

# AM02

## Notice of statement of affairs in administration



Companies House

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 1 0 0 7 6 9 1 2  
Company name in full Railsbank Technology Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) James  
Surname Cook

### 3 Administrator's address

Building name/number Suite 3 Regency House  
Street 91 Western Road  
Post town Brighton  
County/Region  
Postcode B N 1 2 N W  
Country

### 4 Administrator's name ①

Full forename(s) Richard James  
Surname Beard

① **Other administrator**  
Use this section to tell us about  
another administrator.

### 5 Administrator's address ②

Building name/number Suite 3 Regency House  
Street 91 Western Road  
Post town Brighton  
County/Region  
Postcode B N 1 2 N W  
Country

② **Other administrator**  
Use this section to tell us about  
another administrator.

## Notice of statement of affairs in administration

6

## Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

## Date of the statement of affairs

Date

d	d	m	m	y	y	y	y
0	3	0	4	2	0	2	3

8

## Date of the statement of concurrence (if applicable)

Date

d	d	m	m	y	y	y	y
0	8	0	5	2	0	2	3

9

## Sign and date

Administrator's  
Signature

Signature



Signature date

d	d	m	m	y	y	y	y
1	1	0	5	2	0	2	3

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Tessa Roche

Company name

Alvarez &amp; Marsal Europe LLP

Address

Suite 3 Regency House

91 Western Road

Post town

Brighton

County/Region

Postcode

B N 1 2 N W

Country

DX

Telephone

+44 (0) 20 7715 5200

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**  
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. ①  
Attach this to the relevant form.  
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**  
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
  
All fields are mandatory unless specified or indicated by \*

## 1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:  
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7  
- CVA1, CVA3, CVA4  
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25  
- REC1, REC2, REC3  
- LIQ2, LIQ3, LIQ05, LIQ13, LIQ14, WU07, WU15  
- COM1, COM2, COM3, COM4  
- NDISC

## 2 Insolvency practitioner's name

Full forename(s)

Mark Granville

Surname

Firmin

## 3 Insolvency practitioner's address

Building name/number

Suite 3 Regency House

Street

91 Western Road

Post town

Brighton

County/Region

Postcode

B N 1 2 N W

Country

## Statement of Affairs

Name of Company  
Railsbank Technology Limited

Company number  
10076912

In the  
High Court of Justice Business & Property Courts of  
England & Wales Insolvency & Companies List ChD

Court case number  
CR-2023-001307

Statement as to the affairs of Railsbank Technology Limited, 1 Snowden Street, London, EC2A 2DQ  
on the 9 March 2023 the date the company entered administration.

## Statement of Truth

I believe that the facts stated in this statement of affairs are a true statement of the affairs of the above-named  
company as at 9 March 2023 the date that the company entered administration.

I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be,  
made a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name Steve Couttie

Signed



Date 3 April 2023

## A - Summary of Assets

### ASSETS

Book Value

Estimated to realise

Assets subject to fixed charge:

**Total assets subject to fixed charge**

Less: Amount(s) due to fixed charge holder(s)

**Surplus/(shortfall) to fixed charge holder**

Assets subject to floating charge:

Uncharged assets:

Cash at bank	36,570	36,570
Deposits and prepayments	601,658	60,166
Debtors (net) and accrued revenue	1,701,260	516,000
Advances	25,000	2,500
Deferred tax	2,548,810	-
Tangible and intangible assets	3,986,230	413,902
Investment in subsidiaries	10,328,800	1
Intercompany advances	16,110,928	-
Intercompany loans	6,999,594	-
HMRC VAT	233,530	-
	42,572,380	1,029,139

