

**Return of Allotment of Shares**Company Name: **I SAW IT FIRST LIMITED**Company Number: **10184572**Received for filing in Electronic Format on the: **28/07/2022**

XB971GDK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/07/2022	

Class of Shares:	B ORDINARY	Number allotted	4177014
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.00001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	12409320
	ORDINARY	Aggregate nominal value:	124.0932

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND CAPITAL DISTRIBUTIONS INCLUDING ON WINDING UP. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS SHALL BE DISTRIBUTED FIRSTLY TO THE REDEEMABLE PREFERENCE SHARES, LIMITED TO THEIR ISSUE PRICE, SECONDLY TO THE A ORDINARY SHARES SO THAT THEY RECEIVE THEIR ISSUE PRICE BEFORE BEING DISTRIBUTED AMONGST THE A ORDINARY SHARES AND B ORDINARY SHARES PARI PASSU. THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	12098735
	ORDINARY	Aggregate nominal value:	120.98735

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES DO NOT HAVE ANY VOTING RIGHTS. PROVIDED THEY HAVE VESTED, THE SHARES HAVE ATTACHED TO THEM DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED FIRSTLY TO THE REDEEMABLE PREFERENCE SHARES, LIMITED TO THEIR ISSUE PRICE, SECONDLY TO THE A ORDINARY SHARES SO THAT THEY RECEIVE THEIR ISSUE PRICE BEFORE BEING DISTRIBUTED AMONGST THE A ORDINARY SHARES AND B ORDINARY SHARES PARI PASSU. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	REDEEMABLE	Number allotted	2399996000
	PREFERENCE	Aggregate nominal value:	23999960

Currency: **GBP**

Prescribed particulars

RESTRICTED REDEEMABLE PREFERENCE SHARES NOT FORMING PART OF THE ORDINARY SHARE CAPITAL OF THE COMPANY. NON-VOTING. THE PREFERENCE SHARES ARE ENTITLED TO A FIXED DIVIDEND OF £0.0000001 PER SHARE PER ANNUM. ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO MEMBERS SHALL BE DISTRIBUTED FIRSTLY TO THE PREFERENCE SHAREHOLDERS, LIMITED TO THEIR ISSUE PRICE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2424504055
		Total aggregate nominal value:	24000205.08055
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.