

**Return of Allotment of Shares**Company Name: **PHARMASEAL INTERNATIONAL LIMITED**Company Number: **09993255**Received for filing in Electronic Format on the: **06/06/2022**

XB5LPILU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/06/2022	

Class of Shares: ORDINARYNumber allotted **6250**Currency: **GBP**Nominal value of each share **0.00001**Amount paid: **0.0625**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	459948
	ORDINARY	Aggregate nominal value:	4.59948
	SHARES		

Currency: GBP

Prescribed particulars

VOTING 1.1 EACH ORDINARY SHARE AND A SHARE CARRIES ONE VOTE. DIVIDENDS
2.1 ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN
RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AS FOLLOWS: (A) A TOTAL
OF £1.00 SHALL BE PAID TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY) FOR THE
ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED
BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) THE BALANCE
SHALL BE DISTRIBUTED AMONG THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE
EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE
HOLDINGS OF EQUITY SHARES. RETURN OF CAPITAL 3.1 ON A DISTRIBUTION OF
ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER
PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY
IS LAWFULLY PERMITTED TO DO SO): (A) IN PAYING A TOTAL OF £1.00 TO THE HOLDERS
OF THE DEFERRED SHARES (IF ANY) FOR THE ENTIRE CLASS OF DEFERRED SHARES
(WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF
DEFERRED SHARES); AND (B) THEREAFTER THE BALANCE SHALL BE PAID TO THE EQUITY
SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF
SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ASSET SALE
4.1 IN THE EVENT OF AN ASSET SALE, THE COMPANY SHALL THEREUPON BE WOUND UP
AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 3.1. SALE
5.1 IN THE EVENT OF A SALE THE TOTAL OF ALL AND ANY CONSIDERATION RECEIVED
(WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE THE SUBJECT
OF THE SALE SHALL BE PAID TO THE SELLERS OF THE EQUITY SHARES THE SUBJECT
OF THE SALE IN PROPORTION TO THE NUMBER OF SUCH EQUITY SHARES SOLD BY
EACH OF THEM. NON-REDEEMABLE 6.1 THE ORDINARY SHARES AND A SHARES ARE NON-
REDEEMABLE. DEFINITIONS "A SHARES" A ORDINARY SHARES OF £0.00001 EACH IN THE
CAPITAL OF THE COMPANY "ACTING IN CONCERT" HAS THE MEANING GIVEN TO IT IN THE
CITY CODE ON TAKEOVERS AND MERGERS PUBLISHED BY THE PANEL ON TAKEOVERS
AND MERGERS (AS AMENDED FROM TIME TO TIME) "ASSET SALE" THE COMPLETION OF
A SALE OF ALL OR SUBSTANTIALLY ALL (AS A GOING CONCERN) OF THE BUSINESS AND
ASSETS OF THE COMPANY AND/OR ITS SUBSIDIARIES "AVAILABLE PROFITS" PROFITS
AVAILABLE FOR DISTRIBUTION WITHIN THE MEANING OF PART 23 OF THE COMPANIES ACT
2006 "CONTROLLING INTEREST" AN INTEREST IN SHARES CONFERRING IN AGGREGATE
MORE THAN 50% OF THE TOTAL VOTING RIGHTS CONFERRED BY ALL THE ISSUED
SHARES IN THE COMPANY "DEFERRED SHARES" DEFERRED SHARES OF £0.00001 EACH
IN THE CAPITAL OF THE COMPANY "EQUITY SHARES" ORDINARY SHARES AND A SHARES
"EQUITY SHAREHOLDER" A HOLDER OF EQUITY SHARES "FINANCIAL YEAR" HAS THE

MEANING SET OUT IN SECTION 390 OF THE COMPANIES ACT 2006 "ORDINARY SHARES"
ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY "SALE" THE
SALE OF (OR THE GRANT OF A RIGHT TO ACQUIRE OR TO DISPOSE OF) ANY OF THE
SHARES IN THE CAPITAL OF THE COMPANY (IN ONE TRANSACTION OR AS A SERIES
OF TRANSACTIONS) WHICH WILL RESULT IN THE PURCHASER OF THOSE SHARES (OR
GRANTEE OF THAT RIGHT) AND PERSONS ACTING IN CONCERT WITH HIM TOGETHER
ACQUIRING A CONTROLLING INTEREST IN THE COMPANY, EXCEPT WHERE FOLLOWING
COMPLETION OF THE SALE THE SHAREHOLDERS AND THE PROPORTION OF SHARES HELD
BY EACH OF THEM ARE THE SAME AS THE SHAREHOLDERS AND THEIR SHAREHOLDINGS
IN THE COMPANY IMMEDIATELY PRIOR TO THE SALE "SHARES" ORDINARY SHARES, A
SHARES AND DEFERRED SHARES

Class of Shares:	ORDINARY	Number allotted	106250
	SHARES	Aggregate nominal value:	1.0625
Currency:	GBP		
Prescribed particulars			

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	566198
		Total aggregate nominal value:	5.66198
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.