

LENDINVEST FINANCE NO. 3 LIMITED
COMPANY NUMBER 09925462
(the "Company")

FRIDAY



**Statement of compliance under section 644(5) of the Companies Act 2006
made on 13 April 2018**

Introduction

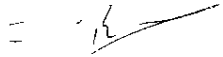
We refer to the written resolution of the sole shareholder of the Company dated 13 April 2018 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved the reduction in the Company's share capital (the "**Reduction of Capital**").

Statement by the directors

We,

Christian Faes; and
Ian Thomas

being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 13 April 2018 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolution was passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder.

Name of Director:	Signature
Christian Faes	
Ian Thomas	

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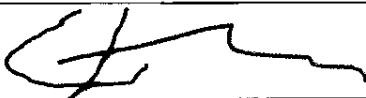
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