

**Return of Allotment of Shares**Company Name: **LifeWorks Corporation Ltd.**Company Number: **09976204**Received for filing in Electronic Format on the: **15/08/2018**

X7CE7MI1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/07/2018	27/07/2018

Class of Shares:	D ORDINARY	Number allotted	108720
Currency:	USD	Nominal value of each share	0.012
		Amount paid:	7.91
		Amount unpaid:	0.0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	24813
Currency:	USD	Nominal value of each share	0.012
		Amount paid:	8.84
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10063749
	ORDINARY	Aggregate nominal value:	120764.988

Currency: **USD**

Prescribed particulars

1. RIGHT TO EXERCISE A PERCENTAGE OF THE TOTAL NUMBER OF VOTES OF ALL HOLDERS OF SHARES IN THE CAPITAL OF THE COMPANY IN ACCORDANCE WITH THE 'CERIDIAN PERCENTAGE' (AS DEFINED IN THE ARTICLES). 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE A SHARES WILL RECEIVE 75% OF THE FIRST \$250MN, 25% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	10063749
	ORDINARY	Aggregate nominal value:	120764.988

Currency: **USD**

Prescribed particulars

1. ONE VOTE PER SHARE. 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE B SHARES AND C SHARES WILL RECEIVE (PRO RATA TO THEIR HOLDINGS) 25% OF THE FIRST \$250MN, 75% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	835078
	ORDINARY	Aggregate nominal value:	10020.936

Currency: **USD**

Prescribed particulars

1. ONE VOTE PER SHARE. 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE B SHARES AND C SHARES WILL RECEIVE (PRO RATA TO THEIR HOLDINGS) 25% OF THE FIRST \$250MN, 75% OF THE NEXT \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	133533
	ORDINARY	Aggregate nominal value:	1602.396
Currency:	USD		

Prescribed particulars

1. ONE VOTE PER SHARE. 2. ON A DIVIDEND OR CAPITAL DISTRIBUTION, THE D SHARES WILL RECEIVE 75% OF THE FIRST \$250MN AND IF ABOVE \$500MN, ALL IS SHARED PRO RATA AMONGST THE DIFFERENT CLASSES OF SHARES. 3. NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	21096109
		Total aggregate nominal value:	253153.308
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.