

**Return of Allotment of Shares**Company Name: **FLO LIVE LIMITED**Company Number: **09931232**Received for filing in Electronic Format on the: **10/03/2022**

XAZHTB3D

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
12/08/2021To
01/01/2022**Class of Shares: C ORDINARY**Currency: **USD**Number allotted **6246**Nominal value of each share **0.01**Amount paid: **1.7469**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B2	Number allotted	1056207
	PREFERRED	Aggregate nominal value:	10562.07

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED B2 SHARE CARRIES ONE VOTE. THE PREFERRED B2 SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	A	Number allotted	1800000
	ORDINARY	Aggregate nominal value:	18000

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE SHARE CARRIES ONE VOTE, AND RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares:	B	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2000

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE SHARE CARRIES ONE VOTE, AND RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of Shares:	C	Number allotted	16500
	ORDINARY	Aggregate nominal value:	165

Currency: **GBP**

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF, PARTICIPATE IN OR VOTE IN ANY WRITTEN RESOLUTION OR MEETING OF THE COMPANY.

Class of Shares:	PREFERRED	Number allotted	400000
	A	Aggregate nominal value:	4000

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED A SHARE CARRIES ONE VOTE. THE PREFERRED A SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	PREFERRED	Number allotted	204302
	A1	Aggregate nominal value:	2043.02

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED A1 SHARE CARRIES ONE VOTE. THE PREFERRED A1 SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	PREFERRED	Number allotted	260000
	A2	Aggregate nominal value:	2600

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED A2 SHARE CARRIES ONE VOTE. THE PREFERRED A2 SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	PREFERRED	Number allotted	601395
	A3	Aggregate nominal value:	6013.95
Currency:	GBP		

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED A3 SHARE CARRIES ONE VOTE. THE PREFERRED A3 SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	PREFERRED	Number allotted	3606389
	B	Aggregate nominal value:	36063.89
Currency:	GBP		

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED B SHARE CARRIES ONE VOTE. THE PREFERRED B SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	PREFERRED	Number allotted	202119
	B1	Aggregate nominal value:	2021.19
Currency:	GBP		

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. ONE PREFERRED B1 SHARE CARRIES ONE VOTE. THE PREFERRED B1 SHARES BENEFIT FROM PREFERENTIAL FULL RIGHTS TO DIVIDENDS, CAPITAL DISTRIBUTIONS AND RIGHTS ON LIQUIDATION. AS WELL AS CONVERSION RIGHTS TO ORDINARY SHARES.

Class of Shares:	C	Number allotted	6246
	ORDINARY	Aggregate nominal value:	62.46
Currency:	USD		

Prescribed particulars

NO RIGHT TO RECEIVE NOTICE OF, PARTICIPATE IN OR VOTE IN ANY WRITTEN RESOLUTION OR MEETING OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8346912
		Total aggregate nominal value:	83469.12
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	6246
		Total aggregate nominal value:	62.46
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.