

**Return of Allotment of Shares**Company Name: **RAILSBANK TECHNOLOGY LIMITED**Company Number: **10076912**Received for filing in Electronic Format on the: **01/07/2021**

XA7TM78R

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>28/02/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9029</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	974382
Currency:	GBP	Aggregate nominal value:	9743.82

Prescribed particulars

**ORDINARY SHARES DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.**

Class of Shares:	SERIES	Number allotted	1085039
	A	Aggregate nominal value:	10850.39
Currency:	GBP		

Prescribed particulars

**PREFERRED SHARES THAT HAVE A PREFERENTIAL RIGHT (I) TO A DISTRIBUTION OF ASSETS ON THE COMPANY'S LIQUIDATION OR ON A RETURN OF CAPITAL, AND (II) TO THE PROCEEDS OF SALE ON A SHARE SALE OF THE COMPANY OR TO THE SURPLUS ASSETS OF THE COMPANY ON AN ASSET SALE OF THE COMPANY; AND, HAVE A RIGHT TO BE CONVERTED AT ANY TIME INTO ORDINARY SHARES AND SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES ON THE OCCURRENCE OF SPECIFIED EVENTS. IN ALL OTHER RESPECTS, RANK PARI PASSU WITH ORDINARY SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2059421</b>
		Total aggregate nominal value:	<b>20594.21</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.