

Paperclip  
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# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited company.

THURSDAY



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23/12/2021

#334

COMPANIES HOUSE

### 1 Company details

Company number 1 0 0 2 4 9 0 4

Company name in full OPLO HOLDINGS LTD

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date 3 0 1 1 2 0 2 1  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary	45	£0.001	£14.43	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	See continuation sheet			
<b>Totals</b>				

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

See continuation sheet.

Prescribed particulars

①

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Mark Robins

DB593D2F7808406...

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.


**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Eversheds Sutherland (Intl) LLP
Address	1 Callaghan Square
Post town	Cardiff
County/Region	
Postcode	C F 1 0 5 B T
Country	
DX	DX 33016
Telephone	020 7919 4500

 <b>Checklist</b>
We may return the forms completed incorrectly or with information missing.
<p><b>Please make sure you have remembered the following:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> The company name and number match the information held on the public Register.</li> <li><input type="checkbox"/> You have shown the date(s) of allotment in section 2.</li> <li><input type="checkbox"/> You have completed all appropriate share details in section 3.</li> <li><input type="checkbox"/> You have completed the relevant sections of the statement of capital.</li> <li><input type="checkbox"/> You have signed the form.</li> </ul>

 <b>Important information</b>
Please note that all information on this form will appear on the public record.
 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
<p><b>For companies registered in England and Wales:</b>  The Registrar of Companies, Companies House,  Crown Way, Cardiff, Wales, CF14 3UZ.  DX 33050 Cardiff.</p> <p><b>For companies registered in Scotland:</b>  The Registrar of Companies, Companies House,  Fourth floor, Edinburgh Quay 2,  139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  DX ED235 Edinburgh 1  or LP - 4 Edinburgh 2 (Legal Post).</p> <p><b>For companies registered in Northern Ireland:</b>  The Registrar of Companies, Companies House,  Second Floor, The Linenhall, 32-38 Linenhall Street,  Belfast, Northern Ireland, BT2 8BG.  DX 481 N.R. Belfast 1.</p>

 <b>Further information</b>
For further information please see the guidance notes on the website at <a href="http://www.gov.uk/companieshouse">www.gov.uk/companieshouse</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.gov.uk/companieshouse">www.gov.uk/companieshouse</a>

Complete the table below to show the issued share capital. Complete a separate table for each currency.

In accordance with  
Section 555 of the  
Companies Act 2006.

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### Return of allotment of shares

#### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>EACH A ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES SAVE WHERE THE HOLDER OF THE A ORDINARY SHARE IS A LEAVER, IN WHICH CASE THEY ARE NOT ENTITLED TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE PAYMENT OF ALL UNPAID ARREARS OF ANY FIXED DIVIDENDS PAYABLE TO THE HOLDERS OF C NON-VOTING SHARES AND/OR D NON-VOTING SHARES, ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EACH CLASS IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES"): FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

In accordance with  
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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p>THE B ORDINARY SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE PAYMENT OF ALL UNPAID ARREARS OF ANY FIXED DIVIDENDS PAYABLE TO THE HOLDERS OF C NON-VOTING SHARES, AND/OR NON-VOTING SHARES, ANY PROFITS OF THE COMPANY AVAILABLE SUCH DISTRIBUTION AS A DISTRIBUTION OF CAPITAL. ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") :</p> <p>: FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A NON-VOTING	
Prescribed particulars	<p>THE A NON-VOTING SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. EACH A NON-VOTING SHARE (SAVE FOR ANY SHARES HELD BY THE COMPANY IN TREASURY) IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 12 PER CENT OF THE ISSUE PRICE. IN THE EVENT THAT SUCH DIVIDEND IS NOT PAID IN ANY CALENDAR YEAR, THEN THE DIVIDEND PAYABLE FOR THE FOLLOWING CALENDAR YEAR WILL BE 12 PER CENT OF THE ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. ANY DISTRIBUTIONS (WHETHER A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLD) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EACH CLASS IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO THE THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES"): FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	



