(223,956)
Accruals		(100,000)	(100,000)
Trade Creditors	4	(68,019)	(68,019)
Estimated Surplus/(Deficiency) to Unsecured Creditors		<u>(99,105,893)</u>	<u>(125,011,384)</u>
Estimated Surplus/(Deficiency) to Creditors		<u>(99,105,893)</u>	<u>(145,668,686)</u>
Issued & Called up Share Capital		(3,237,299)	(3,237,299)
Share Premium Account		(51,234,526)	(51,234,526)
Estimated (deficiency)/Surplus as regards Members		<u>(153,577,718)</u>	<u>(200,140,511)</u>

Signature: Mel Morris

Date: 11th November 2021

SEVCO 5112 LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 Accounts Receivable
Sales Ledger Control

9,332.00

2 Intercompany Debtors/Creditors Offset

Entity	Debtor	Creditor	Totals
The Derby County FC Academy Limited	3,132.48	0.00	3,132.48
Club DCFC Limited	71,735.01	0.00	71,735.01
Stadia DCFC Limited	2,474.61	-226,430.68	-223,956.07
DCFC Limited	21,456,103.17	-13,282,205.48	8,173,897.69
	<u>21,533,445.27</u>	<u>-13,508,636.16</u>	<u>8,024,809.11</u>

3 HMRC VAT Offset

Vat Control Account Outputs	0.00
Vat Control Account Payments/Receipts	44,400.00
VAT Receivable from Assets	14,859.77
	<u>59,259.77</u>

4 Trade Creditors

See creditor listing

5 MSD UK Holdings Limited

They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

Signature: Mel Morris

Date: 11th November 2021

SEVCO 5112 LIMITED (IN ADMINISTRATION)
CREDITOR LISTING

Supplier	Address	Balance
Club DCFC	Club DCFC, Pride Parkway, Derby, DE24 8XL	£4,821.61
Fanatics International Limited	Fanatics International Limited, Greengate, Middleton, Manchester, M24 1FD	£337.51
Geldards Llp	Geldards Llp, Tyndall Street, Cardiff, CF10 4BZ	£50,007.51
PKF Smith Cooper Audit Limited	Smith Cooper Limited, St Helens House, King Street, Derby, DE1 3EE	£12,852.00
Total		£68,018.63

Signature: Mel Morris

Date: 11th November 2021

STATEMENT OF AFFAIRS

Company Name: Gellaw Newco 203 Limited (In Administration) ("the Company")
Company Number: 11420393
In the High Court of Justice Business & Property Court in Leeds CR2021LDS000425

Statement as to the affairs of (a) Gellaw Newco 203 Limited of High Holborn House, 52 - 54 High Holborn, London, WC1V 6RL

on 22 September 2021, the date that the Company entered Administration.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named Company as at 22 September 2021, the date that the Company entered Administration.

Full name Melvyn Morris

Signed Mel Morris

Dated 11th November 2021

GELLAW NEWCO 203 LIMITED (IN ADMINISTRATION)
STATEMENT OF AFFAIRS

	Notes	Book Values £	Estimated to Realise £
ASSETS			
Assets subject to a Fixed Charge			
None		-	-
		-	-
Debts secured by Fixed charges			
MSD UK Holdings Limited	1	(20,000,000)	(20,000,000)
Surplus/(Shortfall c/down to floating charge)		(20,000,000)	(20,000,000)
Assets subject to floating charge			
Sevco 5112 Limited		123,399,325	uncertain
		123,399,325	-
Estimated total assets available for preferential creditors		123,399,325	-
LIABILITIES			
Preferential Creditors			
Pension Contributions		-	-
Employees - Arrears/Holiday/Pension		-	-
		123,399,325	-
2nd Preferential Creditors			
HMRC PAYE/Employee NIC		-	-
HMRC VAT		-	-
Estimated deficiency/surplus regards 2nd preferential creditors		123,399,325	-
Less Prescribed Part		(800,000)	N/A
Estimated balance available to Floating Charge Holder		122,599,325	-
Debts secured by floating charges post 14 September 2003		(20,000,000)	(20,000,000)
Estimated Surplus/(Shortfall) after Floating Charges		102,599,325	(20,000,000)
Add back Prescribed Part		800,000	N/A
Balance available for Unsecured Creditors		103,399,325	-
Unsecured Creditors:			
Directors Loan Account		(123,399,325)	(123,399,325)
Estimated Surplus/(Deficiency) to Unsecured Creditors		(20,000,000)	(123,399,325)
Estimated Surplus/(Deficiency) to Creditors		(20,000,000)	(143,399,325)
Issued & Called up Share Capital		(3,237,298)	(3,237,298)
Estimated (deficiency)/Surplus as regards Members		(23,237,298)	(146,636,623)

Signature: Mel Morris

Date: 11th November 2021

GELLAW NEWCO 203 LIMITED (IN ADMINISTRATION)
NOTES TO STATEMENT OF AFFAIRS

Note Number

1 MSD UK Holdings Limited

They hold fixed and floating charges dated 06 August 2020, this includes cross guarantees across associate companies.

Signature: Mel Morris

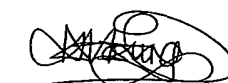
Date: 11th November 2021

The Derby County Football Club Limited
(In Administration)
Joint Administrators' Trading Account

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
TRADING RECEIPTS/INCOME		
Ticket Sales	767,308.91	767,308.91
Sales	3,372.00	3,372.00
DCCT Pension Contributions	10,954.90	10,954.90
MSD Loan	1,250,000.00	1,250,000.00
Miscellaneous Income	672.10	672.10
	<u>2,032,307.91</u>	<u>2,032,307.91</u>
TRADING EXPENDITURE		
Wages	2,136,404.73	2,136,404.73
Merchant Services	21,316.41	21,316.41
Hotels & Food	18,602.80	18,602.80
Rents	13,230.97	13,230.97
Rates & Council	650.00	650.00
Heat & Light	13,455.00	13,455.00
Travel	20,530.88	20,530.88
Telephone & IT	42,593.85	42,593.85
Health & Safety	2,537.50	2,537.50
Insurance	145,681.15	145,681.15
Bank Charges	624.01	624.01
EFL Appeal	5,000.00	5,000.00
Lease/HP Payments	8,848.57	8,848.57
Repairs & Maintenance	33,166.41	33,166.41
Storage Costs	498.78	498.78
Pension	96,657.19	96,657.19
Vehicle Running Costs	562.50	562.50
Player Medical Care	40,478.11	40,478.11
Postages	3,100.19	3,100.19
Payroll Fees	5,900.00	5,900.00
Stadium Operations and Matchday	137,120.50	137,120.50
Petty Cash	12,810.13	12,810.13
Academy	88,962.93	88,962.93
Away Ticket Monies	264,913.39	264,913.39
Access Control / Ticketing Costs	39,831.34	39,831.34
Medical Supplies	1,282.94	1,282.94
Direct Catering Expenditure	1,435.08	1,435.08
Delaware Recharge	121,581.01	121,581.01
	<u>(3,277,776.37)</u>	<u>(3,277,776.37)</u>
TRADING SURPLUS/(DEFICIT)	<u>(1,245,468.46)</u>	<u>(1,245,468.46)</u>

The Derby County Football Club Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
ASSET REALISATIONS		
Book Debts	112,722.70	112,722.70
Cash at Bank	609,914.86	609,914.86
Energy Refund	173.97	173.97
Funds from Club DCFC	341,355.66	341,355.66
Funds from DCFC Academy	84,839.57	84,839.57
Funds from Stadia DCFC	647,026.14	647,026.14
Player Transfer Receipts	100,000.00	100,000.00
Trading Surplus/(Deficit)	(1,245,468.46)	(1,245,468.46)
	<u>650,564.44</u>	<u>650,564.44</u>
COST OF REALISATIONS		
Pension Consultants Fees	575.00	575.00
Season Ticket Funds Transfer to Sevc	(2,802.51)	(2,802.51)
	<u>2,227.51</u>	<u>2,227.51</u>
	<u>652,791.95</u>	<u>652,791.95</u>
REPRESENTED BY		
BARCLAYS		675,817.77
Vat Payable		(113,943.09)
Vat Receivable		90,917.27
		<u>652,791.95</u>



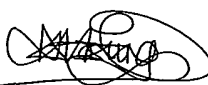
Andrew Hosking
Joint Administrator

The Derby County FC Academy Limited
(In Administration)
Joint Administrators' Trading Account

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
POST APPOINTMENT SALES		
FA PL Academy Payments	84,839.57	84,839.57
	<u>84,839.57</u>	<u>84,839.57</u>
TRADING SURPLUS/(DEFICIT)	<u>84,839.57</u>	<u>84,839.57</u>

**The Derby County FC Academy Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
ASSET REALISATIONS		
Trading Surplus/(Deficit)	84,839.57	84,839.57
	<u>84,839.57</u>	<u>84,839.57</u>
COST OF REALISATIONS		
Transfer to DCFC Limited	84,839.57	84,839.57
	<u>(84,839.57)</u>	<u>(84,839.57)</u>
	<u>NIL</u>	<u>NIL</u>
REPRESENTED BY		<u>NIL</u>



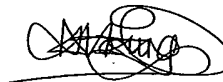
Andrew Hosking
Joint Administrator

**Stadia DCFC Limited
(In Administration)
Joint Administrators' Trading Account**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
POST APPOINTMENT SALES		
Sales	937.50	937.50
Sponsorship	319,500.00	319,500.00
RamsTV Subscriptions	46,290.46	46,290.46
	366,727.96	366,727.96
TRADING EXPENDITURE		
Media Services	2,050.00	2,050.00
	(2,050.00)	(2,050.00)
TRADING SURPLUS/(DEFICIT)	364,677.96	364,677.96

Stadia DCFC Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
ASSET REALISATIONS		
Book Debts	79,621.29	79,621.29
Cash at Bank	238,517.86	238,517.86
Trading Surplus/(Deficit)	364,677.96	364,677.96
	<u>682,817.11</u>	<u>682,817.11</u>
COST OF REALISATIONS		
Transfer to DCFC Limited	568,576.65	568,576.65
	<u>(568,576.65)</u>	<u>(568,576.65)</u>
	<u>114,240.46</u>	<u>114,240.46</u>
REPRESENTED BY		
BARCLAYS		187,586.05
Vat Payable		(73,345.59)
		<u>114,240.46</u>



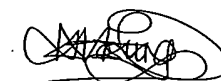
Andrew Hosking
Joint Administrator

**Club DCFC Limited
(In Administration)
Joint Administrators' Trading Account**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
POST APPOINTMENT SALES		
Hospitality	92,785.03	92,785.03
Sales	3,536.40	3,536.40
	<u>96,321.43</u>	<u>96,321.43</u>
TRADING EXPENDITURE		
Bank Charges	137.43	137.43
	<u>(137.43)</u>	<u>(137.43)</u>
TRADING SURPLUS/(DEFICIT)	<u>96,184.00</u>	<u>96,184.00</u>

**Club DCFC Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
ASSET REALISATIONS		
Book Debts	69,328.86	69,328.86
Cash at Bank	204,915.98	204,915.98
Sundry Receipt	87.25	87.25
Trading Surplus/(Deficit)	96,184.00	96,184.00
	<u>370,516.09</u>	<u>370,516.09</u>
COST OF REALISATIONS		
Transfer to DCFC Limited	340,955.66	340,955.66
	<u>(340,955.66)</u>	<u>(340,955.66)</u>
	<u>29,560.43</u>	<u>29,560.43</u>
REPRESENTED BY		
BARCLAYS		46,330.94
Vat Payable		(17,010.84)
Vat Receivable		240.33
		<u>29,560.43</u>



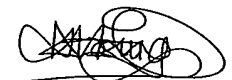
Andrew Hosking
Joint Administrator

Sevco 5112 Limited
(In Administration)
Joint Administrators' Trading Account

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
POST APPOINTMENT SALES		
Season Ticket Sale Funds	991,251.50	991,251.50
	991,251.50	991,251.50
TRADING SURPLUS/(DEFICIT)	991,251.50	991,251.50

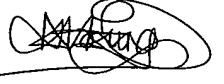
**Sevco 5112 Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
ASSET REALISATIONS		
Trading Surplus/(Deficit)	991,251.50	991,251.50
	<u>991,251.50</u>	<u>991,251.50</u>
	991,251.50	991,251.50
REPRESENTED BY		
BARCLAYS		991,251.50
		<u>991,251.50</u>



Andrew Hosking
Joint Administrator

**Gellaw Newco 203 Limited
(In Administration)
Joint Administrators' Summary of Receipts & Payments**

Statement of Affairs £	From 22/09/2021 To 15/11/2021 £	From 22/09/2021 To 15/11/2021 £
	<u>NIL</u>	<u>NIL</u>
REPRESENTED BY		<u>NIL</u>
		
		Andrew Hosking Joint Administrator

**Estimate of Fees and Expenses for
The Derby County Football Club Limited (In Administration)
To 21/09/2022 or for the life of the case.**

Summary

	Total Hours	Avg Hourly Rate £	Time Cost £	Disbursements £	Expenses £
Classification of Work Function					
Admin & Planning	625.00	445.32	278,325.00		
Cashiering	280.00	170.27	47,675.00		
Closing Procedures	31.00	331.77	10,285.00		
Creditors	255.00	318.24	81,150.00		
Investigations	42.00	340.48	14,300.00		
Realisation of Assets	222.00	446.49	99,120.00		
Trading	2,155.00	449.71	969,125.00		
	<u>3,610.00</u>	<u>415.51</u>	<u>1,499,980.00</u>		
Disbursements					
Category 1 Disbursements				1,241,987.00	
Category 2 Disbursements				20.00	
				<u>1,242,007.00</u>	
Expenses (*)					
Trading Expenses					10,000,000.00
General Expenses					5,000.00
Motor Expenses					10,000.00
Advisor Costs					50,000.00
Pension Advice					5,000.00
Subsistence					20,000.00
					<u>10,090,000.00</u>
Totals	<u>3,610.00</u>	<u>415.51</u>	<u>1,499,980.00</u>	<u>1,242,007.00</u>	<u>10,090,000.00</u>

(*) Details of the expenses the IP considers will be, or are likely to be, incurred during the period of this estimate.

