

**Return of Allotment of Shares**Company Name: **OMASS THERAPEUTICS LIMITED**Company Number: **10028228**Received for filing in Electronic Format on the: **27/03/2023**

XC0640U1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/02/2023	

Class of Shares:	INCENTIVE	Number allotted	1335970
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	154521
Currency:	GBP	Aggregate nominal value:	154.521

Prescribed particulars

THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE SHARES HAVE NO DIVIDEND RIGHTS. HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) IN PRIORITY TO ANY OTHER SHARE CLASS FOR A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	3390765
Currency:	GBP	Aggregate nominal value:	3390.765

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. PARTICIPATION IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) FOLLOWS PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES AND SERIES B SHARES, WITH THE BALANCE BEING PAID TO THE HOLDERS OF ORDINARY SHARES AND INCENTIVE SHARES PARI PASSU. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	INCENTIVE	Number allotted	4348631
Currency:	GBP	Aggregate nominal value:	4348.631

Prescribed particulars

THE INCENTIVE SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. PARTICIPATION IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) FOLLOWS PAYMENT TO HOLDERS OF DEFERRED SHARES, SERIES A SHARES AND SERIES B SHARES, WITH THE BALANCE BEING PAID TO THE HOLDERS OF ORDINARY SHARES AND INCENTIVE SHARES PARI PASSU. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	31923076
	A	Aggregate nominal value:	31923.076
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. PARTICIPATION IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) FOLLOWS PAYMENT TO HOLDERS OF DEFERRED SHARES AND THEN TO THE HOLDERS OF THE SERIES A SHARES AND THE SERIES B SHARES PARI PASSU IN PRIORITY TO ANY OTHER SHARE CLASS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	26491223
	B	Aggregate nominal value:	26491.223
Currency:	GBP		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. PARTICIPATION IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) FOLLOWS PAYMENT TO HOLDERS OF DEFERRED SHARES AND THEN TO THE HOLDERS OF THE SERIES A SHARES AND THE SERIES B SHARES PARI PASSU IN PRIORITY TO ANY OTHER SHARE CLASS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	66308216
		Total aggregate nominal value:	66308.216
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.