

**Solvency statement under section 643 of the Companies Act 2006 ("CA 2006")
made for the purposes of section 642 of the CA 2006**

Company name: E D & F MAN CAPITAL MARKETS TREASURY MANAGEMENT LIMITED

Proposal for reduction of share capital

E D & F Man Capital Markets Treasury Management Limited (the "**Company**") is proposing to reduce its share capital from US\$20,000,000 to US\$75,000 by cancelling and extinguishing 1,992,500 of the issued ordinary shares of US\$10 each (the "**Reduction**").

As a result of the Reduction the Company's share capital will be US\$75,000.

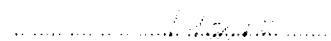
Director's statement

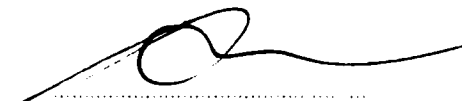
We, the directors named below (being all the directors of the Company), have formed the opinion for the purposes of section 642 of the CA 2006 that:

1. as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the 12 months immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 21 June 2023


J L Moore
Director


P A Murnane
Director