

**Return of Allotment of Shares**Company Name: **CHIP FINANCIAL LTD**Company Number: **10113174**Received for filing in Electronic Format on the: **09/05/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/04/2022	29/04/2022

Class of Shares:	A ORDINARY	Number allotted	1326224
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.797148
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B	Number allotted	312748
	INVESTMENT	Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	1.797148
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B VOTING	Number allotted	1708229
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.797148
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	44686705
	ORDINARY	Aggregate nominal value:	4.468671
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares:	B	Number allotted	18285205
	INVESTMENT	Aggregate nominal value:	1.828521
	SHARES		

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.2 AND/OR AS OTHERWISE PROVIDED FOR IN THE ARTICLES OF ASSOCIATION, THE A ORDINARY SHARES AND B INVESTMENT SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASS OF SHARES. ARTICLE 3.2: - THE B INVESTMENT SHARES SHALL CARRY NO RIGHT TO PARTICIPATE IN, OR RECEIVE NOTICE OF, ANY OFFER FOR SHARES UNDER ARTICLE 4 (FURTHER ISSUES OF SHARES AND PRE-EMPTION) OR ARTICLE 7 (PRE-EMPTION RIGHTS) - THE B INVESTMENT SHARES SHALL CARRY NO RIGHT TO RECEIVE NOTICE OF OR ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY

Class of Shares:	B	Number allotted	1708229
	VOTING	Aggregate nominal value:	0.170823

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.2 AND/OR AS OTHERWISE PROVIDED FOR IN THE ARTICLES OF ASSOCIATION, THE A ORDINARY SHARES, THE B INVESTMENT SHARES AND B VOTING SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES. ARTICLE 3.2: - THE B VOTING SHARES SHALL CARRY NO RIGHT TO PARTICIPATE IN, OR RECEIVE NOTICE OF, ANY OFFER FOR SHARES UNDER ARTICLE 4 (FURTHER ISSUES OF SHARES AND PRE-EMPTION) OR ARTICLE 7 (PRE-EMPTION RIGHTS) - THE B VOTING SHARES SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF OR ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY PROVIDED THAT EACH OF THE HOLDERS OF THE B VOTING SHARES SHALL HAVE THE VOTING RIGHTS MORE PARTICULARLY DETAILED IN ARTICLE 18.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	64680139
		Total aggregate nominal value:	6.468015
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.