



Registration of a Charge

Company name: **FRONERI LIMITED**

Company number: **10136349**

Received for Electronic Filing: **04/06/2020**



X961W5C1

Details of Charge

Date of creation: **20/05/2020**

Charge code: **1013 6349 0015**

Persons entitled: **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, 11 MADISON AVENUE, NEW YORK, NY 10010 UNITED STATES AS SECURITY AGENT (AS TRUSTEE FOR EACH OF THE SECURED PARTIES)**

Brief description: **N/A**

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENTS DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION COMPRISE (1) A CORRECT COPY OF THE ORIGINAL INSTRUMENT IN A FOREIGN LANGUAGE AND (2) A**

**CORRECT TRANSLATION IN ACCORDANCE WITH S.1105 OF THE
COMPANIES ACT 2006.**

Certified by:

CLIFFORD CHANCE LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10136349

Charge code: 1013 6349 0015

The Registrar of Companies for England and Wales hereby certifies that a charge dated 20th May 2020 and created by FRONERI LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 4th June 2020 .

Given at Companies House, Cardiff on 5th June 2020

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

R e c o r d e d

in Frankfurt/Main on 20 May 2020

Before me, the undersigning Notary in the district of the Higher Regional Court (*Oberlandesgericht*) of Frankfurt/Main

Dr. Olaf Gerber

with my official place of business in Grueneburgweg 149, 60323 Frankfurt/Main

appeared today:

1. Muhammed Enes Soylu, whose business address is at Zeidler Legal Services Rechtsanwaltsgesellschaft mbH, Bettinastraße 48, 60325 Frankfurt/Main, personally known to the notary.
2. Albrecht Gilbert Joachim Steinbach, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
3. Moritz Müllecker, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
4. Lisa Seyfried, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.

The person appearing ad 1. declared to make the following declarations in Part I and II of this deed not in his own name but, excluding any personal liability, for and on behalf of

- a) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL, registered with the Companies House of England and Wales under no. 10136349

acting based upon a power of attorney dated 7 May 2020; and

- b) **FRONERI Deutschland Holding GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its business address at Nordwestring 201, 90419 Nürnberg, Germany, which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg, Germany under HRB 34075

acting based upon a power of attorney dated 14 May 2020; and

- c) **FRONERI Deutschland GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104

acting based upon a power of attorney dated 14 May 2020; and

- d) **FRONERI Schöller GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 14474

acting based upon a power of attorney dated 14 May 2020.

The person appearing ad 2. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

Deutsche Bank AG, a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main),

acting based upon a power of attorney dated 7 May 2020;

The person appearing ad 3. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

Deutsche Bank Aktiengesellschaft, London Branch, a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main) and operating in the United Kingdom under branch number BR000005 at Winchester House, 1 Great Winchester Street, London, EC2N 2DB,

acting based upon a power of attorney dated 7 May 2020;

The person appearing ad 4. declared to make the following declarations in Part I of this deed not in her own name but, excluding any personal liability, for and on behalf of

Credit Suisse AG, Cayman Island Branch, a branch of Credit Suisse AG,

acting based upon an power of attorney dated 8 May 2020;

Credit Suisse AG, Cayman Island Branch, acting

a) **in its own name and on its own behalf**

and

b) **for and on behalf of**

the other **Original Pledges** (as defined in the Share Pledge Agreement in Appendix 1, Part I) as listed in the **Attachment to the Frame Deed**; Credit Suisse AG, Cayman Island Branch, acting in each case based upon the powers and authorities granted to Credit Suisse AG, Cayman Island Branch as security agent by the parties represented by the person appearing ad 4. under the Intercreditor Agreement (as defined in the Share Pledge Agreement in Appendix 1, Part I).

In the case a certified copy of the relevant power of attorney is attached to this deed, the original was presented to the notary. I, the undersigned notary, herewith certify that the attached certified copies of the powers of attorney are true and complete copies of the original powers of attorney presented to me. In the case only a copy is attached, originals shall be provided to the notary in due course. Certified copies thereof shall be sealed to the present deed.

Neither the notary nor the proxies assume any liability as to the validity or the scope of the powers of attorney presented. The notary advised the deponents that he is obliged to verify the powers of representation of the deponents and to examine the documents presented with respect to a proof of such powers.

After a discussion of the documentation presented today, the deponents declared that they did not wish any further proof of their power of representation and asked the notary to continue with the notarisation.

The notary asked the deponents regarding a prior involvement according to sec. 3 para. 1 sent. 1 no. 7 of the German Notarisation Act (*Beurkundungsgesetz*). After having been instructed by the notary the deponents and the notary answered this question in the negative.

The deponents requested the notary to notarise this deed in the English language for the convenience of the parties represented by them and confirmed that they are in adequate command of the English language. The notary declared that he is in adequate command of the English language as well. German language text shall be recorded in the German language.

The persons appearing, acting as aforesaid, then requested the notary to notarise the

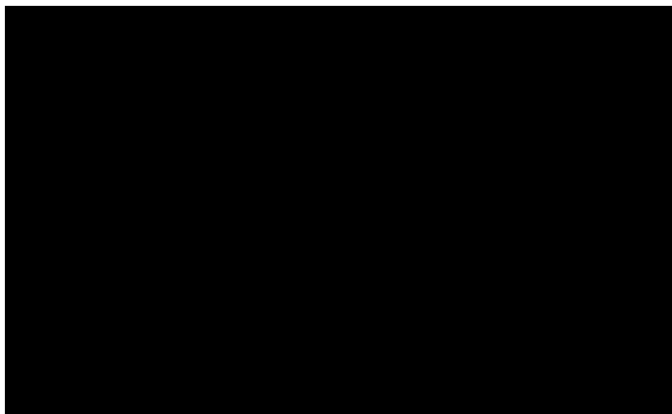
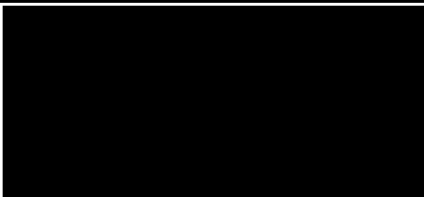
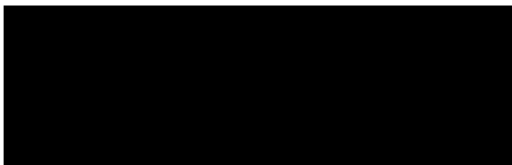
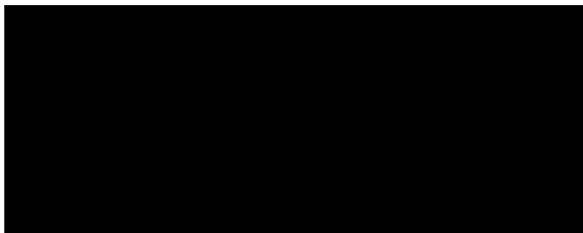
Share Pledge Agreement and Notice of Pledge

attached to this deed as **Appendix 1** with its Schedules and Parts. The persons appearing make reference to Appendix 1. Said Appendix 1 forms an integral part of this deed, with the exclusion of the table of contents and Schedule 5 of Appendix 1, Part I, which are attached for evidence purposes only.

The Notary advised the persons appearing:

- that a pledge is a security instrument of strictly accessory nature (which means that it comes into legal existence only if, to the extent that, and as long as, the underlying secured claims do in fact exist, and that the owners of the secured claims and the pledgees must be identical);
- that notwithstanding section 16 para 3 German GmbHG there is no *bona fide* creation, acquisition nor ranking of a pledge of shares (in the sense that the pledgees are protected if the shares purported to be pledged do not exist or have been previously encumbered for the benefit of a third party); and
- that the English original version of this Agreement will not be acceptable for enforcement but will have to be translated, by a certified translator, into German for such purposes.

This deed including the Attachment to the Frame Deed and its Appendix 1 with its Schedules and Parts, but with the exclusion of the table of contents and Schedule 5 of Appendix 1, Part I, which are attached solely for evidence purposes, were read aloud by the notary to the persons appearing, were approved by the persons appearing and were signed by the persons appearing and the notary in their own hands as follows:



FRONERI LIMITED
FRONERI DEUTSCHLAND HOLDING GMBH
AS PLEDGORS

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH
AS SECURITY AGENT AND PLEDGEE

THE INSTITUTIONS NAMED HEREIN
AS PLEDGEES

SHARE PLEDGE AGREEMENT

(Geschäftsanteilsverpfändung)

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This **SHARE PLEDGE AGREEMENT** (the "**Agreement**") is made on 20 May 2020

BETWEEN:

- (1) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL (the "**Pledgor 1**"); and
- (2) **FRONERI DEUTSCHLAND HOLDING GMBH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its business address at Nordwestring 201, 90419 Nürnberg, Germany, which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg, Germany under HRB 34075 (the "**Pledgor 2**")

(the entities listed in (1) to (2) above are hereinafter referred to each as a "**Pledgor**" and collectively as the "**Pledgors**")

- (3) **CREDIT SUISSE INTERNATIONAL, CREDIT SUISSE LOAN FUNDING LLC, DEUTSCHE BANK AG, LONDON BRANCH, GOLDMAN SACHS INTERNATIONAL, CITIGROUP GLOBAL MARKETS LIMITED, HSBC BANK PLC, J.P. MORGAN SECURITIES PLC and BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY**, in their capacity as arrangers under the Senior Facilities Agreement (as defined below) (the "**Senior Arrangers**");
- (4) **CREDIT SUISSE INTERNATIONAL, CREDIT SUISSE LOAN FUNDING LLC, DEUTSCHE BANK AG, LONDON BRANCH, GOLDMAN SACHS INTERNATIONAL, CITIGROUP GLOBAL MARKETS LIMITED, HSBC BANK PLC, J.P. MORGAN SECURITIES PLC and BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY**, in their capacity as arrangers under the Second Lien Facility Agreement (as defined below) (the "**Second Lien Arrangers**");
- (5) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as agent under the Senior Facilities Agreement (as defined below);
- (6) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as agent under the Second Lien Facility Agreement (as defined below);
- (7) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as security agent under the Senior Facilities Agreement (as defined below) and the Second Lien Facility Agreement (as defined below) (the "**Security Agent**");
- (8) the institutions listed in Schedule 1 (*List of Original Senior Lenders*) hereto in their capacity as lenders, issuing banks and ancillary lenders under the Senior Facilities Agreement (as defined below) (the "**Original Senior Lenders**");
- (9) the institutions listed in Schedule 2 (*List of Original Second Lien Lenders*) hereto in their capacity as lenders under the Second Lien Facility Agreement (as defined below) (the "**Original Second Lien Lenders**");
- (10) the institutions listed in Schedule 3 (*List of Original Hedge Counterparties*) hereto in their capacity as hedge counterparties under the Intercreditor Agreement (as defined below) (the "**Original Hedge Counterparties**"); and

- (11) **DEUTSCHE BANK AG, LONDON BRANCH**, in its capacity as cash management provider under the Cash Management Agreement (as defined below) (the "**Cash Management Provider**")

(the institutions named in (3) to (11) are hereinafter referred to as the "**Original Pledges**").

WHEREAS:

- (A) Pursuant to a senior facilities agreement dated 29 January 2020 between, *inter alios*, Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original borrowers (the "**Original Senior Borrowers**") and original guarantors, Credit Suisse International, Credit Suisse Loan Funding LLC, Deutsche Bank AG, London Branch, Goldman Sachs International, Citigroup Global Markets Limited, HSBC Bank PLC, J.P. Morgan Securities PLC and Bank of America Merrill Lynch International Designated Activity Company as arrangers, Credit Suisse AG, Cayman Islands Branch as agent and security agent and others (as amended, varied, novated, supplemented, superseded or extended from time to time, the "**Senior Facilities Agreement**"), certain lenders have agreed to grant certain facilities to the Original Senior Borrowers.
- (B) Pursuant to the terms of the Senior Facilities Agreement, the aggregate amount of the facilities (including numbers of facilities) may be increased by an amount of EUR 829,000,000 or more if the relevant borrower(s) and the relevant lender(s) assuming such additional commitments so agree (the "**Senior Incremental Facility**").
- (C) Pursuant to a second lien facility agreement dated 29 January 2020 and entered into between, *inter alios*, Froneri International Limited as company, Froneri Lux Finco S.a r.l. and Froneri US, Inc. as original borrowers (the "**Original Second Lien Borrowers**"), Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original guarantors, Credit Suisse International, Credit Suisse Loan Funding LLC, Deutsche Bank AG, London Branch, Goldman Sachs International, Citigroup Global Markets Limited, HSBC Bank PLC, J.P. Morgan Securities PLC and Bank of America Merrill Lynch International Designated Activity Company as mandated lead arrangers, Credit Suisse AG, Cayman Islands Branch as agent and security agent (as amended, varied, novated, supplemented, superseded or extended from time to time, the "**Second Lien Facility Agreement**"), certain lenders (together the "**Original Second Lien Lenders**") have agreed to grant certain facilities to the Original Second Lien Borrowers.
- (D) Pursuant to the terms of the Second Lien Facility Agreement, the aggregate amount of the facilities (including numbers of facilities) may be increased by an amount of EUR 995,000,000 or more if the relevant borrower(s) and the relevant lender(s) assuming such additional commitments so agree (the "**Second Lien Incremental Facility**", together with the Senior Incremental Facility the "**Incremental Facilities**").
- (E) Froneri International Limited further entered into a cash management agreement originally dated 9 October 2019 (as amended by an amendment and restatement agreement dated 29 January 2020, the "**Cash Management Agreement**") with the Cash Management Provider pursuant to which an up to EUR 80,000,000 overdraft facility (the "**Overdraft Facility**") will be made available by the Cash Management Provider to Froneri International Limited.
- (F) Pledgor 1 has agreed to grant a pledge over its shares in Company 1 (as defined below) as security for the Pledges' (as defined below) respective claims against the Debtors (as defined below) (or any of them) under or in connection with the Secured Debt Documents (as defined below), subject to the provisions of Clause 8 (*Limited Recourse*) below.

- (G) Pledgor 2 has agreed to grant a pledge over its shares in Company 2 (as defined below) as security for the Pledgees' (as defined below) respective claims against the Debtors (as defined below) (or any of them) under or in connection with the Secured Debt Documents (as defined below), subject to the provisions of Clause 8 (*Limited Recourse*) below.
- (H) The security created by or pursuant to this Agreement is to be administered by the Security Agent for and on behalf of the Pledgees pursuant to an intercreditor agreement dated 29 January 2020 between, *inter alios*, Pledgor 1 as original topco (the "**Topco**"), Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original debtors (the "**Original Debtors**"), the Senior Agent (as defined below), the Second Lien Agent (as defined below), the Security Agent and others (the "**Intercreditor Agreement**").

NOW, IT IS AGREED as follows:

1. DEFINITIONS AND LANGUAGE

1.1 Definitions

In this Agreement:

"Agreed Security Principles" means the agreed security principles under the Senior Facilities Agreement or the Second Lien Facility Agreement (as the context requires).

"Authorisations" means an authorisation, consent, approval, resolution, licence, exemption, filing, notarisation or registration.

"Ancillary Lender" means each Senior Lender (or any affiliate of a Senior Lender) which makes available an ancillary facility pursuant to the terms of the Senior Facilities Agreement.

"Business Day" means a day (other than a Saturday or Sunday) on which banks are open for general business in London and New York City.

"Cash Management Facility Agents" means any agent appointed under and in respect of any Cash Management Facility Document.

"Cash Management Facility Arranger" means a Senior Arranger in respect of any Cash Management Facility.

"Cash Management Facility" means any facility made available by one or more Cash Management Facility Lenders for working capital and/or general corporate purposes of the Group, including any of the following (or any combination of the following):

- (a) an overdraft, cheque clearing, automatic payment or other current account facility;
- (b) a guarantee, bonding or documentary or stand by letter of credit facility;
- (c) a short-term loan facility;
- (d) a derivatives facility;
- (e) a foreign exchange facility; and

- (f) any other facility or accommodation as may be required or desirable in connection with the business of the Group and which is agreed by Froneri International Limited and each relevant Cash Management Facility Lender.

"Cash Management Facility Creditors" means any Cash Management Facility Arranger, the Cash Management Facility Agents, any issuing bank in respect of any Cash Management Facility and the Cash Management Facility Lenders.

"Cash Management Facility Documents" means the Cash Management Agreement and any other document relating to or evidencing the terms of a Cash Management Facility and designated as a **"Cash Management Facility Document"**.

"Cash Management Facility Lender" means each person which makes a Cash Management Facility available pursuant to the terms of, and each issuing bank under, a Cash Management Facility Document.

"Cash Management Facility Liabilities" means all present and future liabilities and obligations at any time owed by the Debtors or any Third Party Security Providers to any Cash Management Facility Creditor under or in connection with the Cash Management Facility Documents.

"Company 1" means FRONERI Deutschland GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104.

"Company 2" means FRONERI Schöller GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 14474.

"Companies" means Company 1 and Company 2 and **"Company"** means any of them.

"Debtor" means each Original Debtor and any person which has become or will become a party to the Intercreditor Agreement as a Debtor.

"Enforcement Event" means:

- (a) the occurrence of an Event of Default in respect of which the Senior Agent has, by serving notice to Froneri International Limited, exercised its rights and declared all or part of the utilisations under the Senior Facilities Agreement, together with accrued interest, and all other amounts accrued or outstanding be immediately due and payable in accordance with the Senior Facilities Agreement;
- (b)
- (i) a Cash Management Facility Lender (or, as applicable, any requisite class thereof specified in the applicable Cash Management Facility Documents) exercising any rights to accelerate amounts outstanding under the relevant Cash Management Facility pursuant to any Cash Management Facility Document;

- (ii) any Cash Management Facility Liabilities becoming due and payable by operation of any automatic acceleration provisions in any Cash Management Facility Document;

in each case, for the avoidance of doubt, not including any declaration that any amount is payable on demand but including the exercise of any right to demand payment of an amount previously placed on demand; or

- (c) the occurrence of an Event of Default in respect of which the Second Lien Agent has, by serving notice to Froneri International Limited, exercised its rights and declared all or part of the utilisations under the Second Lien Facility Agreement, together with accrued interest, and all other amounts accrued or outstanding be immediately due and payable in accordance with the Second Lien Facility Agreement.

"Existing Shares" has the meaning given to such term in sub-clause 2.1 hereof.

"Event of Default" means any event of default (*Kündigungsgrund*) under the Senior Facilities Agreement and/or Second Lien Facility Agreement.

"Final Discharge Date" means the latest to occur of:

- (a) the first date on which all Secured Obligations other than with respect to the Second Lien Lender Liabilities have been fully and finally discharged to the satisfaction of the Senior Agent (in the case of the Senior Lender Liabilities), each Cash Management Facility Lender (in respect of its Cash Management Facility Liabilities) (or the relevant Cash Management Facility Agent on its behalf, if appointed) and each Hedge Counterparty (in the case of its Hedging Liabilities), whether or not as the result of an enforcement, and the Senior Creditors (in that capacity) are under no further obligation to provide financial accommodation to any of the Debtors under the Secured Debt Documents; and
- (b) the first date on which all Secured Obligations with respect to the Second Lien Lender Liabilities have been fully and finally discharged to the satisfaction of the relevant Second Lien Agent, whether or not as the result of an enforcement, and the Second Lien Lenders (in that capacity) are under no further obligation to provide financial accommodation to any of the Debtors under the Secured Debt Documents.

"Future Pledgee" means any entity which may become a pledgee hereunder by way of (i) transfer of the Pledges by operation of law following the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of any part of the Secured Obligations from any Original Pledgee or Future Pledgee to such future pledgee and/or (ii) accession to this Agreement pursuant to sub-clause 3.3 hereof as pledgee.

"Future Shares" means all additional shares in the capital of any of the Companies (irrespective of their nominal value) which any Pledgor may acquire in the future in the event of a share transfer, a share split, a share combination, an increase of the capital of any of the Companies (including by way of authorised capital (*genehmigtes Kapital*)) or otherwise.

"Group" means the Topcos and each of their respective Restricted Subsidiaries from time to time.

"Hedge Counterparty" means (i) each Original Hedge Counterparty and (ii) any person who becomes a party to the Intercreditor Agreement in its capacity as hedge counterparty.

"Hedging Agreement" means, to the extent designated as such by Froneri International Limited (in its discretion) and the relevant Hedge Counterparty by notice to the Security Agent, any

agreement entered into or to be entered into by a Debtor (or any member of the Group that is to become a Debtor) and a Hedge Counterparty in relation to any derivative or hedging arrangement entered into (or which has or will be allocated), the entry into which is not prohibited by the terms of the Secured Debt Documents at the time the relevant agreement is entered into.

"Hedging Liabilities" means the liabilities owed by any Debtor or Third Party Security Provider to the Hedge Counterparties under or in connection with the Hedging Agreements.

"Holding Company" means, in relation to a person, any other person in respect of which it is a Subsidiary.

"Lenders" means (i) the Original Senior Lenders and any entity which may become a lender under the Senior Facilities Agreement in the future (the **"Senior Lenders"**) and (ii) the Original Second Lien Lenders and any entity which may become a lender under the Second Lien Facility Agreement in the future (the **"Second Lien Lenders"**) and **"Lender"** means any of them.

"Material Adverse Effect" means any event or circumstance which, in each case after taking into account all mitigating factors or circumstances, including, any warranty, indemnity or other resources available to the Group or right of recourse against any third party with respect to the relevant event or circumstance and any anticipated additional investment in the Group, has a material adverse effect on the consolidated business, assets or financial condition of the Group (taken as a whole) such that the Group (taken as whole) would be reasonably likely to be unable to perform its payment obligations under the Secured Debt Documents and, if capable of remedy, is not remedied within 20 Business Days of Froneri International Limited being given notice by the Senior Agent of the relevant event or circumstance and the fact that it has such a material adverse effect.

"Parallel Obligations" means the independent obligations of any of the Debtors arising pursuant to the Intercreditor Agreement to pay to the Security Agent sums equal to the sums owed by such Debtors to the Secured Parties (or any of them) under or in connection with the Secured Debt Documents.

"Perfection Requirements" means the making or the procuring of the appropriate registrations, filings, endorsements, notarisation, stamping, notifications and/or other steps in relation to perfection of the Transaction Security Documents and/or the security created thereunder in order to perfect them.

"Pledge" and **"Pledges"** have the meaning given to such terms in sub-clause 3.1.

"Pledgees" means the Original Pledgees and the Future Pledgees, and **"Pledgee"** means any of them.

"Reservations" means:

- (a) the principle that remedies may be granted or refused at the discretion of a court, the limitation of enforcement by laws relating to insolvency, reorganisation and other laws generally affecting the rights of creditors and similar principles or limitations under the laws of any applicable jurisdiction;
- (b) the time barring of claims, the possibility that an undertaking to assume liability for or indemnify a person against non-payment of stamp duty in the United Kingdom may be void and defences of set-off or counterclaim and similar principles or limitations under the laws of any applicable jurisdiction;

- (c) any general principles, reservations or qualifications, in each case as to matters of law as set out in any legal opinion delivered under any other provision of or otherwise in connection with any Secured Debt Documents (provided that where any such legal opinion has been delivered in relation to a particular Debtor and/or a particular document, the said general principles, reservations or qualifications shall only be deemed to apply to such Debtor and/or document (other than in the case where the definition is used in respect of a person and/or a document in respect of which a legal opinion has not been rendered under the Senior Facilities Agreement and/or the Second Lien Facility Agreement where the said general principles, reservations or qualifications shall, to the extent applicable, be deemed to apply to such person and/or document));
- (d) the principle that any additional interest imposed under any relevant agreement may be held to be unenforceable on the grounds that it is a penalty and thus void;
- (e) the principle that in certain circumstances security granted by way of fixed charge may be characterised as a floating charge or that security purported to be constituted by way of an assignment may be recharacterised as a charge;
- (f) the principle that an English court may not give effect to an indemnity for legal costs incurred by an unsuccessful litigant;
- (g) any restriction on the identity of the auditors contained in Senior Facilities Agreement or Second Lien Facility Agreement being prohibited, unlawful, invalid or unenforceable by reason of the audit laws;
- (h) the principle that the creation or purported creation of security over any contract or agreement which is subject to a prohibition against transfer, assignment or charging may be void, ineffective or invalid and may give rise to a breach entitling the contracting party to terminate or take any other action in relation to such contract or agreement; and
- (i) similar principles, rights and defences under the laws of any relevant jurisdiction to the extent that they are relevant and applicable.

"Restricted Subsidiary" means any Subsidiary of the Topcos that is not an Unrestricted Subsidiary.

"Second Lien Agent" means Credit Suisse AG, Cayman Islands Branch in its capacity as agent under the Second Lien Facility Agreement and any successor appointed as agent under the Second Lien Facility Agreement.

"Second Lien Finance Documents" means the Second Lien Facility Agreement, any accession deed, any assignment agreement, any compliance certificate, any fee letter, the Intercreditor Agreement, any resignation letter, any selection notice, the Transaction Security Documents, any transfer certificate, any utilisation request, any increase confirmation, any incremental facility notice, any assumption certificate (in each case relating to the Second Lien Facility Agreement) and any other document designated as a **"Finance Document"** by the Second Lien Agent and Froneri International Limited.

"Second Lien Lender Liabilities" means the liabilities owed by the Debtors and the Third Party Security Providers to the Second Lien Lenders under or in connection with the Second Lien Finance Documents.

"Secured Debt Documents" means the Senior Finance Documents, the Second Lien Finance Documents, the Cash Management Facility Documents and the Hedging Agreements.

"Secured Obligations" means any and all obligations (present and future, actual and contingent) which are (or are expressed to be) or become owing by any member of the Group, a Third Party Security Provider and/or by the Debtors (or any of them) to the Secured Parties or any of them under or in connection with the Secured Debt Documents (including, but not limited to, any obligations and liabilities under or in connection with the Incremental Facilities, any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement or the Second Lien Facility Agreement (in each case, once committed or increased), the Overdraft Facility and under or in connection with the Parallel Obligations. The Secured Obligations shall include any obligation based on unjust enrichment (*ungerechtfertigte Bereicherung*) or tort (*Delikt*).

"Secured Parties" means the Senior Agent, the Senior Arrangers the Second Lien Agent, the Second Lien Arrangers, the Security Agent, the Lenders (including in their capacity as issuing bank, Ancillary Lender and/or Hedge Counterparty), any Ancillary Lender, the Cash Management Provider and any Hedge Counterparty.

"Senior Agent" means Credit Suisse AG, Cayman Islands Branch in its capacity as agent under the Senior Facilities Agreement and any successor appointed as agent under the Senior Facilities Agreement.

"Senior Creditors" means the Senior Lenders, the Cash Management Facility Lenders and the Hedge Counterparties;

"Senior Finance Documents" means the Senior Facilities Agreement, any accession deed, any ancillary documents entered into in connection with an ancillary facility provided by an Ancillary Lender, any assignment agreement, any compliance certificate, any fee letter, the Intercreditor Agreement, any resignation letter, any selection notice, the Transaction Security Documents, any transfer certificate, any utilisation request, any increase confirmation, any incremental facility notice, any assumption certificate (in each case relating to the Senior Facilities Agreement) and any other document designated as a "Finance Document" by the Senior Agent and Froneri International Limited.

"Senior Lender Liabilities" means the liabilities owed by the Debtors and the Third Party Security Providers to the Senior Lenders under or in connection with the Senior Finance Documents,

"Shares" means the Existing Shares and the Future Shares.

"Subsidiary" means in relation to any company (a **holding company**) another company:

- (a) which is controlled, directly or indirectly, by the holding company;
- (b) more than half the issued share capital of which is owned, directly or indirectly, by the holding company; or
- (c) which is a Subsidiary of another Subsidiary of the holding company,

and for the purpose of this definition, a company shall be treated as being controlled by another if that other company is able to direct its affairs and/or control the composition of its board of directors or equivalent body.

"Third Party Security Provider" means:

- (a) Pledgor 1 and Pledgor 2;

- (b) any Holding Company of Froneri International Limited that is not a Debtor but which has provided Transaction Security over any or all of its assets to secure any of the Secured Obligations,
- (c) any member of the Group that is not a Debtor but which has provided Transaction Security over any or all of its assets to secure any of the Secured Obligations,

and, in each case, which entity has not ceased to be a Third Party Security Provider in accordance with the terms of the Intercreditor Agreement.

"Topcos" means:

- (a) Pledgor 1; and
- (b) any person that becomes a direct shareholder of Froneri International Limited and which has acceded to the Intercreditor Agreement as "Topco" and which is not a member of the Group,

and **"Topco"** means any one of them.

"Transaction Security" means any security from any Debtor or any Third Party Security Provider in each case which, to the extent legally possible and subject to any Agreed Security Principles the provisions of the Intercreditor Agreement is created, or expressed to be created, in favour of the Security Agent as agent or trustee for the other Secured Parties (or a class of Secured Parties) in respect of the Secured Obligations.

"Transaction Security Documents" means any document entered into by any Debtor or Third Party Security Provider creating or expressed to create Transaction Security.

"Unrestricted Subsidiary" means:

- (a) any Subsidiary of any Topco that at the time of determination is an unrestricted subsidiary as designated by Froneri International Limited in the manner provided in the Senior Facilities Agreement and/or the Second Lien Facility Agreement; and
- (b) any Subsidiary of an Unrestricted Subsidiary.

1.2 This Agreement is made in the English language. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.

1.3 Any reference in this Agreement to a **"Clause"**, a **"sub-clause"** or a **"Schedule"** shall, subject to any contrary indication, be construed as a reference to a Clause, a sub-clause or a Schedule in this Agreement.

2. PLEDGED SHARES

2.1 The Company 1 has a nominal share capital (*Stammkapital*) of EUR 25,000.00 (in words: Euro twenty-five-thousand) which is divided into 25,000 shares which shares have a nominal amount of EUR 1 (in words: Euro one) carrying the serial numbers (*laufende Nummer*) 1 to 25.000, (the **"Company 1 Existing Shares"**).

- 2.1 The Company 2 has a nominal share capital (*Stammkapital*) of EUR 200,000.00 (in words: Euro two-hundred-thousand) which is divided into 2 shares which shares have a nominal amount of EUR 100,000 (in words: Euro one-hundred-thousand) carrying the serial numbers (*laufende Nummer*) 1 and 2, (the "**Company 2 Existing Shares**").
- 2.2 The Company 1 Existing Shares and the Company 2 Existing Shares are together referred to as the "**Existing Shares**".
- 2.3 Pledgor 1 is the owner of the Company 1 Existing Shares and is registered as such in the shareholders list (*Gesellschafterliste*) of the Company 1 as filed (*aufgenommen*) with the commercial register (*Handelsregister*), a copy of which is attached as Schedule 4 (*Copy of Shareholders List*).
- 2.4 Pledgor 2 is the owner of the Company 2 Existing Shares and is registered as such in the shareholders list (*Gesellschafterliste*) of the Company 2 as filed (*aufgenommen*) with the commercial register (*Handelsregister*), a copy of which is attached as Schedule 4 (*Copy of Shareholders Lists*).

3. **PLEDGE**

- 3.1 Each Pledgor hereby pledges to each of the Pledgees the Shares together with all ancillary rights and claims associated with the Shares as more particularly specified in Clause 4 (each a "**Pledge**" and together the "**Pledges**").
- 3.2 Each of the Original Pledgees hereby accepts its Pledge for itself.
- 3.3 The Security Agent accepts, as representative without power of attorney (*Vertreter ohne Vertretungsmacht*), the respective Pledges for and on behalf of each Future Pledgee. Each Future Pledgee ratifies and confirms the declarations and acts so made by the Security Agent on its behalf by accepting:
- 3.3.1 the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of the Secured Obligations (or part of them) from a Pledgee;
 - 3.3.2 the assumption of any commitment which replaces (in full or in part) the commitment of a Pledgee under the Senior Facilities Agreement or the Second Lien Facility Agreement which has been cancelled; or
 - 3.3.3 the appointment to become a successor agent under the Senior Facilities Agreement or the Second Lien Facility Agreement.

Upon such ratification (*Genehmigung*) such Future Pledgee becomes a party to this Agreement, it being understood that any future or conditional claim (*zukünftiger oder bedingter Anspruch*) of such Future Pledgee arising under the Secured Debt Documents shall be secured by the Pledges constituted hereunder.

- 3.4 All parties hereby confirm that the validity of the Pledges granted hereunder shall not be affected by the Security Agent acting as representative without power of attorney for each Future Pledgee.
- 3.5 The Pledgor herewith authorises the Security Agent to notify on its behalf the Pledges and/or the identity of any Future Pledgee and the new pledges created pursuant to sub-clause 3.3 above to each of the Companies.

- 3.6 The validity and effect of each of the Pledges shall be independent from the validity and the effect of the other Pledges created hereunder. The Pledges to each of the Pledgees shall be separate and individual pledges ranking *pari passu* with the other Pledges created hereunder.
- 3.7 Each of the Pledges is in addition, and without prejudice, to any other security the Pledgees may now or hereafter hold in respect of the Secured Obligations.
- 3.8 For the avoidance of doubt, the parties agree that nothing in this Agreement shall exclude a transfer of all or part of the Pledges created hereunder by operation of law upon the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of all or part of the Secured Obligations by any Pledgee to a Future Pledgee.

4. SCOPE OF THE PLEDGES

4.1 The Pledges constituted by this Agreement include:

4.1.1 the present and future rights to receive:

- (a) dividends attributable to the Shares, if any; and
- (b) liquidation proceeds, redemption proceeds (*Einziehungsentgelt*), repaid capital in case of a capital decrease, any compensation in case of termination (*Kündigung*) and/or withdrawal (*Austritt*) of a shareholder of any of the Companies, the surplus in case of surrender (*Preisgabe*), any repayment claim for any additional capital contributions (*Nachschüsse*) and all other pecuniary claims associated with the Shares;

4.1.2 the right to subscribe for newly issued shares;

4.1.3 all other rights and benefits attributable to the Shares; and

4.1.4 all present and future pecuniary claims of any Pledgor against any of the Companies arising under or in connection with any domination and/or profit transfer agreement (*Beherrschungs- und/oder Gewinnabführungsvertrag*) or partial profit transfer agreement (*Teilgewinnabführungsvertrag*) which may be entered into between any Pledgor and any of the Companies.

4.2 Notwithstanding that the dividends and the other rights mentioned above are pledged hereunder, each Pledgor shall be entitled to receive and retain all dividend payments in respect of the Shares and exercise all other rights and benefits attributable to the Shares until the occurrence of an Enforcement Event which is continuing.

5. PURPOSE OF THE PLEDGES

The Pledges hereunder are constituted in order to secure the prompt and complete satisfaction of any and all Secured Obligations. The Pledges shall also cover any future extension of the Secured Obligations (including, for the avoidance of doubt, pursuant to any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement and the Second Lien Facility Agreement (in each case, once committed or increased) and any obligations under or in connection with the Cash Management Agreement, and each Pledgor herewith expressly agrees that the provisions of section 1210 para 1 sentence 2 of the Civil Code (*Bürgerliches Gesetzbuch*, "**BGB**") shall not apply to this Agreement.

6. EXERCISE OF MEMBERSHIP RIGHTS

The membership rights, including the voting rights, attached to the Shares remain with the Pledgors.

7. ENFORCEMENT OF THE PLEDGES

- 7.1 If an Enforcement Event which is continuing has occurred and if the requirements set forth in sections 1273 para 2, 1204 *et seq.* BGB with regard to the enforcement of any of the Pledges are met (*Pfandreife*), in particular, if any of the Secured Obligations has become due and payable and has not been paid, then in order to enforce the Pledges (or any of them), the Pledgees, acting through the Security Agent, may at any time thereafter avail themselves of all rights and remedies that a pledgee has against a pledgor under the laws of the Federal Republic of Germany.
- 7.2 Notwithstanding section 1277 BGB, the Pledgees (acting through the Security Agent) are entitled to exercise their rights without obtaining enforceable judgment or other instrument (*vollstreckbarer Titel*) following the occurrence of an Enforcement Event which is continuing. The Pledgees, acting through the Security Agent, shall be entitled to have the Pledges enforced in any manner allowed under the laws of the Federal Republic of Germany, in particular have the Pledges sold (including at public auction).
- 7.3 Each Pledgor hereby expressly agrees that 5 (five) Business Days' prior written notice to such Pledgor of the place and time of any such sale shall be sufficient and the Pledgees, acting through the Security Agent, shall not be obliged to deliver any further notices (including, but not limited to the notices set out under section 1234 BGB) to it prior to such sale. No such notice shall be required if (i) the respective Pledgor has generally ceased to make payments (*Zahlungseinstellung*); (ii) an application for the institution of insolvency proceedings is filed by the respective Pledgor or against the respective Pledgor by any third person unless such application is obviously frivolous or vexatious; or (iii) there is reason to believe that observance of the notice period will adversely affect the legitimate interests (*berechtigte Interessen*) of any Pledgee. The sale may take place at any place in the Federal Republic of Germany designated by the Security Agent, acting for and on behalf of the Pledgees.
- 7.4 If the Pledgees, acting through the Security Agent, should seek to enforce the Pledges under sub-clause 7.1, each Pledgor shall, at its own expense, render forthwith all necessary assistance legally exercisable by the relevant Pledgor in order to facilitate the prompt sale of the Shares or any part thereof and/or the exercise by the Pledgees, acting through the Security Agent, of any other right they may have as pledgee under German law in connection with the enforcement of the Pledges.
- 7.5 Following satisfaction of the requirements for enforcement under sub-clause 7.1, all subsequent dividend payments and all payments based on similar ancillary rights attributed to the Shares may be applied by the Pledgees, acting through the Security Agent, in satisfaction in whole or in part of the Secured Obligations or treated as additional collateral.
- 7.6 Even if the requirements for enforcement referred to under sub-clause 7.1 above are met, the Pledgees shall not, whether as proxy or otherwise, be entitled to exercise the voting rights attached to the Shares. Upon the occurrence of an Enforcement Event which is continuing, each Pledgor shall in particular notify the Pledgees, by notification in writing to the Security Agent, forthwith of any shareholders' meeting at which a shareholders' resolution is intended to be adopted regardless of which resolutions are intended to be adopted. Each Pledgor shall allow the Security Agent or, as the case may be, its proxy or any other person designated by the Security Agent, to participate in all such shareholders' meetings of the relevant Company as attendants without power to vote. Subject to the provision contained in sub-clause 13.1, the Security Agents' right to

attend the shareholders' meeting shall lapse immediately upon complete satisfaction and discharge of the Secured Obligations.

- 7.7 The Pledgees acting through the Security Agent, may, in their sole discretion, determine which of several security interests, if applicable, shall be used to satisfy the Secured Obligations. Each Pledgor hereby expressly waives its right pursuant to section 1230 sentence 2 BGB to limit the realisation of the Pledges and pledges over the shares or partnership interests in one or more other companies to such number of pledges as are necessary to satisfy the Secured Obligations and agrees further that the Security Agent may decide to enforce the Pledges individually in separate proceedings or together with pledges over shares or partnership interests in one or more other companies in one single proceeding (*Gesamtverwertung*).
- 7.8 Each Pledgor hereby expressly waives all defences of revocation (*Einrede der Anfechtbarkeit*) and set-off (*Einrede der Aufrechnung*) pursuant to sections 770, 1211 BGB provided that such waiver of right of set-off shall not apply with respect to a set-off against counterclaims which are undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.9 Each Pledgor hereby expressly waives its defences based on defences any Debtor might have against any of the Secured Obligations (*Einreden des Hauptschuldners*) pursuant to section 1211 para 1 sentence 1 alternative 1 BGB, unless such defence is undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.10 If the Pledges are enforced or if any Pledgor has discharged any of the Secured Obligations (or any part of them), section 1225 BGB (legal subrogation of claims to a pledgor - *Forderungsübergang auf den Verpfänder*) shall not apply and no rights of the Pledgees shall pass to the Pledgor by subrogation or otherwise. Further, no Pledgor shall at any time before, on or after an enforcement of the Pledges and as a result of such Pledgor entering into this Agreement, be entitled to demand indemnification or compensation from any of the Companies or from any affiliate of any of the Companies or to assign any of these claims.

8. LIMITED RECOURSE

- 8.1 Following the occurrence of an Enforcement Event which is continuing, the recourse of the Security Agent against Pledgor 1 in respect of the Secured Obligations is limited to the rights of enforcement and recovery against the Shares in respect of Company 1 and all ancillary rights and claims associated with the Shares in respect of Company 1 pledged under this Agreement and, accordingly, the Security Agent agrees that the total amount recoverable against Pledgor 1 under this Agreement shall be limited to the proceeds received by the Security Agent after realising the Shares in respect of Company 1 and all ancillary rights and claims associated with the Shares in respect of Company 1 in accordance with this Agreement.
- 8.2 No Secured Party:
- 8.2.1 shall have any recourse to any assets of Pledgor 1 other than the Shares in respect of Company 1;
- 8.2.2 may seek to recover from Pledgor 1 any shortfall between the amount of the proceeds received by the Security Agent after realising the Shares in respect of Company 1 in accordance with this Agreement and the Secured Obligations; or
- 8.2.3 may sue or commence, join or bring any action or proceeding against Pledgor 1 or apply to have Pledgor 1 wound up or made subject to insolvency proceedings in relation to any shortfall referred to in subparagraph 8.2.2 above.

8.3 Following the occurrence of an Enforcement Event which is continuing, the recourse of the Security Agent against Pledgor 2 in respect of the Secured Obligations is limited to the rights of enforcement and recovery against the Shares in respect of Company 2 and all ancillary rights and claims associated with the Shares in respect of Company 2 pledged under this Agreement and, accordingly, the Security Agent agrees that the total amount recoverable against Pledgor 2 under this Agreement shall be limited to the proceeds received by the Security Agent after realising the Shares in respect of Company 2 and all ancillary rights and claims associated with the Shares in respect of Company 2 in accordance with this Agreement.

8.4 No Secured Party:

8.4.1 shall have any recourse to any assets of Pledgor 2 other than the Shares in respect of Company 2;

8.4.2 may seek to recover from Pledgor 2 any shortfall between the amount of the proceeds received by the Security Agent after realising the Shares in respect of Company 2 in accordance with this Agreement and the Secured Obligations; or

8.4.3 may sue or commence, join or bring any action or proceeding against Pledgor 2 or apply to have Pledgor 2 wound up or made subject to insolvency proceedings in relation to any shortfall referred to in subparagraph 8.4.2 above.

9. TURNOVER OF ENFORCEMENT PROCEEDS

9.1 The Parties agree, other than in accordance with the procedure set out in this Clause 9, not to apply the proceeds (*Verwertungserlöse*) resulting from an enforcement of the security interest granted under this Agreement (the “**Security**”), but pay out to a Pledgor organised as a limited liability company (“**GmbH**”) in Germany (a “**German Pledgor**”) if and to the extent that (i) the Security secures obligations other than obligations of the relevant German Pledgor or any Subsidiary of the relevant German Pledgor (an “**Up-stream or Cross-stream Security**”) and (ii) the application of the enforcement proceeds towards satisfaction of the Secured Obligations would otherwise have the effect of reducing the German Pledgor's net assets (*Nettovermögen*) (i.e.:

(a) total assets (consisting of all assets which correspond to the items set forth in section 266 para 2 A, B, C, D and E of the German Commercial Code (*Handelsgesetzbuch*)(the “**HGB**”));

(b) less the aggregate amount of such German Pledgor's liabilities (consisting of all liabilities and liability reserves which correspond to the items set forth in section 266 para 3 B, C, D and E HGB); and

(c) less amounts which are subject to legal dividend payment constraints (*Ausschüttungssperre*) pursuant to Section 268 para 8 HGB, Section 253 para 6 HGB or Section 272 para 5 HGB;

in each case taking into account that the assets of the German Pledgor or shall be assessed at their liquidation value (*Liquidationswert*) instead of their book value (*Buchwert*) if, at the time of the enforcement of the Security, a negative prognosis as to whether the business can carry on as a going concern (*negative Fortführungsprognose*) must be made; and (in each case as calculated in accordance with the principles of proper accounting (*ordnungsmäßiger Buchführung*) and applicable case law at the time);

- (A) to an amount less than its stated share capital (*Stammkapital*); or
- (B) (if its net assets are already an amount less than its stated share capital (*Stammkapital*), causing such amount to be further reduced,

and thereby affects its assets required for the obligatory preservation of its share capital according to sections 30 and 31 of the German Act for Limited Liability Companies (*GmbH-Gesetz*).

9.2 The limitations set out in paragraph 9.1 of this Clause 9 only apply if and to the extent that (i) within twenty (20) Business Days following the notice of the the enforcement of the Security by the Security Agent to the German Pledgor (the “**Enforcement Notice**”), the managing director(s) on behalf of such German Pledgor has confirmed in writing to the Security Agent (x) to what extent the Security is an Up-stream or Cross-stream Security as described in paragraph 9.1 above and (y) which amount of such Up-stream or Cross-stream Security cannot be applied towards satisfaction of the Secured Obligations as it would cause the net assets of such German Pledgor to fall below its stated share capital (taking into account the adjustments set out in paragraph 9.4 below) and such confirmation is supported by evidence reasonably satisfactory to the Security Agent (the “**Management Determination**”) and the Pledgees (acting through the Security Agent) have not contested this and argued that no or a lesser amount would be necessary to maintain its stated share capital; or (ii) within 30 Business Days from the date the Pledgees have contested the Management Determination, the Security Agent receives a determination by auditors of international standard and reputation (the “**Auditor’s Determination**”) appointed by the German Pledgor of the amount that would have been necessary on the date the Enforcement Notice was made to maintain its stated share capital.

9.3 If the Security Agent disagrees with the Auditor’s Determination, the Security Agent shall be entitled to retain the enforcement proceeds and apply them towards satisfaction of the Secured Obligations up to the amount which is undisputed between itself and the German Pledgor in accordance with the provisions of paragraphs 9.1 above and 9.4 and 9.9 below. In relation to the amount which is disputed, the Pledgees shall be entitled to further pursue their claims (if any) and the German Pledgor shall be entitled to claim in accordance with this Clause 9 prove that this amount is necessary for maintaining its stated share capital (calculated as of the date the demand under the security was made and in accordance with paragraphs 9.1 above and 9.4 and 9.9 below), for the avoidance of doubt it being understood that the German Pledgor shall not be obliged to pay such amount on demand.

If the enforcement proceeds were applied towards satisfaction of the Secured Obligations without limitation because the Management Determination and/or the Auditor’s Determination (as the case may be) was not delivered within the relevant time frame the Pledgees shall repay to the German Pledgor any amount which is necessary to maintain its stated share capital calculated as of the date the demand under the Security was made and in accordance with paragraph 9.1 above and 9.4 and 9.9 below.

9.4 No reduction of the amount of the enforcement proceeds to be applied towards the satisfaction of the Secured Obligations under this Clause 9 in accordance with paragraph 9.1 to 9.2 above will prejudice the rights of the Secured Parties to apply the enforcement proceeds towards the discharge of the Secured Obligations (subject always to the operation of the limitation set forth in this Clause 9 at the time of asserting any such claim).

9.5 For the purposes of the calculation of the amount of the enforcement proceeds to be applied towards the satisfaction of the Secured Obligations under paragraph 9.2 and in accordance with paragraphs 9.1 to 9.2 above the following balance sheet items shall be adjusted as follows:

- 9.5.1 the amount of any increase of the stated share capital (*Stammkapital*) of the German Pledgor registered after the original date of this Agreement without the prior written consent of the Security Agent shall be deducted from the stated share capital (*Stammkapital*); and/or
- 9.5.2 loans and other contractual liabilities incurred in violation of the provisions of the Finance Documents shall be disregarded;
- 9.6 If as a result of application of the enforcement proceeds towards satisfaction of the Secured Obligations its net assets would be reduced to zero or further reduced below zero, each relevant German Pledgor shall upon request of the Security Agent within three (3) months, use reasonable endeavours to realise any asset that is not necessary for its business (*nicht betriebsnotwendig*) and is shown in the balance sheet with a book value (*Buchwert*) that is significantly lower than the market value of such asset, to the extent legally permitted and commercially justifiable with regard to costs and efforts involved.
- 9.7 The Parties are acting on the assumption that the granting of the Security under this Agreement will not result in the illiquidity (*Zahlungsunfähigkeit*) of any German Pledgor. The Parties' assumption is based on the commercial prognosis (*kaufmännische Prognoseentscheidung*) as regards the German Pledgors' liquidity and the likelihood of the enforcement of the Security created pursuant to this Agreement. If after the date of this Agreement there will be available any rulings by the German Federal Supreme Court (*Bundesgerichtshof*) holding that the granting of an Up-stream or Cross-stream Security may, in case of the application of the enforcement proceeds towards satisfaction of the Secured Obligations, trigger any liability of any German Pledgor's directors pursuant to Section 64 sentence 3 of the German Act on Limited Liability Companies (*Gesetz betreffend die Gesellschaften mit beschränkter Haftung*) ("**GmbHG**"), the Secured Parties shall upon written request of any of the German Pledgors' directors to the Security Agent enter into negotiations in good faith and consider whether to make appropriate adjustments to this Clause 9 to avoid any personal liability of the managing directors pursuant to Section 64 sentence 3 GmbHG, resulting solely from the granting of a security or a Cross-stream or Up-stream Security by the managing directors and not from any other personal misconduct of the relevant German Pledgor's directors.
- 9.8 In the case of a Pledgor organised under German law in the form of a limited partnership in which the general partner is a GmbH ("**GmbH & Co. KG**"), the provisions set out above shall apply *mutatis mutandis* to such Pledgor's general partner (*Komplementär*).
- 9.9 Notwithstanding the above provisions of this Clause 9, the provisions of paragraphs 9.1 to 9.7 (inclusive) of this Clause 9 shall not apply to the extent any amounts relate to funds which have been on lent to a German Pledgor or its Subsidiaries to the extent that any amounts so on lent are still outstanding at the time the relevant demand is made against such German Pledgor under the Security.

10. **EFFECT OF CREATING SECURITY**

Notwithstanding anything to the contrary in this Agreement but without prejudice to the creation or perfection of any security interest under this Agreement, the terms of this Agreement shall not operate or be construed so as to prohibit or restrict any transaction, matter or other step (or the Pledgors taking or entering into the same or dealing in any manner whatsoever in relation to any asset (including all rights, claims, benefits, proceeds and documentation, and contractual counterparties in relation thereto)) not prohibited by the Secured Debt Documents (other than this Agreement), and the Security Agent shall promptly enter into such documentation and/or take such other action in relation to this Agreement (at the cost and expense of the relevant Pledgor)

as is required by the relevant Pledgor (acting reasonably) in order to facilitate any such transaction, matter or other step, including, but not limited to, by way of executing any confirmation, consent to dealing, release or other similar or equivalent document.

11. REPRESENTATIONS AND WARRANTIES

Each Pledgor represents and warrants to each of the Pledgees by way of an independent guarantee (*selbstständiges Garantiever sprechen*) with respect to itself that as at the date of this Agreement:

- 11.1 With respect to Pledgor 1 only, it is duly incorporated or organised or validly existing under the law of the United Kingdom and has the power to own its assets and carry on its business in all material respects as it is being conducted, if failure to do so would have a Material Adverse Effect;
- 11.2 with respect to Pledgor 2 only, it is duly incorporated or organised or validly existing under the law of the Federal Republic of Germany and has the power to own its assets and carry on its business in all material respects as it is being conducted, if failure to do so would have a Material Adverse Effect;
- 11.3 to the extent set out in Clause 2 above, it is the sole legal and beneficial owner of all Existing Shares;
- 11.4 subject to the Reservations and Perfection Requirements this Agreement constitutes its legal, valid, binding and enforceable obligations and the Pledges constituted hereunder create valid pledges which are enforceable without enforceable judgment or other instrument (*vollstreckbarer Titel*);
- 11.5 subject to the Reservations and Perfection Requirements the entry into and performance by it of, and the transactions contemplated by, this Agreement do not:
 - 11.5.1 conflict with any law or regulation applicable to it in any material respect; or
 - 11.5.2 conflict with its constitutional documents in any material respect,in each case, to an extent which would have a Material Adverse Effect;
- 11.6 it has the power to enter into, perform and deliver, and has taken all necessary action to authorise its entry into, performance and delivery of, this Agreement and the transactions contemplated by this Agreement, to the extent failure to do so would have a Material Adverse Effect;
- 11.7 subject to the Reservations and, where applicable, Perfection Requirements all necessary Authorisations to enable or entitle each Pledgor to enter into, exercise its rights and comply with its obligations under this Agreement and to make this Agreement admissible in evidence in the England have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed, in each case, to the extent that failure to do so would have a Material Adverse Effect;
- 11.8 the choice of German law as the governing law of this Agreement and any judgement obtained in German in relation to this Agreement will be recognised and enforced in England, in each case, to the extent failure to do so would have a Material Adverse Effect.

12. UNDERTAKINGS OF THE PLEDGORS

Whereas the Pledgors shall not be prevented from any transaction which is permitted or not prohibited by the terms of the Secured Debt Documents or made with the prior written consent

of the Security Agent, each Pledgor undertakes, for as long as the Secured Obligations are outstanding, to each of the Pledgees:

- 12.1 to adopt the relevant shareholder's resolutions for the respective Companies set out below within 10 (ten) Business Days after the date of this Agreement providing for an amendment of the articles of association of Company 2 to effect a deletion of paragraph 10 (*Veräußerung von Geschäftsanteilen*) of the articles of association of Company 2 (a copy of which is attached as Schedule 5 (*Copy of Articles of Association*)) in order to, *inter alia*, eliminate the consent requirement of the shareholder's meeting for the pledge over shares in the Company 2 owned by the Pledgor 2 and a subsequent transfer in the case of an enforcement of the Pledges;
- 12.2 to promptly provide the Pledgees, by sending the same to the Security Agent in its capacity as agent for and on behalf of the Pledgees, with a copy of the updated articles of association (*Gesellschaftsvertrag*) of Company 2, as filed with (*aufgenommen*) the commercial register (*Handelsregister*) which reflects the deletions and/or changes as set out in sub-clause 12.1 above; and
- 12.3 to notify the Pledgees without undue delay upon becoming aware, by notification in writing to the Security Agent, of any encumbrance over the Shares (or part of them) or of the registration of an objection (*Widerspruch*) in relation to the Shares of the relevant Pledgor in the shareholders list (*Gesellschafterliste*) as filed (*aufgenommen*) with the commercial register (*Handelsregister*). In the case of any attachment (*Pfändung*) in respect of any of the Shares, the relevant Pledgor shall promptly notify the Pledgees, by notification in writing to the Security Agent, such notice to be accompanied by any documents the Pledgees might need to defend themselves against any claim of a third party. In particular, the relevant Pledgor shall promptly forward to the Security Agent a copy of the attachment order (*Pfändungsbeschluss*), any transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment.
- 12.4 Further assurance
 - 12.4.1 Subject to the Agreed Security Principles, each Pledgor shall at its own expense promptly do all such acts or execute all such documents (including assignments, transfers, mortgages, charges, notices and instructions) as the Security Agent may reasonably specify (and in such form as the Security Agent may reasonably require in favour of the Security Agent or its nominee(s)):
 - (a) to perfect the Security created or intended to be created under or evidenced by this Agreement (which may include the execution of a mortgage, charge, assignment or other Security over all or any of the assets which are, or are intended to be, the subject of this Agreement) or for the exercise of any rights, powers and remedies of the Security Agent or the Secured Parties provided by or pursuant to the Secured Debt Documents or by law; and/or
 - (b) to facilitate the realisation of the assets which are, or are intended to be, the subject of the Security created or expressed to be created in favour of the Security Agent or Secured Parties by or pursuant to this Agreement.
 - 12.4.2 Subject to the Agreed Security Principles, each Pledgor shall take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of the creation, perfection, protection or maintenance of any Security conferred or intended to be conferred on the Security Agent or the Secured Parties by or pursuant to this Agreement.

13. DURATION AND INDEPENDENCE

- 13.1 This Agreement shall remain in full force and effect until complete satisfaction of the Secured Obligations. The Pledges shall not cease to exist if the Debtors under the Secured Debt Documents have only temporarily discharged the Secured Obligations.
- 13.2 This Agreement shall create a continuing security and no change, amendment, or supplement whatsoever in the Secured Debt Documents or in any document or agreement related to any of the Secured Debt Documents shall affect the validity or the scope of this Agreement nor the obligations which are imposed on each Pledgor pursuant to it.
- 13.3 This Agreement is independent from any other security or guarantee which may have been or will be given to the Pledgees or the Security Agent. None of such other security shall prejudice, or shall be prejudiced by, or shall be merged in any way with this Agreement.
- 13.4 Waiving section 418 BGB, each Pledgor hereby agrees that the security created hereunder shall not be affected by any transfer or assumption of the Secured Obligations to, or by, any third party.

14. RELEASE OF PLEDGE (*PFANDFREIGABE*)

- 14.1 On the Final Discharge Date or as otherwise permitted under the terms of the Intercreditor Agreement, the Pledgees will promptly confirm (for purposes of record only) the release of the Pledges (*Pfandfreigabe*) to the relevant Pledgor as a matter of record. For the avoidance of doubt, the parties are aware that upon full and complete satisfaction of the Secured Obligations the Pledges, due to their accessory nature (*Akzessorietät*), cease to exist by operation of German mandatory law.
- 14.2 On the Final Discharge Date, the Security Agent shall, at the request and cost of the relevant Pledgor:
 - 14.2.1 promptly take any and all action which such Pledgor reasonably requests and/or which may be necessary to release, reassign or discharge (as appropriate) the Shares from the security constituted by this Agreement; and
 - 14.2.2 promptly take all other actions and steps contemplated by the Intercreditor Agreement in relation to the release of any security contemplated by this Agreement, or any other steps, confirmations or actions in relation to this Agreement.
- 14.3 Notwithstanding anything to the contrary in this Agreement, to the extent not prohibited under the Secured Debt Documents (or to the extent agreed between the Security Agent and the Pledgors), the Security Agent shall, at the request and cost of any Pledgor, take any and all action which is necessary to release or confirm the release of such assets from the Security constituted by this Agreement.
- 14.4 At any time when the total value of the aggregate security granted by any Pledgor and any other entity under the Secured Debt Documents to secure the Secured Obligations (the "**Security**"), which can be expected to be realised in the event of an enforcement of the Security (*realisierbarer Wert*), more than temporarily exceeds 110% of the Secured Obligations (the "**Limit**"), the Pledgees, acting through the Security Agent shall on demand of such Pledgor release such part of the Security (*Sicherheitenfreigabe*) as the Pledgees may in their reasonable discretion determine so as to reduce the realisable value of the Security to the Limit.

15. PARTIAL INVALIDITY AND WAIVER

- 15.1 The parties agree that should at any time any provisions of this Agreement be or become void (*nichtig*), invalid or due to any reason ineffective (*unwirksam*) this will indisputably (*unwiderlegbar*) not affect the validity or effectiveness of the remaining provisions and this Agreement will remain valid and effective, save for the void, invalid or ineffective provisions, without any party having to argue (*darlegen*) and prove (*beweisen*) the parties' intent to uphold this Agreement even without the void, invalid or ineffective provisions.
- 15.2 The void, invalid or ineffective provision shall be deemed replaced by such valid and effective provision that in legal and economic terms comes closest to what the parties intended or would have intended in accordance with the purpose of this Agreement if they had considered the point at the time of conclusion of this Agreement.
- 15.3 No failure to exercise, nor any delay in exercising, on the part of the Pledgees, any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right or remedy prevent any further or other exercise thereof or the exercise of any other right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.
- 15.4 In particular, the Pledges shall not be affected and shall in any event extend to any and all shares in each of the Companies even if the number or nominal value of the Existing Shares or the aggregate share capital of any of the Companies as stated in Clause 2 are inaccurate or deviate from the actual facts.

16. AMENDMENTS

Changes and amendments to this Agreement including this Clause 16 shall be made in writing, unless notarial form by operation of law is required.

17. NOTICES AND THEIR LANGUAGE

- 17.1 All notices and communications under or in connection with this Agreement shall be in writing and shall be delivered by letter, posted or delivered by hand, or fax. Each notice or communication shall be given to the relevant party at the address or fax number and marked for the attention of the person(s) or department from time to time specified in writing by that party to the other. The initial address, fax number and person(s) or department so specified by each party are set out below:

For Pledgor 1:

Froneri Limited

Address: Richmond House
Leeming Bar
Northallerton
North Yorkshire
United Kingdom DL7 9UL

Fax: +44 (0) 8701 918 303

Attention: John Meehan

For Pledgor 2:

Froneri Deutschland Holding GmbH

Address: Richmond House
Leeming Bar
Northallerton
North Yorkshire
United Kingdom DL7 9UL

Fax: +44 (0) 8701 918 303 Attention:
John Meehan

For the Pledgees to the Security Agent: Credit Suisse AG, Cayman Islands Branch

Address: Eleven Madison Avenue, New York,
NY 10010, United States

Email: list.ops-collateral@credit-suisse.com

Attention: Loan Operations – Boutique
Management

- 17.2 Proof of posting or dispatch of any notice or communication to a Pledgor shall be deemed (*widerlegbare Vermutung*) to be proof of receipt (i) in case of a letter, on the Business Day in the country of receipt after posting, and (ii) in case of a fax transmission, on the Business Day in the country of receipt immediately following the date of its dispatch.
- 17.3 Save for the notice pursuant to section 1280 BGB, any notice or other communication under or in connection with this Agreement shall be in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail.
18. **APPLICABLE LAW AND JURISDICTION**
- 18.1 The parties understand that this Agreement is governed by the laws of the Federal Republic of Germany.
- 18.2 The place of jurisdiction for any and all disputes arising under or in connection with this Agreement shall be the courts in Frankfurt am Main. The Pledgees however, shall also be entitled to take action against any Pledgor in any other court of competent jurisdiction. Further, the taking of proceedings against any Pledgor in any one or more jurisdictions shall not preclude the taking of proceedings in any other jurisdiction (whether concurrently or not) if and to the extent permitted by applicable law.

SCHEDULE 1 **LIST OF ORIGINAL SENIOR LENDERS**

BARCLAYS BANK PLC
BARCLAYS BANK PLC
BANK OF AMERICA NA
THE GOVERNOR & COMPANY OF THE BANK OF IRELAND
BARCLAYS BANK PLC
Citibank, National Association
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
CoBank ACB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH
CREDIT SUISSE INTERNATIONAL (NON HOST)
Deutsche Bank AG, London Branch
GOLDMAN SACHS LENDING PARTNERS LLC
HSBC Bank Plc
ING BANK NV AC ING BANK NV LONDON BRANCH
JPMORGAN CHASE BANK N.A., LONDON BRANCH
LANDESBANK HESSEN THURINGEN GIROZENTRALE
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA
MIZUHO BANK LTD
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY
HARVEST CLO VIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVI DAC
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY
ACCUNIA EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY
ALBACORE EURO CLO I DESIGNATED ACTIVITY COMPANY
BNY MELLON INVESTMENT FUNDS IV, INC. - BNY MELLON FLOATING RATE INCOME FUND -1
CITY NATIONAL ROCHE DALE FIXED INCOME OPPORTUNITIES FUND-1
EUROPEAN LOAN FUND SV S.A.R.L
Jubilee CLO 2016-XVII B.V.
JUBILEE CLO 2013 X B.V.
JUBILEE CLO 2014-XI B.V.
JUBILEE CLO 2014-XII B.V.
JUBILEE CLO 2017-XIX B.V.
JUBILEE CLO 2017-XVII B.V.
JUBILEE CLO 2018-XX B.V.
JUBILEE CLO 2018-XXI B.V.
JUBILEE CLO 2019 -XXII B.V.
JUBILEE CLO 2019-XXIII B.V.
PENSAM SV S.A.R.L
ALLIED IRISH BANKS PLC
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding
AMUNDI REAL ASSETS COMPANY - ABLE HOLDING
NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY
NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY
AZB FUNDING 4 LIMITED
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
ACE EU SYNDICATED AND MIDDLE MARKET LOANS LIMITED
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY
ALME LOAN FUNDING IV B.V.
ALME LOAN FUNDING V B.V.
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE BRICATA I DESIGNATED ACTIVITY COMPANY
SCHLUMBERGER UK COMMON INVESTMENT FUND
TRANQUILIDADE DIVERSIFIED INCOME ICAV - TRANQUILIDADE CORPORATE LOANS/HIGH YIELD BONDS FUND
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL
ARES EURO LOAN FUND 2019 (N) FCP RAIF
ARES EUROPEAN CLO X B.V.
ARES EUROPEAN CLO XIV B.V.
ARES EUROPEAN LOAN FUND 2019 (J) A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
GOTHAER PRIVATE DEBT
AVOCA CLO XI DESIGNATED ACTIVITY COMPANY
ADAGIO CLO VII DESIGNATED ACTIVITY COMPANY
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY
ADAGIO V CLO DESIGNATED ACTIVITY COMPANY
ADAGIO VI CLO DESIGNATED ACTIVITY COMPANY
AXA IM LOAN LIMITED
SMTB EUROPEAN LOAN FUND LIMITED
SOGECAP DIVERSIFIED LOANS FUNDS
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC
AON HEWITT GROUP TRUST-HIGH YIELD PLUS BOND FUND
AVAW LOANS SANKATY Z.H. INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH

BAIN CAPITAL CREDIT MANAGED ACCOUNT (FSS), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PPF), L.P.
BAIN CAPITAL CREDIT RIO GRANDE FMC, L.P.
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2019-1 DESIGNATED ACTIVITY COMPANY

BAIN CAPITAL EURO CLO 2020-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL HIGH INCOME PARTNERSHIP, L.P.
BAIN CAPITAL SENIOR LOAN FUND, L.P.
BAY1 HIGH YIELD LOANS
CATHOLIC HEALTH INITIATIVES MASTER TRUST
CHI OPERATING INVESTMENT PROGRAM LP
FirstEnergy System Master Retirement Trust-1
Future Fund Board of Guardians-2
FUTURE FUND BOARD OF GUARDIANS FOR AND ON BEHALF OF MEDICAL RESEARCH FUTURE FUND-1
GLOBAL LOAN FUND
GOVERNMENT EMPLOYEES SUPERANNUATION BOARD-2
GRIFFIN INSTITUTIONAL ACCESS CREDIT FUND
JOHN HANCOCK FUND II- FLOATING RATE INCOME FUND
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-5
NEWHAVEN CLO, DESIGNATED ACTIVITY COMPANY
NEWHAVEN II CLO, DESIGNATED ACTIVITY COMPANY
RBS PENSION TRUSTEE LIMITED AS TRUSTEE TO THE ROYAL BANK OF SCOTLAND GROUP PENSION FUND
Retail Employees Superannuation Trust
RYE HARBOUR CLO, DESIGNATED ACTIVITY COMPANY
SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM
SPEZIAL 19
SUNSUPER POOLED SUPERANNUATION TRUST-1
SUZUKA INKA
Zurich Insurance PLC
BANCO SANTANDER SA, LONDON BRANCH
BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY
THE GOVERNOR & COMPANY OF THE BANK OF IRELAND
BOWERY FUNDING ULC
BARCLAYS BANK PLC
BARINGS EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT
BLUEMOUNTAIN FUJI EUR CLO V DAC
BLACK DIAMOND CLO 2017- 2 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND LTD.
BLACKROCK EUROPEAN CLO I DAC
BLACKROCK EUROPEAN CLO II DAC
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO IV DAC
BLACKROCK EUROPEAN CLO IX DAC
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO X DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY
CLARINDA PARK CLO DESIGNATED ACTIVITY COMPANY
CLONTARF PARK CLO DESIGNATED ACTIVITY COMPANY
CROSTHWAITHE PARK CLO DESIGNATED ACTIVITY COMPANY
DUNEDIN PARK CLO DAC
ELM PARK CLO DESIGNATED ACTIVITY COMPANY
GSO EURO LOAN FUND 2018 FCP-RAIF
HOLLAND PARK CLO DAC
MILLTOWN PARK CLO DESIGNATED ACTIVITY COMPANY
PALMERSTON PARK CLO DAC
PHOENIX PARK CLO DESIGNATED ACTIVITY COMPANY
RICHMOND PARK CLO DESIGNATED ACTIVITY COMPANY
SEAPOINT PARK CLO DESIGNATED ACTIVITY COMPANY
SUTTON PARK CLO DESIGNATED ACTIVITY COMPANY
WHEELS COMMON INVESTMENT FUND
BBAM EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY
BLUEBAY EUROPEAN HIGH YIELD BOND FUND (CANADA)
STICHTING BEDRIJFSTAKPENSIOENFONDS VOOR HET BEROEPSVERVOER OVER DE WEG-6
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY
BNP Paribas
BNPP AM EURO CLO 2017 B.V.
BNPP IP EURO CLO 2015-1 B.V.
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY
ARMADA EURO CLO IV DAC
CAIRN CLO IX B.V.
CAIRN CLO VIII B.V.
CAIRN CLO X B.V.
CAIRN CLO XI DESIGNATED ACTIVITY COMPANY
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY
BASTILLE FUNDING DAC
LAFAYETTE FUNDING DAC
VENDOME FUNDING DESIGNATED ACTIVITY COMPANY
CIFC B LOAN INCOME FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CIFC EUROPEAN FUNDING CLO I DAC
CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY
JSS SPECIAL INVESTMENTS FCP (SIF)
CITIBANK EUROPE PLC, UK BRANCH
CLYDESDALE BANK PLC
CM-CIC EUROPEAN LARGE CAP SENIOR DEBT FUND SLP
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY

BOSPHORUS CLO V DAC
CPPIB CREDIT INVESTMENTS II INC
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C S A R L
GROSVENOR PLACE CLO 2015-1 BV
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
BENTHAM STRATEGIC LOAN FUND
BENTHAM SYNDICATED LOAN FUND-1
GABOT SQUARE EUROPEAN SENIOR LOAN FUND DESIGNATED ACTIVITY COMPANY
CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND
MADISON PARK EURO FUNDING IX DAC
MADISON PARK EURO FUNDING V B.V.
MADISON PARK EURO FUNDING VI B.V.
MADISON PARK EURO FUNDING VII B.V.
MADISON PARK EURO FUNDING VIII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING X DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XI DAC
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XIII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XV DAC
PENSION DANMARK PENSJONS FORSIKRINGS AKTIESELSKAB A/C
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP
TELSTRA SUPERANNUATION SCHEME
ZERMATT EU LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CVC CORDATUS LOAN FUND III DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND IV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND IX DAC
CVC CORDATUS LOAN FUND V DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VI DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VIII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND X DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XI DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XIV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XVI DESIGNATED ACTIVITY COMPANY
CVC CP EURO LOAN FUND 2018 FCP-RAIF
CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT
MACKAY SHIELDS EURO CLO - 1 DESIGNATED ACTIVITY COMPANY
Deutsche Bank AG, London Branch
EAST WEST UNITED BANK SA
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust
EATON VANCE FLOATING RATE INCOME TRUST
EATON VANCE LIMITED DURATION INCOME FUN
ELF INVESTMENTS I SARL
ECLO CREDIT INVESTMENTS I SARL
EURIZON ALTERNATIVE SICAV-SIF - EUROPEAN LEVERAGED LOAN FUND
CONTEGO CLO IV D.A.C.
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON SMA OK
CONTEGO CLO VII DESIGNATED ACTIVITY COMPANY
OBERON CREDIT INVESTMENT IV SARL
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY
GCA Credit Opportunities Master Fund, LTD
GCA ENHANCED MASTER FUND, LTD
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF ITS SC ALTERNATIVE STRATEGY 3 SP
GLM EUR MS WH DESIGNATED ACTIVITY COMPANY
GOLDENTREE LOAN MANAGEMENT EUR CLO 1 DESIGNATED ACTIVITY COMPANY
GOLDENTREE LOAN MANAGEMENT EUR CLO 2 DAC
GOLDENTREE LOAN MANAGEMENT EUR CLO 3 DESIGNATED ACTIVITY COMPANY
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY
ABS Loans 2007 Ltd
Goldman Sachs International Bank
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
GOLDMAN SACHS TRUST GOLDMAN SACHS HIGH YIELD FLOATING RATE FUND
BILBAO CLO I DESIGNATED ACTIVITY COMPANY
BILBAO CLO II DESIGNATED ACTIVITY COMPANY
BILBAO CLO III DESIGNATED ACTIVITY COMPANY
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL
GRIFFITH PARK CLO DESIGNATED ACTIVITY COMPANY
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY
WILLOW PARK CLO DESIGNATED ACTIVITY COMPANY
Halcyon Loan Advisors European Funding 2017-2 Designated Activity Company
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO I DAC
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO IV DAC
HAYFIN UMBRELLA FUND SICAV-SIF - HAYFIN ALPHA SENIOR CREDIT SMA FUND
HENDERSON DIVERSIFIED INCOME TRUST PLC

JANUS HENDERSON MULTI ASSET CREDIT FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON SECURED LOANS FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY
AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 5-2020 DESIGNATED ACTIVITY COMPANY
HPS EUROPEAN LIQUID LOAN OPPORTUNITIES FUND SUBSIDIARY DAC
BOC Pension Investment Fund
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO III DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO IV DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO V DESIGNATED ACTIVITY COMPANY
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN SELECT FUND
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY
ABSOLUTE INSIGHT FUNDS PLC, IN RESPECT OF THE ABSOLUTE INSIGHT CREDIT FUND
BNY MELLON GLOBAL FUNDS PLC, IN RESPECT OF THE BNY MELLON GLOBAL SHORT-DATED HIGH YIELD BOND FUND
LDI SOLUTIONS PLUS ICAV, IN RESPECT OF THE IFIG LOAN FUND
EUROCREDIT INVESTMENT FUND 1 PLC
ICG UJC SENIOR LOANS FUND DESIGNATED ACTIVITY COMPANY
ICG-JP EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2 - ICG
SENIOR SECURED CREDIT FUND DESIGNATED ACTIVITY COMPANY
St. Paul's CLO VIII Designated Activity Company
ST PAULS CLO II DESIGNATED ACTIVITY COMPANY
ST PAULS CLO III-R DAC
ST PAULS CLO IV DESIGNATED ACTIVITY COMPANY
ST PAULS CLO VI DESIGNATED ACTIVITY COMPANY
ST PAULS CLO VII DAC
ST PAULS CLO XI DESIGNATED ACTIVITY COMPANY
ST. PAUL'S CLO V DESIGNATED ACTIVITY COMPANY
ST. PAUL'S CLO XII DESIGNATED ACTIVITY COMPANY
ST. PAULS CLO IX DESIGNATED ACTIVITY COMPANY
ST. PAULS CLO X DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XX DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXII DAC
HARVEST CLO XXIII DAC
HARVEST CLO XXIV DAC
INVESTCORP EUROPEAN LOAN COMPANY DESIGNATED ACTIVITY COMPANY
MOUNT ROW LEVERED CREDIT LIMITED
J.P. MORGAN SECURITIES PLC
ROCKFORD TOWER EUROPE CLO 2018-1 DAC
ROCKFORD TOWER EUROPE CLO 2020-1 DAC
AVOCA CLO XV DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXII DESIGNATED ACTIVITY COMPANY
HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
KKR JP LOAN FUND EU 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
KKRN EURO LOAN FUND 2018 FCP-RAIF
ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIV DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY
BAYVX-R2 - FONDS AVOCA
LANDESBANK HESSEN THURINGEN GIROZENTRALE
M & G CONSERVATIVE EUROPEAN LOAN FUND LIMITED
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED
M&G ACTIVE EUROPEAN LOAN FUND LIMITED
M&G EUROPEAN LOAN FUND LIMITED
M&G FOCUSED EUROPEAN LOAN FUND LIMITED
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED
M&G KAPPA EUROPEAN LOAN FUND LIMITED
M&G MANAGED EUROPEAN LOAN FUND LIMITED
M&G SLK EUROPEAN LOAN FUND LIMITED
M&G ZETA EUROPEAN LOAN FUND LIMITED
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND
STICHTING SHELL PENSIOENFONDS
THE PRUDENTIAL ASSURANCE COMPANY LIMITED
MACKAY SHIELDS EURO CLO-2 DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2
WOODBINE FUNDING ULG
MB FUNDING LUX S.A.
GRAND HARBOUR CLO 2019-1 DESIGNATED ACTIVITY COMPANY
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA
GRAND HARBOUR I.B.V.
MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND
MIZUHO BANK LTD

MIZUHO INTERNATIONAL PLC
Morgan Stanley Bank International Ltd
MUZINICH ENHANCED YIELD SHORT TERM FUND
MUZINICH EUROPEAN LOANS FINANCE LIMITED
MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED
MUZINICH FIRSTLIGHT MIDDLE MARKETS LUXCO, S.A.R.L.
MUZINICH FLEXIBLE LOANS FUND FINANCE LIMITED
MUZINICH LOANS INCOME 2023 FINANCE LIMITED
HENLEY CLO I DESIGNATED ACTIVITY COMPANY
HENLEY CLO II DESIGNATED ACTIVITY COMPANY
PURPLE FINANCE CLO 1 DAC
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NORTH WESTERLY V B.V.
NORTH WESTERLY VI B.V.
CONTEGO CLO III B.V.
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY
FID LOANS 1 (IRELAND) LIMITED
NEW PLACE INVESTMENTS SARL - COMPARTMENT ELL EUR 001
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON BCF
NEW PLACE INVESTMENTS SARL - COMPARTMENT DELO SENIOR LOAN
NORTHEAST LOANS S.A.R.L.
OBERON CAYMAN EUROPEAN LOAN FUND 2016, A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
OBERON CREDIT INVESTMENT III S.A.R.L.
SANTA MARIA LOANS S.A.R.L.
NOVO BANCO SA SUCCURSALE LUXEMBOURG
NOMURA INTERNATIONAL PLC
CENTAURUS CAPITAL LP-1
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS IV LIMITED
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY
ARBOUR CLO FUNDING DESIGNATED ACTIVITY COMPANY
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L
OAKTREE EUROPEAN CREDIT S.A.R.L.
OAKTREE EUROPEAN SENIOR LOAN SARL
OAKTREE GC SUPER FUND, L.P.
OAKTREE GLOBAL CREDIT S.A.R.L.
WM POOL HIGH YIELD FIXED INTEREST TRUST-1
OCP Euro CLO 2017-2 Designated Activity Company
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY
OCP EURO CLO 2019-3 DESIGNATED ACTIVITY COMPANY
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY
PURPLE FINANCE CLO 2 DESIGNATED ACTIVITY COMPANY
PENTA CLO 6 DESIGNATED ACTIVITY COMPANY
PARTNERS GROUP SENIOR LOAN ACCESS S.A.R.L.
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY
PENTA CLO 4 DESIGNATED ACTIVITY COMPANY
PENTA CLO 5 DESIGNATED ACTIVITY COMPANY
PENTA CLO 7 DESIGNATED ACTIVITY COMPANY
BOARD OF FIRE & POLICE PENSION COMMISSIONERS OF THE CITY OF LOS ANGELES-1
CARAVEL HOLDINGS, LLC
MERCER GLOBAL ABSOLUTE RETURN BOND FUND
PAYDEN ABSOLUTE RETURN BOND FUND ACCOUNT 5423
PAYDEN CORE BOND FUND
PAYDEN GLOBAL FIXED INCOME FUND
PAYDEN GLOBAL FUNDS PLC - PAYDEN ABSOLUTE RETURN BOND FUND
PAYDEN GLOBAL FUNDS PLC- PAYDEN GLOBAL HIGH YIELD BOND FUND
PAYDEN GLOBAL FUNDS PLC-PAYDEN GLOBAL SHORT BOND FUND
PAYDEN GLOBAL INCOME OPPORTUNITIES FUND
PAYDEN STRATEGIC INCOME FUND
PAYDEN/KRAVITZ CASH BALANCES PLAN FUND
SPRING CREEK CAPITAL, LLC-1
SUPERANNUATION ARRANGEMENTS OF THE UNIVERSITY OF LONDON
TRUSTEES OF DARTMOUTH COLLEGE-1
PROVIDUS CLO I DESIGNATED ACTIVE COMPANY
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY
DRYDEN 66 EURO CLO 2016 B.V.
DRYDEN 69 EURO CLO 2016 B.V.
DRYDEN 73 EURO CLO 2016 B.V.
DRYDEN 74 EURO CLO 2016 B.V.
DESJARDINS GLOBAL TACTICAL BONDFUND
PIMCO BERMUDA TRUST II: PIMCO BERMUDA INCOME FUND (M)
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO FUNDS : PIMCO INCOME FUND

PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND
PIMCO FUNDS: PIMCO LOW DURATION INCOME FUND
PIMCO MONTHLY INCOME FUND (CANADA)
STATE UNIVERSITIES RETIREMENT SYSTEM
EURO GALAXY III CLO B.V.
EURO-GALAXY IV CLO B.V.
EURO-GALAXY V CLO B.V.
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND
DELA DEPOSITORY & ASSET MANAGEMENT B.V.
DRYDEN 28 EURO CLO 2013 B.V.
DRYDEN 32 EURO CLO 2014 B.V.
DRYDEN 35 EURO CLO 2014 B.V.
DRYDEN 38 EURO CLO 2015 B.V.
DRYDEN 44 EURO CLO 2015 B.V.
DRYDEN 46 EURO CLO 2016 B.V.
DRYDEN 48 EURO CLO 2016 B.V.
DRYDEN 51 EURO CLO 2017 B.V.
DRYDEN 52 EURO CLO 2017 B.V.
DRYDEN 58 EURO CLO 2017 B.V.
DRYDEN 59 EURO CLO 2017 B.V.
DRYDEN 62 EURO CLO 2017 B.V.
DRYDEN 79 EURO CLO 2019 B.V.
DRYDEN XXVII-R EURO CLO 2017 B.V.
M&G Broad European Loan Fund Limited
PRAMERICA GLOBAL LOAN OPPORTUNITIES LIMITED
PRAMERICA LOAN OPPORTUNITIES LIMITED
PRU EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
M&G ILLIQUID CREDIT OPPORTUNITIES FUND VII
THE GAMMA EUROPEAN LOAN FUND
THE NIMBLE EUROPEAN LOAN FUND LIMITED
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4
RRE 4 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
ROYAL LONDON - MULTI ASSET CREDIT FUND
ROYAL LONDON ASSET MANAGEMENT BOND FUNDS PLC - ROYAL LONDON GLOBAL HIGH YIELD BOND FUND
KALEVA MUTUAL INSURANCE COMPANY -1
Mandatum Life Insurance Company Limited
OZLME B.V.
OZLME II DESIGNATED ACTIVITY COMPANY
OZLME III DESIGNATED ACTIVITY COMPANY
OZLME IV DESIGNATED ACTIVITY COMPANY
OZLME V DESIGNATED ACTIVITY COMPANY
OZLME VI DESIGNATED ACTIVITY COMPANY
WM Pool - Fixed Interest Trust No. 7
SOUND POINT EURO CLO I FUNDING DESIGNATED ACTIVITY COMPANY
SOUND POINT EURO CLO II FUNDING DAC
SOUND POINT EURO CLO III FUNDING DAC
Aurium CLO I Designated Activity Company
AURIUM CLO II DESIGNATED ACTIVITY COMPANY
AURIUM CLO III DESIGNATED ACTIVITY COMPANY
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY
AURIUM CLO V DESIGNATED ACTIVITY COMPANY
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY
Sumitomo Mitsui Banking Corporation Europe Limited
SUVA
Swiss Life Loan Fund (LUX) - Senior Secured Loans V
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS IV
SOFIPROTEOL DETTE PRIVEE
TIKEHAU CLO II B.V.
TIKEHAU CLO III B.V.
TIKEHAU CLO V B.V.
TIKEHAU MERCATI PRIVATI EUROPEI
NN (L) FLEX - SENIOR LOANS
NN (L) FLEX - SENIOR LOANS SELECT
VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO III DAC
VOYA EURO CLO IV DESIGNATED ACTIVITY COMPANY
VOYA PRIME RATE TRUST
VOYA SINGLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BRITISH COAL STAFF SUPERANNUATION SCHEME-1
CANADA POST CORPORATION REGISTERED PENSION PLAN
HARTFORD SHORT DURATION ETF
HARTFORD TOTAL RETURN BOND ETF
HARTFORD TOTAL RETURN BOND HLS FUND
JOHN HANCOCK HEDGED EQUITY & INCOME FUND
PENSION BENEFIT GUARANTY CORPORATION-5
SAEV MASTERFONDS WELLINGTON GLOBAL HIGH YIELD
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD SHORT DURATION FUND
THE HARTFORD STRATEGIC INCOME FUND
THE HARTFORD TOTAL RETURN BOND FUND 1
THE HARTFORD WORLD BOND FUND

THE SAUDI SECOND INVESTMENT COMPANY
UNIVERSITY OF NOTRE DAME DU LAC
UNIVEST - GLOBAL HIGH YIELD BONDS SUB-FUND
VERIZON MASTER SAVINGS TRUST
WELLINGTON GLOBAL HIGH YIELD BOND FUND
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON OPPORTUNISTIC FIXED INCOME FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, WORLD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC FIXED INCOME
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC INFLATION SENSITIVE BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON WORLD BOND FUND
WESPATH FUNDS TRUST-1
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BRIGHTHOUSE FUNDS TRUST II - WESTERN ASSET MANAGEMENT STRATEGIC BOND OPPORTUNITIES PORTFOLIO
DIAGEO PENSION SCHEME
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII-1
GUIDESTONE FUNDS GLOBAL BOND FUND
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WESTERN ASSET INCOME CIF
LEGG MASON FUNDS ICVC LEGG MASON IF WESTERN ASSET GLOBAL MULTI STRATEGY BOND FUND
LEGG MASON GLOBAL FUNDS PLC / LEGG MASON WESTERN ASSET MULTI-ASSET CREDIT FUND
LEGG MASON PARTNERS INCOME TRUST - WESTERN ASSET INCOME FUND
LEGG MASON WESTERN ASSET EURO HIGH YIELD FUND
LEGG MASON WESTERN ASSET GLOBAL MULTI-STRATEGY FUND
MERCER OPPORTUNISTIC FIXED INCOME FUND
RENAISSANCE MULTI-SECTOR FIXED INCOME PRIVATE POOL
SEI INSTITUTIONAL MANAGED TRUST - MULTI-ASSET INCOME FUND-2
THE G.E. C.I.F. TRUSTEES LTD AS TRUSTEE OF THE GE UK PENSION COMMON INVESTMENT FUND
THE PUBLIC INSTITUTION FOR SOCIAL SECURITY-2
WESTERN ASSET GLOBAL MULTI-SECTOR, L.L.C.
WESTERN ASSET MULTI-ASSET CREDIT PORTFOLIO MASTER FUND, LTD
ICM GLOBAL FLOATING RATE INCOME LIMITED
JAMESTOWN CLO II LTD.
JAMESTOWN CLO IX LTD.
JAMESTOWN CLO X LTD.
BEAN CREEK CLO LTD
CLEAR CREEK CLO, LTD
SILVER CREEK CLO LTD
CANOE CREDIT OPPORTUNITIES FUND
CEDAR FUNDING II CLO, LTD
CEDAR FUNDING IV CLO, LTD.
CEDAR FUNDING IX CLO, LTD.
CEDAR FUNDING V CLO, LTD
CEDAR FUNDING VI CLO, LTD.
CEDAR FUNDING VII, CLO LTD.
CEDAR FUNDING VIII CLO
CEDAR FUNDING X CLO, LTD.
CEDAR FUNDING XI CLO, LTD
CEDAR FUNDING XII CLO, LTD.
COMBUSTION ENGINEERING 524(G) ASBESTOS PL TRUST
MASSACHUSETTS FIDELITY TRUST COMPANY
TRANSAMERICA FLOATING RATE
AGL OF SPI 2019-2A LLC
AGL CLO 3 LTD
AGL CLO I LTD.
AGL CORE CLO 2 LTD.
AGL CORE CLO 4 LTD.
MINERVA FUNDING (A) II, LTD.
MINERVA FUNDING II, LTD.
AIG CLO 2018-1, Ltd.
AIG CLO 2019-2, LTD.
AIG CLO 2020-1, LLC
SHACKLETON 2013-IV R CLO LTD
SHACKLETON 2013-III CLO, LTD.
SHACKLETON 2014-V-R CLO, LTD
SHACKLETON 2014-VI-R CLO, LTD.
SHACKLETON 2015-VII-R CLO, LTD.
SHACKLETON 2016-IX CLO LTD
SHACKLETON 2017-X CLO, LTD.
SHACKLETON 2017-XI CLO, LTD.
SHACKLETON 2018-XII CLO, LTD
SHACKLETON 2019-XIV CLO, LTD.
SHACKLETON 2019-XV CLO, LTD.
AIMCO CLO 10, LTD.
AIMCO CLO 11, LTD
AIMCO CLO 12, LTD.
AIMCO CLO, SERIES 2018-A
AIMCO CLO, SERIES 2018-B
Allstate Life Insurance Company
ALLSTATE INSURANCE COMPANY
AMUNDI NVIT MULTI SECTOR BOND FUND
FDP GLOBAL FIXED INCOME PORTFOLIO
NATIONWIDE AMUNDI GLOBAL HIGH YIELD FUND
NATIONWIDE AMUNDI STRATEGIC INCOME FUND
The Saratoga Advantage Trust - James Alpha Hedged High Income Portfolio
NORTHWOODS CAPITAL 20, LIMITED

NORTHWOODS CAPITAL XI-B, LIMITED
NORTHWOODS CAPITAL XII-B, LIMITED
NORTHWOODS CAPITAL XIV-B, LIMITED
NORTHWOODS CAPITAL XV, LIMITED
NORTHWOODS CAPITAL XVI, LIMITED
NORTHWOODS CAPITAL XVII, LIMITED -1
NORTHWOODS CAPITAL XVIII, LIMITED
APEX CREDIT CLO 2016 LTD.
APEX CREDIT CLO 2017 LTD.
APEX CREDIT CLO 2017-II LTD.
APEX CREDIT CLO 2018 LTD.
APEX CREDIT CLO 2018-II LTD.
APEX CREDIT CLO 2019 LTD.
APEX CREDIT CLO 2019-II LTD.
JFIN CLO 2013 LTD.
AJ B LOAN FUND 2018
ALM 2B20, LTD.
ALM VII (R)-2, LTD.
ALM VII (R), LTD.
ALM VII Ltd
ALM VIII LTD.
ALM XIX LTD.
ALM XVII, LTD.
ALM XVIII, LTD.
Amissima Diversified Income ICAV/Amissima Vita Corporate Loans/High Yield
AP KENT CREDIT MASTER FUND, L.P.
APOLLO CREDIT FUNDING III LTD.
APOLLO CREDIT FUNDING IV LTD.
APOLLO CREDIT FUNDING V LTD.
APOLLO CREDIT FUNDING VI LTD.
APOLLO TACTICAL INCOME FUND INC.
APOLLO TR US BROADLY SYNDICATED LOAN LLC
APOLLO US BROADLY SYNDICATED LOANS FUND
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND
CITI LOAN FUNDING CAYENNE 1 LLC
CITI LOAN FUNDING TRE CB LLC
CL XII FUNDING LTD.
DIVERSIFIED LOAN FUND - SYNDICATED LOAN A S.A.R.L.
ENERGIZER 3 EUR LOAN FUNDING DESIGNATED ACTIVITY COMPANY
HRSIH DEBT II LLC
IVY APOLLO MULTI-ASSET INCOME FUND-1
IVY APOLLO STRATEGIC INCOME FUND-1
ML XII FUNDING LTD.
MPI (London) Limited
RR 1 LTD.
RR 2 LTD.
RR 3 LTD.
RR 5 LTD.
RR 6 LTD.
RR 7 LTD.
RR 8 LTD.
RR JALAPENO 2 LTD.
SL XII FUNDING LTD.
TRANQUILIDADE DIVERSIFIED INCOME ICAV - TRANQUILIDADE CORPORATE LOANS/HIGH YIELD BONDS FUND
WCH APP SMA, LLC
ARES CLO WAREHOUSE 2019-1 LTD.
ARES ENHANCED CREDIT OPPORTUNITIES FUND II LTD.
ARES INSTITUTIONAL CREDIT FUND, LP
ARES INSTITUTIONAL LOAN FUND, L.P.
ARES I CLO LTD.
ARES LI CLO LTD.
ARES LII CLO LTD.
ARES LIII CLO LTD.
ARES LIV CLO LTD.
ARES MULTI-CREDIT FUND CAYMAN LTD.
ARES SENIOR LOAN TRUST
ARES XL CLO LTD.
ARES XLI CLO LTD.
ARES XLII CLO LTD.
ARES XLIII CLO LTD.
ARES XLIV CLO LTD.
ARES XLIX CLO LTD.
ARES XLV CLO LTD.
ARES XLVI CLO LTD.
ARES XLVII CLO LTD.
ARES XLVIII CLO LTD.
ARES XXVII CLO LTD.
ARES XXVIII CLO LTD.
ARES XXXII CLO LTD.
ARES XXXIX CLO LTD.
ARES XXXIV CLO LTD.
ARES XXXIX CLO LTD.
ARES XXXVII CLO LTD.
ARES XXXVIII CLO LTD.
ARES XXXV CLO LTD.
CION ARES DIVERSIFIED CREDIT FUND
CRESTLINE DENALI CLO XIV, LTD.
CRESTLINE DENALI CLO XV, LTD.

CRESTLINE DENALI CLO XVI, LTD.
CRESTLINE DENALI CLO XVII, LTD.
DENALI CAPITAL CLO XI, LTD.
DENALI CAPITAL CLO XII, LTD.
FUTURE FUND BOARD OF GUARDIANS-3
KAISER FOUNDATION HOSPITALS 2
KAISER PERMANENTE GROUP TRUST-2
RENAISSANCE FLOATING RATE INCOME FUND
RSUI INDEMNITY COMPANY
STICHTING PENSIOENFONDS HOOGOVENS 4
TRANSATLANTIC REINSURANCE COMPANY
ALLEGRO CLO II - S, LTD.
ALLEGRO CLO IV, LTD.
ALLEGRO CLO IX, LTD.
ALLEGRO CLO V, LTD.
ALLEGRO CLO VI, LTD.
ALLEGRO CLO VII, LTD.
ALLEGRO CLO VIII LTD
ALLEGRO CLO X, LTD.
ALLEGRO CLO XI, LTD.
BALLYROCK CLO 2019-1 LTD.
BALLYROCK CLO 2020-1 LTD.
HALCYON LOAN ADVISORS FUNDING 2018-1 LTD.
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD.
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC RE: SC ALTERNATIVE STRATEGY 12 SP
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR OF THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY
ARROWOOD INDEMNITY COMPANY-1
BALOISE SENIOR SECURED LOAN FUND I
BARINGS CLO LTD 2017 I
BARINGS CLO LTD. 2015-I
BARINGS CLO LTD. 2015-II
BARINGS CLO LTD. 2016-I
BARINGS CLO LTD. 2018-I
BARINGS CLO LTD. 2018-II
BARINGS CLO LTD. 2018-III
BARINGS CLO LTD. 2018-IV
BARINGS CLO LTD. 2018-I
BARINGS GLOBAL LOAN LIMITED
BARINGS GLOBAL MULTI-CREDIT STRATEGY 2 LIMITED
BARINGS SEGREGATED LOANS 3 S.A.R.L.
BARINGS U.S. LOAN LIMITED
BARINGS US LOAN FUND B 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BEL-AIR LOAN FUND LLC
BLUE CROSS AND BLUE SHIELD OF ARIZONA, INC.
CITY OF NEW YORK GROUP TRUST
JOCASSEE PARTNERS LLC
SELECTIVE INSURANCE COMPANY OF AMERICA
SERENGETI (LOAN FUND), A SERIES TRUST OF THE MULTI STRATEGY UMBRELLA FUND CAYMAN
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST-2
TELSTRA SUPERANNUATION SCHEME-2
TRYON STREET FUNDING III LTD
AON HEWITT GROUP TRUST-HIGH YIELD PLUS BOND FUND
AVAW LOANS SANKATY Z.H. INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH
AVERY POINT VI CLO, LIMITED
AVERY POINT VII CLO, LIMITED
Bain Capital Credit CLO 2017-1, Limited
BAIN CAPITAL CREDIT CLO 2016-2, LIMITED
BAIN CAPITAL CREDIT CLO 2017-2, LTD
BAIN CAPITAL CREDIT CLO 2018-1, LIMITED
BAIN CAPITAL CREDIT CLO 2018-2, LIMITED
BAIN CAPITAL CREDIT CLO 2019-1, LIMITED
BAIN CAPITAL CREDIT CLO 2019-2, LIMITED
BAIN CAPITAL CREDIT CLO 2019-3, LIMITED
BAIN CAPITAL CREDIT CLO 2019-4, LIMITED
BAIN CAPITAL CREDIT MANAGED ACCOUNT (BLANCO), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (FSS), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PPF), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PSERS), L.P.
BAIN CAPITAL CREDIT RIO GRANDE FMC, L.P.
BAIN CAPITAL HIGH INCOME PARTNERSHIP, L.P.
BAIN CAPITAL SENIOR LOAN FUND (SRI), L.P.
BAIN CAPITAL SENIOR LOAN FUND, L.P.
BALOISE SENIOR SECURED LOAN FUND II
BLUE CROSS OF CALIFORNIA
CATHOLIC HEALTH INITIATIVES MASTER TRUST
CHI OPERATING INVESTMENT PROGRAM LP
CMAC FUND 1, L.P.
COMMUNITY INSURANCE COMPANY-1
FirstEnergy System Master Retirement Trust-1
Future Fund Board of Guardians-2
FUTURE FUND BOARD OF GUARDIANS FOR AND ON BEHALF OF MEDICAL RESEARCH FUTURE FUND-1
GLOBAL LOAN FUND
GOVERNMENT EMPLOYEES SUPERANNUATION BOARD-2
GRIFFIN INSTITUTIONAL ACCESS CREDIT FUND
JOHN HANCOCK FUND II- FLOATING RATE INCOME FUND
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-5
NEW YORK CITY EMPLOYEES RETIREMENT SYSTEM-9
NEW YORK CITY FIRE DEPARTMENT PENSION FUND-8

RACE POINT IX CLO, LIMITED
RACE POINT VIII CLO LIMITED
RACE POINT X CLO, LIMITED
Retail Employees Superannuation Trust
SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM
SUNSUPER POOLED SUPERANNUATION TRUST-1
SUZUKA INKA
ARCHES FUNDING ULC
DAYLIGHT FUNDING LLC
RICEBERRY FUNDING ULC
BENEFIT STREET PARTNERS CLO IX, LTD
BENEFIT STREET PARTNERS CLO X, LTD
BENEFIT STREET PARTNERS CLO XI, LTD
BENEFIT STREET PARTNERS CLO XIX, LTD.
BENEFIT STREET PARTNERS CLO XV, LTD.
BENEFIT STREET PARTNERS CLO XVI, LTD.
BENEFIT STREET PARTNERS CLO XVII, LTD.
BENEFIT STREET PARTNERS CLO XX, LTD
Birch Grove CLO Ltd
BIRCH GROVE CLO II, LTD
BLUEMOUNTAIN CLO XXII LTD.
BLACK DIAMOND CLO 2016-1 LTD.
BLACK DIAMOND CLO 2017-1 LTD.
BLACK DIAMOND CLO 2019-2, LTD.
ABR REINSURANCE LTD
ACE PROPERTY & CASUALTY INSURANCE COMPANY
Blackrock Debt Strategies Fund, Inc
Blackrock Floating Rate Income Strategies Fund Inc
Blackrock Floating Rate Income Trust
Blackrock Funds II, Blackrock Multi-Asset Income Portfolio
Blackrock Global Investment Series Income Strategies Portfolio
BLACKROCK CREDIT STRATEGIES FUND
BLACKROCK CREDIT STRATEGIES INCOME FUND OF BLACKROCK FUNDS V
BLACKROCK DYNAMIC HIGH INCOME PORTFOLIO OF BLACKROCK FUNDS II
BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV
BLACKROCK LIMITED DURATION INCOME TRUST
BLACKROCK MANAGED INCOME FUND OF BLACKROCK FUNDS II
BLACKROCK SENIOR FLOATING RATE PORTFOLIO
BR US LEVERAGED LOAN FUND A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
CHUBB EUROPEAN GROUP SE-1
COMMISSION DE LA CONSTRUCTION DU QUEBEC (CCQ-BL)
EMPLOYERS REASSURANCE CORPORATION
FIXED INCOME OPPORTUNITIES NERO, LLC
JPMI RE BLACKROCK BANK LOAN FUND
LOAN FUNDING II LLC
MAGNETITE VII, LTD
MAGNETITE XXIV, LIMITED
MAGNETITE XXV, LIMITED
MAGNETITE XXVI LIMITED
MULTI-STRATEGY CREDIT FUND
NC GARNET FUND, L.P.
PERMANENS CAPITAL FLOATING RATE FUND LP
ALLEGANY PARK CLO, LTD.
BANDERA STRATEGIC CREDIT PARTNERS I, L.P.
BEECHWOOD PARK CLO, LTD.
BJC HEALTH SYSTEM - 1
BJC PENSION PLAN TRUST
BLACKSTONE / GSO SECURED TRUST LTD
BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND III LLC
BLACKSTONE DIVERSIFIED ALTERNATIVES ASSET HOLDCO L.L.C.
BLACKSTONE DIVERSIFIED MULTI-STRATEGY FUND-1
BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE HARRINGTON PARTNERS LP
BLACKSTONE TREASURY ASIA PTE. LTD
BLACKSTONE TREASURY SOLUTIONS MASTER FUND LP
BRISTOL PARK CLO, LTD
BUCKHORN PARK CLO, LTD.
BURNHAM PARK CLO, LTD.
BUTTERMILK PARK CLO, LTD.
CATSKILL PARK CLO, LTD.
CAYUGA PARK CLO, LTD.
CHENANGO PARK CLO LTD
CIRRUS FUNDING 2018-1, LTD.
COLE PARK CLO LIMITED
COOK PARK CLO, LTD
DEWOLF PARK CLO, LTD.
FILLMORE PARK CLO, LTD.
GILBERT PARK CLO, LTD.
Greenwood Park CLO, Ltd.
GRIPPEN PARK CLO, LTD
GSO BALLANTYNE FUNDING LLC
GSO BORDEAUX FUNDING LLC
HARBOR PARK CLO, LTD.
HARRIMAN PARK CLO, LTD.
HBOS FINAL SALARY PENSION SCHEME 2
JAY PARK CLO, LTD
LLOYDS BANK PENSION SCHEME NO.1-3

LLOYDS BANK PENSION SCHEME NO 2/3
LONG POINT PARK CLO, LTD
MUSASHI SECURED CREDIT FUND LTD
MYERS PARK CLO, LTD.
NIAGARA PARK CLO, LTD
PPG INDUSTRIES, INC. PENSION PLAN TRUST
SOUTHWICK PARK CLO, LTD.
SPDR BLACKSTONE/GSO SENIOR LOAN ETF
STEWART PARK CLO, LTD.
STRATUS CLO 2020-1, LTD.
TACONIG PARK CLO, LTD
TALLMAN PARK CLO, LTD.
THAYER PARK CLO, LTD
TREMAN PARK CLO, LTD.
TRYON PARK CLO LTD.
UNITED HEALTHCARE INSURANCE COMPANY
UNITED HEALTHCARE INSURANCE COMPANY-1
WEBSTER PARK CLO, LTD.
WESTCOTT PARK CLO, LTD.
WHEELS COMMON INVESTMENT FUND
BLUEMOUNTAIN CLO 2012-2 LTD
BLUEMOUNTAIN CLO 2013-1 LTD
BLUEMOUNTAIN CLO 2013-2 LTD
BLUEMOUNTAIN CLO 2014-2 LTD - 1
BLUEMOUNTAIN CLO 2015-2 LTD.
BLUEMOUNTAIN CLO 2015-3 LTD.
BLUEMOUNTAIN CLO 2015-4, LTD.
BLUEMOUNTAIN CLO 2016-1, LTD
BLUEMOUNTAIN CLO 2016-2, LTD
BLUEMOUNTAIN CLO 2016-3 LTD
BLUEMOUNTAIN CLO 2018-1 LTD.
BLUEMOUNTAIN CLO 2018-2 LTD.
BLUEMOUNTAIN CLO 2018-3, LTD.
BLUEMOUNTAIN CLO XXIV LTD.
BLUEMOUNTAIN CLO XXV LTD.
BLUEMOUNTAIN CLO XXVI LTD
BLUEMOUNTAIN CLO XXVII LTD.
BLUEMOUNTAIN CLO XXVIII LTD.
BLUEMOUNTAIN FUJI US CLO I, LTD.
BLUEMOUNTAIN FUJI US CLO II LTD.
BLUEMOUNTAIN FUJI US CLO III LTD.
BATTALION CLO IX LTD.
BATTALION CLO VIII LTD.
BATTALION CLO XI LTD.
BATTALION CLO XII LTD.
BATTALION CLO XIV LTD.
BATTALION CLO XV LTD.
BATTALION CLO XVI LTD.
BATTALION CLO XVII LTD.
CANYON CLO 2019-2, LTD.
CANYON CLO 2020-1, LTD.
CANYON CLO 2020-2, LTD.
CANYON CLO 2020-3, LTD.
RIVER CANYON SINGLE B U.S. LOAN FUND 2018 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
CANYON CAPITAL CLO 2012-1 R, LTD.
CANYON CAPITAL CLO 2014-1, LTD.
CANYON CAPITAL CLO 2014-2, LTD.
CANYON CAPITAL CLO 2015-1, LTD.
CANYON CLO 2016-1, LTD.
CANYON CLO 2016-2, LTD.
CANYON CLO 2017-1, LTD.
CANYON CLO 2018-1, LTD.
CANYON CLO 2019-1 LTD.
CATHEDRAL LAKE CLO 2013, LTD.
CATHEDRAL LAKE II, LTD.
CATHEDRAL LAKE III, LTD.
CATHEDRAL LAKE IV, LTD.
CATHEDRAL LAKE V, LTD.
CARLYLE C17 CLO, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012-4 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-1, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-2, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-3, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-1, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-3-R, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-4-R, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-5, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-3, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-4, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-1 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-2 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-3, LTD.
CARLYLE US CLO 2016-4, LTD.
CARLYLE US CLO 2017-1, LTD.
CARLYLE US CLO 2017-2, LTD.
CARLYLE US CLO 2017-3, LTD.
CARLYLE US CLO 2017-4, LTD.
CARLYLE US CLO 2017-5, LTD.

