

PRINT OF RESOLUTIONS FOR FILING

Registered Number: 10085157

THE COMPANIES ACTS
Asteroid Mining Corporation Limited
PRIVATE COMPANY LIMITED BY SHARES

RESOLUTIONS
to which Chapter 3 of Part 3
of the Companies Act 2006 applies



The following resolutions were passed in writing pursuant to Chapter 2 of Part 13 of the Companies Act 2006 as ordinary and special resolutions on 27 October 2021.

Ordinary Resolutions

Sub-Division of subscriber share

1. **THAT**, in accordance with section 618 of the Companies Act 2006, the 1 ordinary share of £100 (GBP) in the issued share capital of the Company be sub-divided into 10,000 ordinary shares of £0.01 (GBP) each.

Authority to allot

2. **THAT** the directors be generally and unconditionally authorised to exercise all powers of the Company to allot ordinary shares and to grant rights to subscribe for or to convert any security into ordinary shares up to an aggregate nominal amount of GBP £200.00. However, this authority will, unless it is renewed, changed or cancelled by the Company, expire five years after the date on which this resolution is passed. Despite this, the Company may, before that time, make an offer or agreement that would or might require shares to be allocated or Rights to be granted (and the Directors may allocate shares or grant Rights in accordance with that offer or agreement) even though this resolution has expired. This resolution is made in accordance with section 551 of the Companies Act 2006.

This authority is in addition to all previous resolutions or authorisations which gave the Board the right to allocate shares or grant Rights and doesn't affect any allocation of shares or grant of Rights already made or offered or agreed to be made in accordance with those previous authorisations.

Special Resolutions

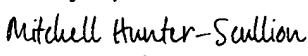
Pre-emption waiver

3. **THAT** subject to the approval of Resolution 2 above, the Directors are empowered under Section 570 of the Companies Act 2006 to allot shares as if Section 561(1) of the Companies Act 2006 did not apply to this allotment.

However, this power is limited to the amount set out in Resolution 2 and only applies for the same period as Resolution 2 applies.

Adoption of New articles of association

4. **THAT** the articles contained in the attached be approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company.

DocuSigned by:

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Director

Date 27 October 2021