

LIQ02

Notice of statement of affairs



Companies House

WEDNESDAY



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04/12/2019

#90

COMPANIES HOUSE

1 Company details

Company number 0 9 8 7 6 3 0 8

Company name in full Ryalto Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) Nick

Surname Edwards

3 Liquidator's address

Building name/number The Pinnacle

Street 170 Midsummer Boulevard

Post town Milton Keynes

County/Region Buckinghamshire

Postcode M K 9 1 B P

Country United Kingdom

4 Liquidator's name ①

Full forename(s) Graham

Surname Bushby

① Other liquidator

Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number 25

Street Farringdon Street

Post town London

County/Region

Postcode E C 4 A 4 A B

Country United Kingdom

② Other liquidator

Use this section to tell us about
another liquidator.

LIQ02

Notice of statement of affairs

6 Date of statement of affairs

Date

d	1	d	9	m	1	m	1	y	2	y	0	y	1	y	9
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7 Statement of affairs

I attach:

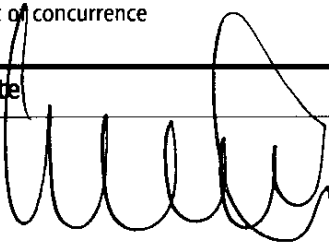
- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X



X

Signature date

d	2	d	8	m	1	m	1	y	2	y	0	y	1	y	9
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Rule 3.30, 4.7, 6.3 of the Insolvency (England and Wales) Rules 2016

Statement of affairs

Company Name: Ryalto Limited

Company Number: 09876308

Statement as to affairs of Ryalto Limited

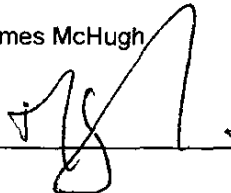
On 19 November 2019 being a date not more than 14 days before the date of the resolution for winding up.

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Mr James McHugh

Signed



Dated

Nov 2019.

Statement of affairs – Ryalto Limited

B Summary of Liabilities

	Notes	£	Estimated to Realise £
Estimated total assets available for preferential creditors			3,000
Preferential Liabilities			(24,000)
Estimated prescribed part of net property (to carry forward)			0
Estimated total assets available for floating charge holders			(21,000)
Less: Floating Charges Holders			(343,044)
Funds available to unsecured claims			(364,044)
Add: prescribed part (brought forward)			0
Total assets available to unsecured creditors			(364,044)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)			(926,289)
PILON			(45,000)
Wages			(211,826)
Bank overdraft			(2,570)
Convertible loan notes			(468,062)
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)			(2,017,791)
Share Capital:			(6,953,615)
Estimated Surplus (Deficiency) as regards members			(8,971,406)

NOTES:

The Estimated Statement of Affairs, which should be read in conjunction with the attached notes, does not take into account the costs of the Insolvency process.

Signature M. J. H. Date: Nov 2019


B1 COMPANY CREDITORS EXCLUDING EMPLOYEES AND CONSUMERS – RYALTO LIMITED

NOTE: Includes all creditors (except employees, former employees and consumers who have paid in advance). Creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession are identified under 'Details of any security held'

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
IW Group Services (Regus)	1 Burwood Place, London W2 2UT, UK	17,040.00			
NHS Providers Trading Ltd	One Birdcage Walk, London, SW1H 9JJ	2,376.00			
SThree Partnership LLP	8th Floor City Place, 55 Basinghall Street, London, EC2V 5DX	26,640.00			
Nigel Frank International Ltd	Metropolitan House, 19-21 Collingwood Street, NEWCASTLE, NE1 1JE	21,600.00			
Halcyon Mobile SRL	Liberty Technology Park, Garii Street no. 21 D building; 2nd floor, office no. 2 Cluj Napoca CJ 400267 Romania	16,975.66			
Mediaworks UK Limited	Honeycomb, The Watermark Gateshead, NE11 9SZ	12,833.87			
The Comms Co Ltd	Units 15 - 16 Station Point, 121 Sandycombe Road Richmond London TW9 2AD United Kingdom	12,000.00			
RCN Publishing Company Ltd T/A RCNi	Accounts Receivable, Room 405, 20 Cavendish Square, London, W1G 0RN	40,000.00			
Thoughtonomy Ltd	International House 1 St. Katharine's way London, E1W 1UN	126,000.00			
salesforce.com EMEA Limited	Floor 26 Salesforce Tower, 110 Bishopsgate, London, EC2N 4AY	3,123.79			