CARLYLE US CLO 2018-1 LTD.
CARLYLE US CLO 2018-2, LTD.
CARLYLE US CLO 2018-3, LTD.
CARLYLE US CLO 2018-4, LTD.
CARLYLE US CLO 2019-1, LTD.
CARLYLE US CLO 2019-2 LTD.
CARLYLE US CLO 2019-3, LTD.
CARLYLE US CLO 2019-4, LTD.
CarVal CLO I, Ltd.
CARVAL CLO II LTD
CARVAL CLO III, LTD.
BLEEKER LTD
CBAM 2017-1 LTD.
CBAM 2017-2, LTD.
CBAM 2017-3 LTD.
CBAM 2017-4, LTD.
CBAM 2018-5 LTD.
CBAM 2018-6 LTD.
CBAM 2018-7, LTD.
CBAM 2018-8, LTD.
CBAM 2019-10, LTD.
CBAM 2019-11, LTD.
CBAM 2019-9, LTD.
CFIP CLO 2013-1 LTD.
CFIP CLO 2014-1, LTD.
CFIP CLO 2017-1, Ltd.
CFIP CLO 2018-1, LTD.
BRISKET FUNDING LLC
CATALYST FLOATING RATE INCOME FUND
CIFC ADDISON AVENUE WAREHOUSE LTD
CIFC B LOAN INCOME FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CIFC CROWN 2020 WAREHOUSE LTD
CIFC FUNDING 2013-I LTD.
CIFC FUNDING 2013-II LTD.
CIFC FUNDING 2013-III-R, LTD.
CIFC FUNDING 2013-IV LTD.
CIFC FUNDING 2014-II-R, LTD.
CIFC FUNDING 2014-III, LTD.
CIFC FUNDING 2014-IV-R, LTD.
CIFC FUNDING 2014-V, LTD.
CIFC FUNDING 2014, LTD.
CIFC FUNDING 2015-I, LTD.
CIFC FUNDING 2015-II, LTD.
CIFC FUNDING 2015-III, LTD.
CIFC FUNDING 2015-IV, LTD.
CIFC FUNDING 2015-V, LTD.
CIFC FUNDING 2016-I, LTD.
CIFC FUNDING 2017-I, LTD.
CIFC FUNDING 2017-II, LTD.
CIFC FUNDING 2017-III, LTD.
CIFC FUNDING 2017-IV, LTD.
CIFC FUNDING 2017-V, LTD.
CIFC FUNDING 2018-I, LTD.
CIFC FUNDING 2018-II, LTD.
CIFC FUNDING 2018-III, LTD.
CIFC FUNDING 2018-IV, LTD.
CIFC FUNDING 2018-V, LTD.
CIFC FUNDING 2019 I LTD.
CIFC FUNDING 2019-II, LTD.
CIFC FUNDING 2019-III, LTD.
CIFC FUNDING 2019-IV, LTD.
CIFC FUNDING 2019 V, LTD.
CIFC FUNDING 2019-VI, LTD.
CIFC SENIOR SECURED CORPORATE LOAN MASTER FUND LTD
CIFC TOTAL RETURN CREDIT FUND I UNIT TRUST
INDACO SICAV-SIF SENIOR SECURED CORPORATE LOAN FUND
JSS SPECIAL INVESTMENTS FCP (SIF)
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-2
Clitbank, National Association
BLUEMOUNTAIN CLO XXIII LTD
CITI LOAN FUNDING SLB LLC
CoBank ACB
CENT CLO 21 LIMITED
Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II
COLUMBIA CENT CLO 27 LIMITED
COLUMBIA CENT CLO 28 LIMITED
COLUMBIA STRATEGIC INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I
AIG CLO 2019-1, LTD.
COVENANT CREDIT PARTNERS CLO III, LTD.
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C S.A.R.L.
Credit Suisse Loan Funding LL
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
BLUE SHIELD OF CALIFORNIA-1
California State Teachers Retirement System-4
CLOCKTOWER US SENIOR LOAN FUND, A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
Commonwealth Pennsylvania Treasury Department

COPPERHILL LOAN FUND I, LLC
DAVINCI REINSURANCE LTD.-2
DOLLAR SENIOR LOAN FUND, LTD.
DOLLAR SENIOR LOAN MASTER FUND II LTD
ERIE INSURANCE EXCHANGE
HYFI LOAN FUND
INFLATION PROTECTION FUND I SERIES, A SERIES OF WESPATH FUNDS TRUST
INTERLAKEN FUNDING, LTD.
Madison Flintholm Senior Loan Fund I Designated Activity Company
Madison Park Funding XXV, Ltd.
MADISON PARK FUNDING X, LTD.
MADISON PARK FUNDING XI, LTD.
MADISON PARK FUNDING XIII, LTD.
MADISON PARK FUNDING XIV, LTD.
MADISON PARK FUNDING XIX, LTD.
MADISON PARK FUNDING XL, LTD.
MADISON PARK FUNDING XLII, LTD.
MADISON PARK FUNDING XLIII, LTD.
MADISON PARK FUNDING XLIV, LTD.
MADISON PARK FUNDING XVII, LTD.
MADISON PARK FUNDING XVIII, LTD.
MADISON PARK FUNDING XX, LTD.
MADISON PARK FUNDING XXI, LTD.
MADISON PARK FUNDING XXII, LTD.
MADISON PARK FUNDING XXIII, LTD.
MADISON PARK FUNDING XXIV, LTD.
MADISON PARK FUNDING XXIX, LTD.
MADISON PARK FUNDING XXVI, LTD.
MADISON PARK FUNDING XXVII, LTD.
MADISON PARK FUNDING XXVIII, LTD.
MADISON PARK FUNDING XXX, LTD.
MADISON PARK FUNDING XXXI, LTD.
MADISON PARK FUNDING XXXII, LTD.
MADISON PARK FUNDING XXXIII, LTD.
MADISON PARK FUNDING XXXIV, LTD.
MADISON PARK FUNDING XXXIX, LTD.
MADISON PARK FUNDING XXXV, LTD.
MADISON PARK FUNDING XXXVI, LTD.
MADISON PARK FUNDING XXXVII, LTD.
MARYLAND STATE RETIREMENT AND PENSION SYSTEM
PHOENIX ONWARD LOAN FUND, A SERIES TRUST OF PHOENIX UMBRELLA FUND
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP
RENAISSANCE INVESTMENT HOLDINGS LTD.-6
ROSE HILL SENIOR LOAN FUND
SENIOR SECURED FLOATING RATE LOAN FUND
STATE OF NEW MEXICO INVESTMENT COUNCIL
STELLE HYFI LOAN FUND
TELSTRA SUPERANNUATION SCHEME
WESPATH FUNDS TRUST
WIND RIVER FUND, LLC
YOSEMITE LOAN FUND
ZERMATT B LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CVP CLO 2017-1 LTD
CVP CLO 2017-2, LTD.
1199 SEIU HEALTH CARE EMPLOYEES PENSION FUND-CRESCENT
AMERICAN BEACON CRESCENT SHORT DURATION HIGH INCOME FUND
ATLAS SENIOR LOAN FUND V, LTD.
ATLAS SENIOR LOAN FUND VII, LTD.
ATLAS SENIOR LOAN FUND X, LTD.
ATLAS SENIOR LOAN FUND XI, LTD.
ATLAS SENIOR LOAN FUND XII, LTD.
ATLAS SENIOR LOAN FUND XIII, LTD.
ATLAS SENIOR LOAN FUND XIV, LTD.
ATLAS SENIOR LOAN FUND XV, LTD.
ATLAS SENIOR SECURED LOAN FUND VIII, LTD.
CBDC SENIOR LOAN SUB LLC
Crescent Capital High Income Fund LP
Crescent Senior Secured Floating Rate Loan Fund, LLC
CRESCENT CAPITAL HIGH INCOME FUND B LP
NATIONAL ELECTRICAL BENEFIT FUND-1
STATE-BOSTON RETIREMENT SYSTEM
TRUSTMARK INSURANCE COMPANY-1
WEST BEND MUTUAL INSURANCE COMPANY-CRESCENT
APIDOS CLO XI
APIDOS CLO XII
APIDOS CLO XV
APIDOS CLO XVIII-R
APIDOS CLO XX
APIDOS CLO XXI
APIDOS CLO XXII
APIDOS CLO XXIV
APIDOS CLO XXIX
APIDOS CLO XXV
APIDOS CLO XXVI
APIDOS CLO XXVII
APIDOS CLO XXVIII
APIDOS CLO XXX
APIDOS CLO XXXI

APIDOS CLO XXXII-1
APIDOS CLO XXXIII
AMG MANAGERS DOUBLELINE CORE PLUS BOND FUND
ARCH REINSURANCE LTD.-1
DESTINATIONS CORE FIXED INCOME FUND
DOUBLELINE COLONY REAL ESTATE AND INCOME FUND
DOUBLELINE CORE FIXED INCOME FUND
DOUBLELINE CORE PLUS PORTFOLIO
DOUBLELINE CORE PLUS PORTFOLIO SUB-FUND A SERIES TRUST OF DOUBLELINE CAYMAN UNIT TRUST
DOUBLELINE FLEXIBLE INCOME FUND
DOUBLELINE FLOATING RATE FUND
DOUBLELINE SHILLER ENHANCED CAPE
GENERAL ORGANIZATION FOR SOCIAL INSURANCE-2
JNL/DoublLine Core Fixed Income Fund
JNL/DOUBLELINE SHILLER ENHANCED CAPE FUND
LOUISIANA STATE EMPLOYEE RETIREMENT SYSTEM-3
MML DYNAMIC BOND FUND
NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUNDS TRUST
PARALLEL 2017-1, LTD.
PARALLEL 2018-1 LTD.
PARALLEL 2018-2 LTD.
PARALLEL 2019-1 LTD.
Renaissance Flexible Yield Fund
RENAISSANCE MULTI-SECTOR FIXED INCOME PRIVATE POOL-1
SPDR DOUBLELINE TOTAL RETURN TACTICAL ETF-1
TREASURER OF THE STATE OF NORTH CAROLINA
TRUSTEES OF THE ESTATE OF BERNICE PAUHL BISHOP DBA KAMEHAMEHA SCHOOLS
WILSHIRE MUTUAL FUNDS, INC. - WILSHIRE INCOME OPPORTUNITIES FUND-1
EAST WEST INVESTMENT MANAGEMENT CLO 2019-1, LTD.
AGF FLOATING RATE INCOME FUND
BRIGHTHOUSE FUNDS TRUST I - BRIGHTHOUSE/EATON VANCE FLOATING RATE PORTFOLIO
CALVERT MANAGEMENT SERIES - CALVERT FLOATING RATE ADVANTAGE FUND
Eaton Vance Floating-Rate 2022 Target Term Trust
Eaton Vance Institutional Senior Loan Fund
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust
EATON VANCE CLO 2013-1 LTD.
EATON VANCE CLO 2015-1 LTD.
EATON VANCE CLO 2018-1, LTD.
EATON VANCE CLO 2019-1, LTD.
EATON VANCE FLOATING RATE INCOME TRUST
EATON VANCE FLOATING RATE PORTFOLIO
EATON VANCE FLOATING-RATE INCOME PLUS FUND
EATON VANCE INSTITUTIONAL SENIOR LOAN PLUS FUND
EATON VANCE INTERNATIONAL (CAYMAN ISLANDS) FLOATING RATE INCOME PORTFOLIO
EATON VANCE LIMITED DURATION INCOME FUN
EATON VANCE LOAN HOLDING LIMITED
EATON VANCE SHORT DURATION DIVERSIFIED INCOME FUND
EATON VANCE US LOAN FUND 2018 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT
EATON VANCE US SENIOR BL FUND 2018
EATON VANCE VT FLOATING RATE INCOME FUND
Senior Debt Portfolio
OCEAN TRAILS CLO VII
ADVANCED SERIES TRUST - AST FIDELITY INSTITUTIONAL AM QUANTITATIVE PORTFOLIO
BALLYROCK CLO 2018-1 LTD.
BALLYROCK CLO 2019-2 LTD.
Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund
Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund
Fidelity Income Fund Fidelity Total Bond Fund
FIAM FLOATING RATE HIGH INCOME COMMINGLED POOL
FIAM LEVERAGED LOAN, LP
FIDELITY FLOATING RATE HIGH INCOME FUND
FIDELITY FLOATING RATE HIGH INCOME MULTI-ASSET BASE FUND
FIDELITY QUALIFYING INVESTOR FUNDS PLC
FIDELITY SALEM STREET TRUST: FIDELITY SAI TOTAL BOND FUND
FIDELITY SUMMER STREET TRUST - FIDELITY SERIES FLOATING RATE HIGH INCOME FUND
FIDELITY WORLDWIDE INVESTMENT TRUST - FIDELITY US BANK LOAN FUND
JNL/FIDELITY INSTITUTIONAL ASSET MANAGEMENT TOTAL BOND
VARIABLE INSURANCE PRODUCTS FUND FLOATING RATE HIGH INCOME PORTFOLIO
BIGHORN II, LTD.
FIRST EAGLE BSL CLO 2019-1 LTD
FIRST TRUST SENIOR FLOATING RATE INC FUND II
FIRST TRUST SENIOR LOAN ETF (CAD-HEDGED)
FIRST TRUST SENIOR LOAN FUND
FIRST TRUST SHORT DURATION HIGH INCOME FUND
OBERON USA INVESTMENTS SARL
OCEAN TRAILS CLO V
OCEAN TRAILS CLO VI
OCEAN TRAILS CLO VIII
FORT WASHINGTON CLO 2019-1, LTD
WESTERN SOUTHERN LIFE ASSURANCE COMPANY
GOLDENTREE LOAN MANAGEMENT US CLO 1, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 2, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 3, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 4, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 6, LTD
GOLDENTREE LOAN MANAGEMENT US CLO 6, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 7, LTD.

GOLDENTREE LOAN MANAGEMENT US CLO 8, LTD.
GOLDENTREE LOAN OPPORTUNITIES IX, LIMITED
GOLDENTREE LOAN OPPORTUNITIES X
GOLDENTREE LOAN OPPORTUNITIES XI LIMITED
GOLDENTREE LOAN OPPORTUNITIES XII, LIMITED
GT LOAN FINANCING I, LTD
ABS Loans 2007 Ltd
BATTERY PARK CLO LTD
CCIF LOANS LIMITED
Corporate Credit Investment Strategies LLC
GOLDMAN SACHS BANK USA (GS BANK USA)
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
GOLDMAN SACHS TRUST GOLDMAN SACHS HIGH YIELD FLOATING RATE FUND
KRH US LOAN MASTER FUND 2017-5 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST
YIELD OPPORTUNITIES (INSURANCE DEDICATED) FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND VII, L.P.
GREYWOLF CLO II LTD
GREYWOLF CLO III, LTD. (RE-ISSUE)
GREYWOLF CLO IV, LTD. (RE-ISSUE)
GREYWOLF CLO V, LTD
GREYWOLF CLO VI, LTD
GREYWOLF CLO VII, LTD.
Guardian Life Insurance Company of America
VICTORY FLOATING RATE FUND
182B CLO LTD.
AUBURN CLO, LTD.
BAYVX R2-FONDS
BLUE CROSS AND BLUE SHIELD OF FLORIDA INC
CHEVRON MASTER PENSION TRUST
EAF COMPLAN II PRIVATE DEBT-2
ENDURANCE ASSURANCE CORPORATION-1
G.A.S. (CAYMAN) LIMITED TRUSTEE FOR RAINIER (LOAN FUND), A SERIES TRUST OF MULTI
GGH LEVERAGED LOAN FUND, A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
GGH US BL Ametrine Sub-Trust A Sub-Trust Of Guggenheim Amethyst Trust
GGH US BL B FUND 2019 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
GUGGENHEIM CLO 2019-1, LTD.
GUGGENHEIM CLO 2020-1, LTD.
GUGGENHEIM DEFENSIVE LOAN FUND
GUGGENHEIM FUNDS TRUST GUGGENHEIM FLOATING RATE STRATEGIES FUND
GUGGENHEIM LOAN MASTER FUND, LTD.
GUGGENHEIM US LOAN FUND II
GUGGENHEIM VARIABLE FUNDS TRUST-SERIES F (FLOATING RATE STRATEGIES SERIES)
Health Care Service Corporation, a Mutual Legal Reserve Company (D/B/A Blue Cross Blue Shield of IL or Blue Cross Blue Shield of TX or Blue
HEMPSTEAD II CLO LTD
IAM NATIONAL PENSION FUND
NZCG FUNDING LTD
SALEM FIELDS CLO, LTD.
SEVEN STICKS CLO LTD
SONOMA COUNTY EMPLOYEES RETIREMENT ASSOCIATION
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL
GSM MERIDIAN 2 LTD
GULF STREAM MERIDIAN 1 LTD.
HAYFIN KINGSLAND IX, LTD.
HAYFIN KINGSLAND X, LTD.
HAYFIN KINGSLAND XI, LTD.
HAYFIN KINGSLAND VIII, LTD.
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
ALINEA CLO, LTD.
ANNISA CLO, LTD
BARDOT CLO LTD
BETONY CLO 2, LTD.
BOC Pension Investment Fund
CARBONE CLO, LTD.
Diversified Credit Portfolio Ltd
INVESCO BL FUND, LTD.
INVESCO CLO 2020-1, LTD.
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO OPPENHEIMER MASTER LOAN FUND - BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE FUND- BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE PLUS FUND
INVESCO POLARIS US BANK LOAN FUND
INVESCO SAKURA US SENIOR SECURED FUND
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO SSL FUND LLC
INVESCO US LEVERAGED LOAN FUND 2016-9 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST
INVESCO ZODIAC FUNDS - INVESCO GLOBAL SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
KAISER PERMANENTE GROUP TRUST-3
KAPITALFORENINGEN INVESTIN PRO, US LEVERAGED LOANS I
MILOS CLO, LTD.
RISERVA CLO LTD
SENTRY INSURANCE A MUTUAL COMPANY

SHELL CONTRIBUTORY PENSION FUND-1
STICHTING SHELL PENSIOENFONDS 1
THE CITY OF NEW YORK GROUP TRUST NYCRS
UPLAND CLO, LTD
VERDE CLO, LTD.
JAMESTOWN CLO VI-R LTD.
JAMESTOWN CLO XI LTD.
JAMESTOWN CLO XII LTD.
JAMESTOWN CLO XIV LTD.
JAMESTOWN CLO XV Ltd.
JAMESTOWN CLO XV-A Ltd.
ICG US CLO 2014-1, LTD.
ICG US CLO 2014-2, LTD.
ICG US CLO 2014-3, Ltd.
ICG US CLO 2015-1, LTD.
ICG US CLO 2015-2R, Ltd.
ICG US CLO 2017-1, LTD.
ICG US CLO 2017-2 LTD.
ICG US CLO 2018-1, LTD.
ICG US CLO 2018-2 LTD.
ICG US CLO 2018-3 LTD.
ICG US CLO 2019-1, LTD.
ICG US CLO 2019-2, Ltd.
ROCKFORD TOWER CLO 2017-1, LTD.
ROCKFORD TOWER CLO 2017-2, LTD.
ROCKFORD TOWER CLO 2017-3, LTD.
ROCKFORD TOWER CLO 2018-1, LTD.
ROCKFORD TOWER CLO 2018-2, LTD.
ROCKFORD TOWER CLO 2019-1, LTD.
ROCKFORD TOWER CLO 2019-2, LTD.
ROCKFORD TOWER CLO 2020-1, LTD.
CHUBB BERMUDA INSURANCE LTD-2
CHUBB TEMPEST REINSURANCE LTD.
CHUBB TEMPEST REINSURANCE LTD.-5
KKR CLO 10 LTD.
KKR CLO 11, LTD.
KKR CLO 12 LTD.
KKR CLO 14 LTD.
KKR CLO 15 LTD.
KKR CLO 16 LTD.
KKR CLO 17 LTD.
KKR CLO 18 LTD.
KKR CLO 19 LTD.
KKR CLO 20 LTD.
KKR CLO 21 Ltd.
KKR CLO 22 LTD.
KKR CLO 23 LTD.
KKR CLO 24 LTD.
KKR CLO 25 LTD.
KKR CLO 26 LTD.
KKR CLO 27 LTD.
KKR CLO 28 LTD.
KKR CLO 29 LTD.
KKR CLO 9, Ltd.
KKR DAF SYNDICATED LOAN AND HIGH YIELD FUND DAC
KKR FINANCIAL CLO 2013-1, LTD.
KKR SENIOR FLOATING RATE INCOME FUND
OREGON PUBLIC EMPLOYEES RETIREMENT FUND-1.
COMMISSION DE LA CAISSE COMMUNE
MERCER OPPORTUNISTIC FIXED INCOME FUND-1
NHIT: CREDIT ASSET TRUST
RHODE ISLAND EMPLOYEES RETIREMENT SYSTEMS POOLED TRUST-1
STATE OF UTAH SCHOOL AND INST TRUST FUNDS
THE TEXAS A&M UNIVERSITY SYSTEM
Lord Abbett Bond Debenture Fund Inc.
LORD ABBETT BANK LOAN TRUST
LORD ABBETT GLOBAL FUNDS II - LORD ABBETT FLOATING RATE SENIOR LOAN FUND
LORD ABBETT INVESTMENT TRUST - LORD ABBETT FLOATING RATE FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC LORD ABBETT MULTI-SECTOR INCOME FUND
LORD ABBETT SERIES FUND, INC. - BOND DEBENTURE PORTFOLIO
ELM CLO 2014-1, LTD.
MARINER CLO 2017-4, LTD.
MARINER CLO 5, LTD.
MARINER CLO 6, LTD.
MARINER CLO 7, LTD.
New York Life Insurance (Guaranteed Products)
New York Life Insurance Company, GP-Portable Alpha
AUSTRALIANSUPER-2
Marathon CLO X Ltd.
MARATHON CENTRE STREET PARTNERSHIP LP.
MARATHON CLO 14 LTD.
MARATHON CLO IX LTD.
MARATHON CLO VII LTD.
MARATHON CLO XI LTD.
MPLF FUNDING LIMITED
EATON VANCE CLO 2014-1R, LTD.
METLIFE SYNDICATED BANK LOAN FUND, SCSP
STICHTING BEDRIJFSTAPENSIOENFONDS VOOR HET BEROEPSVERVOER OVER DE WEG-7

Venture XXIV CLO, Limited
VENTURE 28A CLO, LIMITED
VENTURE 31 CLO, LIMITED
VENTURE 32 CLO, LIMITED
VENTURE 33 CLO, LIMITED
VENTURE 34 CLO, LIMITED
VENTURE 35 CLO, LIMITED
VENTURE 36 CLO, LIMITED
VENTURE 37 CLO, LIMITED
VENTURE 38 CLO, LIMITED
VENTURE 39 CLO LIMITED
VENTURE XIII CLO LTD
VENTURE XIV CLO LIMITED
VENTURE XIX CLO, LIMITED
VENTURE XV CLO LIMITED
VENTURE XVII CLO LIMITED
VENTURE XVII CLO, LIMITED
VENTURE XXII CLO, LIMITED
VENTURE XXIII CLO, LIMITED
VENTURE XXIX CLO, LIMITED
VENTURE XXV CLO, LIMITED
VENTURE XXVI CLO LIMITED
VENTURE XXVII CLO, LIMITED
VENTURE XXVIII CLO, LIMITED
VENTURE XXX CLO, LIMITED
522 FUNDING CLO 2020-1 LTD
522 FUNDING CLO1 LTD
MI SENIOR LOAN SEGREGATED PORTFOLIO
MORGAN STANLEY INSTITUTIONAL FUND TRUST SENIOR LOAN PORTFOLIO
UNIVERSITY OF MIAMI
FCGI INSURANCE COMPANY
MUZINICH U S HIGH YIELD CORPORATE BOND F
WM POOL- HIGH YIELD FIXED INTEREST TRUST
REGATTA II FUNDING LP
REGATTA X FUNDING LTD.
REGATTA XI FUNDING LTD.
REGATTA XII FUNDING LTD.
REGATTA XIII FUNDING LTD.
REGATTA XIV FUNDING LTD.
REGATTA XV FUNDING LTD.
REGATTA XVI FUNDING LTD.
FIXED INCOME OPPORTUNITIES NB LLC
JNL/NEUBERGER BERMAN STRATEGIC INCOME FUND
NAVY PIER NON IG CREDIT FUND A SERIES TRUST OF INCOME INVESTMENT TRUST
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
Neuberger Berman - Floating Rate Income Fund
Neuberger Berman Loan Advisers CLO 27, Ltd
Neuberger Berman Strategic Income Fund
NEUBERGER BERMAN CLO XIV LTD
NEUBERGER BERMAN CLO XV, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XXI, LTD.
NEUBERGER BERMAN CLO XXII, LTD
NEUBERGER BERMAN CLO XXIII, LTD.
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS PLC- NEUBERGER BERMAN STRATEGIC INCOME FUND
NEUBERGER BERMAN LOAN ADVISERS CLO 24, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 25, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 26, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 28, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 29, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 30, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 31, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 32, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 33, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 34, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 36, LTD.
STATE UNIVERSITIES RETIREMENT SYSTEM-1
MainStay VP Floating Rate Portfolio, a series of MainStay VP Funds Trust
MAINSTAY FLOATING RATE FUND, A SERIES OF MAINSTAY FUNDS TRUST
AIG FLEXIBLE CREDIT FUND
DUNHAM FLOATING RATE BOND FUND
GREAT-WEST MULTI-SECTOR BOND FUND
NEWFLEET CLO 2016-1, LTD.
VIRTUS GF MULTI-SECTOR INCOME FUND
VIRTUS GF MULTI-SECTOR SHORT DURATION BOND FUND
VIRTUS NEWFLEET MULTI-SECTOR BOND ETF
VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND FUND
VIRTUS NEWFLEET MULTI-SECTOR SHORT TERM BOND FUND
VIRTUS NEWFLEET SENIOR FLOATING RATE FUND
VVIT- VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND SERIES
AVAW
BAE SYSTEMS 2000 PENSION PLAN TRUSTEES LIMITED
BAE SYSTEMS PENSION FUNDS CIF TRUSTEES LIMITED
BP PENSION FUND
CLC Leveraged Loan Trust

MERCER QIF FUND PLC - MERCER INVESTMENT FUND 1
NORTHWELL HEALTH INC.
OHA Credit Funding 3, LTD
OHA CREDIT FUNDING 1, LTD.
OHA CREDIT FUNDING 2, LTD.
OHA CREDIT FUNDING 4, LTD.
OHA CREDIT FUNDING 5, LTD.
OHA CREDIT FUNDING 6, LTD.
OHA CREDIT PARTNERS VII LTD
OHA CREDIT PARTNERS X-R, LTD.
OHA CREDIT PARTNERS XI, LTD
OHA CREDIT PARTNERS XII, LTD
OHA CREDIT PARTNERS XIII, LTD
OHA CREDIT PARTNERS XIV, LTD.
OHA CREDIT PARTNERS XV, LTD.
OHA DELAWARE CUSTOMIZED CREDIT FUND-F, L.P.
OHA DIVERSIFIED CREDIT STRATEGIES FUND (PARALLEL) LP
OHA DIVERSIFIED CREDIT STRATEGIES FUND MASTER LP
OHA DIVERSIFIED CREDIT STRATEGIES MASTER FUND (PARALLEL II) LP
OHA DIVERSIFIED CREDIT STRATEGIES TRACTOR MASTER FUND, LP
OHA FINLANDIA CREDIT FUND, LP
OHA LOAN FUNDING 2013-1, LTD.
OHA LOAN FUNDING 2013-2, LTD.
OHA LOAN FUNDING 2016-1, LTD
OHA LOAN FUNDING 2016-1, LTD
OHA MD OPPORTUNISTIC CREDIT MASTER FUND, L.P.
OREGON PUBLIC EMPLOYEES RETIREMENT FUND
PENSION DANMARK PENSJONSFORSIKRINGS AKTIESELSKAB - 1
STICHTING PHILIPS PENSJONFOND-1
Oaktree Senior Loan Fund LP
OAKTREE CLO 2014-1 LTD
OAKTREE CLO 2018-1 LTD
OAKTREE CLO 2019 1 LTD
OAKTREE CLO 2019-2 LTD
OAKTREE CLO 2019-3, LTD.
OAKTREE CLO 2019-4, LTD.
OAKTREE EIF III SERIES 1, LTD.
OAKTREE EIF III SERIES II, LTD.
RIVERNORTH/OAKTREE HIGH INCOME FUND
ATRIUM UNDERWRITERS LTD. TRUSTEES OF SYNDICATE 609
BALOISE SENIOR SECURED LOAN FUND III
BANDERA STRATEGIC CREDIT PARTNERS II, L.P.
CSAA INSURANCE EXCHANGE-1
Octagon Investment Partners XIV Ltd
OCTAGON INVESTMENT PARTNER 28 LTD
OCTAGON INVESTMENT PARTNERS 18-R, LTD.
OCTAGON INVESTMENT PARTNERS 20-R, LTD.
OCTAGON INVESTMENT PARTNERS 2020-1, LTD.
OCTAGON INVESTMENT PARTNERS 24, LTD.
OCTAGON INVESTMENT PARTNERS 26, LTD.
OCTAGON INVESTMENT PARTNERS 27, LTD
OCTAGON INVESTMENT PARTNERS 29, LTD.
OCTAGON INVESTMENT PARTNERS 30, LTD
OCTAGON INVESTMENT PARTNERS 31, LTD.
OCTAGON INVESTMENT PARTNERS 32, LTD
OCTAGON INVESTMENT PARTNERS 34, LTD.
OCTAGON INVESTMENT PARTNERS 35, LTD.
OCTAGON INVESTMENT PARTNERS 36, LTD
OCTAGON INVESTMENT PARTNERS 37, LTD.
OCTAGON INVESTMENT PARTNERS 38, LTD
OCTAGON INVESTMENT PARTNERS 39, LTD.
OCTAGON INVESTMENT PARTNERS 40, LTD.
OCTAGON INVESTMENT PARTNERS 41, LTD.
OCTAGON INVESTMENT PARTNERS 42, LTD.
OCTAGON INVESTMENT PARTNERS 43, LTD.
OCTAGON INVESTMENT PARTNERS 44, LTD.
OCTAGON INVESTMENT PARTNERS 45, LTD.
OCTAGON INVESTMENT PARTNERS 46, LTD.
OCTAGON INVESTMENT PARTNERS XVI LTD
OCTAGON INVESTMENT PARTNERS XVII, LTD.
OCTAGON INVESTMENT PARTNERS XXI, LTD.
OCTAGON INVESTMENT PARTNERS XXII, LTD
OCTAGON INVESTMENT PARTNERS XXIII, LTD.
OCTAGON LOAN FUNDING, LTD.
OCTAGON PAUL CREDIT FUND SERIES I LTD
OCTAGON SENIOR LOAN TRUST 2018 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
OCTAGON SENIOR SECURED CREDIT MASTER FUND LTD
SNOWY RANGE FUND, LLC
STAR INSURANCE COMPANY
CMFT CORPORATE CREDIT SECURITIES, LLC
OFSI BSL IX, Ltd
OFSI BSL VIII, LTD
OCP CLO 2013-4 LTD
OCP CLO 2014-5, LTD
OCP CLO 2014-6, LTD
OCP CLO 2014-7, LTD.
OCP CLO 2016-11, LTD.

OCF CLO 2016-12, LTD
OCF CLO 2017-13, Ltd.
OCF CLO 2017-14, LTD
OCF CLO 2018-15, LTD
OCF CLO 2018-16, LTD
OCF CLO 2019-17, LTD
OCF CLO 2020-18, LTD
OCF CLO 2020-19, LTD
ONEX SENIOR FLOATING INCOME FUND LP
CITI LOAN FUNDING PST 1B LLC
CITI LOAN FUNDING PST 2B LLC
CITI LOAN FUNDING PST 4B LLC
CITI LOAN FUNDING PST 5B LLC
PALMER SQUARE BDC FUNDING I LLC
PALMER SQUARE CLO 2014-1, LTD
PALMER SQUARE CLO 2015-1, LTD
PALMER SQUARE CLO 2015-2 LTD
PALMER SQUARE CLO 2018-1, LTD
PALMER SQUARE CLO 2018-2 LTD
PALMER SQUARE CLO 2018-3, LTD
PALMER SQUARE CLO 2019-1, LTD
PALMER SQUARE CLO 2020-2, LTD
PALMER SQUARE CREDIT FUNDING 2019-1, LTD
PALMER SQUARE FLOATING RATE FUND LLC
PALMER SQUARE INCOME PLUS CIT
PALMER SQUARE INCOME PLUS FUND
PALMER SQUARE INCOME PLUS FUND LLC
PALMER SQUARE LOAN FUNDING 2020-1, LTD
PALMER SQUARE LOAN FUNDING 2020-2, LTD
PALMER SQUARE LOAN FUNDING 2020-3, LTD
INDIANA UNIVERSITY HEALTH INC.
PACIFIC ASSET MANAGEMENT BANK LOAN FUND LP
PACIFIC ASSET MANAGEMENT SENIOR LOAN FUND
PACIFIC FUNDS CORE INCOME
PACIFIC FUNDS FLOATING RATE INCOME
PACIFIC FUNDS SHORT DURATION INCOME
PACIFIC FUNDS STRATEGIC INCOME
PACIFIC SELECT FUND - CORE INCOME PORTFOLIO
PACIFIC SELECT FUND-FLOATING RATE INCOME PORTFOLIO
TRESTLES CLO 2017-1, LTD.
TRESTLES CLO II, LTD.
TRESTLES CLO III LTD
VT III PLUS FUND
WATER AND POWER EMPLOYEES RETIREMENT, DISABILITY, AND DEATH BENEFIT INSURANCE PLAN
TRALEE CLO II LTD
TRALEE CLO IV, LTD.
TRALEE CLO VI, LTD.
TRALEE CLO VII, LTD
PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L
PG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY
PIKES PEAK CLO 1-1
PIKES PEAK CLO 2
PIKES PEAK CLO 3
PIKES PEAK CLO 4
PIKES PEAK CLO 5
PAYDEN FLOATING RATE FUND
PENN CAPITAL DEFENSIVE FLOATING RATE INCOME FUND
PENN INSTITUTIONAL LOAN COMMON MASTER FUND LP
DRYDEN 76 CLO, LTD.
DRYDEN 80 CLO, LTD.
DRYDEN 81 CLO, LTD.
RENAISSANCE INVESTMENT HOLDINGS LTD.
17104 PIMCO LOW DURATION MONTHLY INCOME FUND (CANADA)
BAKERY AND CONFECTIONERY UNION AND INDUSTRY INTERNATIONAL PENSION FUND
BMO GLOBAL STRATEGIC BOND FUND
DESJARDINS FLOATING RATE INCOME FUND
DESJARDINS GLOBAL TACTICAL BONDFUND
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF RHODE ISLAND
FIRST AMERICAN TITLE INSURANCE COMPANY-1
IBM 401 K PLUS PLAN TRUST 1
JNU/PIMCO INCOME FUND
MEDITERRANEAN FUNDING LLC
PCM FUND, INC
PIMCO BALANCED INCOME FUND (CANADA)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA BANK LOAN FUND (M)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA INCOME FUND (M)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA LOW DURATION INCOME FUND
PIMCO CAYMAN B LOAN FUND JPY HEDGE 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
PIMCO CAYMAN TRUST: PIMCO CAYMAN BANK LOAN FUND II
PIMCO Corporate & Income Opportunity Fund
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO EQUITY SERIES - PIMCO DIVIDEND AND INCOME FUND
PIMCO Flexible Credit Income Fund
PIMCO FUNDS: PIMCO INCOME FUND
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND
PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC, LOW DURATION INCOME FUND
PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC, STRATEGIC INCOME FUND

PIMCO FUNDS: PIMCO LOW DURATION INCOME FUND
PIMCO FUNDS: PIMCO SENIOR FLOATING RATE FUND
PIMCO GLOBAL INCOME OPPORTUNITIES FUND
PIMCO GLOBAL STOCKSPUS & INCOME FUND
PIMCO High Income Fund
PIMCO INCOME OPPORTUNITY FUND
PIMCO INCOME STRATEGY FUND II
PIMCO MONTHLY INCOME FUND (CANADA)
PIMCO VARIABLE INSURANCE TRUST - PIMCO INCOME PORTFOLIO
REGENCE BLUECROSS BLUESHIELD OF OREGON
REGENCE BLUECROSS BLUESHIELD OF UTAH
REGENCE BLUESHIELD
REGENCE BLUESHIELD OF IDAHO
TEXAS CHILDRENS HOSPITAL FOUNDATION
THE CURATORS OF THE UNIVERSITY OF MISSOURI-1
AMERICAN INTERNATIONAL GROUP, INC. RETIREMENT PLAN MASTER TRUST, TRUST FOR DEFINED BENEFIT
FIRE AND POLICE PENSION FUND, SAN ANTONIO
GALAXY XIX CLO, LTD.
GALAXY XX CLO LTD
GALAXY XX CLO LTD
GALAXY XXI CLO, LTD.
GALAXY XXII CLO, LTD.
GALAXY XXIII CLO, LTD.
GALAXY XXIV CLO LTD
GALAXY XXV CLO, LTD.
GALAXY XXVI CLO, LTD.
GALAXY XXVII CLO, LTD.
GALAXY XXVIII CLO, LTD.
IA CLARINGTON GLOBAL BOND FUND
LANCASHIRE INSURANCE COMPANY LIMITED
NEW YORK CITY POLICE PENSION FUND-9
PBI STABLE LOAN FUND A SERIES TRUST OF MYL INVESTMENT TRUST
PBI-K US LOAN MASTER FUND 2017-7 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST
PINEBRIDGE S.A.R.L.
PINEBRIDGE SENIOR FLOATING RATE INCOME FUND
PINEBRIDGE SENIOR SECURED LOAN FUND LTD.
PORTICO BENEFIT SERVICES
RLI Insurance Company
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST
STICHTING BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND-1
STICHTING PENSIOENFONDS PGB
SUNAMERICA INCOME FUNDS - AIG STRATEGIC BOND FUND
TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-9
TRANSAMERICA UNCONSTRAINED BOND
UAW RETIREE MEDICAL BENEFITS TRUST (CHRYSLER SEPARATE RETIREE ACCOUNT) -1
UAW RETIREE MEDICAL BENEFITS TRUST (FORD SEPARATE RETIREE ACCOUNT) -1
UAW RETIREE MEDICAL BENEFITS TRUST (GM SEPARATE RETIREE ACCOUNT) -1
Valic Company II Strategic Bond Fund
Pioneer Floating Rate Fund
Pioneer High Yield Fund
Pioneer High Yield VCT Portfolio
PIONEER GLOBAL HIGH YIELD FUND
POST CLO 2018-1 LTD.
POST SENIOR LOAN FUND SINGLE B SERIES 1
POST SENIOR LOAN MASTER FUND LP
JNL/PPM AMERICA FLOATING RATE INCOME FUND
PPM CLO 2 LTD.
PPM CLO 2018-1 LTD.
PPM CLO 3 LTD.
PPM CLO 4 LTD.
PPM FLOATING RATE INCOME FUND
CROWN POINT CLO 6 LTD.
CROWN POINT CLO 7 LTD.
CROWN POINT CLO 8 LTD.
CROWN POINT CLO 9 LTD.
Dryden 53 CLO, Ltd
DRYDEN 30 SENIOR LOAN FUND
DRYDEN 33 SENIOR LOAN FUND
DRYDEN 36 SENIOR LOAN FUND
DRYDEN 37 SENIOR LOAN FUND
DRYDEN 38 SENIOR LOAN FUND
DRYDEN 40 SENIOR LOAN FUND
DRYDEN 41 SENIOR LOAN FUND
DRYDEN 42 SENIOR LOAN FUND
DRYDEN 43 SENIOR LOAN FUND
DRYDEN 45 SENIOR LOAN FUND
DRYDEN 47 SENIOR LOAN FUND
DRYDEN 49 SENIOR LOAN FUND
DRYDEN 50 SENIOR LOAN FUND
DRYDEN 54 SENIOR LOAN FUND
DRYDEN 55 CLO, LTD.
DRYDEN 57 CLO, LTD.
DRYDEN 58 CLO, LTD.
DRYDEN 60 CLO, LTD.
DRYDEN 61 CLO, LTD.
DRYDEN 64 CLO, LTD.
DRYDEN 65 CLO, LTD.
DRYDEN 66 CLO, LTD.

DRYDEN 70 CLO, LTD.
DRYDEN 72 CLO, LTD.
DRYDEN 75 CLO, LTD.
DRYDEN 77 CLO, LTD.
DRYDEN 78 CLO.
DRYDEN XXVI SENIOR LOAN FUND
DRYDEN XXVIII SENIOR LOAN FUND
NEWARK BSL CLO 1 LTD
NEWARK BSL CLO 2, LLC
PRU B LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
REGATTA IX FUNDING LTD.
REGATTA VII FUNDING LTD.
REGATTA VIII FUNDING LTD
RR4 LTD.
ROMARK CLO - III LTD
SARATOGA INVESTMENT CORP. CLO 2013-1, LTD.
OZLM Funding, Ltd.
OZLM FUNDING II, LTD.
OZLM FUNDING III LTD
OZLM FUNDING IV LTD
OZLM IX, LTD.
OZLM VI, LTD.
OZLM VII, LTD.
OZLM VIII, LTD.
OZLM XI, LTD.
OZLM XIV, LTD.
OZLM XIX, LTD.
OZLM XV, LTD.
OZLM XVI, LTD.
OZLM XVII, LTD.
OZLM XVIII, LTD.
OZLM XX, LTD.
OZLM XXI, LTD.
OZLM XXII, LTD.
OZLM XXIII, LTD.
OZLM XXIV LTD
CITY NATIONAL ROCHESTER FIXED INCOME OPPORTUNITIES FUND
MOUNTAIN VIEW CLO 2013-1 LTD
MOUNTAIN VIEW CLO 2016-1 LTD.
MOUNTAIN VIEW CLO 2017-1
MOUNTAIN VIEW CLO 2017-2, LTD.
MOUNTAIN VIEW CLO IX LTD
MOUNTAIN VIEW CLO XIV LTD.
MOUNTAIN VIEW CLO XV LTD.
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND
ASSOCIATED ELECTRIC & GAS INSURANCE SERVICES LIMITED
CARE SUPER
CHESAPEAKE EMPLOYERS INSURANCE COMPANY
Grados Floating Rate Fund, LP
ELECTRONIC DATA SYSTEMS 1994 PENSION SCHEME
ELECTRONIC DATA SYSTEMS RETIREMENT PLAN
EQUIPSUPER
FOUR POINTS MULTI-STRATEGY MASTER FUND INC
HIGHMARK INC.
JANA MULTI-SECTOR CREDIT TRUST
JEFFERSON MILL CLO LTD.
KENTUCKY RETIREMENT SYSTEMS INSURANCE TRUST FUND-3
KENTUCKY RETIREMENT SYSTEMS-3
KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-1
ROMARK CLO - I LTD
ROMARK CLO - II LTD.
ROMARK WM-R LTD.
SHENKMAN CAPITAL FLOATING RATE HIGH INCOME FUND
TEACHERS RETIREMENT SYSTEM OF THE STATE OF KENTUCKY
THE CAPITA PENSION AND LIFE ASSURANCE SCHEME
UNIVERSITY OF SOUTHERN CALIFORNIA-1
VIRGINIA COLLEGE SAVINGS PLAN 1
WM Pool - Fixed Interest Trust No. 7
MAN GLG US CLO 2018-1 LTD.
MAN GLG US CLO 2018-2 LTD.
ERIE INDEMNITY COMPANY
SOUND POINT CLO II LTD
SOUND POINT CLO III-R, LTD
SOUND POINT CLO IV-R, LTD
SOUND POINT CLO IX, LTD.
SOUND POINT CLO V-R, LTD
SOUND POINT CLO VI-R, LTD
SOUND POINT CLO VII-R, LTD.
SOUND POINT CLO VIII-R, LTD
SOUND POINT CLO XI, LTD
SOUND POINT CLO XII, LTD.
SOUND POINT CLO XIX, LTD.
SOUND POINT CLO XV
SOUND POINT CLO XVI, LTD
SOUND POINT CLO XVII, LTD.
SOUND POINT CLO XVIII, LTD.
SOUND POINT CLO XX, LTD

SOUND POINT CLO XXI, LTD.
SOUND POINT CLO XXII, LTD.
SOUND POINT CLO XXIII, LTD.
SOUND POINT CLO XXIV LTD
SOUND POINT CLO XXV, LTD.
SOUND POINT CLO XXVI, LTD.
JOHN HANCOCK FUNDS II-SHORT DURATION CREDIT OPPORTUNITIES FUND
MANULIFE INVESTMENT MANAGEMENT I, PLC- MANULIFE GLOBAL MULTI-STRATEGY CREDIT FUND
Stone Harbor Global Funds PLC- Stone Harbor Leveraged Loan Portfolio
STONE HARBOR COLLECTIVE INVESTMENT TRUST-STONE HARBOR BANK LOAN COLLECTIVE FUND
STONE HARBOR GLOBAL FUNDS PLC -STONE HARBOR MULTI-ASSET CREDIT (NO.2) PORTFOLIO
STONE HARBOR LEVERAGED LOAN FUND LLC
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS IV
BAYCITY ALTERNATIVE INVESTMENT FUNDS SICAV-SIF- BAYCITY US SENIOR LOAN FUND
BAYCITY SENIOR LOAN MASTER FUND LTD.
CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP
MENARD INC-1
MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1
Nuveen Diversified Dividend and Income Fund
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Opportunity Fund
Nuveen Senior Income Fund
Nuveen Tax-Advantage Total Return Strategy Fund
NUVEEN CREDIT STRATEGIES INCOME FD
NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND
NUVEEN STRATEGIC INCOME FUND
PENSIONDANMARK PENSJONSFORSIKRINGSAKTIESELSKAB-1
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS INC.-DIVERSIFIED REAL ASSET FUND
SCOF-2 LTD.
SYMPHONY CLO XIX, LTD
SYMPHONY CLO XV, LTD.
SYMPHONY CLO XVI, LTD
SYMPHONY CLO XVIII, LTD
SYMPHONY CLO XX, LTD.
SYMPHONY CLO XXI, LTD
SYMPHONY CLO XXII, LTD.
TCI-SYMPHONY CLO 2016-1 LTD
TCI-SYMPHONY CLO 2017-1 LTD.
Ace American Insurance Co
BRIDGE BUILDER CORE PLUS BOND FUND
Delaware Public Employees' Retirement System - 1
T ROWE PRICE BOND TRUST I
T. Rowe Price Floating Rate Multi-Sector Account Portfolio
T. ROWE PRICE FLOATING RATE TRUST
TBK BANK, SSB
TELOS CLO 2013 4 LTD
TELOS CLO 2014-5, LTD
KVK CLO 2016-1 LTD.
KVK CLO 2018-1, LTD
RUSSELL INVESTMENT COMPANY MULTI-ASSET GROWTH STRATEGY FUND
RUSSELL INVESTMENT COMPANY RUSSELL MULTI-STRATEGY INCOME FUND
RUSSELL INVESTMENT COMPANY UNCONSTRAINED TOTAL RETURN FUND
RUSSELL INVESTMENTS GLOBAL UNCONSTRAINED BOND POOL
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC ABSOLUTE RETURN FIXED INCOME FUND
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC-RUSSELL MULTI-ASSET CORE PLUS FUND
RUSSELL INVESTMENTS QUALIFYING INVESTOR ALTERNATIVE FUNDS PLC
RUSSELL INVESTMENTS YIELD OPPORTUNITIES POOL
Stichting Pensioenfonds Hoogovens
STICHTING BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND
STICHTING PENSIOENFONDS PGB-1
THL Credit Bank Loan Select Master Fund, a Class of the THL Credit Bank Loan Select Series Trust I
THL CREDIT WIND RIVER 2013-1 CLO LTD
THL CREDIT WIND RIVER 2013-2 CLO LTD
THL CREDIT WIND RIVER 2014-1 CLO LTD
THL CREDIT WIND RIVER 2014-2 CLO LTD.
THL CREDIT WIND RIVER 2014-3 CLO LTD.
THL CREDIT WIND RIVER 2015-1 CLO LTD.
THL CREDIT WIND RIVER 2016-1 CLO LTD.
THL CREDIT WIND RIVER 2016-2 CLO LTD.
THL CREDIT WIND RIVER 2017-1 CLO LTD.
THL CREDIT WIND RIVER 2017-2 CLO LTD.
THL CREDIT WIND RIVER 2017-3 CLO LTD.
THL CREDIT WIND RIVER 2017-4 CLO LTD.
THL CREDIT WIND RIVER 2018-1 CLO LTD.
THL CREDIT WIND RIVER 2018-2 CLO LTD.
THL CREDIT WIND RIVER 2018-3 CLO LTD.
THL CREDIT WIND RIVER 2019-1 CLO LTD
THL CREDIT WIND RIVER 2019-2 CLO LTD.
THL CREDIT WIND RIVER 2019-3 CLO LTD.
THL CREDIT WR 2014-3K CLO LTD.
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA
TIAA CLO I LTD
TIAA CLO II
TIAA CLO III Ltd.
TIAA CLO IV LTD.
TIAA-GREF CORE BOND FUND

TIAA-CREF CORE PLUS BOND FUND
TIAA-CREF High-Yield Fund
TIAA-CREF LIFE BOND FUND
TICP CLO IX, LTD.
TICP CLO V 2016-1, LTD.
TICP CLO VI 2016-2, LTD.
TICP CLO VII, LTD.
TICP CLO VIII, LTD.
TICP CLO X, LTD.
TICP CLO XI, LTD.
TICP CLO XII, LTD.
TICP CLO XIII, LTD.
TICP CLO XIV, LTD.
TICP CLO XV, LTD.
TSSP RCF FINANCE, LLC
TRINITAS CLO VI, LTD.
CATAMARAN CLO 2014-1 LTD.
CATAMARAN CLO 2016-1 LTD.
CATAMARAN CLO 2018-1 LTD.
TRIMARAN CAVU 2019-1 LTD.
TRIMARAN CAVU 2019-2 LTD.
TRIMARAN CAVU 2019-3 LTD.
CROWN POINT CLO 4 LTD.
ZIEGLER FLOATING RATE FUND
AXIS SPECIALTY LIMITED-2
CITY OF NEW YORK GROUP TRUST-4
MEDTRONIC HOLDINGS SARL
NN (L) FLEX - SENIOR LOANS
NN (L) FLEX - SENIOR LOANS SELECT
SCHLUMBERGER GROUP TRUST AGREEMENT
STATE OF NEW MEXICO STATE INVESTMENT COUNCIL 1
Voya MJP Senior Loan Fund
VOYA CREDIT OPPORTUNITIES MASTER FUND
VOYA FLOATING RATE FUND (CAN BE REMOVED)
VOYA INVESTMENT TRUST CO. - SENIOR LOAN COMMON TRUST FUND
VOYA INVESTMENT TRUST CO. - VOYA SENIOR LOAN TRUST FUND
VOYA PRIME RATE TRUST
VOYA SENIOR INCOME FUND
VOYA SINGLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
VOYA STRATEGIC INCOME OPPORTUNITIES FUND
WADDELL & REED FINANCIAL, INC.
WELLFLEET CLO 2016-2, LTD.
WELLFLEET CLO 2017-1, LTD.
WELLFLEET CLO 2017-2, LTD.
WELLFLEET CLO 2018-3, LTD.
WELLFLEET CLO 2020-1, LTD.
WELLFLEET CLO X, LTD.
ANIC PROTECTED CELL OF LTC RE
BLUE CROSS OF CALIFORNIA PARTNERSHIP PLAN, INC.
BRIGHTHOUSE FUNDS TRUST II - BRIGHTHOUSE/WELLINGTON BALANCED PORTFOLIO
BRITISH COAL STAFF SUPERANNUATION SCHEME-1
FENGENDO - BV1 QUALIFIED NDT
FENGENDO - DB 1 QUALIFIED NDT
HARTFORD HIGH YIELD HLS FUND
HARTFORD MULTI-ASSET INCOME AND GROWTH FUND
HARTFORD SHORT DURATION ETF
HARTFORD TOTAL RETURN BOND ETF
HARTFORD TOTAL RETURN BOND HLS FUND
International Paper Company Commingled Investment Group
MACY'S INC. DEFINED BENEFIT PLANS MASTER TRUST
MASTER TRUST AGREEMENT UNDER VARIOUS EMPLOYEE BENEFIT PLANS OF UNILEVER UNITED STATES INC AND ITS SUBSIDIARIES AND AFFILIATES
MEDTRONIC HOLDINGS SARL-1
MINEWORKER PENSION SCHEME
PENN TREATY PROTECTED CELL OF LTC RE
PENSION BENEFIT GUARANTY CORPORATION-6
QCC INSURANCE COMPANY
ROCKY MOUNTAIN HOSPITAL AND MEDICAL SERVICE, INC.-1
SAEV MASTERFONDS WELLINGTON GLOBAL HIGH YIELD
SAFETY INSURANCE COMPANY
SEASONS SERIES TRUST- SA MULTI-MANAGED DIVERSIFIED FIXED INCOME PORTFOLIO
SEASONS SERIES TRUST- SA WELLINGTON REAL RETURN PORTFOLIO
SUN LIFE OPPORTUNISTIC FIXED INCOME PRIVATE POOL
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
Symetra Life Insurance Company
The Hartford Inflation Plus Fund
THE HARTFORD BALANCED INCOME FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD HIGH YIELD FUN
THE HARTFORD SHORT DURATION FUND
THE HARTFORD STRATEGIC INCOME FUND
THE HARTFORD TOTAL RETURN BOND FUND 1
THE HARTFORD WORLD BOND FUND
UNIVERSITY OF NOTRE DAME DU LAC
UTICA MUTUAL INSURANCE COMPANY
Vanguard High Yield Corporate Fund
VALIC COMPANY II HIGH YIELD BOND FUND
VANGUARD VARIABLE INSURANCE FUND - HIGH YIELD BOND PORTFOLIO

WCF MUTUAL INSURANCE COMPANY
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON OPPORTUNISTIC FIXED INCOME FUND
WELLINGTON TRUST CO. NA, MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II CORE HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II CORE HIGH YIELD BOND II PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST BANK LOAN PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC FIXED INCOME
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC INFLATION SENSITIVE BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST - OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE HIGH YIELD BOND PORTFOLIO
WESPATH FUNDS TRUST-1
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
Advanced Series Trust AST Western Asset Core Plus Bond Portfolio
ANNE ARUNDEL COUNTY, MARYLAND/ANNE ARUNDEL COUNTY RETIREMENT & PENSION SYSTEM
ANTHEM, INC. -3
ASCENSION ALPHA FUND, LLC-4
BILL & MELINDA GATES FOUNDATION TRUST - 2
BOILERMAKER-BLACKSMITH NATIONAL PENSION TRUST
BRIGHTHOUSE FUNDS TRUST II - WESTERN ASSET MANAGEMENT STRATEGIC BOND OPPORTUNITIES PORTFOLIO
BRIGHTHOUSE LIFE INSURANCE COMPANY-2
California State Teachers Retirement System-3
CATERPILLAR INC. GROUP INSURANCE MASTER TRUST
CATERPILLAR INVESTMENT TRUST
CONSOLIDATED RAIL CORPORATION
CONSTRUCTION INDUSTRY LABORERS' PENSION FUND
CROWN CITY CLO I
DUPONT AND RELATED COMPANIES DEFINED CONTRIBUTION PLAN MASTER TRUST
DUPONT SPECIALTY PRODUCTS & RELATED CO SAVINGS PLAN MASTER TRUST
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII-1
GUIDESTONE FUNDS - MEDIUM DURATION BOND FUND
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WA CORE PLUS BOND CIF
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WESTERN ASSET INCOME CIF
INDIANA UNIVERSITY-1
IOWA PUBLIC EMPLOYEES' RETIREMENT SYSTEM-4
IRON WORKERS LOCALS 40, 361 & 417 PENSION FUND
KERN COUNTY EMPLOYEES RETIREMENT ASSOCIATION-2
LEGG MASON GLOBAL FUNDS PLC / LEGG MASON WESTERN ASSET MULTI-ASSET CREDIT FUND
LEGG MASON PARTNERS INCOME TRUST - WESTERN ASSET INCOME FUND
LEGG MASON WESTERN ASSET US CORE PLUS BOND FUND
Los Angeles County Employees Retirement Association
LOCALS 302 & 612 OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS-EMPLOYERS CONSTRUCTION INDUSTRY RETIREMENT FUND
MASSMUTUAL SELECT STRATEGIC BOND FUND
MASTER TRUST FOR JOINT ADMINISTRATION OF PENSION PLANS
MCIC VERMONT (A RECIPROCAL RISK RETENTION GROUP)
MERCER OPPORTUNISTIC FIXED INCOME FUND
MONTGOMERY COUNTY PUBLIC SCHOOLS RETIREMENT SYSTEM TRUST
MORGAN STANLEY PATHWAY FUNDS - CORE FIXED INCOME FUND
Pacific Select Fund Diversified Bond Portfolio
PENSION BENEFIT GUARANTY CORPORATION-3
PF MANAGED BOND FUND
RUSSELL INVESTMENT COMPANY STRATEGIC BOND FUND
RUSSELL INVESTMENT FUNDS STRATEGIC BOND FUND
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC CORE BOND FUND
SEI CATHOLIC VALUES TRUST - CATHOLIC VALUES FIXED INCOME FUND
SEI Institutional Managed Trust - Core Fixed Income
SEI INSTITUTIONAL MANAGED TRUST - MULTI-ASSET INCOME FUND-2
SHEET METAL WORKERS NATIONAL PENSION FUND
ST. GEORGE CORPORATION
TE CONNECTIVITY RETIREMENT SAVINGS AND INVESTMENT PLAN TRUST
THE BANK OF NEW YORK MELLON CORPORATION RETIREMENT PLANS MASTER TRUST
THE G.E. C.I.F. TRUSTEES LTD AS TRUSTEE OF THE GE UK PENSION COMMON INVESTMENT FUND
THE PUBLIC INSTITUTION FOR SOCIAL SECURITY-2
THE WALT DISNEY COMPANY RETIREMENT PLAN MASTER TRUST-3
THOMAS JEFFERSON UNIVERSITY MASTER TRUST
TJ NONQUALIFIED LLC TJU NQ CORE PLUS FIXED INCOME FUND
WESTERN ASSET CORE PLUS VIT PORTFOLIO
WESTERN ASSET FUNDS, INC. - WESTERN ASSET CORE PLUS BOND FUND
WESTERN ASSET MULTI-ASSET CREDIT PORTFOLIO MASTER FUND, LTD
WESTERN ASSET SHORT-DATED HIGH YIELD MASTER FUND, LTD.
WESTERN ASSET TOTAL RETURN ETF
WILMINGTON TRUST COLLECTIVE INVESTMENT TRUST - WESTERN ASSET CORE PLUS BOND CIT
TRINITAS CLO IX, LTD.
TRINITAS CLO VII, LTD.
TRINITAS CLO XII, LTD.
WHITEBOX CLO I LTD
WHITEBOX CLO II, LTD
ZAIS CLO 11, LIMITED
ZAIS CLO 14, LIMITED
ZAIS CLO 7, LIMITED
ZAIS CLO 9, LIMITED

