



SH01

## Return of allotment of shares



Companies House



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www.gov.uk/companieshouse

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited

WEDNESDAY



A18

\*AA0XHCDS\*

24/03/2021

#47

COMPANIES HOUSE

**1 Company details**

Company number 09973585

Company name in full VACCITECH LIMITED

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates <sup>1</sup>**

From Date 15/03/21

To Date 17/03/21

**<sup>1</sup> Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)**<sup>2</sup> Currency**

If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series B Shares	28,957	0.10	\$4,325	0
GBP	Series B Shares	12,421	0.10	\$3,460	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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### 4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
<b>Currency table A</b>				
GBP	See continuation sheet			
<b>Totals</b>		90,059	6,610.46	0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		90,059	6,610.46	0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5****Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars  
①

See continuation pages.

Class of share

Series A

Prescribed particulars  
①

See continuation pages.

Class of share

Series B

Prescribed particulars  
①

See continuation pages.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6****Signature**

I am signing this form on behalf of the company.

Signature

Signature

**X**

DocuSigned by:

*William Enright*

2C8B4EAD783C4CD...

**X**

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

TAIYBA KHALID

Company name

OAKWOOD CORPORATE SERVICES

Address

3RD FLOOR

1 ASHLEY ROAD

Post town

ALTRINCHAM

County/Region

Postcode

WA14 2DT

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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## Return of allotment of shares

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	26,616	266.16	
GBP	SERIES A	22,065	2,206.50	
GBP	SERIES B	41,378	4,137.80	
Totals		90,059	6,610.46	0.00

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>IN RESPECT OF VOTING, THE ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO ONE VOTE ON EACH SUCH SHARE HELD BY THEM AND TO RECEIVE NOTICE OF AND TO ATTEND ANY GENERAL MEETINGS OF THE COMPANY. IN RESPECT OF DIVIDENDS, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SUCH SHARES. ADDITIONAL DETAILS FOR THE MANNER IN WHICH THE PAYMENT OF DIVIDENDS IS DETERMINED AND PAID ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. ON A DISTRIBUTION OF ASSETS (INCLUDING ON WINDING UP), THE HOLDERS OF THE ORDINARY SHARES SHALL RANK AFTER THE HOLDERS OF THE SERIES B SHARES AND SERIES A SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD IN THE MANNER SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE ORDINARY SHARES DO NOT CONFER ON THEM RIGHTS OF REDEMPTION.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A	
Prescribed particulars	<p>IN RESPECT OF VOTING, THE SERIES A SHAREHOLDERS SHALL BE ENTITLED TO ONE VOTE ON EACH SUCH SHARE HELD BY THEM AND TO RECEIVE NOTICE OF AND TO ATTEND ANY GENERAL MEETINGS OF THE COMPANY. IN RESPECT OF DIVIDENDS, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SUCH SHARES. ADDITIONAL DETAILS FOR THE MANNER IN WHICH THE PAYMENT OF DIVIDENDS IS DETERMINED AND PAID ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. ON A DISTRIBUTION OF ASSETS (INCLUDING ON WINDING UP), THE HOLDERS OF THE SERIES A SHARES SHALL RANK AFTER THE SERIES B SHARES BUT AHEAD OF THE HOLDERS OF ANY OTHER CLASS OF SHARES AND SHALL BE PAID AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE SERIES A SHARES DO NOT CONFER ON THEM RIGHTS OF REDEMPTION.</p>	

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES B	
Prescribed particulars	<p>IN RESPECT OF VOTING, THE SERIES B SHAREHOLDERS SHALL BE ENTITLED TO ONE VOTE ON EACH SUCH SHARE HELD BY THEM AND TO RECEIVE NOTICE OF AND TO ATTEND ANY GENERAL MEETINGS OF THE COMPANY. IN RESPECT OF DIVIDENDS, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SUCH SHARES. ADDITIONAL DETAILS FOR THE MANNER IN WHICH THE PAYMENT OF DIVIDENDS IS DETERMINED AND PAID ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. ON A DISTRIBUTION OF ASSETS (INCLUDING ON WINDING UP), THE HOLDERS OF THE SERIES B SHARES SHALL RANK AHEAD OF THE HOLDERS OF ANY OTHER CLASS OF SHARES AND SHALL BE PAID AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE SERIES B SHARES DO NOT CONFER ON THEM RIGHTS OF REDEMPTION.</p>	