

SH06

Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	95	95	
GBP	B Ordinary	513	513	
GBP	C Ordinary	425	425	
Totals		See cont pg	See cont pg	See cont pg
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares 2233	Total aggregate nominal value ❶ 2233	Total aggregate amount unpaid ❶ 0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	A Ordinary shareholders shall only be entitled to vote on non-reserved matters relating to the SEM Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.
Class of share	B Ordinary
Prescribed particulars ①	B Ordinary shareholders shall only be entitled to vote on matters relating to the SEM Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.
Class of share	C Ordinary
Prescribed particulars ①	C Ordinary shareholders shall not be entitled to vote on matters solely relating to the SEM, Leicester or Service Charge divisions or on any reserved matters. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares.

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Fortus Midlands Limited**Address **1 Rushmills**Post town **Northampton**County/Region **Northamptonshire**Postcode **N N 4 7 Y B**Country **United Kingdom**

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	F Ordinary	100	100	
GBP	B1 Ordinary	159	159	
GBP	A1 Ordinary	100	100	
GBP	B2 Ordinary	716	716	
GBP	C2 Ordinary	65	65	
GBP	C1 Ordinary	60	60	
Totals		2233	2233	0

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5 Statement of capital (prescribed particulars of rights attached to shares) ①		
Class of share	F Ordinary	
Prescribed particulars	<p>F Ordinary shareholders shall only be entitled to vote on non-reserved matters relating to the Service Charge Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>	
<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>		

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶	
Class of share	B1 Ordinary
Prescribed particulars	<p>B1 Ordinary shareholders shall only be entitled to vote on matters relating to the Service Charge Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>
<p>❶ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A1 Ordinary	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	<p>A1 Ordinary shareholders shall only be entitled to vote on non-reserved matters relating to the Leicester Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>	

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5		Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share		B2 Ordinary	
Prescribed particulars		<p>B2 Ordinary shareholders shall only be entitled to vote on matters relating to the Leicester Division. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>	
		<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	C2 Ordinary	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>C2 Ordinary shareholders shall not be entitled to vote on matters solely relating to the SEM, Leicester or Service Charge Division or on any reserved matters. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	C1 Ordinary
Prescribed particulars	<p>C1 Ordinary shareholders shall not be entitled to vote on matters relating to the SEM, Leicester or Service Charge Divisions or on any reserved matters. The directors have the discretion to declare (or recommend as the case may be) a dividend on one class of share but not the other, and to declare (or recommend as the case may be) a different level of dividend on each class of shares. On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the C1 Ordinary Shareholders shall only be entitled to a sum equal to the nominal value of their shareholding.</p>

① Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

5	Statement of capital (prescribed particulars of rights attached to shares) ^①	
Class of share	A Ordinary	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars		

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5	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	B Ordinary	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars		

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5	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	C Ordinary	
Prescribed particulars	<p>On an Exit, Liquidation or a return of capital of the Company (other than a redemption of Shares or the purchase by the Company of its own Shares) then the Total Distribution Amount Shall (after payment of all associated costs and expenses) be distributed to each Shareholder pro rata according to the number of Shares held in accordance with the terms of a shareholders' agreement adopted between the shareholders of the Company.</p>	

¹ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.