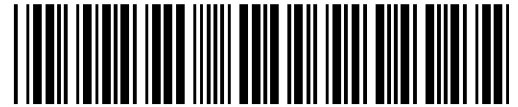




Second Filing of a Previously Filed Document

Company Name: **CHIP FINANCIAL LTD**

Company Number: **10113174**



Received for filing in Electronic Format on the: **06/05/2022**

XB3G9XVV

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **11/10/2021**

**Return of Allotment of Shares**Company Name: **CHIP FINANCIAL LTD**Company Number: **10113174**Received for filing in Electronic Format on the: **06/05/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	24/02/2021	25/02/2021

Class of Shares:	A ORDINARY	Number allotted	9243711
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.117906
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	243259
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.397383
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	640115
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.397408
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	2898031
Currency:	GBP	Nominal value of each share	0.000001

Amount paid: 0.000001

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: B
INVESTMENT

Number allotted 751548

Nominal value of each share 0.000001

Currency: GBP

Amount paid: 1.117906

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: B
INVESTMENT

Number allotted 16999

Nominal value of each share 0.000001

Currency: GBP

Amount paid: 1.397383

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	40278870
	ORDINARY	Aggregate nominal value:	4.027887
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares:	B	Number allotted	13280557
	INVESTMENT	Aggregate nominal value:	1.328056
	SHARES		

Currency: **GBP**

Prescribed particulars

SUBJECT TO ARTICLE 3.2 AND/OR AS OTHERWISE PROVIDED FOR IN THE ARTICLES OF ASSOCIATION, THE A ORDINARY SHARES AND B INVESTMENT SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASS OF SHARES. ARTICLE 3.2: - THE B INVESTMENT SHARES SHALL CARRY NO RIGHT TO PARTICIPATE IN, OR RECEIVE NOTICE OF, ANY OFFER FOR SHARES UNDER ARTICLE 4 (FURTHER ISSUES OF SHARES AND PRE-EMPTION) OR ARTICLE 7 (PRE-EMPTION RIGHTS) - THE B INVESTMENT SHARES SHALL CARRY NO RIGHT TO RECEIVE NOTICE OF OR ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	53559427
		Total aggregate nominal value:	5.355943
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.