Signature  Date: Nov 2019

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Tableau International, U.C.	The Oval, Shelbourne Road, Ballsbridge, Dublin 4, Ireland	2,823.00			
Bob Dent	400 Rosalind Redfern Grover Parkway Midland, Texas 79701	3,693.18			
Bird & Bird LLP	12 New Fetter Lane, London, EC4A 1JP	2,382.60			
Ruth Holt	Broadacres, Thorp Arch Park, Thorp Arch, Leeds LS23 7AN	16,100.00			
James McHugh	1-3 Heathmans Road, Parsons Green, London, SW6 4TJ	896,631.42		2 September 2019	398,044.06
HMRC	HMRC VAT Services BX9 1AX	57,231.56			
Steve Garnett	Bighton House, Bighton, Hampshire, SO24 9SE UK	234,790.61			
Richard Kilsby	Avenue des Pinches 21b, Montreux 1820, Switzerland	233,764.20			

Signature  Date: Nov 2019

B2 COMPANY EMPLOYEE CREDITORS - RYALTO LIMITED


Name of employee	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Katrina Percy	11 Westbourne Avenue, Emsworth, Hants, PO10 7QT	72,867.73			
Karen Baker	16 Whitebeam Close, Golden Common, Winchester, SO21 1AH	59,729.30			
Alan Clark	Burnham Cottage, Rectory Road, Sreatly, Berkshire, RG8 9QA	36,640.50			
Craig Mann	35 Granby Road, Eltham, London, SE9 1EH	5,244.38			
Greg Radmore	143 Woodcote Valley Road, Purley, London, CR8 3BN	605.00			
Pablo Rodriguez	17 Flat, Thorne House, Launch Street, London, E14 3LU	4,871.79			
Poppy Sanders	58 Edgar Road, Winchester, Hampshire SO23 9TN	3,307.83			
Swapnil Claridge	39 Lexington Apartments, Railway Terrace, Slough, SL2 5GQ	3,909.95			
Joanna Christie	Northwood Farm House, Northwood Park, Sparsholt, Winchester SO21 2LX	7,200.78			
Chris Rauch	The Flint House, 39 Ashley Road, Epsom, Surrey KT18 5BD	18,014.09			
Fiona McGinley	11 Torrington Road, Hilsea, Hampshire, PO2 0TP	7,391.16			
Adedayo Akiode	44, Carlton grove, SE15 2UE	3,502.11			

Signature

Date:

Nov 21 2019

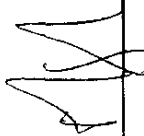
Name of employee	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Kate Morgan	28 Michels Row, Richmond, TW19 2SU	4,308.68			
Joe Horton	5 Fleet Cottages, Fleet Lane, Besthorpe, Newark, Nottinghamshire NG23 7HW	4,951.95			
Nick Harber	16 Manor Road, Salford, Bristol, B531, 7BP	392.20			

Signature  Date: Nov 2019

B3 COMPANY CONSUMER CREDITORS - RYALTO LIMITED

(customers or clients claiming amounts paid in advance of the supply of goods or services, e.g. deposits)