Estimates Chargeable Time	1,499,980.00
Total Disbursements	1,242,007.00
Total Expenses	10,090,000.00
Assets by Percentage (See Note 6)	0.00
Total Fees and Expenses	<u>12,831,987.00</u>

Details of estimated disbursements that will be paid during the period of this estimate.

Category 1 Disbursements

Accommodation	50,000.00
Quantuma Forensics	20,000.00
Agents fees	65,000.00
Legal costs	850,000.00
Legal Disbursement	250,000.00
Postage	1,000.00
Specific Bond	135.00
Statutory Advertising	352.00
Taxi Fares	500.00
Train Fares	5,000.00
	<u>1,241,987.00</u>

Category 2 Disbursements

AML Electronic Identification Search	20.00
	<u>20.00</u>

Notes:

- Category 1 Disbursements are payable without prior approval as they are payments to independent third parties

Estimate of Fees and Expenses for The Derby County Football Club Limited (In Administration)

e.g. advertising, room hire, storage, travel expenses

2. Category 2 Disbursements are costs directly referable to the appointment e.g. Postage, Printing & Stationery, Mileage but as they are not to an independent third party they require approval in the same manner as the fee

3. The figures provided for Expenses are as accurate as possible based on the information available at this time.

No prior approval is required for the payments of the expenses as they are regarded as a cost of the administration of the estate

4. Further approval will be sought from the creditors' committee or creditors if the circumstances of the case indicate that the above fee estimate is likely to be exceeded

5. The above estimates are all exclusive of VAT

6. Where applicable, the Assets by Percentage are itemised in the section headed Asset Realisations on a Percentage Basis

Estimate of Fees and Expenses for The Derby County Football Club Limited (In Administration)

Detailed Narrative

Explanatory Note:

FEE ESTIMATE

The office holders are seeking to be remunerated on a time cost basis. We use charge out rates appropriate to the skills and experience of a member of staff and the work that they perform, recording time spent in 6 minute units. Narrative is recorded to explain the work undertaken and the time spent is analysed into different categories of work. In this document the estimated time that will be spent undertaking the work in each category of work has been multiplied by the applicable charge out rate for each member of staff that it is anticipated will undertake work in that category to arrive at the estimated total time costs attributable to that category of work on the case. We have then divided that estimated total by the estimated number of hours to arrive at a blended hourly charge out rate for that category of work.

This estimate has been provided to creditors at an early stage in the case. Whilst all possible steps have been taken to make this estimate as accurate as possible, it is based on the office holders' current knowledge of the case and their knowledge and experience of acting as office holders in similar cases. As a result, the estimate does not take into account any currently unknown complexities or difficulties that may arise during the administration of the case.

This fee estimate covers the life of the case and it is currently not anticipated that the total fees during the life of the case will exceed the estimate. However since the office holders cannot draw remuneration in excess of this estimate without first obtaining approval to do so, should the fee estimate be exceeded and where the office holders consider it appropriate in the context of the case, they will seek a resolution to increase the fee. A full outline and explanation of the fees incurred against the fees that have been estimated below will be provided to creditors with this request.

The hourly charge out rates that it is anticipated will be used on the case are as follows:

	£
Partner/Managing Director	580.00
Director	475.00
Senior Manager	415.00
Manager	375.00
Assistant Manager	335.00
Senior Administrator	285.00
Administrator	240.00
Assistant Administrator	160.00
Case Accountant	135.00
Support Staff/Executive Assistant	135.00

Please note that the rates quoted above will be used for each category of work outlined in the estimate and will be subject to periodic increase.

Explanations are given below in relation to each category of work outlined in the estimate. A list of the activities under those categories that it is anticipated will be carried out is also provided.

Estimate of Fees and Expenses for The Derby County Football Club Limited (In Administration)

Administration and planning

This represents the work that is involved in the routine administrative functions of the case by the office holders and their staff, together with the control and supervision of the work done on the case by the office holders and their managers. It does not give direct financial benefit to the creditors, but ensures that the case is managed in a professional and methodical manner and has to be undertaken by the office holders to meet their requirements under the insolvency legislation and the Statements of Insolvency Practice, which set out required practice that office holders must follow.

- Initial Statutory and General Notifications & Filing e.g. Advertising the appointment, undertaking statutory notifications to Companies House, HMRC, the Pension Protection Fund, preparing the documentation and dealing with other notification of appointment
- Obtaining a specific penalty bond
- Recovering & Scheduling the company's books and records
- Setting up electronic case files and electronic case details on IPS
- General Administration - Dealing with all routine correspondence and emails relating to the case
- Case strategy & completing file reviews at 1 month, 2 months, 6 months and 6 months thereafter
- VAT & Corporation Tax matters and returns

Creditors

Employees - The office holder needs to deal with the ex-employees in order to ensure that their claims are processed appropriately by the Redundancy Payments Office (RPO). That work will include dealing with queries received from both the ex-employees and the RPO to facilitate the processing of the claims. The office holder is required to undertake this work as part of his statutory functions.

Claims of creditors - the office holder needs to maintain up to date records of the names and addresses of creditors, together with the amounts of their claims as part of the management of the case, and to ensure that notices and reports can be issued to the creditors. The office holder will also have to deal with correspondence and queries received from creditors regarding their claims and dividend prospects as they are received. The office holder is required to undertake this work as part of his statutory functions.

Dividends - the office holder has to undertake certain statutory formalities in order to enable him to pay a dividend to creditors. This includes writing to all creditors who have not lodged proofs of debt and reviewing the claims and supporting documentation lodged by creditors in order to formally agree their claims, which may involve requesting additional information and documentation from the creditors.

- ERA - completing documentation for submission to the Redundancy Payments Office ("RPO") and liaising with the RPO regarding employee claims
- Employees - obtaining information from records about employee claims and dealing with employee correspondence/calls regarding their claims
- Preparing the documentation and dealing with initial appointment notification to creditors
- Dealing with creditor correspondence, emails and telephone conversations
- Dealing with Pension Schemes
- Payment of Dividends - calculating, paying a dividend to creditors & issuing the declaration notice
- Notice of Intended Dividend - issuing a notice of intended dividend to creditors and advertising where appropriate
- Reviewing and adjudicating creditors' claims - adjudicating claims & requesting additional information in support of claims
- Dealing with HMRC/RPO claims
- Secured Creditor Reports/Claims
- Annual/Progress Reports
- Initial Appointment Notification to Creditors - Preparing the documentation & sending out initial appointment notification to creditors
- Para 49 Administrators' Proposals
- Para 53 Report of Initial Meeting/Deemed Approval Documentation

Estimate of Fees and Expenses for The Derby County Football Club Limited (In Administration)

Investigations

The insolvency legislation gives the office holders powers to take recovery action in respect of what are known as antecedent transactions eg where assets have been disposed of prior to the commencement of the insolvency procedure (and also in respect of matters such as misfeasance and wrongful trading). The office holders are required by the Statements of Insolvency Practice to undertake an initial investigation in all cases to determine whether there are potential recovery actions for the benefit of creditors and the time costs recorded represent the costs of undertaking such an initial investigation. If potential recoveries or matters for further investigation are identified then the office holders will need to incur additional time costs to investigate them in detail and to bring recovery actions where necessary, and further information will be provided to creditors and approval for an increase in fees will be made as necessary. Such recovery actions will be for the benefit of the creditors and the office holders will provide an estimate of that benefit if an increase in fees is necessary.

The office holders are also required by legislation to report to the Department for Business, Energy & Industrial Strategy on the conduct of the directors. The work to enable them to comply with these statutory obligations may also identify potential recovery actions.

-SIP 2 Review- Conducting an initial investigation with a view to identifying potential asset recoveries by seeking and obtaining information from relevant third parties, such as the bank, accountants, solicitors, etc.

-CDDA Reports - Preparing a report or return on the conduct of the directors as required by the Company Directors Disqualification Act.

-Investigating & Pursuing Antecedent Transactions

Realisation of Assets

This is the work that needs to be undertaken to realise the known assets in the case. If this work is undertaken, the office holder anticipates that the assets will realise the estimated to realise amounts provided to creditors.

-Sale of Business/Shares - Running accelerated marketing and sale process with aim of achieving sale of the Companies via a sale of the business & assets or a sale of shares.

-Valuation of Assets - Obtaining and reviewing valuations for the Football Club's assets including equipment, fixtures & fittings, goodwill, intellectual property and players.

-Cash at Bank - Corresponding with the former bankers to obtain cash held in the Football Club's bank accounts.

-Arranging & Monitoring Insurance - Liaising with insurance brokers and agents regarding maintaining requisite insurance over assets.

Trading

The office holders have decided to trade the business of the Companies in order to achieve a sale of the business as a going concern in order to maximise the recoveries on behalf of creditors and ensure the survival of the Football Club on an ongoing basis. The particular tasks scheduled in this category of work are required to be undertaken in order to enable the office holder to monitor and control the trading of the business, and include statutory functions that are required to be undertaken when running any business.

-Managements of Operations - Day to day management of the operations of the Football Club, alongside the retained employees.

-Forecasting/Cashflow/Banking - Preparation of forecasts and cashflows to enable strategic planning of trading period. Running banking function for trading business.

-Employee issues/payroll - Dealing with the retained employees and running payroll on a monthly basis.

-Negotiating with customers - Corresponding with customers regarding payment of outstanding invoices and agreement of new business. Dealing with supporter enquiries.

-Negotiating with suppliers - Corresponding with suppliers regarding ongoing supply and historic debt.

-TAX/VAT - Corresponding with HMRC regarding ongoing tax liabilities and historic debt.

Cashiering

The office holders must ensure that estate bank accounts are opened and maintained in accordance with legislation

Estimate of Fees and Expenses for The Derby County Football Club Limited (In Administration)

and SIPs. Bank reconciliations are performed on all bank accounts and statutory receipts and payments accounts are filed at Companies House & Court.

- Opening, maintaining and managing the Office Holders' cashbook and bank account.
- Dealing with cheque requisitions
- Dealing with deposit forms
- Bank Reconciliations
- Preparing & Filing statutory Receipts & Payments accounts

Closing Procedures

The office holders are required by statute to effect an orderly end to the case and although this has no direct financial benefit to the creditors it is necessary so that where applicable final meetings are advertised and held and final reports are filed at Companies House and Court.

- Preparing Final Account
- Filing final statutory returns at Companies House/Court

EXPENSE ESTIMATE

Full details of Quantum Advisory Limited's charging policy in relation to disbursements can be found at <http://www.quantuma.com/guide/creditors-guide-fees/> or alternatively a hard copy can be requested free of charge from the Quantum Advisory Limited office dealing with this case.

**Estimate of Fees and Expenses for
The Derby County FC Academy Limited (In Administration)
To 21/09/2022 or for the life of the case.**

Summary

	Total Hours	Avg Hourly Rate £	Time Cost £	Disbursements £	Expenses £
Classification of Work Function					
Admin & Planning	18.00	319.17	5,745.00		
Cashiering	25.00	196.00	4,900.00		
Closing Procedures	6.00	324.17	1,945.00		
Creditors	20.00	372.00	7,440.00		
Investigations	12.00	368.75	4,425.00		
Realisation of Assets	10.00	332.00	3,320.00		
Trading	66.00	335.00	22,110.00		
	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>		
Disbursements					
Category 1 Disbursements				987.00	
Category 2 Disbursements				<u>20.00</u>	
				<u>1,007.00</u>	
Expenses (*)					
					<u>0.00</u>
Totals	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>	<u>1,007.00</u>	<u>0.00</u>

(*) Details of the expenses the IP considers will be, or are likely to be, incurred during the period of this estimate.