SCHEDULE 2

LIST OF ORIGINAL SECOND LIEN LENDERS

HARVEST CLO IX DESIGNATED ACTIVITY COMPANY
HARVEST CLO VII DESIGNATED ACTIVITY COMPANY
HARVEST CLO VIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVI DAC
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L.
ABERDEEN INCOME CREDIT STRATEGIES FUND
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding
NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
ARCANO EIF I S.A.R.L-1
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY
BARINGS EUROPEAN LOAN LIMITED
BLUEMOUNTAIN FUJI EUR CLO V DAC
BLACKROCK EUROPEAN CLO X DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO IV DESIGNATED ACTIVITY COMPANY
CAIRN CLO XI DESIGNATED ACTIVITY COMPANY
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY
CAIRN EUROPEAN LOAN DESIGNATED ACTIVITY COMPANY
CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY
JSS SPECIAL INVESTMENTS FCP (SIF)
CITIBANK EUROPE PLC, UK BRANCH
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
MADISON PARK EURO FUNDING XV DAC
CVC CORDATUS LOAN FUND XVI DESIGNATED ACTIVITY COMPANY
MACKAY SHIELDS EURO CLO - 1 DESIGNATED ACTIVITY COMPANY
Deutsche Bank AG, London Branch
ECLO CREDIT INVESTMENTS I SARL
CONTEGO CLO VIII DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO VI DESIGNATED ACTIVITY COMPANY
ABS Loans 2007 Ltd
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
BILBAO CLO I DESIGNATED ACTIVITY COMPANY
BILBAO CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO I DAC
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO IV DAC
HAYFIN HIGH YIELD & SYNDICATED LOANS LUXCO SV S.A.R.L - COMPARTMENT B
KAPITALFORENINGEN INVESTIN, K INVEST EUROPAEISKE BANKLAAN
MERCER QIF FUND PLC - MERCER INVESTMENT FUND 1-7
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON EURO SECURED LOANS FUND
JANUS HENDERSON SECURED LOANS FUND
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY
BOC Pension Investment Fund
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO III DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO IV DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO V DESIGNATED ACTIVITY COMPANY
INVESCO FLOATING RATE FUND-1
INVESCO FLOATING RATE INCOME FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN FUND
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY
ABSOLUTE INSIGHT FUNDS PLC, IN RESPECT OF THE ABSOLUTE INSIGHT CREDIT FUND
BNY MELLON GLOBAL FUNDS PLC, IN RESPECT OF THE BNY MELLON GLOBAL SHORT-DATED HIGH YIELD BOND FUND
ICG EUROPEAN SENIOR LOAN FUND 1 DAC
ICG TOTAL CREDIT FUND DESIGNATED ACTIVITY COMPANY

ICG UUC SENIOR LOANS FUND DESIGNATED ACTIVITY COMPANY
ST PAULS CLO III-R DAC
HARVEST CLO XVIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XX DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXII DAC
HARVEST CLO XXIII DAC

HARVEST CLO XXIV DAC
ROCKFORD TOWER EUROPE CLO 2018-1 DAC
ROCKFORD TOWER EUROPE CLO 2019-1 DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY
KKR BESPOKE GLOBAL CREDIT OPPORTUNITIES (IR) FUND DAC
KKR CARDINAL CREDIT OPPORTUNITIES FUND L.P.
KKR CREDIT OPPORTUNITIES PORTFOLIO
KKR DAF GLOBAL OPPORTUNISTIC CREDIT FUND DAC
KKR GLOBAL CREDIT OPPORTUNITIES MASTER FUND L.P.
KKR INCOME OPPORTUNITIES FD
TACTICAL VALUE SPN-GLOBAL CREDIT OPPORTUNITIES L.P.
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED
M&G ACTIVE EUROPEAN LOAN FUND LIMITED
M&G FOCUSED EUROPEAN LOAN FUND LIMITED
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED
M&G MANAGED EUROPEAN LOAN FUND LIMITED
M&G SLK EUROPEAN LOAN FUND LIMITED
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND
STICHTING SHELL PENSIOENFONDS
THE PRUDENTIAL ASSURANCE COMPANY LIMITED
MIZUHO BANK LTD
MUZINICH FIRSTLIGHT MIDDLE MARKETS LUXCO, S.A.R.L.
HENLEY CLO I DESIGNATED ACTIVITY COMPANY
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS PLC-NEUBERGER BERMAN EUROPEAN HIGH YIELD BOND FUND
ARBOUR CLO FUNDING DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L
OAKTREE EUROPEAN CREDIT S.A.R.L.
OAKTREE EUROPEAN SENIOR LOAN SARL
OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DESIGNATED ACTIVITY COMPANY
OAKTREE GLOBAL CREDIT S.A.R.L.
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY
PARTNERS GROUP SENIOR LOAN ACCESS S.A.R.L.
PENTA CLO 7 DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY
DRYDEN 66 EURO CLO 2018 B.V.
DRYDEN 69 EURO CLO 2018 B.V.
DRYDEN 73 EURO CLO 2018 B.V.
PGIM FUNDS PLC - PGIM GLOBAL HIGH YIELD BOND FUND
DESJARDINS GLOBAL TACTICAL BOND FUND
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO FUNDS - PIMCO INCOME FUND
PIMCO MONTHLY INCOME FUND (CANADA)
STATE UNIVERSITIES RETIREMENT SYSTEM
EURO GALAXY III CLO BV
EURO-GALAXY IV CLO B.V.
EURO-GALAXY V CLO B.V.
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY
DELA DEPOSITORY & ASSET MANAGEMENT B.V.
DESJARDINS GLOBAL HIGH YIELD BOND FUND
DRYDEN 29 EURO CLO 2013 B.V.
DRYDEN 32 EURO CLO 2014 B.V.
DRYDEN 35 EURO CLO 2014 B.V.
DRYDEN 39 EURO CLO 2015 B.V.
DRYDEN 44 EURO CLO 2015 B.V.
DRYDEN 46 EURO CLO 2016 B.V.
DRYDEN 48 EURO CLO 2016 B.V.
DRYDEN 51 EURO CLO 2017 B.V.
DRYDEN 52 EURO CLO 2017 B.V.
DRYDEN 56 EURO CLO 2017 B.V.
DRYDEN 59 EURO CLO 2017 B.V.
DRYDEN 62 EURO CLO 2017 B.V.
DRYDEN 63 GBP CLO 2018 B.V.
DRYDEN 74 EURO CLO 2020 DESIGNATED ACTIVITY COMPANY
DRYDEN 79 EURO CLO 2019 B.V.
DRYDEN XXVII-R EURO CLO 2017 B.V.
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF GOTHAER HOCHZINS
M&G Broad European Loan Fund Limited
MGI FUNDS PLC
PGIM FUNDS PLC - PGIM ABSOLUTE RETURN FUND
PGIM FUNDS PLC - PGIM EUROPEAN BB-B HIGH YIELD BOND FUND
PGIM FUNDS PLC - PGIM EUROPEAN HIGH YIELD BOND FUND
PGIM FUNDS PLC - PGIM MULTI ASSET CREDIT FUND
PGIM GLOBAL HIGH YIELD FUND, INC.
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED
PRAMERICA GLOBAL LOAN OPPORTUNITIES LIMITED

PRUDENTIAL GLOBAL TOTAL RETURN FUND INC
PRUDENTIAL INVESTMENT PORTFOLIOS 3 - PGIM STRATEGIC BOND FUND
PRUDENTIAL INVESTMENT PORTFOLIOS 9 - PGIM ABSOLUTE RETURN BOND FUND
PRUDENTIAL INVESTMENT PORTFOLIOS, INC. 17 - PGIM TOTAL RETURN BOND FUND
M&G ILLIQUID CREDIT OPPORTUNITIES FUND VII
THE GAMMA EUROPEAN LOAN FUND
THE NIMBLE EUROPEAN LOAN FUND LIMITED
ROYAL LONDON - MULTI ASSET CREDIT FUND
Mandatum Life Insurance Company Limited
SCULPTOR EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY
Aurum CLO I Designated Activity Company
AURIUM CLO II DESIGNATED ACTIVITY COMPANY
AURIUM CLO III DESIGNATED ACTIVITY COMPANY
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY
AURIUM CLO V DESIGNATED ACTIVITY COMPANY
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III
VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO III DAC
VOYA EURO CLO IV DESIGNATED ACTIVITY COMPANY
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD WORLD BOND FUND
UNIVEST - GLOBAL HIGH YIELD BONDS SUB-FUND
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
EUROPEAN LOANS SARL
ICM GLOBAL FLOATING RATE INCOME LIMITED
JAMESTOWN CLO II LTD.
JAMESTOWN CLO IX
JAMESTOWN CLO X LTD.
ABERDEEN GLOBAL HIGH INCOME FUND, A SERIES OF ABERDEEN INVESTMENT FUNDS
ABERDEEN INCOME CREDIT STRATEGIES FUND
California State Teachers Retirement System
AGL CLO 3 LTD
AGL CORE CLO 2 LTD.
AIG CLO 2018-1, Ltd.
AIG CLO 2019-2, LTD.
AIG CLO 2020-1, LLC
BNY MELLON ALCENTRA GLOBAL CREDIT INCOME 2024 TARGET TERM FUND, INC.
BNY MELLON ALCENTRA GLOBAL MULTI-STRATEGY CREDIT FUND, INC
GLOBAL-LOAN SV S.A.R.L
MULTI-CREDIT SV S.A.R.L
SHACKLETON 2013 IV R CLO LTD
SHACKLETON 2013-III CLO, LTD.
SHACKLETON 2014-V-R CLO, LTD
SHACKLETON 2014-VI-R CLO, LTD
SHACKLETON 2015-VII-R CLO, LTD.
SHACKLETON 2016-IX CLO LTD
SHACKLETON 2017-X CLO, LTD.
SHACKLETON 2017-XI CLO, LTD.
SHACKLETON 2018-XII CLO, LTD
SHACKLETON 2019-XIV CLO, LTD.
SHACKLETON 2019-XV CLO, LTD.
BNY MELLON HIGH YIELD STRATEGIES FUND
BNY MELLON INVESTMENT FUNDS III - BNY MELLON HIGH YIELD FUND
BNY MELLON INVESTMENT FUNDS IV, INC. - BNY MELLON FLOATING RATE INCOME FUND -1
MULTI CREDIT SV II S.A.R.L
AB BOND FUND INC - AB FLEXFEE HIGH YIELD PORTFOLIO
AB BOND FUND, INC. - AB INCOME FUND (ACMCOMB2)
AB BOND FUND, INC. - AB SHORT DURATION INCOME PORTFOLIO
AB Income Strategy Fund a Series of Amadeus Fund
Alliancebernstein Global High Income Fund
Alliancebernstein High Income Fund
ALLIANCEBERNSTEIN UNCONSTRAINED BOND FUND INC.
Teachers Retirement System of Louisiana
The State of Connecticut Acting Through Its Treasurer-3
THE AB PORTFOLIOS-AB ALL MARKET TOTAL RETURN PORTFOLIO
AIMCO CLO 10, LTD
AIMCO CLO 11, LTD
AIMCO CLO, SERIES 2017-A
AIMCO CLO, SERIES 2018-A
AIMCO CLO, SERIES 2018-B
ALLSTATE INSURANCE COMPANY
KAISER PERMANENTE GROUP TRUST-1
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
APOLLO CREDIT FUNDING V LTD
APOLLO CREDIT FUNDING VI LTD.
APOLLO SENIOR FLOATING RATE FUND INC
APOLLO TACTICAL INCOME FUND INC
APOLLO TR US BROADLY SYNDICATED LOAN LLC

ALLEGRO CLO VIII LTD
ALLEGRO CLO XI, LTD.
HALCYON LOAN ADVISORS FUNDING 2017-2 LTD
HALCYON LOAN ADVISORS FUNDING 2017-1 LTD
HALCYON LOAN ADVISORS FUNDING 2018-1 LTD
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD
BARINGS GLOBAL LOAN LIMITED
BARINGS U.S. LOAN LIMITED
ABR REINSURANCE LTD
Blackrock Debt Strategies Fund, Inc
Blackrock Floating Rate Income Strategies Fund Inc
Blackrock Floating Rate Income Trust
Blackrock Funds II, Blackrock Multi-Asset Income Portfolio
Blackrock Global Investment Series Income Strategies Portfolio
BLACKROCK CREDIT STRATEGIES FUND
BLACKROCK CREDIT STRATEGIES INCOME FUND OF BLACKROCK FUNDS V
BLACKROCK DYNAMIC HIGH INCOME PORTFOLIO OF BLACKROCK FUNDS II
BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V
BLACKROCK LIMITED DURATION INCOME TRUST
BLACKROCK MANAGED INCOME FUND OF BLACKROCK FUNDS II
BLACKROCK SENIOR FLOATING RATE PORTFOLIO
COMMISSION DE LA CONSTRUCTION DU QUEBEC (CCQ-BL)
FIXED INCOME OPPORTUNITIES NERO, LLC
JPMI RE BLACKROCK BANK LOAN FUND
LOAN FUNDING II LLC
Magnetite XX, Limited
MAGNETITE VIII LIMITED
MAGNETITE XII, LTD.
MAGNETITE XIV-R, LIMITED
MAGNETITE XIX, LIMITED
MAGNETITE XV, LIMITED
MAGNETITE XVII, LIMITED
MAGNETITE XVIII, LIMITED
MAGNETITE XXI, LIMITED
MAGNETITE XXII, LIMITED
MAGNETITE XXIII, LIMITED
MAGNETITE XXIV, LIMITED
MAGNETITE XXVI LIMITED
MULTI-STRATEGY CREDIT FUND
NC GARNET FUND, L.P.
ALLEGANY PARK CLO, LTD.
BANDERA STRATEGIC CREDIT PARTNERS I, L.P.
BJC PENSION PLAN TRUST
Blackstone/GSO Strategic Credit Fund
BLACKSTONE / GSO GLOBAL DYNAMIC CREDIT FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO LONG-SHORT CREDIT INCOME FUND
BLACKSTONE DIVERSIFIED ALTERNATIVES ASSET HOLDCO L.L.C.
BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE/GSO FLOATING RATE ENHANCED INCOME FUND
BLACKSTONE/GSO SENIOR FLOATING RATE TERM FUND
HARRIMAN PARK CLO, LTD.
HBOS FINAL SALARY PENSION SCHEME-2
LLOYDS BANK PENSION SCHEME NO 1-3
LLOYDS BANK PENSION SCHEME NO 2-3
SPDR BLACKSTONE/GSO SENIOR LOAN ETF
TALLMAN PARK CLO, LTD.
WHEELS COMMON INVESTMENT FUND
CANYON CLO 2019-2, LTD.
CANYON CLO 2020-1, LTD.
CANYON CAPITAL CLO 2014-2, LTD.
CANYON CAPITAL CLO 2015-1, LTD.
CATHEDRAL LAKE CLO 2013, LTD.
CATHEDRAL LAKE II, LTD.
CATHEDRAL LAKE III, LTD.
CATHEDRAL LAKE IV, LTD.
CATHEDRAL LAKE V, LTD.
BLEEKER LTD
CBAM 2017-1 LTD.
CBAM 2017-2, LTD.
CBAM 2017-3 LTD.
CBAM 2017-4, LTD.
CBAM 2018-5 LTD
CBAM 2018-6 LTD
CBAM 2018-7, LTD.
CBAM 2018-8, LTD.
CBAM 2019-10, LTD.
CBAM 2019-11, LTD.
CBAM 2019-9, LTD.
CATALYST-FLOATING RATE INCOME FUND
CIFC CAMDEN LOF WAREHOUSE SUBSIDIARY I LTD.
CIFC SENIOR SECURED CORPORATE LOAN MASTER FUND LTD
CIFC TOTAL RETURN CREDIT FUND I UNIT TRUST
INDACO SICAV-SIF SENIOR SECURED CORPORATE LOAN FUND
JSS SPECIAL INVESTMENTS FCP (SIF)
COLUMBIA MULTI-ASSET INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I

COLUMBIA BALANCED FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA CORPORATE INCOME FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA HIGH YIELD BOND FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST II
COLUMBIA TOTAL RETURN BOND FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA VARIABLE PORTFOLIO HIGH YIELD BOND FUND A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
COLUMBIA VARIABLE PORTFOLIO INCOME OPPORTUNITY FUND A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
COLUMBIA VARIABLE PORTFOLIO INTERMEDIATE BOND FUND, A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
AIG CLO 2019-1, LTD.
COVENANT CREDIT PARTNERS CLO III, LTD.
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C.S.A.R.L
Credit Suisse Loan Funding LL
CREDIT SUISSE AG
California State Teachers Retirement System-4
Commonwealth Pennsylvania Treasury Department
COPPERHILL LOAN FUND I, LLC
DAVINCI REINSURANCE LTD-1
DOLLAR SENIOR LOAN FUND, LTD.
DOLLAR SENIOR LOAN MASTER FUND II LTD
ERIE INDEMNITY COMPANY-2
ERIE INSURANCE EXCHANGE
Madison Flintholm Senior Loan Fund I Designated Activity Company
MADISON PARK FUNDING X LTD
MADISON PARK FUNDING XI, LTD
MADISON PARK FUNDING XIII, LTD
MADISON PARK FUNDING XIV, LTD
MADISON PARK FUNDING XI, LTD
MADISON PARK FUNDING XLII, LTD.
MADISON PARK FUNDING XLIII, LTD.
MADISON PARK FUNDING XLIV, LTD.
MADISON PARK FUNDING XVII, LTD
MADISON PARK FUNDING XVIII, LTD.
MADISON PARK FUNDING XX, LTD.
MADISON PARK FUNDING XXI, LTD
MADISON PARK FUNDING XXIII, LTD.
MADISON PARK FUNDING XXIV, LTD.
MADISON PARK FUNDING XXIX, LTD.
MADISON PARK FUNDING XXVI, LTD
MADISON PARK FUNDING XXVII, LTD.
MADISON PARK FUNDING XXVIII, LTD
MADISON PARK FUNDING XXX, LTD
MADISON PARK FUNDING XXXI, LTD.
MADISON PARK FUNDING XXXII, LTD.
MADISON PARK FUNDING XXXIII, LTD.
MADISON PARK FUNDING XXXIV, LTD.
MADISON PARK FUNDING XXXV, LTD.
MADISON PARK FUNDING XXXVI, LTD.
MADISON PARK FUNDING XXXVII, LTD.
MARYLAND STATE RETIREMENT AND PENSION SYSTEM
ONE ELEVEN FUNDING I, LTD.
ONE ELEVEN FUNDING II, LTD.
ONE ELEVEN FUNDING III, LTD.
RENAISSANCE INVESTMENT HOLDINGS LTD.-5
TELSTRA SUPERANNUATION SCHEME
WIND RIVER FUND, LLC
CBDC SENIOR LOAN SUB LLC
GLOBAL SENIOR LOANS MASTER FUND LP
APIDOS CLO XI
APIDOS CLO XV
APIDOS CLO XVIII-R
APIDOS CLO XX
APIDOS CLO XXIV
APIDOS CLO XXIX
APIDOS CLO XXV
APIDOS CLO XXVI
APIDOS CLO XXVII
APIDOS CLO XXVIII
APIDOS CLO XXX
APIDOS CLO XXXI
APIDOS CLO XXXII-1
CVC CREDIT PARTNERS GLOBAL YIELD MASTER LP
FYRKAT DESIGNATED ACTIVITY COMPANY
DOUBLELINE INCOME SOLUTIONS FUND
DOUBLELINE OPPORTUNISTIC CREDIT FUND
PARALLEL 2017-1, LTD.
PARALLEL 2018-1 LTD.
PARALLEL 2018-2 LTD
PARALLEL 2019-1 LTD.
CALVERT MANAGEMENT SERIES - CALVERT FLOATING RATE ADVANTAGE FUND
EATON VANCE CLO 2015-1 LTD.
EATON VANCE CLO 2018-1, LTD
EATON VANCE CLO 2019-1, LTD.
EATON VANCE FLOATING RATE PORTFOLIO
EATON VANCE INSTITUTIONAL SENIOR LOAN PLUS FUND
Senior Debt Portfolio

OCEAN TRAILS CLO V
OCEAN TRAILS CLO VII
GOVERNORS LANE MASTER FUND LP
ABS Loans 2007 Ltd
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
YIELD OPPORTUNITIES (INSURANCE DEDICATED) FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND VII, L.P.
GREYWOLF CLO II LTD
GREYWOLF CLO III, LTD. (RE-ISSUE)
GREYWOLF CLO IV, LTD. (RE-ISSUE)
GREYWOLF CLO V, LTD
GREYWOLF CLO VI, LTD
GREYWOLF CLO VII, LTD
VICTORY HIGH YIELD FUND
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
BOC Pension Investment Fund
Diversified Credit Portfolio Ltd
INVESCO BL FUND, LTD
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO FLOATING RATE FUND-1
INVESCO FLOATING RATE INCOME FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO OPPENHEIMER MASTER LOAN FUND-BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE FUND-BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE PLUS FUND
INVESCO POLARIS US BANK LOAN FUND
INVESCO SAKURA US SENIOR SECURED FUND
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO SSL FUND LLC
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO GLOBAL SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN FUND
KAISER PERMANENTE GROUP TRUST-3
KAPITALFORENINGEN INVESTIN PRO. US LEVERAGED LOANS I
SENTRY INSURANCE A MUTUAL COMPANY
SHELL CONTRIBUTORY PENSION FUND-1
STICHTING SHELL PENSIOENFONDS 1
THE CITY OF NEW YORK GROUP TRUST NYCRR
JAMESTOWN CLO VI-R LTD.
JAMESTOWN CLO XI LTD
JAMESTOWN CLO XII LTD.
JAMESTOWN CLO XIV LTD.
JAMESTOWN CLO XV Ltd.
JAMESTOWN CLO XV-A Ltd
ICG US CLO 2018-2 LTD.
ICG US CLO 2018-3 LTD.
ICG US CLO 2019-1, LTD.
ICG US CLO 2019-2, Ltd
ICG US SENIOR LOAN FUND (CAYMAN) MASTER LP
ROCKFORD TOWER CLO 2019-1, LTD.
ROCKFORD TOWER CLO 2019-2, LTD.
ROCKFORD TOWER CLO 2020-1, LTD
AVOCA CAPITAL HOLDINGS LIMITED AC AVOCA CREDIT OPPORTUNITIES PLC
FS MULTI-ALTERNATIVE INCOME FUND
KKR BESPOKE GLOBAL CREDIT OPPORTUNITIES (IR) FUND DAC
KKR CARDINAL CREDIT OPPORTUNITIES FUND L.P
KKR CREDIT OPPORTUNITIES PORTFOLIO
KKR DAF GLOBAL OPPORTUNISTIC CREDIT FUND DAC
KKR DAF SYNDICATED LOAN AND HIGH YIELD FUND DAC
KKR GLOBAL CREDIT OPPORTUNITIES MASTER FUND L.P.
KKR INCOME OPPORTUNITIES FD
KKR SENIOR FLOATING RATE INCOME FUND
OREGON PUBLIC EMPLOYEES RETIREMENT FUND-1
TACTICAL VALUE SPN-GLOBAL CREDIT OPPORTUNITIES L.P.
COMMANDER NAVY INSTALLATIONS COMMAND RETIREMENT TRUST
GUIDEWELL GROUP, INC.
HEALTH OPTIONS INC
I.A.M. NATIONAL PENSION FUND-1
KENTUCKY TEACHERS' RETIREMENT SYSTEM INSURANCE TRUST FUND-2
Lord Abbett High Yield Core Trust II
LORD ABBETT BANK LOAN TRUST
LORD ABBETT GLOBAL FUNDS II - LORD ABBETT FLOATING RATE SENIOR LOAN FUND
LORD ABBETT INVESTMENT TRUST - HIGH YIELD FUND
LORD ABBETT INVESTMENT TRUST - LORD ABBETT FLOATING RATE FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC-LORD ABBETT GLOBAL HIGH YIELD FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC - LORD ABBETT HIGH YIELD FUND
PUBLIC SERVICE NEW MEXICO QUAL NDT PRNTRS
TEACHERS' RETIREMENT SYSTEM OF THE STATE OF KENTUCKY-3

MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND
EATON VANCE CLO 2014-1R, LTD.
VENTURE 38 CLO, LIMITED
VENTURE 38 CLO, LIMITED
VENTURE 39 CLO LIMITED
522 FUNDING CLO I LTD.
Neuberger Berman - Floating Rate Income Fund
Neuberger Berman Loan Advisers CLO 27, Ltd
NEUBERGER BERMAN CLO XIV LTD
NEUBERGER BERMAN CLO XV, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XXI, LTD.
NEUBERGER BERMAN CLO XXII LTD
NEUBERGER BERMAN CLO XXIII, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 24, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 25, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 26, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 28, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 29, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 30, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 31, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 32, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 33, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 34, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 35, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 36, LTD.
NUVEEN GLOBAL HIGH INCOME FUND
OHA Credit Funding 3, LTD.
OHA CREDIT FUNDING 1, LTD.
OHA CREDIT FUNDING 2, LTD.
OHA CREDIT FUNDING 4, LTD.
OHA CREDIT FUNDING 5, LTD.
OHA CREDIT PARTNERS X-R, LTD.
OHA CREDIT PARTNERS XI, LTD.
OHA CREDIT PARTNERS XII, LTD.
OHA CREDIT PARTNERS XIII, LTD.
OHA CREDIT PARTNERS XIV, LTD.
OHA CREDIT PARTNERS XV, LTD.
OHA LOAN FUNDING 2013-1, LTD.
OHA LOAN FUNDING 2013-2, LTD.
OHA LOAN FUNDING 2015-1, LTD.
Oaktree Senior Loan Fund LP
OAKTREE CLO 2019 1 LTD
OAKTREE CLO 2019-3, LTD.
OAKTREE CLO 2019-4, LTD.
BANDERA STRATEGIC CREDIT PARTNERS II, L.P.
CSAA INSURANCE EXCHANGE 1
OCTAGON INVESTMENT PARTNER 28, LTD.
OCTAGON INVESTMENT PARTNERS 18-R, LTD.
OCTAGON INVESTMENT PARTNERS 20-R, LTD.
OCTAGON INVESTMENT PARTNERS 2020-1, LTD.
OCTAGON INVESTMENT PARTNERS 24, LTD.
OCTAGON INVESTMENT PARTNERS 30, LTD.
OCTAGON INVESTMENT PARTNERS 31, LTD.
OCTAGON INVESTMENT PARTNERS 32, LTD.
OCTAGON INVESTMENT PARTNERS 34, LTD.
OCTAGON INVESTMENT PARTNERS 35, LTD.
OCTAGON INVESTMENT PARTNERS 36, LTD.
OCTAGON INVESTMENT PARTNERS 38, LTD.
OCTAGON INVESTMENT PARTNERS 39, LTD.
OCTAGON INVESTMENT PARTNERS 41, LTD.
OCTAGON INVESTMENT PARTNERS 42, LTD.
OCTAGON INVESTMENT PARTNERS 43, LTD.
OCTAGON INVESTMENT PARTNERS XV LTD
OCTAGON INVESTMENT PARTNERS XVI LTD
OCTAGON INVESTMENT PARTNERS XVII, LTD.
OCTAGON INVESTMENT PARTNERS XXI, LTD.
OCTAGON INVESTMENT PARTNERS XXII, LTD.
OCTAGON LOAN FUNDING, LTD.
XAI OCTAGON FLOATING RATE & ALTERNATIVE INCOME TERM TRUST
ONE TUSK LAPIS LAZULI MASTER FUND LP
OCP CLO 2020-16, LTD.
PALMER SQUARE CAPITAL BDC INC.
BOARD OF FIRE AND POLICE PENSION COMMISSIONERS OF THE CITY OF LOS ANGELES
TRESTLES CLO III LTD
TRALEE CLO VII, LTD.
CARAVEL HOLDINGS, LLC
PAYDEN GLOBAL FUNDS PLC- PAYDEN GLOBAL HIGH YIELD BOND FUND
PAYDEN/KRAVITZ CASH BALANCES PLAN FUND
SUPERANNUATION ARRANGEMENTS OF THE UNIVERSITY OF LONDON
BAKERY AND CONFECTIONERY UNION AND INDUSTRY INTERNATIONAL PENSION FUND
BMO GLOBAL STRATEGIC BOND FUND
DESJARDINS FLOATING RATE INCOME FUND
DESJARDINS GLOBAL TACTICAL BOND FUND

JNL/PIMCO INCOME FUND
PIMCO BERMUDA TRUST II: PIMCO BERMUDA BANK LOAN FUND (M)
PIMCO CAYMAN TRUST: PIMCO CAYMAN BANK LOAN FUND II
PIMCO FUNDS: PIMCO SENIOR FLOATING RATE FUND
PIMCO GLOBAL INCOME OPPORTUNITIES FUND
PIMCO MONTHLY INCOME FUND (CANADA)
PIMCO MULTI-STRATEGY CREDIT FUND, L.P.
PIMCO VARIABLE INSURANCE TRUST - PIMCO INCOME PORTFOLIO
REGENCE BLUECROSS BLUESHIELD OF OREGON
REGENCE BLUECROSS BLUESHIELD OF UTAH
REGENCE BLUESHIELD
REGENCE BLUESHIELD OF IDAHO
STATE UNIVERSITIES RETIREMENT SYSTEM
PIONEER FLOATING RATE TRUST
POST CLO 2018-1 LTD.
POST SENIOR LOAN FUND SINGLE B SERIES 1
POST SENIOR LOAN MASTER FUND LP
COLUMBIA INCOME OPPORTUNITIES FUND
ROMARK CLO - III LTD
SECOND LIEN LLC
MOUNTAIN VIEW CLO XV LTD.
CARE SUPER
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-1
ROMARK CLO - I LTD
ROMARK CLO - II LTD.
MAN GLG US CLO 2018-1 LTD.
MAN GLG US CLO 2018-2 LTD.
AMERICAN BEACON SOUND POINT FLOATING RATE INCOME FUND, A SERIES OF AMERICAN BEACON FUNDS
KAISER PERMANENTE GROUP TRUST-4
PRIVILEGE UNDERWRITERS RECIPROCAL EXCHANGE
PURE INSURANCE COMPANY
Sound Point Credit Opportunities Master Fund LP
SOUND POINT MONTAUK FUND, L.P.
SOUND POINT SENIOR FLOATING RATE MASTER FUND LP
STONE HARBOR GLOBAL FUNDS PLC - STONE HARBOR MULTI ASSET CREDIT (NO.2) PORTFOLIO
STONE HARBOR INVESTMENT FUNDS PLC - STONE HARBOR MULTI ASSET CREDIT OPPORTUNISTIC FUND
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
BAYCITY ALTERNATIVE INVESTMENT FUNDS SICAV-SIF- BAYCITY US SENIOR LOAN FUND
BAYCITY SENIOR LOAN MASTER FUND LTD.
MENARD INC-1
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB-1
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS INC. DIVERSIFIED REAL ASSET FUND
SYMPHONY CLO XXII, LTD.
TCI-SYMPHONY CLO 2018-1 LTD
TCI-SYMPHONY CLO 2017-1 LTD.
Ace American Insurance Co
T ROWE PRICE FLOATING RATE FUND, INC.
T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND
T. Rowe Price Floating Rate Multi-Sector Account Portfolio
T. ROWE PRICE FLOATING RATE TRUST
T. ROWE PRICE FUNDS SERIES II SICAV - FLOATING RATE LOAN FUND
T. ROWE PRICE MULTI-STRATEGY TOTAL RETURN FUND, INC.
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA
TIAA CLO I LTD
TIAA GLOBAL PUBLIC INVESTMENTS LLC - SERIES LOAN
CATAMARAN CLO 2014-1 LTD
CATAMARAN CLO 2016-1 LTD.
CATAMARAN CLO 2018-1 LTD
TRIMARAN CAVU 2019-1 LTD
TRIMARAN CAVU 2019-2 LTD.
TRIMARAN CAVU 2019-3 LTD.
HARTFORD HIGH YIELD HLS FUND
International Paper Company Comingled Investment Group
SAFETY INSURANCE COMPANY
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD BALANCED INCOME FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD HIGH YIELD FUN
THE HARTFORD WORLD BOND FUND
Vanguard High Yield Corporate Fund
VALIC COMPANY II HIGH YIELD BOND FUND
VANGUARD VARIABLE INSURANCE FUND - HIGH YIELD BOND PORTFOLIO
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON WORLD BOND II FUND
VMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST

SCHEDULE 3
LIST OF ORIGINAL HEDGE COUNTERPARTIES

1. Barclays Bank plc
2. Deutsche Bank AG
3. Goldman Sachs International
4. Landesbank Hessen-Thüringen Girozentrale
5. HSBC Bank plc
6. ING Bank N.V.
7. J.P. Morgan Securities plc
8. Mediobanca - Banca di Credito Finanziario S.p.A.
9. Coöperatieve Rabobank U.A.

SCHEDULE 4
COPIES OF SHAREHOLDERS LISTS (*GESELLSCHAFTERLISTEN*)

Liste der Gesellschafter

der Firma
FRONERI Deutschland GmbH
mit dem Sitz in Nürnberg
 (Anschrift: Nordwestring 201, 90419 Nürnberg;
 Stammkapital: 25.000,-- €)

Nr. des Geschäftsanteils	Vor- und Nachname/Firma des Gesellschafters	Geburtsdatum	Wohnort/Sitz des Gesellschafters	Nennbetrag des Geschäftsanteils (= Euro)	Prozentuale Beteiligung (gerundet)	Veränderungsspalte
1-25.000	Froneri Limited		North Yorkshire, Vereinigtes Königreich, eingetragen im Companies House von England und Wales unter Nr. 10136349	Je 1,-- €	100%	

Die Froneri Limited mit dem Sitz in North Yorkshire, Vereinigtes Königreich, hält somit insgesamt Geschäftsanteile mit den lfd. Nr. 1 – 25.000 mit einem Nominalbetrag in Höhe von insgesamt 25.000,-- € und einer prozentualen Beteiligung von 100%.

Nürnberg, den 29. März 2018
 Ort, Datum


 (Rainer Gößwald)

Liste der Gesellschafter

der Firma
FRONERI Schöller GmbH
mit dem Sitz in Nürnberg
(Anschrift: Nordwestring 201, 90419 Nürnberg;
Stammkapital: 200.000,-- €)

Nr. des Geschäftsanteils	Vor- und Nachname/Firma des Gesellschafters	Geburtsdatum	Wohnort/Sitz des Gesellschafters	Nennbetrag des Geschäftsanteils (= Euro)	Prozentuale Beteiligung (gerundet)	Veränderungsspalte
1	FRONERI Deutschland Holding GmbH		Nürnberg (Amtsgericht Nürnberg HRB 34075)	100.000,-- €	50%	
2	FRONERI Deutschland Holding GmbH		Nürnberg (Amtsgericht Nürnberg HRB 34075)	100.000,-- €	50%	

Die FRONERI Deutschland Holding GmbH mit dem Sitz in Nürnberg hält somit insgesamt Geschäftsanteile mit der lfd. Nrn. 1 und 2 mit einem Nominalbetrag in Höhe von insgesamt 200.000,-- € und einer prozentualen Beteiligung von 100%.

Nürnberg, den 29. März 2018
Ort, Datum

(Raiger Gößwald)

(Matthias Casanova)

SCHEDULE 5
COPY OF ARTICLES OF ASSOCIATION

Gesellschaftsvertrag

§ 1

Firma und Sitz

Die Firma lautet:

FRONERI Schöller GmbH

Der Sitz der Gesellschaft ist Nürnberg.

§ 2

Gegenstand des Unternehmens

Gegenstand des Unternehmens ist die Herstellung, der weltweite Vertrieb, insbesondere der Direktvertrieb sowie der Handel von bzw. mit Lebensmitteln aller Art, insbesondere Eiskrem, Backwaren und Tiefkühlkost, sowie die Ausführung aller damit zusammenhängender Nebengeschäfte. Innerhalb dieser Grenzen ist die Gesellschaft zu allen Geschäften und Maßnahmen berechtigt, die zur Erreichung des Gesellschaftszweckes notwendig oder nützlich erscheinen, insbesondere zum Erwerb und zur Veräußerung von Grundstücken, zur Errichtung von Zweigniederlassungen, Betriebsstätten und Werke im In- und Ausland unter gleicher oder anderer Firma, zur Gründung, Erwerb oder Beteiligung an anderen Unternehmungen sowie zum Abschluss von Interessengemeinschaftsverträgen und Unternehmensverträgen.

Die Gesellschaft kann ihre Tätigkeit auch im Rahmen eines Organverhältnisses betreiben.

§ 3

Stammkapital

Das Stammkapital der Gesellschaft beträgt 200.000 Euro (zweihunderttausend Euro).

§ 4

Dauer der Gesellschaft, Geschäftsjahr

Die Dauer der Gesellschaft ist unbestimmt.

Das Geschäftsjahr der Gesellschaft ist das Kalenderjahr.

§ 5

Geschäftsführung, Vertretung

Die Gesellschaft hat einen oder mehrere Geschäftsführer. Sie werden vom Aufsichtsrat bestellt. Sind mehrere Geschäftsführer vorhanden, so wird die Gesellschaft durch zwei Geschäftsführer oder einen Geschäftsführer in Gemeinschaft mit einem Prokuristen gesetzlich vertreten. Die Gesellschafter können die Vertretung der Geschäftsführung abweichend regeln, insbesondere Allein- statt Gesamtvertretung anordnen und alle oder einzelne Geschäftsführer von den Beschränkungen des § 181 BGB befreien. Zu den Geschäftsführern im Sinne dieser Satzung gehören auch die stellvertretenden Geschäftsführer.

Die Geschäftsführerbefugnis der Geschäftsführer gilt für alle gewöhnlichen, branchenüblichen Geschäfte. Für alle anderen Geschäfte ist die Zustimmung der Gesellschafter erforderlich. Dies gilt insbesondere für

1. den Erwerb, die Verpfändung oder die Veräußerung von Grundstücken,
2. die Errichtung und Auflösung von Zweigniederlassungen sowie die Beteiligung an anderen Unternehmen und die Aufhebung solcher Beteiligungen,
3. den Abschluss von Pachtverträgen und sonstigen Dauerschuldverhältnissen von erheblicher

materieller Bedeutung, durch die die Gesellschaft länger als 5 Jahr gebunden wird.

Die Geschäftsführer haben die Geschäfte im Rahmen der Gesetze, der Satzung, eines eventuellen Organverhältnisses sowie der von den Gesellschaftern gutgeheißenen Grundsätze der Geschäftspolitik zu führen.

§ 6

Aufsichtsrat

I. Aufgaben und Verantwortlichkeit

Der Aufsichtsrat hat die gesetzlich vorgesehenen Rechte und Pflichten. Seine Mitglieder sind verpflichtet, bei der Wahrnehmung ihres Amtes mit den übrigen Gesellschaftsorganen vertrauensvoll zum Wohl des Unternehmens zusammenzuarbeiten und die Sorgfalt ordentlicher und gewissenhafter Amtswalter anzuwenden. Alle Mitglieder haben die gleichen Rechte und Pflichten; sie sind an Aufträge und Weisungen nicht gebunden.

Über vertrauliche Angaben und Geheimnisse der Gesellschaft, namentlich Betriebs- und Geschäftsgeheimnisse, die ihnen durch ihre Tätigkeit im Aufsichtsrat bekannt werden, haben die Mitglieder des Aufsichtsrats - auch nach dem Ausscheiden aus dem Amt - Stillschweigen zu bewahren. Will ein Mitglied des Aufsichtsrats an Dritte Informationen weitergeben, von denen es weiß oder den Umständen nach annehmen muss, dass sie vertraulich behandelt werden sollen oder als Betriebs- oder Geschäftsgeheimnisse angesehen werden, so ist es verpflichtet, den Aufsichtsrat oder den Vorsitzenden des Aufsichtsrats vorher zu unterrichten und Gelegenheit zur Stellungnahme zu geben. Dies gilt nicht, soweit nach gesetzlichen Bestimmungen eine Auskunftspflicht besteht. Aufsichtsratsmitglieder, die ihre Pflichten verletzen, sind der Gesellschaft nach näherer Maßgabe der §§ 93, 116 AktG zum Ersatz des daraus entstehenden Schadens als Gesamtschuldner verpflichtet.

II. Zusammensetzung und Amtsdauer

Die Anzahl der Mitglieder des Aufsichtsrats richtet sich nach den gesetzlichen Vorschriften. Die Bestellung der Aufsichtsratsmitglieder erfolgt für die Zeit bis zur Beendigung der ordentlichen Gesellschafterversammlung, die über die Entlastung der Aufsichtsratsmitglieder für das vierte Geschäftsjahr nach dem Beginn der Amtszeit beschließt. Das Geschäftsjahr, in dem die Amtszeit beginnt, wird nicht mitgerechnet.

Für mehrere oder alle Aufsichtsratsmitglieder der Aktionäre können Ersatzmitglieder gewählt werden, die in einer bei der Wahl festgelegten Reihenfolge an die Stelle vorzeitig ausgeschiedener Aufsichtsratsmitglieder treten. Tritt ein Ersatzmitglied an die Stelle eines ausgeschiedenen Mitglieds, so endet seine Amtszeit mit der Wahl eines neuen Aufsichtsratsmitglieds für die restliche Amtszeit des Ausgeschiedenen, spätestens mit Ablauf der Amtszeit des Ausgeschiedenen.

Die Wahl von Ersatzmitgliedern für die Aufsichtsratsmitglieder der Arbeitnehmer richtet sich nach dem Mitbestimmungsgesetz. Die Amtszeit eines Ersatzmitglieds endet mit Ablauf der Amtszeit des ausgeschiedenen Aufsichtsratsmitglieds, an dessen Stelle es getreten ist. Wird in Ermangelung eines Ersatzmitglieds ein Aufsichtsratsmitglied neu gewählt, so besteht sein Amt für den Rest der Amtsdauer des ausgeschiedenen Mitglieds.

Jedes ausgeschiedene Aufsichtsratsmitglied ist sofort wieder wählbar.

Jedes Mitglied des Aufsichtsrats kann sein Amt unter Einhaltung einer monatlichen Kündigungsfrist auch ohne wichtigen Grund durch schriftliche Erklärung gegenüber der Geschäftsführung niederlegen. Eine Amtsniederlegung mit sofortiger Wirkung ist zulässig, wenn der Aufsichtsrat zustimmt. Jedes Ersatzmitglied kann mit sofortiger Wirkung erklären, dass es das Amt anstelle des ausgeschiedenen Aufsichtsratsmitglieds nicht übernimmt.

III. Vorsitzender und Stellvertreter

Der Aufsichtsrat wählt für seine Amtszeit aus seiner Mitte einen Vorsitzenden und einen Stellvertreter. Die Wahl erfolgt in der nächsten stattfindenden Aufsichtsratssitzung unter dem Vorsitz des an Lebensjahren ältesten Aufsichtsratsmitgliedes.

Willenserklärungen des Aufsichtsrats und seiner Ausschüsse werden namens des Aufsichtsrats vom Vorsitzenden bzw. seinem Stellvertreter abgegeben.

IV. Einberufung von Sitzungen

Der Aufsichtsrat ist mindestens einmal im Kalenderhalbjahr einzuberufen.

Zu den Sitzungen des Aufsichtsrats wird durch den Vorsitzenden oder bei dessen Verhinderung von seinem Stellvertreter eingeladen. Die Einladungen können auch durch die Geschäftsführung im Auftrag des Vorsitzenden oder seines Stellvertreters erfolgen.

Die Ladung zu den Sitzungen hat schriftlich unter Angabe des Tagungsortes, der Zeit und der vorgeschlagenen Tagesordnung so rechtzeitig zu ergehen, dass nach Möglichkeit eine Frist von 14 Tagen zwischen Ladung und Sitzungstag liegt. Den Aufsichtsratsmitgliedern sollen möglichst frühzeitig die für die Beschlussfassung erforderlichen Unterlagen sowie eventuelle Beschlussvorlagen übersandt werden.

Jedes Aufsichtsratsmitglied oder mindestens zwei Geschäftsführer können unter Angabe des Zwecks und der Gründe verlangen, dass der Vorsitzende unverzüglich den Aufsichtsrat einberuft. Die Sitzung muss binnen zwei Wochen nach der Einberufung stattfinden.

Wird einem Verlangen, das von mindestens zwei Aufsichtsratsmitgliedern oder von den Geschäftsführern geäußert wird, nicht entsprochen, so können die Antragsteller unter Mitteilung des Sachverhalts selbst den Aufsichtsrat einberufen.

V. Beschlussfassung

Beschlüsse des Aufsichtsrats werden in Sitzungen gefaßt. Zu Gegenständen der Tagesordnung, die nicht mindestens drei Kalendertage vor der Sitzung allen Aufsichtsratsmitgliedern zugegangen sind, kann nur Beschluss gefaßt werden, wenn kein Mitglied des Aufsichtsrats widerspricht.

Der Vorsitzende bestimmt die Reihenfolge der Verhandlungsgegenstände und die Art der Abstimmung. Schriftliche, telegrafische, fernschriftliche oder fernmündliche Beschlussfassungen sind zulässig, wenn kein Mitglied diesem Verfahren innerhalb einer vom Vorsitzenden bestimmten angemessenen Frist widerspricht.

Über die Sitzungen des Aufsichtsrats ist eine Niederschrift anzufertigen, die der Vorsitzende zu unterzeichnen hat. In der Niederschrift sind der Ort und der Tag der Sitzung, die Teilnehmer, die Gegenstände der Tagesordnung, der wesentliche Inhalt der Verhandlungen und die Beschlüsse des Aufsichtsrats anzugeben. Beschlüsse, die nicht in Sitzungen gefaßt worden sind, werden vom Vorsitzenden schriftlich festgestellt und allen Mitgliedern unverzüglich zugeleitet.

Der Aufsichtsrat ist beschlussfähig, wenn mindestens die Hälfte der Mitglieder, aus denen er insgesamt zu bestehen hat, an der Beschlussfassung teilnimmt. Abwesende Mitglieder können an der Beschlussfassung teilnehmen, indem sie eine schriftliche Stimmabgabe durch ein anderes Mitglied überreichen lassen.

Der Vorsitzende kann die Beschlussfassung über einzelne oder sämtliche Gegenstände der Tagesordnung auf Antrag von zwei Mitgliedern auf höchstens vier Wochen vertagen, wenn an der Beschlussfassung nicht die gleiche Zahl von Mitgliedern der Anteilseigner und der Arbeitnehmer teilnimmt. Zu einer erneuten Vertagung ist der Vorsitzende nicht befugt. Beschlüsse des Aufsichtsrats bedürfen der Mehrheit der abgegebenen Stimmen, soweit nicht gesetzlich etwas anderes bestimmt ist. Ergibt eine Abstimmung Stimmengleichheit, so hat jedes Mitglied des Aufsichtsrats das Recht, eine erneute Abstimmung über denselben Gegenstand zu verlangen. Ergibt auch sie Stimmengleichheit, hat der Vorsitzende zwei Stimmen. Der Vorsitzende kann auch die zweite Stimme nach Abs. V, 4., Satz 2 im Wege der schriftlichen Stimmabgabe durch ein anderes Mitglied überreichen lassen. Dem Stellvertreter steht die zweite Stimme auch dann nicht zu, wenn der Vorsitzende verhindert ist und seine zweite Stimme auch nicht im Wege der schriftlichen Stimmabgabe durch ein anderes Mitglied überreichen lässt.

Der Vorsitzende ist ermächtigt und verpflichtet, die Beschlüsse des Aufsichtsrats und seiner Ausschüsse durchzuführen und die dazu erforderlichen Willenserklärungen abzugeben.

VI. Vergütung

Die Mitglieder des Aufsichtsrats erhalten neben dem Ersatz ihrer Auslagen eine jährliche Vergütung, die durch Beschluss der Gesellschafter festgesetzt wird.

§ 7

Gesellschafterversammlung und Gesellschafterbeschlüsse

Die Gesellschafterversammlung wird durch die Geschäftsführer einberufen. Es genügt die Einberufung durch einen Geschäftsführer.

Beschlüsse der Gesellschafter können mündlich in der Gesellschafterversammlung oder im schriftlichen Verfahren (Zirkularbeschluss) gefasst werden.

Gesellschafterbeschlüsse werden mit einfacher Mehrheit der abgegebenen Stimmen gefasst, soweit nicht Gesetz oder Satzung zwingend eine andere Mehrheit oder Form vorschreiben.

Abgestimmt wird nach Geschäftsanteilen. Je 1 Euro eines Geschäftsanteils gewähren eine Stimme. Im Verhältnis zum Aufsichtsrat ist die Gesellschafterversammlung für alle Angelegenheiten zuständig, die dem Aufsichtsrat nicht ausdrücklich durch diesen Gesellschaftsvertrag oder zwingende gesetzliche Vorschriften zugewiesen sind.

Die Gesellschafter sind - soweit gesetzlich zulässig - von den Stimmrechtsbeschränkungen des § 47 Absatz 4 GmbH-Gesetz befreit.

§ 8

Jahresabschluss

Die Bilanz und die Gewinn- und Verlustrechnung nebst Anhang und Lagebericht sind entsprechend den gesetzlichen Vorschriften aufzustellen und von sämtlichen Geschäftsführern zu unterschreiben. Die Geschäftsführung hat nach Ende eines Geschäftsjahres baldmöglichst den nach den Vorschriften des HGB gegliederten Jahresabschluss für das vorausgegangene Geschäftsjahr aufzustellen und zusammen mit dem Lagebericht dem Aufsichtsrat vorzulegen.

§ 9

Gewinnverteilung, Abschlagsdividende

Die Gesellschafter beschließen entsprechend § 29 Abs. 2. GmbH-Gesetz nach freiem Ermessen über die Verwendung der Gewinne, soweit nicht andere Regelungen, insbesondere ein Gewinnabführungsvertrag entgegenstehen.

Sobald die Geschäftsführung anhand der ihr zur Verfügung stehenden Geschäftsunterlagen zu der Überzeugung kommt, dass ein Jahresüberschuss zu erwarten ist, kann sie die Zahlung einer angemessenen

Abschlagsdividende beschließen. Die Gesellschafter sind verpflichtet, etwaige gegenüber der endgültigen Dividende zuviel erhaltenen Beträge unverzüglich zurückzuzahlen.

§ 10

Veräußerung von Geschäftsanteilen

Alle Geschäftsanteile sind frei veräußerlich. Die Teilung von Geschäftsanteilen bei Veräußerung ist zulässig. Alle Teilanteile müssen durch 500 teilbar sein.

Zur Veräußerung oder Verpfändung eines Geschäftsanteiles bedarf es der Zustimmung der übrigen Gesellschafter.

§ 11

Schlussbestimmungen

Bekanntmachungen der Gesellschaft erfolgen im elektronischen Bundesanzeiger.

Sollten eine oder mehrere Bestimmungen dieses Gesellschaftsvertrages aus irgendeinem Grunde unwirksam sein oder werden, so wird die Gültigkeit der übrigen Bestimmungen hiervon nicht berührt.

Bei Teilnichtigkeit sind die Gesellschafter erforderlichenfalls zu sinnvoller Ergänzung verpflichtet.

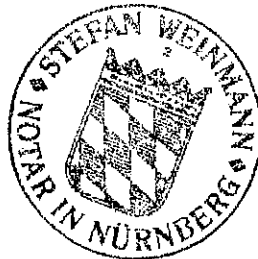
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B e s c h e i n i g u n g
gemäß § 54 Abs. 1 Satz 2 GmbHG

Hiermit bescheinige ich, dass der vorstehende Wortlaut des Gesellschaftsvertrages der Gesellschaft den vollständigen Wortlaut des Gesellschaftsvertrages enthält, wobei die geänderten Bestimmungen des Gesellschaftsvertrages mit dem Beschluss über die Änderung des Gesellschaftsvertrages und die unveränderten Bestimmungen mit dem zuletzt zum Handelsregister eingereichten vollständigen Wortlaut des Gesellschaftsvertrages übereinstimmen.

Nürnberg, den zweiundzwanzigsten März
zweitausendsiebzehn.



(Weinmann) Notar
tm

Hiermit beglaube ich die Übereinstimmung der in dieser Datei enthaltenen Bilddaten (Abschrift) mit dem mir vorliegenden Papierdokument (Urschrift).