Name of consumer	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £


Signature  Date Nov 2019

C SHAREHOLDERS - RYALTO LIMITED

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held	Amount per share called up £	Total amount called up £
James McHugh	1-3 Heathmans Road, Parsons Green, London, SW6 4TJ	Ordinary voting	0.001	3,272,069	0.001	3,272.07
Tquila International Pte Ltd	21 Ruxton Court, 35-37 Dominik Street, Galway, Ireland, H91 W205	Ordinary voting	0.001	3,148,333	0.001	3,148.33
SThree Overseas Holdings Ltd	75 King William Street, London, EC4N 7BE	Ordinary voting	0.001	1,744,791	0.001	1,744.79
Steve Garnett	Bighton House, Bighton, Hampshire, SO24 9SE, UK	Ordinary voting	0.001	1,000,000	0.001	1,000.00
Martin Marki	Lindenhofrain 6, 8708 Mannedorf, Switzerland	Ordinary voting	0.001	400,000	0.001	400.00
Chris Rauch	The Flint House, 39 Ashley Road, Epsom, Surrey, KT18 5BD	Ordinary voting	0.001	333,333	0.001	333.33
Katrina Percy	11 Westbourne Avenue, Emsworth, Hants, PO10 7QT	Ordinary voting	0.001	300,000	0.001	300.00
Anthony Harrison	26 St Stephens Avenue, London W13 8ES	Ordinary voting	0.001	171,059	0.001	171.06
Alan Clark	Burnham, Rectory Road, Streatley, Berkshire, RG8 9QA	Ordinary voting	0.001	166,666	0.001	166.67
Rebecca Love	12 Church Road, Marblehead MA 01945, USA	Ordinary voting	0.001	150,000	0.001	150.00
James Common	2, Chemin des Toches, Gingsins, 1276, Switzerland	Ordinary voting	0.001	136,574	0.001	136.57
Thomas Jenkins	120 North Shore Drive, Bridgewater, Virginia 22812, USA	Ordinary voting	0.001	116,667	0.001	116.67
James Barbour-Smith	11 Hillcrest Waye, Gerrards Cross, Bucks, SL9 8DN, UK	Ordinary voting	0.001	115,000	0.001	115.00
Phil Lidstone	Flat 10, 10 Atkins Square, Dalston Lane, London, E8 1FQ	Ordinary voting	0.001	112,191	0.001	112.19
Andy Lawson	Northwood House, Elgin Road, Weybridge, KT13 8SN, UK	Ordinary voting	0.001	100,000	0.001	100.00
David Franks	New York House, 12 Castle Road, Cowes, IOW, PO31 7QY	Ordinary voting	0.001	100,000	0.001	100.00
Richard Kisbury	Avenue des Planches 21b, Montreux, 1820, Switzerland	Ordinary voting	0.001	100,000	0.001	100.00
Beerud Sheth	650 Distel Drive, Los Altos, California, 94022, USA	Ordinary voting	0.001	50,000	0.001	50.00

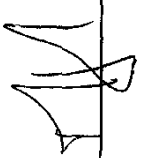
Signature  Date: Nov 2019

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held	Amount per share called up £	Total amount called up £
David Dempsey	Sudliche Muenchenstr 2, 82031, Grunwald, Germany	Ordinary voting	0.001	50,000	0.001	50.00
Gary Elden	52 Drayton Gardens, London, SW10 9SB	Ordinary voting	0.001	50,000	0.001	50.00
Steve Quinn	51 Kingston Lane, Teddington, Surrey TW11 9HN	Ordinary voting	0.001	50,000	0.001	50.00
Karen Baker	16 Whitebeam Close, Colden Common, Winchester, Hants, SO21 1AH, UK	Ordinary voting	0.001	44,595	0.001	44.60
Vivienne and Robert Common	1 Cutwell, Tetbury, Glos, GL8 8DZ, UK	Ordinary voting	0.001	30,000	0.001	30.00
Kaushal Aggarwal	101 Preetika Apartments, Saraswati Road, Santacruz West, Mumbai, 400054	Ordinary voting	0.001	25,000	0.001	25.00
Matthew Cooksley	Playfair Mansions, Queens Club Gardens, London, W14 9TR	Ordinary voting	0.001	25,000	0.001	25.00
Nina Simosko	6114 LaSalle Ave, No. 042 Oakland, California, 94611, USA	Ordinary voting	0.001	25,000	0.001	25.00
Akira Kurabayashi	Nakameguro Atlas Tower 1807, 1-26-1, Kamimeguro, Meguro, Tokyo	Ordinary voting	0.001	20,000	0.001	20.00
Alex Smith	The Knoll, Village Way, Little Chalfont, Buckinghamshire, HP7 9PU	Ordinary voting	0.001	20,000	0.001	20.00
Sarah Ritch	Avenue du Mail 17, Geneva- 1205 Switzerland	Ordinary voting	0.001	20,000	0.001	20.00
Tony Ward	57 Gregories Road, Beaconsfield, Buckinghamshire, HP9 1HL	Ordinary voting	0.001	20,000	0.001	20.00
Andreas Salzburger	15 Rue De Saint Jean, Geneva, 1203, Switzerland	Ordinary voting	0.001	15,000	0.001	15.00
Paul H Marriage	The Hall, Little Finborough, Stowmarket, Suffolk, IP14 2LE	Ordinary voting	0.001	15,000	0.001	15.00
Greg Long	Rue Schaub 13, 1202 Geneva, Switzerland	Ordinary voting	0.001	10,000	0.001	10.00
Jo Christie	Northwood Farm House, Northwood Park, Sparsholt, Winchester, Hants, SO21 2LZ	Ordinary voting	0.001	10,000	0.001	10.00
Thomas Ainscough	34, Rue de L'Eglise, Eysins, 1262, Switzerland	Ordinary voting	0.001	10,000	0.001	10.00
Wesley Nolte	55 Corbyn St, London, N4 3BY	Ordinary voting	0.001	10,000	0.001	10.00

