

# SH01

## Return of allotment of shares

laserform

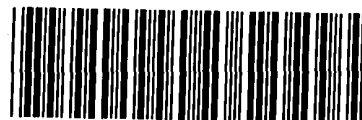


Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

SATURDAY



\*A6YHTG2Y\*  
A14 27/01/2018 #150  
COMPANIES HOUSE

### 1 Company details

Company number: 9 9 8 4 8 9 3  
Company name in full: MERAKI RESTAURANTS LIMITED

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date: 2 4 0 1 2 0 1 8  
To Date: (blank)

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	556	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A ORDINARY	9500	95.00	
GBP	B ORDINARY	1056	10.56	
<b>Totals</b>		10556	105.56	0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>	10556	105.56	0

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>Voting rights - shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held.</p> <p>On a distribution of assets on a liquidation or a return of capital if the surplus assets of the Company remaining after payment of its liabilities shall be less than £1,000,000, such surplus assets shall be distributed to the 'A' shareholders pro rata to the number of 'A' shares held by each 'A' shareholder. For the avoidance of doubt, the 'B' shareholders shall not be entitled to any participation in the surplus assets of the company if the surplus assets of the company remaining after payment of its liabilities shall be less than £1,000,000.</p> <p>On a distribution of assets on a liquidation or a return of capital if the surplus assets of the company remaining after payment of its liabilities shall be £1,000,000 or more, such surplus assets shall be distributed to the shareholders pro rata to the number of shares held by each shareholder. For the avoidance of doubt, the 'B' shareholders shall be entitled to participate in the surplus assets of the company if the surplus assets of the company remaining after payment of its liabilities shall be £1,000,000 or more.</p> <p>The profits of the company for dividend shall be distributed by way of dividend among the holders of the shares as follows:</p> <p>first in paying to each A shareholder, in priority to the B shareholders, an amount equal to the amount which the directors determine, paid on an apportioned basis by reference to the nominal amounts paid up on such A shares on the date of the resolution or decision to declare or pay it; and</p> <p>second in paying the remainder of the dividend (if any) to each B shareholder, paid on an apportioned basis by reference to the nominal amounts paid up on such B shares on the date of the resolution or decision to declare or pay it.</p> <p>Redeemable Share - the shares are not redeemable.</p>	

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## Return of allotment of shares

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY
Prescribed particulars	<p>Voting rights - shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held.</p> <p>On a distribution of assets on a liquidation or a return of capital if the surplus assets of the Company remaining after payment of its liabilities shall be less than £1,000,000, such surplus assets shall be distributed to the 'A' shareholders pro rata to the number of 'A' shares held by each 'A' shareholder. For the avoidance of doubt, the 'B' shareholders shall not be entitled to any participation in the surplus assets of the company if the surplus assets of the company remaining after payment of its liabilities shall be less than £1,000,000.</p> <p>On a distribution of assets on a liquidation or a return of capital if the surplus assets of the company remaining after payment of its liabilities shall be £1,000,000 or more, such surplus assets shall be distributed to the shareholders pro rata to the number of shares held by each shareholder. For the avoidance of doubt, the 'B' shareholders shall be entitled to participate in the surplus assets of the company if the surplus assets of the company remaining after payment of its liabilities shall be £1,000,000 or more. .</p> <p>The profits of the company for dividend shall be distributed by way of dividend among the holders of the shares as follows:</p> <p>first in paying to each A shareholder, in priority to the B shareholders, an amount equal to the amount which the directors determine, paid on an apportioned basis by reference to the nominal amounts paid up on such A shares on the date of the resolution or decision to declare or pay it; and</p> <p>second in paying the remainder of the dividend (if any) to each B shareholder, paid on an apportioned basis by reference to the nominal amounts paid up on such B shares on the date of the resolution or decision to declare or pay it.</p> <p>Redeemable Share - the shares are not redeemable.</p>

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**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Prescribed particulars  
1

Class of share

Prescribed particulars  
1

Class of share

Prescribed particulars  
1**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.


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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Adam Lynch

Company name Wedlake Bell LLP

Address 71 Queen Victoria Street

Post town

County/Region London

Postcode E C 4 V 4 A Y

Country

DX DX 307441 Cheapside

Telephone 020 7395 3000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)