**Estimated total assets available for preferential creditors**

**1,029,139**

Signed



Date

3 April 2023

## A1 - Summary of Liabilities

	Book Value	Estimated to realise
<b>Preferential creditor assets and liabilities</b>		
Uncharged assets	<b>42,572,380</b>	<b>1,029,139</b>
<b>Liabilities</b>		
<b>Ordinary preferential creditors:</b>		
Employees/former employees (No. x)	-	-
Other primary preferential creditors	-	-
	-	-
<b>Secondary preferential creditors</b>		
HMRC	(1,758,490)	(1,758,490)
Surplus/deficit to preferential creditors from uncharged assets	40,813,890	(729,351)
Floating charge assets (only where there is a deficit to prefs from uncharged assets)	-	-
Deficit to preferential creditors from uncharged assets	40,813,890	(729,351)
<b>Estimated deficiency/surplus as regards preferential creditors</b>	<b>40,813,890</b>	<b>(729,351)</b>
<b>Floating charge assets and liabilities</b>		
Floating charge assets (remaining after payment of prefs)	-	-
	-	-
<b>Net property</b>		
Estimated prescribed part of net property (where applicable) (carried down)	-	-
	-	-
<b>Estimated total assets available for floating chargeholders</b>		
Debts secured by floating charge	-	-
	-	-
<b>Estimated deficiency/surplus as regards floating chargeholders</b>		
Estimated prescribed part of net property (where applicable) (brought down)	-	-
Uncharged assets (remaining after payment of prefs)	40,813,890	(729,351)
<b>Total assets available to unsecured creditors</b>	<b>40,813,890</b>	<b>(729,351)</b>
Unsecured trade creditors	(8,084,599)	(8,084,599)
Unsecured employee creditors (No. 5)	-	-
Unsecured intercompany creditors	(33,347,213)	(33,347,213)
Unsecured pre-paid consumer creditors (No. 0)	-	-
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	<b>(41,431,812)</b>	<b>(41,431,812)</b>
Surplus/shortfall to preferential creditors	40,813,890	(729,351)
Surplus/shortfall to fixed chargeholder(s)	-	-
Surplus/Shortfall to floating chargeholder (brought down)	-	-
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(617,922)</b>	<b>(42,161,163)</b>

Issued and called up share capital	(132,631,706)	(132,631,706)
Estimated deficiency/surplus as regards members	<u>(133,249,628)</u>	<u>(174,792,869)</u>

Signed



Date

3 April 2023



Secured creditors

Name of creditor	Address (incl. postcode)	Amount of debt (£)	Details of security held	Date Security Given	Value of security

Signed



Date : 3 April 2023

**Preferential creditors (excl. employees and former employees)**

Name of creditor	Address (incl postcode)	Amount of preferential
HMRC - PAYE	100 Parliament St, London SW1A 2BQ	1,113,865
HMRC - National Insurance	100 Parliament St, London SW1A 2BQ	620,315
HMRC - Apprentice Levy	100 Parliament St, London SW1A 2BQ	14,753
HMRC - Penalties & Interest relating to above	100 Parliament St, London SW1A 2BQ	9,557
<b>TOTAL</b>		<b>1,758,490</b>

Signed



Date : 3 April 2023

# COMPANY TRADE CREDITORS

NOTE - You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire purchase, chattel leasing or conditional sale agreements by stating which if any of these are applicable in the columns below. Must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT box

