

Registration of a Charge

Company Name: JUBILEE SHIP HOLDINGS LIMITED

Company Number: 10110674

Received for filing in Electronic Format on the: 22/07/2021



XA9AMAEX

Details of Charge

Date of creation: 13/07/2021

Charge code: 1011 0674 0006

Persons entitled: M.M.WARBURG & CO (AG & CO.) KOMMANDITGESELLSCHAFT AUF

AKTIEN

Brief description: VESSEL "AQUITANIA" REGISTERED AS A BRITISH SHIP UNDER

OFFICIAL NUMBER 912411 AND IMO NUMBER 9300491. PLEASE REFER

TO THE INSTRUMENT FOR FURTHER DETAILS.

Contains fixed charge(s).

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.

Authentication of Instrument

Certification statement: WE CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT

TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL

INSTRUMENT.

Certified by: STEPHENSON HARWOOD LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10110674

Charge code: 1011 0674 0006

The Registrar of Companies for England and Wales hereby certifies that a charge dated 13th July 2021 and created by JUBILEE SHIP HOLDINGS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 22nd July 2021.

Given at Companies House, Cardiff on 22nd July 2021

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006





Maritime & Coastguard Agency

Mortgage of a Vessel

(The application form is to secure Account Current etc / other obligation)

GUIDANCE NOTES - PLEASE READ

- If more than one mortgagor then a separate mortgage is required from each mortgagor, unless shares are jointly held.
- If more than one mortgage is submitted at the same time the mortgagees will be required to advise which mortgage to register first in a signed letter on headed paper.
- In respect of fishing vessels, mortgages may be registered only against those registered with FULL registration.
- The prompt registration of a mortgage deed with the Registry is essential to establish the priority of the mortgage. This is because the priority of the mortgage is determined by the date on which it is produced for registration and not from the date of the mortgage itself.
- If the mortgagor is a company the mortgage must be registered with the Registrar of Companies within 21 days of its execution.
- It is important that the Registry is informed of any changes.
- Please write in BLOCK CAPITALS, and tick boxes where appropriate. If an * is stated, then
 please delete as appropriate.

please delete as appropriate.						
The mortgage referen	ce number (issued by the mortgagee) is:					
1: DETAILS OF T	HE VESSEL					
ls this mortgage in re	spect of a Fishing Vessel?	Yes 🗌	No X			
Name of Vessel	M.V. AQUITANIA					
Official Number	912411					
2: THE MORTGAG	Ε					
Whereas there is:						
State "an account current" or write in a	an account current					
short description of the obligation.						
between						
Full Name(s) /	Jubilee Ship Holdings Limited					
Company Name						
Address	5th Floor Millbank Tower					
(Place of Business in	21-24 Millbank					
respect of a company)	respect of a company) London SW1P 4QP					

^{*}as joint mortgagors (hereinafter called "the mortgagor")

2: THE MORTGAGE (continued)

and

Full Name(s) / Company Name	M.M. Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien
Address (Place of Business in respect of a company)	Ferdinandstrasse 75
	20095 Hamburg
	Germany

*as joint mortgagees (hereinafter called "the mortgagee")

	Describe fully the nature of the liabilities secured. You may refer to another document.	All present and future obligations and liabilities (whether actual or contingent and		
		whether owed jointly or severally or in any other capacity whatsoever) of the Owner to		
of Highlian Investment		the Mortgagee and any other Secured Party (as therein defined) under or in connection		
SEWING SERVICES		with the facility agreement dated 12 July 2021 and made (see continuation page)		

ACCOUNT CURRENT

Please complete the below in respect of "account current" by deleting where appropriate

We the mortgagor(s) in consideration of the advance made or to be made to us by the mortgagee(s), bind ourselves to pay the mortgagee(s) the sums for the time being due on this security whether by way of principle, interest or otherwise at the time(s) and in the manner mentioned above.

Form MS4736

Continuation page (2a)

between, amongst others, (i) the Borrowers, as joint and several borrowers (ii) the financial institutions listed in Schedule 1 Part B thereof, as original lenders and hedge counterparties, (iii) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as facility agent, (iv) the Mortgagee as security agent, (v) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as arranger and (vi) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as account bank and the collateral deed of covenants dated of even date herewith made between the owner and the Mortgagee.

