



Registration of a Charge

Company Name: **JUBILEE SHIP HOLDINGS LIMITED**

Company Number: **10110674**



Received for filing in Electronic Format on the: **22/07/2021**

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Details of Charge

Date of creation: **13/07/2021**

Charge code: **1011 0674 0006**

Persons entitled: **M.M.WARBURG & CO (AG & CO.) KOMMANDITGESELLSCHAFT AUF AKTIEN**

Brief description: **VESSEL "AQUITANIA" REGISTERED AS A BRITISH SHIP UNDER OFFICIAL NUMBER 912411 AND IMO NUMBER 9300491. PLEASE REFER TO THE INSTRUMENT FOR FURTHER DETAILS.**

Contains fixed charge(s).

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **WE CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **STEPHENSON HARWOOD LLP**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10110674

Charge code: 1011 0674 0006

The Registrar of Companies for England and Wales hereby certifies that a charge dated 13th July 2021 and created by JUBILEE SHIP HOLDINGS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 22nd July 2021 .

Given at Companies House, Cardiff on 22nd July 2021

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**



Maritime &
Coastguard
Agency

Mortgage of a Vessel

(The application form is to secure Account Current etc /
other obligation)

GUIDANCE NOTES – PLEASE READ

- If more than one mortgagor then a separate mortgage is required from each mortgagor, unless shares are jointly held.
- If more than one mortgage is submitted at the same time the mortgagees will be required to advise which mortgage to register first in a signed letter on headed paper.
- In respect of fishing vessels, mortgages may be registered only against those registered with FULL registration.
- The prompt registration of a mortgage deed with the Registry is essential to establish the priority of the mortgage. This is because the priority of the mortgage is determined by the date on which it is produced for registration and not from the date of the mortgage itself.
- If the mortgagor is a company the mortgage must be registered with the Registrar of Companies within 21 days of its execution.
- It is important that the Registry is informed of any changes.
- **Please write in BLOCK CAPITALS, and tick boxes where appropriate. If an * is stated, then please delete as appropriate.**

The mortgage reference number (issued by the mortgagee) is:

1: DETAILS OF THE VESSEL

Is this mortgage in respect of a Fishing Vessel?

Yes ☐

No ☒

Name of Vessel	M.V. AQUITANIA
Official Number	912411

2: THE MORTGAGE

Whereas there is:

State "an account current" or write in a short description of the obligation.	an account current

between

Full Name(s) / Company Name	Jubilee Ship Holdings Limited
Address (Place of Business in respect of a company)	5th Floor Millbank Tower
	21-24 Millbank
	London SW1P 4QP

*as joint mortgagors (hereinafter called "the mortgagor")

2: THE MORTGAGE (continued)

and

Full Name(s) / Company Name	M.M. Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien
Address	Ferdinandstrasse 75
(Place of Business in respect of a company)	20095 Hamburg
	Germany

*as joint mortgagees (hereinafter called "the mortgagee")

Describe fully the nature of the liabilities secured. You may refer to another document.	All present and future obligations and liabilities (whether actual or contingent and
	whether owed jointly or severally or in any other capacity whatsoever) of the Owner to
	the Mortgagee and any other Secured Party (as therein defined) under or in connection
	with the facility agreement dated 12 July 2021 and made (see continuation page)

ACCOUNT CURRENT

Please complete the below in respect of "account current" by deleting where appropriate

We the mortgagor(s) in consideration of the advance made or to be made to us by the mortgagee(s), bind ourselves to pay the mortgagee(s) the sums for the time being due on this security whether by way of principle, interest or otherwise at the time(s) and in the manner mentioned above.

Form MS4736

Continuation page (2a)

between, amongst others, (i) the Borrowers, as joint and several borrowers (ii) the financial institutions listed in Schedule 1 Part B thereof, as original lenders and hedge counterparties, (iii) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as facility agent, (iv) the Mortgagee as security agent, (v) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as arranger and (vi) M.M.Warburg & CO (AG & CO.) Kommanditgesellschaft auf Aktien as account bank and the collateral deed of covenants dated of even date herewith made between the owner and the Mortgagee.

OTHER OBLIGATION

Please complete the below in respect of "other obligation".

*I/we the mortgagor(s) in consideration

bind *myself/ourselves to

for the purpose of better securing to the mortgagee(s) the *sums/obligation mentioned above.

*I/we hereby mortgage to the mortgagee(s)

State the shares, in both figures and words	Figures	64
	Words	Sixty four

shares of which *I/we are the owners in the ship described above and its appurtenances.