Foreign currency amounts have been translated as at 9th March 2023

Name of creditor	Address (incl postcode)	Amount of debt (£)	HP/Chattel/Conditional Sale	Claiming ROT
Rails Technology Sdn. Bhd.	Level 19-1, Menara Milenium, Jalan Damania, Pusat Bandar Damansara, 50490 Kuala Lumpur,	1,133,064		
PayNet Limited	1 Snowden Street, London, England, EC2A 2DQ	25,078,199		
UAB Ralibank Technology	Zalgirio g. 135, 08217, Vilnius	6,563,271		
UAB PayNet	Zalgirio g. 135, 08217, Vilnius	572,678		
Office of the Revenue Commissioners -	Office of the Revenue Commissioners	10,394		
Office of the Revenue Commissioners -	Office of the Revenue Commissioners	5,613		
Office of the Revenue Commissioners -	Office of the Revenue Commissioners	2,033		
URSSAF d'Alsace - Social and Tax	16 Rue Contades	5,539		
Humanis Prévoyance - Pension and Life	7 Rue de Magdeburg	2,464		
Ascential Events (Europe) Ltd	Ascential Events (Europe) Ltd	75,521		
Gibson Dunn (Covered via Anthos)	Telephone House, 2-4 Temple Avenue, Temple, London EC4Y 0HB	838,106		
Looker Data Sciences, Inc	Looker Data Sciences, Inc	162,450		
Bleases Ltd	288 (Blk F) Chase Road	19,800		
Binance	Unknown	7,200		
Nash Exchange Ltd	Neon Exchange AG	14,065		
Penrose Digital Limited	Penrose Consulting Ltd	23,950		
Farah Money Limited	Farah Money Limited	43,200		
Radiantlife Wallet Ltd	183 Cherry Tree Lane	12,713		
Supreme Ebanq Fintech Ltd	Supreme Ebanq Fintech Ltd	97,706		
Tellaroo/ HPillars Limited	Tellaroo/ HPillars Limited	7,200		
Swinto Schweiz AG	Swinto Schweiz AG	20,000		
CloudGrove Limited	CloudGrove Limited	15,484		
Comply Advantage	Comply Advantage	59,864		
DATA JAR LTD	DATA JAR LTD	144,933		
Elmore Insurance Brokers Limited	Elmore Insurance Brokers Limited	1,580		
E J Ward Management Limited	E J Ward Management Limited	200		
Linked In Ireland Unlimited Company	Linked In Ireland Unlimited Company	109,717		
Passfort Limited	Passfort Limited	11,000		
Pinnacle	Pinnacle	5,065		
Team Viewer	Team Viewer	2,622		
Thrive	Thrive	3,750		
Osler, Hoskin & Harcourt LLP	Osler, Hoskin & Harcourt LLP	286		
Plaid Financial Ltd	Plaid Financial Ltd	23,000		
North Star Law Ltd	North Star Law Ltd	1,092		
Orrick Herrington & Sutcliffe	Orrick Herrington & Sutcliffe	827,944		
PagerDuty	PagerDuty	12,347		
Paycheck Plus Floor,	Paycheck Plus Floor,	865		
Twinfield	Twinfield	7,779		
Cleardata UK Ltd	Cleardata UK Ltd	120		
Credit Mutuel ARKEA	Credit Mutuel ARKEA	444		
Dickson Financial Services Limited (t/a	Dickson Financial Services Limited (t/a Innovation Broking)	3,000		
DNV GL Business Assurance UK Limited	DNV GL Business Assurance UK Limited	5,213		
Episode Six Limited	Episode Six Limited	308,788		
FST	FST	8,400		
GitLab UK Limited	GitLab Inc	165		
Global Processing Services Limited	Global Processing Services Limited	173,110		
ITRANSITION GROUP LIMITED	ITRANSITION GROUP LIMITED	1,968		
4Armed Ltd	4Armed Ltd	3,780		
Arkea Banking Services	Arkea Banking Services	17,259		
Baker & McKenzie LLP	Baker & McKenzie LLP	490		
Basecone Ltd	Basecone Ltd	2,854		
Business-Creative (Charles Boulas)	Business-Creative (Charles Boulas)	21,188		
Calligo	Calligo	19,800		

Verifile	Verifile	1,417	
Ansarada Pty Limited	Ansarada Pty Limited	282	
GoCardless Limited	GoCardless Limited	1,380	
SurePay B.V	SurePay B.V	16,245	
Vendr, Inc	Vendr, Inc	32,381	
Fran Fricker	Unknown	-101	
Protiviti - Global Business Consulting	Protiviti - Global Business Consulting	320,135	
Lawson Ware Ltd	Lawson Ware Ltd	24,313	
Purpose Rocks Ltd	Purpose Rocks Ltd	2,100	
Predictive Advantage SA	Predictive Advantage SA	8,750	
Liquidline Ltd	Liquidline Ltd	265	
Sysnet Global Solutions	Sysnet Global Solutions	7,855	
Propel Finance - DD	Propel Finance - DD	408	
Mythic Beasts Ltd	Mythic Beasts Ltd	1,092	
Ankura Consulting Europe Limited	Ankura Consulting Europe Limited	867,600	
KPMG LLP	KPMG LLP	45,000	
Logic Vending Ltd	Logic Vending Ltd	1,194	
Jame Donath	Jame Donath	28,955	
Allen & Gledhill LLP	Allen & Gledhill LLP	2,680	
TechTarget Inc	TechTarget Inc	12,385	
Saari Consulting Ltd	Saari Consulting Ltd	18,040	
GRC e-Learning Ltd	GRC e-Learning Ltd	5,994	
Sapio Research Ltd	Sapio Research Ltd	5,267	
Cornwalls Law + More	Cornwalls Law + More	8,363	
MAZARS, LLP	MAZARS, LLP	1,437	
FTP Securities LLC	1 Front Street, 31st Floor San Francisco CA 94105	17,625	
CMS Hasche Sigle	CMS Hasche Sigle	3,849	
Featurespace Limited	Featurespace Limited	226,321	
Servent Ltd	Servent Ltd	19,696	
ALLPAY Ltd	ALLPAY Ltd	72,853	
Anderson Tax & Legal Matyka I Wspolnicy	Anderson Tax & Legal Matyka I Wspolnicy	1,475	
Apple Retail UK Limited - Cledara	8th Floor 20 Farringdon Street London EC4A 4AB United Kingdom	-24,471	
Amazon Web Services - A/C	Amazon Web Services - A/C 953986508360	525,406	
BACKUPIFY	BACKUPIFY	5,831	
BT	BT	1,230	
Cognitect, Inc	101 West Chapel Hill Street, Suite 300, Durham, NC 27701	105,448	
Cooley	Cooley	5,843	
Contractor - DataArt Technologies UK Ltd	DataArt Technologies UK Ltd	875,386	
Deloitte LLP	Deloitte LLP	180,000	
DHL International (UK) Ltd - DD	DHL International (UK) Ltd, CUSTOMER ACCOUNTING	17,664	
Pay.UK Limited via Vocalink Ltd (RB)	Pay.UK Limited via Vocalink Ltd (RB)	17,412	
FS-ISAC Inc	FS-ISAC Inc	12,500	
Contractor - GBV Ltd	GBV Ltd	1,248	
Genisys Group	Genisys Software Limited	25,429	
Gill Mansfield	Cromwell House, Andover Road, Winchester, SO23 7BT	1,320	
Google Cloud EMEA Limited	Google Cloud EMEA Limited	16,344	
Contractor - Jon Hall	Jon Hall	-28,000	
Jurit LLP	Jurit LLP	2,398	
Key Enviro Solutions	Key Enviro Solutions	6,892	
Instech London Ltd	7 Granard Business Centre Bunns Lane Mill Hill, London NW72DQ UNITED KINGDOM	7,200	
Macrofin Limited	Macrofin Limited	10,080	
Contractor - Movable Talent Ltd - Joe	Contractor - Movable Talent Ltd - Joe Smith	19,200	
MYHSM Ltd	MYHSM Ltd	3,496	
Nelson Bostock Group Limited, trading as Nexere	Nelson Bostock Group Limited, trading as Nelson Bostock Unlimited	38,340	
Nexere	Nexere	34,320	
ORACLE CORPORATION UK LIMITED	ORACLE CORPORATION UK LIMITED	12,150	
Plant Designs Ltd	Plant Designs Ltd	12,244	
Plaid Inc.	Plaid Inc.	16,586	
Revantage Real Estate Ltd	Revantage Real Estate Ltd	462,904	
Royal Mail Group Ltd - DD	Royal Mail Group Ltd - DD	228	
SAARI Ltd	SAARI Ltd	9,840	
Salesforce UK Ltd	Salesforce UK Ltd	311,151	