OTHER OBLIGATION					
Please complete the below in respect of "other obligation".					
*I/we the mortgagor(s) in consi	deration			
And an additional and an additional and a second an additional and a second and a s		MAAAMAAAMAMIIIIIIIIII IEWEUQOONAWEETYYYYYYYXY	www.components.compone		
WESTERSON FAMILIA AND AND AND AND AND AND AND AND AND AN	THE PROPERTY OF THE PROPERTY O	(M.Confedirioneco Pelanetro de Richaldo Assissión			
bind *myself/ourselve	s to				
1 10	eken kalifaturk eken ajarah Perena gerena geren				
for the purpose of bet	iter securi	ing to the mortgagee(s) the *s	ums/obligation mentioned above.		
*I/we hereby mortgag	e to the m	ortgagee(s)			
State the shares, in	Figures	64	A second discountry of the second discountry o		
both figures and words	Words	Sixty four			
charac of which *1/wa	aro tho o	wners in the ship described a	have and its annuitenances		
		•	• •		
			ave the power to mortgage in the are free from encumbrances. *Save		
as appears by the regis		-	are free from encumbrances. Save		
		•			
PLEASE READ BEFOR	RE COMPL	ETING SECTION 3:			
If the mortgagor is a cor	npany, ther	SECTION 3A must be completed	d.		
If the mortgagor(s) are	If the mortgagor(s) are one or more individuals, then SECTION 3B must be completed.				
If the mortgagor(s) are a Limited Liability Partnership, then SECTION 3C must be completed.					
When the mortgage is	originally	executed you should send this d post to:	eed (with the applicable fee) via email or		
Registry of Shipping a	ınd Seamei	Y			
Anchor Court, Keen Ro	ad, Cardiff,	CF24 5JW, UK.			
Tel No: 0203 90 85200					
Email: Fishing:		Pleasure:	Commercial:		

part1.registry@mcga.gov.uk

fishing.registry@mcga.gov.uk

comm.registry@mcga.gov.uk

3A: COMPLETE IF THE I	MORTGAGOR IS	A COMPANY	
◊ E⊟ecuted by the mortgagor as a dee	ed (in England, Wales	and	
Northern Ireland)			
○ Subscribed by the mortgagor (in Scr	otland)		
On this13 day of	July	20 21 by:-	
** (a) the affixing of the com presence of the following pa	mon seal of the	mortgagor in the	encontrol of the second of the
⊞(b) signing by the followin		" Idelete as appropriate	Company seal
Director			***************************************
Director or Secretary			44/7/00/31
Authorised Signatory	-	Sig	nature redacted
Authorised Signatory	DHARSHIN	RAVIENDRAI	N [ATTORNEY-IN- FACT]
# Witnessed by (Signature)			Signature redacted
Name of Witness (PRINT NAME)		SAINSBURK	
Address of Witness (PRINT ADDRESS)	Steprenson I Anslay London ECZM 7	stemood CCF	
# If the signature must be witnessed	d the name and addr	ess of the witness must be	e given
director, or (c) by a director in the pres seal is affixed any special requirement	ence of a witness who of the company's arti	completes the details abov cles about signing must be o	
on behalf of the company, or one men Alternatively, signature may be effecte	nber of the Limited Lial and without a witness by thalf of the company, o	bility Partnership, provided s r two directors, or a director or two members of the Limite	and the secretary, or two persons ed Liability Partnership. Note that signature
GFFICIAL USE ONLO	genet (1645) 33 Cell 1113 33 33 30 4 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		AND THE RESERVE OF THE PERSON
□ortgage (Priority) Time of Entry	NN	□ate of Entry into	the Register

