

**Return of Allotment of Shares**Company Name: **APPRAISE ME LIMITED**Company Number: **10098246**Received for filing in Electronic Format on the: **12/04/2022**

XB1QWPJM

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/03/2022</b>	<b>31/03/2022</b>

<b>Class of Shares:</b>	<b>SEED B</b>	Number allotted	<b>3301149</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.000001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.80275</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>11776303</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.776303</b>

Currency: **GBP**

Prescribed particulars

**FULL RIGHTS TO RECEIVE NOTICE OF, AND ATTEND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>438126</b>
	<b>INVESTMENT</b>	Aggregate nominal value:	<b>0.438126</b>

Currency: **GBP**

Prescribed particulars

**THE B INVESTMENT SHARES SHALL HAVE NO VOTING RIGHTS ATTACHED TO THEM, AND HOLDERS OF B INVESTMENT SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICES OF ANY GENERAL MEETINGS, OR THE RIGHT TO ATTEND AT SUCH GENERAL MEETINGS. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. THE B INVESTMENT SHARES SHALL RANK PARI PASSU IN ALL RESPECTS WITH A ORDINARY SHARES, SAVE AS PROVIDED IN THE ARTICLES. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.**

<b>Class of Shares:</b>	<b>SEED A</b>	Number allotted	<b>10163545</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>10.163545</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: THE SEED A PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS RIGHTS: THE COMPANY MAY, WITHOUT ANY NEED FOR A RESOLUTION OF THE BOARD OR OF THE COMPANY BUT WITH THE APPROVAL OF THE BOARD IN ITS SOLE DISCRETION AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE, DISTRIBUTE TO ITS SHAREHOLDERS A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND (THE "PREFERENCE DIVIDEND") AT THE ANNUAL RATE AS MAY BE DECIDED BY THE BOARD FROM TIME TO TIME PER SEED A PREFERRED SHARE. RIGHTS ON WINDING UP: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): THE AGGREGATE ISSUE PRICE OF ALL THE SEED A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SEED PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS ("DUE DIVIDEND")) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE A ORDINARY SHARES AND B INVESTMENT SHARES PRO-RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES AND B INVESTMENT SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED A PREFERRED SHARES SUCH THAT EACH HOLDER OF SEED A PREFERRED SUBJECT TO THE ACT AND ARTICLE 6.10, THE INVESTOR MAJORITY MAY REQUIRE THE COMPANY WITH THE APPROVAL OF THE BOARD IN ITS SOLE DISCRETION BY NOTICE IN WRITING (AN "INVESTOR REDEMPTION NOTICE") TO REDEEM ALL OF THE SEED PREFERRED SHARES AT THAT TIME IN ISSUE, IF AT ANY TIME: RESOLUTION FOR A REDUCTION IN THE CAPITAL OF THE COMPANY OR A RESOLUTION VARYING ANY OF THE RIGHTS ATTACHING TO THE SEED A PREFERRED SHARES; AND, IF ANY INVESTOR REDEMPTION NOTICE IS SERVED, ALL THE SEED PREFERRED SHARES WILL IMMEDIATELY BECOME DUE FOR REDEMPTION ON THE DATE OF SUCH NOTICE.**

<b>Class of Shares:</b>	<b>SEED B</b>	Number allotted	<b>3301149</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>3.301149</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**FULL RIGHTS TO RECEIVE NOTICE OF, AND ATTEND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP) BUT NO ANTI-DILUTION RIGHTS.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>1500000</b>
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Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1.5</b>
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Prescribed particulars

**DEFERRED SHARES HAVE NO RIGHTS TO EQUITY, VOTING OR CAPITAL.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>27179123</b>
		Total aggregate nominal value:	<b>27.179123</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.