

**Return of Allotment of Shares**Company Name: **Vaccitech (UK) Limited**Company Number: **09973585**Received for filing in Electronic Format on the: **06/04/2022**

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**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**04/04/2022**To  
**04/04/2022****Class of Shares: ORDINARY**Number allotted **1**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **26898300.09**Amount unpaid: **0**

Non-cash consideration

**THE ENTIRE ISSUED CAPITAL OF VACCITECH NORTH AMERICA INC.**

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# Statement of Capital (Share Capital)

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|                  |          |                          |         |
|------------------|----------|--------------------------|---------|
| Class of Shares: | ORDINARY | Number allotted          | 661047  |
| Currency:        | GBP      | Aggregate nominal value: | 6610.47 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>661047</b>  |
|           |            | Total aggregate nominal value: | <b>6610.47</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.