

Return of Allotment of Shares

Company Name: PLUM FINTECH LIMITED

Company Number: 09952199

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 29/08/2019 10/09/2019

Class of Shares: ORDINARY Number allotted 41025

Currency: GBP Nominal value of each share 0.000001

Amount paid: 6.3

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: SEED Number allotted 340475

PREFERRED Nominal value of each share 0.000001

Currency: GBP Amount paid: 6.3

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1645989

Currency: GBP Aggregate nominal value: 1.645989

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: SEED Number allotted 965471

PREFERRED Aggregate nominal value: 0.965471

Currency: GBP

Prescribed particulars

DIVIDENDS: ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARRI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES (ON AN AS CONVERTED BASIS).

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2611460

Total aggregate nominal value: 2.61146

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.