

**Return of Allotment of Shares**Company Name: **XP FACTORY PLC**Company Number: **10184316**Received for filing in Electronic Format on the: **13/09/2022**

XBCG8GJL

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
02/02/2022

To

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **4378082**Nominal value of each share **0.0125**Amount paid: **0.09**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 154761262 |
| Currency: | GBP | Aggregate nominal value: | 1934515.78 |

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 154761262 |
| | | Total aggregate nominal value: | 1934515.78 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.