

Return of Allotment of Shares

Company Name: OVAL MONEY LTD

Company Number: 09990597

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 28/10/2019

Class of Shares: PREFERRED Number allotted 5079421

D SHARES Nominal value of each share 0.0004

Currency: GBP Amount paid: 4.0E-4

Amount unpaid: 0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: C Number allotted 1849833

INVESTMENT Aggregate nominal value: **739.9332**

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO DIVIDENDS AND DISTRIBUTIONS. NO VOTING RIGHTS ARE ATTACHED TO THIS CLASS OF SHARES.

Class of Shares: ORDINARY Number allotted 15760160

A Aggregate nominal value: 6304.064

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares: ORDINARY Number allotted 2865480

B Aggregate nominal value: 1146.192

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION

Class of Shares: ORDINARY Number allotted 1962069

B Aggregate nominal value: 784.8276

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHT IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares: ORDINARY Number allotted 842456

B Aggregate nominal value: 336.9824

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: ORDINARY Number allotted 508272

B Aggregate nominal value: 203.3088

SHARES

Currency: GBP

Prescribed particulars

EACH SHARES HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: PREFERRED Number allotted 15399635

D Aggregate nominal value: 4128.0856

SHARES

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTION OF THE COMPANY. EACH SHARE SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARE IMMEDIATELY UPON OCCURRENCE OF QUALIFYING IPO.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 39187905

Total aggregate nominal value: 13643.3936

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.



COMPANY NAME: OVAL MONEY LTD

COMPANY NUMBER: 09990597

A second filed SH01 was registered on 06/02/2020.