

**Return of Allotment of Shares**Company Name: **GENUS TECHNOLOGIES LTD**Company Number: **10170621**Received for filing in Electronic Format on the: **15/11/2020**

X9HVPQ62

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/06/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1128148****Nominal value of each share 0.0001****Amount paid: 1.904992****Amount unpaid: 0**

Non-cash consideration

CONVERTIBLE LOAN NOTES CONVERSION

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1280000
Currency:	GBP	Aggregate nominal value:	128

Prescribed particulars

THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION OF THE COMPANY OTHER THAN ON A LIQUIDATION OR WINDING UP, IN WHICH CASE EACH HOLDER OF THE DEFERRED SHARES SHALL ONLY BE ENTITLED TO £1 IN THE AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES THEN IN ISSUE, TO BE PAID BEFORE ANY OTHER CLASS OF SHARE OF THE COMPANY THEN IN ISSUE (WHICH PAYMENT SHALL BE SATISFIED BY THE PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Class of Shares:	ORDINARY	Number allotted	5028148
Currency:	GBP	Aggregate nominal value:	502.8148

Prescribed particulars

ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING DIVIDENDS AND DISTRIBUTIONS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6308148
		Total aggregate nominal value:	630.8148
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.