Nürnberg, den 23.03.2017

Stefan Weinmann, Notar

R e c o r d e d

in Frankfurt/Main on 20 May 2020

Before me, the undersigning Notary in the district of the Higher Regional Court (*Oberlandesgericht*) of Frankfurt/Main

Dr. Olaf Gerber

with my official place of business in Grueneburgweg 149, 60323 Frankfurt/Main

appeared today:

1. Muhammed Enes Soylu, whose business address is at Zeidler Legal Services Rechtsanwaltsgesellschaft mbH, Bettinastraße 48, 60325 Frankfurt/Main, personally known to the notary.
2. Albrecht Gilbert Joachim Steinbach, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
3. Moritz Müllecker, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.
4. Lisa Seyfried, whose business address is at Clifford Chance Deutschland LLP, Mainzer Landstraße 46, 60325 Frankfurt/Main, identified by way of valid official picture identification.

The person appearing ad 1. declared to make the following declarations in Part I and II of this deed not in his own name but, excluding any personal liability, for and on behalf of

- a) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL, registered with the Companies House of England and Wales under no. 10136349

acting based upon a power of attorney dated 7 May 2020; and

- b) **FRONERI Deutschland Holding GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its business address at Nordwestring 201, 90419 Nürnberg, Germany, which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg, Germany under HRB 34075

acting based upon a power of attorney dated 14 May 2020; and

- c) **FRONERI Deutschland GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104

acting based upon a power of attorney dated 14 May 2020; and

- d) **FRONERI Schöller GmbH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 14474

acting based upon a power of attorney dated 14 May 2020.

The person appearing ad 2. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

Deutsche Bank AG, a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main),

acting based upon a power of attorney dated 7 May 2020;

The person appearing ad 3. declared to make the following declarations in Part I of this deed not in his own name but, excluding any personal liability, for and on behalf of

Deutsche Bank Aktiengesellschaft, London Branch, a corporation duly organised and existing under the law of the Federal Republic of Germany and having its principal place of business at Taunusanlage 12 in the City of Frankfurt (Main) and operating in the United Kingdom under branch number BR000005 at Winchester House, 1 Great Winchester Street, London, EC2N 2DB,

acting based upon a power of attorney dated 7 May 2020;

The person appearing ad 4. declared to make the following declarations in Part I of this deed not in her own name but, excluding any personal liability, for and on behalf of

Credit Suisse AG, Cayman Island Branch, a branch of Credit Suisse AG,

acting based upon an power of attorney dated 8 May 2020;

Credit Suisse AG, Cayman Island Branch, acting

a) **in its own name and on its own behalf**

and

b) **for and on behalf of**

the other **Original Pledges** (as defined in the Share Pledge Agreement in Appendix 1, Part I) as listed in the **Attachment to the Frame Deed**; Credit Suisse AG, Cayman Island Branch, acting in each case based upon the powers and authorities granted to Credit Suisse AG, Cayman Island Branch as security agent by the parties represented by the person appearing ad 4. under the Intercreditor Agreement (as defined in the Share Pledge Agreement in Appendix 1, Part I).

In the case a certified copy of the relevant power of attorney is attached to this deed, the original was presented to the notary. I, the undersigned notary, herewith certify that the attached certified copies of the powers of attorney are true and complete copies of the original powers of attorney presented to me. In the case only a copy is attached, originals shall be provided to the notary in due course. Certified copies thereof shall be sealed to the present deed.

Neither the notary nor the proxies assume any liability as to the validity or the scope of the powers of attorney presented. The notary advised the deponents that he is obliged to verify the powers of representation of the deponents and to examine the documents presented with respect to a proof of such powers.

After a discussion of the documentation presented today, the deponents declared that they did not wish any further proof of their power of representation and asked the notary to continue with the notarisation.

The notary asked the deponents regarding a prior involvement according to sec. 3 para. 1 sent. 1 no. 7 of the German Notarisation Act (*Beurkundungsgesetz*). After having been instructed by the notary the deponents and the notary answered this question in the negative.

The deponents requested the notary to notarise this deed in the English language for the convenience of the parties represented by them and confirmed that they are in adequate command of the English language. The notary declared that he is in adequate command of the English language as well. German language text shall be recorded in the German language.

The persons appearing, acting as aforesaid, then requested the notary to notarise the

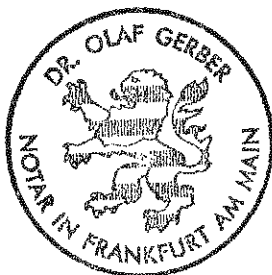
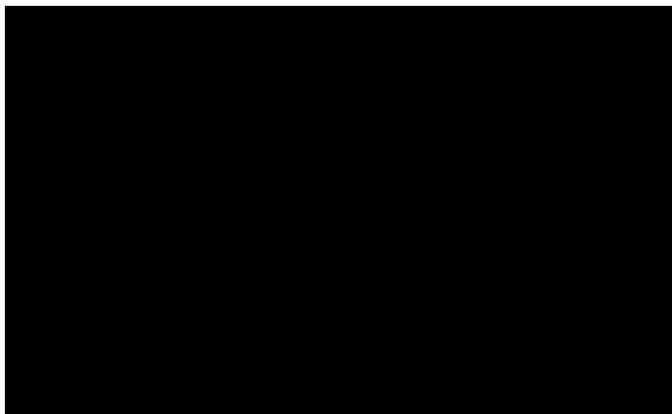
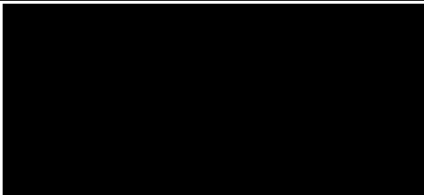
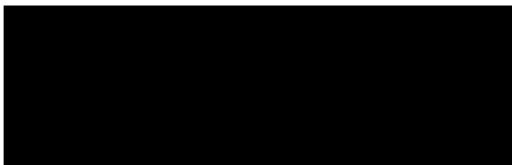
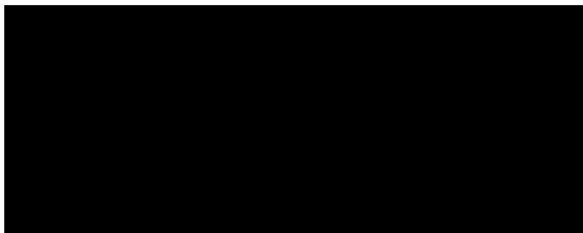
Share Pledge Agreement and Notice of Pledge

attached to this deed as **Appendix 1** with its Schedules and Parts. The persons appearing make reference to Appendix 1. Said Appendix 1 forms an integral part of this deed, with the exclusion of the table of contents and Schedule 5 of Appendix 1, Part I, which are attached for evidence purposes only.

The Notary advised the persons appearing:

- that a pledge is a security instrument of strictly accessory nature (which means that it comes into legal existence only if, to the extent that, and as long as, the underlying secured claims do in fact exist, and that the owners of the secured claims and the pledgees must be identical);
- that notwithstanding section 16 para 3 German GmbHG there is no *bona fide* creation, acquisition nor ranking of a pledge of shares (in the sense that the pledgees are protected if the shares purported to be pledged do not exist or have been previously encumbered for the benefit of a third party); and
- that the English original version of this Agreement will not be acceptable for enforcement but will have to be translated, by a certified translator, into German for such purposes.

This deed including the Attachment to the Frame Deed and its Appendix 1 with its Schedules and Parts, but with the exclusion of the table of contents and Schedule 5 of Appendix 1, Part I, which are attached solely for evidence purposes, were read aloud by the notary to the persons appearing, were approved by the persons appearing and were signed by the persons appearing and the notary in their own hands as follows:



FRONERI LIMITED
FRONERI DEUTSCHLAND HOLDING GMBH
AS PLEDGORS

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH
AS SECURITY AGENT AND PLEDGEE

THE INSTITUTIONS NAMED HEREIN
AS PLEDGEES

SHARE PLEDGE AGREEMENT

(Geschäftsanteilsverpfändung)

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This **SHARE PLEDGE AGREEMENT** (the "**Agreement**") is made on 20 May 2020

BETWEEN:

- (1) **FRONERI LIMITED**, a private limited company organised under the laws of the United Kingdom, having its registered office address at Richmond House, Leeming Bar, Northallerton, North Yorkshire, United Kingdom, DL7 9UL (the "**Pledgor 1**"); and
- (2) **FRONERI DEUTSCHLAND HOLDING GMBH**, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its business address at Nordwestring 201, 90419 Nürnberg, Germany, which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg, Germany under HRB 34075 (the "**Pledgor 2**")

(the entities listed in (1) to (2) above are hereinafter referred to each as a "**Pledgor**" and collectively as the "**Pledgors**")

- (3) **CREDIT SUISSE INTERNATIONAL, CREDIT SUISSE LOAN FUNDING LLC, DEUTSCHE BANK AG, LONDON BRANCH, GOLDMAN SACHS INTERNATIONAL, CITIGROUP GLOBAL MARKETS LIMITED, HSBC BANK PLC, J.P. MORGAN SECURITIES PLC and BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY**, in their capacity as arrangers under the Senior Facilities Agreement (as defined below) (the "**Senior Arrangers**");
- (4) **CREDIT SUISSE INTERNATIONAL, CREDIT SUISSE LOAN FUNDING LLC, DEUTSCHE BANK AG, LONDON BRANCH, GOLDMAN SACHS INTERNATIONAL, CITIGROUP GLOBAL MARKETS LIMITED, HSBC BANK PLC, J.P. MORGAN SECURITIES PLC and BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY**, in their capacity as arrangers under the Second Lien Facility Agreement (as defined below) (the "**Second Lien Arrangers**");
- (5) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as agent under the Senior Facilities Agreement (as defined below);
- (6) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as agent under the Second Lien Facility Agreement (as defined below);
- (7) **CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH**, in its capacity as security agent under the Senior Facilities Agreement (as defined below) and the Second Lien Facility Agreement (as defined below) (the "**Security Agent**");
- (8) the institutions listed in Schedule 1 (*List of Original Senior Lenders*) hereto in their capacity as lenders, issuing banks and ancillary lenders under the Senior Facilities Agreement (as defined below) (the "**Original Senior Lenders**");
- (9) the institutions listed in Schedule 2 (*List of Original Second Lien Lenders*) hereto in their capacity as lenders under the Second Lien Facility Agreement (as defined below) (the "**Original Second Lien Lenders**");
- (10) the institutions listed in Schedule 3 (*List of Original Hedge Counterparties*) hereto in their capacity as hedge counterparties under the Intercreditor Agreement (as defined below) (the "**Original Hedge Counterparties**"); and

- (11) **DEUTSCHE BANK AG, LONDON BRANCH**, in its capacity as cash management provider under the Cash Management Agreement (as defined below) (the "**Cash Management Provider**")

(the institutions named in (3) to (11) are hereinafter referred to as the "**Original Pledges**").

WHEREAS:

- (A) Pursuant to a senior facilities agreement dated 29 January 2020 between, *inter alios*, Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original borrowers (the "**Original Senior Borrowers**") and original guarantors, Credit Suisse International, Credit Suisse Loan Funding LLC, Deutsche Bank AG, London Branch, Goldman Sachs International, Citigroup Global Markets Limited, HSBC Bank PLC, J.P. Morgan Securities PLC and Bank of America Merrill Lynch International Designated Activity Company as arrangers, Credit Suisse AG, Cayman Islands Branch as agent and security agent and others (as amended, varied, novated, supplemented, superseded or extended from time to time, the "**Senior Facilities Agreement**"), certain lenders have agreed to grant certain facilities to the Original Senior Borrowers.
- (B) Pursuant to the terms of the Senior Facilities Agreement, the aggregate amount of the facilities (including numbers of facilities) may be increased by an amount of EUR 829,000,000 or more if the relevant borrower(s) and the relevant lender(s) assuming such additional commitments so agree (the "**Senior Incremental Facility**").
- (C) Pursuant to a second lien facility agreement dated 29 January 2020 and entered into between, *inter alios*, Froneri International Limited as company, Froneri Lux Finco S.a r.l. and Froneri US, Inc. as original borrowers (the "**Original Second Lien Borrowers**"), Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original guarantors, Credit Suisse International, Credit Suisse Loan Funding LLC, Deutsche Bank AG, London Branch, Goldman Sachs International, Citigroup Global Markets Limited, HSBC Bank PLC, J.P. Morgan Securities PLC and Bank of America Merrill Lynch International Designated Activity Company as mandated lead arrangers, Credit Suisse AG, Cayman Islands Branch as agent and security agent (as amended, varied, novated, supplemented, superseded or extended from time to time, the "**Second Lien Facility Agreement**"), certain lenders (together the "**Original Second Lien Lenders**") have agreed to grant certain facilities to the Original Second Lien Borrowers.
- (D) Pursuant to the terms of the Second Lien Facility Agreement, the aggregate amount of the facilities (including numbers of facilities) may be increased by an amount of EUR 995,000,000 or more if the relevant borrower(s) and the relevant lender(s) assuming such additional commitments so agree (the "**Second Lien Incremental Facility**", together with the Senior Incremental Facility the "**Incremental Facilities**").
- (E) Froneri International Limited further entered into a cash management agreement originally dated 9 October 2019 (as amended by an amendment and restatement agreement dated 29 January 2020, the "**Cash Management Agreement**") with the Cash Management Provider pursuant to which an up to EUR 80,000,000 overdraft facility (the "**Overdraft Facility**") will be made available by the Cash Management Provider to Froneri International Limited.
- (F) Pledgor 1 has agreed to grant a pledge over its shares in Company 1 (as defined below) as security for the Pledges' (as defined below) respective claims against the Debtors (as defined below) (or any of them) under or in connection with the Secured Debt Documents (as defined below), subject to the provisions of Clause 8 (*Limited Recourse*) below.

- (G) Pledgor 2 has agreed to grant a pledge over its shares in Company 2 (as defined below) as security for the Pledgees' (as defined below) respective claims against the Debtors (as defined below) (or any of them) under or in connection with the Secured Debt Documents (as defined below), subject to the provisions of Clause 8 (*Limited Recourse*) below.
- (H) The security created by or pursuant to this Agreement is to be administered by the Security Agent for and on behalf of the Pledgees pursuant to an intercreditor agreement dated 29 January 2020 between, *inter alios*, Pledgor 1 as original topco (the "**Topco**"), Froneri Lux Finco S.a r.l., Froneri International Limited and Froneri US, Inc. as original debtors (the "**Original Debtors**"), the Senior Agent (as defined below), the Second Lien Agent (as defined below), the Security Agent and others (the "**Intercreditor Agreement**").

NOW, IT IS AGREED as follows:

1. DEFINITIONS AND LANGUAGE

1.1 Definitions

In this Agreement:

"Agreed Security Principles" means the agreed security principles under the Senior Facilities Agreement or the Second Lien Facility Agreement (as the context requires).

"Authorisations" means an authorisation, consent, approval, resolution, licence, exemption, filing, notarisation or registration.

"Ancillary Lender" means each Senior Lender (or any affiliate of a Senior Lender) which makes available an ancillary facility pursuant to the terms of the Senior Facilities Agreement.

"Business Day" means a day (other than a Saturday or Sunday) on which banks are open for general business in London and New York City.

"Cash Management Facility Agents" means any agent appointed under and in respect of any Cash Management Facility Document.

"Cash Management Facility Arranger" means a Senior Arranger in respect of any Cash Management Facility.

"Cash Management Facility" means any facility made available by one or more Cash Management Facility Lenders for working capital and/or general corporate purposes of the Group, including any of the following (or any combination of the following):

- (a) an overdraft, cheque clearing, automatic payment or other current account facility;
- (b) a guarantee, bonding or documentary or stand by letter of credit facility;
- (c) a short-term loan facility;
- (d) a derivatives facility;
- (e) a foreign exchange facility; and

- (f) any other facility or accommodation as may be required or desirable in connection with the business of the Group and which is agreed by Froneri International Limited and each relevant Cash Management Facility Lender.

"Cash Management Facility Creditors" means any Cash Management Facility Arranger, the Cash Management Facility Agents, any issuing bank in respect of any Cash Management Facility and the Cash Management Facility Lenders.

"Cash Management Facility Documents" means the Cash Management Agreement and any other document relating to or evidencing the terms of a Cash Management Facility and designated as a **"Cash Management Facility Document"**.

"Cash Management Facility Lender" means each person which makes a Cash Management Facility available pursuant to the terms of, and each issuing bank under, a Cash Management Facility Document.

"Cash Management Facility Liabilities" means all present and future liabilities and obligations at any time owed by the Debtors or any Third Party Security Providers to any Cash Management Facility Creditor under or in connection with the Cash Management Facility Documents.

"Company 1" means FRONERI Deutschland GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 34104.

"Company 2" means FRONERI Schöller GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) organised under the laws of the Federal Republic of Germany having its corporate seat in Nürnberg and its business address at Nordwestring 201, 90419 Nürnberg which is registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Nürnberg under HRB 14474.

"Companies" means Company 1 and Company 2 and **"Company"** means any of them.

"Debtor" means each Original Debtor and any person which has become or will become a party to the Intercreditor Agreement as a Debtor.

"Enforcement Event" means:

- (a) the occurrence of an Event of Default in respect of which the Senior Agent has, by serving notice to Froneri International Limited, exercised its rights and declared all or part of the utilisations under the Senior Facilities Agreement, together with accrued interest, and all other amounts accrued or outstanding be immediately due and payable in accordance with the Senior Facilities Agreement;
- (b)
- (i) a Cash Management Facility Lender (or, as applicable, any requisite class thereof specified in the applicable Cash Management Facility Documents) exercising any rights to accelerate amounts outstanding under the relevant Cash Management Facility pursuant to any Cash Management Facility Document;

- (ii) any Cash Management Facility Liabilities becoming due and payable by operation of any automatic acceleration provisions in any Cash Management Facility Document;

in each case, for the avoidance of doubt, not including any declaration that any amount is payable on demand but including the exercise of any right to demand payment of an amount previously placed on demand; or

- (c) the occurrence of an Event of Default in respect of which the Second Lien Agent has, by serving notice to Froneri International Limited, exercised its rights and declared all or part of the utilisations under the Second Lien Facility Agreement, together with accrued interest, and all other amounts accrued or outstanding be immediately due and payable in accordance with the Second Lien Facility Agreement.

"Existing Shares" has the meaning given to such term in sub-clause 2.1 hereof.

"Event of Default" means any event of default (*Kündigungsgrund*) under the Senior Facilities Agreement and/or Second Lien Facility Agreement.

"Final Discharge Date" means the latest to occur of:

- (a) the first date on which all Secured Obligations other than with respect to the Second Lien Lender Liabilities have been fully and finally discharged to the satisfaction of the Senior Agent (in the case of the Senior Lender Liabilities), each Cash Management Facility Lender (in respect of its Cash Management Facility Liabilities) (or the relevant Cash Management Facility Agent on its behalf, if appointed) and each Hedge Counterparty (in the case of its Hedging Liabilities), whether or not as the result of an enforcement, and the Senior Creditors (in that capacity) are under no further obligation to provide financial accommodation to any of the Debtors under the Secured Debt Documents; and
- (b) the first date on which all Secured Obligations with respect to the Second Lien Lender Liabilities have been fully and finally discharged to the satisfaction of the relevant Second Lien Agent, whether or not as the result of an enforcement, and the Second Lien Lenders (in that capacity) are under no further obligation to provide financial accommodation to any of the Debtors under the Secured Debt Documents.

"Future Pledgee" means any entity which may become a pledgee hereunder by way of (i) transfer of the Pledges by operation of law following the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of any part of the Secured Obligations from any Original Pledgee or Future Pledgee to such future pledgee and/or (ii) accession to this Agreement pursuant to sub-clause 3.3 hereof as pledgee.

"Future Shares" means all additional shares in the capital of any of the Companies (irrespective of their nominal value) which any Pledgor may acquire in the future in the event of a share transfer, a share split, a share combination, an increase of the capital of any of the Companies (including by way of authorised capital (*genehmigtes Kapital*)) or otherwise.

"Group" means the Topcos and each of their respective Restricted Subsidiaries from time to time.

"Hedge Counterparty" means (i) each Original Hedge Counterparty and (ii) any person who becomes a party to the Intercreditor Agreement in its capacity as hedge counterparty.

"Hedging Agreement" means, to the extent designated as such by Froneri International Limited (in its discretion) and the relevant Hedge Counterparty by notice to the Security Agent, any

agreement entered into or to be entered into by a Debtor (or any member of the Group that is to become a Debtor) and a Hedge Counterparty in relation to any derivative or hedging arrangement entered into (or which has or will be allocated), the entry into which is not prohibited by the terms of the Secured Debt Documents at the time the relevant agreement is entered into.

"Hedging Liabilities" means the liabilities owed by any Debtor or Third Party Security Provider to the Hedge Counterparties under or in connection with the Hedging Agreements.

"Holding Company" means, in relation to a person, any other person in respect of which it is a Subsidiary.

"Lenders" means (i) the Original Senior Lenders and any entity which may become a lender under the Senior Facilities Agreement in the future (the **"Senior Lenders"**) and (ii) the Original Second Lien Lenders and any entity which may become a lender under the Second Lien Facility Agreement in the future (the **"Second Lien Lenders"**) and **"Lender"** means any of them.

"Material Adverse Effect" means any event or circumstance which, in each case after taking into account all mitigating factors or circumstances, including, any warranty, indemnity or other resources available to the Group or right of recourse against any third party with respect to the relevant event or circumstance and any anticipated additional investment in the Group, has a material adverse effect on the consolidated business, assets or financial condition of the Group (taken as a whole) such that the Group (taken as whole) would be reasonably likely to be unable to perform its payment obligations under the Secured Debt Documents and, if capable of remedy, is not remedied within 20 Business Days of Froneri International Limited being given notice by the Senior Agent of the relevant event or circumstance and the fact that it has such a material adverse effect.

"Parallel Obligations" means the independent obligations of any of the Debtors arising pursuant to the Intercreditor Agreement to pay to the Security Agent sums equal to the sums owed by such Debtors to the Secured Parties (or any of them) under or in connection with the Secured Debt Documents.

"Perfection Requirements" means the making or the procuring of the appropriate registrations, filings, endorsements, notarisation, stamping, notifications and/or other steps in relation to perfection of the Transaction Security Documents and/or the security created thereunder in order to perfect them.

"Pledge" and **"Pledges"** have the meaning given to such terms in sub-clause 3.1.

"Pledgees" means the Original Pledgees and the Future Pledgees, and **"Pledgee"** means any of them.

"Reservations" means:

- (a) the principle that remedies may be granted or refused at the discretion of a court, the limitation of enforcement by laws relating to insolvency, reorganisation and other laws generally affecting the rights of creditors and similar principles or limitations under the laws of any applicable jurisdiction;
- (b) the time barring of claims, the possibility that an undertaking to assume liability for or indemnify a person against non-payment of stamp duty in the United Kingdom may be void and defences of set-off or counterclaim and similar principles or limitations under the laws of any applicable jurisdiction;

- (c) any general principles, reservations or qualifications, in each case as to matters of law as set out in any legal opinion delivered under any other provision of or otherwise in connection with any Secured Debt Documents (provided that where any such legal opinion has been delivered in relation to a particular Debtor and/or a particular document, the said general principles, reservations or qualifications shall only be deemed to apply to such Debtor and/or document (other than in the case where the definition is used in respect of a person and/or a document in respect of which a legal opinion has not been rendered under the Senior Facilities Agreement and/or the Second Lien Facility Agreement where the said general principles, reservations or qualifications shall, to the extent applicable, be deemed to apply to such person and/or document));
- (d) the principle that any additional interest imposed under any relevant agreement may be held to be unenforceable on the grounds that it is a penalty and thus void;
- (e) the principle that in certain circumstances security granted by way of fixed charge may be characterised as a floating charge or that security purported to be constituted by way of an assignment may be recharacterised as a charge;
- (f) the principle that an English court may not give effect to an indemnity for legal costs incurred by an unsuccessful litigant;
- (g) any restriction on the identity of the auditors contained in Senior Facilities Agreement or Second Lien Facility Agreement being prohibited, unlawful, invalid or unenforceable by reason of the audit laws;
- (h) the principle that the creation or purported creation of security over any contract or agreement which is subject to a prohibition against transfer, assignment or charging may be void, ineffective or invalid and may give rise to a breach entitling the contracting party to terminate or take any other action in relation to such contract or agreement; and
- (i) similar principles, rights and defences under the laws of any relevant jurisdiction to the extent that they are relevant and applicable.

"Restricted Subsidiary" means any Subsidiary of the Topcos that is not an Unrestricted Subsidiary.

"Second Lien Agent" means Credit Suisse AG, Cayman Islands Branch in its capacity as agent under the Second Lien Facility Agreement and any successor appointed as agent under the Second Lien Facility Agreement.

"Second Lien Finance Documents" means the Second Lien Facility Agreement, any accession deed, any assignment agreement, any compliance certificate, any fee letter, the Intercreditor Agreement, any resignation letter, any selection notice, the Transaction Security Documents, any transfer certificate, any utilisation request, any increase confirmation, any incremental facility notice, any assumption certificate (in each case relating to the Second Lien Facility Agreement) and any other document designated as a **"Finance Document"** by the Second Lien Agent and Froneri International Limited.

"Second Lien Lender Liabilities" means the liabilities owed by the Debtors and the Third Party Security Providers to the Second Lien Lenders under or in connection with the Second Lien Finance Documents.

"Secured Debt Documents" means the Senior Finance Documents, the Second Lien Finance Documents, the Cash Management Facility Documents and the Hedging Agreements.

"Secured Obligations" means any and all obligations (present and future, actual and contingent) which are (or are expressed to be) or become owing by any member of the Group, a Third Party Security Provider and/or by the Debtors (or any of them) to the Secured Parties or any of them under or in connection with the Secured Debt Documents (including, but not limited to, any obligations and liabilities under or in connection with the Incremental Facilities, any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement or the Second Lien Facility Agreement (in each case, once committed or increased), the Overdraft Facility and under or in connection with the Parallel Obligations. The Secured Obligations shall include any obligation based on unjust enrichment (*ungerechtfertigte Bereicherung*) or tort (*Delikt*).

"Secured Parties" means the Senior Agent, the Senior Arrangers the Second Lien Agent, the Second Lien Arrangers, the Security Agent, the Lenders (including in their capacity as issuing bank, Ancillary Lender and/or Hedge Counterparty), any Ancillary Lender, the Cash Management Provider and any Hedge Counterparty.

"Senior Agent" means Credit Suisse AG, Cayman Islands Branch in its capacity as agent under the Senior Facilities Agreement and any successor appointed as agent under the Senior Facilities Agreement.

"Senior Creditors" means the Senior Lenders, the Cash Management Facility Lenders and the Hedge Counterparties;

"Senior Finance Documents" means the Senior Facilities Agreement, any accession deed, any ancillary documents entered into in connection with an ancillary facility provided by an Ancillary Lender, any assignment agreement, any compliance certificate, any fee letter, the Intercreditor Agreement, any resignation letter, any selection notice, the Transaction Security Documents, any transfer certificate, any utilisation request, any increase confirmation, any incremental facility notice, any assumption certificate (in each case relating to the Senior Facilities Agreement) and any other document designated as a "Finance Document" by the Senior Agent and Froneri International Limited.

"Senior Lender Liabilities" means the liabilities owed by the Debtors and the Third Party Security Providers to the Senior Lenders under or in connection with the Senior Finance Documents,

"Shares" means the Existing Shares and the Future Shares.

"Subsidiary" means in relation to any company (a **holding company**) another company:

- (a) which is controlled, directly or indirectly, by the holding company;
- (b) more than half the issued share capital of which is owned, directly or indirectly, by the holding company; or
- (c) which is a Subsidiary of another Subsidiary of the holding company,

and for the purpose of this definition, a company shall be treated as being controlled by another if that other company is able to direct its affairs and/or control the composition of its board of directors or equivalent body.

"Third Party Security Provider" means:

- (a) Pledgor 1 and Pledgor 2;

- (b) any Holding Company of Froneri International Limited that is not a Debtor but which has provided Transaction Security over any or all of its assets to secure any of the Secured Obligations,
- (c) any member of the Group that is not a Debtor but which has provided Transaction Security over any or all of its assets to secure any of the Secured Obligations,

and, in each case, which entity has not ceased to be a Third Party Security Provider in accordance with the terms of the Intercreditor Agreement.

"Topcos" means:

- (a) Pledgor 1; and
- (b) any person that becomes a direct shareholder of Froneri International Limited and which has acceded to the Intercreditor Agreement as "Topco" and which is not a member of the Group,

and **"Topco"** means any one of them.

"Transaction Security" means any security from any Debtor or any Third Party Security Provider in each case which, to the extent legally possible and subject to any Agreed Security Principles the provisions of the Intercreditor Agreement is created, or expressed to be created, in favour of the Security Agent as agent or trustee for the other Secured Parties (or a class of Secured Parties) in respect of the Secured Obligations.

"Transaction Security Documents" means any document entered into by any Debtor or Third Party Security Provider creating or expressed to create Transaction Security.

"Unrestricted Subsidiary" means:

- (a) any Subsidiary of any Topco that at the time of determination is an unrestricted subsidiary as designated by Froneri International Limited in the manner provided in the Senior Facilities Agreement and/or the Second Lien Facility Agreement; and
- (b) any Subsidiary of an Unrestricted Subsidiary.

1.2 This Agreement is made in the English language. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.

1.3 Any reference in this Agreement to a **"Clause"**, a **"sub-clause"** or a **"Schedule"** shall, subject to any contrary indication, be construed as a reference to a Clause, a sub-clause or a Schedule in this Agreement.

2. PLEDGED SHARES

2.1 The Company 1 has a nominal share capital (*Stammkapital*) of EUR 25,000.00 (in words: Euro twenty-five-thousand) which is divided into 25,000 shares which shares have a nominal amount of EUR 1 (in words: Euro one) carrying the serial numbers (*laufende Nummer*) 1 to 25.000, (the **"Company 1 Existing Shares"**).

- 2.1 The Company 2 has a nominal share capital (*Stammkapital*) of EUR 200,000.00 (in words: Euro two-hundred-thousand) which is divided into 2 shares which shares have a nominal amount of EUR 100,000 (in words: Euro one-hundred-thousand) carrying the serial numbers (*laufende Nummer*) 1 and 2, (the "**Company 2 Existing Shares**").
- 2.2 The Company 1 Existing Shares and the Company 2 Existing Shares are together referred to as the "**Existing Shares**".
- 2.3 Pledgor 1 is the owner of the Company 1 Existing Shares and is registered as such in the shareholders list (*Gesellschafterliste*) of the Company 1 as filed (*aufgenommen*) with the commercial register (*Handelsregister*), a copy of which is attached as Schedule 4 (*Copy of Shareholders List*).
- 2.4 Pledgor 2 is the owner of the Company 2 Existing Shares and is registered as such in the shareholders list (*Gesellschafterliste*) of the Company 2 as filed (*aufgenommen*) with the commercial register (*Handelsregister*), a copy of which is attached as Schedule 4 (*Copy of Shareholders Lists*).

3. **PLEDGE**

- 3.1 Each Pledgor hereby pledges to each of the Pledgees the Shares together with all ancillary rights and claims associated with the Shares as more particularly specified in Clause 4 (each a "**Pledge**" and together the "**Pledges**").
- 3.2 Each of the Original Pledgees hereby accepts its Pledge for itself.
- 3.3 The Security Agent accepts, as representative without power of attorney (*Vertreter ohne Vertretungsmacht*), the respective Pledges for and on behalf of each Future Pledgee. Each Future Pledgee ratifies and confirms the declarations and acts so made by the Security Agent on its behalf by accepting:
- 3.3.1 the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of the Secured Obligations (or part of them) from a Pledgee;
 - 3.3.2 the assumption of any commitment which replaces (in full or in part) the commitment of a Pledgee under the Senior Facilities Agreement or the Second Lien Facility Agreement which has been cancelled; or
 - 3.3.3 the appointment to become a successor agent under the Senior Facilities Agreement or the Second Lien Facility Agreement.

Upon such ratification (*Genehmigung*) such Future Pledgee becomes a party to this Agreement, it being understood that any future or conditional claim (*zukünftiger oder bedingter Anspruch*) of such Future Pledgee arising under the Secured Debt Documents shall be secured by the Pledges constituted hereunder.

- 3.4 All parties hereby confirm that the validity of the Pledges granted hereunder shall not be affected by the Security Agent acting as representative without power of attorney for each Future Pledgee.
- 3.5 The Pledgor herewith authorises the Security Agent to notify on its behalf the Pledges and/or the identity of any Future Pledgee and the new pledges created pursuant to sub-clause 3.3 above to each of the Companies.

- 3.6 The validity and effect of each of the Pledges shall be independent from the validity and the effect of the other Pledges created hereunder. The Pledges to each of the Pledgees shall be separate and individual pledges ranking *pari passu* with the other Pledges created hereunder.
- 3.7 Each of the Pledges is in addition, and without prejudice, to any other security the Pledgees may now or hereafter hold in respect of the Secured Obligations.
- 3.8 For the avoidance of doubt, the parties agree that nothing in this Agreement shall exclude a transfer of all or part of the Pledges created hereunder by operation of law upon the transfer or assignment (including by way of novation or assumption (*Vertragsübernahme*)) of all or part of the Secured Obligations by any Pledgee to a Future Pledgee.

4. SCOPE OF THE PLEDGES

4.1 The Pledges constituted by this Agreement include:

4.1.1 the present and future rights to receive:

- (a) dividends attributable to the Shares, if any; and
- (b) liquidation proceeds, redemption proceeds (*Einziehungsentgelt*), repaid capital in case of a capital decrease, any compensation in case of termination (*Kündigung*) and/or withdrawal (*Austritt*) of a shareholder of any of the Companies, the surplus in case of surrender (*Preisgabe*), any repayment claim for any additional capital contributions (*Nachschüsse*) and all other pecuniary claims associated with the Shares;

4.1.2 the right to subscribe for newly issued shares;

4.1.3 all other rights and benefits attributable to the Shares; and

4.1.4 all present and future pecuniary claims of any Pledgor against any of the Companies arising under or in connection with any domination and/or profit transfer agreement (*Beherrschungs- und/oder Gewinnabführungsvertrag*) or partial profit transfer agreement (*Teilgewinnabführungsvertrag*) which may be entered into between any Pledgor and any of the Companies.

4.2 Notwithstanding that the dividends and the other rights mentioned above are pledged hereunder, each Pledgor shall be entitled to receive and retain all dividend payments in respect of the Shares and exercise all other rights and benefits attributable to the Shares until the occurrence of an Enforcement Event which is continuing.

5. PURPOSE OF THE PLEDGES

The Pledges hereunder are constituted in order to secure the prompt and complete satisfaction of any and all Secured Obligations. The Pledges shall also cover any future extension of the Secured Obligations (including, for the avoidance of doubt, pursuant to any ancillary facility under the Senior Facilities Agreement, any additional uncommitted facility under the Senior Facilities Agreement and the Second Lien Facility Agreement (in each case, once committed or increased) and any obligations under or in connection with the Cash Management Agreement, and each Pledgor herewith expressly agrees that the provisions of section 1210 para 1 sentence 2 of the Civil Code (*Bürgerliches Gesetzbuch*, "BGB") shall not apply to this Agreement.

6. EXERCISE OF MEMBERSHIP RIGHTS

The membership rights, including the voting rights, attached to the Shares remain with the Pledgors.

7. ENFORCEMENT OF THE PLEDGES

- 7.1 If an Enforcement Event which is continuing has occurred and if the requirements set forth in sections 1273 para 2, 1204 *et seq.* BGB with regard to the enforcement of any of the Pledges are met (*Pfandreife*), in particular, if any of the Secured Obligations has become due and payable and has not been paid, then in order to enforce the Pledges (or any of them), the Pledgees, acting through the Security Agent, may at any time thereafter avail themselves of all rights and remedies that a pledgee has against a pledgor under the laws of the Federal Republic of Germany.
- 7.2 Notwithstanding section 1277 BGB, the Pledgees (acting through the Security Agent) are entitled to exercise their rights without obtaining enforceable judgment or other instrument (*vollstreckbarer Titel*) following the occurrence of an Enforcement Event which is continuing. The Pledgees, acting through the Security Agent, shall be entitled to have the Pledges enforced in any manner allowed under the laws of the Federal Republic of Germany, in particular have the Pledges sold (including at public auction).
- 7.3 Each Pledgor hereby expressly agrees that 5 (five) Business Days' prior written notice to such Pledgor of the place and time of any such sale shall be sufficient and the Pledgees, acting through the Security Agent, shall not be obliged to deliver any further notices (including, but not limited to the notices set out under section 1234 BGB) to it prior to such sale. No such notice shall be required if (i) the respective Pledgor has generally ceased to make payments (*Zahlungseinstellung*); (ii) an application for the institution of insolvency proceedings is filed by the respective Pledgor or against the respective Pledgor by any third person unless such application is obviously frivolous or vexatious; or (iii) there is reason to believe that observance of the notice period will adversely affect the legitimate interests (*berechtigte Interessen*) of any Pledgee. The sale may take place at any place in the Federal Republic of Germany designated by the Security Agent, acting for and on behalf of the Pledgees.
- 7.4 If the Pledgees, acting through the Security Agent, should seek to enforce the Pledges under sub-clause 7.1, each Pledgor shall, at its own expense, render forthwith all necessary assistance legally exercisable by the relevant Pledgor in order to facilitate the prompt sale of the Shares or any part thereof and/or the exercise by the Pledgees, acting through the Security Agent, of any other right they may have as pledgee under German law in connection with the enforcement of the Pledges.
- 7.5 Following satisfaction of the requirements for enforcement under sub-clause 7.1, all subsequent dividend payments and all payments based on similar ancillary rights attributed to the Shares may be applied by the Pledgees, acting through the Security Agent, in satisfaction in whole or in part of the Secured Obligations or treated as additional collateral.
- 7.6 Even if the requirements for enforcement referred to under sub-clause 7.1 above are met, the Pledgees shall not, whether as proxy or otherwise, be entitled to exercise the voting rights attached to the Shares. Upon the occurrence of an Enforcement Event which is continuing, each Pledgor shall in particular notify the Pledgees, by notification in writing to the Security Agent, forthwith of any shareholders' meeting at which a shareholders' resolution is intended to be adopted regardless of which resolutions are intended to be adopted. Each Pledgor shall allow the Security Agent or, as the case may be, its proxy or any other person designated by the Security Agent, to participate in all such shareholders' meetings of the relevant Company as attendants without power to vote. Subject to the provision contained in sub-clause 13.1, the Security Agents' right to

attend the shareholders' meeting shall lapse immediately upon complete satisfaction and discharge of the Secured Obligations.

- 7.7 The Pledgees acting through the Security Agent, may, in their sole discretion, determine which of several security interests, if applicable, shall be used to satisfy the Secured Obligations. Each Pledgor hereby expressly waives its right pursuant to section 1230 sentence 2 BGB to limit the realisation of the Pledges and pledges over the shares or partnership interests in one or more other companies to such number of pledges as are necessary to satisfy the Secured Obligations and agrees further that the Security Agent may decide to enforce the Pledges individually in separate proceedings or together with pledges over shares or partnership interests in one or more other companies in one single proceeding (*Gesamtverwertung*).
- 7.8 Each Pledgor hereby expressly waives all defences of revocation (*Einrede der Anfechtbarkeit*) and set-off (*Einrede der Aufrechnung*) pursuant to sections 770, 1211 BGB provided that such waiver of right of set-off shall not apply with respect to a set-off against counterclaims which are undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.9 Each Pledgor hereby expressly waives its defences based on defences any Debtor might have against any of the Secured Obligations (*Einreden des Hauptschuldners*) pursuant to section 1211 para 1 sentence 1 alternative 1 BGB, unless such defence is undisputed (*unbestritten*) or ascertained by unappealable judgment (*rechtskräftig festgestellt*).
- 7.10 If the Pledges are enforced or if any Pledgor has discharged any of the Secured Obligations (or any part of them), section 1225 BGB (legal subrogation of claims to a pledgor - *Forderungsübergang auf den Verpfänder*) shall not apply and no rights of the Pledgees shall pass to the Pledgor by subrogation or otherwise. Further, no Pledgor shall at any time before, on or after an enforcement of the Pledges and as a result of such Pledgor entering into this Agreement, be entitled to demand indemnification or compensation from any of the Companies or from any affiliate of any of the Companies or to assign any of these claims.

8. LIMITED RECOURSE

- 8.1 Following the occurrence of an Enforcement Event which is continuing, the recourse of the Security Agent against Pledgor 1 in respect of the Secured Obligations is limited to the rights of enforcement and recovery against the Shares in respect of Company 1 and all ancillary rights and claims associated with the Shares in respect of Company 1 pledged under this Agreement and, accordingly, the Security Agent agrees that the total amount recoverable against Pledgor 1 under this Agreement shall be limited to the proceeds received by the Security Agent after realising the Shares in respect of Company 1 and all ancillary rights and claims associated with the Shares in respect of Company 1 in accordance with this Agreement.
- 8.2 No Secured Party:
- 8.2.1 shall have any recourse to any assets of Pledgor 1 other than the Shares in respect of Company 1;
- 8.2.2 may seek to recover from Pledgor 1 any shortfall between the amount of the proceeds received by the Security Agent after realising the Shares in respect of Company 1 in accordance with this Agreement and the Secured Obligations; or
- 8.2.3 may sue or commence, join or bring any action or proceeding against Pledgor 1 or apply to have Pledgor 1 wound up or made subject to insolvency proceedings in relation to any shortfall referred to in subparagraph 8.2.2 above.

8.3 Following the occurrence of an Enforcement Event which is continuing, the recourse of the Security Agent against Pledgor 2 in respect of the Secured Obligations is limited to the rights of enforcement and recovery against the Shares in respect of Company 2 and all ancillary rights and claims associated with the Shares in respect of Company 2 pledged under this Agreement and, accordingly, the Security Agent agrees that the total amount recoverable against Pledgor 2 under this Agreement shall be limited to the proceeds received by the Security Agent after realising the Shares in respect of Company 2 and all ancillary rights and claims associated with the Shares in respect of Company 2 in accordance with this Agreement.

8.4 No Secured Party:

8.4.1 shall have any recourse to any assets of Pledgor 2 other than the Shares in respect of Company 2;

8.4.2 may seek to recover from Pledgor 2 any shortfall between the amount of the proceeds received by the Security Agent after realising the Shares in respect of Company 2 in accordance with this Agreement and the Secured Obligations; or

8.4.3 may sue or commence, join or bring any action or proceeding against Pledgor 2 or apply to have Pledgor 2 wound up or made subject to insolvency proceedings in relation to any shortfall referred to in subparagraph 8.4.2 above.

9. TURNOVER OF ENFORCEMENT PROCEEDS

9.1 The Parties agree, other than in accordance with the procedure set out in this Clause 9, not to apply the proceeds (*Verwertungserlöse*) resulting from an enforcement of the security interest granted under this Agreement (the “**Security**”), but pay out to a Pledgor organised as a limited liability company (“**GmbH**”) in Germany (a “**German Pledgor**”) if and to the extent that (i) the Security secures obligations other than obligations of the relevant German Pledgor or any Subsidiary of the relevant German Pledgor (an “**Up-stream or Cross-stream Security**”) and (ii) the application of the enforcement proceeds towards satisfaction of the Secured Obligations would otherwise have the effect of reducing the German Pledgor's net assets (*Nettovermögen*) (i.e.:

(a) total assets (consisting of all assets which correspond to the items set forth in section 266 para 2 A, B, C, D and E of the German Commercial Code (*Handelsgesetzbuch*)(the “**HGB**”));

(b) less the aggregate amount of such German Pledgor's liabilities (consisting of all liabilities and liability reserves which correspond to the items set forth in section 266 para 3 B, C, D and E HGB); and

(c) less amounts which are subject to legal dividend payment constraints (*Ausschüttungssperre*) pursuant to Section 268 para 8 HGB, Section 253 para 6 HGB or Section 272 para 5 HGB;

in each case taking into account that the assets of the German Pledgor or shall be assessed at their liquidation value (*Liquidationswert*) instead of their book value (*Buchwert*) if, at the time of the enforcement of the Security, a negative prognosis as to whether the business can carry on as a going concern (*negative Fortführungsprognose*) must be made; and (in each case as calculated in accordance with the principles of proper accounting (*ordnungsmäßiger Buchführung*) and applicable case law at the time);

- (A) to an amount less than its stated share capital (*Stammkapital*); or
- (B) (if its net assets are already an amount less than its stated share capital (*Stammkapital*), causing such amount to be further reduced,

and thereby affects its assets required for the obligatory preservation of its share capital according to sections 30 and 31 of the German Act for Limited Liability Companies (*GmbH-Gesetz*).

9.2 The limitations set out in paragraph 9.1 of this Clause 9 only apply if and to the extent that (i) within twenty (20) Business Days following the notice of the the enforcement of the Security by the Security Agent to the German Pledgor (the “**Enforcement Notice**”), the managing director(s) on behalf of such German Pledgor has confirmed in writing to the Security Agent (x) to what extent the Security is an Up-stream or Cross-stream Security as described in paragraph 9.1 above and (y) which amount of such Up-stream or Cross-stream Security cannot be applied towards satisfaction of the Secured Obligations as it would cause the net assets of such German Pledgor to fall below its stated share capital (taking into account the adjustments set out in paragraph 9.4 below) and such confirmation is supported by evidence reasonably satisfactory to the Security Agent (the “**Management Determination**”) and the Pledgees (acting through the Security Agent) have not contested this and argued that no or a lesser amount would be necessary to maintain its stated share capital; or (ii) within 30 Business Days from the date the Pledgees have contested the Management Determination, the Security Agent receives a determination by auditors of international standard and reputation (the “**Auditor’s Determination**”) appointed by the German Pledgor of the amount that would have been necessary on the date the Enforcement Notice was made to maintain its stated share capital.

9.3 If the Security Agent disagrees with the Auditor’s Determination, the Security Agent shall be entitled to retain the enforcement proceeds and apply them towards satisfaction of the Secured Obligations up to the amount which is undisputed between itself and the German Pledgor in accordance with the provisions of paragraphs 9.1 above and 9.4 and 9.9 below. In relation to the amount which is disputed, the Pledgees shall be entitled to further pursue their claims (if any) and the German Pledgor shall be entitled to claim in accordance with this Clause 9 prove that this amount is necessary for maintaining its stated share capital (calculated as of the date the demand under the security was made and in accordance with paragraphs 9.1 above and 9.4 and 9.9 below), for the avoidance of doubt it being understood that the German Pledgor shall not be obliged to pay such amount on demand.

If the enforcement proceeds were applied towards satisfaction of the Secured Obligations without limitation because the Management Determination and/or the Auditor’s Determination (as the case may be) was not delivered within the relevant time frame the Pledgees shall repay to the German Pledgor any amount which is necessary to maintain its stated share capital calculated as of the date the demand under the Security was made and in accordance with paragraph 9.1 above and 9.4 and 9.9 below.

9.4 No reduction of the amount of the enforcement proceeds to be applied towards the satisfaction of the Secured Obligations under this Clause 9 in accordance with paragraph 9.1 to 9.2 above will prejudice the rights of the Secured Parties to apply the enforcement proceeds towards the discharge of the Secured Obligations (subject always to the operation of the limitation set forth in this Clause 9 at the time of asserting any such claim).

9.5 For the purposes of the calculation of the amount of the enforcement proceeds to be applied towards the satisfaction of the Secured Obligations under paragraph 9.2 and in accordance with paragraphs 9.1 to 9.2 above the following balance sheet items shall be adjusted as follows:

- 9.5.1 the amount of any increase of the stated share capital (*Stammkapital*) of the German Pledgor registered after the original date of this Agreement without the prior written consent of the Security Agent shall be deducted from the stated share capital (*Stammkapital*); and/or
- 9.5.2 loans and other contractual liabilities incurred in violation of the provisions of the Finance Documents shall be disregarded;
- 9.6 If as a result of application of the enforcement proceeds towards satisfaction of the Secured Obligations its net assets would be reduced to zero or further reduced below zero, each relevant German Pledgor shall upon request of the Security Agent within three (3) months, use reasonable endeavours to realise any asset that is not necessary for its business (*nicht betriebsnotwendig*) and is shown in the balance sheet with a book value (*Buchwert*) that is significantly lower than the market value of such asset, to the extent legally permitted and commercially justifiable with regard to costs and efforts involved.
- 9.7 The Parties are acting on the assumption that the granting of the Security under this Agreement will not result in the illiquidity (*Zahlungsunfähigkeit*) of any German Pledgor. The Parties' assumption is based on the commercial prognosis (*kaufmännische Prognoseentscheidung*) as regards the German Pledgors' liquidity and the likelihood of the enforcement of the Security created pursuant to this Agreement. If after the date of this Agreement there will be available any rulings by the German Federal Supreme Court (*Bundesgerichtshof*) holding that the granting of an Up-stream or Cross-stream Security may, in case of the application of the enforcement proceeds towards satisfaction of the Secured Obligations, trigger any liability of any German Pledgor's directors pursuant to Section 64 sentence 3 of the German Act on Limited Liability Companies (*Gesetz betreffend die Gesellschaften mit beschränkter Haftung*) ("**GmbHG**"), the Secured Parties shall upon written request of any of the German Pledgors' directors to the Security Agent enter into negotiations in good faith and consider whether to make appropriate adjustments to this Clause 9 to avoid any personal liability of the managing directors pursuant to Section 64 sentence 3 GmbHG, resulting solely from the granting of a security or a Cross-stream or Up-stream Security by the managing directors and not from any other personal misconduct of the relevant German Pledgor's directors.
- 9.8 In the case of a Pledgor organised under German law in the form of a limited partnership in which the general partner is a GmbH ("**GmbH & Co. KG**"), the provisions set out above shall apply *mutatis mutandis* to such Pledgor's general partner (*Komplementär*).
- 9.9 Notwithstanding the above provisions of this Clause 9, the provisions of paragraphs 9.1 to 9.7 (inclusive) of this Clause 9 shall not apply to the extent any amounts relate to funds which have been on lent to a German Pledgor or its Subsidiaries to the extent that any amounts so on lent are still outstanding at the time the relevant demand is made against such German Pledgor under the Security.

10. **EFFECT OF CREATING SECURITY**

Notwithstanding anything to the contrary in this Agreement but without prejudice to the creation or perfection of any security interest under this Agreement, the terms of this Agreement shall not operate or be construed so as to prohibit or restrict any transaction, matter or other step (or the Pledgors taking or entering into the same or dealing in any manner whatsoever in relation to any asset (including all rights, claims, benefits, proceeds and documentation, and contractual counterparties in relation thereto)) not prohibited by the Secured Debt Documents (other than this Agreement), and the Security Agent shall promptly enter into such documentation and/or take such other action in relation to this Agreement (at the cost and expense of the relevant Pledgor)

as is required by the relevant Pledgor (acting reasonably) in order to facilitate any such transaction, matter or other step, including, but not limited to, by way of executing any confirmation, consent to dealing, release or other similar or equivalent document.

11. REPRESENTATIONS AND WARRANTIES

Each Pledgor represents and warrants to each of the Pledgees by way of an independent guarantee (*selbstständiges Garantieverprechen*) with respect to itself that as at the date of this Agreement:

- 11.1 With respect to Pledgor 1 only, it is duly incorporated or organised or validly existing under the law of the United Kingdom and has the power to own its assets and carry on its business in all material respects as it is being conducted, if failure to do so would have a Material Adverse Effect;
- 11.2 with respect to Pledgor 2 only, it is duly incorporated or organised or validly existing under the law of the Federal Republic of Germany and has the power to own its assets and carry on its business in all material respects as it is being conducted, if failure to do so would have a Material Adverse Effect;
- 11.3 to the extent set out in Clause 2 above, it is the sole legal and beneficial owner of all Existing Shares;
- 11.4 subject to the Reservations and Perfection Requirements this Agreement constitutes its legal, valid, binding and enforceable obligations and the Pledges constituted hereunder create valid pledges which are enforceable without enforceable judgment or other instrument (*vollstreckbarer Titel*);
- 11.5 subject to the Reservations and Perfection Requirements the entry into and performance by it of, and the transactions contemplated by, this Agreement do not:
 - 11.5.1 conflict with any law or regulation applicable to it in any material respect; or
 - 11.5.2 conflict with its constitutional documents in any material respect,in each case, to an extent which would have a Material Adverse Effect;
- 11.6 it has the power to enter into, perform and deliver, and has taken all necessary action to authorise its entry into, performance and delivery of, this Agreement and the transactions contemplated by this Agreement, to the extent failure to do so would have a Material Adverse Effect;
- 11.7 subject to the Reservations and, where applicable, Perfection Requirements all necessary Authorisations to enable or entitle each Pledgor to enter into, exercise its rights and comply with its obligations under this Agreement and to make this Agreement admissible in evidence in the England have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed, in each case, to the extent that failure to do so would have a Material Adverse Effect;
- 11.8 the choice of German law as the governing law of this Agreement and any judgement obtained in German in relation to this Agreement will be recognised and enforced in England, in each case, to the extent failure to do so would have a Material Adverse Effect.