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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C NON-VOTING	
Prescribed particulars	<p>THE C NON-VOTING SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. EACH C NON-VOTING SHARE (SAVE FOR ANY SHARES HELD BY THE COMPANY IN TREASURY) IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT A MONTHLY RATE OF £11,404 (GROSS), TO BE PAID ON THE LAST DAY OF EACH CALENDAR MONTH FROM AND INCLUDING 31 MAY 2016 TO AND INCLUDING 27 FEBRUARY 2024. ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") : FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE) : A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

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Return of allotment of shares**5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	D NON-VOTING	
Prescribed particulars	<p>THE D NON-VOTING SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. EACH D NON-VOTING SHARE (SAVE FOR ANY SHARES HELD BY THE COMPANY IN TREASURY) IS ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AS FOLLOWS; AT A MONTHLY RATE OF £18,649.32 (GROSS), WHICH SHALL BE PAID ON THE LAST DAY OF EACH CALENDAR MONTH FROM AND INCLUDING 31 MAY 2016 TO AND INCLUDING 27 FEBRUARY 2017; AT A MONTHLY RATE OF £12,194.32 (GROSS), TO BE PAID ON THE LAST DAY OF EACH CALENDAR MONTH FROM 1 MARCH 2017 TO AND INCLUDING 31 JANUARY 2024; AND AT A RATE OF £12,194.24 (GROSS), TO BE PAID ON 27 FEBRUARY 2024. ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") : FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E NON-VOTING	
Prescribed particulars	<p>THE E NON-VOTING SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE PAYMENT OF ALL UNPAID ARREARS OF ANY FIXED DIVIDENDS PAYABLE TO THE HOLDERS OF C NON-VOTING SHARES, AND D NON-VOTING SHARES, ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") :</p> <p>FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	GROWTH SHARES (FIRST ISSUE)	
Prescribed particulars	<p>THE GROWTH SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE PAYMENT OF ALL UNPAID ARREARS OF ANY FIXED DIVIDENDS PAYABLE TO THE HOLDERS OF C NON-VOTING SHARES AND D NON-VOTING SHARES, ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO A DEFINED THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES") : FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE) ; SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE): A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS.</p>	

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#### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	GROWTH SHARES (SECOND ISSUE)	
Prescribed particulars	<p>THE GROWTH SHARES CARRY NO RIGHT TO VOTE AT, ATTEND OR RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE PAYMENT OF ALL UNPAID ARREARS OF ANY FIXED DIVIDENDS PAYABLE TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES, ANY DISTRIBUTIONS (ON A RETURN OF CAPITAL, DIVIDEND OR OTHERWISE) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EACH CLASS IN THE FOLLOWING ORDER OF PRIORITY (IN EACH CASE, IN THE SPECIFIED PROPORTIONS UNTIL THE HOLDERS OF THE RELEVANT CLASS OF SHARES HAVE RECEIVED AGGREGATE DISTRIBUTIONS EQUAL TO THE THRESHOLDS DETERMINED BY ARTICLE 41 OF THE COMPANY'S ARTICLES OF ASSOCIATION (THE "ARTICLES")):</p> <p>FIRST, TO THE HOLDERS OF THE GROWTH SHARES (FIRST ISSUE); SECOND, TO THE HOLDERS OF A NON-VOTING SHARES AND TO THE HOLDERS OF THE GROWTH SHARES (SECOND ISSUE) IN THE FOLLOWING PROPORTIONS GROWTH SHARES (SECOND ISSUE) : A NON-VOTING SHARES, THIRD, TO THE HOLDERS OF C NON-VOTING SHARES, D NON-VOTING SHARES AND ENON-VOTING SHARES IN THE PROPORTIONS SPECIFIED IN ARTICLE 41.4.3 OF THE ARTICLES, FOURTH, TO THE HOLDERS OF THE A ORDINARY SHARES; THEREAFTER, 94% OF THE BALANCE SHALL BE PAID TO THE A ORDINARY SHAREHOLDERS IN THEIR PRO RATA PROPORTIONS AND 6% TO THE HOLDERS OF THE B ORDINARY SHARES (TO THE EXTENT THAT THESE SHARES ARE VESTED) IN THEIR PRO RATA PROPORTIONS</p>	