Signature  Date: Nov 26/19

N - NOTES

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Signature  Date: Nov 26/19

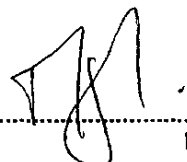
Ryalto Ltd
Company Number: 09876308
Registered office: 12 New Fetter Lane, London EC4A 1JP

19 November 2019

Director's Report on the Company's Affairs
Deemed consent procedure pursuant to Section 246ZF of the Insolvency Act 1986 and Rule 15.7 of the Insolvency (England and Wales) Rules 2016.

Deemed consent on 22 November 2019

Report Prepared on Behalf of the Director by
RSM Restructuring Advisory LLP
The Pinnacle
170 Midsummer Boulevard
Milton Keynes
MK9 1BP

Approved by:  **Director**

Name:

Date:

(Note: Pages 1 to 9 must also be initialled to signify agreement to content)

Ryalto Ltd

Qualification Statement

The attached report has been prepared on information supplied solely by the director of the company and is their responsibility RSM Restructuring Advisory LLP has carried out no audit or other verification work.

RSM Restructuring Advisory LLP can confirm on behalf of the nominated liquidators, Graham Bushby and Nick Edwards, that there are no conflicts of interest existing which, in their opinion, prevent them from acting as liquidators.

RSM Restructuring Advisory LLP
The Pinnacle
170 Midsummer Boulevard
Milton Keynes
MK9 1BP



Ryalto Ltd

Name	Ryalto Ltd
Company number	09876308
Country of incorporation	United Kingdom
Date of incorporation	17/11/2015
Previous names	None
Nature of business	Development and marketing of business software
Registered Office	12 New Fetter Lane, London EC4A 1JP
Trading address	1-3 Heathmans Road, London SW6 4TJ
Authorised share capital	11,966,278 shares with a nominal value of £0.001 each
Allotted, called up and fully paid share capital	11,966,278 shares with a nominal value of £0.001 each
Shareholders (majority)	James McHugh – 3,272,069 shares, Tquila International Pte Ltd – 3,148,333 shares and SThree Overseas Holdings Ltd – 1,744,7941 shares
Directors	Seamus McHugh James Common (18/11/2015 – 06/01/2017) Terry Corby (06/01/2017 – 13/03/2018) Anthony Harrison (12/03/2018 – 31/12/2018) James Barbour-Smith (13/03/2018 – 31/12/2018) Katrina Sarti (28/03/2018 -02/10/2019)
Company secretary	Bird & Bird Company Secretaries Limited
Auditors	None
Outstanding charges	James McHugh – Fixed and floating over all assets of the Company – Reg date: 04/09/2019 James McHugh – Fixed and floating over all assets of the Company – Reg date: 03/09/2018
Parent/subsidiary/associated companies	Ryalto Health US Inc (100% owned by Ryalto Ltd) Ryalto Health Solutions, Inc (100% owned by Ryalto Health US Inc)



Ryalto Ltd**Trading Results**

	Year ended December 2018 £	Year ended December 2017 £	Year ended December 2016 £
Date of auditors' report	N/A	N/A	N/A
Turnover	91,550	16,062	16,237
Operating Loss	(1,923,691)	(2,275,181)	(497,016)
Loss for the year	(1,687,902)	(1,908,425)	(497,016)
Net assets	2,416,385	1,338,056	1,326,195
Shares and share premium	6,457,216	3,668,536	1,819,310
Reserves carried forward	(4,040,831)	(2,330,480)	(493,115)
Dividends paid	Nil	Nil	Nil
Directors' remuneration	Nil	Nil	Nil

The positive net assets figure of £2.42m at 31 December 2018 is calculated after capitalising development costs of £2.41m and an amount due from its US subsidiary of £0.54m both of which are now believed to have little or no realisable value.

