

Company number: 09993255

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

PHARMASEAL INTERNATIONAL LIMITED ("Company")

18th December 2020 ("Circulation Date")

SATURDAY



A9K85V49

A13

19/12/2020

#482

COMPANIES HOUSE

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the resolutions below are passed as ordinary and special resolutions of the Company as indicated (Resolutions).

ORDINARY RESOLUTIONS

1. **THAT** In accordance with section 551 of the Companies Act 2006 (CA 2006), the directors of the Company (Directors) be generally and unconditionally authorised to allot shares in the capital of the Company (such shares being subject to the rights and restrictions prescribed by the articles of association proposed to be adopted pursuant to Resolution 3) up to an aggregate nominal amount of £0.68863 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on 31 January 2021.

SPECIAL RESOLUTIONS

2. **THAT**, subject to the passing of Resolution 2 above and in accordance with section 570 of the CA 2006, the Directors be generally empowered to allot equity securities (as defined in section 560 of the CA 2006) as if section 561(1) of the CA 2006 did not apply to any such allotment.
3. **THAT**, the articles of association in the form attached to this resolution be adopted as the Company's articles of association in substitution for and to the exclusion of the Company's existing articles of association.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolutions.

The undersigned, being the members entitled to vote on the Resolutions on the Circulation Date, hereby irrevocably agree to the Resolutions:

Signed by **DALJIT CHEEMA**

Daljit Cheema

Date:

18.12.2020

Signed by **SARA RUTNER**

Company number: 09993255

Date:

Signed by NEIL ROTHERHAM

Date:

Signed by KATHERINE CROWTHER

Date:

Signed by a director on behalf of
MERCIA GROWTH NOMINEES 7
LIMITED

DocuSigned by:
Peter Dines

Date:

18.12.2020

Signed by GARETH DUNN

Date:

Signed by a director on behalf of
SHARE NOMINEES LIMITED

DocuSigned by:
Mike Birkett

Date:

18.12.2020.

Signed by IAN JENNINGS

Date:

Signed by MANOJ KARIA

Company number: 09903255

Signed by NEIL ROTHERHAM

Date:

Signed by KATHERINE CROWTHER

Date:

Signed by a director on behalf of
MERCIA GROWTH NOMINEES 7
LIMITED

Date:

Signed by GARETH DUNN

Date:

Signed by a director on behalf of
SHARE NOMINEES LIMITED

Date:

Signed by IAN JENNINGS

Date:

Signed by MANOJ KARIA

Date:

Company number: 09983255

Date:

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Signed by **NEIL ROTHERHAM**

.....

Date:

.....

Signed by **KATHERINE CROWTHER**

.....

Date:

.....

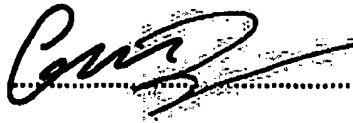
Signed by a director on behalf of
**MERCIA GROWTH NOMINEES 7
LIMITED**

.....

Date:

.....

Signed by **GARETH DUNN**



.....

Date:

18.12.2020

.....

Signed by a director on behalf of
SHARE NOMINEES LIMITED

.....

Date:

.....

Signed by **IAN JENNINGS**

.....

Date:

.....

Signed by **MANOJ KARIA**

.....

Company number: 0993255

Date:

Signed by **STEPHEN CHESTER**

S. J. Chester

Date:

18.12.2020.

Signed by a general partner on behalf
of **MEIF PROOF OF CONCEPT &
EARLY STAGE LP**

Date:

Signed by **MAQBOOL AHMED**

Date:

Signed by **SAEED ALI AHMED**

Date:

Signed by **TARIQ AZIZ ALI AHMED**

Date:

Signed by **TAHIR AHMED SHARIF
ALI**

Date:

Signed by **GARY ROBERT KYTE**

Date:

Company number: 09993255

Date:

Signed by **STEPHEN CHESTER**

Date:

Signed by a general partner on behalf
of MEIF PROOF OF CONCEPT &
EARLY STAGE LP

DocuSigned by:
Julian Pennard
.....
EAC01B2861F0B2

Date: 18.12.2020

Signed by **MAQBOOL AHMED**

Date:

Signed by **SAEED ALI AHMED**

Date:

Signed by **TARIQ AZIZ ALI AHMED**

Date:

Signed by **TAHIR AHMED SHARIF
ALI**

Date:

Signed by **GARY ROBERT KYTE**

Date: