

**Return of Allotment of Shares**Company Name: **RAILSBANK TECHNOLOGY LIMITED**Company Number: **10076912**Received for filing in Electronic Format on the: **09/09/2022**

XBC5SKEO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/09/2022	

Class of Shares:	ORDINARY	Number allotted	33100
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0447
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	70499
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.1168
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	100326779
Currency:	GBP	Aggregate nominal value:	10032.6779

Prescribed particulars

ORDINARY SHARES DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.

Class of Shares:	SERIES	Number allotted	109498200
	A	Aggregate nominal value:	10949.82
Currency:	GBP		

Prescribed particulars

PREFERRED SHARES THAT HAVE A PREFERENTIAL RIGHT (I) TO A DISTRIBUTION OF ASSETS ON THE COMPANY'S LIQUIDATION OR ON A RETURN OF CAPITAL, AND (II) TO THE PROCEEDS OF SALE ON A SHARE SALE OF THE COMPANY OR TO THE SURPLUS ASSETS OF THE COMPANY ON AN ASSET SALE OF THE COMPANY; AND, HAVE A RIGHT TO BE CONVERTED AT ANY TIME INTO ORDINARY SHARES AND SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES ON THE OCCURRENCE OF SPECIFIED EVENTS. IN ALL OTHER RESPECTS, RANK PARI PASSU WITH ORDINARY SHARES.

Class of Shares:	SERIES	Number allotted	34165000
	B	Aggregate nominal value:	3416.5
Currency:	GBP		

Prescribed particulars

PREFERENCE SHARES THAT HAVE A PREFERENTIAL RIGHT TO A DISTRIBUTION OF ASSETS ON THE COMPANY'S LIQUIDATION OR ON A RETURN OF CAPITAL, AND TO THE PROCEEDS OF SALE ON A SHARE SALE OF THE COMPANY OR TO THE SURPLUS ASSETS OF THE COMPANY ON AN ASSET SALE; AND HAVE A RIGHT TO BE CONVERTED AT ANY TIME INTO ORDINARY SHARES AND SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES ON THE OCCURRENCE OF SPECIFIED EVENTS. IN ALL OTHER RESPECTS, RANK PARI PASSU WITH ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	243989979
		Total aggregate nominal value:	24398.9979
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.