

Company Number 10028228

PRIVATE LIMITED COMPANY

WRITTEN RESOLUTIONS

of

OMass Therapeutics Limited (Company)

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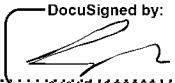
The following resolution was duly passed on 14 April 2023 by way of a written resolution under Chapter 2 of Part 13 of the Companies Act 2006 (CA 2006).

SPECIAL RESOLUTION

1. THAT, the new articles of association of the Company in the form annexed to this resolution be adopted as the articles of association of the Company in substitution for and to the entire exclusion of the existing articles of association of the Company.

ORDINARY RESOLUTION

2. THAT, in accordance with section 551 of the Companies Act 2006, the directors of the Company be and are hereby generally and unconditionally authorised to allot shares in the Company or grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate amount of: (a) up to 5,847,953 Series B Shares of £0.001 each in the share capital of the Company; and (b) up to 8,337,784 Incentive Shares of £0.001 each in the share capital of the Company. These authorisations: (i) are in substitution for all existing authorisations granted pursuant to section 551 of the Companies Act 2006; and (ii) shall (unless renewed, varied or revoked by the Company) expire at midnight on the fifth anniversary of the Circulation Date.
3. THAT, the US Sub Plan to the non-tax advantaged share option plan, known as the OMass Therapeutics Limited Employee Share Option Plan, which was approved by the directors of the Company on 25 January 2023, be approved in accordance with section 9 of that US Sub-Plan.

Signed 
Director, OMass Therapeutics Limited

28/4/2023
Date:.....