

# SH01

## Return of allotment of shares



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☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
you on formation of the company  
for an allotment of a new  
share by an unlimited company.



\*A5MF3B89\*  
A30 23/12/2016 #212

### 1 Company details

Company number **1 0 0 2 4 9 0 4**

Company name in full **1st Stop Holdings Limited**

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date **d 2 d 0 m 1 m 0 y 2 y 0 y 1 y 6**

To Date **d d m m y y y y**

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Growth	5740226	1	1	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, £, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, £, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A Ordinary 0.01	100000	1000	
GBP	A Non-Voting	11380452	11380452	
GBP	E Non-Voting	100	1	
<b>Totals</b>		See cont pg	See cont pg	See cont pg

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
		21480554	21381455	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

**A Ordinary 0.01**Prescribed particulars  
①**Each A Ordinary Share is entitled to one vote in any circumstances.**

Class of share

**A Non-Voting**Prescribed particulars  
①**The A Non-Voting Shares carry no right to vote at, attend or receive notice of general meetings of the company.**

Class of share

**E Non-Voting**Prescribed particulars  
①**The E Non-Voting Shares carry no right to vote at, attend or receive notice of general meetings of the company.****① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

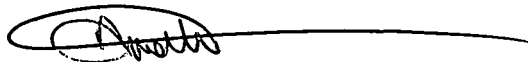
**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

## 4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

06/16 Version 6.0

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **McMillan & Co LLP**Address **28 Eaton Avenue****Matrix Office Park****Buckshaw Village**Post town **Chorley**County/Region **Lancashire**Postcode **P R 7 7 N A**Country **United Kingdom**

DX

Telephone **01772 299888****Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Growth	
Prescribed particulars	<p><b>The Growth Shares carry no right to vote at, attend or receive notice of general meetings of the company.</b></p> <p><b>Subject to the payment of all unpaid arrears of any fixed dividends payable to the holders of A-Non Voting Shares, C Non-Voting Shares and/or D Non-Voting shares, any profits of the company available for distribution shall be distributed among the holders of each class of shares as if such distribution as a distribution of capital.</b></p> <p><b>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary shares and B Ordinary Shares.</b></p>	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary 0.01	
Prescribed particulars	<p>Subject to the payment of all unpaid arrears of any fixed dividends payable to the holders of A Non-Voting Shares, C Non-Voting Shares and/or D Non-Voting Shares, any profits of the company available for distribution shall be distributed among the holders of each class of shares as if such distribution as a distribution of capital.</p> <p>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case, in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary Shares and B Ordinary Shares.</p>	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Non-Voting	
Prescribed particulars	<p>Each A Non-Voting Share (save for any shares held by the company in treasury) is entitled to a fixed cumulative preferential dividend at an annual rate of 12 per cent of the issue price. In the event that such dividend is not paid in any calendar year, then the dividend payable for the following calendar year will be 12 per cent of the issue price plus any unpaid dividends.</p> <p>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case, in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary Sharese and B Ordinary Shares</p>	



# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Non-Voting	
Prescribed particulars	<p>Subject to the payment of all unpaid arrears of any fixed dividends payable to the holders of A Non-Voting Shares, C Non-Voting Shares, and/or D Non-Voting Shares, any profits of the company available for distribution shall be distributed among the holders of each class of shares as if such distribution as a distribution of capital.</p> <p>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case, in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary Shares and B Ordinary Shares.</p>	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Non-Voting	
Prescribed particulars	<p><b>The D Non-Voting Shares carry no right to vote at, attend or receive notice of general meetings of the company.</b></p> <p><b>Each D Non-Voting Share (save for any shares held by the company in treasury) is entitled to a fixed cumulative preferential dividend as follows; at a monthly rate of £18,649.32 (gross), which shall be paid on the last day of each calendar month from and including 31 May 2016 to and including 27 February 2017; at a monthly rate of £12,194.32 (gross), to be paid on the last day of each calendar month from 1 March 2017 to and including 31 January 2024; and at a rate of £12,194.24 (gross), to be paid on 27 February 2024.</b></p> <p><b>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case, in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary Shares and B Ordinary Shares.</b></p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	<b>C Non-Voting</b>	
Prescribed particulars	<p data-bbox="323 427 1062 499"><b>The C Non-Voting Shares carry no right to vote at, attend or receive notice of general meetings of the company.</b></p> <p data-bbox="323 535 1121 710"><b>Each C Non-Voting Share (save for any shares held by the company in treasury) is entitled to a fixed cumulative preferential dividend at a monthly rate of £11,404 (gross), to be paid on the last day of each calendar month from and including 31 May 2016 to and including 27 February 2024.</b></p> <p data-bbox="323 745 1121 1099"><b>Any distributions (whether a return of capital or otherwise) shall be made in the following order of priority (in each case, in the specified proportions until the holders of the relevant class of shares have received aggregate distributions equal to a defined threshold): First, to the holders of the Growth Shares; Second, to the holders of A Non-Voting Shares; Third, to the holders of C Non-Voting Shares, D Non-Voting Shares and E Non-Voting Shares; Fourth, to the holders to the A Ordinary Shares; Thereafter, to the holders of the A Ordinary Shares and B Ordinary Shares.</b></p>	