

**Return of Allotment of Shares**Company Name: **HENDY AUTOMOTIVE LIMITED**Company Number: **09881062**Received for filing in Electronic Format on the: **17/04/2019**

X83JZEUQ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
29/03/2019

Class of Shares:	REDEEMABLE	Number allotted	30000000
	PREFERENCE	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	3000000
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	100000

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	74250000
	ORDINARY	Aggregate nominal value:	7425000
	REDEEMABLE		

Currency: **GBP**

Prescribed particulars

A ORDINARY REDEEMABLE SHARES ARE ENTITLED TO A FIXED PREFERENTIAL DIVIDEND, BUT HAVE NO VOTING RIGHTS. THEY ARE REDEEMABLE ON A CAPITAL REPAYMENT RANKING AFTER THE PREFERENCE SHARES BUT AHEAD OF ALL OTHER CLASSES OF SHARE.

Class of Shares:	B	Number allotted	25650000
	ORDINARY	Aggregate nominal value:	2565000

Currency: **GBP**

Prescribed particulars

B ORDINARY SHARES ATTRACT NO DIVIDEND AND HAVE NO VOTING RIGHTS. THEY HAVE RIGHTS TO CAPITAL REPAYMENT RANKING AFTER THE PREFERENCE AND A ORDINARY SHARES.

Class of Shares:	GROWTH	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	5000

Prescribed particulars

THE GROWTH SHARES HAVE VOTING RIGHTS PROVIDING THAT DIVIDENDS ON PREFERENCE AND ORDINARY SHARES ARE MAINTAINED. THE SHARES DO NOT HAVE

DIVIDEND RIGHTS ATTACHED BUT DO HAVE RIGHTS TO CAPITAL REPAYMENT RANKING AFTER ALL OTHER SHARE CLASSES.

Class of Shares:	REDEEMABLE	Number allotted	94950000
	PREFERENCE	Aggregate nominal value:	9495000

Currency: **GBP**

Prescribed particulars

REDEEMABLE PREFERENCE SHARES HAVE A FIXED 10% PA COUPON RATE ATTACHED AND HAVE PRIORITY OVER ALL OTHER CLASSES OF SHARE IN A CAPITAL REPAYMENT. THEY HAVE NO VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	195900000
		Total aggregate nominal value:	19590000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.