Lastly, *I/we for myself/ourselves hereby declare that *I/we have the power to mortgage in the manner aforesaid the above-mentioned shares and that they are free from encumbrances. *Save as appears by the registry of the above ship.

PLEASE READ BEFORE COMPLETING SECTION 3:

If the mortgagor is a company, then **SECTION 3A** must be completed.

If the mortgagor(s) are one or more individuals, then **SECTION 3B** must be completed.

If the mortgagor(s) are a Limited Liability Partnership, then **SECTION 3C** must be completed.

When the mortgage is originally executed you should send this deed (with the applicable fee) via email or post to:

Registry of Shipping and Seamen

Anchor Court, Keen Road, Cardiff, CF24 5JW, UK.

Tel No: 0203 90 85200

Email:

Fishing:

Pleasure:

Commercial:

fishing.registry@mcga.gov.uk

part1.registry@mcga.gov.uk

comm.registry@mcga.gov.uk

3A: COMPLETE IF THE MORTGAGOR IS A COMPANY

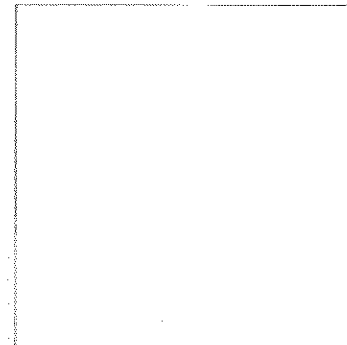
☐ Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)

☐ Subscribed by the mortgagor (in Scotland)



On this 13 day of July 20 21 by:-

**** (a) the affixing of the common seal of the mortgagor in the presence of the following persons signing; or**

☒ (b) signing by the following persons; ☐ delete as appropriate



Company seal

Director	
Director or Secretary	
Authorised Signatory	 Signature redacted
Authorised Signatory	DHARSHINI RAVIENDRAN [ATTORNEY-IN-FACT]
# Witnessed by (Signature)	 Signature redacted
Name of Witness (PRINT NAME)	CAITLIN SAINSBURY
Address of Witness (PRINT ADDRESS)	Stephenson Harwood LLP 1 Finsbury Circus London EC2M 7SH

If the signature must be witnessed the name and address of the witness must be given

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by (a) two directors (b) by the company secretary and a director, or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, or one member of the Limited Liability Partnership, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company, or two members of the Limited Liability Partnership. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

OFFICIAL USE ONLY	
Mortgage (Priority)	<input type="text"/>
Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>
Officer's Initials	<input type="text"/>

3B: COMPLETE IF THE MORTGAGOR(S) IS/ARE ONE OR MORE INDIVIDUAL(S)

☐ Executed as a deed (in England and Wales)

☐ Subscribed (in Scotland)

☐ Signed, sealed and delivered (in Northern Ireland)

☐ Delete as appropriate

On this day of 20

by the following person(s) signing as mortgagor(s):

Seal(s) if executed in Northern Ireland

Signature(s) of Mortgagor(s)		
In the presence of: Signature(s) of Witness(es)		
Name(s) of Witness(es)		
Address(es) of Witness(es)		
Occupation(s) of Witness(es)		

NOTE: Every signature must have one witness.

<input type="checkbox"/> OFFICIAL USE <input type="checkbox"/> NL <input type="checkbox"/>			
<input type="checkbox"/> Mortgage (Priority)	<input type="text"/>	<input type="checkbox"/> Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>

3C: COMPLETE IF THE MORTGAGOR(S) ARE A LIMITED LIABILITY PARTNERSHIP

◊ Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)

◊ Subscribed by the mortgagor (in Scotland)

☐ Delete as appropriate

On this day of 20 by signing by the following persons:

Member	
Member	
Witnessed by (Signature)	
Name of Witness (PRINT NAME)	
Address of Witness (PRINT ADDRESS)	

NOTE: In Scotland subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

<input type="checkbox"/> OFFICIAL USE <input type="checkbox"/> NL	
<input type="checkbox"/> Mortgage (Priority)	<input type="text"/>
<input type="checkbox"/> Date of entry into the Register	<input type="text"/>
Time of entry	<input type="text"/>
Officer's Initials	<input type="text"/>

4: TRANSFER OF MORTGAGE

I/we, the above mentioned mortgagee(s), in consideration of: (Enter the sum of money or the nature of the obligation).	

This day (enter "paid to me/us" or a narrative suitable to the obligation).	