3B: COMPLETE IF T	HE MORTGA	GOR(S) IS/ARE ONE OR MORE INDIVIDUAL(S)
Elecuted as a deed (in Er	igland and Wale	s)
Subscribed (in Scotland)		
Signed, sealed and delive	red (in Northern	Ireland)
		⊟Relete as appropriate
)n this d	ay of	20
y the following persor	ı(s) signing a:	s mortgagor(s):
		Seal(s) if e⊑ecuted in Northern Ire
		Seal(S) it electrics in Notifierin ite
Signature(s) of Mortgagor(s)		
In the presence of: Signature(s) of Witness(e	s)	
Name(s) of Witness(es)	-
Address(es) of Witness(es)	
Occupation(s) of Witness(es)		
□TE: Every signature mus	t have one with	988.
OFFICIAL USE ONLO		A CONTRACTOR OF THE CONTRACTOR
□ortgage (P	riority)	□ate of Entry into the Register
Time of	Entry	Officer's Initials

3C: COMPLETE IF THE MORTGAGOR(S) ARE A LIMITED LIABILITY PARTNERSHIP

E⊞cuted by the mortgagor as a Subscribed by the mortgagor (in	deed (in England, Wales and Northern Ireland) Scotland)				
Stelete as appropriate					
On this day of	20 by signing by the following persons:				
Member					
Member					
Witnessed by (Signature)					
Name of Witness (PRINT NAME)					
Address of Witness (PRINT ADDRESS)					
Alt TE: In Cantland outposinism may b	e by one member of the Limited Liability Partnership and one witness, or by two members				
of the Limited Liability Partnership.	e by one member of the Emited Elability Parallelship and one witness, or by two members				
DFFICIAL USE ONLO					
□ortgage (Priority) Time of entry	Officer's Initials				

4: TRANSFER OF MORTGAGE Dive, the above mentioned mortgagee(s), in consideration of: (Enter the sum of money or the nature of the obligation). This day (enter "paid to me/us" or a narrative suitable to the obligation). Full Name(s) of Transferee Address Cy: (Please write the place of business if a company) hereby transfer to thim ther them the benefit of the within written security

PLEASE READ:

If the transferor is a company, then SECTION 4A must be completed.

If the transferor(s) are one or more individuals, then SECTION 4B must be completed.

If the transferor(s) are a Limited Liability Partnership, then SECTION 4C must be completed.

When a transfer of mortgage is executed you should send this deed by email or post to:

Registry of Shipping and Seamen

Anchor Court, Keen Road, Cardiff, CF24 5JW, UK.

Tel No: 0203 90 85200

Email:

Fishing:

Pleasure:

Commercial:

fishing.registry@mcga.gov.uk

part1.registry@mcga.gov.uk

comm.registry@mcga.gov.uk

AND CONTROL OF THE PROPERTY OF	DESCRIPTION OF THE PROPERTY OF	RESIDENT MAIN TANKS THE RESIDENCE AND THE STATE OF THE ST	
♦ E⊡ecuted by the transferor as a de Northern Ireland)	ed (in England,	Wales and	
♦ Subscribed by the transferor (in Sc	otland)		
On this day of	***************************************	20 by:-	
** (a) the affixing of the comm	on seal of the		
transferor in the presence of	f the followir	g persons	
signing; or		•	
\mathbb{Z} (b) signing by the following $ $	persons;	muelete as appropriate	Company seal
Director			
Director or Secretary			
Authorised Signatory			
Authorised Signatory			
** Witnessed by (Signature)			
Name of Witness (PRINT NAME)	***************************************		
Address of Witness (PRINT ADDRESS)			
# If the signature must be witnessed to	ne name and add	fress of the witness must be give	η
Note: IN ENGLANG, WALES ON ORTOR director, or (c) by a director in the present seal is affixed any special requirement of IN SCOTLANG — signature may be by or on behalf of the company, or one member Alternatively, signature may be effected authorised to sign the document on behalp one authorised signatory and either a	ce of a witness w the company's a re director or the ser of the Limited L without a witness If of the company	no completes the details above to all rticles about signing must be compli- secretary of the company or one per lability Partnership, provided such si by two directors, or a director and the , or two members of the Limited Liab	test the signature. If the common ed with. son authorised to sign the document ngle signature is witnessed. e secretary, or two persons
OFFICIAL USE ONLO			
Transfer of □ortgage (Priority)		□ate of Entry into the Regi	
Time of Entry		Officer's Init	lais
<u> </u>			

