

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary shares	100000	1.00	
	A Ordinary shares	159068	1.59068	
Totals		259068	2.59068	0.00
Currency table B				
Totals				
Currency table C				
Totals				
		Total number of shares	Total aggregate nominal value ^①	Total aggregate amount unpaid ^①
Totals (including continuation pages)		259068	2.59068	0.00

^① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary Shares

Prescribed particulars

1

See Continuation Sheet

Class of share

A Ordinary Shares

Prescribed particulars

1

See Continuation Sheet

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X 

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH06**Notice of cancellation of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Austin Moore & Partners LLP

Address 7 The Ropewalk

Post town Nottingham

County/Region

Postcode

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G

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U

Country

DX

Telephone 0115 958 3043

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	A Ordinary Shares
Prescribed particulars	<p>Voting 1.1 each ordinary share and A share carries one vote. Dividends 2.1 any available profits which the company may determine to distribute in respect of any financial year shall be distributed as follows: (a) a total of £1.00 shall be paid to the holders of the deferred shares (if any) for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares); and (b) the balance shall be distributed among the equity shareholders (equally as if the equity shares constituted one class of share) pro rata to their respective holdings of equity shares. Return of capital 3.1 on a distribution of assets on a liquidation the surplus assets of the company remaining after payment of its liabilities shall be applied (to the extent that the company is lawfully permitted to do so): (a) in paying a total of £1.00 to the holders of the deferred shares (if any) for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares); and (b) thereafter the balance shall be paid to the equity shareholders (equally as if the equity shares constituted one class of share) pro rata to their respective holdings of equity shares. Asset sale 4.1 in the event of an asset sale, the company shall thereupon be wound up and the assets available distributed in accordance with paragraph 3.1. Sale 5.1 in the event of a sale the total of all and any consideration received (whether in cash or otherwise) in respect of the shares that are the subject of the sale shall be paid to the sellers of the equity shares the subject of the sale in proportion to the number of such equity shares sold by each of them. Non-redeemable 6.1 the ordinary shares and A shares are non-redeemable. Definitions "A shares" A ordinary shares of £0.00001 each in the capital of the company "acting in concert" has the meaning given to it in the city code on takeovers and mergers published by the panel on takeovers and mergers (as amended from time to time) "asset sale" the completion of a sale of all or substantially all (as a going concern) of the business and assets of the company and/or its subsidiaries "available profits" profits available for distribution within the meaning of part 23 of the companies act 2006 "controlling interest" an interest in shares conferring in aggregate more than 50% of the total voting rights conferred by all the issued shares in the company "deferred shares" deferred shares of £0.00001 each in the capital of the company "equity shares" ordinary shares and A shares "equity shareholder" a holder of equity shares "financial year" has the meaning set out in section 390 of the companies act 2006 "ordinary shares" ordinary shares of £0.00001 each in the capital of the company "sale" the sale of (or the grant of a right to acquire or to dispose of) any of the shares in the capital of the company (in one transaction or as a series of transactions) which will result in the purchaser of those shares (or grantee of that right) and persons acting in concert with him together acquiring a controlling interest in the company, except where following completion of the sale the shareholders and the proportion of shares held by each of them are the same as the shareholders and their shareholdings in the company immediately prior to the sale "shares" ordinary shares, A shares and deferred shares.</p>

- ① Prescribed particulars of rights attached to shares**
The particulars are:
- particulars of any voting rights, including rights that arise only in certain circumstances;
 - particulars of any rights, as respects dividends, to participate in a distribution;
 - particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.
- A separate table must be used for each class of share.

5 **Statement of capital (prescribed particulars of rights attached to shares) ^①**

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Prescribed particulars	<p>Voting 1.1 each ordinary share and A share carries one vote. Dividends 2.1 any available profits which the company may determine to distribute in respect of any financial year shall be distributed as follows: (a) a total of £1.00 shall be paid to the holders of the deferred shares (if any) for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares); and (b) the balance shall be distributed among the equity shareholders (equally as if the equity shares constituted one class of share) pro rata to their respective holdings of equity shares. Return of capital 3.1 on a distribution of assets on a liquidation the surplus assets of the company remaining after payment of its liabilities shall be applied (to the extent that the company is lawfully permitted to do so): (a) in paying a total of £1.00 to the holders of the deferred shares (if any) for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares); and (b) thereafter The balance shall be paid to the equity shareholders (equally as if the equity shares constituted one class of share) pro rata to their respective holdings of equity shares. Asset sale 4.1 in the event of an asset sale, the company shall thereupon be wound up and the assets available distributed in accordance with paragraph 3.1. Sale 5.1 in the Event of a sale the total of all and any consideration received (whether in cash or otherwise) in respect of the shares that are the subject of the sale shall be paid to the sellers of the equity shares the subject Of the sale in proportion to the number of such equity shares sold by each of them. Non-redeemable 6.1 the ordinary shares and A shares are non-redeemable. Definitions "A shares" A ordinary shares of £0.00001 each in the capital of the company "acting in concert" has the meaning given to it in the city code on takeovers and mergers published by the panel on takeovers and mergers (as amended from time to time) "asset sale" the completion of a sale of all or substantially all (as a going Concern) of the business and assets of the company and/or its subsidiaries "available profits" profits available for distribution within the meaning of part 23 of the companies act 2006 "controlling interest" an interest in shares conferring in aggregate more than 50% of the total voting rights conferred by all the issued shares in the company "deferred shares" Deferred shares of £0.00001 each in the capital of the company "equity shares" ordinary shares and A shares "equity shareholder" a holder of equity shares "financial year" has the meaning set out in section 390 of the companies act 2006 "ordinary shares" ordinary shares of £0.00001 each in the capital of the company "sale" the sale of (or the grant of a Right to acquire or to dispose of) any of the shares in the capital of the company (in one transaction or as a series of transactions) which will result in the purchaser of those shares (or grantee of that right) and persons acting in concert with him together acquiring a controlling interest in the company, except where following completion of the sale the shareholders and the proportion of shares held by each of them are the same as the shareholders and their shareholdings in the company immediately prior to the sale "shares" ordinary shares, A shares and deferred shares.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>