By:	Full Name(s) of Transferee	
	Address (Please write the place of business if a company)	

hereby transfer to ~~him~~~~her~~~~them~~ the benefit of the within written security

PLEASE READ:

If the transferor is a company, then **SECTION 4A must be completed.**

If the transferor(s) are one or more individuals, then **SECTION 4B must be completed.**

If the transferor(s) are a Limited Liability Partnership, then **SECTION 4C must be completed.**

When a transfer of mortgage is executed you should send this deed by email or post to:

Registry of Shipping and Seamen

Anchor Court, Keen Road, Cardiff, CF24 5JW, UK.

Tel No: 0203 90 85200

Email:

Fishing:
fishing.registry@mcga.gov.uk

Pleasure:
part1.registry@mcga.gov.uk

Commercial:
comm.registry@mcga.gov.uk

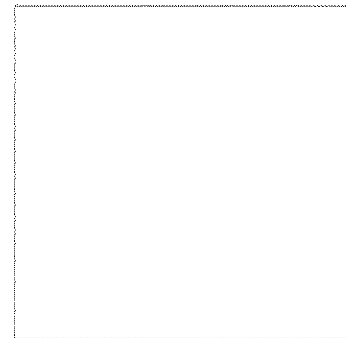
4A: COMPLETE IF THE TRANSFEROR IS A COMPANY

- ☐ Executed by the transferor as a deed (in England, Wales and Northern Ireland)
- ☐ Subscribed by the transferor (in Scotland)

On this day of 20 by:-

**** (a) the affixing of the common seal of the transferor in the presence of the following persons signing; or**

☐ **(b) signing by the following persons;** ☐ delete as appropriate



Company seal

Director	
Director or Secretary	
Authorised Signatory	
Authorised Signatory	
** Witnessed by (Signature)	
Name of Witness (PRINT NAME)	
Address of Witness (PRINT ADDRESS)	

If the signature must be witnessed the name and address of the witness must be given

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by (a) two directors (b) by the company secretary and a director, or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, or one member of the Limited Liability Partnership, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company, or two members of the Limited Liability Partnership. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

OFFICIAL USE ONLY			
Transfer of Mortgage (Priority)	<input type="text"/>	Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>

4B: COMPLETE IF TRANSFEROR(S) IS/ARE ONE OR MORE INDIVIDUAL(S)

☐ Executed as a deed (in England and Wales)

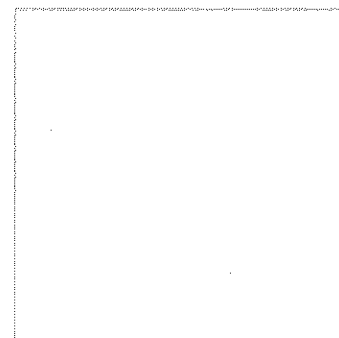
☐ Subscribed (in Scotland)

☐ Signed, sealed and delivered (in Northern Ireland)

☐ Delete as appropriate

On this day of 20

by the following person(s) signing as transferor(s):



Seal(s) if executed in Northern Ireland

Signature(s) of Transferor(s)		
In the presence of: Signature(s) of Witness(es)		
Name(s) of Witness(es)		
Address(es) of Witness(es)		
Occupation(s) of Witness(es)		

NOTE: Every signature must have one witness.

☐ OFFICIAL USE ☐ NL ☐

Transfer of ☐ Mortgage (Priority)

Time of Entry

Date of Entry into the Register

Officer's Initials

4C: COMPLETE IF TRANSFEROR(S) ARE A LIMITED LIABILITY PARTNERSHIP

◊ Executed by the transferor as a deed (in England, Wales and Northern Ireland)

◊ Subscribed by the transferor (in Scotland)

☐ Delete as appropriate

On this day of 20 by signing by the following persons:

Member	
Member	
Witnessed by (Signature)	
Name of Witness (PRINT NAME)	
Address of Witness (PRINT ADDRESS)	

NOTE: In Scotland subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

<input type="checkbox"/> OFFICIAL USE ONLY			
Transfer of <input type="checkbox"/> Mortgage (Priority)	<input type="text"/>	Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>

5: DISCHARGE OF A MORTGAGE

- ☐ Received by the within-mentioned *mortgage(s)/transferee(s) of the mortgage, enter "the sum of £...", or a narrative suitable to the obligation.

This within written security is now discharged.

