

**Return of Allotment of Shares**Company Name: **OVAL MONEY LTD**Company Number: **09990597**Received for filing in Electronic Format on the: **19/03/2019**

X81K2IU9

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**19/03/2019**

|                         |                  |                             |                |
|-------------------------|------------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERRED</b> | Number allotted             | <b>3792477</b> |
|                         | <b>D SHARES</b>  | Nominal value of each share | <b>0.0004</b>  |
| Currency:               | <b>GBP</b>       | Amount paid:                | <b>0.3443</b>  |
|                         |                  | Amount unpaid:              | <b>0.0</b>     |

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

|                         |                   |                          |                 |
|-------------------------|-------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>C</b>          | Number allotted          | <b>1849833</b>  |
|                         | <b>INVESTMENT</b> | Aggregate nominal value: | <b>739.9332</b> |
|                         | <b>SHARES</b>     |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO DIVIDENDS AND DISTRIBUTIONS. NO VOTING RIGHTS ARE ATTACHED TO THIS CLASS OF SHARES.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>15760160</b> |
|                         | <b>A</b>        | Aggregate nominal value: | <b>6304.064</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2865480</b>  |
|                         | <b>B</b>        | Aggregate nominal value: | <b>1146.192</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1962069</b>  |
|                         | <b>B</b>        | Aggregate nominal value: | <b>784.8276</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHT IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>842456</b>   |
|                         | <b>B</b>        | Aggregate nominal value: | <b>336.9824</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>508272</b>   |
|                         | <b>B</b>        | Aggregate nominal value: | <b>203.3088</b> |
|                         | <b>SHARES</b>   |                          |                 |

Currency: **GBP**

Prescribed particulars

**EACH SHARES HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>PREFERRED</b> | Number allotted          | <b>6527737</b>   |
|                         | <b>D</b>         | Aggregate nominal value: | <b>2611.0948</b> |
|                         | <b>SHARES</b>    |                          |                  |

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTION OF THE COMPANY. EACH SHARE SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARE IMMEDIATELY UPON OCCURRENCE OF QUALIFYING IPO.**

|                         |                  |                          |                  |
|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>PREFERRED</b> | Number allotted          | <b>3792477</b>   |
|                         | <b>D</b>         | Aggregate nominal value: | <b>1516.9908</b> |
|                         | <b>SHARES</b>    |                          |                  |

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTION OF THE COMPANY. EACH SHARE SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARE IMMEDIATELY UPON OCCURRENCE OF QUALIFYING IPO.**

---

## Statement of Capital (Totals)

---

|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>34108484</b>   |
|           |            | Total aggregate nominal value: | <b>13643.3936</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.