

SH19

Statement of capital for reduction supported by  
solvency statement or court order

SAME DAY



Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

☐ **What this form is NOT for**  
You cannot use this form to  
complete a statement of capital  
for a company re-registering from  
unlimited to limited.

TUESDAY



A05 \*A7F78DNS\* 25/09/2018 #38  
COMPANIES HOUSE

**1 Company details**

Company number 1 0 1 4 9 7 0 9

Company name in full PENCHARD (HOLDINGS) LTD

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Share capital**

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

**Complete a separate table for each currency (if appropriate).** For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

**Currency table A**

£(GBP)	A SHARES	37	37	
£(GBP)	B SHARES	37	37	
£(GBP)	C SHARES	12	12	
<b>Totals</b>		<b>CONTINUED</b>	<b>CONTINUED</b>	<b>CONTINUED</b>

**Currency table B**

<b>Totals</b>				

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
100	£100	NIL

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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or court order**3****Prescribed particulars of rights attached to shares**Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

**A SHARES**Prescribed particulars  
①

SEE CONTINUATION PAGE

Class of share

**B SHARES**Prescribed particulars  
①

SEE CONTINUATION PAGE

Class of share

**C SHARES**Prescribed particulars  
①

SEE CONTINUATION PAGE

**② Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

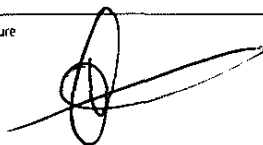
Please use a statement of capital continuation page if necessary.

**4****Signature**

I am signing this form on behalf of the company.

Signature

Signature

**X****X**This form may be signed by:  
Director②, Secretary, Person authorised②, CIC manager.**② Societas Europaea.**

If this form is being filled on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**② Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	PAUL TURNER									
Company name	WATSON WATSON SOLICITORS									
Address	MERCURY HOUSE									
	SHREWSBURY BUSINESS PARK									
Post town	SHREWSBURY									
County/Region	SHROPSHIRE									
Postcode	S	Y	2		6	L	G			
Country	UK									
DX										
Telephone	01743 770 400									



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.**

Make cheques or postal orders payable to 'Companies House.'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## SH19 - Continuation page

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## Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency.**

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
£(GBP)	D SHARES	12	12	
£(GBP)	E SHARES	1	1	
£(GBP)	F SHARES	1	1	
<b>Totals</b>		100	£100	NIL

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### Prescribed particulars of rights attached to shares

Class of share	A SHARES	
Prescribed particulars ①	<p>Voting: confer one vote per A share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each A share held less the aggregate amount of any Additional Dividend received in respect of the A shares held plus any amount waived in respect of a Basic Dividend to be paid on the A shares held plus any surplus available for distribution to shareholders.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Prescribed particulars of rights attached to shares

Class of share	B SHARES	
Prescribed particulars	<p>Voting: confer one vote per B share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each B share held less the aggregate amount of any Additional Dividend received in respect of the B shares held plus any amount waived in respect of a Basic Dividend to be paid on the B shares held plus any surplus available for distribution to shareholders.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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3	Prescribed particulars of rights attached to shares	
Class of share	C SHARES	
Prescribed particulars ①	<p>Voting: confer one vote per C share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each C share held less the aggregate amount of any Additional Dividend received in respect of the C shares held plus any amount waived in respect of a Basic Dividend to be paid on the C shares held plus any surplus available for distribution to shareholders.</p>	

- ① Prescribed particulars of rights attached to shares  
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.
- A separate table must be used for each class of share.

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## Prescribed particulars of rights attached to shares

Class of share	D SHARES	
Prescribed particulars ①	<p>Voting: confer one vote per D share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each D share held less the aggregate amount of any Additional Dividend received in respect of the D shares held plus any amount waived in respect of a Basic Dividend to be paid on the D shares held plus any surplus available for distribution to shareholders.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>



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3	Prescribed particulars of rights attached to shares	
Class of share	E SHARES	
Prescribed particulars ①	<p>Voting: confer one vote per E share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each E share held less the aggregate amount of any Additional Dividend received in respect of the E shares held plus any amount waived in respect of a Basic Dividend to be paid on the E shares held plus any surplus available for distribution to shareholders.</p>	
		<p>② Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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## Prescribed particulars of rights attached to shares

Class of share	F SHARES	
Prescribed particulars ①	<p>Voting: confer one vote per F share.</p> <p>Dividend: equal to such sum as shall be determined by the board of directors of the company (Basic Dividend) plus an additional dividend equal to such sum (if any) as shall be determined by the board of directors of the company (Additional Dividend). Any holder of shares in the company may waive their entitlement to receive, either in whole or in part, any Basic Dividend.</p> <p>Capital: the aggregate amount credited as paid up on each F share held less the aggregate amount of any Additional Dividend received in respect of the F shares held plus any amount waived in respect of a Basic Dividend to be paid on the F shares held plus any surplus available for distribution to shareholders.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>