12. UNDERTAKINGS OF THE PLEDGORS

Whereas the Pledgors shall not be prevented from any transaction which is permitted or not prohibited by the terms of the Secured Debt Documents or made with the prior written consent

of the Security Agent, each Pledgor undertakes, for as long as the Secured Obligations are outstanding, to each of the Pledgees:

- 12.1 to adopt the relevant shareholder's resolutions for the respective Companies set out below within 10 (ten) Business Days after the date of this Agreement providing for an amendment of the articles of association of Company 2 to effect a deletion of paragraph 10 (*Veräußerung von Geschäftsanteilen*) of the articles of association of Company 2 (a copy of which is attached as Schedule 5 (*Copy of Articles of Association*)) in order to, *inter alia*, eliminate the consent requirement of the shareholder's meeting for the pledge over shares in the Company 2 owned by the Pledgor 2 and a subsequent transfer in the case of an enforcement of the Pledges;
- 12.2 to promptly provide the Pledgees, by sending the same to the Security Agent in its capacity as agent for and on behalf of the Pledgees, with a copy of the updated articles of association (*Gesellschaftsvertrag*) of Company 2, as filed with (*aufgenommen*) the commercial register (*Handelsregister*) which reflects the deletions and/or changes as set out in sub-clause 12.1 above; and
- 12.3 to notify the Pledgees without undue delay upon becoming aware, by notification in writing to the Security Agent, of any encumbrance over the Shares (or part of them) or of the registration of an objection (*Widerspruch*) in relation to the Shares of the relevant Pledgor in the shareholders list (*Gesellschafterliste*) as filed (*aufgenommen*) with the commercial register (*Handelsregister*). In the case of any attachment (*Pfändung*) in respect of any of the Shares, the relevant Pledgor shall promptly notify the Pledgees, by notification in writing to the Security Agent, such notice to be accompanied by any documents the Pledgees might need to defend themselves against any claim of a third party. In particular, the relevant Pledgor shall promptly forward to the Security Agent a copy of the attachment order (*Pfändungsbeschluss*), any transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment.
- 12.4 Further assurance
 - 12.4.1 Subject to the Agreed Security Principles, each Pledgor shall at its own expense promptly do all such acts or execute all such documents (including assignments, transfers, mortgages, charges, notices and instructions) as the Security Agent may reasonably specify (and in such form as the Security Agent may reasonably require in favour of the Security Agent or its nominee(s)):
 - (a) to perfect the Security created or intended to be created under or evidenced by this Agreement (which may include the execution of a mortgage, charge, assignment or other Security over all or any of the assets which are, or are intended to be, the subject of this Agreement) or for the exercise of any rights, powers and remedies of the Security Agent or the Secured Parties provided by or pursuant to the Secured Debt Documents or by law; and/or
 - (b) to facilitate the realisation of the assets which are, or are intended to be, the subject of the Security created or expressed to be created in favour of the Security Agent or Secured Parties by or pursuant to this Agreement.
 - 12.4.2 Subject to the Agreed Security Principles, each Pledgor shall take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of the creation, perfection, protection or maintenance of any Security conferred or intended to be conferred on the Security Agent or the Secured Parties by or pursuant to this Agreement.

13. DURATION AND INDEPENDENCE

- 13.1 This Agreement shall remain in full force and effect until complete satisfaction of the Secured Obligations. The Pledges shall not cease to exist if the Debtors under the Secured Debt Documents have only temporarily discharged the Secured Obligations.
- 13.2 This Agreement shall create a continuing security and no change, amendment, or supplement whatsoever in the Secured Debt Documents or in any document or agreement related to any of the Secured Debt Documents shall affect the validity or the scope of this Agreement nor the obligations which are imposed on each Pledgor pursuant to it.
- 13.3 This Agreement is independent from any other security or guarantee which may have been or will be given to the Pledgees or the Security Agent. None of such other security shall prejudice, or shall be prejudiced by, or shall be merged in any way with this Agreement.
- 13.4 Waiving section 418 BGB, each Pledgor hereby agrees that the security created hereunder shall not be affected by any transfer or assumption of the Secured Obligations to, or by, any third party.

14. RELEASE OF PLEDGE (*PFANDFREIGABE*)

- 14.1 On the Final Discharge Date or as otherwise permitted under the terms of the Intercreditor Agreement, the Pledgees will promptly confirm (for purposes of record only) the release of the Pledges (*Pfandfreigabe*) to the relevant Pledgor as a matter of record. For the avoidance of doubt, the parties are aware that upon full and complete satisfaction of the Secured Obligations the Pledges, due to their accessory nature (*Akzessorietät*), cease to exist by operation of German mandatory law.
- 14.2 On the Final Discharge Date, the Security Agent shall, at the request and cost of the relevant Pledgor:
 - 14.2.1 promptly take any and all action which such Pledgor reasonably requests and/or which may be necessary to release, reassign or discharge (as appropriate) the Shares from the security constituted by this Agreement; and
 - 14.2.2 promptly take all other actions and steps contemplated by the Intercreditor Agreement in relation to the release of any security contemplated by this Agreement, or any other steps, confirmations or actions in relation to this Agreement.
- 14.3 Notwithstanding anything to the contrary in this Agreement, to the extent not prohibited under the Secured Debt Documents (or to the extent agreed between the Security Agent and the Pledgors), the Security Agent shall, at the request and cost of any Pledgor, take any and all action which is necessary to release or confirm the release of such assets from the Security constituted by this Agreement.
- 14.4 At any time when the total value of the aggregate security granted by any Pledgor and any other entity under the Secured Debt Documents to secure the Secured Obligations (the "**Security**"), which can be expected to be realised in the event of an enforcement of the Security (*realisierbarer Wert*), more than temporarily exceeds 110% of the Secured Obligations (the "**Limit**"), the Pledgees, acting through the Security Agent shall on demand of such Pledgor release such part of the Security (*Sicherheitenfreigabe*) as the Pledgees may in their reasonable discretion determine so as to reduce the realisable value of the Security to the Limit.

15. PARTIAL INVALIDITY AND WAIVER

- 15.1 The parties agree that should at any time any provisions of this Agreement be or become void (*nichtig*), invalid or due to any reason ineffective (*unwirksam*) this will indisputably (*unwiderlegbar*) not affect the validity or effectiveness of the remaining provisions and this Agreement will remain valid and effective, save for the void, invalid or ineffective provisions, without any party having to argue (*darlegen*) and prove (*beweisen*) the parties' intent to uphold this Agreement even without the void, invalid or ineffective provisions.
- 15.2 The void, invalid or ineffective provision shall be deemed replaced by such valid and effective provision that in legal and economic terms comes closest to what the parties intended or would have intended in accordance with the purpose of this Agreement if they had considered the point at the time of conclusion of this Agreement.
- 15.3 No failure to exercise, nor any delay in exercising, on the part of the Pledgees, any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right or remedy prevent any further or other exercise thereof or the exercise of any other right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.
- 15.4 In particular, the Pledges shall not be affected and shall in any event extend to any and all shares in each of the Companies even if the number or nominal value of the Existing Shares or the aggregate share capital of any of the Companies as stated in Clause 2 are inaccurate or deviate from the actual facts.

16. AMENDMENTS

Changes and amendments to this Agreement including this Clause 16 shall be made in writing, unless notarial form by operation of law is required.

17. NOTICES AND THEIR LANGUAGE

- 17.1 All notices and communications under or in connection with this Agreement shall be in writing and shall be delivered by letter, posted or delivered by hand, or fax. Each notice or communication shall be given to the relevant party at the address or fax number and marked for the attention of the person(s) or department from time to time specified in writing by that party to the other. The initial address, fax number and person(s) or department so specified by each party are set out below:

For Pledgor 1:

Froneri Limited

Address: Richmond House
Leeming Bar
Northallerton
North Yorkshire
United Kingdom DL7 9UL

Fax: +44 (0) 8701 918 303

Attention: John Meehan

For Pledgor 2:

Froneri Deutschland Holding GmbH

Address: Richmond House
Leeming Bar
Northallerton
North Yorkshire
United Kingdom DL7 9UL

Fax: +44 (0) 8701 918 303 Attention:
John Meehan

For the Pledgees to the Security Agent: Credit Suisse AG, Cayman Islands Branch

Address: Eleven Madison Avenue, New York,
NY 10010, United States

Email: list.ops-collateral@credit-suisse.com

Attention: Loan Operations – Boutique
Management

- 17.2 Proof of posting or dispatch of any notice or communication to a Pledgor shall be deemed (*widerlegbare Vermutung*) to be proof of receipt (i) in case of a letter, on the Business Day in the country of receipt after posting, and (ii) in case of a fax transmission, on the Business Day in the country of receipt immediately following the date of its dispatch.
- 17.3 Save for the notice pursuant to section 1280 BGB, any notice or other communication under or in connection with this Agreement shall be in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail.
18. **APPLICABLE LAW AND JURISDICTION**
- 18.1 The parties understand that this Agreement is governed by the laws of the Federal Republic of Germany.
- 18.2 The place of jurisdiction for any and all disputes arising under or in connection with this Agreement shall be the courts in Frankfurt am Main. The Pledgees however, shall also be entitled to take action against any Pledgor in any other court of competent jurisdiction. Further, the taking of proceedings against any Pledgor in any one or more jurisdictions shall not preclude the taking of proceedings in any other jurisdiction (whether concurrently or not) if and to the extent permitted by applicable law.

SCHEDULE 1 **LIST OF ORIGINAL SENIOR LENDERS**

BARCLAYS BANK PLC
BARCLAYS BANK PLC
BANK OF AMERICA NA
THE GOVERNOR & COMPANY OF THE BANK OF IRELAND
BARCLAYS BANK PLC
Citibank, National Association
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
CoBank ACB
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH
CREDIT SUISSE INTERNATIONAL (NON HOST)
Deutsche Bank AG, London Branch
GOLDMAN SACHS LENDING PARTNERS LLC
HSBC Bank Plc
ING BANK NV AC ING BANK NV LONDON BRANCH
JPMORGAN CHASE BANK N.A., LONDON BRANCH
LANDESBANK HESSEN THURINGEN GIROZENTRALE
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA
MIZUHO BANK LTD
HARVEST CLO IX DESIGNATED ACTIVITY COMPANY
HARVEST CLO VIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVI DAC
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY
ACCUNIA EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY
ALBACORE EURO CLO I DESIGNATED ACTIVITY COMPANY
BNY MELLON INVESTMENT FUNDS IV, INC. - BNY MELLON FLOATING RATE INCOME FUND -1
CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND-1
EUROPEAN LOAN FUND SV S.A.R.L
Jubilee CLO 2016-XVII B.V.
JUBILEE CLO 2013 X B.V.
JUBILEE CLO 2014-XI B.V.
JUBILEE CLO 2014-XII B.V.
JUBILEE CLO 2017-XIX B.V.
JUBILEE CLO 2017-XVII B.V.
JUBILEE CLO 2018-XX B.V.
JUBILEE CLO 2018-XXI B.V.
JUBILEE CLO 2019 -XXII B.V.
JUBILEE CLO 2019-XXIII B.V.
PENSAM SV S.A.R.L
ALLIED IRISH BANKS PLC
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding
AMUNDI REAL ASSETS COMPANY - ABLE HOLDING
NORTHWOODS CAPITAL 19 EURO DESIGNATED ACTIVITY COMPANY
NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY
AZB FUNDING 4 LIMITED
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
ACE EU SYNDICATED AND MIDDLE MARKET LOANS LIMITED
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY
ALME LOAN FUNDING IV B.V.
ALME LOAN FUNDING V B.V.
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
RRE BRICATA I DESIGNATED ACTIVITY COMPANY
SCHLUMBERGER UK COMMON INVESTMENT FUND
TRANQUILIDADE DIVERSIFIED INCOME ICAV - TRANQUILIDADE CORPORATE LOANS/HIGH YIELD BONDS FUND
TRF EUROPEAN BROADLY SYNDICATED LOAN (LUX) SARL
ARES EURO LOAN FUND 2019 (N) FCP RAIF
ARES EUROPEAN CLO X B.V.
ARES EUROPEAN CLO XIV B.V.
ARES EUROPEAN LOAN FUND 2019 (J) A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
GOTHAER PRIVATE DEBT
AVOCA CLO XI DESIGNATED ACTIVITY COMPANY
ADAGIO CLO VII DESIGNATED ACTIVITY COMPANY
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY
ADAGIO V CLO DESIGNATED ACTIVITY COMPANY
ADAGIO VI CLO DESIGNATED ACTIVITY COMPANY
AXA IM LOAN LIMITED
SMTB EUROPEAN LOAN FUND LIMITED
SOGECAP DIVERSIFIED LOANS FUNDS
BARDIN HILL LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2018-1 DAC
AON HEWITT GROUP TRUST-HIGH YIELD PLUS BOND FUND
AVAW LOANS SANKATY Z.H. INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH

BAIN CAPITAL CREDIT MANAGED ACCOUNT (FSS), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PPF), L.P.
BAIN CAPITAL CREDIT RIO GRANDE FMC, L.P.
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL EURO CLO 2019-1 DESIGNATED ACTIVITY COMPANY

BAIN CAPITAL EURO CLO 2020-1 DESIGNATED ACTIVITY COMPANY
BAIN CAPITAL HIGH INCOME PARTNERSHIP, L.P.
BAIN CAPITAL SENIOR LOAN FUND, L.P.
BAY1 HIGH YIELD LOANS
CATHOLIC HEALTH INITIATIVES MASTER TRUST
CHI OPERATING INVESTMENT PROGRAM LP
FirstEnergy System Master Retirement Trust-1
Future Fund Board of Guardians-2
FUTURE FUND BOARD OF GUARDIANS FOR AND ON BEHALF OF MEDICAL RESEARCH FUTURE FUND-1
GLOBAL LOAN FUND
GOVERNMENT EMPLOYEES SUPERANNUATION BOARD-2
GRIFFIN INSTITUTIONAL ACCESS CREDIT FUND
JOHN HANCOCK FUND II- FLOATING RATE INCOME FUND
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-5
NEWHAVEN CLO, DESIGNATED ACTIVITY COMPANY
NEWHAVEN II CLO, DESIGNATED ACTIVITY COMPANY
RBS PENSION TRUSTEE LIMITED AS TRUSTEE TO THE ROYAL BANK OF SCOTLAND GROUP PENSION FUND
Retail Employees Superannuation Trust
RYE HARBOUR CLO, DESIGNATED ACTIVITY COMPANY
SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM
SPEZIAL 19
SUNSUPER POOLED SUPERANNUATION TRUST-1
SUZUKA INKA
Zurich Insurance PLC
BANCO SANTANDER SA, LONDON BRANCH
BANK OF AMERICA MERRILL LYNCH INTERNATIONAL DESIGNATED ACTIVITY COMPANY
THE GOVERNOR & COMPANY OF THE BANK OF IRELAND
BOWERY FUNDING ULC
BARCLAYS BANK PLC
BARINGS EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT
BLUEMOUNTAIN FUJI EUR CLO V DAC
BLACK DIAMOND CLO 2017- 2 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CLO 2019-1 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND LTD.
BLACKROCK EUROPEAN CLO I DAC
BLACKROCK EUROPEAN CLO II DAC
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO IV DAC
BLACKROCK EUROPEAN CLO IX DAC
BLACKROCK EUROPEAN CLO V DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO VIII DESIGNATED ACTIVITY COMPANY
BLACKROCK EUROPEAN CLO X DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY
CLARINDA PARK CLO DESIGNATED ACTIVITY COMPANY
CLONTARF PARK CLO DESIGNATED ACTIVITY COMPANY
CROSTHWAITHE PARK CLO DESIGNATED ACTIVITY COMPANY
DUNEDIN PARK CLO DAC
ELM PARK CLO DESIGNATED ACTIVITY COMPANY
GSO EURO LOAN FUND 2018 FCP-RAIF
HOLLAND PARK CLO DAC
MILLTOWN PARK CLO DESIGNATED ACTIVITY COMPANY
PALMERSTON PARK CLO DAC
PHOENIX PARK CLO DESIGNATED ACTIVITY COMPANY
RICHMOND PARK CLO DESIGNATED ACTIVITY COMPANY
SEAPOINT PARK CLO DESIGNATED ACTIVITY COMPANY
SUTTON PARK CLO DESIGNATED ACTIVITY COMPANY
WHEELS COMMON INVESTMENT FUND
BBAM EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY
BLUEBAY EUROPEAN HIGH YIELD BOND FUND (CANADA)
STICHTING BEDRIJFSTAKPENSIOENFONDS VOOR HET BEROEPSVERVOER OVER DE WEG-6
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY
BNP Paribas
BNPP AM EURO CLO 2017 B.V.
BNPP IP EURO CLO 2015-1 B.V.
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY
ARMADA EURO CLO IV DAC
CAIRN CLO IX B.V.
CAIRN CLO VIII B.V.
CAIRN CLO X B.V.
CAIRN CLO XI DESIGNATED ACTIVITY COMPANY
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY
BASTILLE FUNDING DAC
LAFAYETTE FUNDING DAC
VENDOME FUNDING DESIGNATED ACTIVITY COMPANY
CIFC B LOAN INCOME FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CIFC EUROPEAN FUNDING CLO I DAC
CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY
JSS SPECIAL INVESTMENTS FCP (SIF)
CITIBANK EUROPE PLC, UK BRANCH
CLYDESDALE BANK PLC
CM-CIC EUROPEAN LARGE CAP SENIOR DEBT FUND SLP
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY

BOSPHORUS CLO V DAC
CPPIB CREDIT INVESTMENTS II INC
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C S A R L
GROSVENOR PLACE CLO 2015-1 BV
CREDIT INDUSTRIEL ET COMMERCIAL, LONDON BRANCH
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
BENTHAM STRATEGIC LOAN FUND
BENTHAM SYNDICATED LOAN FUND-1
GABOT SQUARE EUROPEAN SENIOR LOAN FUND DESIGNATED ACTIVITY COMPANY
CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND
MADISON PARK EURO FUNDING IX DAC
MADISON PARK EURO FUNDING V B.V.
MADISON PARK EURO FUNDING VI B.V.
MADISON PARK EURO FUNDING VII B.V.
MADISON PARK EURO FUNDING VIII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING X DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XI DAC
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XIII DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XIV DESIGNATED ACTIVITY COMPANY
MADISON PARK EURO FUNDING XV DAC
PENSION DANMARK PENSJONS FORSIKRINGS AKTIESELSKAB A/C
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP
TELSTRA SUPERANNUATION SCHEME
ZERMATT EU LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CVC CORDATUS LOAN FUND III DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND IV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND IX DAC
CVC CORDATUS LOAN FUND V DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VI DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND VIII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND X DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XI DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XII DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XIV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY
CVC CORDATUS LOAN FUND XVI DESIGNATED ACTIVITY COMPANY
CVC CP EURO LOAN FUND 2018 FCP-RAIF
CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT
MACKAY SHIELDS EURO CLO - 1 DESIGNATED ACTIVITY COMPANY
Deutsche Bank AG, London Branch
EAST WEST UNITED BANK SA
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust
EATON VANCE FLOATING RATE INCOME TRUST
EATON VANCE LIMITED DURATION INCOME FUN
ELF INVESTMENTS I SARL
ECLO CREDIT INVESTMENTS I SARL
EURIZON ALTERNATIVE SICAV-SIF - EUROPEAN LEVERAGED LOAN FUND
CONTEGO CLO IV D.A.C.
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON SMA OK
CONTEGO CLO VII DESIGNATED ACTIVITY COMPANY
OBERON CREDIT INVESTMENT IV SARL
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO II DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY
GCA Credit Opportunities Master Fund, LTD
GCA ENHANCED MASTER FUND, LTD
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF ITS SC ALTERNATIVE STRATEGY 3 SP
GLM EUR MS WH DESIGNATED ACTIVITY COMPANY
GOLDENTREE LOAN MANAGEMENT EUR CLO 1 DESIGNATED ACTIVITY COMPANY
GOLDENTREE LOAN MANAGEMENT EUR CLO 2 DAC
GOLDENTREE LOAN MANAGEMENT EUR CLO 3 DESIGNATED ACTIVITY COMPANY
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY
ABS Loans 2007 Ltd
Goldman Sachs International Bank
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
GOLDMAN SACHS TRUST GOLDMAN SACHS HIGH YIELD FLOATING RATE FUND
BILBAO CLO I DESIGNATED ACTIVITY COMPANY
BILBAO CLO II DESIGNATED ACTIVITY COMPANY
BILBAO CLO III DESIGNATED ACTIVITY COMPANY
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL
GRIFFITH PARK CLO DESIGNATED ACTIVITY COMPANY
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY
WILLOW PARK CLO DESIGNATED ACTIVITY COMPANY
Halcyon Loan Advisors European Funding 2017-2 Designated Activity Company
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 BV
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2016 DESIGNATED ACTIVITY COMPANY
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO I DAC
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO IV DAC
HAYFIN UMBRELLA FUND SICAV-SIF - HAYFIN ALPHA SENIOR CREDIT SMA FUND
HENDERSON DIVERSIFIED INCOME TRUST PLC

JANUS HENDERSON MULTI ASSET CREDIT FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON SECURED LOANS FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY
AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 5-2020 DESIGNATED ACTIVITY COMPANY
HPS EUROPEAN LIQUID LOAN OPPORTUNITIES FUND SUBSIDIARY DAC
BOC Pension Investment Fund
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO III DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO IV DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO V DESIGNATED ACTIVITY COMPANY
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN SELECT FUND
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY
ABSOLUTE INSIGHT FUNDS PLC, IN RESPECT OF THE ABSOLUTE INSIGHT CREDIT FUND
BNY MELLON GLOBAL FUNDS PLC, IN RESPECT OF THE BNY MELLON GLOBAL SHORT-DATED HIGH YIELD BOND FUND
LDI SOLUTIONS PLUS ICAV, IN RESPECT OF THE IFIG LOAN FUND
EUROCREDIT INVESTMENT FUND 1 PLC
ICG UJC SENIOR LOANS FUND DESIGNATED ACTIVITY COMPANY
ICG-JP EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2 - ICG
SENIOR SECURED CREDIT FUND DESIGNATED ACTIVITY COMPANY
St. Paul's CLO VIII Designated Activity Company
ST PAULS CLO II DESIGNATED ACTIVITY COMPANY
ST PAULS CLO III-R DAC
ST PAULS CLO IV DESIGNATED ACTIVITY COMPANY
ST PAULS CLO VI DESIGNATED ACTIVITY COMPANY
ST PAULS CLO VII DAC
ST PAULS CLO XI DESIGNATED ACTIVITY COMPANY
ST. PAUL'S CLO V DESIGNATED ACTIVITY COMPANY
ST. PAUL'S CLO XII DESIGNATED ACTIVITY COMPANY
ST. PAULS CLO IX DESIGNATED ACTIVITY COMPANY
ST. PAULS CLO X DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XX DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXII DAC
HARVEST CLO XXIII DAC
HARVEST CLO XXIV DAC
INVESTCORP EUROPEAN LOAN COMPANY DESIGNATED ACTIVITY COMPANY
MOUNT ROW LEVERED CREDIT LIMITED
J.P. MORGAN SECURITIES PLC
ROCKFORD TOWER EUROPE CLO 2018-1 DAC
ROCKFORD TOWER EUROPE CLO 2020-1 DAC
AVOCA CLO XV DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXII DESIGNATED ACTIVITY COMPANY
HYFI EURO EMERALD FUND IRELAND DESIGNATED ACTIVITY
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
KKR JP LOAN FUND EU 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
KKRN EURO LOAN FUND 2018 FCP-RAIF
ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIV DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVII DESIGNATED ACTIVITY COMPANY
AVOCA EUROPEAN LOAN FUND DESIGNATED ACTIVITY COMPANY
BAYVX-R2 - FONDS AVOCA
LANDESBANK HESSEN THURINGEN GIROZENTRALE
M & G CONSERVATIVE EUROPEAN LOAN FUND LIMITED
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED
M&G ACTIVE EUROPEAN LOAN FUND LIMITED
M&G EUROPEAN LOAN FUND LIMITED
M&G FOCUSED EUROPEAN LOAN FUND LIMITED
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED
M&G KAPPA EUROPEAN LOAN FUND LIMITED
M&G MANAGED EUROPEAN LOAN FUND LIMITED
M&G SLK EUROPEAN LOAN FUND LIMITED
M&G ZETA EUROPEAN LOAN FUND LIMITED
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND
STICHTING SHELL PENSIOENFONDS
THE PRUDENTIAL ASSURANCE COMPANY LIMITED
MACKAY SHIELDS EURO CLO-2 DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2
WOODBINE FUNDING ULG
MB FUNDING LUX S.A.
GRAND HARBOUR CLO 2019-1 DESIGNATED ACTIVITY COMPANY
MEDIOBANCA INTERNATIONAL LUXEMBOURG SA
GRAND HARBOUR I B.V.
MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND
MIZUHO BANK LTD

MIZUHO INTERNATIONAL PLC
Morgan Stanley Bank International Ltd
MUZINICH ENHANCED YIELD SHORT TERM FUND
MUZINICH EUROPEAN LOANS FINANCE LIMITED
MUZINICH EUROPEAN SENIOR LOANS FINANCE LIMITED
MUZINICH FIRSTLIGHT MIDDLE MARKETS LUXCO, S.A.R.L.
MUZINICH FLEXIBLE LOANS FUND FINANCE LIMITED
MUZINICH LOANS INCOME 2023 FINANCE LIMITED
HENLEY CLO I DESIGNATED ACTIVITY COMPANY
HENLEY CLO II DESIGNATED ACTIVITY COMPANY
PURPLE FINANCE CLO 1 DAC
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NORTH WESTERLY V B.V.
NORTH WESTERLY VI B.V.
CONTEGO CLO III B.V.
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY
FID LOANS 1 (IRELAND) LIMITED
NEW PLACE INVESTMENTS SARL - COMPARTMENT ELL EUR 001
NEW PLACE INVESTMENTS SARL - COMPARTMENT OBERON BCF
NEW PLACE INVESTMENTS SARL - COMPARTMENT DELO SENIOR LOAN
NORTHEAST LOANS S.A.R.L.
OBERON CAYMAN EUROPEAN LOAN FUND 2016, A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
OBERON CREDIT INVESTMENT III S.A.R.L.
SANTA MARIA LOANS S.A.R.L.
NOVO BANCO SA SUCCURSALE LUXEMBOURG
NOMURA INTERNATIONAL PLC
CENTAURUS CAPITAL LP-1
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS IV LIMITED
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY
OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY
ARBOUR CLO FUNDING DESIGNATED ACTIVITY COMPANY
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY
ARBOUR CLO III DESIGNATED ACTIVITY COMPANY
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L
OAKTREE EUROPEAN CREDIT S.A.R.L.
OAKTREE EUROPEAN SENIOR LOAN SARL
OAKTREE GC SUPER FUND, L.P.
OAKTREE GLOBAL CREDIT S.A.R.L.
WM POOL HIGH YIELD FIXED INTEREST TRUST-1
OCP Euro CLO 2017-2 Designated Activity Company
OCP EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY
OCP EURO CLO 2019-3 DESIGNATED ACTIVITY COMPANY
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY
PURPLE FINANCE CLO 2 DESIGNATED ACTIVITY COMPANY
PENTA CLO 6 DESIGNATED ACTIVITY COMPANY
PARTNERS GROUP SENIOR LOAN ACCESS S.A.R.L.
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY
PENTA CLO 4 DESIGNATED ACTIVITY COMPANY
PENTA CLO 5 DESIGNATED ACTIVITY COMPANY
PENTA CLO 7 DESIGNATED ACTIVITY COMPANY
BOARD OF FIRE & POLICE PENSION COMMISSIONERS OF THE CITY OF LOS ANGELES-I
CARAVEL HOLDINGS, LLC
MERCER GLOBAL ABSOLUTE RETURN BOND FUND
PAYDEN ABSOLUTE RETURN BOND FUND ACCOUNT 5423
PAYDEN CORE BOND FUND
PAYDEN GLOBAL FIXED INCOME FUND
PAYDEN GLOBAL FUNDS PLC- PAYDEN ABSOLUTE RETURN BOND FUND
PAYDEN GLOBAL FUNDS PLC- PAYDEN GLOBAL HIGH YIELD BOND FUND
PAYDEN GLOBAL FUNDS PLC- PAYDEN GLOBAL SHORT BOND FUND
PAYDEN GLOBAL INCOME OPPORTUNITIES FUND
PAYDEN STRATEGIC INCOME FUND
PAYDEN/KRAVITZ CASH BALANCES PLAN FUND
SPRING CREEK CAPITAL, LLC-1
SUPERANNUATION ARRANGEMENTS OF THE UNIVERSITY OF LONDON
TRUSTEES OF DARTMOUTH COLLEGE-1
PROVIDUS CLO I DESIGNATED ACTIVE COMPANY
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY
DRYDEN 66 EURO CLO 2016 B.V.
DRYDEN 69 EURO CLO 2016 B.V.
DRYDEN 73 EURO CLO 2016 B.V.
DRYDEN 74 EURO CLO 2016 B.V.
DESJARDINS GLOBAL TACTICAL BONDFUND
PIMCO BERMUDA TRUST II: PIMCO BERMUDA INCOME FUND (M)
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO FUNDS : PIMCO INCOME FUND

PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND
PIMCO FUNDS: PIMCO LOW DURATION INCOME FUND
PIMCO MONTHLY INCOME FUND (CANADA)
STATE UNIVERSITIES RETIREMENT SYSTEM
EURO GALAXY III CLO B.V.
EURO-GALAXY IV CLO B.V.
EURO-GALAXY V CLO B.V.
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND
DELA DEPOSITORY & ASSET MANAGEMENT B.V.
DRYDEN 28 EURO CLO 2013 B.V.
DRYDEN 32 EURO CLO 2014 B.V.
DRYDEN 35 EURO CLO 2014 B.V.
DRYDEN 38 EURO CLO 2015 B.V.
DRYDEN 44 EURO CLO 2015 B.V.
DRYDEN 46 EURO CLO 2016 B.V.
DRYDEN 48 EURO CLO 2016 B.V.
DRYDEN 51 EURO CLO 2017 B.V.
DRYDEN 52 EURO CLO 2017 B.V.
DRYDEN 58 EURO CLO 2017 B.V.
DRYDEN 59 EURO CLO 2017 B.V.
DRYDEN 62 EURO CLO 2017 B.V.
DRYDEN 79 EURO CLO 2019 B.V.
DRYDEN XXVII-R EURO CLO 2017 B.V.
M&G Broad European Loan Fund Limited
PRAMERICA GLOBAL LOAN OPPORTUNITIES LIMITED
PRAMERICA LOAN OPPORTUNITIES LIMITED
PRU EUROPEAN LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
M&G ILLIQUID CREDIT OPPORTUNITIES FUND VII
THE GAMMA EUROPEAN LOAN FUND
THE NIMBLE EUROPEAN LOAN FUND LIMITED
RAIFFEISEN BANK INTERNATIONAL AG Ref RBIC4
RRE 4 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY
ROYAL LONDON - MULTI ASSET CREDIT FUND
ROYAL LONDON ASSET MANAGEMENT BOND FUNDS PLC - ROYAL LONDON GLOBAL HIGH YIELD BOND FUND
KALEVA MUTUAL INSURANCE COMPANY -1
Mandatum Life Insurance Company Limited
OZLME B.V.
OZLME II DESIGNATED ACTIVITY COMPANY
OZLME III DESIGNATED ACTIVITY COMPANY
OZLME IV DESIGNATED ACTIVITY COMPANY
OZLME V DESIGNATED ACTIVITY COMPANY
OZLME VI DESIGNATED ACTIVITY COMPANY
WM Pool - Fixed Interest Trust No. 7
SOUND POINT EURO CLO I FUNDING DESIGNATED ACTIVITY COMPANY
SOUND POINT EURO CLO II FUNDING DAC
SOUND POINT EURO CLO III FUNDING DAC
Aurium CLO I Designated Activity Company
AURIUM CLO II DESIGNATED ACTIVITY COMPANY
AURIUM CLO III DESIGNATED ACTIVITY COMPANY
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY
AURIUM CLO V DESIGNATED ACTIVITY COMPANY
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY
Sumitomo Mitsui Banking Corporation Europe Limited
SUVA
Swiss Life Loan Fund (LUX) - Senior Secured Loans V
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS IV
SOFIPROTEOL DETTE PRIVEE
TIKEHAU CLO II B.V.
TIKEHAU CLO III B.V.
TIKEHAU CLO V B.V.
TIKEHAU MERCATI PRIVATI EUROPEI
NN (L) FLEX - SENIOR LOANS
NN (L) FLEX - SENIOR LOANS SELECT
VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO III DAC
VOYA EURO CLO IV DESIGNATED ACTIVITY COMPANY
VOYA PRIME RATE TRUST
VOYA SINGLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BRITISH COAL STAFF SUPERANNUATION SCHEME-1
CANADA POST CORPORATION REGISTERED PENSION PLAN
HARTFORD SHORT DURATION ETF
HARTFORD TOTAL RETURN BOND ETF
HARTFORD TOTAL RETURN BOND HLS FUND
JOHN HANCOCK HEDGED EQUITY & INCOME FUND
PENSION BENEFIT GUARANTY CORPORATION-5
SAEV MASTERFONDS WELLINGTON GLOBAL HIGH YIELD
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD SHORT DURATION FUND
THE HARTFORD STRATEGIC INCOME FUND
THE HARTFORD TOTAL RETURN BOND FUND 1
THE HARTFORD WORLD BOND FUND

THE SAUDI SECOND INVESTMENT COMPANY
UNIVERSITY OF NOTRE DAME DU LAC
UNIVEST - GLOBAL HIGH YIELD BONDS SUB-FUND
VERIZON MASTER SAVINGS TRUST
WELLINGTON GLOBAL HIGH YIELD BOND FUND
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON OPPORTUNISTIC FIXED INCOME FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, WORLD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC FIXED INCOME
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC INFLATION SENSITIVE BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON WORLD BOND FUND
WESPATH FUNDS TRUST-1
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BRIGHTHOUSE FUNDS TRUST II - WESTERN ASSET MANAGEMENT STRATEGIC BOND OPPORTUNITIES PORTFOLIO
DIAGEO PENSION SCHEME
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII-1
GUIDESTONE FUNDS GLOBAL BOND FUND
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WESTERN ASSET INCOME CIF
LEGG MASON FUNDS ICVC LEGG MASON IF WESTERN ASSET GLOBAL MULTI STRATEGY BOND FUND
LEGG MASON GLOBAL FUNDS PLC / LEGG MASON WESTERN ASSET MULTI-ASSET CREDIT FUND
LEGG MASON PARTNERS INCOME TRUST - WESTERN ASSET INCOME FUND
LEGG MASON WESTERN ASSET EURO HIGH YIELD FUND
LEGG MASON WESTERN ASSET GLOBAL MULTI-STRATEGY FUND
MERCER OPPORTUNISTIC FIXED INCOME FUND
RENAISSANCE MULTI-SECTOR FIXED INCOME PRIVATE POOL
SEI INSTITUTIONAL MANAGED TRUST - MULTI-ASSET INCOME FUND-2
THE G.E. C.I.F. TRUSTEES LTD AS TRUSTEE OF THE GE UK PENSION COMMON INVESTMENT FUND
THE PUBLIC INSTITUTION FOR SOCIAL SECURITY-2
WESTERN ASSET GLOBAL MULTI-SECTOR, L.L.C.
WESTERN ASSET MULTI-ASSET CREDIT PORTFOLIO MASTER FUND, LTD
ICM GLOBAL FLOATING RATE INCOME LIMITED
JAMESTOWN CLO II LTD.
JAMESTOWN CLO IX LTD.
JAMESTOWN CLO X LTD.
BEAN CREEK CLO LTD
CLEAR CREEK CLO, LTD
SILVER CREEK CLO LTD
CANOE CREDIT OPPORTUNITIES FUND
CEDAR FUNDING II CLO, LTD
CEDAR FUNDING IV CLO, LTD.
CEDAR FUNDING IX CLO, LTD.
CEDAR FUNDING V CLO, LTD
CEDAR FUNDING VI CLO, LTD.
CEDAR FUNDING VII, CLO LTD.
CEDAR FUNDING VIII CLO
CEDAR FUNDING X CLO, LTD.
CEDAR FUNDING XI CLO, LTD
CEDAR FUNDING XII CLO, LTD.
COMBUSTION ENGINEERING 524(G) ASBESTOS PL TRUST
MASSACHUSETTS FIDELITY TRUST COMPANY
TRANSAMERICA FLOATING RATE
AGL OF SPI 2019-2A LLC
AGL CLO 3 LTD
AGL CLO I LTD.
AGL CORE CLO 2 LTD.
AGL CORE CLO 4 LTD.
MINERVA FUNDING (A) II, LTD.
MINERVA FUNDING II, LTD.
AIG CLO 2018-1, Ltd.
AIG CLO 2019-2, LTD.
AIG CLO 2020-1, LLC
SHACKLETON 2013-IV R CLO LTD
SHACKLETON 2013-III CLO, LTD.
SHACKLETON 2014-V-R CLO, LTD
SHACKLETON 2014-VI-R CLO, LTD.
SHACKLETON 2015-VII-R CLO, LTD.
SHACKLETON 2016-IX CLO LTD
SHACKLETON 2017-X CLO, LTD.
SHACKLETON 2017-XI CLO, LTD.
SHACKLETON 2018-XII CLO, LTD
SHACKLETON 2019-XIV CLO, LTD.
SHACKLETON 2019-XV CLO, LTD.
AIMCO CLO 10, LTD.
AIMCO CLO 11, LTD
AIMCO CLO 12, LTD.
AIMCO CLO, SERIES 2018-A
AIMCO CLO, SERIES 2018-B
Allstate Life Insurance Company
ALLSTATE INSURANCE COMPANY
AMUNDI NVIT MULTI SECTOR BOND FUND
FDP GLOBAL FIXED INCOME PORTFOLIO
NATIONWIDE AMUNDI GLOBAL HIGH YIELD FUND
NATIONWIDE AMUNDI STRATEGIC INCOME FUND
The Saratoga Advantage Trust - James Alpha Hedged High Income Portfolio
NORTHWOODS CAPITAL 20, LIMITED

NORTHWOODS CAPITAL XI-B, LIMITED
NORTHWOODS CAPITAL XII-B, LIMITED
NORTHWOODS CAPITAL XIV-B, LIMITED
NORTHWOODS CAPITAL XV, LIMITED
NORTHWOODS CAPITAL XVI, LIMITED
NORTHWOODS CAPITAL XVII, LIMITED -1
NORTHWOODS CAPITAL XVIII, LIMITED
APEX CREDIT CLO 2016 LTD.
APEX CREDIT CLO 2017 LTD.
APEX CREDIT CLO 2017-II LTD.
APEX CREDIT CLO 2018 LTD.
APEX CREDIT CLO 2018-II LTD.
APEX CREDIT CLO 2019 LTD.
APEX CREDIT CLO 2019-II LTD.
JFIN CLO 2013 LTD.
AJ B LOAN FUND 2018
ALM 2020, LTD.
ALM VII (R)-2, LTD.
ALM VII (R), LTD.
ALM VII Ltd
ALM VIII LTD.
ALM XIX LTD.
ALM XVII, LTD.
ALM XVIII, LTD.
Amissima Diversified Income ICAV/Amissima Vita Corporate Loans/High Yield
AP KENT CREDIT MASTER FUND, L.P.
APOLLO CREDIT FUNDING III LTD.
APOLLO CREDIT FUNDING IV LTD.
APOLLO CREDIT FUNDING V LTD.
APOLLO CREDIT FUNDING VI LTD.
APOLLO TACTICAL INCOME FUND INC.
APOLLO TR US BROADLY SYNDICATED LOAN LLC
APOLLO US BROADLY SYNDICATED LOANS FUND
CADBURY MONDELEZ PENSION TRUST LIMITED AS THE TRUSTEE OF CADBURY MONDELEZ PENSION FUND
CITI LOAN FUNDING CAYENNE 1 LLC
CITI LOAN FUNDING TRE CB LLC
CL XII FUNDING LTD.
DIVERSIFIED LOAN FUND - SYNDICATED LOAN A S.A.R.L.
ENERGIZER 3 EUR LOAN FUNDING DESIGNATED ACTIVITY COMPANY
HRSIH DEBT II LLC
IVY APOLLO MULTI-ASSET INCOME FUND-1
IVY APOLLO STRATEGIC INCOME FUND-1
ML XII FUNDING LTD.
MPI (London) Limited
RR 1 LTD.
RR 2 LTD.
RR 3 LTD.
RR 5 LTD.
RR 6 LTD.
RR 7 LTD.
RR 8 LTD.
RR JALAPENO 2 LTD.
SL XII FUNDING LTD.
TRANQUILIDADE DIVERSIFIED INCOME ICAV - TRANQUILIDADE CORPORATE LOANS/HIGH YIELD BONDS FUND
WCH APP SMA, LLC
ARES CLO WAREHOUSE 2019-1 LTD.
ARES ENHANCED CREDIT OPPORTUNITIES FUND II LTD.
ARES INSTITUTIONAL CREDIT FUND, LP
ARES INSTITUTIONAL LOAN FUND, L.P.
ARES I CLO LTD.
ARES LI CLO LTD.
ARES LII CLO LTD.
ARES LIII CLO LTD.
ARES LIV CLO LTD.
ARES MULTI-CREDIT FUND CAYMAN LTD.
ARES SENIOR LOAN TRUST
ARES XL CLO LTD.
ARES XLI CLO LTD.
ARES XLII CLO LTD.
ARES XLIII CLO LTD.
ARES XLIV CLO LTD.
ARES XLIX CLO LTD.
ARES XLV CLO LTD.
ARES XLVI CLO LTD.
ARES XLVII CLO LTD.
ARES XLVIII CLO LTD.
ARES XXVII CLO LTD.
ARES XXVIII CLO LTD.
ARES XXXII CLO LTD.
ARES XXXIX CLO LTD.
ARES XXXIV CLO LTD.
ARES XXXIX CLO LTD.
ARES XXXVII CLO LTD.
ARES XXXVIII CLO LTD.
ARES XXXV CLO LTD.
CION ARES DIVERSIFIED CREDIT FUND
CRESTLINE DENALI CLO XIV, LTD.
CRESTLINE DENALI CLO XV, LTD.

CRESTLINE DENALI CLO XVI, LTD.
CRESTLINE DENALI CLO XVII, LTD.
DENALI CAPITAL CLO XI, LTD.
DENALI CAPITAL CLO XII, LTD.
FUTURE FUND BOARD OF GUARDIANS-3
KAISER FOUNDATION HOSPITALS 2
KAISER PERMANENTE GROUP TRUST-2
RENAISSANCE FLOATING RATE INCOME FUND
RSUI INDEMNITY COMPANY
STICHTING PENSIOENFONDS HOOGOVENS 4
TRANSATLANTIC REINSURANCE COMPANY
ALLEGRO CLO II - S, LTD.
ALLEGRO CLO IV, LTD.
ALLEGRO CLO IX, LTD.
ALLEGRO CLO V, LTD.
ALLEGRO CLO VI, LTD.
ALLEGRO CLO VII, LTD.
ALLEGRO CLO VIII, LTD.
ALLEGRO CLO X, LTD.
ALLEGRO CLO XI, LTD.
BALLYROCK CLO 2019-1 LTD.
BALLYROCK CLO 2020-1 LTD.
HALCYON LOAN ADVISORS FUNDING 2018-1 LTD.
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD.
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC RE: SC ALTERNATIVE STRATEGY 12 SP
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR OF THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY
ARROWOOD INDEMNITY COMPANY-1
BALOISE SENIOR SECURED LOAN FUND I
BARINGS CLO LTD 2017 I
BARINGS CLO LTD. 2015-I
BARINGS CLO LTD. 2015-II
BARINGS CLO LTD. 2016-I
BARINGS CLO LTD. 2018-I
BARINGS CLO LTD. 2018-II
BARINGS CLO LTD. 2018-III
BARINGS CLO LTD. 2018-IV
BARINGS CLO LTD. 2018-I
BARINGS GLOBAL LOAN LIMITED
BARINGS GLOBAL MULTI-CREDIT STRATEGY 2 LIMITED
BARINGS SEGREGATED LOANS 3 S.A.R.L.
BARINGS U.S. LOAN LIMITED
BARINGS US LOAN FUND B 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
BEL-AIR LOAN FUND LLC
BLUE CROSS AND BLUE SHIELD OF ARIZONA, INC.
CITY OF NEW YORK GROUP TRUST
JOCASSEE PARTNERS LLC
SELECTIVE INSURANCE COMPANY OF AMERICA
SERENGETI (LOAN FUND), A SERIES TRUST OF THE MULTI STRATEGY UMBRELLA FUND CAYMAN
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST-2
TELSTRA SUPERANNUATION SCHEME-2
TRYON STREET FUNDING III LTD
AON HEWITT GROUP TRUST-HIGH YIELD PLUS BOND FUND
AVAW LOANS SANKATY Z.H. INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH
AVERY POINT VI CLO, LIMITED
AVERY POINT VII CLO, LIMITED
Bain Capital Credit CLO 2017-1, Limited
BAIN CAPITAL CREDIT CLO 2016-2, LIMITED
BAIN CAPITAL CREDIT CLO 2017-2, LTD
BAIN CAPITAL CREDIT CLO 2018-1, LIMITED
BAIN CAPITAL CREDIT CLO 2018-2, LIMITED
BAIN CAPITAL CREDIT CLO 2019-1, LIMITED
BAIN CAPITAL CREDIT CLO 2019-2, LIMITED
BAIN CAPITAL CREDIT CLO 2019-3, LIMITED
BAIN CAPITAL CREDIT CLO 2019-4, LIMITED
BAIN CAPITAL CREDIT MANAGED ACCOUNT (BLANCO), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (FSS), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PPF), L.P.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (PSERS), L.P.
BAIN CAPITAL CREDIT RIO GRANDE FMC, L.P.
BAIN CAPITAL HIGH INCOME PARTNERSHIP, L.P.
BAIN CAPITAL SENIOR LOAN FUND (SRI), L.P.
BAIN CAPITAL SENIOR LOAN FUND, L.P.
BALOISE SENIOR SECURED LOAN FUND II
BLUE CROSS OF CALIFORNIA
CATHOLIC HEALTH INITIATIVES MASTER TRUST
CHI OPERATING INVESTMENT PROGRAM LP
CMAC FUND 1, L.P.
COMMUNITY INSURANCE COMPANY-1
FirstEnergy System Master Retirement Trust-1
Future Fund Board of Guardians-2
FUTURE FUND BOARD OF GUARDIANS FOR AND ON BEHALF OF MEDICAL RESEARCH FUTURE FUND-1
GLOBAL LOAN FUND
GOVERNMENT EMPLOYEES SUPERANNUATION BOARD-2
GRIFFIN INSTITUTIONAL ACCESS CREDIT FUND
JOHN HANCOCK FUND II- FLOATING RATE INCOME FUND
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-5
NEW YORK CITY EMPLOYEES RETIREMENT SYSTEM-9
NEW YORK CITY FIRE DEPARTMENT PENSION FUND-8

RACE POINT IX CLO, LIMITED
RACE POINT VIII CLO LIMITED
RACE POINT X CLO, LIMITED
Retail Employees Superannuation Trust
SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM
SUNSUPER POOLED SUPERANNUATION TRUST-1
SUZUKA INKA
ARCHES FUNDING ULC
DAYLIGHT FUNDING LLC
RICEBERRY FUNDING ULC
BENEFIT STREET PARTNERS CLO IX, LTD
BENEFIT STREET PARTNERS CLO X, LTD
BENEFIT STREET PARTNERS CLO XI, LTD
BENEFIT STREET PARTNERS CLO XIX, LTD.
BENEFIT STREET PARTNERS CLO XV, LTD.
BENEFIT STREET PARTNERS CLO XVI, LTD.
BENEFIT STREET PARTNERS CLO XVII, LTD.
BENEFIT STREET PARTNERS CLO XX, LTD
Birch Grove CLO Ltd
BIRCH GROVE CLO II, LTD
BLUEMOUNTAIN CLO XXII LTD.
BLACK DIAMOND CLO 2016-1 LTD.
BLACK DIAMOND CLO 2017-1 LTD.
BLACK DIAMOND CLO 2019-2, LTD.
ABR REINSURANCE LTD
ACE PROPERTY & CASUALTY INSURANCE COMPANY
Blackrock Debt Strategies Fund, Inc
Blackrock Floating Rate Income Strategies Fund Inc
Blackrock Floating Rate Income Trust
Blackrock Funds II, Blackrock Multi-Asset Income Portfolio
Blackrock Global Investment Series Income Strategies Portfolio
BLACKROCK CREDIT STRATEGIES FUND
BLACKROCK CREDIT STRATEGIES INCOME FUND OF BLACKROCK FUNDS V
BLACKROCK DYNAMIC HIGH INCOME PORTFOLIO OF BLACKROCK FUNDS II
BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V
BLACKROCK GLOBAL LONG/SHORT CREDIT FUND OF BLACKROCK FUNDS IV
BLACKROCK LIMITED DURATION INCOME TRUST
BLACKROCK MANAGED INCOME FUND OF BLACKROCK FUNDS II
BLACKROCK SENIOR FLOATING RATE PORTFOLIO
BR US LEVERAGED LOAN FUND A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
CHUBB EUROPEAN GROUP SE-1
COMMISSION DE LA CONSTRUCTION DU QUEBEC (CCQ-BL)
EMPLOYERS REASSURANCE CORPORATION
FIXED INCOME OPPORTUNITIES NERO, LLC
JPMI RE BLACKROCK BANK LOAN FUND
LOAN FUNDING II LLC
MAGNETITE VII, LTD
MAGNETITE XXIV, LIMITED
MAGNETITE XXV, LIMITED
MAGNETITE XXVI LIMITED
MULTI-STRATEGY CREDIT FUND
NC GARNET FUND, L.P.
PERMANENS CAPITAL FLOATING RATE FUND LP
ALLEGANY PARK CLO, LTD.
BANDERA STRATEGIC CREDIT PARTNERS I, L.P.
BEECHWOOD PARK CLO, LTD.
BJC HEALTH SYSTEM - 1
BJC PENSION PLAN TRUST
BLACKSTONE / GSO SECURED TRUST LTD
BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND III LLC
BLACKSTONE DIVERSIFIED ALTERNATIVES ASSET HOLDCO L.L.C.
BLACKSTONE DIVERSIFIED MULTI-STRATEGY FUND-1
BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE HARRINGTON PARTNERS LP
BLACKSTONE TREASURY ASIA PTE, LTD
BLACKSTONE TREASURY SOLUTIONS MASTER FUND LP
BRISTOL PARK CLO, LTD
BUCKHORN PARK CLO, LTD.
BURNHAM PARK CLO, LTD.
BUTTERMILK PARK CLO, LTD.
CATSKILL PARK CLO, LTD.
CAYUGA PARK CLO, LTD.
CHENANGO PARK CLO LTD
CIRRUS FUNDING 2018-1, LTD.
COLE PARK CLO LIMITED
COOK PARK CLO, LTD
DEWOLF PARK CLO, LTD.
FILLMORE PARK CLO, LTD.
GILBERT PARK CLO, LTD.
Greenwood Park CLO, Ltd.
GRIPPEN PARK CLO, LTD
GSO BALLANTYNE FUNDING LLC
GSO BORDEAUX FUNDING LLC
HARBOR PARK CLO, LTD.
HARRIMAN PARK CLO, LTD.
HBOS FINAL SALARY PENSION SCHEME 2
JAY PARK CLO, LTD
LLOYDS BANK PENSION SCHEME NO.1-3

LLOYDS BANK PENSION SCHEME NO 2/3
LONG POINT PARK CLO, LTD
MUSASHI SECURED CREDIT FUND LTD
MYERS PARK CLO, LTD.
NIAGARA PARK CLO, LTD
PPG INDUSTRIES, INC. PENSION PLAN TRUST
SOUTHWICK PARK CLO, LTD.
SPDR BLACKSTONE/GSO SENIOR LOAN ETF
STEWART PARK CLO, LTD.
STRATUS CLO 2020-1, LTD.
TACONIG PARK CLO, LTD
TALLMAN PARK CLO, LTD.
THAYER PARK CLO, LTD
TREMAN PARK CLO, LTD.
TRYON PARK CLO LTD.
UNITED HEALTHCARE INSURANCE COMPANY
UNITED HEALTHCARE INSURANCE COMPANY-1
WEBSTER PARK CLO, LTD.
WESTCOTT PARK CLO, LTD.
WHEELS COMMON INVESTMENT FUND
BLUEMOUNTAIN CLO 2012-2 LTD
BLUEMOUNTAIN CLO 2013-1 LTD
BLUEMOUNTAIN CLO 2013-2 LTD
BLUEMOUNTAIN CLO 2014-2 LTD - 1
BLUEMOUNTAIN CLO 2015-2 LTD.
BLUEMOUNTAIN CLO 2015-3 LTD.
BLUEMOUNTAIN CLO 2015-4, LTD.
BLUEMOUNTAIN CLO 2016-1, LTD
BLUEMOUNTAIN CLO 2016-2, LTD
BLUEMOUNTAIN CLO 2016-3 LTD
BLUEMOUNTAIN CLO 2018-1 LTD.
BLUEMOUNTAIN CLO 2018-2 LTD.
BLUEMOUNTAIN CLO 2018-3, LTD.
BLUEMOUNTAIN CLO XXIV LTD.
BLUEMOUNTAIN CLO XXV LTD.
BLUEMOUNTAIN CLO XXVI LTD
BLUEMOUNTAIN CLO XXVII LTD.
BLUEMOUNTAIN CLO XXVIII LTD.
BLUEMOUNTAIN FUJI US CLO I, LTD.
BLUEMOUNTAIN FUJI US CLO II LTD.
BLUEMOUNTAIN FUJI US CLO III LTD.
BATTALION CLO IX LTD.
BATTALION CLO VIII LTD.
BATTALION CLO XI LTD.
BATTALION CLO XII LTD.
BATTALION CLO XIV LTD.
BATTALION CLO XV LTD.
BATTALION CLO XVI LTD.
BATTALION CLO XVII LTD.
CANYON CLO 2019-2, LTD.
CANYON CLO 2020-1, LTD.
CANYON CLO 2020-2, LTD.
CANYON CLO 2020-3, LTD.
RIVER CANYON SINGLE B U.S. LOAN FUND 2018 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
CANYON CAPITAL CLO 2012-1 R, LTD.
CANYON CAPITAL CLO 2014-1, LTD.
CANYON CAPITAL CLO 2014-2, LTD.
CANYON CAPITAL CLO 2015-1, LTD.
CANYON CLO 2016-1, LTD.
CANYON CLO 2016-2, LTD.
CANYON CLO 2017-1, LTD.
CANYON CLO 2018-1, LTD.
CANYON CLO 2019-1 LTD.
CATHEDRAL LAKE CLO 2013, LTD.
CATHEDRAL LAKE II, LTD.
CATHEDRAL LAKE III, LTD.
CATHEDRAL LAKE IV, LTD.
CATHEDRAL LAKE V, LTD.
CARLYLE C17 CLO, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012-4 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-1, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-2, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-3, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-1, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-3-R, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-4-R, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-5, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-3, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-4, LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-1 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-2 LTD.
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-3, LTD.
CARLYLE US CLO 2016-4, LTD.
CARLYLE US CLO 2017-1, LTD.
CARLYLE US CLO 2017-2, LTD.
CARLYLE US CLO 2017-3, LTD.
CARLYLE US CLO 2017-4, LTD.
CARLYLE US CLO 2017-5, LTD.