- ☐ The within-mentioned mortgagee(s)/transferee(s) have agreed to discharge this within written security and it is therefore discharged.

PLEASE READ:

Warning: If the discharged deed is not presented to the Registry the mortgage will remain registered against the vessel.

If the discharge is given by a company, then **SECTION 5A must be completed.**

If the discharge is given by one or more individuals, then **SECTION 5B must be completed.**

If the discharge is given by a Limited Liability Partnership, then **SECTION 5C must be completed.**

When a Discharge of Mortgage is executed you should send this deed via email or post to:

Registry of Shipping and Seamen

Anchor Court, Keen Road, Cardiff, CF24 5JW, UK.

Tel No: 0203 90 85200

Email:

Fishing:

fishing.registry@mcga.gov.uk

Pleasure:

part1.registry@mcga.gov.uk

Commercial:

comm.registry@mcga.gov.uk

5A: COMPLETE IF DISCHARGE IS GIVEN BY A COMPANY

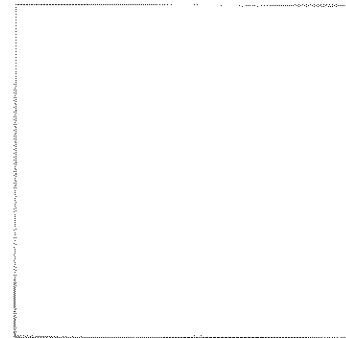
☐ Executed by the mortgagee/transferee as a deed (in England, Wales and Northern Ireland)

☐ Subscribed by the mortgagee/transferee (in Scotland)

On this day of 20 by:-

**** (a) the affixing of the common seal of the * mortgagee/transferee in the presence of the following persons signing; or**

☐ **(b) signing by the following persons;** ☐ delete as appropriate



Company seal

Director	
Director or Secretary	
Authorised Signatory	
Authorised Signatory	
** Witnessed by (Signature)	
Name of Witness (PRINT NAME)	
Address of Witness (PRINT ADDRESS)	

If the signature must be witnessed the name and address of the witness must be given

Note: IN ENGLAND, WALES & NORTHERN IRELAND – signature may be by (a) two directors or (b) by the company secretary and a director, or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND – signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, or one member of the Limited Liability Partnership, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company, or two members of the Limited Liability Partnership. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

<input type="checkbox"/> OFFICIAL USE <input type="checkbox"/> NL			
Discharge of Mortgage (Priority)	<input type="text"/>	Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>

5B: COMPLETE IF DISCHARGE IS GIVEN BY ONE OR MORE INDIVIDUAL(S)

- ☐ Executed as a deed (in England and Wales)
- ☐ Subscribed (in Scotland)
- ☐ Signed, sealed and delivered (in Northern Ireland)

☐ Delete as appropriate

On this day of 20

by the following person(s) signing as mortgagee(s)/transferee(s):

Seal(s) if executed in Northern Ireland

Signature of Mortgagee(s)/Transferee(s)		
In the presence of: Signature(s) of Witness(es)		
Name(s) of Witness(es)		
Address(es) of Witness(es)		
Occupation(s) of Witness(es)		

NOTE: Every signature must have one witness.

<input type="checkbox"/> OFFICIAL USE <input type="checkbox"/> NL <input type="checkbox"/>			
<input type="checkbox"/> Discharge of <input type="checkbox"/> Mortgage (Priority)	<input type="text"/>	<input type="checkbox"/> Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>

5C: COMPLETE IF DISCHARGE IS GIVEN BY A LIMITED LIABILITY PARTNERSHIP

☐ Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)

☐ Subscribed by the mortgagor (in Scotland)

☐ Delete as appropriate

On this day of 20 by signing by the following persons:

Member	
Member	
Witnessed by	
Name (PRINT NAME)	
Address (PRINT ADDRESS)	

NOTE: In Scotland subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership.

Your Information

We collect personal information about you to carry out our official duty and to keep the UK ship register up to date and to make sure our services are planned to meet vessel owner's needs.

For more information on how we use your information please see our full privacy policy available on our website <https://www.gov.uk/government/organisations/maritime-and-coastguard-agency>.

<input type="checkbox"/> OFFICIAL USE <input type="checkbox"/> NL <input type="checkbox"/>			
<input type="checkbox"/> Discharge of <input type="checkbox"/> Mortgage (Priority)	<input type="text"/>	<input type="checkbox"/> Date of Entry into the Register	<input type="text"/>
Time of Entry	<input type="text"/>	Officer's Initials	<input type="text"/>