The draft management accounts to 31 October 2019 show net assets of £1.56m, but only after capitalised development costs of £2.79m and taking into account loans to the US subsidiary companies of £0.44m.



Ryalto Ltd

Background and Trading Activities

I, James McHugh co-founded Ryalto Ltd (the Company) in 2015 and remain the largest shareholder in the business with a current shareholding of 54%. I am also the Company's largest creditor. The Company operates out of premises in London.

Its business at the outset was the development and marketing of an app for staff scheduling in the professional workplace. Its design then progressed further to encompass a communication tool and a vehicle for dissemination of content (newsletters, professional updates, educational articles etc).

Since its incorporation the Company has raised c.£7m of equity capital and £1.5m of debt finance. Of the total amount invested c.£2.0m was absorbed by a joint project with Ernst & Young to acquire NHSP which ultimately failed when the Department of Health aborted the sale process in the final stages. I have personally invested some £4.4m in the business and have been the primary provider of capital to the company throughout 2019.

Despite having several hospitals successfully test and continue to use the product, and with many other hospitals and other healthcare organisations expressing a keen interest in the app, the Company ultimately has failed to convert those interested clients into fee-paying customers quickly enough. This has been driven, not by any issues with the product itself, but more by the protracted procurement processes at the healthcare institutions.

The company has therefore continued to generate substantial losses which over the last 12 months has meant it has been reliant on loans from me to meet its immediate cashflow needs.

These loans began in 2018 and increased to c.£800,000 by July this year. A decision was made to seek to sell the assets and business as a going concern, and I advanced a further £100,000 to facilitate this process. In order to protect the most recent loans I provided to a business, which at that point was struggling to survive, I have taken security over the assets of the company. I understand the validity of these charges is something the liquidators will need to investigate.

Over the course of the last 6 months the Company has been looking to recover some £300,000 in R&D tax credits, but despite making substantial efforts in dealing with HMRC, the company was unable to agree a final figure from HMRC or even agree a timetable for resolving the queries raised.

By late October, it was clear the business had an unsustainable level of debt and having explored and exhausted all reasonable options, I could not justify putting in any further cash under the original structure and/or continue with the management team in place. Consequently, I have taken the decision and instructed RSM to put Ryalto into voluntary liquidation. You should have by now been officially notified.

One of the options we have considered over recent months has been to find a buyer for the business. Having significantly downsized the business and run a full, accelerated sale process with RSM the Company has received one offer to acquire the assets (primarily the intellectual property and existing client relationships) of the business for £58,000. The acquirer is a small but profitable UK-based company that has developed successful relationships within the UK healthcare environment, including the NHS.

I intend to provide some funding to the acquirer by way of debt finance. I am not a director or shareholder in the company that has made the current offer and understand that this transaction is one that will need to be considered by the liquidators, and only progressed if they believe it is for the benefit of creditors.

I, in my capacity as director of Ryalto have enquired into the existence of any connected party transactions entered into by this company in the year prior to the date of the resolution of the Board of Directors on 22 November 2019 that the company should be wound up, as I am advised that such transactions require disclosure to (members or creditors) at this meeting.

No such transactions had occurred.

I have not been involved as a director in any previous insolvencies.

8185,193

M

Statement of Affairs

The statement of affairs of the company was verified by the Director on 19 November 2019.

A copy of the statement of affairs is enclosed for information.



