

**Return of Allotment of Shares**Company Name: **BIVICTRIX THERAPEUTICS LIMITED**Company Number: **10005270**Received for filing in Electronic Format on the: **29/11/2018**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/06/2018	13/06/2018

Class of Shares:	ORDINARY	Number allotted	22614
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	25
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	84232
Currency:	GBP	Aggregate nominal value:	842.32

Prescribed particulars

FULL RIGHTS WITH RESPECT TO VOTING AND EQUAL RIGHTS TO DIVIDENDS. ON A RETURN OF ASSETS, THE ASSETS WILL BE DISTRIBUTED AS FOLLOWS:(1) FIRST THE HOLDERS OF THE DEFERED SHARES SHALL BE ENTITLED TO £0.01 PER DEFERRED SHARE; (2) NEXT £450,000 WILL BE ALLOCATED TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA TO THE SUBSCRIPTION PRICE OF THE ORDINARY SHARES HELD; AND (3) THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. PROCEEDS ON A SHARE SALE WILL BE DISTRIBUTED AS AFOREMENTIONED. ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	DEFERRED	Number allotted	7500
Currency:	GBP	Aggregate nominal value:	75

Prescribed particulars

DEFERRED SHARES CARRY NO RIGHT TO VOTE AND NO RIGHT TO DIVIDENDS.ONARETURNOFASSETS,THEASSETSWILLBEDISTRIBUTED AS FOLLOWS: (1) FIRST THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO £0.01 PER DEFERRED SHARE; (2) NEXT £450,000 WILL BE ALLOCATED TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA TO THE SUBSCRIPTION PRICE OF THE ORDINARY SHARES HELD; AND (3) THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. PROCEEDS ON A SHARE SALE WILL BE DISTRIBUTED AS AFOREMENTIONED. DEFERRED SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	91732
		Total aggregate nominal value:	917.32
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.