CARLYLE US CLO 2018-1 LTD.
CARLYLE US CLO 2018-2, LTD.
CARLYLE US CLO 2018-3, LTD.
CARLYLE US CLO 2018-4, LTD.
CARLYLE US CLO 2019-1, LTD.
CARLYLE US CLO 2019-2 LTD.
CARLYLE US CLO 2019-3, LTD.
CARLYLE US CLO 2019-4, LTD.
CarVal CLO I, Ltd.
CARVAL CLO II LTD
CARVAL CLO III, LTD.
BLEEKER LTD
CBAM 2017-1 LTD.
CBAM 2017-2, LTD.
CBAM 2017-3 LTD.
CBAM 2017-4, LTD.
CBAM 2018-5 LTD.
CBAM 2018-6 LTD.
CBAM 2018-7, LTD.
CBAM 2018-8, LTD.
CBAM 2019-10, LTD.
CBAM 2019-11, LTD.
CBAM 2019-9, LTD.
CFIP CLO 2013-1 LTD.
CFIP CLO 2014-1, LTD.
CFIP CLO 2017-1, Ltd.
CFIP CLO 2018-1, LTD.
BRISKET FUNDING LLC
CATALYST FLOATING RATE INCOME FUND
CIFC ADDISON AVENUE WAREHOUSE LTD
CIFC B LOAN INCOME FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CIFC CROWN 2020 WAREHOUSE LTD
CIFC FUNDING 2013-I LTD.
CIFC FUNDING 2013-II LTD.
CIFC FUNDING 2013-III-R, LTD.
CIFC FUNDING 2013-IV LTD.
CIFC FUNDING 2014-II-R, LTD.
CIFC FUNDING 2014-III, LTD.
CIFC FUNDING 2014-IV-R, LTD.
CIFC FUNDING 2014-V, LTD.
CIFC FUNDING 2014, LTD.
CIFC FUNDING 2015-I, LTD.
CIFC FUNDING 2015-II, LTD.
CIFC FUNDING 2015-III, LTD.
CIFC FUNDING 2015-IV, LTD.
CIFC FUNDING 2015-V, LTD.
CIFC FUNDING 2016-I, LTD.
CIFC FUNDING 2017-I, LTD.
CIFC FUNDING 2017-II, LTD.
CIFC FUNDING 2017-III, LTD.
CIFC FUNDING 2017-IV, LTD.
CIFC FUNDING 2017-V, LTD.
CIFC FUNDING 2018-I, LTD.
CIFC FUNDING 2018-II, LTD.
CIFC FUNDING 2018-III, LTD.
CIFC FUNDING 2018-IV, LTD.
CIFC FUNDING 2018-V, LTD.
CIFC FUNDING 2019 I LTD.
CIFC FUNDING 2019-II, LTD.
CIFC FUNDING 2019-III, LTD.
CIFC FUNDING 2019-IV, LTD.
CIFC FUNDING 2019 V, LTD.
CIFC FUNDING 2019-VI, LTD.
CIFC SENIOR SECURED CORPORATE LOAN MASTER FUND LTD
CIFC TOTAL RETURN CREDIT FUND I UNIT TRUST
INDACO SICAV-SIF SENIOR SECURED CORPORATE LOAN FUND
JSS SPECIAL INVESTMENTS FCP (SIF)
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-2
Clitbank, National Association
BLUEMOUNTAIN CLO XXIII LTD
CITI LOAN FUNDING SLB LLC
CoBank ACB
CENT CLO 21 LIMITED
Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II
COLUMBIA CENT CLO 27 LIMITED
COLUMBIA CENT CLO 28 LIMITED
COLUMBIA STRATEGIC INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I
AIG CLO 2019-1, LTD.
COVENANT CREDIT PARTNERS CLO III, LTD.
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C S.A.R.L.
Credit Suisse Loan Funding LL
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
BLUE SHIELD OF CALIFORNIA-1
California State Teachers Retirement System-4
CLOCKTOWER US SENIOR LOAN FUND, A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
Commonwealth Pennsylvania Treasury Department

COPPERHILL LOAN FUND I, LLC
DAVINCI REINSURANCE LTD.-2
DOLLAR SENIOR LOAN FUND, LTD.
DOLLAR SENIOR LOAN MASTER FUND II LTD
ERIE INSURANCE EXCHANGE
HYFI LOAN FUND
INFLATION PROTECTION FUND I SERIES, A SERIES OF WESPATH FUNDS TRUST
INTERLAKEN FUNDING, LTD.
Madison Flintholm Senior Loan Fund I Designated Activity Company
Madison Park Funding XXV, Ltd.
MADISON PARK FUNDING X, LTD.
MADISON PARK FUNDING XI, LTD.
MADISON PARK FUNDING XIII, LTD.
MADISON PARK FUNDING XIV, LTD.
MADISON PARK FUNDING XIX, LTD.
MADISON PARK FUNDING XL, LTD.
MADISON PARK FUNDING XLII, LTD.
MADISON PARK FUNDING XLIII, LTD.
MADISON PARK FUNDING XLIV, LTD.
MADISON PARK FUNDING XVII, LTD.
MADISON PARK FUNDING XVIII, LTD.
MADISON PARK FUNDING XX, LTD.
MADISON PARK FUNDING XXI, LTD.
MADISON PARK FUNDING XXII, LTD.
MADISON PARK FUNDING XXIII, LTD.
MADISON PARK FUNDING XXIV, LTD.
MADISON PARK FUNDING XXIX, LTD.
MADISON PARK FUNDING XXVI, LTD.
MADISON PARK FUNDING XXVII, LTD.
MADISON PARK FUNDING XXVIII, LTD.
MADISON PARK FUNDING XXX, LTD.
MADISON PARK FUNDING XXXI, LTD.
MADISON PARK FUNDING XXXII, LTD.
MADISON PARK FUNDING XXXIII, LTD.
MADISON PARK FUNDING XXXIV, LTD.
MADISON PARK FUNDING XXXIX, LTD.
MADISON PARK FUNDING XXXV, LTD.
MADISON PARK FUNDING XXXVI, LTD.
MADISON PARK FUNDING XXXVII, LTD.
MARYLAND STATE RETIREMENT AND PENSION SYSTEM
PHOENIX ONWARD LOAN FUND, A SERIES TRUST OF PHOENIX UMBRELLA FUND
PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP
RENAISSANCE INVESTMENT HOLDINGS LTD.-6
ROSE HILL SENIOR LOAN FUND
SENIOR SECURED FLOATING RATE LOAN FUND
STATE OF NEW MEXICO INVESTMENT COUNCIL
STELLE HYFI LOAN FUND
TELSTRA SUPERANNUATION SCHEME
WESPATH FUNDS TRUST
WIND RIVER FUND, LLC
YOSEMITE LOAN FUND
ZERMATT B LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
CVP CLO 2017-1 LTD
CVP CLO 2017-2, LTD.
1199 SEIU HEALTH CARE EMPLOYEES PENSION FUND-CRESCENT
AMERICAN BEACON CRESCENT SHORT DURATION HIGH INCOME FUND
ATLAS SENIOR LOAN FUND V, LTD.
ATLAS SENIOR LOAN FUND VII, LTD.
ATLAS SENIOR LOAN FUND X, LTD.
ATLAS SENIOR LOAN FUND XI, LTD.
ATLAS SENIOR LOAN FUND XII, LTD.
ATLAS SENIOR LOAN FUND XIII, LTD.
ATLAS SENIOR LOAN FUND XIV, LTD.
ATLAS SENIOR LOAN FUND XV, LTD.
ATLAS SENIOR SECURED LOAN FUND VIII, LTD.
CBDC SENIOR LOAN SUB LLC
Crescent Capital High Income Fund LP
Crescent Senior Secured Floating Rate Loan Fund, LLC
CRESCENT CAPITAL HIGH INCOME FUND B LP
NATIONAL ELECTRICAL BENEFIT FUND-1
STATE-BOSTON RETIREMENT SYSTEM
TRUSTMARK INSURANCE COMPANY-1
WEST BEND MUTUAL INSURANCE COMPANY-CRESCENT
APIDOS CLO XI
APIDOS CLO XII
APIDOS CLO XV
APIDOS CLO XVIII-R
APIDOS CLO XX
APIDOS CLO XXI
APIDOS CLO XXII
APIDOS CLO XXIV
APIDOS CLO XXIX
APIDOS CLO XXV
APIDOS CLO XXVI
APIDOS CLO XXVII
APIDOS CLO XXVIII
APIDOS CLO XXX
APIDOS CLO XXXI

APIDOS CLO XXXII-1
APIDOS CLO XXXIII
AMG MANAGERS DOUBLELINE CORE PLUS BOND FUND
ARCH REINSURANCE LTD.-1
DESTINATIONS CORE FIXED INCOME FUND
DOUBLELINE COLONY REAL ESTATE AND INCOME FUND
DOUBLELINE CORE FIXED INCOME FUND
DOUBLELINE CORE PLUS PORTFOLIO
DOUBLELINE CORE PLUS PORTFOLIO SUB-FUND A SERIES TRUST OF DOUBLELINE CAYMAN UNIT TRUST
DOUBLELINE FLEXIBLE INCOME FUND
DOUBLELINE FLOATING RATE FUND
DOUBLELINE SHILLER ENHANCED CAPE
GENERAL ORGANIZATION FOR SOCIAL INSURANCE-2
JNL/DoublLine Core Fixed Income Fund
JNL/DOUBLELINE SHILLER ENHANCED CAPE FUND
LOUISIANA STATE EMPLOYEE RETIREMENT SYSTEM-3
MML DYNAMIC BOND FUND
NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUNDS TRUST
PARALLEL 2017-1, LTD.
PARALLEL 2018-1 LTD.
PARALLEL 2018-2 LTD.
PARALLEL 2019-1 LTD.
Renaissance Flexible Yield Fund
RENAISSANCE MULTI-SECTOR FIXED INCOME PRIVATE POOL-1
SPDR DOUBLELINE TOTAL RETURN TACTICAL ETF-1
TREASURER OF THE STATE OF NORTH CAROLINA
TRUSTEES OF THE ESTATE OF BERNICE PAUHL BISHOP DBA KAMEHAMEHA SCHOOLS
WILSHIRE MUTUAL FUNDS, INC. - WILSHIRE INCOME OPPORTUNITIES FUND-1
EAST WEST INVESTMENT MANAGEMENT CLO 2019-1, LTD.
AGF FLOATING RATE INCOME FUND
BRIGHTHOUSE FUNDS TRUST I - BRIGHTHOUSE/EATON VANCE FLOATING RATE PORTFOLIO
CALVERT MANAGEMENT SERIES - CALVERT FLOATING RATE ADVANTAGE FUND
Eaton Vance Floating-Rate 2022 Target Term Trust
Eaton Vance Institutional Senior Loan Fund
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust
EATON VANCE CLO 2013-1 LTD.
EATON VANCE CLO 2015-1 LTD.
EATON VANCE CLO 2018-1, LTD.
EATON VANCE CLO 2019-1, LTD.
EATON VANCE FLOATING RATE INCOME TRUST
EATON VANCE FLOATING RATE PORTFOLIO
EATON VANCE FLOATING-RATE INCOME PLUS FUND
EATON VANCE INSTITUTIONAL SENIOR LOAN PLUS FUND
EATON VANCE INTERNATIONAL (CAYMAN ISLANDS) FLOATING RATE INCOME PORTFOLIO
EATON VANCE LIMITED DURATION INCOME FUN
EATON VANCE LOAN HOLDING LIMITED
EATON VANCE SHORT DURATION DIVERSIFIED INCOME FUND
EATON VANCE US LOAN FUND 2018 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT
EATON VANCE US SENIOR BL FUND 2018
EATON VANCE VT FLOATING RATE INCOME FUND
Senior Debt Portfolio
OCEAN TRAILS CLO VII
ADVANCED SERIES TRUST - AST FIDELITY INSTITUTIONAL AM QUANTITATIVE PORTFOLIO
BALLYROCK CLO 2018-1 LTD.
BALLYROCK CLO 2019-2 LTD.
Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund
Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund
Fidelity Income Fund Fidelity Total Bond Fund
FIAM FLOATING RATE HIGH INCOME COMMINGLED POOL
FIAM LEVERAGED LOAN, LP
FIDELITY FLOATING RATE HIGH INCOME FUND
FIDELITY FLOATING RATE HIGH INCOME MULTI-ASSET BASE FUND
FIDELITY QUALIFYING INVESTOR FUNDS PLC
FIDELITY SALEM STREET TRUST: FIDELITY SAI TOTAL BOND FUND
FIDELITY SUMMER STREET TRUST - FIDELITY SERIES FLOATING RATE HIGH INCOME FUND
FIDELITY WORLDWIDE INVESTMENT TRUST - FIDELITY US BANK LOAN FUND
JNL/FIDELITY INSTITUTIONAL ASSET MANAGEMENT TOTAL BOND
VARIABLE INSURANCE PRODUCTS FUND FLOATING RATE HIGH INCOME PORTFOLIO
BIGHORN II, LTD.
FIRST EAGLE BSL CLO 2019-1 LTD
FIRST TRUST SENIOR FLOATING RATE INC FUND II
FIRST TRUST SENIOR LOAN ETF (CAD-HEDGED)
FIRST TRUST SENIOR LOAN FUND
FIRST TRUST SHORT DURATION HIGH INCOME FUND
OBERON USA INVESTMENTS SARL
OCEAN TRAILS CLO V
OCEAN TRAILS CLO VI
OCEAN TRAILS CLO VIII
FORT WASHINGTON CLO 2019-1, LTD
WESTERN SOUTHERN LIFE ASSURANCE COMPANY
GOLDENTREE LOAN MANAGEMENT US CLO 1, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 2, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 3, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 4, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 6, LTD
GOLDENTREE LOAN MANAGEMENT US CLO 6, LTD.
GOLDENTREE LOAN MANAGEMENT US CLO 7, LTD.

GOLDENTREE LOAN MANAGEMENT US CLO 8, LTD.
GOLDENTREE LOAN OPPORTUNITIES IX, LIMITED
GOLDENTREE LOAN OPPORTUNITIES X
GOLDENTREE LOAN OPPORTUNITIES XI LIMITED
GOLDENTREE LOAN OPPORTUNITIES XII, LIMITED
GT LOAN FINANCING I, LTD
ABS Loans 2007 Ltd
BATTERY PARK CLO LTD
CCIF LOANS LIMITED
Corporate Credit Investment Strategies LLC
GOLDMAN SACHS BANK USA (GS BANK USA)
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
GOLDMAN SACHS TRUST GOLDMAN SACHS HIGH YIELD FLOATING RATE FUND
KRH US LOAN MASTER FUND 2017-5 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST
YIELD OPPORTUNITIES (INSURANCE DEDICATED) FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND VII, L.P.
GREYWOLF CLO II LTD
GREYWOLF CLO III, LTD. (RE-ISSUE)
GREYWOLF CLO IV, LTD. (RE-ISSUE)
GREYWOLF CLO V, LTD
GREYWOLF CLO VI, LTD
GREYWOLF CLO VII, LTD.
Guardian Life Insurance Company of America
VICTORY FLOATING RATE FUND
182B CLO LTD.
AUBURN CLO, LTD.
BAYVX R2 FONDS
BLUE CROSS AND BLUE SHIELD OF FLORIDA INC
CHEVRON MASTER PENSION TRUST
EAF COMPLAN II PRIVATE DEBT-2
ENDURANCE ASSURANCE CORPORATION-1
G.A.S. (CAYMAN) LIMITED TRUSTEE FOR RAINIER (LOAN FUND), A SERIES TRUST OF MULTI
GGH LEVERAGED LOAN FUND, A SERIES TRUST OF MYL GLOBAL INVESTMENT TRUST
GGH US BL Ametrine Sub-Trust A Sub-Trust Of Guggenheim Amethyst Trust
GGH US BL B FUND 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
GUGGENHEIM CLO 2019-1, LTD.
GUGGENHEIM CLO 2020-1, LTD.
GUGGENHEIM DEFENSIVE LOAN FUND
GUGGENHEIM FUNDS TRUST GUGGENHEIM FLOATING RATE STRATEGIES FUND
GUGGENHEIM LOAN MASTER FUND, LTD.
GUGGENHEIM US LOAN FUND II
GUGGENHEIM VARIABLE FUNDS TRUST-SERIES F (FLOATING RATE STRATEGIES SERIES)
Health Care Service Corporation, a Mutual Legal Reserve Company (D/B/A Blue Cross Blue Shield of IL or Blue Cross Blue Shield of TX or Blue
HEMPSTEAD II CLO LTD
IAM NATIONAL PENSION FUND
NZCG FUNDING LTD
SALEM FIELDS CLO, LTD.
SEVEN STICKS CLO LTD
SONOMA COUNTY EMPLOYEES RETIREMENT ASSOCIATION
ZILUX FCP-SIF - ZILUX SENIOR LOANS GLOBAL
GSM MERIDIAN 2 LTD
GULF STREAM MERIDIAN 1 LTD.
HAYFIN KINGSLAND IX, LTD.
HAYFIN KINGSLAND X, LTD.
HAYFIN KINGSLAND XI, LTD.
HAYFIN KINGSLAND VIII, LTD.
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
ALINEA CLO, LTD.
ANNISA CLO, LTD
BARDOT CLO LTD
BETONY CLO 2, LTD.
BOC Pension Investment Fund
CARBONE CLO, LTD.
Diversified Credit Portfolio Ltd
INVESCO BL FUND, LTD.
INVESCO CLO 2020-1, LTD.
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO OPPENHEIMER MASTER LOAN FUND - BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE FUND- BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE PLUS FUND
INVESCO POLARIS US BANK LOAN FUND
INVESCO SAKURA US SENIOR SECURED FUND
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO SSL FUND LLC
INVESCO US LEVERAGED LOAN FUND 2016-9 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST
INVESCO ZODIAC FUNDS - INVESCO GLOBAL SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
KAISER PERMANENTE GROUP TRUST-3
KAPITALFORENINGEN INVESTIN PRO, US LEVERAGED LOANS I
MILOS CLO, LTD.
RISERVA CLO LTD
SENTRY INSURANCE A MUTUAL COMPANY

SHELL CONTRIBUTORY PENSION FUND-1
STICHTING SHELL PENSIOENFONDS 1
THE CITY OF NEW YORK GROUP TRUST NYGRS
UPLAND CLO, LTD
VERDE CLO, LTD.
JAMESTOWN CLO VI-R LTD.
JAMESTOWN CLO XI LTD.
JAMESTOWN CLO XII LTD.
JAMESTOWN CLO XIV LTD.
JAMESTOWN CLO XV Ltd.
JAMESTOWN CLO XV-A Ltd.
ICG US CLO 2014-1, LTD.
ICG US CLO 2014-2, LTD.
ICG US CLO 2014-3, Ltd.
ICG US CLO 2015-1, LTD.
ICG US CLO 2015-2R, Ltd.
ICG US CLO 2017-1, LTD.
ICG US CLO 2017-2 LTD.
ICG US CLO 2018-1, LTD.
ICG US CLO 2018-2 LTD.
ICG US CLO 2018-3 LTD.
ICG US CLO 2019-1, LTD.
ICG US CLO 2019-2, Ltd.
ROCKFORD TOWER CLO 2017-1, LTD.
ROCKFORD TOWER CLO 2017-2, LTD.
ROCKFORD TOWER CLO 2017-3, LTD.
ROCKFORD TOWER CLO 2018-1, LTD.
ROCKFORD TOWER CLO 2018-2, LTD.
ROCKFORD TOWER CLO 2019-1, LTD.
ROCKFORD TOWER CLO 2019-2, LTD.
ROCKFORD TOWER CLO 2020-1, LTD.
CHUBB BERMUDA INSURANCE LTD-2
CHUBB TEMPEST REINSURANCE LTD.
CHUBB TEMPEST REINSURANCE LTD.-5
KKR CLO 10 LTD.
KKR CLO 11, LTD.
KKR CLO 12 LTD.
KKR CLO 14 LTD.
KKR CLO 15 LTD.
KKR CLO 16 LTD.
KKR CLO 17 LTD.
KKR CLO 18 LTD.
KKR CLO 19 LTD.
KKR CLO 20 LTD.
KKR CLO 21 Ltd.
KKR CLO 22 LTD.
KKR CLO 23 LTD.
KKR CLO 24 LTD.
KKR CLO 25 LTD.
KKR CLO 26 LTD.
KKR CLO 27 LTD.
KKR CLO 28 LTD.
KKR CLO 29 LTD.
KKR CLO 9, Ltd.
KKR DAF SYNDICATED LOAN AND HIGH YIELD FUND DAC
KKR FINANCIAL CLO 2013-1, LTD.
KKR SENIOR FLOATING RATE INCOME FUND
OREGON PUBLIC EMPLOYEES RETIREMENT FUND-1.
COMMISSION DE LA CAISSE COMMUNE
MERCER OPPORTUNISTIC FIXED INCOME FUND-1
NHIT: CREDIT ASSET TRUST
RHODE ISLAND EMPLOYEES RETIREMENT SYSTEMS POOLED TRUST-1
STATE OF UTAH SCHOOL AND INST TRUST FUNDS
THE TEXAS A&M UNIVERSITY SYSTEM
Lord Abbett Bond Debenture Fund Inc.
LORD ABBETT BANK LOAN TRUST
LORD ABBETT GLOBAL FUNDS II - LORD ABBETT FLOATING RATE SENIOR LOAN FUND
LORD ABBETT INVESTMENT TRUST - LORD ABBETT FLOATING RATE FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC LORD ABBETT MULTI-SECTOR INCOME FUND
LORD ABBETT SERIES FUND, INC. - BOND DEBENTURE PORTFOLIO
ELM CLO 2014-1, LTD.
MARINER CLO 2017-4, LTD.
MARINER CLO 5, LTD.
MARINER CLO 6, LTD.
MARINER CLO 7, LTD.
New York Life Insurance (Guaranteed Products)
New York Life Insurance Company, GP-Portable Alpha
AUSTRALIANSUPER-2
Marathon CLO X Ltd.
MARATHON CENTRE STREET PARTNERSHIP LP.
MARATHON CLO 14 LTD.
MARATHON CLO IX LTD.
MARATHON CLO VII LTD.
MARATHON CLO XI LTD.
MPLF FUNDING LIMITED
EATON VANCE CLO 2014-1R, LTD.
METLIFE SYNDICATED BANK LOAN FUND, SCSP
STICHTING BEDRIJFSTAKPENSIOENFONDS VOOR HET BEROEPSVERVOER OVER DE WEG-7

Venture XXIV CLO, Limited
VENTURE 28A CLO, LIMITED
VENTURE 31 CLO, LIMITED
VENTURE 32 CLO, LIMITED
VENTURE 33 CLO, LIMITED
VENTURE 34 CLO, LIMITED
VENTURE 35 CLO, LIMITED
VENTURE 36 CLO, LIMITED
VENTURE 37 CLO, LIMITED
VENTURE 38 CLO, LIMITED
VENTURE 39 CLO LIMITED
VENTURE XIII CLO LTD
VENTURE XIV CLO LIMITED
VENTURE XIX CLO, LIMITED
VENTURE XV CLO LIMITED
VENTURE XVII CLO LIMITED
VENTURE XVII CLO, LIMITED
VENTURE XXII CLO, LIMITED
VENTURE XXIII CLO, LIMITED
VENTURE XXIX CLO, LIMITED
VENTURE XXV CLO, LIMITED
VENTURE XXVI CLO LIMITED
VENTURE XXVII CLO, LIMITED
VENTURE XXVIII CLO, LIMITED
VENTURE XXX CLO, LIMITED
522 FUNDING CLO 2020-1 LTD
522 FUNDING CLO1 LTD
MI SENIOR LOAN SEGREGATED PORTFOLIO
MORGAN STANLEY INSTITUTIONAL FUND TRUST SENIOR LOAN PORTFOLIO
UNIVERSITY OF MIAMI
FCGI INSURANCE COMPANY
MUZINICH U S HIGH YIELD CORPORATE BOND F
WM POOL- HIGH YIELD FIXED INTEREST TRUST
REGATTA II FUNDING LP
REGATTA X FUNDING LTD.
REGATTA XI FUNDING LTD.
REGATTA XII FUNDING LTD.
REGATTA XIII FUNDING LTD.
REGATTA XIV FUNDING LTD.
REGATTA XV FUNDING LTD.
REGATTA XVI FUNDING LTD.
FIXED INCOME OPPORTUNITIES NB LLC
JNL/NEUBERGER BERMAN STRATEGIC INCOME FUND
NAVY PIER NON IG CREDIT FUND A SERIES TRUST OF INCOME INVESTMENT TRUST
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
Neuberger Berman - Floating Rate Income Fund
Neuberger Berman Loan Advisers CLO 27, Ltd
Neuberger Berman Strategic Income Fund
NEUBERGER BERMAN CLO XIV LTD
NEUBERGER BERMAN CLO XV, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XXI, LTD.
NEUBERGER BERMAN CLO XXII, LTD
NEUBERGER BERMAN CLO XXIII, LTD.
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS PLC- NEUBERGER BERMAN STRATEGIC INCOME FUND
NEUBERGER BERMAN LOAN ADVISERS CLO 24, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 25, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 26, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 28, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 29, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 30, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 31, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 32, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 33, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 34, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 36, LTD.
STATE UNIVERSITIES RETIREMENT SYSTEM-1
MainStay VP Floating Rate Portfolio, a series of MainStay VP Funds Trust
MAINSTAY FLOATING RATE FUND, A SERIES OF MAINSTAY FUNDS TRUST
AIG FLEXIBLE CREDIT FUND
DUNHAM FLOATING RATE BOND FUND
GREAT-WEST MULTI-SECTOR BOND FUND
NEWFLEET CLO 2016-1, LTD.
VIRTUS GF MULTI-SECTOR INCOME FUND
VIRTUS GF MULTI-SECTOR SHORT DURATION BOND FUND
VIRTUS NEWFLEET MULTI-SECTOR BOND ETF
VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND FUND
VIRTUS NEWFLEET MULTI-SECTOR SHORT TERM BOND FUND
VIRTUS NEWFLEET SENIOR FLOATING RATE FUND
VVIT- VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND SERIES
AVAW
BAE SYSTEMS 2000 PENSION PLAN TRUSTEES LIMITED
BAE SYSTEMS PENSION FUNDS CIF TRUSTEES LIMITED
BP PENSION FUND
CLC Leveraged Loan Trust

MERCER QIF FUND PLC - MERCER INVESTMENT FUND 1
NORTHWELL HEALTH INC.
OHA Credit Funding 3, LTD
OHA CREDIT FUNDING 1, LTD.
OHA CREDIT FUNDING 2, LTD.
OHA CREDIT FUNDING 4, LTD.
OHA CREDIT FUNDING 5, LTD.
OHA CREDIT FUNDING 6, LTD.
OHA CREDIT PARTNERS VII LTD
OHA CREDIT PARTNERS X-R, LTD.
OHA CREDIT PARTNERS XI, LTD
OHA CREDIT PARTNERS XII, LTD
OHA CREDIT PARTNERS XIII, LTD
OHA CREDIT PARTNERS XIV, LTD.
OHA CREDIT PARTNERS XV, LTD.
OHA DELAWARE CUSTOMIZED CREDIT FUND-F, L.P.
OHA DIVERSIFIED CREDIT STRATEGIES FUND (PARALLEL) LP
OHA DIVERSIFIED CREDIT STRATEGIES FUND MASTER LP
OHA DIVERSIFIED CREDIT STRATEGIES MASTER FUND (PARALLEL II) LP
OHA DIVERSIFIED CREDIT STRATEGIES TRACTOR MASTER FUND, LP
OHA FINLANDIA CREDIT FUND, LP
OHA LOAN FUNDING 2013-1, LTD.
OHA LOAN FUNDING 2013-2, LTD.
OHA LOAN FUNDING 2016-1, LTD
OHA LOAN FUNDING 2016-1, LTD
OHA MD OPPORTUNISTIC CREDIT MASTER FUND, L.P.
OREGON PUBLIC EMPLOYEES RETIREMENT FUND
PENSION DANMARK PENSJONSFORSIKRINGS AKTIESELSKAB - 1
STICHTING PHILIPS PENSJONFOND-1
Oaktree Senior Loan Fund LP
OAKTREE CLO 2014-1 LTD
OAKTREE CLO 2018-1 LTD
OAKTREE CLO 2019 1 LTD
OAKTREE CLO 2019-2 LTD
OAKTREE CLO 2019-3, LTD.
OAKTREE CLO 2019-4, LTD.
OAKTREE EIF III SERIES 1, LTD.
OAKTREE EIF III SERIES II, LTD.
RIVERNORTH/OAKTREE HIGH INCOME FUND
ATRIUM UNDERWRITERS LTD. TRUSTEES OF SYNDICATE 609
BALOISE SENIOR SECURED LOAN FUND III
BANDERA STRATEGIC CREDIT PARTNERS II, L.P.
CSAA INSURANCE EXCHANGE-1
Octagon Investment Partners XIV Ltd
OCTAGON INVESTMENT PARTNER 28 LTD
OCTAGON INVESTMENT PARTNERS 18-R, LTD.
OCTAGON INVESTMENT PARTNERS 20-R, LTD.
OCTAGON INVESTMENT PARTNERS 2020-1, LTD.
OCTAGON INVESTMENT PARTNERS 24, LTD.
OCTAGON INVESTMENT PARTNERS 26, LTD.
OCTAGON INVESTMENT PARTNERS 27, LTD
OCTAGON INVESTMENT PARTNERS 29, LTD.
OCTAGON INVESTMENT PARTNERS 30, LTD
OCTAGON INVESTMENT PARTNERS 31, LTD.
OCTAGON INVESTMENT PARTNERS 32, LTD
OCTAGON INVESTMENT PARTNERS 34, LTD.
OCTAGON INVESTMENT PARTNERS 35, LTD.
OCTAGON INVESTMENT PARTNERS 36, LTD
OCTAGON INVESTMENT PARTNERS 37, LTD.
OCTAGON INVESTMENT PARTNERS 38, LTD
OCTAGON INVESTMENT PARTNERS 39, LTD.
OCTAGON INVESTMENT PARTNERS 40, LTD.
OCTAGON INVESTMENT PARTNERS 41, LTD.
OCTAGON INVESTMENT PARTNERS 42, LTD.
OCTAGON INVESTMENT PARTNERS 43, LTD.
OCTAGON INVESTMENT PARTNERS 44, LTD.
OCTAGON INVESTMENT PARTNERS 45, LTD.
OCTAGON INVESTMENT PARTNERS 46, LTD.
OCTAGON INVESTMENT PARTNERS XVI LTD
OCTAGON INVESTMENT PARTNERS XVII, LTD.
OCTAGON INVESTMENT PARTNERS XXI, LTD.
OCTAGON INVESTMENT PARTNERS XXII, LTD
OCTAGON INVESTMENT PARTNERS XXIII, LTD.
OCTAGON LOAN FUNDING, LTD.
OCTAGON PAUL CREDIT FUND SERIES I LTD
OCTAGON SENIOR LOAN TRUST 2018 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT TRUST
OCTAGON SENIOR SECURED CREDIT MASTER FUND LTD
SNOWY RANGE FUND, LLC
STAR INSURANCE COMPANY
CMFT CORPORATE CREDIT SECURITIES, LLC
OFSI BSL IX, Ltd
OFSI BSL VIII, LTD
OCP CLO 2013-4 LTD
OCP CLO 2014-5, LTD
OCP CLO 2014-6, LTD
OCP CLO 2014-7, LTD.
OCP CLO 2016-11, LTD.

OCF CLO 2016-12, LTD
OCF CLO 2017-13, Ltd.
OCF CLO 2017-14, LTD
OCF CLO 2018-15, LTD
OCF CLO 2018-16, LTD
OCF CLO 2019-17, LTD
OCF CLO 2020-18, LTD
OCF CLO 2020-19, LTD
ONEX SENIOR FLOATING INCOME FUND LP
CITI LOAN FUNDING PST 1B LLC
CITI LOAN FUNDING PST 2B LLC
CITI LOAN FUNDING PST 4B LLC
CITI LOAN FUNDING PST 5B LLC
PALMER SQUARE BDC FUNDING I LLC
PALMER SQUARE CLO 2014-1, LTD
PALMER SQUARE CLO 2015-1, LTD
PALMER SQUARE CLO 2015-2 LTD
PALMER SQUARE CLO 2018-1, LTD
PALMER SQUARE CLO 2018-2 LTD
PALMER SQUARE CLO 2018-3, LTD
PALMER SQUARE CLO 2019-1, LTD
PALMER SQUARE CLO 2020-2, LTD
PALMER SQUARE CREDIT FUNDING 2019-1, LTD
PALMER SQUARE FLOATING RATE FUND LLC
PALMER SQUARE INCOME PLUS CIT
PALMER SQUARE INCOME PLUS FUND
PALMER SQUARE INCOME PLUS FUND LLC
PALMER SQUARE LOAN FUNDING 2020-1, LTD
PALMER SQUARE LOAN FUNDING 2020-2, LTD
PALMER SQUARE LOAN FUNDING 2020-3, LTD
INDIANA UNIVERSITY HEALTH INC.
PACIFIC ASSET MANAGEMENT BANK LOAN FUND LP
PACIFIC ASSET MANAGEMENT SENIOR LOAN FUND
PACIFIC FUNDS CORE INCOME
PACIFIC FUNDS FLOATING RATE INCOME
PACIFIC FUNDS SHORT DURATION INCOME
PACIFIC FUNDS STRATEGIC INCOME
PACIFIC SELECT FUND - CORE INCOME PORTFOLIO
PACIFIC SELECT FUND-FLOATING RATE INCOME PORTFOLIO
TRESTLES CLO 2017-1, LTD.
TRESTLES CLO II, LTD.
TRESTLES CLO III LTD
VT III PLUS FUND
WATER AND POWER EMPLOYEES RETIREMENT, DISABILITY, AND DEATH BENEFIT INSURANCE PLAN
TRALEE CLO II LTD
TRALEE CLO IV, LTD.
TRALEE CLO VI, LTD.
TRALEE CLO VII, LTD
PARTNERS GROUP SENIOR LOAN ACCESS S.A R.L
PG GLOBAL INCOME FIRST LIEN LOAN DESIGNATED ACTIVITY COMPANY
PIKES PEAK CLO 1-1
PIKES PEAK CLO 2
PIKES PEAK CLO 3
PIKES PEAK CLO 4
PIKES PEAK CLO 5
PAYDEN FLOATING RATE FUND
PENN CAPITAL DEFENSIVE FLOATING RATE INCOME FUND
PENN INSTITUTIONAL LOAN COMMON MASTER FUND LP
DRYDEN 76 CLO, LTD.
DRYDEN 80 CLO, LTD.
DRYDEN 81 CLO, LTD.
RENAISSANCE INVESTMENT HOLDINGS LTD.
17104 PIMCO LOW DURATION MONTHLY INCOME FUND (CANADA)
BAKERY AND CONFECTIONERY UNION AND INDUSTRY INTERNATIONAL PENSION FUND
BMO GLOBAL STRATEGIC BOND FUND
DESJARDINS FLOATING RATE INCOME FUND
DESJARDINS GLOBAL TACTICAL BONDFUND
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF RHODE ISLAND
FIRST AMERICAN TITLE INSURANCE COMPANY-1
IBM 401 K PLUS PLAN TRUST 1
JNU/PIMCO INCOME FUND
MEDITERRANEAN FUNDING LLC
PCM FUND, INC
PIMCO BALANCED INCOME FUND (CANADA)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA BANK LOAN FUND (M)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA INCOME FUND (M)
PIMCO BERMUDA TRUST II: PIMCO BERMUDA LOW DURATION INCOME FUND
PIMCO CAYMAN B LOAN FUND JPY HEDGE 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
PIMCO CAYMAN TRUST: PIMCO CAYMAN BANK LOAN FUND II
PIMCO Corporate & Income Opportunity Fund
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO EQUITY SERIES - PIMCO DIVIDEND AND INCOME FUND
PIMCO Flexible Credit Income Fund
PIMCO FUNDS: PIMCO INCOME FUND
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND
PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC, LOW DURATION INCOME FUND
PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC, STRATEGIC INCOME FUND

PIMCO FUNDS: PIMCO LOW DURATION INCOME FUND
PIMCO FUNDS: PIMCO SENIOR FLOATING RATE FUND
PIMCO GLOBAL INCOME OPPORTUNITIES FUND
PIMCO GLOBAL STOCKSPUS & INCOME FUND
PIMCO High Income Fund
PIMCO INCOME OPPORTUNITY FUND
PIMCO INCOME STRATEGY FUND II
PIMCO MONTHLY INCOME FUND (CANADA)
PIMCO VARIABLE INSURANCE TRUST - PIMCO INCOME PORTFOLIO
REGENCE BLUECROSS BLUESHIELD OF OREGON
REGENCE BLUECROSS BLUESHIELD OF UTAH
REGENCE BLUESHIELD
REGENCE BLUESHIELD OF IDAHO
TEXAS CHILDRENS HOSPITAL FOUNDATION
THE CURATORS OF THE UNIVERSITY OF MISSOURI-1
AMERICAN INTERNATIONAL GROUP, INC. RETIREMENT PLAN MASTER TRUST, TRUST FOR DEFINED BENEFIT
FIRE AND POLICE PENSION FUND, SAN ANTONIO
GALAXY XIX CLO, LTD.
GALAXY XX CLO LTD
GALAXY XX CLO LTD
GALAXY XXI CLO, LTD.
GALAXY XXII CLO, LTD.
GALAXY XXIII CLO, LTD.
GALAXY XXIV CLO LTD
GALAXY XXV CLO, LTD.
GALAXY XXVI CLO, LTD.
GALAXY XXVII CLO, LTD.
GALAXY XXVIII CLO, LTD.
IA CLARINGTON GLOBAL BOND FUND
LANCASHIRE INSURANCE COMPANY LIMITED
NEW YORK CITY POLICE PENSION FUND-9
PBI STABLE LOAN FUND A SERIES TRUST OF MYL INVESTMENT TRUST
PBI-K US LOAN MASTER FUND 2017-7 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST
PINEBRIDGE S.A.R.L.
PINEBRIDGE SENIOR FLOATING RATE INCOME FUND
PINEBRIDGE SENIOR SECURED LOAN FUND LTD.
PORTICO BENEFIT SERVICES
RLI Insurance Company
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST
STICHTING BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND-1
STICHTING PENSIOENFONDS PGB
SUNAMERICA INCOME FUNDS - AIG STRATEGIC BOND FUND
TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-9
TRANSAMERICA UNCONSTRAINED BOND
UAW RETIREE MEDICAL BENEFITS TRUST (CHRYSLER SEPARATE RETIREE ACCOUNT) -1
UAW RETIREE MEDICAL BENEFITS TRUST (FORD SEPARATE RETIREE ACCOUNT) -1
UAW RETIREE MEDICAL BENEFITS TRUST (GM SEPARATE RETIREE ACCOUNT) -1
Valic Company II Strategic Bond Fund
Pioneer Floating Rate Fund
Pioneer High Yield Fund
Pioneer High Yield VCT Portfolio
PIONEER GLOBAL HIGH YIELD FUND
POST CLO 2018-1 LTD.
POST SENIOR LOAN FUND SINGLE B SERIES 1
POST SENIOR LOAN MASTER FUND LP
JNL/PPM AMERICA FLOATING RATE INCOME FUND
PPM CLO 2 LTD.
PPM CLO 2018-1 LTD.
PPM CLO 3 LTD.
PPM CLO 4 LTD.
PPM FLOATING RATE INCOME FUND
CROWN POINT CLO 6 LTD.
CROWN POINT CLO 7 LTD.
CROWN POINT CLO 8 LTD.
CROWN POINT CLO 9 LTD.
Dryden 53 CLO, Ltd
DRYDEN 30 SENIOR LOAN FUND
DRYDEN 33 SENIOR LOAN FUND
DRYDEN 36 SENIOR LOAN FUND
DRYDEN 37 SENIOR LOAN FUND
DRYDEN 38 SENIOR LOAN FUND
DRYDEN 40 SENIOR LOAN FUND
DRYDEN 41 SENIOR LOAN FUND
DRYDEN 42 SENIOR LOAN FUND
DRYDEN 43 SENIOR LOAN FUND
DRYDEN 45 SENIOR LOAN FUND
DRYDEN 47 SENIOR LOAN FUND
DRYDEN 49 SENIOR LOAN FUND
DRYDEN 50 SENIOR LOAN FUND
DRYDEN 54 SENIOR LOAN FUND
DRYDEN 55 CLO, LTD.
DRYDEN 57 CLO, LTD.
DRYDEN 58 CLO, LTD.
DRYDEN 60 CLO, LTD.
DRYDEN 61 CLO, LTD.
DRYDEN 64 CLO, LTD.
DRYDEN 65 CLO, LTD.
DRYDEN 66 CLO, LTD.

DRYDEN 70 CLO, LTD.
DRYDEN 72 CLO, LTD.
DRYDEN 75 CLO, LTD.
DRYDEN 77 CLO, LTD.
DRYDEN 78 CLO.
DRYDEN XXVI SENIOR LOAN FUND
DRYDEN XXVIII SENIOR LOAN FUND
NEWARK BSL CLO 1 LTD
NEWARK BSL CLO 2, LLC
PRU B LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
REGATTA IX FUNDING LTD.
REGATTA VII FUNDING LTD.
REGATTA VIII FUNDING LTD
RR4 LTD.
ROMARK CLO - III LTD
SARATOGA INVESTMENT CORP. CLO 2013-1, LTD.
OZLM Funding, Ltd.
OZLM FUNDING II, LTD.
OZLM FUNDING III LTD
OZLM FUNDING IV LTD
OZLM IX, LTD.
OZLM VI, LTD.
OZLM VII, LTD.
OZLM VIII, LTD.
OZLM XI, LTD.
OZLM XIV, LTD.
OZLM XIX, LTD.
OZLM XV, LTD.
OZLM XVI, LTD.
OZLM XVII, LTD.
OZLM XVIII, LTD.
OZLM XX, LTD.
OZLM XXI, LTD.
OZLM XXII, LTD.
OZLM XXIII, LTD.
OZLM XXIV LTD
CITY NATIONAL ROCHESTER FIXED INCOME OPPORTUNITIES FUND
MOUNTAIN VIEW CLO 2013-1 LTD
MOUNTAIN VIEW CLO 2016-1 LTD.
MOUNTAIN VIEW CLO 2017-1
MOUNTAIN VIEW CLO 2017-2, LTD.
MOUNTAIN VIEW CLO IX LTD
MOUNTAIN VIEW CLO XIV LTD.
MOUNTAIN VIEW CLO XV LTD.
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND
ASSOCIATED ELECTRIC & GAS INSURANCE SERVICES LIMITED
CARE SUPER
CHESAPEAKE EMPLOYERS INSURANCE COMPANY
Grados Floating Rate Fund, LP
ELECTRONIC DATA SYSTEMS 1994 PENSION SCHEME
ELECTRONIC DATA SYSTEMS RETIREMENT PLAN
EQUIPSUPER
FOUR POINTS MULTI-STRATEGY MASTER FUND INC
HIGHMARK INC.
JANA MULTI-SECTOR CREDIT TRUST
JEFFERSON MILL CLO LTD.
KENTUCKY RETIREMENT SYSTEMS INSURANCE TRUST FUND-3
KENTUCKY RETIREMENT SYSTEMS-3
KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-1
ROMARK CLO - I LTD
ROMARK CLO - II LTD.
ROMARK WM-R LTD.
SHENKMAN CAPITAL FLOATING RATE HIGH INCOME FUND
TEACHERS RETIREMENT SYSTEM OF THE STATE OF KENTUCKY
THE CAPITA PENSION AND LIFE ASSURANCE SCHEME
UNIVERSITY OF SOUTHERN CALIFORNIA-1
VIRGINIA COLLEGE SAVINGS PLAN 1
WM Pool - Fixed Interest Trust No. 7
MAN GLG US CLO 2018-1 LTD.
MAN GLG US CLO 2018-2 LTD.
ERIE INDEMNITY COMPANY
SOUND POINT CLO II LTD
SOUND POINT CLO III-R, LTD
SOUND POINT CLO IV-R, LTD
SOUND POINT CLO IX, LTD.
SOUND POINT CLO V-R, LTD
SOUND POINT CLO VI-R, LTD
SOUND POINT CLO VII-R, LTD.
SOUND POINT CLO VIII-R, LTD
SOUND POINT CLO XI, LTD
SOUND POINT CLO XII, LTD.
SOUND POINT CLO XIX, LTD.
SOUND POINT CLO XV
SOUND POINT CLO XVI, LTD
SOUND POINT CLO XVII, LTD.
SOUND POINT CLO XVIII, LTD.
SOUND POINT CLO XX, LTD

SOUND POINT CLO XXI, LTD.
SOUND POINT CLO XXII, LTD.
SOUND POINT CLO XXIII, LTD.
SOUND POINT CLO XXIV LTD
SOUND POINT CLO XXV, LTD.
SOUND POINT CLO XXVI, LTD.
JOHN HANCOCK FUNDS II-SHORT DURATION CREDIT OPPORTUNITIES FUND
MANULIFE INVESTMENT MANAGEMENT I, PLC- MANULIFE GLOBAL MULTI-STRATEGY CREDIT FUND
Stone Harbor Global Funds PLC- Stone Harbor Leveraged Loan Portfolio
STONE HARBOR COLLECTIVE INVESTMENT TRUST-STONE HARBOR BANK LOAN COLLECTIVE FUND
STONE HARBOR GLOBAL FUNDS PLC -STONE HARBOR MULTI-ASSET CREDIT (NO.2) PORTFOLIO
STONE HARBOR LEVERAGED LOAN FUND LLC
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS IV
BAYCITY ALTERNATIVE INVESTMENT FUNDS SICAV-SIF- BAYCITY US SENIOR LOAN FUND
BAYCITY SENIOR LOAN MASTER FUND LTD.
CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP
MENARD INC-1
MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1
Nuveen Diversified Dividend and Income Fund
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Opportunity Fund
Nuveen Senior Income Fund
Nuveen Tax-Advantage Total Return Strategy Fund
NUVEEN CREDIT STRATEGIES INCOME FD
NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND
NUVEEN STRATEGIC INCOME FUND
PENSIONDANMARK PENSJONSFORSIKRINGSKASSE-1
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS INC.-DIVERSIFIED REAL ASSET FUND
SCOF-2 LTD.
SYMPHONY CLO XIX, LTD
SYMPHONY CLO XV, LTD.
SYMPHONY CLO XVI, LTD
SYMPHONY CLO XVIII, LTD
SYMPHONY CLO XX, LTD.
SYMPHONY CLO XXI, LTD
SYMPHONY CLO XXII, LTD.
TCI-SYMPHONY CLO 2016-1 LTD
TCI-SYMPHONY CLO 2017-1 LTD.
Ace American Insurance Co
BRIDGE BUILDER CORE PLUS BOND FUND
Delaware Public Employees' Retirement System - 1
T ROWE PRICE BOND TRUST I
T. Rowe Price Floating Rate Multi-Sector Account Portfolio
T. ROWE PRICE FLOATING RATE TRUST
TBK BANK, SSB
TELOS CLO 2013 4 LTD
TELOS CLO 2014-5, LTD
KVK CLO 2016-1 LTD.
KVK CLO 2018-1, LTD
RUSSELL INVESTMENT COMPANY MULTI-ASSET GROWTH STRATEGY FUND
RUSSELL INVESTMENT COMPANY RUSSELL MULTI-STRATEGY INCOME FUND
RUSSELL INVESTMENT COMPANY UNCONSTRAINED TOTAL RETURN FUND
RUSSELL INVESTMENTS GLOBAL UNCONSTRAINED BOND POOL
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC ABSOLUTE RETURN FIXED INCOME FUND
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC-RUSSELL MULTI-ASSET CORE PLUS FUND
RUSSELL INVESTMENTS QUALIFYING INVESTOR ALTERNATIVE FUNDS PLC
RUSSELL INVESTMENTS YIELD OPPORTUNITIES POOL
Stichting Pensioenfonds Hoogovens
STICHTING BLUE SKY ACTIVE FIXED INCOME US LEVERAGED LOAN FUND
STICHTING PENSIOENFONDS PGB-1
THL Credit Bank Loan Select Master Fund, a Class of the THL Credit Bank Loan Select Series Trust I
THL CREDIT WIND RIVER 2013-1 CLO LTD
THL CREDIT WIND RIVER 2013-2 CLO LTD
THL CREDIT WIND RIVER 2014-1 CLO LTD
THL CREDIT WIND RIVER 2014-2 CLO LTD.
THL CREDIT WIND RIVER 2014-3 CLO LTD.
THL CREDIT WIND RIVER 2015-1 CLO LTD.
THL CREDIT WIND RIVER 2016-1 CLO LTD.
THL CREDIT WIND RIVER 2016-2 CLO LTD.
THL CREDIT WIND RIVER 2017-1 CLO LTD.
THL CREDIT WIND RIVER 2017-2 CLO LTD.
THL CREDIT WIND RIVER 2017-3 CLO LTD.
THL CREDIT WIND RIVER 2017-4 CLO LTD.
THL CREDIT WIND RIVER 2018-1 CLO LTD.
THL CREDIT WIND RIVER 2018-2 CLO LTD.
THL CREDIT WIND RIVER 2018-3 CLO LTD.
THL CREDIT WIND RIVER 2019-1 CLO LTD
THL CREDIT WIND RIVER 2019-2 CLO LTD.
THL CREDIT WIND RIVER 2019-3 CLO LTD.
THL CREDIT WR 2014-3K CLO LTD.
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA
TIAA CLO I LTD
TIAA CLO II
TIAA CLO III Ltd.
TIAA CLO IV LTD.
TIAA-GREF CORE BOND FUND

TIAA-CREF CORE PLUS BOND FUND
TIAA-CREF High-Yield Fund
TIAA-CREF LIFE BOND FUND
TICP CLO IX, LTD.
TICP CLO V 2016-1, LTD.
TICP CLO VI 2016-2, LTD.
TICP CLO VII, LTD.
TICP CLO VIII, LTD.
TICP CLO X, LTD.
TICP CLO XI, LTD.
TICP CLO XII, LTD.
TICP CLO XIII, LTD.
TICP CLO XIV, LTD.
TICP CLO XV, LTD.
TSSP RCF FINANCE, LLC
TRINITAS CLO VI, LTD.
CATAMARAN CLO 2014-1 LTD.
CATAMARAN CLO 2016-1 LTD.
CATAMARAN CLO 2018-1 LTD.
TRIMARAN CAVU 2019-1 LTD.
TRIMARAN CAVU 2019-2 LTD.
TRIMARAN CAVU 2019-3 LTD.
CROWN POINT CLO 4 LTD.
ZIEGLER FLOATING RATE FUND
AXIS SPECIALTY LIMITED-2
CITY OF NEW YORK GROUP TRUST-4
MEDTRONIC HOLDINGS SARL
NN (L) FLEX - SENIOR LOANS
NN (L) FLEX - SENIOR LOANS SELECT
SCHLUMBERGER GROUP TRUST AGREEMENT
STATE OF NEW MEXICO STATE INVESTMENT COUNCIL 1
Voya MJP Senior Loan Fund
VOYA CREDIT OPPORTUNITIES MASTER FUND
VOYA FLOATING RATE FUND (CAN BE REMOVED)
VOYA INVESTMENT TRUST CO. - SENIOR LOAN COMMON TRUST FUND
VOYA INVESTMENT TRUST CO. - VOYA SENIOR LOAN TRUST FUND
VOYA PRIME RATE TRUST
VOYA SENIOR INCOME FUND
VOYA SINGLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
VOYA STRATEGIC INCOME OPPORTUNITIES FUND
WADDELL & REED FINANCIAL, INC.
WELLFLEET CLO 2016-2, LTD.
WELLFLEET CLO 2017-1, LTD.
WELLFLEET CLO 2017-2, LTD.
WELLFLEET CLO 2018-3, LTD.
WELLFLEET CLO 2020-1, LTD.
WELLFLEET CLO X, LTD.
ANIC PROTECTED CELL OF LTC RE
BLUE CROSS OF CALIFORNIA PARTNERSHIP PLAN, INC.
BRIGHTHOUSE FUNDS TRUST II - BRIGHTHOUSE/WELLINGTON BALANCED PORTFOLIO
BRITISH COAL STAFF SUPERANNUATION SCHEME-1
FENGECO - BV1 QUALIFIED NDT
FENGECO - DB 1 QUALIFIED NDT
HARTFORD HIGH YIELD HLS FUND
HARTFORD MULTI-ASSET INCOME AND GROWTH FUND
HARTFORD SHORT DURATION ETF
HARTFORD TOTAL RETURN BOND ETF
HARTFORD TOTAL RETURN BOND HLS FUND
International Paper Company Commingled Investment Group
MACY'S INC. DEFINED BENEFIT PLANS MASTER TRUST
MASTER TRUST AGREEMENT UNDER VARIOUS EMPLOYEE BENEFIT PLANS OF UNILEVER UNITED STATES INC AND ITS SUBSIDIARIES AND AFFILIATES
MEDTRONIC HOLDINGS SARL-1
MINEWORKER PENSION SCHEME
PENN TREATY PROTECTED CELL OF LTC RE
PENSION BENEFIT GUARANTY CORPORATION-6
QCC INSURANCE COMPANY
ROCKY MOUNTAIN HOSPITAL AND MEDICAL SERVICE, INC.-1
SAEV MASTERFONDS WELLINGTON GLOBAL HIGH YIELD
SAFETY INSURANCE COMPANY
SEASONS SERIES TRUST- SA MULTI-MANAGED DIVERSIFIED FIXED INCOME PORTFOLIO
SEASONS SERIES TRUST- SA WELLINGTON REAL RETURN PORTFOLIO
SUN LIFE OPPORTUNISTIC FIXED INCOME PRIVATE POOL
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
Symetra Life Insurance Company
The Hartford Inflation Plus Fund
THE HARTFORD BALANCED INCOME FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD HIGH YIELD FUN
THE HARTFORD SHORT DURATION FUND
THE HARTFORD STRATEGIC INCOME FUND
THE HARTFORD TOTAL RETURN BOND FUND 1
THE HARTFORD WORLD BOND FUND
UNIVERSITY OF NOTRE DAME DU LAC
UTICA MUTUAL INSURANCE COMPANY
Vanguard High Yield Corporate Fund
VALIC COMPANY II HIGH YIELD BOND FUND
VANGUARD VARIABLE INSURANCE FUND - HIGH YIELD BOND PORTFOLIO