Simmons & Simmons LLP (RBT UK)	Simmons & Simmons LLP	3,560		
Softcat Plc	Softcat Plc	9,325		
Stanton House Ltd	Stanton House Ltd	13,680		
Thames Card Technology Limited	Thames Card Technology Limited	527		
Thomson Reuters Professional UK Limited	Thomson Reuters Professional UK Limited	10,752		
TOQIO	Harwood House	4,200		
TRAPETS Surveillance & Compliance	TRAPETS Surveillance & Compliance	39,869		
Ubiquity Global Services, Inc.	Ubiquity Global Services, Inc.	184,558		
PayFit Ltd	PayFit Ltd	3,000		
Tag systems UK	2TAG01	16,864		
Vocalink Mastercard	Vocalink Mastercard	217,253		
<b>TOTAL</b>		<b>41,431,812</b>		

Signed 

Date : 3 April 2023

## Company Shareholders

Foreign currency amounts have been translated as at the date of purchase.

Name of shareholder	Address (incl postcode)	Number of shares held	Nominal value (£)	Details of shares held
79 Individuals (total)	C/O Alvarez & Marsal Europe LLP,	81,627,083	10,784,456	Ordinary Shares, Series A Preferred
31 Ventures Global	10-11 Sakuragaokacho, , Shibuya-ku,	569,412	437,074	Series C Preferred Shares
31 Ventures Global	10-11 Sakuragaokacho, , Shibuya-ku,	2,134,526	952,163	Series A Preferred Shares
31 Ventures Global	10-11 Sakuragaokacho, , Shibuya-ku,	357,674	187,912	Uptiered Series A Preferred Shares
Anthos Capital IV Co-	204 Santa Monica Blvd, Ste 450, Santa	2,696,209	2,151,415	Ordinary Shares
Anthos Capital IV Co-	204 Santa Monica Blvd, Ste 450, Santa	4,547,382	3,508,292	Series C Preferred Shares
Anthos Capital IV Co-	204 Santa Monica Blvd, Ste 450, Santa	8,072,662	11,774,977	Uptiered Series B Preferred Shares
Anthos Capital IV, L.P.	204 Santa Monica Blvd, Ste 450, Santa	5,029,764	5,097,026	Ordinary Shares
Anthos Capital IV, L.P.	204 Santa Monica Blvd, Ste 450, Santa	12,534,955	9,630,197	Series C Preferred Shares
Anthos Capital IV, L.P.	204 Santa Monica Blvd, Ste 450, Santa	16,615,400	8,749,139	Uptiered Series A Preferred Shares
Anthos Capital IV, L.P.	204 Santa Monica Blvd, Ste 450, Santa	18,480,256	28,395,282	Uptiered Series B Preferred Shares
Anthos Tribe, L.P.	204 Santa Monica Blvd, Ste 450, Santa	51,786	52,439	Ordinary Shares
Anthos Tribe, L.P.	204 Santa Monica Blvd, Ste 450, Santa	209,582	305,701	Uptiered Series B Preferred Shares
Bizlead S.R.O	Nove Zahrady 1 C, 13/a Bratislava -	1,048,400	20,158	Ordinary Shares
CE Fintech Capital	Maples Corporate Services Limited	8,448,495	1,781,692	Series A Preferred Shares
CE Fintech Capital	Maples Corporate Services Limited	1,594,351	1,228,586	Series C Preferred Shares
CE Fintech Capital	Maples Corporate Services Limited	1,306,705	293,317	Uptiered Series A Preferred Shares
CECK Lagerbolag nr 200	Södra Gubberogatan, , Göteborg,	1,933,986	895,770	Series A Preferred Shares
CECK Lagerbolag nr 200	Södra Gubberogatan, , Göteborg,	973,714	486,733	Uptiered Series A Preferred Shares
Clocktower Technologies	225 Santa Monica Blvd Fl.10, , Santa	2,033,100	342,977	Ordinary Shares
Clocktower Technologies	225 Santa Monica Blvd Fl.10, , Santa	5,611,300	1,700,045	Series A Preferred Shares
FinTech Innovation	The Strand Soho Works, , London,	474,900	474,900	Ordinary Shares
Fintech Masala Capital	2929 Arch St, Ste 1703, Philadelphia,	565,604	712,608	Series B Preferred Shares
Fintech Masala Capital	2929 Arch St, Ste 1703, Philadelphia,	79,354	329,542	Series C Shares
Fintech Masala Capital	2929 Arch St, Ste 1703, Philadelphia,	3,796	5,824	Uptiered Series B Preferred Shares
Firestarttr Nominees	35 Shearing Street, , Bury St Edmunds,	3,020,600	355,904	Ordinary Shares
Firestarttr Nominees	35 Shearing Street, , Bury St Edmunds,	1,307,077	407,176	Series A Preferred Shares
Firestarttr Nominees	35 Shearing Street, , Bury St Edmunds,	900,380	1,134,476	Series B Preferred Shares

