

Don't
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SH02

laserform

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

✓ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

✗ **What this form is NOT**
You cannot use this form to
give notice of a conversion of
stock into shares.

FRIDAY



A8290ACO
A09 29/03/2019 #118
COMPANIES HOUSE

1 Company details

Company number 1 0 1 9 3 7 3 3

Company name in full CASTLEGATE 752 LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution d 2 9 m 0 3 y 2 0 1 8

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
REDEEMABLE PREF ORD	243750	1.00

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	ORDINARY	121000	121,000.00	
GBP	A ORDINARY	366500	366,500.00	
GBP	REDEEMABLE PREF ORD	243750	243,750.00	
Totals		731250	731,250.00	NIL

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	731250	731250.00	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share	ORDINARY
Prescribed particulars ①	<p>Capital - on an Exit (as defined in the Articles) or a return of capital, any balance of surplus assets and retained profits and proceeds of the Exit not applied to the holders of redeemable preferred ordinary shares (if any in issue) is paid to the holders of the Ordinary shares and the A Ordinary shares (as if one class) pro rata.</p> <p>Voting - right to receive notice of and attend and vote and speak at any general meeting and entitled to vote on any written resolution.</p> <p>The Ordinary shares have no right of redemption.</p>
Class of share	A ORDINARY
Prescribed particulars ①	<p>Capital - on an Exit (as defined in the Articles) or a return of capital, any balance of surplus assets and retained profits and proceeds of the Exit not applied to the holders of redeemable preferred ordinary shares (if any in issue) is paid to the holders of the Ordinary shares and the A Ordinary shares (as if one class) pro rata.</p> <p>Voting - right to receive notice of and attend and vote and speak at any general meeting and entitled to vote on any written resolution.</p> <p>The A Ordinary shares have no right of redemption.</p>
Class of share	REDEEMABLE PREFERRED ORDINARY
Prescribed particulars ①	<p>Income - fixed cumulative preferential net cash dividend equal to 4.5% above base rate of Barclays Bank plc from time to time.</p> <p>Capital - on an Exit or return of capital, surplus assets, retained profits and the proceeds of the Exit shall first be applied to Preferred ordinary shareholders pro rata. On the date of Sale or Listing or the date a Controlling Interest is transferred (all as defined in the Articles), subject to Shareholder Consent, all may be redeemed.</p> <p>Voting - right to receive notice of and attend and vote and speak at any general meeting and entitled to vote on any written resolution.</p> <p>On the terms set out in the Articles, the Redeemable Pre Ords are redeemable.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

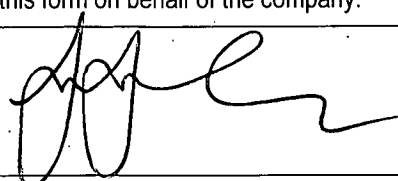
- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X  X</p>
<p>This form may be signed by:</p> <p>Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.</p>	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Andrew Lawton Smith**

Company name **c/o Gowling WLG (UK) LLP**

Address **Two Snowhill**

Post town **Birmingham**

County/Region **West Midlands**

Postcode **B 4 6 W R**

Country **United Kingdom**

DX **DX 312501 Birmingham 86**

Telephone **03709031000**

**Checklist**

**We may return forms completed incorrectly or
with information missing.**

**Please make sure you have remembered the
following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will
appear on the public record.**

**Where to send**

**You may return this form to any Companies House
address, however for expediency we advise you to
return it to the appropriate address below:**

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes
on the website at www.gov.uk/companieshouse or
email enquiries@companieshouse.gov.uk

**This form is available in an
alternative format. Please visit the
forms page on the website at
www.gov.uk/companieshouse**