

**Return of Allotment of Shares**Company Name: **KORU KIDS LTD**Company Number: **10047637**Received for filing in Electronic Format on the: **17/03/2023**

XBZI1JI3

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 09/11/2022 | 02/01/2023 |

Class of Shares: B ORDINARY**Currency: GBP**Number allotted **19195**Nominal value of each share **0.00001**Amount paid: **3922.1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|---------|
| Class of Shares: | ORDINARY | Number allotted | 587217 |
| | B | Aggregate nominal value: | 5.87217 |
| | SHARES | | |

Currency: GBP

Prescribed particulars

THE ORDINARY B SHARES HAVE ATTACHED TO THEM FULL RIGHTS IN RESPECT OF VOTING. THE ORDINARY B SHARES ARE ENTITLED TO PARTICIPATE PARI PASSU IN DIVIDENDS (PROVIDED THAT NIL PAID OR PARTLY PAID SHARES WILL ONLY BE ENTITLED TO PARTICIPATE IN THE AMOUNT OF THE DIVIDEND MULTIPLIED BY THE PERCENTAGE OF THE AMOUNT THAT IS PAID UP ON SUCH SHARES) ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: A PAYMENT OF £1 IS PAID TO ANY ONE HOLDER OF DEFERRED SHARES (AS REPRESENTATIVE OF THE ENTIRE CLASS OF DEFERRED SHAREHOLDERS). SERIES A ORDINARY AND SERIES A PREFERRED SHARES FOLLOWED BY THE ORDINARY AND ORDINARY B SHARES. THE SHARES ARE NON-REDEEMABLE.

| | | | |
|------------------|----------|--------------------------|----------|
| Class of Shares: | ORDINARY | Number allotted | 3725044 |
| | SHARES | Aggregate nominal value: | 37.25044 |

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL RIGHTS IN RESPECT TO VOTING. THE ORDINARY SHARES ARE ENTITLED TO PARTICIPATE PAN PASSU IN DIVIDENDS (PROVIDED THAT NIL PAID OR PARTLY PAID SHARES WILL ONLY BE ENTITLED TO PARTICIPATE IN THE AMOUNT OF THE DIVIDEND MULTIPLIED BY THE PERCENTAGE OF THE AMOUNT THAT IS PAID UP ON SUCH SHARES) THE ORDINARY SHARES HAVE DISTRIBUTION RIGHTS PROVIDED THAT FIRSTLY A LIQUIDATION PREFERENCE IS PAID TO THE HOLDERS OF ORDINARY A SHARES AND SECONDLY THAT THE PAYMENT OF £1 IS PAID TO ANY ONE HOLDER OF DEFERRED SHARES (AS REPRESENTATIVE OF THE ENTIRE CLASS OF DEFERRED SHAREHOLDERS). THE SHARES ARE NON—REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 74845 |
| | A | Aggregate nominal value: | 0.74845 |
| | ORDINARY | | |
| | SHARES | | |

Currency: **GBP**

Prescribed particulars

THE SERIES A ORDINARY SHARES HAVE ATTACHED TO THEM FULL RIGHTS IN RESPECT OF VOTING. THE SERIES A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE PARI PASSU IN DIVIDENDS (PROVIDED THAT NIL PAID OR PARTLY PAID SHARES WILL ONLY BE ENTITLED TO PARTICIPATE IN THE AMOUNT OF THE DIVIDEND MULTIPLIED BY THE PERCENTAGE OF THE AMOUNT THAT IS PAID UP ON SUCH SHARES). ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: A PAYMENT OF £1 IS PAID TO ANY ONE HOLDER OF DEFERRED SHARES (AS REPRESENTATIVE OF THE ENTIRE CLASS OF DEFERRED SHAREHOLDERS), SERIES A ORDINARY AND SERIES A PREFERRED SHARES FOLLOWED BY THE ORDINARY AND ORDINARY B SHARES. THE SHARES ARE NON-REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 1641554 |
| | A | Aggregate nominal value: | 16.41554 |
| | PREFERRED | | |
| | SHARES | | |

Currency: **GBP**

Prescribed particulars

THE SERIES A PREFERRED SHARES HAVE ATTACHED TO THEM FULL RIGHTS IN RESPECT OF VOTING. THE SERIES A PREFERRED SHARES ARE ENTITLED TO PARTICIPATE PARI PASSU IN DIVIDENDS (PROVIDED THAT NIL PAID OR PARTLY PAID SHARES WILL ONLY BE ENTITLED TO PARTICIPATE IN THE AMOUNT OF THE DIVIDEND MULTIPLIED BY THE PERCENTAGE OF THE AMOUNT THAT IS PAID UP ON SUCH SHARES). ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: A PAYMENT OF £1 IS PAID TO ANY ONE HOLDER OF DEFERRED SHARES (AS REPRESENTATIVE OF THE ENTIRE CLASS OF DEFERRED SHAREHOLDERS), SERIES A ORDINARY AND SERIES A PREFERRED SHARES FOLLOWED BY THE ORDINARY AND ORDINARY B SHARES. THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 6028660 |
| | | Total aggregate nominal value: | 60.2866 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.