Firestart Nominees	35 Shearing Street, , Bury St Edmunds,	190,183	159,714	Series C Preferred Shares
Firestart Nominees	35 Shearing Street, , Bury St Edmunds,	21,223	4,059	Uptiered Series A Preferred Shares
Firestart Nominees	35 Shearing Street, , Bury St Edmunds,	14,620	22,287	Uptiered Series B Preferred Shares
FTL Nominees 1 Limited	2nd Floor, The Le Gallais Building, 54	1,543,600	149,993	Ordinary Shares
GB-VI & GB-VII Follow-on	10-11 Sakuragaokacho, , Shibuya-ku,	1,138,822	874,147	Series C Preferred Shares
GB-VII Growth Fund	10-11 Sakuragaokacho, , Shibuya-ku,	8,452,026	2,923,474	Series A Preferred Shares
GB-VII Growth Fund	10-11 Sakuragaokacho, , Shibuya-ku,	1,416,274	316,833	Uptiered Series A Preferred Shares
Hambro Perks Access	111 Buckingham Palace Road, ,	427,062	436,014	Ordinary Shares
Hambro Perks Access	111 Buckingham Palace Road, ,	996,479	1,046,436	Ordinary Shares
James M. P. Feuille and	1141 NH Route 10 Orford, , , NH	56,900	71,694	Series B Preferred Shares
Jelico Software Limited	69-89 Mile End Road, , London, E1	1,545,000	20,000	Ordinary Shares
Kima Ventures SASU	16 rue de la Ville l'Évêque, , Paris,	2,821,100	497,732	Series A Preferred Shares
LCIF LLP	4th Floor, 5 Chancery Lane, , London,	4,095,900	255,002	Ordinary Shares
LCIF LLP	4th Floor, 5 Chancery Lane, , London,	301,909	231,947	Series C Preferred Shares
Link Market Services	The Registry, 34 Beckenham Road,	1,959,400	101,997	Ordinary
M1 Holdings Inc.	200 N LaSalle, Ste 800, Chicago, IL	569,400	717,442	Series B Preferred Shares
MiddleGame Ventures	28-32, Place de la Gare, , , L-1616,	8,499,900	3,300,469	Series A Preferred Shares
Moneta Capital	7 Massada Street Floor 28, Bnei Bank,	3,422,225	874,417	Series A Preferred Shares
Moneta Capital	7 Massada Street Floor 28, Bnei Bank,	325,618	250,568	Series C Preferred Shares
Moneta Capital	7 Massada Street Floor 28, Bnei Bank,	362,075	81,177	Uptiered Series A Preferred Shares
Moneta Capital L.P.	7 Massada Street Floor 28, Bnei Bank,	2,439,000	411,451	Ordinary Shares
Moneta Capital L.P.	7 Massada Street Floor 28, Bnei Bank,	6,298,781	1,328,342	Series A Preferred Shares
Moneta Capital L.P.	7 Massada Street Floor 28, Bnei Bank,	813,204	625,774	Series C Preferred Shares
Moneta Capital L.P.	7 Massada Street Floor 28, Bnei Bank,	666,419	149,410	Uptiered Series A Preferred Shares
Outrun SPV II LLP	Censeo House, 6 St Peters Street, St.	1,298,458	1,636,052	Series B Preferred Shares
Outrun SPV II LLP	Censeo House, 6 St Peters Street, St.	392,642	601,202	Uptiered Series B Preferred Shares
Outrun SPV III LLP	Censeo House, 6 St Peters Street, St.	1,595,833	2,010,744	Series B Preferred Shares
Outrun SPV III LLP	Censeo House, 6 St Peters Street, St.	165,167	252,899	Uptiered Series B Preferred Shares
Outrun SPV IV LLP	Censeo House, 6 St Peters Street, St.	1,923,290	1,474,240	Series C Preferred Shares
PT Central Capital	Gedung Office 8, 16th Floor, Unit 4	569,400	717,442	Series B Preferred Shares
SF Roofdeck AMG 1 LP	800 S Pointe Dr #1902, Miami Beach,	38,713	50,304	Series A Preferred Shares
SF Roofdeck AMG 1 LP	800 S Pointe Dr #1902, Miami Beach,	6,036	7,843	Series B Preferred Shares
SF Roofdeck AMG 1 LP	800 S Pointe Dr #1902, Miami Beach,	2,826	3,268	Uptiered Series A Preferred Shares