WCF MUTUAL INSURANCE COMPANY
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON OPPORTUNISTIC FIXED INCOME FUND
WELLINGTON TRUST CO. NA, MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II CORE HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II CORE HIGH YIELD BOND II PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST BANK LOAN PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC FIXED INCOME
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST OPPORTUNISTIC INFLATION SENSITIVE BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST - OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE BOND PLUS/HIGH YIELD BOND PORTFOLIO
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, CORE HIGH YIELD BOND PORTFOLIO
WESPATH FUNDS TRUST-1
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
Advanced Series Trust AST Western Asset Core Plus Bond Portfolio
ANNE ARUNDEL COUNTY, MARYLAND/ANNE ARUNDEL COUNTY RETIREMENT & PENSION SYSTEM
ANTHEM, INC. -3
ASCENSION ALPHA FUND, LLC-4
BILL & MELINDA GATES FOUNDATION TRUST - 2
BOILERMAKER-BLACKSMITH NATIONAL PENSION TRUST
BRIGHTHOUSE FUNDS TRUST II - WESTERN ASSET MANAGEMENT STRATEGIC BOND OPPORTUNITIES PORTFOLIO
BRIGHTHOUSE LIFE INSURANCE COMPANY-2
California State Teachers Retirement System-3
CATERPILLAR INC. GROUP INSURANCE MASTER TRUST
CATERPILLAR INVESTMENT TRUST
CONSOLIDATED RAIL CORPORATION
CONSTRUCTION INDUSTRY LABORERS' PENSION FUND
CROWN CITY CLO I
DUPONT AND RELATED COMPANIES DEFINED CONTRIBUTION PLAN MASTER TRUST
DUPONT SPECIALTY PRODUCTS & RELATED CO SAVINGS PLAN MASTER TRUST
EMPLOYEES RETIREMENT SYSTEM OF THE STATE OF HAWAII-1
GUIDESTONE FUNDS - MEDIUM DURATION BOND FUND
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WA CORE PLUS BOND CIF
HAND COMPOSITE EMPLOYEE BENEFIT TRUST - WESTERN ASSET INCOME CIF
INDIANA UNIVERSITY-1
IOWA PUBLIC EMPLOYEES' RETIREMENT SYSTEM-4
IRON WORKERS LOCALS 40, 361 & 417 PENSION FUND
KERN COUNTY EMPLOYEES RETIREMENT ASSOCIATION-2
LEGG MASON GLOBAL FUNDS PLC / LEGG MASON WESTERN ASSET MULTI-ASSET CREDIT FUND
LEGG MASON PARTNERS INCOME TRUST - WESTERN ASSET INCOME FUND
LEGG MASON WESTERN ASSET US CORE PLUS BOND FUND
Los Angeles County Employees Retirement Association
LOCALS 302 & 612 OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS-EMPLOYERS CONSTRUCTION INDUSTRY RETIREMENT FUND
MASSMUTUAL SELECT STRATEGIC BOND FUND
MASTER TRUST FOR JOINT ADMINISTRATION OF PENSION PLANS
MCIC VERMONT (A RECIPROCAL RISK RETENTION GROUP)
MERCER OPPORTUNISTIC FIXED INCOME FUND
MONTGOMERY COUNTY PUBLIC SCHOOLS RETIREMENT SYSTEM TRUST
MORGAN STANLEY PATHWAY FUNDS - CORE FIXED INCOME FUND
Pacific Select Fund Diversified Bond Portfolio
PENSION BENEFIT GUARANTY CORPORATION-3
PF MANAGED BOND FUND
RUSSELL INVESTMENT COMPANY STRATEGIC BOND FUND
RUSSELL INVESTMENT FUNDS STRATEGIC BOND FUND
RUSSELL INVESTMENTS INSTITUTIONAL FUNDS LLC CORE BOND FUND
SEI CATHOLIC VALUES TRUST - CATHOLIC VALUES FIXED INCOME FUND
SEI Institutional Managed Trust - Core Fixed Income
SEI INSTITUTIONAL MANAGED TRUST - MULTI-ASSET INCOME FUND-2
SHEET METAL WORKERS NATIONAL PENSION FUND
ST. GEORGE CORPORATION
TE CONNECTIVITY RETIREMENT SAVINGS AND INVESTMENT PLAN TRUST
THE BANK OF NEW YORK MELLON CORPORATION RETIREMENT PLANS MASTER TRUST
THE G.E. C.I.F. TRUSTEES LTD AS TRUSTEE OF THE GE UK PENSION COMMON INVESTMENT FUND
THE PUBLIC INSTITUTION FOR SOCIAL SECURITY-2
THE WALT DISNEY COMPANY RETIREMENT PLAN MASTER TRUST-3
THOMAS JEFFERSON UNIVERSITY MASTER TRUST
TJ NONQUALIFIED LLC TJU NQ CORE PLUS FIXED INCOME FUND
WESTERN ASSET CORE PLUS VIT PORTFOLIO
WESTERN ASSET FUNDS, INC. - WESTERN ASSET CORE PLUS BOND FUND
WESTERN ASSET MULTI-ASSET CREDIT PORTFOLIO MASTER FUND, LTD
WESTERN ASSET SHORT-DATED HIGH YIELD MASTER FUND, LTD.
WESTERN ASSET TOTAL RETURN ETF
WILMINGTON TRUST COLLECTIVE INVESTMENT TRUST - WESTERN ASSET CORE PLUS BOND CIF
TRINITAS CLO IX, LTD.
TRINITAS CLO VII, LTD.
TRINITAS CLO XII, LTD.
WHITEBOX CLO I LTD
WHITEBOX CLO II, LTD
ZAIS CLO 11, LIMITED
ZAIS CLO 14, LIMITED
ZAIS CLO 7, LIMITED
ZAIS CLO 9, LIMITED

SCHEDULE 2

LIST OF ORIGINAL SECOND LIEN LENDERS

HARVEST CLO IX DESIGNATED ACTIVITY COMPANY
HARVEST CLO VII DESIGNATED ACTIVITY COMPANY
HARVEST CLO VIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XV DESIGNATED ACTIVITY COMPANY
HARVEST CLO XVI DAC
HARVEST CLO XVII DESIGNATED ACTIVITY COMPANY
ABERDEEN ALPHA LOAN INVESTMENTS S.A.R.L.
ABERDEEN INCOME CREDIT STRATEGIES FUND
Amundi Real Assets Company - Leveraged Loans Europe 2018 Holding
NORTHWOODS CAPITAL 21 EURO DESIGNATED ACTIVITY COMPANY
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
ARCANO EIF I S.A.R.L-1
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY
BARINGS EUROPEAN LOAN LIMITED
BLUEMOUNTAIN FUJI EUR CLO V DAC
BLACKROCK EUROPEAN CLO X DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO CORPORATE FUNDING DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY
BLUEMOUNTAIN FUJI EUR CLO IV DESIGNATED ACTIVITY COMPANY
CAIRN CLO XI DESIGNATED ACTIVITY COMPANY
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY
CAIRN EUROPEAN LOAN DESIGNATED ACTIVITY COMPANY
CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY
JSS SPECIAL INVESTMENTS FCP (SIF)
CITIBANK EUROPE PLC, UK BRANCH
COOPERATIEVE RABOBANK U.A. TRADING AS RABOBANK LONDON
BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY
CREDIT SUISSE AG
CREDIT SUISSE INTERNATIONAL (NON HOST)
MADISON PARK EURO FUNDING XV DAC
CVC CORDATUS LOAN FUND XVI DESIGNATED ACTIVITY COMPANY
MACKAY SHIELDS EURO CLO - 1 DESIGNATED ACTIVITY COMPANY
Deutsche Bank AG, London Branch
ECLO CREDIT INVESTMENTS I SARL
CONTEGO CLO VIII DESIGNATED ACTIVITY COMPANY
MAN GLG EURO CLO VI DESIGNATED ACTIVITY COMPANY
ABS Loans 2007 Ltd
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
BILBAO CLO I DESIGNATED ACTIVITY COMPANY
BILBAO CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO I DAC
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY
HAYFIN EMERALD CLO IV DAC
HAYFIN HIGH YIELD & SYNDICATED LOANS LUXCO SV S.A.R.L - COMPARTMENT B
KAPITALFORENINGEN INVESTIN, K INVEST EUROPAEISKE BANKLAAN
MERCER QIF FUND PLC - MERCER INVESTMENT FUND 1-7
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON EURO SECURED LOANS FUND
JANUS HENDERSON SECURED LOANS FUND
AQUEDUCT EUROPEAN CLO 3 - 2019 DESIGNATED ACTIVITY COMPANY
AQUEDUCT EUROPEAN CLO 4 - 2019 DESIGNATED ACTIVITY COMPANY
BOC Pension Investment Fund
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO III DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO IV DESIGNATED ACTIVITY COMPANY
INVESCO EURO CLO V DESIGNATED ACTIVITY COMPANY
INVESCO FLOATING RATE FUND-1
INVESCO FLOATING RATE INCOME FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN FUND
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY
ABSOLUTE INSIGHT FUNDS PLC, IN RESPECT OF THE ABSOLUTE INSIGHT CREDIT FUND
BNY MELLON GLOBAL FUNDS PLC, IN RESPECT OF THE BNY MELLON GLOBAL SHORT-DATED HIGH YIELD BOND FUND
ICG EUROPEAN SENIOR LOAN FUND 1 DAC
ICG TOTAL CREDIT FUND DESIGNATED ACTIVITY COMPANY

ICG UUC SENIOR LOANS FUND DESIGNATED ACTIVITY COMPANY
ST PAULS CLO III-R DAC
HARVEST CLO XVIII DESIGNATED ACTIVITY COMPANY
HARVEST CLO XX DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY
HARVEST CLO XXII DAC
HARVEST CLO XXIII DAC

HARVEST CLO XXIV DAC
ROCKFORD TOWER EUROPE CLO 2018-1 DAC
ROCKFORD TOWER EUROPE CLO 2019-1 DESIGNATED ACTIVITY COMPANY
AVOCA CLO XIX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY
AVOCA CLO XXII DESIGNATED ACTIVITY COMPANY
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY
KKR BESPOKE GLOBAL CREDIT OPPORTUNITIES (IR) FUND DAC
KKR CARDINAL CREDIT OPPORTUNITIES FUND L.P.
KKR CREDIT OPPORTUNITIES PORTFOLIO
KKR DAF GLOBAL OPPORTUNISTIC CREDIT FUND DAC
KKR GLOBAL CREDIT OPPORTUNITIES MASTER FUND L.P.
KKR INCOME OPPORTUNITIES FD
TACTICAL VALUE SPN-GLOBAL CREDIT OPPORTUNITIES L.P.
M AND G VERSATILE EUROPEAN LOAN FUND LIMITED
M&G ACTIVE EUROPEAN LOAN FUND LIMITED
M&G FOCUSED EUROPEAN LOAN FUND LIMITED
M&G INDEPENDENT EUROPEAN LOAN FUND LIMITED
M&G MANAGED EUROPEAN LOAN FUND LIMITED
M&G SLK EUROPEAN LOAN FUND LIMITED
SHELL PENSIONS TRUST LIMITED AS TRUSTEE OF THE SHELL CONTRIBUTORY PENSION FUND
STICHTING SHELL PENSIOENFONDS
THE PRUDENTIAL ASSURANCE COMPANY LIMITED
MIZUHO BANK LTD
MUZINICH FIRSTLIGHT MIDDLE MARKETS LUXCO, S.A.R.L.
HENLEY CLO I DESIGNATED ACTIVITY COMPANY
NB GLOBAL FLOATING RATE INCOME FUND LIMITED
NEUBERGER BERMAN EUROPEAN SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS II PLC-NEUBERGER BERMAN GLOBAL SENIOR FLOATING RATE INCOME FUND
NEUBERGER BERMAN INVESTMENT FUNDS PLC-NEUBERGER BERMAN EUROPEAN HIGH YIELD BOND FUND
ARBOUR CLO FUNDING DESIGNATED ACTIVITY COMPANY
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF INKA L
OAKTREE EUROPEAN CREDIT S.A.R.L.
OAKTREE EUROPEAN SENIOR LOAN SARL
OAKTREE GLOBAL CREDIT HOLDINGS (IRELAND) DESIGNATED ACTIVITY COMPANY
OAKTREE GLOBAL CREDIT S.A.R.L.
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY
PARTNERS GROUP SENIOR LOAN ACCESS S.A.R.L.
PENTA CLO 7 DESIGNATED ACTIVITY COMPANY
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY
DRYDEN 66 EURO CLO 2018 B.V.
DRYDEN 69 EURO CLO 2018 B.V.
DRYDEN 73 EURO CLO 2018 B.V.
PGIM FUNDS PLC - PGIM GLOBAL HIGH YIELD BOND FUND
DESJARDINS GLOBAL TACTICAL BOND FUND
PIMCO Dynamic Credit and Mortgage Income Fund
PIMCO DYNAMIC INCOME FUND
PIMCO FUNDS - PIMCO INCOME FUND
PIMCO MONTHLY INCOME FUND (CANADA)
STATE UNIVERSITIES RETIREMENT SYSTEM
EURO GALAXY III CLO BV
EURO-GALAXY IV CLO B.V.
EURO-GALAXY V CLO B.V.
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY
DELA DEPOSITORY & ASSET MANAGEMENT B.V.
DESJARDINS GLOBAL HIGH YIELD BOND FUND
DRYDEN 29 EURO CLO 2013 B.V.
DRYDEN 32 EURO CLO 2014 B.V.
DRYDEN 35 EURO CLO 2014 B.V.
DRYDEN 39 EURO CLO 2015 B.V.
DRYDEN 44 EURO CLO 2015 B.V.
DRYDEN 46 EURO CLO 2016 B.V.
DRYDEN 48 EURO CLO 2016 B.V.
DRYDEN 51 EURO CLO 2017 B.V.
DRYDEN 52 EURO CLO 2017 B.V.
DRYDEN 56 EURO CLO 2017 B.V.
DRYDEN 59 EURO CLO 2017 B.V.
DRYDEN 62 EURO CLO 2017 B.V.
DRYDEN 63 GBP CLO 2018 B.V.
DRYDEN 74 EURO CLO 2020 DESIGNATED ACTIVITY COMPANY
DRYDEN 79 EURO CLO 2019 B.V.
DRYDEN XXVII-R EURO CLO 2017 B.V.
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH FOR ACCOUNT OF GOTHAER HOCHZINS
M&G Broad European Loan Fund Limited
MGI FUNDS PLC
PGIM FUNDS PLC - PGIM ABSOLUTE RETURN FUND
PGIM FUNDS PLC - PGIM EUROPEAN BB-B HIGH YIELD BOND FUND
PGIM FUNDS PLC - PGIM EUROPEAN HIGH YIELD BOND FUND
PGIM FUNDS PLC - PGIM MULTI ASSET CREDIT FUND
PGIM GLOBAL HIGH YIELD FUND, INC.
PRAMERICA EUROPEAN LOAN OPPORTUNITIES LIMITED
PRAMERICA GLOBAL LOAN OPPORTUNITIES LIMITED

PRUDENTIAL GLOBAL TOTAL RETURN FUND INC
PRUDENTIAL INVESTMENT PORTFOLIOS 3 - PGIM STRATEGIC BOND FUND
PRUDENTIAL INVESTMENT PORTFOLIOS 9 - PGIM ABSOLUTE RETURN BOND FUND
PRUDENTIAL INVESTMENT PORTFOLIOS, INC. 17 - PGIM TOTAL RETURN BOND FUND
M&G ILLIQUID CREDIT OPPORTUNITIES FUND VII
THE GAMMA EUROPEAN LOAN FUND
THE NIMBLE EUROPEAN LOAN FUND LIMITED
ROYAL LONDON - MULTI ASSET CREDIT FUND
Mandatum Life Insurance Company Limited
SCULPTOR EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY
Aurum CLO I Designated Activity Company
AURIUM CLO II DESIGNATED ACTIVITY COMPANY
AURIUM CLO III DESIGNATED ACTIVITY COMPANY
AURIUM CLO IV DESIGNATED ACTIVITY COMPANY
AURIUM CLO V DESIGNATED ACTIVITY COMPANY
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS III
VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY
VOYA EURO CLO III DAC
VOYA EURO CLO IV DESIGNATED ACTIVITY COMPANY
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD WORLD BOND FUND
UNIVEST - GLOBAL HIGH YIELD BONDS SUB-FUND
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST
EUROPEAN LOANS SARL
ICM GLOBAL FLOATING RATE INCOME LIMITED
JAMESTOWN CLO II LTD.
JAMESTOWN CLO IX
JAMESTOWN CLO X LTD.
ABERDEEN GLOBAL HIGH INCOME FUND, A SERIES OF ABERDEEN INVESTMENT FUNDS
ABERDEEN INCOME CREDIT STRATEGIES FUND
California State Teachers Retirement System
AGL CLO 3 LTD
AGL CORE CLO 2 LTD.
AIG CLO 2018-1, Ltd.
AIG CLO 2019-2, LTD.
AIG CLO 2020-1, LLC
BNY MELLON ALCENTRA GLOBAL CREDIT INCOME 2024 TARGET TERM FUND, INC.
BNY MELLON ALCENTRA GLOBAL MULTI-STRATEGY CREDIT FUND, INC
GLOBAL-LOAN SV S.A.R.L
MULTI-CREDIT SV S.A.R.L
SHACKLETON 2013 IV R CLO LTD
SHACKLETON 2013-III CLO, LTD.
SHACKLETON 2014-V-R CLO, LTD
SHACKLETON 2014-VI-R CLO, LTD
SHACKLETON 2015-VII-R CLO, LTD.
SHACKLETON 2016-IX CLO LTD
SHACKLETON 2017-X CLO, LTD.
SHACKLETON 2017-XI CLO, LTD.
SHACKLETON 2018-XII CLO, LTD
SHACKLETON 2019-XIV CLO, LTD.
SHACKLETON 2019-XV CLO, LTD.
BNY MELLON HIGH YIELD STRATEGIES FUND
BNY MELLON INVESTMENT FUNDS III - BNY MELLON HIGH YIELD FUND
BNY MELLON INVESTMENT FUNDS IV, INC. - BNY MELLON FLOATING RATE INCOME FUND -1
MULTI CREDIT SV II S.A.R.L
AB BOND FUND INC - AB FLEXFEE HIGH YIELD PORTFOLIO
AB BOND FUND, INC. - AB INCOME FUND (ACMCOMB2)
AB BOND FUND, INC. - AB SHORT DURATION INCOME PORTFOLIO
AB Income Strategy Fund a Series of Amadeus Fund
Alliancebernstein Global High Income Fund
Alliancebernstein High Income Fund
ALLIANCEBERNSTEIN UNCONSTRAINED BOND FUND INC.
Teachers Retirement System of Louisiana
The State of Connecticut Acting Through Its Treasurer-3
THE AB PORTFOLIOS-AB ALL MARKET TOTAL RETURN PORTFOLIO
AIMCO CLO 10, LTD
AIMCO CLO 11, LTD
AIMCO CLO, SERIES 2017-A
AIMCO CLO, SERIES 2018-A
AIMCO CLO, SERIES 2018-B
ALLSTATE INSURANCE COMPANY
KAISER PERMANENTE GROUP TRUST-1
STICHTING DEPOSITARY APG FIXED INCOME CREDIT POOL
APOLLO CREDIT FUNDING V LTD
APOLLO CREDIT FUNDING VI LTD.
APOLLO SENIOR FLOATING RATE FUND INC
APOLLO TACTICAL INCOME FUND INC
APOLLO TR US BROADLY SYNDICATED LOAN LLC

ALLEGRO CLO VIII LTD
ALLEGRO CLO XI, LTD.
HALCYON LOAN ADVISORS FUNDING 2017-2 LTD
HALCYON LOAN ADVISORS FUNDING 2017-1 LTD
HALCYON LOAN ADVISORS FUNDING 2018-1 LTD
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD
BARINGS GLOBAL LOAN LIMITED
BARINGS U.S. LOAN LIMITED
ABR REINSURANCE LTD
Blackrock Debt Strategies Fund, Inc
Blackrock Floating Rate Income Strategies Fund Inc
Blackrock Floating Rate Income Trust
Blackrock Funds II, Blackrock Multi-Asset Income Portfolio
Blackrock Global Investment Series Income Strategies Portfolio
BLACKROCK CREDIT STRATEGIES FUND
BLACKROCK CREDIT STRATEGIES INCOME FUND OF BLACKROCK FUNDS V
BLACKROCK DYNAMIC HIGH INCOME PORTFOLIO OF BLACKROCK FUNDS II
BLACKROCK FLOATING RATE INCOME PORTFOLIO OF BLACKROCK FUNDS V
BLACKROCK LIMITED DURATION INCOME TRUST
BLACKROCK MANAGED INCOME FUND OF BLACKROCK FUNDS II
BLACKROCK SENIOR FLOATING RATE PORTFOLIO
COMMISSION DE LA CONSTRUCTION DU QUEBEC (CCQ-BL)
FIXED INCOME OPPORTUNITIES NERO, LLC
JPMI RE BLACKROCK BANK LOAN FUND
LOAN FUNDING II LLC
Magnetite XX, Limited
MAGNETITE VIII LIMITED
MAGNETITE XII, LTD.
MAGNETITE XIV-R, LIMITED
MAGNETITE XIX, LIMITED
MAGNETITE XV, LIMITED
MAGNETITE XVII, LIMITED
MAGNETITE XVIII, LIMITED
MAGNETITE XXI, LIMITED
MAGNETITE XXII, LIMITED
MAGNETITE XXIII, LIMITED
MAGNETITE XXIV, LIMITED
MAGNETITE XXVI LIMITED
MULTI-STRATEGY CREDIT FUND
NC GARNET FUND, L.P.
ALLEGANY PARK CLO, LTD.
BANDERA STRATEGIC CREDIT PARTNERS I, L.P.
BJC PENSION PLAN TRUST
Blackstone/GSO Strategic Credit Fund
BLACKSTONE / GSO GLOBAL DYNAMIC CREDIT FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE / GSO LONG-SHORT CREDIT INCOME FUND
BLACKSTONE DIVERSIFIED ALTERNATIVES ASSET HOLDCO L.L.C.
BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY
BLACKSTONE/GSO FLOATING RATE ENHANCED INCOME FUND
BLACKSTONE/GSO SENIOR FLOATING RATE TERM FUND
HARRIMAN PARK CLO, LTD.
HBOS FINAL SALARY PENSION SCHEME-2
LLOYDS BANK PENSION SCHEME NO 1-3
LLOYDS BANK PENSION SCHEME NO 2-3
SPDR BLACKSTONE/GSO SENIOR LOAN ETF
TALLMAN PARK CLO, LTD.
WHEELS COMMON INVESTMENT FUND
CANYON CLO 2019-2, LTD.
CANYON CLO 2020-1, LTD.
CANYON CAPITAL CLO 2014-2, LTD.
CANYON CAPITAL CLO 2015-1, LTD.
CATHEDRAL LAKE CLO 2013, LTD.
CATHEDRAL LAKE II, LTD.
CATHEDRAL LAKE III, LTD.
CATHEDRAL LAKE IV, LTD.
CATHEDRAL LAKE V, LTD.
BLEEKER LTD
CBAM 2017-1 LTD.
CBAM 2017-2, LTD.
CBAM 2017-3 LTD.
CBAM 2017-4, LTD.
CBAM 2018-5 LTD
CBAM 2018-6 LTD
CBAM 2018-7, LTD.
CBAM 2018-8, LTD.
CBAM 2019-10, LTD.
CBAM 2019-11, LTD.
CBAM 2019-9, LTD.
CATALYST-FLOATING RATE INCOME FUND
CIFC CAMDEN LOF WAREHOUSE SUBSIDIARY I LTD.
CIFC SENIOR SECURED CORPORATE LOAN MASTER FUND LTD
CIFC TOTAL RETURN CREDIT FUND I UNIT TRUST
INDACO SICAV-SIF SENIOR SECURED CORPORATE LOAN FUND
JSS SPECIAL INVESTMENTS FCP (SIF)
COLUMBIA MULTI-ASSET INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I

COLUMBIA BALANCED FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA CORPORATE INCOME FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA HIGH YIELD BOND FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST II
COLUMBIA TOTAL RETURN BOND FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I
COLUMBIA VARIABLE PORTFOLIO HIGH YIELD BOND FUND A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
COLUMBIA VARIABLE PORTFOLIO INCOME OPPORTUNITY FUND A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
COLUMBIA VARIABLE PORTFOLIO INTERMEDIATE BOND FUND, A SERIES OF COLUMBIA FUNDS VARIABLE SERIES TRUST II
AIG CLO 2019-1, LTD.
COVENANT CREDIT PARTNERS CLO III, LTD.
CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC
DIVERSIFIED LOAN FUND - SYNDICATED LOAN C.S.A.R.L
Credit Suisse Loan Funding LL
CREDIT SUISSE AG
California State Teachers Retirement System-4
Commonwealth Pennsylvania Treasury Department
COPPERHILL LOAN FUND I, LLC
DAVINCI REINSURANCE LTD-1
DOLLAR SENIOR LOAN FUND, LTD.
DOLLAR SENIOR LOAN MASTER FUND II LTD
ERIE INDEMNITY COMPANY-2
ERIE INSURANCE EXCHANGE
Madison Flintholm Senior Loan Fund I Designated Activity Company
MADISON PARK FUNDING X LTD
MADISON PARK FUNDING XI, LTD
MADISON PARK FUNDING XIII, LTD
MADISON PARK FUNDING XIV, LTD
MADISON PARK FUNDING XI, LTD
MADISON PARK FUNDING XLII, LTD.
MADISON PARK FUNDING XLIII, LTD.
MADISON PARK FUNDING XLIV, LTD.
MADISON PARK FUNDING XVII, LTD
MADISON PARK FUNDING XVIII, LTD.
MADISON PARK FUNDING XX, LTD.
MADISON PARK FUNDING XXI, LTD
MADISON PARK FUNDING XXIII, LTD.
MADISON PARK FUNDING XXIV, LTD.
MADISON PARK FUNDING XXIX, LTD.
MADISON PARK FUNDING XXVI, LTD
MADISON PARK FUNDING XXVII, LTD.
MADISON PARK FUNDING XXVIII, LTD
MADISON PARK FUNDING XXX, LTD
MADISON PARK FUNDING XXXI, LTD.
MADISON PARK FUNDING XXXII, LTD.
MADISON PARK FUNDING XXXIII, LTD.
MADISON PARK FUNDING XXXIV, LTD.
MADISON PARK FUNDING XXXV, LTD.
MADISON PARK FUNDING XXXVI, LTD.
MADISON PARK FUNDING XXXVII, LTD.
MARYLAND STATE RETIREMENT AND PENSION SYSTEM
ONE ELEVEN FUNDING I, LTD.
ONE ELEVEN FUNDING II, LTD.
ONE ELEVEN FUNDING III, LTD.
RENAISSANCE INVESTMENT HOLDINGS LTD.-5
TELSTRA SUPERANNUATION SCHEME
WIND RIVER FUND, LLC
CBDC SENIOR LOAN SUB LLC
GLOBAL SENIOR LOANS MASTER FUND LP
APIDOS CLO XI
APIDOS CLO XV
APIDOS CLO XVIII-R
APIDOS CLO XX
APIDOS CLO XXIV
APIDOS CLO XXIX
APIDOS CLO XXV
APIDOS CLO XXVI
APIDOS CLO XXVII
APIDOS CLO XXVIII
APIDOS CLO XXX
APIDOS CLO XXXI
APIDOS CLO XXXII-1
CVC CREDIT PARTNERS GLOBAL YIELD MASTER LP
FYRKAT DESIGNATED ACTIVITY COMPANY
DOUBLELINE INCOME SOLUTIONS FUND
DOUBLELINE OPPORTUNISTIC CREDIT FUND
PARALLEL 2017-1, LTD.
PARALLEL 2018-1 LTD.
PARALLEL 2018-2 LTD
PARALLEL 2019-1 LTD.
CALVERT MANAGEMENT SERIES - CALVERT FLOATING RATE ADVANTAGE FUND
EATON VANCE CLO 2015-1 LTD.
EATON VANCE CLO 2018-1, LTD
EATON VANCE CLO 2019-1, LTD.
EATON VANCE FLOATING RATE PORTFOLIO
EATON VANCE INSTITUTIONAL SENIOR LOAN PLUS FUND
Senior Debt Portfolio

OCEAN TRAILS CLO V
OCEAN TRAILS CLO VII
GOVERNORS LANE MASTER FUND LP
ABS Loans 2007 Ltd
GOLDMAN SACHS LUX INVESTMENT FUNDS - HIGH YIELD FLOATING RATE PORTFOLIO (LUX)
YIELD OPPORTUNITIES (INSURANCE DEDICATED) FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND VII, L.P.
GREYWOLF CLO II LTD
GREYWOLF CLO III, LTD. (RE-ISSUE)
GREYWOLF CLO IV, LTD. (RE-ISSUE)
GREYWOLF CLO V, LTD
GREYWOLF CLO VI, LTD
GREYWOLF CLO VII, LTD
VICTORY HIGH YIELD FUND
HENDERSON DIVERSIFIED INCOME TRUST PLC
JANUS HENDERSON FIXED INTEREST MONTHLY INCOME FUND
JANUS HENDERSON PREFERENCE AND BOND FUND
JANUS HENDERSON STRATEGIC BOND FUND
JANUS HENDERSON STRATEGIC INCOME FUND
BOC Pension Investment Fund
Diversified Credit Portfolio Ltd
INVESCO BL FUND, LTD
INVESCO DYNAMIC CREDIT OPPORTUNITIES FUND
INVESCO FLOATING RATE FUND-1
INVESCO FLOATING RATE INCOME FUND
INVESCO GEMINI US LOAN FUND LLC
INVESCO OPPENHEIMER MASTER LOAN FUND-BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE FUND-BUILT UNDER WRONG IM
INVESCO OPPENHEIMER SENIOR FLOATING RATE PLUS FUND
INVESCO POLARIS US BANK LOAN FUND
INVESCO SAKURA US SENIOR SECURED FUND
INVESCO SENIOR INCOME TRUST
INVESCO SENIOR LOAN FUND
INVESCO SSL FUND LLC
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO GLOBAL SENIOR LOAN SELECT FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN FUND
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN FUND
KAISER PERMANENTE GROUP TRUST-3
KAPITALFORENINGEN INVESTIN PRO. US LEVERAGED LOANS I
SENTRY INSURANCE A MUTUAL COMPANY
SHELL CONTRIBUTORY PENSION FUND-1
STICHTING SHELL PENSIOENFONDS 1
THE CITY OF NEW YORK GROUP TRUST NYCRR
JAMESTOWN CLO VI-R LTD.
JAMESTOWN CLO XI LTD
JAMESTOWN CLO XII LTD.
JAMESTOWN CLO XIV LTD.
JAMESTOWN CLO XV Ltd.
JAMESTOWN CLO XV-A Ltd
ICG US CLO 2018-2 LTD.
ICG US CLO 2018-3 LTD.
ICG US CLO 2019-1, LTD.
ICG US CLO 2019-2, Ltd
ICG US SENIOR LOAN FUND (CAYMAN) MASTER LP
ROCKFORD TOWER CLO 2019-1, LTD.
ROCKFORD TOWER CLO 2019-2, LTD.
ROCKFORD TOWER CLO 2020-1, LTD
AVOCA CAPITAL HOLDINGS LIMITED AC AVOCA CREDIT OPPORTUNITIES PLC
FS MULTI-ALTERNATIVE INCOME FUND
KKR BESPOKE GLOBAL CREDIT OPPORTUNITIES (IR) FUND DAC
KKR CARDINAL CREDIT OPPORTUNITIES FUND L.P
KKR CREDIT OPPORTUNITIES PORTFOLIO
KKR DAF GLOBAL OPPORTUNISTIC CREDIT FUND DAC
KKR DAF SYNDICATED LOAN AND HIGH YIELD FUND DAC
KKR GLOBAL CREDIT OPPORTUNITIES MASTER FUND L.P.
KKR INCOME OPPORTUNITIES FD
KKR SENIOR FLOATING RATE INCOME FUND
OREGON PUBLIC EMPLOYEES RETIREMENT FUND-1
TACTICAL VALUE SPN-GLOBAL CREDIT OPPORTUNITIES L.P.
COMMANDER NAVY INSTALLATIONS COMMAND RETIREMENT TRUST
GUIDEWELL GROUP, INC.
HEALTH OPTIONS INC
I.A.M. NATIONAL PENSION FUND-1
KENTUCKY TEACHERS' RETIREMENT SYSTEM INSURANCE TRUST FUND-2
Lord Abbett High Yield Core Trust II
LORD ABBETT BANK LOAN TRUST
LORD ABBETT GLOBAL FUNDS II - LORD ABBETT FLOATING RATE SENIOR LOAN FUND
LORD ABBETT INVESTMENT TRUST - HIGH YIELD FUND
LORD ABBETT INVESTMENT TRUST - LORD ABBETT FLOATING RATE FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC-LORD ABBETT GLOBAL HIGH YIELD FUND
LORD ABBETT PASSPORT PORTFOLIOS PLC - LORD ABBETT HIGH YIELD FUND
PUBLIC SERVICE NEW MEXICO QUAL NDT PRNTRS
TEACHERS' RETIREMENT SYSTEM OF THE STATE OF KENTUCKY-3

MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND
EATON VANCE CLO 2014-1R, LTD.
VENTURE 38 CLO, LIMITED
VENTURE 38 CLO, LIMITED
VENTURE 39 CLO LIMITED
522 FUNDING CLO I LTD.
Neuberger Berman - Floating Rate Income Fund
Neuberger Berman Loan Advisers CLO 27, Ltd
NEUBERGER BERMAN CLO XIV LTD
NEUBERGER BERMAN CLO XV, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XVII, LTD.
NEUBERGER BERMAN CLO XXI, LTD.
NEUBERGER BERMAN CLO XXII LTD
NEUBERGER BERMAN CLO XXIII, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 24, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 25, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 26, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 28, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 29, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 30, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 31, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 32, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 33, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 34, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 35, LTD.
NEUBERGER BERMAN LOAN ADVISERS CLO 36, LTD.
NUVEEN GLOBAL HIGH INCOME FUND
OHA Credit Funding 3, LTD.
OHA CREDIT FUNDING 1, LTD.
OHA CREDIT FUNDING 2, LTD.
OHA CREDIT FUNDING 4, LTD.
OHA CREDIT FUNDING 5, LTD.
OHA CREDIT PARTNERS X-R, LTD.
OHA CREDIT PARTNERS XI, LTD.
OHA CREDIT PARTNERS XII, LTD.
OHA CREDIT PARTNERS XIII, LTD.
OHA CREDIT PARTNERS XIV, LTD.
OHA CREDIT PARTNERS XV, LTD.
OHA LOAN FUNDING 2013-1, LTD.
OHA LOAN FUNDING 2013-2, LTD.
OHA LOAN FUNDING 2015-1, LTD.
Oaktree Senior Loan Fund LP
OAKTREE CLO 2019 1 LTD
OAKTREE CLO 2019-3, LTD.
OAKTREE CLO 2019-4, LTD.
BANDERA STRATEGIC CREDIT PARTNERS II, L.P.
CSAA INSURANCE EXCHANGE 1
OCTAGON INVESTMENT PARTNER 28, LTD.
OCTAGON INVESTMENT PARTNERS 18-R, LTD.
OCTAGON INVESTMENT PARTNERS 20-R, LTD.
OCTAGON INVESTMENT PARTNERS 2020-1, LTD.
OCTAGON INVESTMENT PARTNERS 24, LTD.
OCTAGON INVESTMENT PARTNERS 30, LTD.
OCTAGON INVESTMENT PARTNERS 31, LTD.
OCTAGON INVESTMENT PARTNERS 32, LTD.
OCTAGON INVESTMENT PARTNERS 34, LTD.
OCTAGON INVESTMENT PARTNERS 35, LTD.
OCTAGON INVESTMENT PARTNERS 36, LTD.
OCTAGON INVESTMENT PARTNERS 38, LTD.
OCTAGON INVESTMENT PARTNERS 39, LTD.
OCTAGON INVESTMENT PARTNERS 41, LTD.
OCTAGON INVESTMENT PARTNERS 42, LTD.
OCTAGON INVESTMENT PARTNERS 43, LTD.
OCTAGON INVESTMENT PARTNERS XV LTD
OCTAGON INVESTMENT PARTNERS XVI LTD
OCTAGON INVESTMENT PARTNERS XVII, LTD.
OCTAGON INVESTMENT PARTNERS XXI, LTD.
OCTAGON INVESTMENT PARTNERS XXII, LTD.
OCTAGON LOAN FUNDING, LTD.
XAI OCTAGON FLOATING RATE & ALTERNATIVE INCOME TERM TRUST
ONE TUSK LAPIS LAZULI MASTER FUND LP
OCP CLO 2020-16, LTD.
PALMER SQUARE CAPITAL BDC INC.
BOARD OF FIRE AND POLICE PENSION COMMISSIONERS OF THE CITY OF LOS ANGELES
TRESTLES CLO III LTD
TRALEE CLO VII, LTD.
CARAVEL HOLDINGS, LLC
PAYDEN GLOBAL FUNDS PLC- PAYDEN GLOBAL HIGH YIELD BOND FUND
PAYDEN/KRAVITZ CASH BALANCES PLAN FUND
SUPERANNUATION ARRANGEMENTS OF THE UNIVERSITY OF LONDON
BAKERY AND CONFECTIONERY UNION AND INDUSTRY INTERNATIONAL PENSION FUND
BMO GLOBAL STRATEGIC BOND FUND
DESJARDINS FLOATING RATE INCOME FUND
DESJARDINS GLOBAL TACTICAL BOND FUND

JNL/PIMCO INCOME FUND
PIMCO BERMUDA TRUST II: PIMCO BERMUDA BANK LOAN FUND (M)
PIMCO CAYMAN TRUST: PIMCO CAYMAN BANK LOAN FUND II
PIMCO FUNDS: PIMCO SENIOR FLOATING RATE FUND
PIMCO GLOBAL INCOME OPPORTUNITIES FUND
PIMCO MONTHLY INCOME FUND (CANADA)
PIMCO MULTI-STRATEGY CREDIT FUND, L.P.
PIMCO VARIABLE INSURANCE TRUST - PIMCO INCOME PORTFOLIO
REGENCE BLUECROSS BLUESHIELD OF OREGON
REGENCE BLUECROSS BLUESHIELD OF UTAH
REGENCE BLUESHIELD
REGENCE BLUESHIELD OF IDAHO
STATE UNIVERSITIES RETIREMENT SYSTEM
PIONEER FLOATING RATE TRUST
POST CLO 2018-1 LTD.
POST SENIOR LOAN FUND SINGLE B SERIES 1
POST SENIOR LOAN MASTER FUND LP
COLUMBIA INCOME OPPORTUNITIES FUND
ROMARK CLO - III LTD
SECOND LIEN LLC
MOUNTAIN VIEW CLO XV LTD.
CARE SUPER
KOLUMBAN ALTERNATIVE INVESTMENTS - LOANS-1
ROMARK CLO - I LTD
ROMARK CLO - II LTD.
MAN GLG US CLO 2018-1 LTD.
MAN GLG US CLO 2018-2 LTD.
AMERICAN BEACON SOUND POINT FLOATING RATE INCOME FUND, A SERIES OF AMERICAN BEACON FUNDS
KAISER PERMANENTE GROUP TRUST-4
PRIVILEGE UNDERWRITERS RECIPROCAL EXCHANGE
PURE INSURANCE COMPANY
Sound Point Credit Opportunities Master Fund LP
SOUND POINT MONTAUK FUND, L.P.
SOUND POINT SENIOR FLOATING RATE MASTER FUND LP
STONE HARBOR GLOBAL FUNDS PLC - STONE HARBOR MULTI ASSET CREDIT (NO.2) PORTFOLIO
STONE HARBOR INVESTMENT FUNDS PLC - STONE HARBOR MULTI ASSET CREDIT OPPORTUNISTIC FUND
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I
BAYCITY ALTERNATIVE INVESTMENT FUNDS SICAV-SIF- BAYCITY US SENIOR LOAN FUND
BAYCITY SENIOR LOAN MASTER FUND LTD.
MENARD INC-1
PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB-1
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS INC. DIVERSIFIED REAL ASSET FUND
SYMPHONY CLO XXII, LTD.
TCI-SYMPHONY CLO 2018-1 LTD
TCI-SYMPHONY CLO 2017-1 LTD.
Ace American Insurance Co
T ROWE PRICE FLOATING RATE FUND, INC.
T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND
T. Rowe Price Floating Rate Multi-Sector Account Portfolio
T. ROWE PRICE FLOATING RATE TRUST
T. ROWE PRICE FUNDS SERIES II SICAV - FLOATING RATE LOAN FUND
T. ROWE PRICE MULTI-STRATEGY TOTAL RETURN FUND, INC.
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA
TIAA CLO I LTD
TIAA GLOBAL PUBLIC INVESTMENTS LLC - SERIES LOAN
CATAMARAN CLO 2014-1 LTD
CATAMARAN CLO 2016-1 LTD.
CATAMARAN CLO 2018-1 LTD
TRIMARAN CAVU 2019-1 LTD
TRIMARAN CAVU 2019-2 LTD.
TRIMARAN CAVU 2019-3 LTD.
HARTFORD HIGH YIELD HLS FUND
International Paper Company Comingled Investment Group
SAFETY INSURANCE COMPANY
SUNAMERICA SENIOR FLOATING RATE FUND, INC. - AIG SENIOR FLOATING RATE FUND
THE HARTFORD BALANCED INCOME FUND
THE HARTFORD FLOATING RATE FUND
THE HARTFORD FLOATING RATE HIGH INCOME FUND-1
THE HARTFORD HIGH YIELD FUN
THE HARTFORD WORLD BOND FUND
Vanguard High Yield Corporate Fund
VALIC COMPANY II HIGH YIELD BOND FUND
VANGUARD VARIABLE INSURANCE FUND - HIGH YIELD BOND PORTFOLIO
WELLINGTON MULTI-SECTOR CREDIT FUND
WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST- OPPORTUNISTIC FIXED INCOME ALLOCATION PORTFOLIO
WELLINGTON WORLD BOND II FUND
VMC LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST

SCHEDULE 3
LIST OF ORIGINAL HEDGE COUNTERPARTIES

1. Barclays Bank plc
2. Deutsche Bank AG
3. Goldman Sachs International
4. Landesbank Hessen-Thüringen Girozentrale
5. HSBC Bank plc
6. ING Bank N.V.
7. J.P. Morgan Securities plc
8. Mediobanca - Banca di Credito Finanziario S.p.A.
9. Coöperatieve Rabobank U.A.

SCHEDULE 4
COPIES OF SHAREHOLDERS LISTS

Shareholders List

of
FRONERI Deutschland GmbH
with its registered office in Nuremberg
(address: Nordwestring 201, 90419 Nuremberg;
Share capital: EUR 25,000)

Share no.	First name, surname/company name of the shareholder	Date of birth	Place of residence/registered office of the shareholder	Nominal amount of the share (= euros)	Shareholding in per cent (rounded)	Column for changes
1-25,000	Froneri Limited		North Yorkshire, United Kingdom, registered with Companies House (England and Wales) under no. 10136349	EUR 1 each	100%	

Froneri Limited with its registered office in North Yorkshire, United Kingdom, thus holds share nos. 1 – 25,000 representing a total nominal amount of EUR 25,000 and 100% of the shares.

Nuremberg, 29 March 2018

[signature redacted]

Place, date

Rainer Gößwald

Shareholders List

of
FRONERI Schöller GmbH
with its registered office in Nuremberg
(address: Nordwestring 201, 90419 Nuremberg;
Share capital: EUR 200,000)

Share no.	First name, surname/company name of the shareholder	Date of birth	Place of residence/registered office of the shareholder	Nominal amount of the share (= euros)	Shareholding in per cent (rounded)	Column for changes
1	FRONERI Deutschland Holding GmbH		Nuremberg (Nuremberg local court HRB 34075)	EUR 100,000	50%	
2	FRONERI Deutschland Holding GmbH		Nuremberg (Nuremberg local court HRB 34075)	EUR 100,000	50%	

FRONERI Deutschland Holding GmbH with its registered office in Nuremberg thus holds share nos. 1 and 2 representing a total nominal amount of EUR 200,000 and 100% of the shares.

Nuremberg, 29 March 2018

[signature redacted]

[signature redacted]

Place, date

Rainer Gößwald

Matthias Casanova

SCHEDULE 5
COPY OF ARTICLES OF ASSOCIATION

Articles of Association

Article 1

Company name and registered office

The Company's name is: **FRONERI Schöller GmbH**

The Company's registered office is in Nuremberg.

Article 2

Corporate object

The object of the Company is the manufacture, global distribution, particularly direct distribution and the trade in/with all types of foods, especially ice cream, pastries and frozen foods, as well as the performance of all secondary business activities associated therewith. Within this scope, the Company is entitled to implement all transactions and take all measures deemed necessary or useful to achieve the purpose of the Company, including acquiring and selling properties, setting up branches, permanent establishments and plants in Germany and abroad under the same or another company name, establishing, acquiring or participating in other enterprises as well as entering into joint venture agreements and agreements between business enterprises (*Unternehmensverträge*).

The Company can also perform its activities as an executive body or a member of an executive body of another company (*im Rahmen eines Organverhältnisses*).

Article 3

Share capital

The Company's share capital amounts to EUR 200,000 (two hundred thousand euros).

Article 4

Duration of the Company, fiscal year

The Company has been established for an unlimited period.

The fiscal year of the Company is the calendar year.

Article 5

Management, representation

The Company shall have one or more managing directors (*Geschäftsführer*). They shall be appointed by the supervisory board. If several managing directors are appointed, the Company shall be represented by two managing directors or by one managing director acting jointly with a holder of a registered power of representation (*Prokurist*).

The shareholders may stipulate different arrangements for management representation. In particular, they may specify that one managing director may represent the Company alone and may release all managing directors or individual managing directors from the restrictions of section 181 Civil Code (*Bürgerliches Gesetzbuch*, "BGB")

Under these Articles of Association, "managing directors" shall be understood to include deputy managing directors.

The authorisation of the managing directors extends to all customary activities that are standard in the Company's line of business. Any other transactions require the shareholders' consent. This shall apply in particular to

1. the acquisition, pledge or sale of properties,
2. the establishment and winding up of branches as well as the participation in other companies and the termination of such participations,
3. the conclusion of leasehold agreements and other significant ongoing material obligations under which the Company is bound for longer than five years.

The managing directors shall conduct the business in line with the law, the Articles of Association and any general principles of business policy endorsed by the shareholders.

Article 6

Supervisory board

I. Tasks and responsibilities

The supervisory board has the rights and obligations accorded to it by law. In exercising their function, its members are obliged to work with the other corporate bodies in a relationship founded on mutual trust and in the interests of the Company as well as to apply the care of a prudent and conscientious administrator. All members shall have the same rights and obligations; they are not bound by any orders or instructions.

The members of the supervisory board shall maintain confidentiality as regards confidential information and secrets of the Company, namely trade and business secrets of which they become aware due to their activities on the supervisory board and shall remain obliged to do so after retiring from office. If a member of the supervisory board wishes to disclose information to third parties and they know or must assume under the circumstances that such information is confidential or considered to be a trade or business secret, they shall be obliged to inform the supervisory board or the chair of the supervisory board in advance and give them opportunity to respond. This shall not apply in the event of a statutory duty to provide information.

Supervisory board members who breach their duties are required to compensate the Company for any resultant loss as joint and several debtors in accordance with sections 93 and 116 Stock Corporation Act (*Aktiengesetz*, "AktG").

II. Composition and term of office

The number of supervisory board members is based on the statutory requirements.

Supervisory board members are appointed for the period up to the end of the annual general meeting at which the resolution is adopted formally approving the actions of the supervisory board members for the fourth financial year following the start of their term of office. The financial year in which their period of office begins shall not be counted in this respect.

Replacements may be elected for some or all of the supervisory board members representing the shareholders. These then replace any members who step down from the role prematurely in the order specified at the time they are elected. If a supervisory board member is replaced in this way, the term of office of the replacement ends upon a new member being elected for the remaining term of office of the member replaced and no later than at the end of the term of office of the member replaced.

The election of replacements for supervisory board members representing the employees is based on the provisions of the Codetermination Act (*Mitbestimmungsgesetz*, *MitbestG*). The

term of office of any such replacement ends at the end of the term of office of the member they replace.

If a supervisory board member is re-elected because a replacement is not available, their term of office will run for the remainder of the term of office of the member being replaced.

Supervisory board members stepping down from the role may put themselves up for election again immediately.

All of the supervisory board members are entitled to step down from the role giving one month's written notice to the management. This notice does not need to be given for cause. Supervisory board members may step down with immediate effect subject to the approval of the supervisory board. All replacements may issue a declaration with immediate effect that they will not be replacing the supervisory board member having stepped down.

III. Chair and deputy chair

The supervisory board shall elect a chair and a deputy chair from among its members for its term of office. They are elected at the next supervisory board meeting with the eldest member acting as chair.

Any declarations of intent by the supervisory board or any of its committees shall be issued by the chair or the deputy chair on behalf of the supervisory board.

IV. Convening meetings

A supervisory board meeting shall be convened at least once every half calendar year.

The chair shall call any supervisory board meetings. If the chair is unable to do so, the deputy chair shall assume this responsibility. Invitations may also be sent by the management on behalf of the chair or the deputy chair.

Invitations must be sent in writing and must specify the time, date and venue of the meeting and give details of the proposed agenda. Where possible, they should be sent out at least 14 days prior to the date of the meeting. Supervisory board members should be provided with any documents required for adopting resolutions and copies of any proposed resolutions as far in advance as possible.

Any supervisory board member or at least two managing directors may ask the chair to convene a supervisory board meeting as soon as possible. The purpose of and reasons for the meeting must be specified. The meeting must be held within two weeks of being called.

If a request made by at least two supervisory board members or by the managing directors is not met, the parties making such request may convene the supervisory board meeting themselves and must notify the members of the issue(s) to be dealt with.

V. Resolutions

Supervisory board resolutions are adopted during the course of supervisory board meetings. Resolutions on agenda items which have not been submitted to all supervisory board members at least three calendar days prior to the relevant meeting may only be adopted if none of the supervisory board members objects to this.

The chair shall determine both the order in which the items on the agenda are dealt with and the nature of the voting procedure. Resolutions may be adopted in writing, telegraphically, or by telex or phone in the event that none of the supervisory board members objects to this within a reasonable period set by the chair.

Minutes of the supervisory board meetings shall be prepared and signed by the chair. The minutes must state the place and date of the meeting and the participants and must provide a brief description of the items on the agenda and the resolutions adopted by the supervisory

board. The chair is required to produce a written record of any resolutions which are not adopted during the course of a meeting and this must be provided to all supervisory board members as soon as possible.

The supervisory board shall have a quorum if at least half of the members of the full supervisory board take part in the adoption of the resolution. Supervisory board members unable to attend a meeting may take part in the voting procedure by arranging for another supervisory board member to submit their written vote for them.

The chair shall be entitled to defer the adoption of resolutions on specific agenda items or the agenda as a whole by up to four weeks if requested to do so by two supervisory board members if the resolution adoption procedure does not involve equal numbers of shareholder and employee representatives. The chair is not entitled to defer such adoption for a second time. Any supervisory board resolutions must be adopted by a majority of the votes cast unless alternative statutory requirements apply. If the ballot procedure results in a tie, all supervisory board members are entitled to request a second vote on the relevant agenda item. If this second ballot also results in a tie, the chair shall have the casting vote. The chair is entitled to arrange for another supervisory board member to submit the chair's written casting vote (see section V, 4., sentence 2). The deputy chair is not entitled to make the casting vote even if the chair is unable to attend the relevant supervisory board meeting and does not arrange for another supervisory board member to submit the chair's written casting vote.

The chair is authorised and required to implement any resolutions adopted by the supervisory board and any of its committees and to issue any declarations of intent which may be necessary.

VI. Remuneration

In addition to the reimbursement of any expenses incurred, supervisory board members receive an annual remuneration determined by means of a shareholder resolution.

Article 7

Shareholder meetings and resolutions

Shareholder meetings will be called by the managing directors. It is sufficient for just one managing director to convene a shareholder meeting.

Shareholder resolutions may be adopted verbally at the relevant meeting or, alternatively, in writing (circulation procedure).

Shareholder resolutions are adopted by a simple majority of the votes cast unless otherwise provided for by law or by these Articles of Association.

Votes are allocated according to the number of shares held. Each EUR 1.00 of a share confers one vote. Shareholder meetings are responsible for dealing with any issues which are not explicitly allocated to the supervisory board by law or under these Articles of Association.

The shareholders are, as far as this is legally permissible, exempt from the voting right restrictions imposed under section 47 (4) Limited Liability Companies Act (*Gesetz betreffend die Gesellschaften mit beschränkter Haftung*, "GmbHG").

Article 8

Annual financial statements

The balance sheet and the income statement (including notes) and the management report must be prepared in line with the statutory requirements and must be signed by all managing directors. The management is required to prepare the annual financial statement for any given financial year as soon as possible following the end of that financial year. It must be prepared

and structured in line with the requirements of the Commercial Code (*Handelsgesetzbuch*, HGB) and submitted to the supervisory board along with the management report.

Article 9

Profit distribution, interim dividends

The shareholders are free to decide on the distribution of profits in accordance with section 29 (2) GmbHG unless any provisions (such as those of a profit transfer agreement) exist to the contrary.

The management is entitled to decide to pay out appropriate interim dividends as soon as it has established on the basis of the available documentation/records that an annual net profit amount is likely to be generated. The shareholders are required to repay any amounts exceeding the final dividends immediately.

Article 10

Disposal of shares

All shares may be freely disposed of. Shareholdings may also be split when they are disposed of, whereby all partial shareholdings must be divisible by 500.

Any disposal or pledging of shares requires the consent of the other shareholders.

Article 11

Final provisions

Notices issued by the Company shall be published in the electronic version of the *Bundesanzeiger* (Federal Gazette).

In the event of any provision of these Articles of Association being or becoming invalid in whole or in part, this shall not affect the validity of the remaining provisions. In such case, the shareholders shall amend these Articles of Association as necessary.

Doc. no. W 0615/2017

Certificate

pursuant to section 54 (1) sentence 2 GmbHG

I hereby confirm that the above version of these Articles of Association is accurate and complete. The amended provisions of these Articles of Association accurately reflect the resolution adopted on the amendment hereof and the unamended provisions accurately reflect the full wording of these Articles of Association filed with the commercial registry.

Nuremberg, this twenty-second day of March two thousand and seventeen.

/stamp/

/signature/

Weinmann, Notary

tm

I hereby confirm that the image data (copy) contained in this file is an accurate reflection of the hard copy provided to me (original).

Nuremberg, 23 March 2017

Stefan Weinmann, Notary