4A: COMPLETE IF THE TRANSFEROR IS A COMPANY

4B: COMPLETE IF TRAN	ISFEROR(S) IS/ARE ONE OR MO	DRE INDIVIE	DUAL(S)
⊜E⊡ecuted as a deed (in England	d mad Minima		\$1750-0-527 TTLLEF \$\$\$\$\$\$25 MATERIAL (4-3-5) \$154 MATERIAL (5.5) = 4, more \$1 \$
Subscribed (in Scotland)	J dilo vraics)	-	
□Signed, sealed and delivered (i	n Northern (reland)		
Congress, desired and deriver to the	∷ control incland,	riate	
	and the state of the state of the state of the		
On this day o	of 20		
by the following person(s) :		Ĺ.	
na di arem emermente esta da famera ante famba	1.5 M 1.0 2.0 5 M 2.0 M	S	leal(s) if e⊑ecuted in Northern Ireland
	Adheanaidh abhadh 1970 ann an 1970 1971 1971 1971 1971 1971 1971 1971		
Signature(s) of			
Transferor(s)			
In the presence of:			
Signature(s) of Witness(es)			
Name(s) of Witness(es)			
rame(s) or writiess(es)			
Address(es) of Witness(es)			
Occupation(s) of	A		\$ 1.000 MARKET M
Witness(es)			
N⊟TE: Every signature must ha	ave one witness.		
OFFICIAL USE ONLO	P9:		\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-
Transfer of ⊜ortgage (Priority	y) □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	into the Reci	z tar
Time of Entry		Officer's Initia	
: 11912 466 L. 1113)	1	**** \$1 \$20***** #\$ \$4 \$8 \$8.55	President
			Ř

4C: COMPLETE IF TRANSFEROR(S) ARE A LIMITED LIABILITY PARTNERSHIP

♦ E⊡ecuted by the transferor as a deed (in	ngland, Wales and Northern Ireland)
Subscribed by the transferor (in Scotland	⊜⊜ elete as appropriate
On this day of persons:	20 by signing by the following
Member	
Member	
Witnessed by (Signature)	
Name of Witness (PRINT NAME)	
Address of Witness (PRINT ADDRESS)	
N⊕TE: In Scotland subscription may be by one nof the Limited Liability Partnership.	ember of the Limited Liability Partnership and one witness, or by two members
OFFICIAL USE ONLO	
Transfer of □ortgage (Priority) Time of Entry	☐ate of Entry into the Register Officer's Initials

5: DISCHARGE OF A MORTGAGE

☐ Received by the within mentione £", or a narrative suitable to the o		he mortgage, enter "the sum of			
This within written security is now d	ischarged.	William Andrews and Andrews an			
☐ The within mentioned mortgage	e(s)@ransferee(s) have agreed to	o discharge this within written			
security and it is therefore discha	rged.	-			
,					
		, ,			
	,				
PLEASE READ:					
Warning: If the discharged deed is no against the vessel.	ot presented to the Registry the m	ongage will remain registered			
If the ⊜ischarge is given by a company,	then SECTION 5A must be comple	eted.			
If the ⊡ischarge is given by one or more	e individuals, then SECTION 5B mus	st be completed.			
If the Discharge is given by a Limited Li	ability Partnership, then SECTION 5	C must be completed.			
When a Discharge of Mortgage is executed you should send this deed via email or post to:					
Registry of Shipping and Seamen					
Anchor Court, Keen Road, Cardiff, CF2-	4 5JW, UK.				
Tel No: 0203 90 85200					
Email:					
Fishing:	Pleasure:	Commercial:			
fishing.registry@mcga.gov.uk	part1.registry@mcga.gov.uk	comm.registry@mcga.gov.uk			