SF Roofdeck AMG 1 LP	800 S Pointe Dr #1902, Miami Beach,	440	509	Uptiered Series B Preferred Shares
SF Roofdeck Capital I	800 S Pointe Dr #1902, Miami Beach,	4,606,793	2,133,742	Series A Preferred Shares
SF Roofdeck Capital I	800 S Pointe Dr #1902, Miami Beach,	763,307	961,764	Series B Preferred Shares
SF Roofdeck Capital I	800 S Pointe Dr #1902, Miami Beach,	809,715	617,724	Series C Preferred Shares
SF Roofdeck Capital I	800 S Pointe Dr #1902, Miami Beach,	336,268	175,729	Uptiered Series A Preferred Shares
SF Roofdeck Capital I	800 S Pointe Dr #1902, Miami Beach,	55,717	84,963	Uptiered Series B Preferred Shares
Singapore Life Pte. Ltd	11 North Buona Vista Drive #13-07, , ,	7,064,600	1,489,845	Series A Preferred Shares
SN Alternative	28 Oktovrius 377, SOBOH HOUSE,	1,581,444	266,784	Series A Preferred Shares
SN Alternative	28 Oktovrius 377, SOBOH HOUSE,	140,920	177,559	Series B Preferred Shares
SN Alternative	28 Oktovrius 377, SOBOH HOUSE,	569,411	437,074	Series C Preferred Shares
SN Alternative	28 Oktovrius 377, SOBOH HOUSE,	79,456	14,219	Uptiered Series A Preferred Shares
SN Alternative	28 Oktovrius 377, SOBOH HOUSE,	7,080	10,854	Uptiered Series B Preferred Shares
Tally Ltd	Connaught House, St Peter Port,	3,000,000	291,513	Ordinary Shares
The	1370 Pitman Ave, , Palo Alto, CA	28,400	35,784	Series B Preferred Shares
Vacuumlabs Estonia OU.	Narva Mnt 5, Kesklinna linnaosa,	984,900	36,510	Ordinary Shares
Ventura Capital GP	TMF (Cayman) Ltd., 2nd Floor, The	9,058,414	4,076,617	Series A Preferred Shares
Ventura Capital GP	TMF (Cayman) Ltd., 2nd Floor, The	4,560,686	2,358,987	Uptiered Series A Preferred Shares
Ventura Capital LP Fund	TMF (Cayman) Ltd., 2nd Floor, The	232,062	107,485	Series A Preferred Shares
Ventura Capital LP Fund	TMF (Cayman) Ltd., 2nd Floor, The	116,838	58,404	Uptiered Series A Preferred Shares
Ventura Capital LP Fund	TMF (Cayman) Ltd., 2nd Floor, The	3,245,644	2,599,846	Series C Preferred Shares
Ventura Capital RB1 LP	TMF (Cayman) Ltd., 2nd Floor, The	2,044,463	946,940	Series A Preferred Shares
Ventura Capital RB1 LP	TMF (Cayman) Ltd., 2nd Floor, The	740,235	552,528	Series C Preferred Shares
Ventura Capital RB1 LP	TMF (Cayman) Ltd., 2nd Floor, The	1,029,337	526,173	Uptiered Series A Preferred Shares
Visa International Service	900 Metro Center Boulevard, , Foster	3,902,100	811,687	Series A Preferred Shares
Yarramen Corp Limited	2nd Floor, Connaught House, St	600,100	58,312	Ordinary Shares
<b>TOTAL</b>		<b>282,156,268</b>	<b>132,631,706</b>	

Signed



Date

3 April 2023



## Statement of concurrence

Name of Company Railsbank Technology Limited	Company registered number 10076912
In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies List (ChD)	Court case number CR-2023-001307

This notice is given in accordance with the requirements of rule 3.31 of the Insolvency (England and Wales) Rules 2016.

(a) Insert full name of the Company

With regards to the Statement of Affairs of (a) Railsbank Technology Limited ("the Company") made on

(b) Insert the date the statement of truth on the statement of affairs was made

(b) 3 April 2023

(c) Insert full name of the person who signed the statement of truth

by (c) Stephen Couttie

## Statement of truth

(d) Insert full name and address of person making the statement

I (d) Chipper Boulas

where as appropriate

\*concur with the Statement of Affairs of the Company and believe that the facts stated in the Statement of Affairs are a true statement of the affairs of the Company as at the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

~~OR~~

~~I concur with the Statement of Affairs of the Company, subject to the following qualifications~~

(e) Please list matters in the Statement of Affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate the reasons for listing them

~~(e)~~

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and believe that the facts stated in the Statement of Affairs are a true statement of the affairs of the Company as at the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name Charles "Chipper" BouLAS  
Signed CBoulas  
Dated 17 April 2023



Statement of concurrence

Name of Company Railsbank Technology Limited	Company registered number 10076912
In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies List (ChD)	Court case number CR-2023-001307

This notice is given in accordance with the requirements of rule 3.31 of the Insolvency (England and Wales) Rules 2016.

(a) Insert full name of the Company

With regards to the Statement of Affairs of (a) Railsbank Technology Limited ("the Company") made on

(b) Insert the date the statement of truth on the statement of affairs was made

(b) 3 April 2023

(c) Insert full name of the person who signed the statement of truth

by (c) Stephen Couttie

Statement of truth

(d) Insert full name and address of person making the statement

I (d) Stephen Charles Harris [redacted]  
[redacted]

\* delete as applicable

\*concur with the Statement of Affairs of the Company and believe that the facts stated in the Statement of Affairs are a true statement of the affairs of the Company as at the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

OR

\*concur with the Statement of Affairs of the Company, subject to the following qualifications

(e) Please list matters in the Statement of Affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate the reasons for listing them

(e)

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and believe that the facts stated in the Statement of Affairs are a true statement of the affairs of the Company as at the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name Stephen Harris

Signed [Signature]

Dated May 8, 2023

