

REPORT OF THE INDEPENDENT AUDITOR TO RECRUITMENT GROUP HOLDINGS LTD.

FOR THE PURPOSE OF SECTION 92(1)(b) and (c) OF THE COMPANIES ACT 2006

RECRUITMENT GROUP HOLDINGS LTD.

We have audited the balance sheet of Recruitment as at 9th November 2018 which has been prepared under the historical cost convention.

Respective responsibilities of directors and auditors

The company's directors are responsible for the preparation of the balance sheet.

It is our responsibility to:

- (a) Report on whether the balance sheet has been properly prepared in accordance with the provisions of the Companies Act 2006 that would have applied if it had been prepared for a financial year of the company with such modifications as are necessary by reason of that fact: and
- (b) Form an independent opinion, concerning the relationship between the company's net assets and its called-up share capital and undistributable reserves at the balance sheet date.

Opinion concerning preparation of balance sheet

In our opinion the balance sheet as at 9th November 2018 has been properly prepared in accordance with the requirements of the Companies Act 2006, which would have applied had the balance sheet been prepared for a financial year of the Company.

Statement on net assets

In our opinion, at 9th November 2018 the amount of the Company's net assets (within the meaning given to the expression by section 831(2) of the Companies Act 2006, was not less than the aggregate of its called-up share capital and undistributable reserves.

Jeff Henry *UP*

Jeffreys Henry LLP
Finsgate
5-7 Cranwood Street
London
ECV1V 9EE

Date: 9th November 2018

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