5A: COMPLETE IF DISCHA	RGE IS GIVEN	BY A COMPANY	
♦ E⊟ecuted by the mortgageettrans	feree as a deed (ir	n England, Wales and	
Northern (reland)			000000000000000000000000000000000000000
♦ Subscribed by the mortgagee@ran	nsferee (in Scotlan	d)	West of the second of the seco
On this day of .	261292625262642666	20 by:-	The control of the co
** (a) the affixing of the comm	on seal of the *	mortgagee/	And Addition
transferee in the presence	of the following	persons	ref (*) = 100xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
signing; or			
\square (b) signing by the following	persons;	[delete as appropriate	Company seal
Director			
Director or Secretary		***************************************	
Authorised Signatory		,	990 (AMA)
Authorised Signatory			97/44464000897/48994404997
** Witnessed by (Signature)	en an		VECUTA- VALUE AND
Name of Witness (PRINT NAME)			
Address of Witness			
(PRINT ADDRESS)			
# If the signature must be witnessed t	ho name and addre	ace of the witness must be nive	& PT
Note: IN ENGLAND, WALES ON ORTOR director, or (c) by a director in the preser seal is affixed any special requirement of IN SCOTLAND – signature may be by or on behalf of the company, or one member Alternatively, signature may be effected authorised to sign the document on behalp one authorised signatory and either a	ERN IRELAN — sig toe of a witness who f the company's artic ne director or the se- er of the Limited Liat without a witness by alf of the company, o	nature may be by (a) two directors completes the details above to a cless about signing must be comported by the company or one peoplity Partnership, provided such that two directors, or a director and the two members of the Limited Lia	ors □(b) by the company secretary and a attest the signature. If the common slied with. erson authorised to sign the document single signature is witnessed. the secretary, or two persons ability Partnership. Note that signature
DFFICIAL USE DNLD	DDC***********************************	00000000000000000000000000000000000000	300000000000000000000000000000000000000
□ischarge of □ortgage (Priority)	007.007.01.00.00.007.00.007.00.007.00.007.00.00.00	□ate of Entry into the Reg	ister
Time of Entry	TOTAL CONTROL OF THE STATE OF T	Officer's Init	AMPRICATION AND THE CONTRACT OF THE CONTRACT O

5B: COMPLETE IF DISC	HARGE IS GIVEN E	Y ONE OR MOR	REINDIV	DUAL(S)	
⊡E⊡ecuted as a deed (in Englan	d and Wales)				
Subscribed (in Scotland)					American American
Signed, sealed and delivered (in Northern Ireland)					
G⊜elete as appropriate			te		
On this day o	of	20			
by the following person(s) signing as mortgagee(s)/transferee(s):			e(s):		A common or common (4)
			(Geal(s) If e ⊡ecuted in North	iern Irela n d
Signature of Mortgagee(s)/Transferee(s)					
In the presence of: Signature(s) of Witness(es)					
Name(s) of Witness(es)	`				
Address(es) of Witness(es)					
Occupation(s) of Witness(es)					
N⊜TE: Every signature must ha	ve one witness.				en e
☐FFICIAL USE □NL□					ALL
□ischarge of □ortgage (Priorit	□ischarge of □ ortgage (Priority) □ate of Entry into the Register				
Time of Entry Officer's Initials					PORTER DATE OF THE PROPERTY OF

5C: COMPLETE IF DISCHARGE IS GIVEN BY A LIMITED LIABILITY PARTNERSHIP

- ♦ Effectived by the mortgagor as a deed (in England, Wales and Northern Ireland)
- ♦ Subscribed by the mortgagor (in Scotland)

	♦ Gelete as appropriate
On this day of	20 by signing by the following persons
-	
Member	
Member	
Witnessed by	
Name (PRINT NAME)	
Address	
(PRINT ADDRESS)	
TE: In Scotland subscription may be e Limited Liability Partnership. our Information	by one member of the Limited Liability Partnership and one witness, or by two members
	about you to carry out our official duty and to keep the UK ship register services are planned to meet vessel owner's needs.
	use your information please see our full privacy policy available on our evernment/organisations/maritime-and-coastguard-agency.
repaire https://www.gov.uk/gi	vernment/organisations/maritime-and-coastguard-agency.
DFFICIAL USE ONLE	
∷ischarge of ⊡ortgage (Priority)	□ate of Entry into the Register □
Time of Entry	Officer's Initials