Ryalto Ltd

**Director's Statement of Affairs (Summary)
As at 19 November 2019**

	Notes	Book Value £	Estimated to realise £
Assets Specifically Pledged			
Trademarks		525	0
Developments costs		2,794,390	55,000
Amount due to charge holder		(398,044)	(398,044)
Surplus/(shortfall) as regards charge holder		2,396,871	(343,044)
Assets Subject to Floating Charges			
Computer Equipment		15,947	3,000
Investments in Ryalto Health US Inc		7,104	0
Other debtors		2,160	0
Security Deposit		14,452	0
Investments		425,698	Unknown
R&D Tax credit receivable		306,319	0
Estimated total assets available for preferential creditors			3,000
Preferential creditors			(24,000)
Deficit as regards preferential creditors			(21,000)
Prescribed part			0
Assets available for floating charge holder			(21,000)
Amount due to charge holder			(343,044)
Funds available to unsecured claims			(364,044)
Prescribed Part			0
Unsecured creditors			(926,289)
PILON and redundancy			(45,000)
Wages			(211,826)
Bank overdraft			(2,570)
Convertible loan notes			(468,062)
Estimated deficiency as regards unsecured creditors			(2,017,791)
Issued and called up share capital			(6,953,615)
Estimated Total Deficiency			(8,971,406)

Ryalto Ltd

Material transactions

**Notes to the Director's Statement of Affairs
Valuations**

There have been no material transactions since the preparation of the Statement of Affairs.

Pre-Appointment Costs

Subject to the approval of the liquidation committee, or, if no such committee is formed, the creditors, RSM Restructuring Advisory LLP are to be paid an estimated £3,000 plus VAT and disbursements in respect of administering the deemed consent procedure, the convening of the meeting(s) and the production of the information for creditors and an estimated £4,000 plus VAT and disbursements for the preparation of the Statement of Affairs prior to liquidation for the benefit of the company and creditors in general from the company's assets, as an expense of the liquidation.

Prescribed Part

The 'Prescribed Part' is a statutory amount of the company's assets subject to a floating charge to be set aside for the benefit of the Company's non-preferential creditors.

The amount of the Prescribed Part of the assets under Section 176A of the Insolvency Act 1986 is nil.

We do not propose to make an application to court under Section 176A(5) of the Insolvency Act 1986 for an order disapplying the Prescribed Part provisions

List of Creditors

A list of the company's creditors is included in the statement of affairs. A copy of which is attached.



Ryalto Ltd

Estimated Deficiency Account as at 19 November 2019

	Notes	£	£
Net assets carried forward as at 31 December 2018			2,416,385
Adjustments to asset values ((loss)/gain) for the purpose of the Statement of Affairs			
Trademarks		(525)	
Computer Equipment		(12,947)	
Development costs		(2,739,390)	
Investments in Ryalto Health US Inc		(7,104)	
Other debtors		(2,160)	
Security deposit		(14,452)	
Intercompany		(425,698)	
R&D Tax creditor receivable		(306,319)	
			(3,508,594)
Liabilities arising on account of liquidation			
Employee claims for redundancy and PILON			(45,000)
Additional capital raised in 2019			496,399
Estimated trading losses incurred since 31 December 2018			(1,376,981)
Deficiency to creditors per Statement of Affairs			(2,017,791)

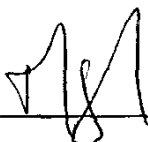


Statement of affairs – Ryalto Limited

A Summary of Assets

	Notes	Book Value (£)	Estimated to Realise (£)
Assets Subject to Fixed Charge			
Trademarks		525	0
Development costs		2,794,390	55,000
Total Fixed Charge Assets		2,794,915	55,000
Assets available for Fixed Charge Holder		2,794,915	55,000
Less: Fixed Charge Holder			(398,044)
Deficit as regards Fixed Charge Holder			(343,044)
Assets subject to Floating Charge			
Computer Equipment		15,947	3,000
Investments in Ryalto Health inc		7,104	0
Cash at bank		0	0
Other debtors		2,160	0
Security deposit		14,452	0
Intercompany		425,698	Unknown
R&D tax credit receivable		306,319	0
Available to preferential creditors			3,000

Signature



Date:

Nov 2011

LIQ02

Notice of statement of affairs

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Nick Edwards**

Company name **RSM Restructuring Advisory LLP**

Address **The Pinnacle**

170 Midsummer Boulevard

Post town **Milton Keynes**

County/Region **Buckinghamshire**

Postcode

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Country **United Kingdom**

DX

Telephone **01908 687800**

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

 **Important information**

All information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse