

**Return of Allotment of Shares**Company Name: **FLUX SYSTEMS LIMITED**Company Number: **09882195**Received for filing in Electronic Format on the: **21/03/2022**

XB08MXJD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/03/2022	

Class of Shares: **ORDINARY****Currency:** **GBP**

Number allotted	717
Nominal value of each share	0.0001
Amount paid:	1.117
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1043935
Currency:	GBP	Aggregate nominal value:	104.3935

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OR PROCEEDS OF A SALE ARE DISTRIBUTED, FIRST IN PAYING THE HOLDERS OF THE BARCLAYS SHAREHOLDERS AND SERIES A PREFERENCE SHARES AN AMOUNT DETERMINED AS PER ARTICLE 5(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION, FOLLOWED BY PAYMENT OF ANY REMAINING SURPLUS ASSETS OR PROCEEDS OF SALE TO THE HOLDERS OF THE SEED PREFERENCE AS PER ARTICLE 5(B) OF THE COMPANY'S ARTICLES OF ASSOCIATION, AND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AS PER ARTICLE 5(C) OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	BARCLAYS	Number allotted	139457
	NON-	Aggregate nominal value:	13.9457
	VOTING		

Currency: **GBP**

Prescribed particulars

THE SHARES RANK PARI PASSU WITH THE BARCLAYS VOTING SHARES IN ALL RESPECTS ASIDE FROM NO RIGHT TO VOTE AT GENERAL MEETINGS OR ON ANY PROPOSED WRITTEN RESOLUTION OF THE COMPANY.

Class of Shares:	BARCLAYS	Number allotted	47905
	VOTING	Aggregate nominal value:	4.7905

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OR PROCEEDS OF A SALE ARE DISTRIBUTED, FIRST IN PAYING THE HOLDERS OF THE BARCLAYS SHAREHOLDERS AND SERIES A PREFERENCE SHARES AN AMOUNT DETERMINED AS PER ARTICLE 5(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION, FOLLOWED BY PAYMENT OF ANY REMAINING SURPLUS ASSETS OR PROCEEDS OF SALE TO THE HOLDERS OF THE SEED PREFERENCE AS PER ARTICLE 5(B) OF THE COMPANY'S ARTICLES OF ASSOCIATION, AND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AS PER ARTICLE 5(C) OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	SEED	Number allotted	380147
	PREFERENCE	Aggregate nominal value:	38.0147
Currency:	GBP		

Prescribed particulars

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Class of Shares:	SERIES	Number allotted	531967
	A	Aggregate nominal value:	53.1967
	PREFERENCE		
	SHARES		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OR PROCEEDS OF A SALE ARE DISTRIBUTED, FIRST IN PAYING THE HOLDERS OF THE BARCLAYS SHAREHOLDERS AND SERIES A PREFERENCE SHARES AN AMOUNT DETERMINED AS PER ARTICLE 5(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION, FOLLOWED BY PAYMENT OF ANY REMAINING SURPLUS ASSETS OR PROCEEDS OF SALE TO THE HOLDERS OF THE SEED PREFERENCE AS PER ARTICLE 5(B) OF THE COMPANY'S ARTICLES OF ASSOCIATION, AND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS AS PER ARTICLE 5(C) OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2143411
		Total aggregate nominal value:	214.3411
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.