

**Return of Allotment of Shares**Company Name: **TOKYO DIGITAL GROUP PLC**Company Number: **09938882**Received for filing in Electronic Format on the: **08/12/2017**

X6KTXU1N

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/12/2017

Class of Shares:	ORDINARY	Number allotted	23300
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	233
		Amount unpaid:	0

Non-cash consideration

**SHARE-FOR-SHARE EXCHANGE 100 FOR 1. TOKYO DIGITAL GROUP PLC ACQUIRING
TOKYO DIGITAL (EUROPE) LTD.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46600
Currency:	GBP	Aggregate nominal value:	466

Prescribed particulars

EACH ORDINARY SHARE HAS A RIGHT TO ONE VOTE AND TO PARTICIPATE EQUALLY IN THE DISTRIBUTION OF DIVIDENDS. ORDINARY SHARES ALSO HAVE AN EQUAL RIGHT TO THE DISTRIBUTION OF CAPITAL, INCLUDING ON WINDING UP, AND ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46600
		Total aggregate nominal value:	466
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.