Estimates Chargeable Time	49,885.00
Total Disbursements	1,007.00
Total Expenses	0.00
Assets by Percentage (See Note 6)	<u>0.00</u>
Total Fees and Expenses	<u>50,892.00</u>

Details of estimated disbursements that will be paid during the period of this estimate.

Category 1 Disbursements

Postage	500.00
Specific Bond	135.00
Statutory Advertising	<u>352.00</u>
	<u>987.00</u>

Category 2 Disbursements

AML Electronic Identification Search	<u>20.00</u>
	<u>20.00</u>

Notes:

1. Category 1 Disbursements are payable without prior approval as they are payments to independent third parties e.g. advertising, room hire, storage, travel expenses
2. Category 2 Disbursements are costs directly referable to the appointment e.g. Postage, Printing & Stationery, Mileage but as they are not to an independent third party they require approval in the same manner as the fee
3. The figures provided for Expenses are as accurate as possible based on the information available at this time. No prior approval is required for the payments of the expenses as they are regarded as a cost of the administration of the estate
4. Further approval will be sought from the creditors' committee or creditors if the circumstances of the case indicate that the above fee estimate is likely to be exceeded
5. The above estimates are all exclusive of VAT
6. Where applicable, the Assets by Percentage are itemised in the section headed Asset Realisations on a Percentage Basis

Estimate of Fees and Expenses for The Derby County FC Academy Limited (In Administration)

Detailed Narrative

Explanatory Note:

FEE ESTIMATE

The office holders are seeking to be remunerated on a time cost basis. We use charge out rates appropriate to the skills and experience of a member of staff and the work that they perform, recording time spent in 6 minute units. Narrative is recorded to explain the work undertaken and the time spent is analysed into different categories of work. In this document the estimated time that will be spent undertaking the work in each category of work has been multiplied by the applicable charge out rate for each member of staff that it is anticipated will undertake work in that category to arrive at the estimated total time costs attributable to that category of work on the case. We have then divided that estimated total by the estimated number of hours to arrive at a blended hourly charge out rate for that category of work.

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	£
Partner/Managing Director	580.00
Director	475.00
Senior Manager	415.00
Manager	375.00
Assistant Manager	335.00
Senior Administrator	285.00
Administrator	240.00
Assistant Administrator	160.00
Case Accountant	135.00
Support Staff/Executive Assistant	135.00

Please note that the rates quoted above will be used for each category of work outlined in the estimate and will be subject to periodic increase.

Explanations are given below in relation to each category of work outlined in the estimate. A list of the activities under those categories that it is anticipated will be carried out is also provided.

Estimate of Fees and Expenses for The Derby County FC Academy Limited (In Administration)

Administration and planning

This represents the work that is involved in the routine administrative functions of the case by the office holders and their staff, together with the control and supervision of the work done on the case by the office holders and their managers. It does not give direct financial benefit to the creditors, but ensures that the case is managed in a professional and methodical manner and has to be undertaken by the office holders to meet their requirements under the insolvency legislation and the Statements of Insolvency Practice, which set out required practice that office holders must follow.

- Initial Statutory and General Notifications & Filing e.g. Advertising the appointment, undertaking statutory notifications to Companies House, HMRC, the Pension Protection Fund, preparing the documentation and dealing with other notification of appointment
- Obtaining a specific penalty bond
- Recovering & Scheduling the company's books and records
- Setting up electronic case files and electronic case details on IPS
- General Administration - Dealing with all routine correspondence and emails relating to the case
- Case strategy & completing file reviews at 1 month, 2 months, 6 months and 6 months thereafter
- VAT & Corporation Tax matters and returns

Creditors

Employees - The office holder needs to deal with the ex-employees in order to ensure that their claims are processed appropriately by the Redundancy Payments Office (RPO). That work will include dealing with queries received from both the ex-employees and the RPO to facilitate the processing of the claims. The office holder is required to undertake this work as part of his statutory functions.

Claims of creditors - the office holder needs to maintain up to date records of the names and addresses of creditors, together with the amounts of their claims as part of the management of the case, and to ensure that notices and reports can be issued to the creditors. The office holder will also have to deal with correspondence and queries received from creditors regarding their claims and dividend prospects as they are received. The office holder is required to undertake this work as part of his statutory functions.

Dividends - the office holder has to undertake certain statutory formalities in order to enable him to pay a dividend to creditors. This includes writing to all creditors who have not lodged proofs of debt and reviewing the claims and supporting documentation lodged by creditors in order to formally agree their claims, which may involve requesting additional information and documentation from the creditors.

- ERA - completing documentation for submission to the Redundancy Payments Office ("RPO") and liaising with the RPO regarding employee claims
- Employees - obtaining information from records about employee claims and dealing with employee correspondence/calls regarding their claims
- Preparing the documentation and dealing with initial appointment notification to creditors
- Dealing with creditor correspondence, emails and telephone conversations
- Dealing with Pension Schemes
- Payment of Dividends - calculating, paying a dividend to creditors & issuing the declaration notice
- Notice of Intended Dividend - issuing a notice of intended dividend to creditors and advertising where appropriate
- Reviewing and adjudicating creditors' claims - adjudicating claims & requesting additional information in support of claims
- Dealing with HMRC/RPO claims
- Secured Creditor Reports/Claims
- Annual/Progress Reports
- Initial Appointment Notification to Creditors - Preparing the documentation & sending out initial appointment notification to creditors
- Para 49 Administrators' Proposals
- Para 53 Report of Initial Meeting/Deemed Approval Documentation

Estimate of Fees and Expenses for The Derby County FC Academy Limited (In Administration)

Investigations

The insolvency legislation gives the office holders powers to take recovery action in respect of what are known as antecedent transactions eg where assets have been disposed of prior to the commencement of the insolvency procedure (and also in respect of matters such as misfeasance and wrongful trading). The office holders are required by the Statements of Insolvency Practice to undertake an initial investigation in all cases to determine whether there are potential recovery actions for the benefit of creditors and the time costs recorded represent the costs of undertaking such an initial investigation. If potential recoveries or matters for further investigation are identified then the office holders will need to incur additional time costs to investigate them in detail and to bring recovery actions where necessary, and further information will be provided to creditors and approval for an increase in fees will be made as necessary. Such recovery actions will be for the benefit of the creditors and the office holders will provide an estimate of that benefit if an increase in fees is necessary.

The office holders are also required by legislation to report to the Department for Business, Energy & Industrial Strategy on the conduct of the directors. The work to enable them to comply with these statutory obligations may also identify potential recovery actions.

- SIP 2 Review- Conducting an initial investigation with a view to identifying potential asset recoveries by seeking and obtaining information from relevant third parties, such as the bank, accountants, solicitors, etc.
- CDDA Reports - Preparing a report or return on the conduct of the directors as required by the Company Directors Disqualification Act.
- Investigating & Pursuing Antecedent Transactions

Realisation of Assets

This is the work that needs to be undertaken to realise the known assets in the case. If this work is undertaken, the office holder anticipates that the assets will realise the estimated to realise amounts provided to creditors.

- Sale of Business/Shares - Running accelerated marketing and sale process with aim of achieving sale of the Companies via a sale of the business & assets or a sale of shares.
- Cash at Bank - Corresponding with the former bankers to obtain cash held in Academy's bank accounts.

Trading

The office holders have decided to trade the business of the Companies in order to achieve a sale of the business as a going concern in order to maximise the recoveries on behalf of creditors and ensure the survival of the Football Club on an ongoing basis. The particular tasks scheduled in this category of work are required to be undertaken in order to enable the office holder to monitor and control the trading of the business, and include statutory functions that are required to be undertaken when running any business.

- Managements of Operations - Day to day management of the operations of Academy, alongside the retained employees.
- Forecasting/Cashflow/Banking - Preparation of forecasts and cashflows to enable strategic planning of trading period. Running banking function for trading business.
- Employee issues/payroll - Dealing with the retained employees and running payroll on a monthly basis.
- Negotiating with customers - Corresponding with customers regarding payment of outstanding invoices and agreement of new business. Dealing with supporter enquiries.
- Negotiating with suppliers - Corresponding with suppliers regarding ongoing supply and historic debt.
- TAX/VAT - Corresponding with HMRC regarding ongoing tax liabilities and historic debt.

Cashiering

The office holders must ensure that estate bank accounts are opened and maintained in accordance with legislation and SIPs. Bank reconciliations are performed on all bank accounts and statutory receipts and payments accounts are filed at Companies House & Court.

- Opening, maintaining and managing the Office Holders' cashbook and bank account.

**Estimate of Fees and Expenses for
The Derby County FC Academy Limited (In Administration)**

- Dealing with cheque requisitions
- Dealing with deposit forms
- Bank Reconciliations
- Preparing & Filing statutory Receipts & Payments accounts

Closing Procedures

The office holders are required by statute to effect an orderly end to the case and although this has no direct financial benefit to the creditors it is necessary so that where applicable final meetings are advertised and held and final reports are filed at Companies House and Court.

- Preparing Final Account
- Filing final statutory returns at Companies House/Court

EXPENSE ESTIMATE

Full details of Quantuma Advisory Limited's charging policy in relation to disbursements can be found at <http://www.quantuma.com/guide/creditors-guide-fees/> or alternatively a hard copy can be requested free of charge from the Quantuma Advisory Limited office dealing with this case.

**Estimate of Fees and Expenses for
Stadia DCFC Limited (In Administration)
To 21/09/2022 or for the life of the case.**

Summary

	Total Hours	Avg Hourly Rate £	Time Cost £	Disbursements £	Expenses £
Classification of Work Function					
Admin & Planning	18.00	319.17	5,745.00		
Cashiering	25.00	196.00	4,900.00		
Closing Procedures	6.00	324.17	1,945.00		
Creditors	20.00	372.00	7,440.00		
Investigations	12.00	368.75	4,425.00		
Realisation of Assets	10.00	332.00	3,320.00		
Trading	66.00	335.00	22,110.00		
	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>		
Disbursements					
Category 1 Disbursements				987.00	
Category 2 Disbursements				20.00	
				<u>1,007.00</u>	
Expenses (*)					
					<u>0.00</u>
Totals	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>	<u>1,007.00</u>	<u>0.00</u>

(*) Details of the expenses the IP considers will be, or are likely to be, incurred during the period of this estimate.

Estimates Chargeable Time	49,885.00
Total Disbursements	1,007.00
Total Expenses	0.00
Assets by Percentage (See Note 6)	0.00
Total Fees and Expenses	<u>50,892.00</u>

Details of estimated disbursements that will be paid during the period of this estimate.

Category 1 Disbursements

Postage	500.00
Specific Bond	135.00
Statutory Advertising	352.00
	<u>987.00</u>

Category 2 Disbursements

AML Electronic Identification Search	20.00
	<u>20.00</u>

Notes:

1. Category 1 Disbursements are payable without prior approval as they are payments to independent third parties e.g. advertising, room hire, storage, travel expenses
2. Category 2 Disbursements are costs directly referable to the appointment e.g. Postage, Printing & Stationery, Mileage but as they are not to an independent third party they require approval in the same manner as the fee
3. The figures provided for Expenses are as accurate as possible based on the information available at this time. No prior approval is required for the payments of the expenses as they are regarded as a cost of the administration of the estate
4. Further approval will be sought from the creditors' committee or creditors if the circumstances of the case indicate that the above fee estimate is likely to be exceeded
5. The above estimates are all exclusive of VAT
6. Where applicable, the Assets by Percentage are itemised in the section headed Asset Realisations on a Percentage Basis

Estimate of Fees and Expenses for Stadia DCFC Limited (In Administration)

Detailed Narrative

Explanatory Note:

FEE ESTIMATE

The office holders are seeking to be remunerated on a time cost basis. We use charge out rates appropriate to the skills and experience of a member of staff and the work that they perform, recording time spent in 6 minute units. Narrative is recorded to explain the work undertaken and the time spent is analysed into different categories of work. In this document the estimated time that will be spent undertaking the work in each category of work has been multiplied by the applicable charge out rate for each member of staff that it is anticipated will undertake work in that category to arrive at the estimated total time costs attributable to that category of work on the case. We have then divided that estimated total by the estimated number of hours to arrive at a blended hourly charge out rate for that category of work.

This estimate has been provided to creditors at an early stage in the case. Whilst all possible steps have been taken to make this estimate as accurate as possible, it is based on the office holders' current knowledge of the case and their knowledge and experience of acting as office holders in similar cases. As a result, the estimate does not take into account any currently unknown complexities or difficulties that may arise during the administration of the case.

This fee estimate covers the life of the case and it is currently not anticipated that the total fees during the life of the case will exceed the estimate. However since the office holders cannot draw remuneration in excess of this estimate without first obtaining approval to do so, should the fee estimate be exceeded and where the office holders consider it appropriate in the context of the case, they will seek a resolution to increase the fee. A full outline and explanation of the fees incurred against the fees that have been estimated below will be provided to creditors with this request.

The hourly charge out rates that it is anticipated will be used on the case are as follows:

	£
Partner/Managing Director	580.00
Director	475.00
Senior Manager	415.00
Manager	375.00
Assistant Manager	335.00
Senior Administrator	285.00
Administrator	240.00
Assistant Administrator	160.00
Case Accountant	135.00
Support Staff/Executive Assistant	135.00

Please note that the rates quoted above will be used for each category of work outlined in the estimate and will be subject to periodic increase.

Explanations are given below in relation to each category of work outlined in the estimate. A list of the activities under those categories that it is anticipated will be carried out is also provided.

Estimate of Fees and Expenses for Stadia DCFC Limited (In Administration)

Administration and planning

This represents the work that is involved in the routine administrative functions of the case by the office holders and their staff, together with the control and supervision of the work done on the case by the office holders and their managers. It does not give direct financial benefit to the creditors, but ensures that the case is managed in a professional and methodical manner and has to be undertaken by the office holders to meet their requirements under the insolvency legislation and the Statements of Insolvency Practice, which set out required practice that office holders must follow.

- Initial Statutory and General Notifications & Filing e.g. Advertising the appointment, undertaking statutory notifications to Companies House, HMRC, the Pension Protection Fund, preparing the documentation and dealing with other notification of appointment
- Obtaining a specific penalty bond
- Recovering & Scheduling the company's books and records
- Setting up electronic case files and electronic case details on IPS
- General Administration - Dealing with all routine correspondence and emails relating to the case
- Case strategy & completing file reviews at 1 month, 2 months, 6 months and 6 months thereafter
- VAT & Corporation Tax matters and returns

Creditors

Claims of creditors - the office holder needs maintain up to date records of the names and addresses of creditors, together with the amounts of their claims as part of the management of the case, and to ensure that notices and reports can be issued to the creditors. The office holder will also have to deal with correspondence and queries received from creditors regarding their claims and dividend prospects as they are received. The office holder is required to undertake this work as part of his statutory functions.

Dividends - the office holder has to undertake certain statutory formalities in order to enable him to pay a dividend to creditors. This includes writing to all creditors who have not lodged proofs of debt and reviewing the claims and supporting documentation lodged by creditors in order to formally agree their claims, which may involve requesting additional information and documentation from the creditors.

- Preparing the documentation and dealing with initial appointment notification to creditors
- Dealing with creditor correspondence, emails and telephone conversations
- Payment of Dividends - calculating, paying a dividend to creditors & issuing the declaration notice
- Notice of Intended Dividend - issuing a notice of intended dividend to creditors and advertising where appropriate
- Reviewing and adjudicating creditors' claims - adjudicating claims & requesting additional information in support of claims
- Dealing with HMRC/RPO claims
- Secured Creditor Reports/Claims
- Annual/Progress Reports
- Initial Appointment Notification to Creditors - Preparing the documentation & sending out initial appointment notification to creditors
- Para 49 Administrators' Proposals
- Para 53 Report of Initial Meeting/Deemed Approval Documentation

Investigations

The insolvency legislation gives the office holders powers to take recovery action in respect of what are known as antecedent transactions eg where assets have been disposed of prior to the commencement of the insolvency procedure (and also in respect of matters such as misfeasance and wrongful trading). The office holders are required by the Statements of Insolvency Practice to undertake an initial investigation in all cases to determine whether there are potential recovery actions for the benefit of creditors and the time costs recorded represent the costs of undertaking such an initial investigation. If potential recoveries or matters for further investigation are identified then the office holders will need to incur additional time costs to investigate them in detail and to bring recovery actions where necessary, and further information will be provided to creditors and approval for an increase in fees will be made

Estimate of Fees and Expenses for Stadia DCFC Limited (In Administration)

as necessary. Such recovery actions will be for the benefit of the creditors and the office holders will provide an estimate of that benefit if an increase in fees is necessary.

The office holders are also required by legislation to report to the Department for Business, Energy & Industrial Strategy on the conduct of the directors. The work to enable them to comply with these statutory obligations may also identify potential recovery actions.

-SIP 2 Review- Conducting an initial investigation with a view to identifying potential asset recoveries by seeking and obtaining information from relevant third parties, such as the bank, accountants, solicitors, etc.

-CDDA Reports - Preparing a report or return on the conduct of the directors as required by the Company Directors Disqualification Act.

-Investigating & Pursuing Antecedent Transactions

Realisation of Assets

This is the work that needs to be undertaken to realise the known assets in the case. If this work is undertaken, the office holder anticipates that the assets will realise the estimated to realise amounts provided to creditors.

-Sale of Business/Shares - Running accelerated marketing and sale process with aim of achieving sale of the Companies via a sale of the business & assets or a sale of shares.

-Cash at Bank - Corresponding with the former bankers to obtain cash held in Stadia DCFC's bank accounts.

Trading

The office holders have decided to trade the business of the Companies in order to achieve a sale of the business as a going concern in order to maximise the recoveries on behalf of creditors and ensure the survival of the Football Club on an ongoing basis. The particular tasks scheduled in this category of work are required to be undertaken in order to enable the office holder to monitor and control the trading of the business, and include statutory functions that are required to be undertaken when running any business.

-Managements of Operations - Day to day management of the operations of Stadia DCFC.

-Forecasting/Cashflow/Banking - Preparation of forecasts and cashflows to enable strategic planning of trading period. Running banking function for trading business.

-Negotiating with customers - Corresponding with customers regarding payment of outstanding invoices and agreement of new business.

-Negotiating with suppliers - Corresponding with suppliers regarding ongoing supply and historic debt.

-TAX/VAT - Corresponding with HMRC regarding ongoing tax liabilities and historic debt.

Cashiering

The office holders must ensure that estate bank accounts are opened and maintained in accordance with legislation and SIPs. Bank reconciliations are performed on all bank accounts and statutory receipts and payments accounts are filed at Companies House & Court.

-Opening, maintaining and managing the Office Holders' cashbook and bank account.

-Dealing with cheque requisitions

-Dealing with deposit forms

-Bank Reconciliations

-Preparing & Filing statutory Receipts & Payments accounts

Closing Procedures

The office holders are required by statute to effect an orderly end to the case and although this has no direct financial benefit to the creditors it is necessary so that where applicable final meetings are advertised and held and final reports are filed at Companies House and Court.

-Preparing Final Account

**Estimate of Fees and Expenses for
Stadia DCFC Limited (In Administration)**

-Filing final statutory returns at Companies House/Court

EXPENSE ESTIMATE

Full details of Quantuma Advisory Limited's charging policy in relation to disbursements can be found at <http://www.quantuma.com/guide/creditors-guide-fees/> or alternatively a hard copy can be requested free of charge from the Quantuma Advisory Limited office dealing with this case.

**Estimate of Fees and Expenses for
Club DCFC Limited (In Administration)
To 21/09/2022 or for the life of the case.**

Summary

	Total Hours	Avg Hourly Rate £	Time Cost £	Disbursements £	Expenses £
Classification of Work Function					
Admin & Planning	18.00	319.17	5,745.00		
Cashiering	25.00	196.00	4,900.00		
Closing Procedures	6.00	324.17	1,945.00		
Creditors	20.00	372.00	7,440.00		
Investigations	12.00	368.75	4,425.00		
Realisation of Assets	10.00	332.00	3,320.00		
Trading	66.00	335.00	22,110.00		
	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>		
Disbursements					
Category 1 Disbursements				987.00	
Category 2 Disbursements				<u>20.00</u>	
				<u>1,007.00</u>	
Expenses (*)					
					<u>0.00</u>
Totals	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>	<u>1,007.00</u>	<u>0.00</u>

(*) Details of the expenses the IP considers will be, or are likely to be, incurred during the period of this estimate.

Estimates Chargeable Time	49,885.00
Total Disbursements	1,007.00
Total Expenses	0.00
Assets by Percentage (See Note 6)	0.00
Total Fees and Expenses	<u>50,892.00</u>

Details of estimated disbursements that will be paid during the period of this estimate.

Category 1 Disbursements

Postage	500.00
Specific Bond	135.00
Statutory Advertising	<u>352.00</u>
	<u>987.00</u>

Category 2 Disbursements

AML Electronic Identification Search	<u>20.00</u>
	<u>20.00</u>

Notes:

1. Category 1 Disbursements are payable without prior approval as they are payments to independent third parties e.g. advertising, room hire, storage, travel expenses
2. Category 2 Disbursements are costs directly referable to the appointment e.g. Postage, Printing & Stationery, Mileage but as they are not to an independent third party they require approval in the same manner as the fee
3. The figures provided for Expenses are as accurate as possible based on the information available at this time. No prior approval is required for the payments of the expenses as they are regarded as a cost of the administration of the estate
4. Further approval will be sought from the creditors' committee or creditors if the circumstances of the case indicate that the above fee estimate is likely to be exceeded
5. The above estimates are all exclusive of VAT
6. Where applicable, the Assets by Percentage are itemised in the section headed Asset Realisations on a Percentage Basis

Estimate of Fees and Expenses for Club DCFC Limited (In Administration)

Detailed Narrative

Explanatory Note:

FEE ESTIMATE

The office holders are seeking to be remunerated on a time cost basis. We use charge out rates appropriate to the skills and experience of a member of staff and the work that they perform, recording time spent in 6 minute units. Narrative is recorded to explain the work undertaken and the time spent is analysed into different categories of work. In this document the estimated time that will be spent undertaking the work in each category of work has been multiplied by the applicable charge out rate for each member of staff that it is anticipated will undertake work in that category to arrive at the estimated total time costs attributable to that category of work on the case. We have then divided that estimated total by the estimated number of hours to arrive at a blended hourly charge out rate for that category of work.

This estimate has been provided to creditors at an early stage in the case. Whilst all possible steps have been taken to make this estimate as accurate as possible, it is based on the office holders' current knowledge of the case and their knowledge and experience of acting as office holders in similar cases. As a result, the estimate does not take into account any currently unknown complexities or difficulties that may arise during the administration of the case.

This fee estimate covers the life of the case and it is currently not anticipated that the total fees during the life of the case will exceed the estimate. However since the office holders cannot draw remuneration in excess of this estimate without first obtaining approval to do so, should the fee estimate be exceeded and where the office holders consider it appropriate in the context of the case, they will seek a resolution to increase the fee. A full outline and explanation of the fees incurred against the fees that have been estimated below will be provided to creditors with this request.

The hourly charge out rates that it is anticipated will be used on the case are as follows:

	£
Partner/Managing Director	580.00
Director	475.00
Senior Manager	415.00
Manager	375.00
Assistant Manager	335.00
Senior Administrator	285.00
Administrator	240.00
Assistant Administrator	160.00
Case Accountant	135.00
Support Staff/Executive Assistant	135.00

Please note that the rates quoted above will be used for each category of work outlined in the estimate and will be subject to periodic increase.

Explanations are given below in relation to each category of work outlined in the estimate. A list of the activities under those categories that it is anticipated will be carried out is also provided.

Estimate of Fees and Expenses for Club DCFC Limited (In Administration)

Administration and planning

This represents the work that is involved in the routine administrative functions of the case by the office holders and their staff, together with the control and supervision of the work done on the case by the office holders and their managers. It does not give direct financial benefit to the creditors, but ensures that the case is managed in a professional and methodical manner and has to be undertaken by the office holders to meet their requirements under the insolvency legislation and the Statements of Insolvency Practice, which set out required practice that office holders must follow.

- Initial Statutory and General Notifications & Filing e.g. Advertising the appointment, undertaking statutory notifications to Companies House, HMRC, the Pension Protection Fund, preparing the documentation and dealing with other notification of appointment
- Obtaining a specific penalty bond
- Recovering & Scheduling the company's books and records
- Setting up electronic case files and electronic case details on IPS
- General Administration - Dealing with all routine correspondence and emails relating to the case
- Case strategy & completing file reviews at 1 month, 2 months, 6 months and 6 months thereafter
- VAT & Corporation Tax matters and returns

Creditors

Claims of creditors - the office holder needs maintain up to date records of the names and addresses of creditors, together with the amounts of their claims as part of the management of the case, and to ensure that notices and reports can be issued to the creditors. The office holder will also have to deal with correspondence and queries received from creditors regarding their claims and dividend prospects as they are received. The office holder is required to undertake this work as part of his statutory functions.

Dividends - the office holder has to undertake certain statutory formalities in order to enable him to pay a dividend to creditors. This includes writing to all creditors who have not lodged proofs of debt and reviewing the claims and supporting documentation lodged by creditors in order to formally agree their claims, which may involve requesting additional information and documentation from the creditors.

- Preparing the documentation and dealing with initial appointment notification to creditors
- Dealing with creditor correspondence, emails and telephone conversations
- Payment of Dividends - calculating, paying a dividend to creditors & issuing the declaration notice
- Notice of Intended Dividend - issuing a notice of intended dividend to creditors and advertising where appropriate
- Reviewing and adjudicating creditors' claims - adjudicating claims & requesting additional information in support of claims
- Dealing with HMRC/RPO claims
- Secured Creditor Reports/Claims
- Annual/Progress Reports
- Initial Appointment Notification to Creditors - Preparing the documentation & sending out initial appointment notification to creditors
- Para 49 Administrators' Proposals
- Para 53 Report of Initial Meeting/Deemed Approval Documentation

Investigations

The insolvency legislation gives the office holders powers to take recovery action in respect of what are known as antecedent transactions eg where assets have been disposed of prior to the commencement of the insolvency procedure (and also in respect of matters such as misfeasance and wrongful trading). The office holders are required by the Statements of Insolvency Practice to undertake an initial investigation in all cases to determine whether there are potential recovery actions for the benefit of creditors and the time costs recorded represent the costs of undertaking such an initial investigation. If potential recoveries or matters for further investigation are identified then the office holders will need to incur additional time costs to investigate them in detail and to bring recovery actions where necessary, and further information will be provided to creditors and approval for an increase in fees will be made

Estimate of Fees and Expenses for Club DCFC Limited (In Administration)

as necessary. Such recovery actions will be for the benefit of the creditors and the office holders will provide an estimate of that benefit if an increase in fees is necessary.

The office holders are also required by legislation to report to the Department for Business, Energy & Industrial Strategy on the conduct of the directors. The work to enable them to comply with these statutory obligations may also identify potential recovery actions.

-SIP 2 Review- Conducting an initial investigation with a view to identifying potential asset recoveries by seeking and obtaining information from relevant third parties, such as the bank, accountants, solicitors, etc.

-CDDA Reports - Preparing a report or return on the conduct of the directors as required by the Company Directors Disqualification Act.

-Investigating & Pursuing Antecedent Transactions

Realisation of Assets

This is the work that needs to be undertaken to realise the known assets in the case. If this work is undertaken, the office holder anticipates that the assets will realise the estimated to realise amounts provided to creditors.

-Sale of Business/Shares - Running accelerated marketing and sale process with aim of achieving sale of the Companies via a sale of the business & assets or a sale of shares.

-Cash at Bank - Corresponding with the former bankers to obtain cash held in Club DCFC's bank accounts.

Trading

The office holders have decided to trade the business of the Companies in order to achieve a sale of the business as a going concern in order to maximise the recoveries on behalf of creditors and ensure the survival of the Football Club on an ongoing basis. The particular tasks scheduled in this category of work are required to be undertaken in order to enable the office holder to monitor and control the trading of the business, and include statutory functions that are required to be undertaken when running any business.

-Managements of Operations - Day to day management of the operations of Club DCFC.

-Forecasting/Cashflow/Banking - Preparation of forecasts and cashflows to enable strategic planning of trading period. Running banking function for trading business.

-Negotiating with customers - Corresponding with customers regarding payment of outstanding invoices and agreement of new business.

-Negotiating with suppliers - Corresponding with suppliers regarding ongoing supply and historic debt.

-TAX/VAT - Corresponding with HMRC regarding ongoing tax liabilities and historic debt.

Cashiering

The office holders must ensure that estate bank accounts are opened and maintained in accordance with legislation and SIPs. Bank reconciliations are performed on all bank accounts and statutory receipts and payments accounts are filed at Companies House & Court.

-Opening, maintaining and managing the Office Holders' cashbook and bank account.

-Dealing with cheque requisitions

-Dealing with deposit forms

-Bank Reconciliations

-Preparing & Filing statutory Receipts & Payments accounts

Closing Procedures

The office holders are required by statute to effect an orderly end to the case and although this has no direct financial benefit to the creditors it is necessary so that where applicable final meetings are advertised and held and final reports are filed at Companies House and Court.

-Preparing Final Account

**Estimate of Fees and Expenses for
Club DCFC Limited (In Administration)**

-Filing final statutory returns at Companies House/Court

EXPENSE ESTIMATE

Full details of Quantuma Advisory Limited's charging policy in relation to disbursements can be found at <http://www.quantuma.com/guide/creditors-guide-fees/> or alternatively a hard copy can be requested free of charge from the Quantuma Advisory Limited office dealing with this case.

**Estimate of Fees and Expenses for
Sevco 5112 Limited (In Administration)
To 21/09/2022 or for the life of the case.**

Summary

	Total Hours	Avg Hourly Rate £	Time Cost £	Disbursements £	Expenses £
Classification of Work Function					
Admin & Planning	18.00	319.17	5,745.00		
Cashiering	25.00	196.00	4,900.00		
Closing Procedures	6.00	324.17	1,945.00		
Creditors	20.00	372.00	7,440.00		
Investigations	12.00	368.75	4,425.00		
Realisation of Assets	10.00	332.00	3,320.00		
Trading	66.00	335.00	22,110.00		
	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>		
Disbursements					
Category 1 Disbursements				987.00	
Category 2 Disbursements				<u>20.00</u>	
				<u>1,007.00</u>	
Expenses (*)					
					<u>0.00</u>
Totals	<u>157.00</u>	<u>317.74</u>	<u>49,885.00</u>	<u>1,007.00</u>	<u>0.00</u>

(*) Details of the expenses the IP considers will be, or are likely to be, incurred during the period of this estimate.

Estimates Chargeable Time	49,885.00
Total Disbursements	1,007.00
Total Expenses	0.00
Assets by Percentage (See Note 6)	0.00
Total Fees and Expenses	<u>50,892.00</u>

Details of estimated disbursements that will be paid during the period of this estimate.

Category 1 Disbursements

Postage	500.00
Specific Bond	135.00
Statutory Advertising	<u>352.00</u>
	<u>987.00</u>

Category 2 Disbursements

AML Electronic Identification Search	<u>20.00</u>
	<u>20.00</u>

Notes:

1. Category 1 Disbursements are payable without prior approval as they are payments to independent third parties e.g. advertising, room hire, storage, travel expenses
2. Category 2 Disbursements are costs directly referable to the appointment e.g. Postage, Printing & Stationery, Mileage but as they are not to an independent third party they require approval in the same manner as the fee
3. The figures provided for Expenses are as accurate as possible based on the information available at this time. No prior approval is required for the payments of the expenses as they are regarded as a cost of the administration of the estate
4. Further approval will be sought from the creditors' committee or creditors if the circumstances of the case indicate that the above fee estimate is likely to be exceeded
5. The above estimates are all exclusive of VAT
6. Where applicable, the Assets by Percentage are itemised in the section headed Asset Realisations on a Percentage Basis

Estimate of Fees and Expenses for Sevco 5112 Limited (In Administration)

Detailed Narrative

Explanatory Note:

FEE ESTIMATE

The office holders are seeking to be remunerated on a time cost basis. We use charge out rates appropriate to the skills and experience of a member of staff and the work that they perform, recording time spent in 6 minute units. Narrative is recorded to explain the work undertaken and the time spent is analysed into different categories of work. In this document the estimated time that will be spent undertaking the work in each category of work has been multiplied by the applicable charge out rate for each member of staff that it is anticipated will undertake work in that category to arrive at the estimated total time costs attributable to that category of work on the case. We have then divided that estimated total by the estimated number of hours to arrive at a blended hourly charge out rate for that category of work.

This estimate has been provided to creditors at an early stage in the case. Whilst all possible steps have been taken to make this estimate as accurate as possible, it is based on the office holders' current knowledge of the case and their knowledge and experience of acting as office holders in similar cases. As a result, the estimate does not take into account any currently unknown complexities or difficulties that may arise during the administration of the case.

This fee estimate covers the life of the case and it is currently not anticipated that the total fees during the life of the case will exceed the estimate. However since the office holders cannot draw remuneration in excess of this estimate without first obtaining approval to do so, should the fee estimate be exceeded and where the office holders consider it appropriate in the context of the case, they will seek a resolution to increase the fee. A full outline and explanation of the fees incurred against the fees that have been estimated below will be provided to creditors with this request.

The hourly charge out rates that it is anticipated will be used on the case are as follows:

	£
Partner/Managing Director	580.00
Director	475.00
Senior Manager	415.00
Manager	375.00
Assistant Manager	335.00
Senior Administrator	285.00
Administrator	240.00
Assistant Administrator	160.00
Case Accountant	135.00
Support Staff/Executive Assistant	135.00

Please note that the rates quoted above will be used for each category of work outlined in the estimate and will be subject to periodic increase.

Explanations are given below in relation to each category of work outlined in the estimate. A list of the activities under those categories that it is anticipated will be carried out is also provided.

Estimate of Fees and Expenses for Sevco 5112 Limited (In Administration)

Administration and planning

This represents the work that is involved in the routine administrative functions of the case by the office holders and their staff, together with the control and supervision of the work done on the case by the office holders and their managers. It does not give direct financial benefit to the creditors, but ensures that the case is managed in a professional and methodical manner and has to be undertaken by the office holders to meet their requirements under the insolvency legislation and the Statements of Insolvency Practice, which set out required practice that office holders must follow.

- Initial Statutory and General Notifications & Filing e.g. Advertising the appointment, undertaking statutory notifications to Companies House, HMRC, the Pension Protection Fund, preparing the documentation and dealing with other notification of appointment
- Obtaining a specific penalty bond
- Recovering & Scheduling the company's books and records
- Setting up electronic case files and electronic case details on IPS
- General Administration - Dealing with all routine correspondence and emails relating to the case
- Case strategy & completing file reviews at 1 month, 2 months, 6 months and 6 months thereafter
- VAT & Corporation Tax matters and returns

Creditors

Employees - The office holder needs to deal with the ex-employees in order to ensure that their claims are processed appropriately by the Redundancy Payments Office (RPO). That work will include dealing with queries received from both the ex-employees and the RPO to facilitate the processing of the claims. The office holder is required to undertake this work as part of his statutory functions.

Claims of creditors - the office holder needs to maintain up to date records of the names and addresses of creditors, together with the amounts of their claims as part of the management of the case, and to ensure that notices and reports can be issued to the creditors. The office holder will also have to deal with correspondence and queries received from creditors regarding their claims and dividend prospects as they are received. The office holder is required to undertake this work as part of his statutory functions.

Dividends - the office holder has to undertake certain statutory formalities in order to enable him to pay a dividend to creditors. This includes writing to all creditors who have not lodged proofs of debt and reviewing the claims and supporting documentation lodged by creditors in order to formally agree their claims, which may involve requesting additional information and documentation from the creditors.

- ERA - completing documentation for submission to the Redundancy Payments Office ("RPO") and liaising with the RPO regarding employee claims
- Employees - obtaining information from records about employee claims and dealing with employee correspondence/calls regarding their claims
- Preparing the documentation and dealing with initial appointment notification to creditors
- Dealing with creditor correspondence, emails and telephone conversations
- Dealing with Pension Schemes
- Payment of Dividends - calculating, paying a dividend to creditors & issuing the declaration notice
- Notice of Intended Dividend - issuing a notice of intended dividend to creditors and advertising where appropriate
- Reviewing and adjudicating creditors' claims - adjudicating claims & requesting additional information in support of claims
- Dealing with HMRC/RPO claims
- Secured Creditor Reports/Claims
- Annual/Progress Reports
- Initial Appointment Notification to Creditors - Preparing the documentation & sending out initial appointment notification to creditors
- Para 49 Administrators' Proposals
- Para 53 Report of Initial Meeting/Deemed Approval Documentation

Estimate of Fees and Expenses for Sevco 5112 Limited (In Administration)

Investigations

The insolvency legislation gives the office holders powers to take recovery action in respect of what are known as antecedent transactions eg where assets have been disposed of prior to the commencement of the insolvency procedure (and also in respect of matters such as misfeasance and wrongful trading). The office holders are required by the Statements of Insolvency Practice to undertake an initial investigation in all cases to determine whether there are potential recovery actions for the benefit of creditors and the time costs recorded represent the costs of undertaking such an initial investigation. If potential recoveries or matters for further investigation are identified then the office holders will need to incur additional time costs to investigate them in detail and to bring recovery actions where necessary, and further information will be provided to creditors and approval for an increase in fees will be made as necessary. Such recovery actions will be for the benefit of the creditors and the office holders will provide an estimate of that benefit if an increase in fees is necessary.

The office holders are also required by legislation to report to the Department for Business, Energy & Industrial Strategy on the conduct of the directors. The work to enable them to comply with these statutory obligations may also identify potential recovery actions.

-SIP 2 Review- Conducting an initial investigation with a view to identifying potential asset recoveries by seeking and obtaining information from relevant third parties, such as the bank, accountants, solicitors, etc.

-CDDA Reports - Preparing a report or return on the conduct of the directors as required by the Company Directors Disqualification Act.

-Investigating & Pursuing Antecedent Transactions

Realisation of Assets

This is the work that needs to be undertaken to realise the known assets in the case. If this work is undertaken, the office holder anticipates that the assets will realise the estimated to realise amounts provided to creditors.

-Sale of Business/Shares - Running accelerated marketing and sale process with aim of achieving sale of the Companies via a sale of the business & assets or a sale of shares.

-Cash at Bank - Corresponding with the former bankers to obtain cash held in the Sevco's bank accounts.

Trading

The office holders have decided to trade the business of the Companies in order to achieve a sale of the business as a going concern in order to maximise the recoveries on behalf of creditors and ensure the survival of the Football Club on an ongoing basis. The particular tasks scheduled in this category of work are required to be undertaken in order to enable the office holder to monitor and control the trading of the business, and include statutory functions that are required to be undertaken when running any business.

-Managements of Operations - Day to day management of the operations of Sevco, alongside the retained employees.

-Forecasting/Cashflow/Banking - Preparation of forecasts and cashflows to enable strategic planning of trading period. Running banking function for trading business.

-Employee issues/payroll - Dealing with the retained employees and running payroll on a monthly basis.

-Negotiating with customers - Corresponding with customers regarding payment of outstanding invoices and agreement of new business. Dealing with supporter enquiries.

-Negotiating with suppliers - Corresponding with suppliers regarding ongoing supply and historic debt.

-TAX/VAT - Corresponding with HMRC regarding ongoing tax liabilities and historic debt.

Cashiering

The office holders must ensure that estate bank accounts are opened and maintained in accordance with legislation and SIPs. Bank reconciliations are performed on all bank accounts and statutory receipts and payments accounts are filed at Companies House & Court.

-Opening, maintaining and managing the Office Holders' cashbook and bank account.

-Dealing with cheque requisitions

Estimate of Fees and Expenses for Sevco 5112 Limited (In Administration)

- Dealing with deposit forms
- Bank Reconciliations
- Preparing & Filing statutory Receipts & Payments accounts

Closing Procedures

The office holders are required by statute to effect an orderly end to the case and although this has no direct financial benefit to the creditors it is necessary so that where applicable final meetings are advertised and held and final reports are filed at Companies House and Court.

- Preparing Final Account
- Filing final statutory returns at Companies House/Court

EXPENSE ESTIMATE

Full details of Quantuma Advisory Limited's charging policy in relation to disbursements can be found at <http://www.quantuma.com/guide/creditors-guide-fees/> or alternatively a hard copy can be requested free of charge from the Quantuma Advisory Limited office dealing with this case.

Appendix VII: Breakdown of the Joint Administrators' Time Costs

Football Club

Time Entry - SIP9 Time & Cost Summary

6009460 - The Derby County Football Club Limited

Project Code: POST

To: 15/11/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	294.65	13.60	21.60	36.70	366.55	180,328.00	491.96
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.10	0.00	6.20	83.70	90.00	12,947.00	143.86
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	23.00	7.30	37.45	7.10	74.85	26,200.75	350.04
Investigations	0.00	0.00	0.60	0.00	0.60	140.00	233.33
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	17.00	0.00	7.30	0.00	24.30	10,075.50	414.63
Trading	880.20	198.10	389.40	0.00	1,467.70	608,192.50	414.38
Total Hours	1,214.95	219.00	462.55	127.50	2,024.00	837,883.75	413.97
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.10	5.30	6.50	0.90	12.80	3,326.00	259.84
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.40	3.00	3.40	539.00	158.53
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	10.80	2.00	22.10	0.90	35.80	13,226.00	369.44
Investigations	0.00	0.00	0.40	0.00	0.40	96.00	240.00
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	52.10	0.00	52.10	17,447.50	334.88
Total Hours	10.90	7.30	81.50	4.80	104.50	34,634.50	331.43
Total Fees Claimed							
Total Disbursements Claimed							0.00

Club DCFC

Time Entry - SIP9 Time & Cost Summary

6009464 - Club DCFC Limited

Project Code: POST

To: 15/11/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	1.10	6.90	0.80	8.80	2,046.00	232.50
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.10	13.20	13.30	1,809.50	136.05
Closing Procedures	0.00	0.00	0.10	0.00	0.10	23.50	235.00
Creditors	12.80	2.50	9.75	0.60	25.65	10,265.25	400.20
Investigations	0.00	0.00	0.60	0.00	0.60	140.00	233.33
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.70	34.00	91.80	0.00	126.50	34,831.00	275.34
Total Hours	13.50	37.60	109.25	14.60	174.95	49,115.25	280.74
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

Stadia

Time Entry - SIP9 Time & Cost Summary

6009462 - Stadia DCFC Limited

Project Code: POST

To: 15/11/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	1.10	3.10	2.30	6.50	1,485.00	228.46
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.00	8.10	8.10	1,093.50	135.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	12.30	2.00	9.75	0.60	24.65	9,855.25	399.81
Investigations	0.00	0.00	0.40	0.00	0.40	96.00	240.00
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	26.50	1.90	0.00	28.40	10,550.00	371.48
Total Hours	12.30	29.60	15.15	11.00	68.05	23,079.75	339.16
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

Sevco

Time Entry - SIP9 Time & Cost Summary

6009465 - Sevco 5112 Limited
Project Code: POST
To: 15/11/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	1.60	3.10	1.90	6.60	1,592.50	241.29
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.10	3.80	3.90	540.50	138.59
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	9.30	2.00	9.75	0.10	21.15	8,374.75	395.97
Investigations	0.00	0.00	0.40	0.00	0.40	96.00	240.00
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	34.20	0.00	34.20	11,451.00	334.82
Total Hours	9.30	3.60	47.55	5.80	66.25	22,054.75	332.90
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

Gellaw

Time Entry - SIP9 Time & Cost Summary

6009466 - Gellaw Newco 203 Limited
Project Code: POST
To: 15/11/2021

Classification of Work Function	Partner	Manager	Other Senior Professionals	Assistants & Support Staff	Total Hours	Time Cost (£)	Average Hourly Rate (£)
Admin & Planning	0.00	0.10	4.20	1.80	6.10	1,416.00	232.13
Case Specific Matters	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cashiering	0.00	0.00	0.00	1.60	1.60	216.00	135.00
Closing Procedures	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Creditors	3.30	1.20	8.60	0.00	13.10	4,890.00	373.28
Investigations	0.00	0.00	0.40	0.00	0.40	96.00	240.00
Pre Appointment	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Realisation of Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Trading	0.00	0.00	1.50	0.00	1.50	502.50	335.00
Total Hours	3.30	1.30	14.70	3.40	22.70	7,120.50	313.68
Total Fees Claimed						0.00	
Total Disbursements Claimed						0.00	

Appendix VIII: Charge-out Rates and Expenses Policy

CHARGE OUT RATES

Staff Allocation & Support Staff

An objective and practical approach is taken to each case which includes active CEO/Managing Director's involvement from the outset. Other members of staff will be assigned on the basis of experience and specific skills to match the needs of the case. In accordance with the provisions of Statement of Insolvency Practice 9 (SIP 9), set out below are the current charge out rates per hour for the grades of staff employed within Quantuma Advisory Limited¹ ('Quantuma'), exclusive of VAT.

Grade of Staff	Rate from 15 June 2020
CEO/Managing Director	£480.00 - £580.00
Appointment Taking Director	£400.00 - £500.00
Director	£370.00 - £475.00
Senior Manager	£340.00 – £415.00
Manager	£310.00 - £375.00
Assistant Manager	£275.00 – £335.00
Senior Administrator	£235.00 – £285.00
Administrator	£200.00 – £240.00
Assistant Administrator	£135.00 - £160.00
Case Accountant	£135.00
Junior Administrator	£100.00 - £115.00
Support Staff/Executive Assistant	£100.00 – £135.00

Work undertaken is recorded in 6 minute units in an electronic time recording system. Time properly incurred on cases is charged at the hourly rate of the grade of staff undertaking the work that applies at the time the work is done.

Time spent on casework is recording directly to the relevant case and the nature of the work undertaken is recorded at that time. The work is recorded under the following categories:

- Administration & Planning
- Creditors
- Investigations
- Realisation of Assets
- Trading
- Cashiering
- Closing Procedures

On occasion it may be necessary to change the rates applicable to the work undertaken and if this occurs during the period of the assignment any material changes will be notified to creditors as part of the normal fee reporting procedures. Rates are likely to be subject to periodic increase.

The time of support staff and executive assistants is not charged to a case except when the initial set up is being performed or when a sizeable administrative task or appropriate ad hoc duty is being undertaken.

Details of historic charge out rates are available to review [here](#) or will be provided upon request.

¹ On 1 August 2020, Quantuma LLP transferred its business to Quantuma Advisory Limited.

Subcontractors

Details and the cost of any work which has been or is intended to be sub-contracted out that could otherwise be carried out by the office holder or his staff will be provided in any report which incorporates a request for approval of the basis upon which remuneration may be charged.

EXPENSES

Expenses are any payments from the insolvency estate which are neither an office holder's remuneration nor a distribution to a creditor or a member. Expenses also includes disbursements. Disbursements are payments which are first met by the office holder and then reimbursed to the office holder from the estate.

Expenses are divided into those that do not need approval before they are charged to the estate (category 1) and those that do (category 2). The following details are effective from 1 April 2021. Details of historic disbursement charges are available to review [here](#) or will be provided upon request.

Category 1 Expenses:

These are payments to persons providing the service to which the expense relates who are not an associate of the office holder. Category 1 expenses can be paid without prior approval.

Examples of these expenses include, but are not limited to, the following:

Category 1 Expense – effective from 1 April 2021	Basis of Charge
Professional Advice e.g. costs of solicitors, agents & valuers, pensions advisors, employment specialists etc	Typically on a timecosts or fixed fee basis – the basis of charge will be agreed by the office holder so as to represent best value and will be provided in reports to creditors. The choice of professional advisors is based around a number of factors including, but not restricted to, their expertise in a particular field, the complexity or otherwise of the assignment and their geographic location.
Statutory & other Advertising	At cost incurred.
Indemnity Bond	At cost of mandatory cover required in accordance with the Insolvency Act 1986 for each appointment
Insurance of assets	At cost in relation to asset coverage requirements
Travel	All forms other than mileage at actual cost
Room Hire	All external venues at actual cost
Record Listing, Storage & Retrieval	At cost incurred
Printing & Postage costs of external provider.	At cost incurred
Virtual Meeting Platform (from 6/4/17)	At cost incurred

Category 2 Expenses

These are payments to associates or which have an element of shared costs. Before being paid, category 2 expenses require approval in the same manner as an office holder's remuneration.

The term associate is defined in the insolvency legislation. Additionally SIP 9 directs that where a reasonable and informed third party might consider there would be an association, payments should be treated as if they are being made to an associate, notwithstanding the nature of the association may not meet the definition in the legislation.

Examples of Category 2 expenses include, but are not limited to, the following:

Category 2 Expense – effective from 1 April 2021	Cost
Mileage incurred as a result of necessary travel as per HMRC's approved rate (per mile)	£0.45
Professional Services provided by non-insolvency service lines within Quantuma Advisory Limited or by associated Companies within the Corporate Group structure of Quantuma Advisory Limited	As advised to creditors on a case by case basis.

The schedule is available for creditors to review at <http://www.quantuma.com/guide/creditors-guide-fees>.

VAT

With the exception of Individual Voluntary Arrangements and Company Voluntary Arrangements which are VAT exempt, the office holders' remuneration and expenses invoiced to the insolvency estate will be subject to VAT at the prevailing rate.

Creditors' Rights

Information about Creditors' rights can be obtained by visiting the creditors' information micro-site published by the Association of Business Recovery Professionals (R3) at <http://www.creditorinsolvencyguide.co.uk>. Details about how an office holder's fees may be approved for each case type and challenged are available in a series of guides issued with SIP 9 and can be accessed at <https://www.quantuma.com/guide/creditors-guide-fees>. Alternatively hard copies of these documents may be requested free of charge from Quantuma's registered office.

Appendix IX: Summary of the Joint Administrators' Proposals

In order to achieve the purpose of the Administration, the Joint Administrators formally propose to creditors that:

- The Joint Administrators continue to manage the business, affairs and property of the Companies in order to achieve the purpose of the Administration, in particular that:
 - (i) they continue to explore the possibility of proposing a Company Voluntary Arrangement or a Restructuring Plan, and, in the event that a CVA or Restructuring Plan is a viable option, convene meetings of the Companies and creditors to consider the Joint Administrators' proposals or plan; failing this,
 - (ii) they sell the Companies' assets at such time(s) and on such terms as they consider appropriate;
 - (iii) they investigate and, if appropriate, pursue any claims that the Companies may have against any person, firm or company, whether in contract or otherwise, including any officer or former officer of the Companies or any person, firm or company that supplies or has supplied goods or services to the Companies; and
 - (iv) they do all such things and generally exercise all their powers as Joint Administrators as they consider desirable or expedient at their discretion in order to achieve the purpose of the Administration or protect and preserve the assets of the Companies or maximise the realisations of those assets, or of any purpose incidental to these activities.
- The Joint Administrators make distributions to any secured or preferential creditors in accordance with Paragraph 65 of Schedule B1 of the Act. Further, they may make a distribution to unsecured creditors, having first sought the Court's permission in accordance with Paragraph 65(3) of Schedule B1 of the Act where necessary.
- The Joint Administrators end the Administration in one of the following ways, appropriate to the circumstances of the case at the time:
 - (i) in the event that the Joint Administrators think that the purpose of Administration has been sufficiently achieved and that control of the Companies should be returned to the Companies' directors, they shall file the relevant form to bring the Administration to an end in accordance with Paragraph 80 of Schedule B1 of the Act / apply to the court to bring the Administration to an end in accordance with Paragraph 79(3) of Schedule B1 of the Act; or
 - (ii) alternatively, should there be no likely funds to distribute to unsecured creditors, the Joint Administrators may seek to place the Companies into Compulsory Liquidation in order to bring proceedings that only a Liquidator may commence for the benefit of the estate. In such circumstances, Andrew Hosking, Carl Jackson and Andrew Andronikou may ask the Court that they be appointed Joint Liquidators, to act either jointly or separately in undertaking their duties as Liquidator; or
 - (iii) however, in the unlikely event that there is no remaining property that might permit a distribution to the Companies' creditors, they shall file a notice of dissolution of the Companies pursuant to Paragraph 84 of Schedule B1 of the Act; or
 - (iv) in the event that the Joint Administrators think that a distribution will be made to unsecured creditors (and they have not sought the court's permission, and are otherwise unable, to pay the distribution whilst the Company is in Administration), they shall send to the Registrar of Companies notice to move the Companies from Administration to Creditors' Voluntary Liquidation. In such circumstances, Andrew Hosking and Carl Jackson will be appointed Joint Liquidators and will be authorised to act either jointly or separately in undertaking their duties as Liquidator. Creditors may nominate a different person or persons as the proposed liquidator or liquidators in accordance with Paragraph 83(7)(a) of Schedule B1 of the Act and

Rule 3.60(6)(b) of the Rules, but they must make the nomination or nominations at any time after they receive the Statement of Proposals, but before it is approved. Information about the process of approval of the Statement of Proposals is set out at Section 10.

Appendix X: Decision Process Documents

NOTICE OF DECISION PROCEDURE

Company Name: The Derby County Football Club Limited (In Administration) ("DCFC")
Company Number: 00049139
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference Number: CR2021LDS000424

This Notice is given under Rule 15.8 of the Insolvency (England & Wales) Rules 2016 ("the Rules"). It is delivered by the Joint Administrators of DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantum Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of DCFC.

Creditors are invited to vote by correspondence on the following (for the full wording of proposed decisions, see overleaf):

1. The basis of the Joint Administrators' fees.
2. The approval of the Joint Administrators' costs of mileage incurred as a Category 2 expense according to HMRC's calculated rate.
3. The approval of Associates' costs as a Category 2 expense as outlined in the Proposal and Expenses Estimate.
4. The approval of the pre-Administration costs.

Overleaf is a voting form on which creditors may signify their decisions on the above matters. All voting forms, together with a proof of debt if one has not already been submitted, must be completed and returned to the Joint Administrators by one of the methods set out below:

By post to: Quantum Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL
By email to: derbyenquiries@quantuma.com

Please note that, if you are sending votes by post, you must ensure that you have allowed sufficient time for the forms to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All voting forms and proofs of debt must be delivered by 23.59 on the Decision Date, 1 December 2021.

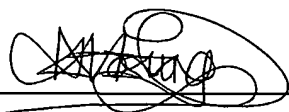
If the Joint Administrators have not received a proof of debt by the time specified above (whether submitted previously or as a result of this Notice), that creditor's vote will be disregarded. Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to vote. A creditor who has opted out from receiving notices may nevertheless vote if the creditor also provides a proof by the time specified above.

Creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider the matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors

A creditor may appeal a decision by application to the Court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Signed: _____

A handwritten signature in black ink, appearing to read 'A. Hosking', written over a horizontal line.

Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

VOTE BY CORRESPONDENCE

The Derby County Football Club Limited (in Administration)

Name of Creditor: _____

Address: _____

Decisions:

1	That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken. These costs are estimated in the sum of £1,499,980.00.	*For / Against
2	That the Joint Administrators be authorised to recover mileage incurred as a Category 2 expense according to HMRC's calculated rate.	*For / Against
3	That the Joint Administrators be authorised to discharge the costs of the Quantuma Advisory Limited Forensics Team as a Category 2 expense as outlined in the Proposal and Expenses Estimate.	*For / Against
4	That the Joint Administrators be authorised to discharge the costs of Blue Road Limited as a Category 2 expense as outlined in the Proposal and Expenses Estimate.	*For / Against
5	That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved. These costs total £78,169.90.	*For / Against

*** Please delete as applicable to indicate your voting instructions**

Signed: _____ Dated: _____

Name in capitals: _____

Position with, or relationship to, creditor or other authority for signature: _____

Are you the sole member/shareholder of the creditor (where it is a company)?

Yes / No

NOTE: Once a vote has been cast, it cannot be changed.

Please complete this form and return it, along with a completed proof of debt if you have not submitted one previously, so that it is delivered by 23.59 on 1 December 2021, by:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTICE SEEKING DEEMED CONSENT

Company Name: The Derby County Football Club Limited (In Administration) ("DCFC")

Company Number: 00049139

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference Number: CR2021LDS000424

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of DCFC.

The Joint Administrators proposes that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting: 10% in value of the creditors
 10% in number of the creditors
 10 creditors

A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

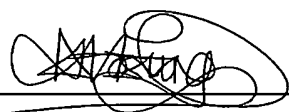
Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
The Derby County Football Club Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

The Derby County Football Club Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: The Derby County Football Club Limited (In Administration) ("DCFC")
Company Number: 00049139
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference Number: CR2021LDS000424

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of DCFC.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com


Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE
The Derby County Football Club Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

NOTICE OF DECISION PROCEDURE

Company Name: The Derby County FC Academy Limited (In Administration) ("Academy")
Company Number: 10196336
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference: CR2021LDS000423

This Notice is given under Rule 15.8 of the Insolvency (England & Wales) Rules 2016 ("the Rules"). It is delivered by the Joint Administrators of Academy, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Academy.

Creditors are invited to vote by correspondence on the following (for the full wording of proposed decisions, see overleaf):

1. The basis of the Joint Administrators' fees
2. The approval of the Joint Administrators' costs of mileage incurred as a Category 2 expense according to HMRC's calculated rate.
3. The approval of the pre-Administration costs

Overleaf is a voting form on which creditors may signify their decisions on the above matters. All voting forms, together with a proof of debt if one has not already been submitted, must be completed and returned to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending votes by post, you must ensure that you have allowed sufficient time for the forms to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All voting forms and proofs of debt must be delivered by 23.59 on the Decision Date, 1 December 2021.

If the Joint Administrators have not received a proof of debt by the time specified above (whether submitted previously or as a result of this Notice), that creditor's vote will be disregarded. Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to vote. A creditor who has opted out from receiving notices may nevertheless vote if the creditor also provides a proof by the time specified above.

Creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider the matter.

Statutory thresholds to request a meeting: 10% in value of the creditors
 10% in number of the creditors
 10 creditors

A creditor may appeal a decision by application to the Court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

VOTE BY CORRESPONDENCE

The Derby County FC Academy Limited (in Administration)

Name of Creditor: _____

Address: _____

Decisions:

1	That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken. These costs are estimated in the sum of £49,885.00.	*For / Against
2	That the Joint Administrators be authorised to recover mileage incurred as a Category 2 expense according to HMRC's calculated rate.	*For / Against
3	That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved. These costs total £4,074.00.	*For / Against

*** Please delete as applicable to indicate your voting instructions**

Signed: _____ Dated: _____

Name in capitals: _____

Position with, or relationship to, creditor or other authority for signature: _____

Are you the sole member/shareholder of the creditor (where it is a company)? Yes / No

NOTE: Once a vote has been cast, it cannot be changed.

Please complete this form and return it, along with a completed proof of debt if you have not submitted one previously, so that it is delivered by 23.59 on 1 December 2021, by:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTICE SEEKING DEEMED CONSENT

Company Name: The Derby County FC Academy Limited (In Administration) ("Academy")

Company Number: 10196336

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference: CR2021LDS000423

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Academy, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Academy.

The Joint Administrators proposes that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors

A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed: 

Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
The Derby County FC Academy Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

The Derby County FC Academy Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: The Derby County FC Academy Limited (In Administration) ("Academy")
Company Number: 10196336
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference: CR2021LDS000423

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Academy, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Academy.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE
The Derby County FC Academy Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

NOTICE OF DECISION PROCEDURE

Company Name: Stadia DCFC Limited (In Administration) ("Stadia")
Company Number: 10196152
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference: CR2021LDS000422

This Notice is given under Rule 15.8 of the Insolvency (England & Wales) Rules 2016 ("the Rules"). It is delivered by the Joint Administrators of Stadia, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Stadia.

Creditors are invited to vote by correspondence on the following (for the full wording of proposed decisions, see overleaf):

1. The basis of the Joint Administrators' fees
2. The approval of the Joint Administrators' costs of mileage incurred as a Category 2 expense according to HMRC's calculated rate.
3. The approval of the pre-Administration costs

Overleaf is a voting form on which creditors may signify their decisions on the above matters. All voting forms, together with a proof of debt if one has not already been submitted, must be completed and returned to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending votes by post, you must ensure that you have allowed sufficient time for the forms to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All voting forms and proofs of debt must be delivered by 23.59 on the Decision Date, 1 December 2021.

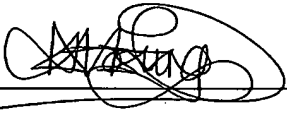
If the Joint Administrators have not received a proof of debt by the time specified above (whether submitted previously or as a result of this Notice), that creditor's vote will be disregarded. Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to vote. A creditor who has opted out from receiving notices may nevertheless vote if the creditor also provides a proof by the time specified above.

Creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider the matter.

Statutory thresholds to request a meeting:

10% in value of the creditors
10% in number of the creditors
10 creditors

A creditor may appeal a decision by application to the Court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Signed: 

Dated: 15 November 2021

Andrew Hosking
Joint Administrator

VOTE BY CORRESPONDENCE

Stadia DCFC Limited (in Administration)

Name of Creditor: _____

Address: _____

Decisions:

1	That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken. These costs are estimated in the sum of £49,885.00.	*For / Against
2	That the Joint Administrators be authorised to recover mileage incurred as a Category 2 expense according to HMRC's calculated rate.	*For / Against
3	That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved. These costs total £3,281.00.	*For / Against

*** Please delete as applicable to indicate your voting instructions**

Signed: _____ Dated: _____

Name in capitals: _____

Position with, or relationship to, creditor or other authority for signature: _____

Are you the sole member/shareholder of the creditor (where it is a company)? Yes / No

NOTE: Once a vote has been cast, it cannot be changed.

Please complete this form and return it, along with a completed proof of debt if you have not submitted one previously, so that it is delivered by 23.59 on 1 December 2021, by:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTICE SEEKING DEEMED CONSENT

Company Name: Stadia DCFC Limited (In Administration) ("Stadia")

Company Number: 10196152

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference: CR2021LDS000422

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Stadia, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Stadia.

The Joint Administrators proposes that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors

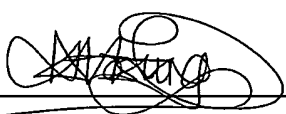
A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed:  Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
Stadia DCFC Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

Stadia DCFC Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: Stadia DCFC Limited (In Administration) ("Stadia")

Company Number: 10196152

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference: CR2021LDS000422

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Stadia, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Stadia.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed:  Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE

Stadia DCFC Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)?

Yes / No

NOTICE OF DECISION PROCEDURE

Company Name: Club DCFC Limited (In Administration) ("Club DCFC")
Company Number: 10196214
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference Number: CR2021LDS000420

This Notice is given under Rule 15.8 of the Insolvency (England & Wales) Rules 2016 ("the Rules"). It is delivered by the Joint Administrators of Club DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Club DCFC.

Creditors are invited to vote by correspondence on the following (for the full wording of proposed decisions, see overleaf):

1. The basis of the Joint Administrators' fees.
2. The approval of the Joint Administrators' costs of mileage incurred as a Category 2 expense according to HMRC's calculated rate.
3. The approval of the pre-Administration costs.

Overleaf is a voting form on which creditors may signify their decisions on the above matters. All voting forms, together with a proof of debt if one has not already been submitted, must be completed and returned to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending votes by post, you must ensure that you have allowed sufficient time for the forms to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All voting forms and proofs of debt must be delivered by 23.59 on the Decision Date, 1 December 2021.

If the Joint Administrators have not received a proof of debt by the time specified above (whether submitted previously or as a result of this Notice), that creditor's vote will be disregarded. Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to vote. A creditor who has opted out from receiving notices may nevertheless vote if the creditor also provides a proof by the time specified above.

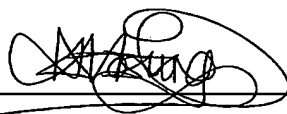
Creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider the matter.

Statutory thresholds to request a meeting:

- 10% in value of the creditors
- 10% in number of the creditors
- 10 creditors

A creditor may appeal a decision by application to the Court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Signed:



Dated:

15 November 2021

Andrew Hosking
Joint Administrator

VOTE BY CORRESPONDENCE

Club DCFC Limited (in Administration)

Name of Creditor: _____

Address: _____

Decisions:

1	That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken. These costs are estimated in the sum of £49,885.00.	*For / Against
2	That the Joint Administrators be authorised to recover mileage incurred as a Category 2 expense according to HMRC's calculated rate.	*For / Against
3	That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved. These costs total £3,834.50.	*For / Against

*** Please delete as applicable to indicate your voting instructions**

Signed: _____ Dated: _____

Name in capitals: _____

Position with, or relationship to, creditor or other authority for signature: _____

Are you the sole member/shareholder of the creditor (where it is a company)? Yes / No

NOTE: Once a vote has been cast, it cannot be changed.

Please complete this form and return it, along with a completed proof of debt if you have not submitted one previously, so that it is delivered by 23.59 on 1 December 2021, by:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTICE SEEKING DEEMED CONSENT

Company Name: Club DCFC Limited (In Administration) ("Club DCFC")

Company Number: 10196214

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference Number: CR2021LDS000420

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Club DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Club DCFC.

The Joint Administrators propose that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors


A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed:  Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
Club DCFC Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

Club DCFC Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: Club DCFC Limited (In Administration) ("Club DCFC")

Company Number: 10196214

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference Number: CR2021LDS000420

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Club DCFC, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Club DCFC.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

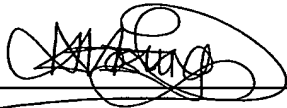
Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE

Club DCFC Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)?

Yes / No

NOTICE OF DECISION PROCEDURE

Company Name: Sevco 5112 Limited (In Administration) ("Sevco")
Company Number: 09740438
In the High Court of Justice, Business and Property Courts in Leeds
Court Reference: CR2021LDS000423

This Notice is given under Rule 15.8 of the Insolvency (England & Wales) Rules 2016 ("the Rules"). It is delivered by the Joint Administrators of Sevco, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Sevco.

Creditors are invited to vote by correspondence on the following (for the full wording of proposed decisions, see overleaf):

1. The basis of the Joint Administrators' fees
2. The approval of the Joint Administrators' costs of mileage incurred as a Category 2 expense according to HMRC's calculated rate.
3. The approval of the pre-Administration costs

Overleaf is a voting form on which creditors may signify their decisions on the above matters. All voting forms, together with a proof of debt if one has not already been submitted, must be completed and returned to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending votes by post, you must ensure that you have allowed sufficient time for the forms to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All voting forms and proofs of debt must be delivered by 23.59 on the Decision Date, 1 December 2021.

If the Joint Administrators have not received a proof of debt by the time specified above (whether submitted previously or as a result of this Notice), that creditor's vote will be disregarded. Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to vote. A creditor who has opted out from receiving notices may nevertheless vote if the creditor also provides a proof by the time specified above.

Creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider the matter.

Statutory thresholds to request a meeting:

10% in value of the creditors
10% in number of the creditors
10 creditors

A creditor may appeal a decision by application to the Court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

VOTE BY CORRESPONDENCE

Sevco 5112 Limited (in Administration)

Name of Creditor: _____

Address: _____

Decisions:

1.	That the Joint Administrators' fees be fixed by reference to the time given by them and their staff in attending to matters arising in the Administration, such time to be charged at the hourly charge out rate of the grade of staff undertaking the work at the time it was undertaken. These costs are estimated in the sum of £49,885.00.	*For / Against
2	That the Joint Administrators be authorised to recover mileage incurred as a Category 2 expense according to HMRC's calculated rate.	*For / Against
3	That the unpaid pre-Administration costs set out in the Joint Administrators' Proposal be approved. These costs total £3,311.00.	*For / Against

*** Please delete as applicable to indicate your voting instructions**

Signed: _____ Dated: _____

Name in capitals: _____

Position with, or relationship to, creditor or other authority for signature: _____

Are you the sole member/shareholder of the creditor (where it is a company)?

Yes / No

NOTE: Once a vote has been cast, it cannot be changed.

Please complete this form and return it, along with a completed proof of debt if you have not submitted one previously, so that it is delivered by 23.59 on 1 December 2021, by:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTICE SEEKING DEEMED CONSENT

Company Name: Sevco 5112 Limited (In Administration) ("Sevco")

Company Number: 09740438

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference: CR2021LDS000423

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Sevco, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Sevco.

The Joint Administrators proposes that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors


A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed:  Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
Sevco 5112 Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

Sevco 5112 Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: Sevco 5112 Limited (In Administration) ("Sevco")

Company Number: 09740438

In the High Court of Justice, Business and Property Courts in Leeds

Court Reference: CR2021LDS000423

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Sevco, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Sevco.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

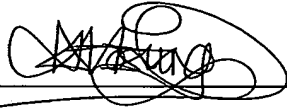
Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE

Sevco 5112 Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

NOTICE SEEKING DEEMED CONSENT

Company Name: Gellaw Newco 203 Limited (In Administration) ("Gellaw")

Company Number: 11420393

In the High Court of Justice, Business & Property Court in Leeds

Court Reference: CR2021LDS000425

This Notice is given under Rules 3.39 and 15.7 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Gellaw, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Gellaw.

The Joint Administrator proposes that the following decisions be made:

1. That the Joint Administrators' Proposals be approved
2. That a Creditors' Committee will not be established¹
3. That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time

In respect of each of the decisions proposed above, if less than 10% in value of creditors (who would be entitled to vote if a vote were taken) ("the Threshold") object to it accordance with the procedure set out below, the creditors are to be treated as having made the proposed decision. Otherwise, the creditors are to be treated as not having made such decision and if a decision about that matter is again sought from the creditors, it must be sought using a qualifying decision procedure as defined by the Insolvency Act 1986.

In order to object to one or more of the proposed decisions, you must deliver a notice stating that you so object (and specifying to which one or more of the proposed decisions your objection relates) to the Joint Administrators not later than the time set out below. In addition, you must have also delivered a proof of debt (unless one has already been submitted) by the time set out below, failing which your objection will be disregarded.

It is the Joint Administrators' responsibility to aggregate any objections to see if the Threshold is met for the decision to be taken as not having been made.

If the Threshold is met, the deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

All objections and proofs of debt must be submitted in writing to the Joint Administrators by one of the methods set out below:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

Please note that, if you are sending documents by post, you must ensure that you have allowed sufficient time for them to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All objections and proofs of debt must be delivered by the Decision Date: 23.59 on 1 December 2021

¹ Please see the Notice Inviting Creditors to Form a Committee for further instructions.

Any creditor whose debt is treated as a small debt in accordance with Rule 14.31(1) of the Rules must still deliver a proof if the creditor wishes to object. A creditor who has opted out from receiving notices may nevertheless object if the creditor also provides a proof by the Decision Date.

In addition, creditors who meet one or more of the statutory thresholds listed below may, within 5 business days from the date of the delivery of this Notice, require a physical meeting to be held to consider any matter.

Statutory thresholds to request a meeting:	10% in value of the creditors
	10% in number of the creditors
	10 creditors


A creditor may appeal a decision by application to the court in accordance with Rule 15.35 of the Rules. Any such appeal must be made not later than 21 days after the Decision Date.

Invitation to Form a Committee

Creditors are invited to nominate creditors (which may include themselves) by sending their nominations in writing to the Joint Administrators as set out above.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

Signed:  Dated: 15 November 2021

Andrew Hosking
Joint Administrator

NOTICE OF OBJECTIONS
Gellaw Newco 203 Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

Please indicate whether you agree or object to the following proposed decision(s):

Proposed Decision	Objected to?
That the Joint Administrators' Proposals be approved	Agree/Objected To
That a Creditors' Committee will <u>not</u> be established	Agree/Objected To
That the Joint Administrators be discharged from liability in respect of any action undertaken by them pursuant to Paragraph 98 of Schedule B1 of the Act, such discharge to take effect when the appointment of Joint Administrators ceases to have effect, as defined by the Act, unless the court specifies a time	Agree/Objected To

Are you also asking the Joint Administrators to convene a physical meeting of creditors?² Yes / No

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)? Yes / No

If you wish to lodge an objection, you must have delivered it, along with a completed proof of debt, by 23.59 on the Decision Date – 1 December 2021 – by one of the following methods:

Post: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

Email: please scan in a signed copy of this form and attach it as a pdf to derbyenquiries@quantuma.com

NOTE: if you agree with the proposed decisions set out above, you do not need to do anything

² Requests for a meeting must be delivered within 5 business days of the date of delivery of the Notice Seeking Deemed Consent.

PROOF OF DEBT - GENERAL FORM

Gellaw Newco 203 Limited (in Administration)

Date of Administration: 22 September 2021

DETAILS OF CLAIM		
1.	Name of Creditor (if a company, its registered name)	
2.	Address of Creditor (i.e. principal place of business)	
3.	If the Creditor is a registered company: <ul style="list-style-type: none"> For UK companies: its registered number For other companies: the country or territory in which it is incorporated and the number if any under which it is registered The number, if any, under which it is registered as an overseas company under Part 34 of the Companies Act 	
4.	Total amount of claim, including any Value Added Tax, as at the date of administration, less any payments made after this date in relation to the claim, any deduction under R14.20 of the Insolvency (England & Wales) Rules 2016 and any adjustment by way of set-off in accordance with R14.24 and R14.25	£
5.	If the total amount above includes outstanding uncapitalised interest, please state	YES (£) / NO
6.	Particulars of how and when debt incurred	
7.	Particulars of any security held, the value of the security, and the date it was given	
8.	Details of any reservation of title in relation to goods to which the debt relates	
9.	Details of any document by reference to which the debt can be substantiated. [The administrator may call for any document or evidence to substantiate the claim at his discretion.]	
10.	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986	Category Amount(s) claimed as preferential £
11.	If you wish any dividend payment that may be made to be paid in to your bank account please provide BACS details. Please be aware that if you change accounts it will be your responsibility to provide new information	Account No.: Account Name: Sort code:
AUTHENTICATION		
Signature of Creditor or person authorised to act on his behalf		
Name in BLOCK LETTERS		
Date		
If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor		
Are you the sole member of the Creditor?		YES / NO

NOTICE OF INVITATION TO FORM A CREDITORS' COMMITTEE

Company Name: Gellaw Newco 203 Limited (In Administration) ("Gellaw")

Company Number: 11420393

In the High Court of Justice, Business & Property Court in Leeds

Court Reference: CR2021LDS000425

This Notice is given under Rule 3.39 of the Insolvency Rules (England & Wales) 2016 ("the Rules"). It is delivered by the Joint Administrators of Gellaw, Andrew Hosking, Carl Jackson and Andrew Andronikou, of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL, (telephone number 020 3856 6720), who were appointed by the directors of Gellaw.

Creditors are invited to nominate creditors (which may include themselves) by completing the section below and returning this Notice to the Joint Administrators by one of the following methods:

By post to: Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, WC1V 6RL

By email to: derbyenquiries@quantuma.com

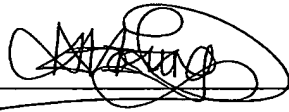
Please note that, if you are sending nominations by post, you must ensure that you have allowed sufficient time for the Notice to be delivered to the address above by the time set out below. Unless the contrary is shown, an email is treated as delivered at 9am on the next business day after it was sent.

All nominations must be delivered by: 23:59 on 1 December 2021

Nominations can only be accepted if the Joint Administrators are satisfied as to the nominated creditor's eligibility under Rule 17.4 of the Rules.

For further information on the role of Creditors' Committees, go to:
<http://www.quantuma.com/guide/guide-creditors-committee>

Signed: _____



Dated: _____

15 November 2021

Andrew Hosking
Joint Administrator

NOMINATIONS FOR MEMBERS OF A CREDITORS' COMMITTEE

Gellaw Newco 203 Limited (In Administration)

On behalf of (name of Creditor): _____

at (address of Creditor): _____

I nominate the following creditor(s) to be member(s) of a Creditors' Committee (provide name(s) and address(es)):

1. _____

2. _____

3. _____

Signed: _____

Dated: _____

Name in capitals: _____

Position with, or relationship to, Creditor or other authority for signature: _____

Are you the sole member/shareholder of the Creditor (where it is a company)?

Yes / No